



Doc#: 0711441147 Fee: \$86.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 04/24/2007 03:06 PM Pg: 1 of 32

This instrument prepared by:
DLA Piper US LLP
203 North LaSalle Street, Suite 1900
Chicago, Illinois 60601
Attention: Alison N. Zirn, Esq.

After recording return to:
Katten Muchin Rosenman LLP
525 W. Monroe Street
Chicago, Illinois 60661
Attention: Daniel J. Perlman, Esq.

Mail subsequent tax bills to:
108 N. State Retail LLC
c/o Joseph Freed and Associates, LLC
220 North Smith Street, Suite 300
Palatine, Illinois 60067
Attention: Thomas Fraerman, Esq.

This space reserved for Recorder's use only.

83422090288 (5)

SPECIAL WARRANTY DEED
(RETAIL PARCEL)

3/2

THIS SPECIAL WARRANTY DEED is made the 13th day of April, 2007 by **BLOCK 37, L.L.C.**, a Delaware limited liability company, having an address of c/o The Mills Corporation, 5425 Wisconsin Avenue, Chevy Chase, Maryland 20815 ("Grantor"), for and in consideration of Ten and No/100ths Dollars (\$10.00) and other good and valuable consideration in hand paid, by these presents does **REMISE, RELEASE, ALIENATE AND CONVEY** to **108 N. STATE RETAIL LLC**, an Illinois limited liability company, c/o Joseph Freed and Associates, LLC, 220 North Smith Street, Suite 300, Palatine, Illinois 60067 ("Grantee"), forever, the following described real estate (the "Property") situated in the County of Cook, in the State of Illinois, to wit:

Legal Description: See Exhibit A attached hereto.

Property Address: A portion of 108 North State Street, Chicago, Illinois.

Tax Parcel Numbers: See Exhibit B attached hereto.

Together with all and singular hereditaments and appurtenances belonging thereto, or in any way appertaining, and the reversion or reversions, remainder or remainders, rents, issues and profits thereof, and all the estate, right, title, interest, claim or demand whatsoever, of Grantor, either at law or in equity of, in and to the Property, with the hereditaments and appurtenances:

TO HAVE AND TO HOLD the Property as described above, with the appurtenances, unto the Grantee, forever.

And the Grantor, for itself and its successors, does covenant, promise and agree to and with Grantee and its successors that it has not done or suffered to be done, anything whereby the Property hereby granted is, or may be, in any manner encumbered or charged, except as herein

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recited; and that it is lawfully seized of the Property in fee simple; and that it has good right and lawful authority to sell and convey the Property; and that it WILL WARRANT AND DEFEND the Property against all persons lawfully claiming, or to claim the same, by, through or under Grantor, subject only to those matters listed on Exhibit C attached hereto and made a part hereof.

[Remainder of page intentionally left blank]

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IN WITNESS WHEREOF, this Special Warranty Deed has been executed by Grantor on and as of the date first above written.

BLOCK 37, L.L.C., a Delaware limited liability company


By: **THE MILLS LIMITED PARTNERSHIP**, a Delaware limited partnership, its sole member and manager

By: **THE MILLS CORPORATION**, a Delaware corporation, its general partner

By: *[Signature]*
Name: JASON B. ZOCKS
Title: VICE PRESIDENT *[initials]*


STATE TAX  REAL ESTATE TRANSFER TAX DEPARTMENT OF REVENUE	STATE OF ILLINOIS
	APR. 24. 07
	# 00000710543

REAL ESTATE TRANSFER TAX
00500.00
FP 103037

COUNTY TAX  REVENUE STAMP	COOK COUNTY REAL ESTATE TRANSACTION TAX
	APR. 24. 07
	# 0000022850

REAL ESTATE TRANSFER TAX
01803.75
FP 103042

City of Chicago Real Estate
Dept. of Revenue Transfer Stamp
503828 \$27,056.25
04/24/2007 13:18 Batch 07210 39



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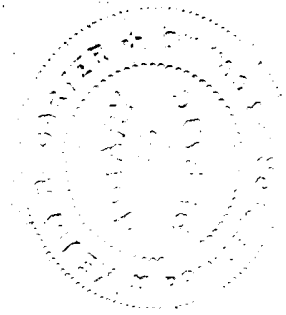
STATE OF Maryland)
COUNTY OF Prince George's) SS.

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, CERTIFY THAT Jason Zocks, as Vice President of The Mills Corporation, a Delaware corporation, as general partner of The Mills Limited Partnership, a Delaware limited partnership, as the sole member and manager of Block 37, L.L.C., a Delaware limited liability company, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that he signed, sealed and delivered the instrument as his free and voluntary act, for the uses and purposes therein set forth.

Given under my hand and notarial seal, this 20th day of March, 2007.

Kevin R. Carter
Notary Public

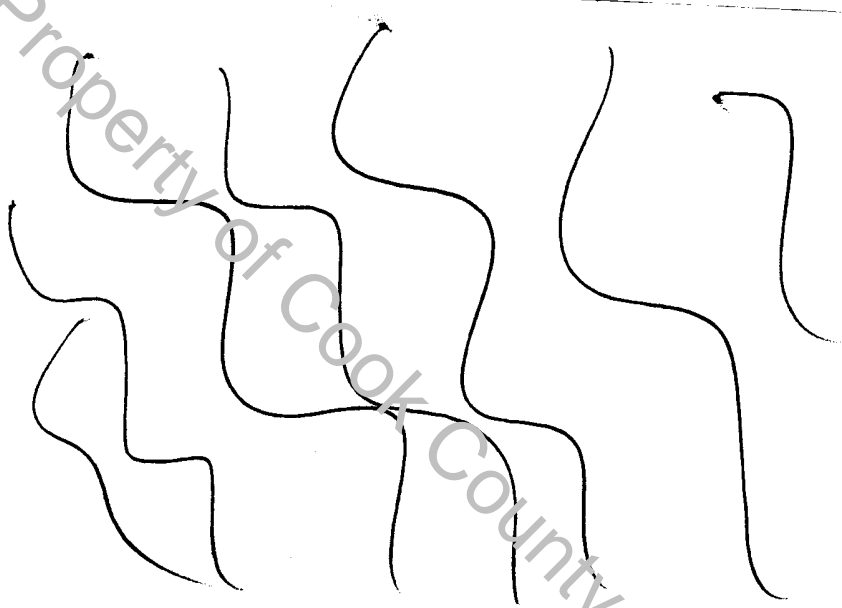
My commission expires on 8/2/2010



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Exhibit A

Property of Cook County Clerk's Office

A large, illegible handwritten scribble in black ink is present in the center of the page. The scribble consists of several overlapping, wavy lines that do not form any recognizable text or symbols.

