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Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 05/09/2007 01:27 PM Pg: 1 of 6

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
SANDRA T. MESSINA (414) 665-3525

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

THE NORTHWESTERN MUTUAL LIFE INSURANCE COMPANY
ATTN: SANDRA T. MESSINA - N16WC
720 E. WISCONSIN AVENUE
MILWAUKEE, WI 53202

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
MLRP ONE BAKERY LLC

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
ONE PIERCE PLACE, SUITE 450 ITASCA IL 60143 USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
LLC DELAWARE 4144871 ☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
THE NORTHWESTERN MUTUAL LIFE INSURANCE COMPANY

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
720 E. WISCONSIN AVENUE MILWAUKEE WI 53202 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED FOR DESCRIPTION OF COLLATERAL.
SEE ATTACHED FOR EXHIBIT "A" FOR LEGAL DESCRIPTION.

5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

Loan No. 337721 COOK COUNTY, IL

International Association of Commercial Administrators (IACA)

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

First American Title Order # NCS-283598
DEC 4 of 4 PP

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MLRP ONE BAKERY LLC - Attachment to financing statement

TO BE FILED WITH THE COUNTY RECORDER OF COOK COUNTY, ILLINOIS

Item No. 4 continued:

This Financing Statement covers the following types or items of property:

- A. All waters and water rights, engines, boilers, elevators and machinery, all heating apparatus, electrical equipment, air-conditioning equipment and ventilating equipment, water and gas fixtures, all tangible and intangible personal property, including, without limiting the generality of the foregoing, dehumidification equipment, cranes, truck scales, rails scales and all furniture and easily removable equipment and FIXTURES of every description owned by Debtor which are or may be placed or used on the Real Estate in the County of Cook, State of Illinois more fully described on Exhibit "A" attached, together with any additions thereto and/or replacements thereof used or useful in the operation of commercial buildings;
- B. All cash and other funds now or at any time hereafter deposited by or for Debtor on account of tax, special assessment, replacement or other reserves required to be maintained with Secured Party or a third party, or otherwise deposited with, or in the possession of, Secured Party;
- C. All surveys, soils reports, environmental reports, guaranties, warranties, architect's contracts, construction contracts, drawings and specifications, applications, permits, surety bonds and other contracts relating to the acquisition, design, development, construction and operation of the property;
- D. All accounts, chattel paper, deposit accounts, instruments, equipment, inventory, documents, general intangibles, letter of credit rights, investment property and all other personal property of Debtor;
- E. All present and future rights to condemnation awards, insurance proceeds or other proceeds at any time payable to or received by Debtor on account of the property or any of the foregoing personal property; and
- F. Any and all proceeds from the property described in A through E above.

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Exhibit "A" Legal Description

One Innovation Drive (formerly One Bakery Drive), Des Plaines, IL

PARCEL 1:

LOT 1 IN BAKE-LINE PROPERTIES, BEING A SUBDIVISION OF PART OF THE EAST ½ OF FRACTIONAL SECTION 18 AND THE WEST ½ OF SECTION 17, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED MARCH 14, 1980 AS DOCUMENT 25391463, IN COOK COUNTY, ILLINOIS.

EASEMENT PARCEL 'A':