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LEGAL DESCRIPTION: RETAIL

(REMAINDER PARCEL)

MAIN TRACT:

AT-GRADE LEGAL DESCRIPTION A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845,

EXCEPTING THEREFROM THAT PART DESCRIBED AS FOLLOWS: THAT PART OF THE SOUTH HALF OF THE VACATED WEST COURT PLACE LYING NORTH OF AND ADJOINING THE NORTH LINE OF LOT 5 IN BLOCK 37 IN THE ORIGINAL TOWN OF CHICAGO, AND, THAT PART OF LOT 5 IN BLOCK 37 IN ORIGINAL TOWN OF CHICAGO, LYING NORTH OF A LINE DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE WEST LINE OF SAID LOT 5 WHICH IS 55 FEET 10 INCHES SOUTH FROM THE NORTHWEST CORNER OF SAID LOT 5 AND RUNNING THENCE EAST ALONG A STRAIGHT LINE TO A POINT ON THE EAST LINE OF SAID LOT 5 WHICH IS 54 FEET 6 INCHES SOUTH FROM THE NORTHEAST CORNER OF SAID LOT 5; EXCEPTING FROM SAID PART OF LOT 5 THAT PART THEREOF WHICH IS DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON THE WEST LINE OF SAID LOT 5, WHICH IS 55 FEET 10 INCHES SOUTH OF THE NORTHWEST CORNER OF SAID LOT; THENCE EAST FOR A DISTANCE OF 54 FEET ALONG A STRAIGHT LINE, WHICH IF EXTENDED, WOULD INTERSECT THE EAST LINE OF SAID LOT 5 AT A POINT 54 FEET 6 INCHES SOUTH OF THE NORTHEAST CORNER OF SAID LOT; THENCE NORTH, 4 FEET 8 INCHES; THENCE WEST, 54 FEET TO THE WEST LINE OF SAID LOT; THENCE SOUTH, 4 FEET 8 INCHES TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P1 (BELOW GRADE ON WEST RANDOLPH STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART OF NORTH STATE STREET AND THAT PART OF NORTH DEARBORN STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.63 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG SAID PARALLEL LINE, 16.31 FEET TO A POINT ON A LINE DRAWN 16.31 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF SAID BLOCK 37; THENCE NORTH 89°08'58" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 356.92 FEET TO A POINT ON A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 16.31 FEET TO A POINT ON THE

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WESTERLY EXTENSION OF THE NORTH LINE OF SAID BLOCK 37; THENCE SOUTH 89°08'58" EAST, ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P2 (BELOW GRADE ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 384.07 FEET TO THE EASTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED EASTERLY EXTENSION, 16.00 FEET TO THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF STATE STREET, AFORESAID, 384.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P3 (BELOW GRADE ON WEST WASHINGTON STREET): THAT PART OF WEST WASHINGTON STREET AND THAT PART OF NORTH STATE STREET AND THAT PART OF NORTH DEARBORN STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 88°54'02" EAST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.79 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 88°54'02" EAST, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 357.09 FEET TO A POINT ON A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED PARALLEL LINE, 16.00 FEET TO A POINT ON THE WESTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE SOUTH 88°54'02" EAST, ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P4 (BELOW GRADE ON NORTH DEARBORN STREET SOUTH OF

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COMMONWEALTH EDISON SUBSTATION PROPERTY): THAT PART OF NORTH DEARBORN STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE NORTH $00^{\circ}01'10''$ EAST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 131.13 FEET TO A POINT WHICH IS 51.16 FEET SOUTH OF THE NORTHWEST CORNER OF LOT 5 IN BLOCK 37, AFORESAID, AS MEASURED ALONG THE WEST LINE OF SAID LOT 5; THENCE NORTH $89^{\circ}58'46''$ WEST, 16.29 FEET TO A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH $00^{\circ}01'10''$ WEST, ALONG SAID PARALLEL LINE, 130.82 FEET TO THE WESTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE SOUTH $88^{\circ}54'02''$ EAST ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P5 (BELOW GRADE ON NORTH DEARBORN STREET NORTH OF COMMONWEALTH EDISON SUBSTATION PROPERTY): THAT PART OF NORTH DEARBORN STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH $00^{\circ}01'10''$ WEST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 200.29 FEET TO THE NORTHWEST CORNER OF LOT 5 IN BLOCK 37, AFORESAID; THENCE NORTH $89^{\circ}01'30''$ WEST, 16.29 FEET TO A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE NORTH $00^{\circ}01'10''$ EAST, ALONG SAID PARALLEL LINE, 200.26 FEET TO THE WESTERLY EXTENSION OF THE NORTH LINE OF SAID BLOCK 37; THENCE SOUTH $89^{\circ}08'58''$ EAST ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P6 (LOWER LEVEL ABOVE GRADE (APPROXIMATELY 0 TO 15 FEET) ON WEST RANDOLPH STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART OF NORTH STATE STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH $89^{\circ}08'58''$ EAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.63 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH $89^{\circ}08'58''$ EAST, ALONG SAID EASTERLY EXTENSION, 1.50 FEET TO A POINT ON A LINE DRAWN 1.50 FEET EAST OF AND

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PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG SAID PARALLEL LINE, 1.50 FEET TO A POINT ON A LINE DRAWN 1.50 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF SAID BLOCK 37; THENCE NORTH 89°08'58" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 326.13 FEET TO THE NORTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG SAID NORTHERLY EXTENSION, 1.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P7 (LOWER LEVEL ABOVE GRADE {APPROXIMATELY 0 TO 15 FEET} ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 1.50 FEET TO A POINT ON A LINE DRAWN 1.50 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 384.00 FEET TO THE EASTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED EASTERLY EXTENSION, 1.50 FEET TO THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF STATE STREET, AFORESAID, 384.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P8 (UPPER LEVEL ABOVE GRADE {ABOVE APPROXIMATELY 15 FEET} ON WEST RANDOLPH STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART OF NORTH STATE STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.63 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG SAID PARALLEL LINE, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF SAID BLOCK 37; THENCE NORTH 89°08'58" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 329.63 FEET TO THE NORTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG SAID NORTHERLY EXTENSION, 5.00 FEET TO THE POINT OF BEGINNING, IN

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COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P9 (UPPER LEVEL {ABOVE APPROXIMATELY 15 FEET} ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 384.02 FEET TO THE EASTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED EASTERLY EXTENSION, 5.00 FEET TO THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF STATE STREET, AFORESAID, 384.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P10 (UPPER LEVEL ABOVE GRADE {ABOVE APPROXIMATELY 15 FEET} ON WEST WASHINGTON STREET): THAT PART OF WEST WASHINGTON STREET AND THAT PART OF NORTH STATE STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 88°54'02" EAST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.79 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 88°54'02" EAST, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 4.00 FEET TO A POINT ON A LINE DRAWN 4.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 329.79 FEET TO THE SOUTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37; THENCE NORTH 00°01'10" EAST, ALONG SAID SOUTHERLY EXTENSION, 4.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P11 (BELOW GRADE ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING

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ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 299.07 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 4.00 FEET; THENCE SOUTH 00°00'00" WEST, 101.08 FEET TO A POINT ON A LINE DRAWN 16.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 4.00 FEET TO A POINT ON THE LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG THE LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID, 101.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P12 (UPPER LEVEL ABOVE GRADE {ABOVE APPROXIMATELY 15 FEET} ON WEST WASHINGTON STREET): THAT PART OF WEST WASHINGTON STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.00 FEET TO A POINT ON A LINE DRAWN 4.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37, SAID POINT BEING THE POINT OF BEGINNING; THENCE SOUTH 88°54'02" EAST, ALONG THE LAST MENTIONED PARALLEL LINE, 26.03 FEET; THENCE NORTH 89°59'59" WEST, 26.02 FEET TO THE POINT OF INTERSECTION WITH THE SOUTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 0.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

EXCEPT THE MEDIA TOWER PARCELS FROM THE MAIN TRACT: MEDIA TOWER PARCELS

PARCEL MT-1 (UPPER LIMIT -85.50 C.C.D. AND NO LOWER LIMIT) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG

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THE WEST LINE THEREOF, 131.13 FEET TO THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG SAID COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE EASTERLY EXTENSION THEREOF; THENCE SOUTH 89°58'46" EAST, 54.00 FEET; THENCE SOUTH 00°01'22" EAST, 4.67 FEET; THENCE SOUTH 89°58'46" EAST, 21.82 FEET; THENCE SOUTH 50°07'57" EAST, 28.58 FEET; THENCE SOUTH 90°00'00" EAST, 71.66 FEET; THENCE SOUTH 41°59'02" EAST, 34.44 FEET; THENCE SOUTH 34°03'23" EAST, 10.33 FEET; THENCE SOUTH 43°07'59" EAST, 37.49 FEET; THENCE SOUTH 00°00'00" WEST, 50.89 FEET TO A POINT ON THE SOUTH LINE OF BLOCK 37, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, A DISTANCE OF 223.96 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-2 (UPPER LIMIT -0.50 C.C.D. LOWER LIMIT -85.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTIONS OF WEST WASHINGTON STREET AND NORTH DEARBORN STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -0.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHWARD EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 16.00 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED, AFORESAID, 140.82 FEET TO THE WESTERLY EXTENSION OF THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG THE COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE WESTERLY AND EASTERLY EXTENSIONS THEREOF, THENCE SOUTH 89°58'46" EAST, 70.29 FEET; THENCE SOUTH 00°01'22" EAST, 4.67 FEET; THENCE SOUTH 89°58'46" EAST, 21.82 FEET; THENCE SOUTH 50°07'57" EAST, 28.58 FEET; THENCE SOUTH 90°00'00" EAST, 71.66 FEET; THENCE SOUTH 41°59'02" EAST, 34.44 FEET; THENCE SOUTH 34°03'23" EAST, 10.33 FEET; THENCE SOUTH 43°07'59" EAST, 37.49 FEET; THENCE SOUTH 00°00'00" WEST, 66.89 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 240.25 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-3 (UPPER LIMIT +14.50 C.C.D. LOWER LIMIT -0.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD

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PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTIONS OF WEST WASHINGTON STREET AND NORTH DEARBORN STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -0.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH $00^{\circ}01'10''$ WEST, ALONG THE SOUTHWARD EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 16.00 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM; THENCE NORTH $88^{\circ}54'02''$ WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 16.29 FEET A POINT ON THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH $00^{\circ}01'10''$ EAST, ALONG THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED, AFORESAID, 146.82 FEET TO THE WESTERLY EXTENSION OF THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG THE COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE WESTERLY AND EASTERLY EXTENSIONS THEREOF; THENCE SOUTH $89^{\circ}58'46''$ EAST, 70.29 FEET; THENCE SOUTH $00^{\circ}01'22''$ EAST, 4.67 FEET; THENCE SOUTH $89^{\circ}58'46''$ EAST, 26.91 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 6.35 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 100.29 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 18.20 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 28.35 FEET; THENCE SOUTH $45^{\circ}00'00''$ EAST, 34.69 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 97.85 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH $88^{\circ}54'02''$ WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 250.47 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-4 (UPPER LIMIT +29.50 C.C.D. LOWER LIMIT +14.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH $00^{\circ}01'10''$ EAST, ALONG THE WEST LINE THEREOF, 89.92 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 70.52 FEET; THENCE NORTH $58^{\circ}10'30''$ EAST, 55.15 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 26.31 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 6.46 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 50.50 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 10.32 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 15.05 FEET; THENCE SOUTH $45^{\circ}00'00''$ EAST, 35.16 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 77.94 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 0.42 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 3.92 FEET TO A POINT ON THE SOUTH LINE OF BLOCK 37, AFORESAID; THENCE NORTH $88^{\circ}54'02''$ WEST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, A DISTANCE OF 234.59 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

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PARCEL MT-5 (UPPER LIMIT +34.50 C.C.D. LOWER LIMIT +29.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 94.42 FEET; THENCE SOUTH 90°00'00" EAST, 70.52 FEET; THENCE NORTH 58°10'30" EAST, 55.15 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE SOUTH 00°00'00" WEST, 6.46 FEET; THENCE SOUTH 90°00'00" EAST, 50.50 FEET; THENCE SOUTH 00°00'00" WEST, 10.32 FEET; THENCE SOUTH 90°00'00" EAST, 15.05 FEET; THENCE SOUTH 45°00'00" EAST, 35.16 FEET; THENCE SOUTH 00°00'00" WEST, 77.94 FEET; THENCE SOUTH 90°00'00" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST, 7.92 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET, THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-6 (UPPER LIMIT +52.50 C.C.D. LOWER LIMIT +34.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 94.42 FEET; THENCE SOUTH 90°00'00" EAST, 70.52 FEET; THENCE NORTH 58°10'30" EAST, 55.15 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE SOUTH 00°00'00" WEST, 6.46 FEET; THENCE SOUTH 90°00'00" EAST, 50.50 FEET; THENCE SOUTH 00°00'00" WEST, 2.88 FEET; THENCE SOUTH 90°00'00" EAST, 39.92 FEET; THENCE SOUTH

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00°00'01" WEST, 110.25 FEET; THENCE SOUTH 90°00'00" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST, 7.92 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET; THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-7 (UPPER LIMIT +103.83 C.C.D. LOWER LIMIT +52.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.83 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FEET; THENCE SOUTH 90°00'00" EAST, 234.09 FEET; THENCE SOUTH 00°00'00" WEST, 119.58 FEET; THENCE SOUTH 90°00'00" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST, 7.92 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET; THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-8 (UPPER LIMIT +117.83 C.C.D. LOWER LIMIT +103.83 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +117.83 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.83 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FEET; THENCE SOUTH 90°00'00" EAST, 234.50 FEET; THENCE SOUTH 00°00'00" WEST, 32.64 FEET; THENCE NORTH 90°00'00" WEST, 3.58 FEET; THENCE SOUTH 00°00'00" WEST, 90.20 FEET; THENCE SOUTH 90°00'00" EAST, 1.75 FEET; THENCE SOUTH 00°00'00" WEST, 4.63 FEET TO A POINT ON THE SOUTH LINE OF THAT PART