A 10 FOOT EASEMENT, FOR ELECTRIC SERVICE 5 FEET ON EITHER SIDE OF A CENTER LINE DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE NORTHWESTERLY LINE OF THE CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY RIGHT OF WAY (PROVISO TECHN Y LINE) BEING A LINE DRAWN 50.00 FEET NORTHWESTERLY OF AND PARALLEL WITH THE CENTER LINE BETWEEN THE TWO MAIN TRACKS IN SAID RIGHT OF WAY, WITH THE SOUTHWESTERLY LINE OF THE CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY RIGHT OF WAY (WISCONSIN DIVISION), BEING A LINE DRAWN 56.00 FEET SOUTHWESTERLY OF AND PARALLEL WITH THE MOST NORTHEASTERLY MAIN TRACK CENTER LINE; THENCE NORTH 55 DEGREES 51 MINUTES 36 SECONDS WEST 569.97 FEET ALONG THE AFORESAID SOUTHWESTERLY RIGHT OF WAY TO A POINT; THENCE NORTH 51 DEGREES 35 MINUTES 02 SECONDS WEST, 40.23 FEET, FOR A POINT OF BEGINNING OF THE CENTER LINE OF SAID 10 FOOT EASEMENT; THENCE NORTH 34 DEGREES 08 MINUTES 24 SECONDS EAST, 99.02 FEET, MORE OR LESS, TO A POINT THAT IS 5.00 FEET SOUTHWESTERLY OF THE NORTHEASTERLY LINE OF SAID RIGHT OF WAY (WISCONSIN DIVISION); THENCE NORTH 55 DEGREES 51 MINUTES 36 SECONDS WEST ALONG A LINE THAT IS 5.00 FEET SOUTHWESTERLY OF AND PARALLEL WITH THE SAID NORTHEASTERLY LINE OF SAID RIGHT OF WAY (WISCONSIN DIVISION), A DISTANCE OF 178.00 FEET, ALL IN PART OF THE WEST ½ OF SECTION 17, TOWNSHIP 41 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS AS CREATED BY DEED FROM CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY TO BAKE-LINE PRODUCTS, INC. DATED JANUARY 16, 1981 AND RECORDED FEBRUARY 5, 1981 AS DOCUMENT 25764211.

EASEMENT PARCEL 'B':

A STRIP OF LAND 20.00 FEET IN WIDTH FOR UNDERGROUND WATER MAIN EASEMENT AND SANITARY SEWER MAIN EASEMENT, THE CENTER LINE OF WHICH IS DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE SOUTHEASTERLY LINE OF LOT 1 IN BAKE-LINE PROPERTIES, BEING A SUBDIVISION OF PART OF THE EAST 1/2 OF FRACTIONAL SECTION 18 AND THE WEST ½ OF SECTION 17, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, WHICH POINT IS 1,148.46 FEET SOUTHWEST OF THE SOUTHEAST CORNER OF SAID LOT 1, AS MEASURED ON THE SOUTHEASTERLY LINE THEREOF; THENCE SOUTHEAST, PERPENDICULAR TO THE SAID SOUTHEASTERLY LINE OF LOT 1, A DISTANCE OF 290.00 FEET TO THE SOUTHEASTERLY LINE OF THE CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY RIGHT OF WAY, BEING ALSO THE

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NORTHWESTERLY LINE OF DES PLAINES MANOR TRACT NO. 2, A SUBDIVISION OF PART OF THE WEST $\frac{1}{2}$ OF SECTION 18, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, AND THE END OF THE ABOVE DESCRIBED CENTER LINE, ALL IN COOK COUNTY, ILLINOIS, AS CREATED BY AGREEMENT BETWEEN CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY AND BAKE-LINE PRODUCTS, INC. DATED DECEMBER 9, 1982 AND RECORDED APRIL 20, 1983 AS DOCUMENT 26576449.

EASEMENT PARCEL 'C':

A STRIP OF LAND 15.00 FEET IN WIDTH, FOR UNDERGROUND WATER MAIN EASEMENT, THE CENTER LINE OF WHICH IS DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF LOT 1 OF BAKE-LINE PROPERTIES, BEING A SUBDIVISION OF PART OF THE EAST $\frac{1}{2}$ OF FRACTIONAL SECTION 18 AND THE WEST $\frac{1}{2}$ OF SECTION 17, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN; THENCE NORTHWEST 338.82 FEET TO AN ANGLE POINT IN LOT 1; THENCE NORTHWEST 66.80 FEET TO A POINT OF TANGENCY IN LOT 1; THENCE NORTHWESTERLY 134.17 FEET ALONG THE NORTHERLY LINE OF LOT 1, BEING THE ARC OF A CIRCLE, TO THE POINT OF BEGINNING OF CENTER LINE OF THE SAID 15.00 FOOT STRIP; THENCE NORTHEAST ALONG A LINE WHICH FORMS AN ANGLE OF 115 DEGREES 11 MINUTES 13 SECONDS MEASURED SOUTHEAST TO NORTHEAST WITH THE SOUTHWESTERLY LINE OF THE CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY RIGHT OF WAY, A DISTANCE OF 151.70 FEET TO THE NORTHEASTERLY LINE OF THE CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY RIGHT OF WAY, BEING ALSO THE SOUTHWESTERLY LINE OF NORTHWEST HIGHWAY, AND THE END OF THE ABOVE DESCRIBED 15.00 FOOT STRIP OF LAND, ALL IN COOK COUNTY, ILLINOIS AS CREATED BY DEED FROM CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY TO BAKE-LINE PRODUCTS, INC. DATED JANUARY 16, 1981 AND RECORDED FEBRUARY 5, 1981 AS DOCUMENT 25764211.