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OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH $88^{\circ}54'02''$ WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 206.73 FEET; THENCE NORTH $89^{\circ}59'59''$ WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-9 (UPPER LIMIT +689.50 C.C.D. LOWER LIMIT +117.83 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +117.83 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH $00^{\circ}01'10''$ WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH $00^{\circ}01'10''$ EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 234.50 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 127.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH $88^{\circ}54'02''$ WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET; THENCE NORTH $89^{\circ}59'59''$ WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-10 (NO UPPER LIMIT LOWER LIMIT +689.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH $00^{\circ}01'10''$ EAST, ALONG THE WEST LINE OF SAID BLOCK 37, 119.00 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 234.50 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 123.50 FEET TO A POINT ON THE SOUTH LINE OF BLOCK 37, AFORESAID; THENCE NORTH $88^{\circ}54'02''$ WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 234.59 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO, EXCEPT THE CTA PARCELS FROM THE MAIN TRACT: CTA PARCELS

CTA PARCEL B1-1

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE

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OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID WEST LINE, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 88°53'55" WEST, 90.62 FEET; THENCE NORTH 00°00'00" EAST, 25.87 FEET; THENCE SOUTH 90°00'00" EAST, 10.96 FEET; THENCE NORTH 00°00'00" EAST, 8.67 FEET; THENCE NORTH 90°00'00" WEST, 0.96 FEET; THENCE NORTH 00°00'00" EAST, 9.17 FEET; THENCE NORTH 39°59'59" WEST, 10.00 FEET; THENCE NORTH 00°00'00" EAST, 39.14 FEET; THENCE NORTH 45°00'00" WEST, 34.69 FEET; THENCE NORTH 90°00'00" WEST, 28.35 FEET; THENCE NORTH 00°00'00" EAST, 18.20 FEET; THENCE NORTH 90°00'00" WEST, 54.43 FEET; THENCE NORTH 00°00'00" EAST, 8.00 FEET; THENCE SOUTH 90°00'00" EAST, 10.25 FEET; THENCE NORTH 00°00'00" EAST, 4.42 FEET; THENCE NORTH 44°58'05" WEST, 22.89 FEET; THENCE NORTH 00°00'00" EAST, 11.80 FEET; THENCE NORTH 45°01'55" EAST, 20.01 FEET; THENCE SOUTH 84°50'54" EAST, 75.47 FEET; THENCE SOUTH 84°33'20" EAST, 7.45 FEET; THENCE SOUTH 84°57'10" EAST, 19.45 FEET; THENCE NORTH 67°30'47" EAST, 3.36 FEET; THENCE NORTH 00°00'00" EAST, 1.75 FEET; THENCE SOUTH 90°00'00" EAST, 36.19 FEET; THENCE SOUTH 00°02'31" WEST, 7.04 FEET; THENCE SOUTH 90°00'00" EAST, 45.09 FEET; THENCE NORTH 00°00'00" EAST, 15.88 FEET; THENCE SOUTH 90°00'00" EAST, 4.75 FEET; THENCE NORTH 00°00'00" EAST, 0.50 FEET; THENCE SOUTH 90°00'00" EAST, 3.42 FEET; THENCE SOUTH 00°00'00" WEST, 5.45 FEET; THENCE NORTH 89°59'57" EAST, 8.93 FEET; THENCE SOUTH 00°00'00" WEST, 52.31 FEET; THENCE SOUTH 90°00'00" EAST, 5.00 FEET TO A POINT ON AN EAST LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG THE LAST MENTIONED EAST LINE, 38.00 FEET; THENCE NORTH 90°00'00" WEST, 5.00 FEET; THENCE SOUTH 00°00'00" WEST, 9.68 FEET; THENCE SOUTH 90°00'00" EAST, 4.53 FEET; THENCE SOUTH 00°00'00" WEST, 78.78 FEET; THENCE NORTH 88°53'55" WEST, 15.53 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B1-2

THAT PART OF VACATED NORTH DEARBORN STREET LYING WEST AND ADJOINING BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY

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DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE THEREOF, 161.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 30.00 FEET TO A POINT ON THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE LAST MENTIONED NORTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 30.00 FEET; THENCE SOUTH 89°01'30" EAST, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B1-3

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE THEREOF, 14.70 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 1.75 FEET; THENCE SOUTH 00°01'10" WEST, 1.64 FEET; THENCE SOUTH 89°58'50" EAST, 10.00 FEET; THENCE SOUTH 00°00'00" WEST, 33.19 FEET; THENCE NORTH 89°58'50" WEST, 10.01 FEET; THENCE SOUTH 00°00'28" WEST, 1.67 FEET; THENCE SOUTH 89°59'53" WEST, 18.04 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 36.50 FEET; THENCE SOUTH 90°00'00" EAST, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B2-1

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHER WITH THAT PART OF VACATED WEST RANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM

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AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 10.58 FEET; THENCE NORTH 01°05'58" EAST, 19.83 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 18.95 FEET; THENCE NORTH 44°58'05" WEST, 80.54 FEET; THENCE SOUTH 00°00'04" EAST, 28.53 FEET; THENCE NORTH 90°00'00" WEST, 5.20 FEET; THENCE NORTH 00°00'04" WEST, 23.33 FEET; THENCE SOUTH 45°01'55" WEST, 8.90 FEET; THENCE NORTH 44°58'05" WEST, 6.83 FEET; THENCE SOUTH 45°01'55" WEST, 10.84 FEET; THENCE NORTH 43°07'59" WEST, 23.97 FEET; THENCE NORTH 34°03'23" WEST, 10.33 FEET; THENCE NORTH 41°59'02" WEST, 34.44 FEET; THENCE NORTH 90°00'00" WEST, 71.66 FEET; THENCE NORTH 50°07'57" WEST, 18.15 FEET; THENCE SOUTH 90°00'00" EAST, 25.60 FEET; THENCE SOUTH 44°58'05" EAST, 1.12 FEET; THENCE SOUTH 89°58'05" EAST, 4.24 FEET; THENCE NORTH 45°01'55" EAST, 1.13 FEET; THENCE SOUTH 90°00'00" EAST, 11.52 FEET; THENCE NORTH 00°00'00" EAST, 23.01 FEET; THENCE NORTH 44°58'05" WEST, 51.95 FEET; THENCE NORTH 90°00'00" WEST, 2.06 FEET; THENCE SOUTH 45°00'00" WEST, 2.74 FEET; THENCE NORTH 90°00'00" WEST, 3.03 FEET TO A POINT ON THE EAST LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 00°01'45" EAST, ALONG THE LAST MENTIONED EAST LINE, 12.35 FEET TO THE NORTHEAST CORNER OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY, 96.32 FEET TO A POINT ON AN WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 30.00 FEET; THENCE SOUTH 89°01'30" EAST, 16.29 FEET; THENCE NORTH 00°01'10" EAST, 61.38 FEET; THENCE SOUTH 89°58'50" EAST, 1.75 FEET; THENCE NORTH 00°01'10" EAST, 100.33 FEET; THENCE SOUTH 45°00'00" EAST, 61.75 FEET; THENCE SOUTH 80°27'33" EAST, 0.51 FEET; THENCE SOUTH 45°00'00" EAST, 2.44 FEET; THENCE SOUTH 09°32'27" EAST, 0.51 FEET; THENCE SOUTH 45°00'00" EAST, 8.76 FEET; THENCE SOUTH 52°32'05" EAST, 6.28 FEET; THENCE SOUTH 44°58'05" EAST, 7.95 FEET; THENCE NORTH 45°01'55" EAST, 8.91 FEET; THENCE SOUTH 46°09'20" EAST, 7.33 FEET; THENCE SOUTH 45°01'55" WEST, 9.06 FEET; THENCE SOUTH 44°58'05" EAST, 36.37 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.43 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.43 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE

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NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 17.52 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 16.95 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 2.14 FEET; THENCE SOUTH 90°00'00" EAST, 16.18 FEET; THENCE SOUTH 44°58'05" EAST, 77.74 FEET; THENCE SOUTH 90°00'00" EAST, 3.45 FEET; THENCE NORTH 00°00'00" EAST, 11.23 FEET; THENCE SOUTH 90°00'00" EAST, 8.33 FEET; THENCE SOUTH 00°00'00" WEST, 32.96 FEET; THENCE SOUTH 22°34'50" EAST, 13.01 FEET; THENCE NORTH 69°00'22" EAST, 17.42 FEET; THENCE NORTH 89°59'56" EAST, 31.42 FEET; THENCE SOUTH 00°00'00" WEST, 91.84 FEET; THENCE SOUTH 45°01'55" WEST, 13.95 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B2-2

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 37.84 FEET; THENCE NORTH 01°05'58" EAST, 5.35 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 5.88 FEET; THENCE NORTH 44°58'05" WEST, 24.37 FEET; THENCE NORTH 45°01'55" EAST, 10.50 FEET; THENCE SOUTH 44°58'05" EAST, 22.18 FEET; THENCE SOUTH 00°00'00" WEST, 8.97 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B2-3

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK

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37, AFORESAID, WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 80.70 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 1.00 FEET; THENCE NORTH 88°54'02" WEST, 9.67 FEET; THENCE NORTH 00°00'02" WEST, 8.53 FEET; THENCE SOUTH 90°00'00" EAST, 9.67 FEET; THENCE SOUTH 00°00'00" WEST, 7.71 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B3-1

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHER WITH THAT PART OF VACATED WEST RANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 100.83 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'00" EAST, 50.89 FEET; THENCE NORTH 43°07'59" WEST, 37.49 FEET; THENCE NORTH 34°03'23" WEST, 10.33 FEET; THENCE NORTH 41°59'02" WEST, 34.44 FEET; THENCE NORTH 90°00'00" WEST, 71.66 FEET; THENCE NORTH 50°07'57" WEST, 18.15 FEET; THENCE SOUTH 90°00'00" EAST, 42.95 FEET; THENCE NORTH 00°00'00" EAST, 23.01 FEET; THENCE NORTH 44°58'05" WEST, 49.21 FEET; THENCE NORTH 90°00'00" WEST, 11.96 FEET TO A POINT ON THE EAST LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 00°01'45" EAST, ALONG THE LAST MENTIONED EAST LINE, 12.35 FEET TO THE NORTHEAST CORNER OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY, 96.32 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTION WEST LINE, 30.00 FEET; THENCE SOUTH 89°01'30" EAST, 16.29 FEET; THENCE NORTH 00°01'10" EAST, 64.96 FEET; THENCE NORTH 44°58'05" WEST, 6.27 FEET; THENCE SOUTH 89°58'11" WEST, 11.86 FEET

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TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTION WEST LINE, 108.45 FEET TO A POINT ON THE NORTH LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID; THENCE SOUTH 89°08'58" EAST, ALONG THE LAST MENTIONED NORTH LINE, 18.05 FEET; THENCE SOUTH 00°04'30" WEST, 4.31 FEET; THENCE SOUTH 89°08'58" EAST, 20.82 FEET; THENCE SOUTH 00°00'00" WEST, 35.36 FEET; THENCE SOUTH 44°58'05" EAST, 20.20 FEET; THENCE NORTH 45°01'55" EAST, 7.44 FEET; THENCE SOUTH 44°58'05" EAST, 13.24 FEET; THENCE NORTH 45°01'55" EAST, 18.23 FEET; THENCE SOUTH 44°58'05" EAST, 6.67 FEET; THENCE SOUTH 45°01'55" WEST, 18.23 FEET; THENCE SOUTH 44°58'05" EAST, 26.36 FEET; THENCE SOUTH 45°01'55" WEST, 1.49 FEET; THENCE SOUTH 44°58'05" EAST, 3.25 FEET; THENCE SOUTH 45°01'55" WEST, 2.78 FEET; THENCE SOUTH 44°58'05" EAST, 30.17 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.42 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.43 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 13.39 FEET; THENCE NORTH 45°01'55" EAST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 2.75 FEET; THENCE SOUTH 45°01'55" WEST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 1.38 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 16.95 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°02'34" EAST, 2.14 FEET; THENCE SOUTH 90°00'00" EAST, 16.18 FEET; THENCE SOUTH 44°58'05" EAST, 61.87 FEET; THENCE SOUTH 90°00'00" EAST, 23.00 FEET; THENCE SOUTH 00°00'00" WEST, 19.20 FEET; THENCE SOUTH 45°01'55" WEST, 14.79 FEET; THENCE SOUTH 44°58'05" EAST, 3.35 FEET; THENCE NORTH 45°01'55" EAST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 2.75 FEET; THENCE SOUTH 45°01'55" WEST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 13.72 FEET; THENCE NORTH 45°01'55" EAST, 2.42 FEET; THENCE SOUTH 44°58'05" EAST, 34.95 FEET; THENCE SOUTH 90°00'00" EAST, 7.76 FEET; THENCE NORTH 00°00'00" EAST, 5.67 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE SOUTH 00°00'00" WEST, 21.95 FEET; THENCE SOUTH 90°00'00" EAST, 9.00 FEET TO A POINT ON THE EAST LINE OF THAT PART OF VACATED SOUTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG THE LAST MENTIONED EAST LINE, 93.87 FEET TO AT POINT ON THE SOUTH LINE OF THAT PART OF VACATED WEST WASHINGTON STREET, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED SOUTH LINE, 37.90 FEET; THENCE NORTH 44°53'41" WEST, 17.27 FEET; THENCE NORTH 88°54'02" WEST, 70.74 FEET; THENCE NORTH 00°00'00" EAST, 4.00 FEET TO THE POINT OF BEGINNING (EXCEPT THAT PART OF