EASEMENT PARCEL 'D':

A STRIP OF LAND 15.00 FEET IN WIDTH, FOR UNDERGROUND GAS MAIN EASEMENT, THE CENTER LINE OF WHICH IS DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF LOT 1 OF BAKE-LINE PROPERTIES, BEING A SUBDIVISION OF PART OF THE EAST $\frac{1}{2}$ OF FRACTIONAL SECTION 18 AND THE WEST $\frac{1}{2}$ OF SECTION 17, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN; THENCE NORTHWEST 338.82 FEET TO AN ANGLE POINT IN LOT 1; THENCE NORTHWEST 66.80 FEET TO A POINT OF TANGENCY IN LOT 1; THENCE NORTHWESTERLY 149.19 FEET ALONG THE NORTHERLY LINE OF LOT 1, BEING THE ARC OF A CIRCLE, TO THE POINT OF BEGINNING OF THE CENTER LINE OF THE SAID 15.00 FOOT STRIP; THENCE NORTHEAST ALONG A LINE WHICH FORMS AN ANGLE OF 115 DEGREES 11 MINUTES 13 SECONDS MEASURED SOUTHEAST TO THE NORTHEAST WITH THE SOUTHWESTERLY LINE OF THE CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY RIGHT OF WAY, A DISTANCE OF 158.06 FEET TO THE NORTHEASTERLY LINE OF THE CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY RIGHT OF WAY, BEING ALSO THE SOUTHWESTERLY LINE OF NORTHWEST HIGHWAY, AND THE END OF THE ABOVE DESCRIBED 15.00 FOOT STRIP OF LAND, ALL IN COOK COUNTY, ILLINOIS AS CREATED BY DEED FROM CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY TO BAKE-LINE PRODUCTS, INC. DATED JANUARY 16, 1981 AND RECORDED FEBRUARY 5, 1981 AS DOCUMENT 25764211.

EASEMENT PARCEL 'E':

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A STRIP OF LAND 15.00 FEET IN WIDTH FOR UNDERGROUND STORM DRAINAGE EASEMENT THE CENTER LINE OF WHICH IS DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF LOT 1 OF BAKE-LINE PROPERTIES, BEING A SUBDIVISION OF PART OF THE EAST $\frac{1}{2}$ OF FRACTIONAL SECTION 18 AND THE WEST $\frac{1}{2}$ OF SECTION 17, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN; THENCE NORTHWEST 338.82 FEET TO AN ANGLE POINT OF LOT 1; THENCE NORTHEAST 66.80 FEET TO A POINT OF TANGENCY OF LOT 1; THENCE NORTHWESTERLY 179.19 FEET ALONG THE NORTHERLY LINE OF LOT 1, BEING THE ARC OF A CIRCLE, TO THE POINT OF BEGINNING OF THE CENTER LINE OF SAID 15.00 FOOT STRIP; THENCE NORTHEASTERLY ALONG A LINE WHICH FORMS AN ANGLE OF 115 DEGREES 11 MINUTES 13 SECONDS AS MEASURED SOUTHWEST TO NORTHWEST WITH THE SOUTHWESTERLY LINE OF THE CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY RIGHT OF WAY (SAID SOUTHWESTERLY RIGHT OF WAY LINE BEING A LINE 56.00 FEET SOUTHWEST OF AND PARALLEL WITH THE CENTER LINE OF THE EAST BOUND MAIN TRACK) A DISTANCE OF 57.80 FEET TO A POINT ON A LINE 4.50 FEET SOUTHWEST OF AND PARALLEL WITH SAID SOUTHWESTERLY RIGHT OF WAY LINE; THENCE NORTHWEST 1,216.46 FEET ALONG SAID PARALLEL LINE TO THE NORTHEASTERLY EXTENSION OF THE SOUTHEASTERLY LINE OF THE LAND (HEREINAFTER REFERRED TO AS THE SOUTHEASTERLY LINE OF NEW WELLER CREEK) CONVEYED TO THE CITY OF DES PLAINES BY THE CHICAGO AND NORTHWESTERN RAILWAY COMPANY ACCORDING TO DEED RECORDED MAY 15, 1968 AS DOCUMENT 20490450, AND THE END OF THE DESCRIBED CENTER LINE.