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BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH $88^{\circ}54'02''$ WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 80.14 FEET; THENCE NORTH $01^{\circ}05'58''$ EAST, 25.08 FEET TO THE POINT OF BEGINNING; THENCE NORTH $90^{\circ}00'00''$ WEST, 11.29 FEET; THENCE NORTH $00^{\circ}00'00''$ EAST, 17.83 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 10.33 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 9.17 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 0.96 FEET; THENCE SOUTH $00^{\circ}02'17''$ WEST, 8.67 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B4-1

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHER WITH THAT PART OF VACATED WEST RANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -45.00 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH $88^{\circ}54'02''$ WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 33.11 FEET TO THE POINT OF BEGINNING; THENCE NORTH $44^{\circ}58'05''$ WEST, 243.78 FEET; THENCE SOUTH $45^{\circ}01'55''$ WEST, 6.58 FEET; THENCE NORTH $44^{\circ}58'05''$ WEST, 18.14 FEET; THENCE NORTH $45^{\circ}01'55''$ EAST, 6.58 FEET; THENCE NORTH $44^{\circ}58'05''$ WEST, 14.33 FEET; THENCE SOUTH $45^{\circ}01'55''$ WEST, 7.55 FEET; THENCE NORTH $90^{\circ}00'00''$ WEST, 9.76 FEET; THENCE NORTH $00^{\circ}00'00''$ EAST, 20.46 FEET; THENCE NORTH $44^{\circ}58'05''$ WEST, 121.16 FEET; THENCE SOUTH $89^{\circ}58'11''$ WEST, 11.86 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH $00^{\circ}01'10''$ EAST, ALONG THE LAST MENTIONED WEST LINE, 108.45 FEET TO A POINT ON THE NORTH LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID; THENCE SOUTH $89^{\circ}08'58''$ EAST, ALONG THE LAST

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MENTIONED NORTH LINE, 18.04 FEET; THENCE SOUTH 00°01'10" WEST, 12.85 FEET; THENCE SOUTH 35°38'09" EAST, 5.15 FEET; THENCE SOUTH 00°01'10" WEST, 5.68 FEET; THENCE SOUTH 44°58'05" EAST, 58.68 FEET; THENCE NORTH 45°01'55" EAST, 3.58 FEET; THENCE SOUTH 44°58'05" EAST, 196.72 FEET; THENCE SOUTH 90°00'00" EAST, 17.08 FEET; THENCE SOUTH 44°58'05" EAST, 61.87 FEET; THENCE SOUTH 90°00'00" EAST, 23.00 FEET; THENCE SOUTH 00°00'00" WEST, 40.12 FEET; THENCE SOUTH 44°58'05" EAST, 60.08 FEET; THENCE SOUTH 90°00'00" EAST, 30.55 FEET TO A POINT ON THE EAST LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, 94.21 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF VACATED WEST WASHINGTON STREET, AFORESAID; THENCE NORTH 88°54'02" WEST ALONG THE LAST MENTIONED SOUTH LINE, 36.81 FEET; THENCE NORTH 44°58'05" WEST, 23.06 FEET TO THE POINT OF BEGINNING, IN COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B4-2

THAT PART OF VACATED NORTH DEARBORN STREET LYING WEST AND ADJOINING BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -45.00 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE THEREOF, 161.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 30.00 FEET TO A POINT ON THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE LAST MENTIONED NORTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 30.00 FEET; THENCE SOUTH 89°01'30" EAST, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B4-3

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -45.00 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK

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37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 190.04 FEET; THENCE NORTH 01°05'58" EAST, 122.36 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 10.25 FEET; THENCE NORTH 00°00'00" EAST, 8.33 FEET; THENCE SOUTH 90°00'00" EAST, 10.25 FEET; THENCE SOUTH 00°00'00" WEST, 8.33 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO, EXCEPT THE RESIDENTIAL AIR RIGHTS PARCELS FROM THE MAIN TRACT:

PARCEL 1:

(PART BETWEEN +92.50 C.C.D TO +689.50 C.C.D.)

THAT PART OF VACATED WEST RANDOLPH STREET TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET TOGETHER WITH THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 FEET CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +92.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE WESTERLY LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID, 5.00 FEET TO THE NORTHWEST CORNER THEREOF; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTHERLY LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID, 329.63 FEET TO THE EASTERLY LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG THE EASTERLY LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID, 89.12 FEET; THENCE NORTH 90°00'00" WEST, 229.85 FEET; THENCE SOUTH 12°36'25" WEST, 46.74 FEET; THENCE SOUTH 15°39'45" WEST, 41.34 FEET; THENCE NORTH 90°00'00" WEST, 78.44 FEET TO THE WEST LINE OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID 174.43 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

(PART ABOVE +689.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF

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SAID BLOCK 37 AND THE EASTERLY EXTENSION THEREOF, 324.63 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID WEST LINE, 84.19 FEET; THENCE NORTH 90°00'00" WEST, 224.85 FEET; THENCE SOUTH 12°36'25" WEST, 46.74 FEET; THENCE SOUTH 15°39'45" WEST, 41.34 FEET; THENCE NORTH 90°00'00" WEST, 78.44 FEET TO THE WEST LINE OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID 174.43 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

NON-EXCLUSIVE EASEMENT IN FAVOR OF PARCELS 1 AND 2 AS CREATED BY DECLARATION OF EASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS, DATED NOVEMBER 10, 2005 AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834084, MADE BY CHICAGO TRANSIT AUTHORITY A MUNICIPAL CORPORATION OF THE STATE OF ILLINOIS, 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY; FOR THE FOLLOWING PURPOSES:

(A) INGRESS, EGRESS AND ACCESS TO AND FROM THE BLOCK 37 PARCEL OVER, UNDER, ACROSS AND THROUGH THE PORTION OF THE DEVELOPMENT SITE FOR THE PURPOSE OF DEVELOPMENT AND CONSTRUCTION OF THE DEVELOPMENT PROJECT AND THE CTA PROJECT, INCLUDING, WITHOUT LIMITATION, CONSTRUCTION AND COMPLETION BY 108 NORTH STATE STREET II, L.L.C. OF THE MILLS PORTION OF THE CTA PROJECT PURSUANT TO THE DEVELOPMENT AGREEMENT (SUCH EASEMENT TO INCLUDE, WITHOUT LIMITATION, NECESSARY EXCAVATION, TUNNELING, CONSTRUCTION, MATERIAL STORAGE AND ALL OTHER RELATED CONSTRUCTION ACTIVITY BY CONTRACTORS, SUBCONTRACTORS, REPRESENTATIVES, SURVEYORS, CONSULTANTS, EMPLOYEES AND AGENTS FROM TIME TO TIME OF BLOCK 37, L.L.C., 108 NORTH STATE STREET II, L.L.C., BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND CHICAGO TRANSIT AUTHORITY, AS THE CASE MAY BE) (DEFINED THEREIN AS THE "CONSTRUCTION ACCESS EASEMENTS"); (B) SUPPORT IN AND TO ALL STRUCTURAL MEMBERS, SLABS, CAISSONS, BEAMS, FOUNDATIONS, COLUMNS AND OTHER FACILITIES LOCATED WITHIN THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "SUPPORT EASEMENTS"); (C) INSTALLATION, USE AND MAINTENANCE OF UTILITY LINES AND FACILITIES, INCLUDING THE RIGHT TO INSTALL, LAY, MAINTAIN, REPAIR, REPLACE LINES, WIRES, CONDUITS AND EQUIPMENT FOR UTILITY SERVICE REQUIRED FOR THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "UTILITY EASEMENTS"); (D) CONSTRUCTION, USE AND MAINTENANCE OF COMMON WALLS, FLOORS, CEILINGS AND ENCLOSURES ALONG ANY COMMON PROPERTY LINES AND BOUNDARIES, INCLUDING THE RIGHT TO MAINTAIN UNINTENTIONAL ENCROACHMENTS RESULTING FROM CONSTRUCTION OF THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "COMMON EASEMENTS"); (E) SUCH EASEMENTS AS SHALL BE REASONABLY NECESSARY FOR THE CONSTRUCTION, REPAIR, REPLACEMENT, MAINTENANCE AND OPERATION OF THE DEVELOPMENT PROJECT (DEFINED THEREIN AS "MISCELLANEOUS EASEMENT"); AND (F) INGRESS, EGRESS AND ACCESS OVER, ACROSS AND THROUGH THE CTA PARCEL AND THE EXISTING CTA FACILITIES AS SHALL BE REQUIRED TO ENABLE 108 NORTH STATE STREET II, L.L.C. TO EXERCISE THE "MILLS SELF-HELP RIGHT" AS PROVIDED IN THE DEVELOPMENT AGREEMENT (DEFINED THEREIN AS THE "MILLS SELF-HELP RIGHT EASEMENT").

EASEMENT PARCEL 1:

EXCLUSIVE, PERPETUAL EASEMENT IN FAVOR OF PARCEL 1 AS CREATED BY SUBSURFACE EASEMENT AGREEMENT, DATED NOVEMBER 10, 2005, AND RECORDED

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NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834088, MADE BY AND BETWEEN COMMONWEALTH EDISON COMPANY, AN ILLINOIS CORPORATION, AS GRANTOR, IN FAVOR OF BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AS GRANTEE, FOR THE FOLLOWING PURPOSE: TO INSTALL, CONSTRUCT, RECONSTRUCT, ERECT, OPERATE, USE, PATROL, MAINTAIN, REPAIR, RELOCATE, REPLACE, REBUILD, ENLARGE, RENEW AND REMOVE SUCH SUBSURFACE IMPROVEMENTS AND FACILITIES, THAT ARE NECESSARY, DESIRABLE, OR USEFUL IN CONNECTION WITH THE CONSTRUCTION, MAINTENANCE, OPERATION AND USE OF GRANTEE'S PROPERTY AND ANY IMPROVEMENTS INSTALLED THEREON AND THE APPURTENANCES ATTACHED THERETO INCLUDING, WITHOUT LIMITATION, THE BELOW-GRADE PUBLIC PEDESTRIAN WALKWAY OR ACCESS SYSTEM AND BACK OF HOUSE EQUIPMENT AND MECHANICAL AREAS, DESCRIBED THEREIN AS "FACILITIES", IN AND TO THE EASEMENT AREA, WHICH IS DEPICTED ON EXHIBIT "C" THERETO AND DESCRIBED ON EXHIBIT "D" THERETO.

EASEMENT PARCEL 2:

NON-EXCLUSIVE EASEMENT IN FAVOR OF PARCEL 1 AS CREATED BY DECLARATION OF EASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS, DATED NOVEMBER 10, 2005 AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834084, MADE BY CHICAGO TRANSIT AUTHORITY, A MUNICIPAL CORPORATION OF THE STATE OF ILLINOIS, 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, BLOCK 37, L.L.C.,

A DELAWARE LIMITED LIABILITY COMPANY AND BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY; FOR THE FOLLOWING PURPOSES:

(A) INGRESS, EGRESS AND ACCESS TO AND FROM THE BLOCK 37 PARCEL OVER, UNDER, ACROSS AND THROUGH THE PORTION OF THE DEVELOPMENT SITE FOR THE PURPOSE OF DEVELOPMENT AND CONSTRUCTION OF THE DEVELOPMENT PROJECT AND THE CTA PROJECT, INCLUDING, WITHOUT LIMITATION, CONSTRUCTION AND COMPLETION BY 108 NORTH STATE STREET II, L.L.C. OF THE MILLS PORTION OF THE CTA PROJECT PURSUANT TO THE DEVELOPMENT AGREEMENT (SUCH EASEMENT TO INCLUDE, WITHOUT LIMITATION, NECESSARY EXCAVATION, TUNNELING, CONSTRUCTION, MATERIAL STORAGE AND ALL OTHER RELATED CONSTRUCTION ACTIVITY BY CONTRACTORS, SUBCONTRACTORS, REPRESENTATIVES, SURVEYORS, CONSULTANTS, EMPLOYEES AND AGENTS FROM TIME TO TIME OF BLOCK 37, L.L.C., 108 NORTH STATE STREET II, L.L.C., BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND CHICAGO TRANSIT AUTHORITY, AS THE CASE MAY BE) (DEFINED THEREIN AS THE "CONSTRUCTION ACCESS EASEMENTS"); (B) SUPPORT IN AND TO ALL STRUCTURAL MEMBERS, SLABS, CAISSONS, BEAMS, FOUNDATIONS, COLUMNS AND OTHER FACILITIES LOCATED WITHIN THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "SUPPORT EASEMENTS"); (C) INSTALLATION, USE AND MAINTENANCE OF UTILITY LINES AND FACILITIES, INCLUDING THE RIGHT TO INSTALL, LAY, MAINTAIN, REPAIR, REPLACE LINES, WIRES, CONDUITS AND EQUIPMENT FOR UTILITY SERVICE REQUIRED FOR THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "UTILITY EASEMENTS"); (D) CONSTRUCTION, USE AND MAINTENANCE OF COMMON WALLS, FLOORS, CEILINGS AND ENCLOSURES ALONG ANY COMMON PROPERTY LINES AND BOUNDARIES, INCLUDING THE RIGHT TO MAINTAIN UNINTENTIONAL ENCROACHMENTS RESULTING FROM CONSTRUCTION OF THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "COMMON EASEMENTS"); (E) SUCH EASEMENTS AS SHALL BE REASONABLY NECESSARY FOR THE CONSTRUCTION, REPAIR, REPLACEMENT, MAINTENANCE AND OPERATION OF THE DEVELOPMENT PROJECT (DEFINED THEREIN AS "MISCELLANEOUS EASEMENT"); AND (F) INGRESS, EGRESS

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AND ACCESS OVER, ACROSS AND THROUGH THE CTA PARCEL AND THE EXISTING CTA FACILITIES AS SHALL BE REQUIRED TO ENABLE 108 NORTH STATE STREET II, L.L.C. TO EXERCISE THE "MILLS SELF-HELP RIGHT" AS PROVIDED IN THE DEVELOPMENT AGREEMENT (DEFINED THEREIN AS THE "MILLS SELF-HELP RIGHT EASEMENT").

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EXHIBIT B

Tax Parcel Numbers

17-09-450-001-0000	17-09-450-018 0000
17-09-450-002-0000	17-09-451-005-0000
17-09-450-003-0000	17-09-451-006-0000
17-09-450-006-0000	17-09-451-007-0000
17-09-450-007-0000	17-09-451-008-0000
17-09-450-008 0000	17-09-451-009-0000
17-09-450-009-0000	17-09-451-012-0000
17-09-450-010-0000	17-09-451-018-0000
17-09-450-011-0000	17-09-451-019-0000
17-09-450-012-0000	
17-09-450-013-0000	
17-09-450-016-0000	
17-09-450-017-0000	

Common Address: A portion of 108 North State Street, Chicago, Illinois

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EXHIBIT C

Permitted Exceptions

1. TAXES FOR THE YEAR 2006 AND SUBSEQUENT YEARS, NOT YET DUE OR PAYABLE.
2. RIGHTS OF CLUB VENTURES V LLC, AS TENANT ONLY, UNDER THAT CERTAIN SHOPPING CENTER LEASE DATED AUGUST 16, 2006, BY AND BETWEEN BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AND CLUB VENTURES V, LLC, A DELAWARE LIMITED LIABILITY COMPANY, WITH NO OPTIONS TO PURCHASE OR RIGHTS OF FIRST REFUSAL.
3. ORDINANCE MADE BY THE CITY COUNCIL OF THE CITY OF CHICAGO DATED SEPTEMBER 10, 1980 AND RECORDED SEPTEMBER 15, 1980 AS DOCUMENT NUMBER 25583825 CREATING A "SPECIAL SERVICE AREA."
4. PROVISIONS AND CONDITIONS CONTAINED IN ORDINANCE RECORDED FEBRUARY 19, 1991 AS DOCUMENT 91075841 BY THE CITY OF CHICAGO, ESTABLISHING A SPECIAL SERVICE AREA FOR THE CENTRAL AREA CIRCULATOR, AND PROVIDING FOR SPECIAL SERVICE TAX.
5. (A) TERMS, PROVISIONS, AND CONDITIONS RELATING TO THE EASEMENT DESCRIBED AS EASEMENT PARCELS 1 & 2 (IN EXHIBIT A TO THE DEED TO WHICH THIS EXHIBIT C IS ATTACHED) CONTAINED IN THE INSTRUMENT CREATING SAID EASEMENT. (B) RIGHTS OF THE ADJOINING OWNER OR OWNERS TO THE CONCURRENT USE OF SAID EASEMENT.
6. TERMS OF THE 108 NORTH STATE STREET REDEVELOPMENT AGREEMENT BY AND BETWEEN THE CITY OF CHICAGO, AN ILLINOIS MUNICIPAL CORPORATION (THE "CITY") AND BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, DATED AS OF OCTOBER 15, 2005 TOGETHER WITH (I) THE LIMITED JOINDER THERETO DATED NOVEMBER 8, 2005 BY BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AND 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, ALL OF WHICH WERE RECORDED IN THE COOK COUNTY RECORDER OF DEEDS ON NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834078, (II) THE LIMITED JOINDER THERETO DATED OCTOBER 27, 2006 BY THE CITY AND GD 22 W. WASHINGTON LLC, A DELAWARE LIMITED LIABILITY COMPANY, WHICH WAS RECORDED IN THE COOK COUNTY RECORDER OF DEEDS ON NOVEMBER 6, 2006 AS DOCUMENT NUMBER 0631041143, (III) THE PARTIAL RELEASE AS TO 108 NORTH STATE STREET REDEVELOPMENT AGREEMENT BY THE CITY, BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AND 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY RECORDED

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NOVEMBER 6, 2006 AS DOCUMENT NUMBER 0631041144, (IV) THAT CERTAIN LETTER DATED OCTOBER 19, 2005 FROM THE CITY TO BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AND (V) THAT CERTAIN SIDE LETTER DATED NOVEMBER 8, 2005 BY AND BETWEEN THE CITY AND BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY. ASSIGNMENT OF DEVELOPMENT RIGHTS RECORDED NOVEMBER 18, 2005 AS DOCUMENT NUMBER 0532233112.

7. RESERVATION IN FAVOR OF THE CITY OF CHICAGO FOR THE BENEFIT OF ALL PUBLIC AND PRIVATE ENTITIES WITH FACILITIES THAT SERVICES, SUCH AS BUT NOT LIMITED TO, CABLE, FIBER OPTIC, TELEPHONE AND TELEGRAPH, DATA TRANSMISSION, SEWER, WATER, ELECTRIC, GAS TO THE GENERAL PUBLIC, TOGETHER WITH THEIR SUCCESSORS AND ASSIGNS, AN EASEMENT TO OPERATE, MAINTAIN, CONSTRUCT, REPLACE, RENEW ANY AND ALL FACILITIES AS MAY EXIST IN THE AREAS HEREIN VACATED, UNTIL SUCH TIME AS SUCH FACILITIES ARE RELOCATED, CONTAINED IN THE VACATION ORDINANCE RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834079 AND AS CONTAINED IN THE AMENDING VACATION ORDINANCE RECORDED AS DOCUMENT NUMBER 0531834080
8. TERMS, PROVISIONS, CONDITIONS, EASEMENTS AND RESTRICTIONS CONTAINED IN THE DECLARATION OF EASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS, DATED NOVEMBER 10, 2005 AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834084, MADE BY CHICAGO TRANSIT AUTHORITY, A MUNICIPAL CORPORATION OF THE STATE OF ILLINOIS, 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY.
9. TERMS CONTAINED IN THE MEMORANDUM OF AGREEMENT DATED NOVEMBER 10, 2005, BY BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND COMMONWEALTH EDISON COMPANY, AN ILLINOIS CORPORATION, WITH RESPECT TO AN AGREEMENT DATED NOVEMBER 10, 2005, BY BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND COMMONWEALTH EDISON COMPANY, AN ILLINOIS CORPORATION RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834086.
10. TERMS, PROVISIONS, CONDITIONS AND EASEMENTS CONTAINED IN THE ACCESS EASEMENT AGREEMENT, DATED NOVEMBER 10, 2005, AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834087, MADE BY BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY IN FAVOR OF COMMONWEALTH EDISON COMPANY, AN ILLINOIS CORPORATION.

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11. TERMS OF THE COVENANT AGREEMENT MADE BY AND BETWEEN BLOCK 37, L.L.C., BLOCK 37 OFFICE, L.L.C. AND 108 NORTH STATE STREET II, LLC RECORDED JULY 11, 2006 AS DOCUMENT NUMBER 0619212052.
12. MATTERS DISCLOSED BY PLAT OF SURVEY OF THE PARCEL DATED DECEMBER 28, 2006 AS PREPARED BY GREMLEY & BIEDERMANN AS JOB NO. 2005-04602-01.

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