ALSO

A PARCEL BOUNDED ON THE SOUTHWEST BY THE NORTHEASTERLY LINE OF THE PUBLIC STREET, KNOWN AS SEEGER'S ROAD, AS DEDICATED BY DOCUMENT NUMBER 21896940 AND RECORDED MAY 10, 1972 (SAID NORTHEASTERLY LINE OF SEEGER'S ROAD BEING A LINE 116.00 FEET SOUTHWESTERLY OF AND PARALLEL WITH THE CENTER LINE OF THE AFORESAID EAST BOUND MAIN TRACK); BOUNDED ON THE NORTHEAST BY A LINE 53.00 FEET SOUTHWEST OF AND PARALLEL WITH THE AFORESAID CENTER LINE OF THE EAST BOUND MAIN TRACK; BOUNDED ON THE SOUTHEAST BY THE NORTHEASTERLY EXTENSION OF THE SOUTHEASTERLY LINE OF NEW WELLER CREEK, AND BOUNDED ON THE NORTHWEST BY A LINE 80.00 FEET (MEASURED PERPENDICULARLY) NORTHWEST OF AND PARALLEL WITH SAID SOUTHEASTERLY LINE OF NEW WELLER CREEK, IN COOK COUNTY, ILLINOIS, AS CREATED BY AGREEMENT BETWEEN CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY AND BAKE-LINE PRODUCTS, INC., DATED DECEMBER 9, 1982 AND RECORDED APRIL 20, 1983 AS DOCUMENT 26576450.

EASEMENT PARCEL 'F':

A STRIP OF LAND 10.00 FEET IN WIDTH FOR TELEPHONE EASEMENT THE CENTER LINE OF WHICH IS DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST EASTERLY CORNER OF LOT 1 OF BAKE-LINE PROPERTIES, BEING A SUBDIVISION OF PART OF THE EAST $\frac{1}{2}$ OF FRACTIONAL SECTION 18 AND THE WEST $\frac{1}{2}$ OF SECTION 17, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN; THENCE NORTHWEST 338.82 FEET TO AN ANGLE POINT OF LOT 1, THENCE NORTHWEST 66.80 FEET TO A POINT OF TANGENCY OF LOT 1; THENCE NORTHWESTERLY 191.71 FEET ALONG THE NORTHERLY LINE OF LOT 1, BEING THE ARC OF A CIRCLE, TO THE POINT OF BEGINNING OF THE CENTER LINE OF THE

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SAID 10.00 FOOT STRIP; THENCE NORTHEASTERLY ALONG A LINE WHICH FORMS AN ANGLE OF 115 DEGREES 11 MINUTES 13 SECONDS AS MEASURED SOUTHWEST TO NORTH WEST WITH THE SOUTHWESTERLY LINE OF THE CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY RIGHT OF WAY (SAID SOUTHWESTERLY RIGHT OF WAY LINE BEING A LINE 56.00 FEET SOUTHWEST OF AND PARALLEL WITH THE CENTER LINE OF THE EAST BOUND MAIN TRACK), A DISTANCE OF 64.38 FEET TO A POINT ON A LINE 7.00 FEET SOUTHWEST OF AND PARALLEL WITH SAID SOUTHWESTERLY RIGHT OF WAY LINE; THENCE NORTHWEST 1,210.00 FEET ALONG SAID PARALLEL LINE TO A LINE 5.00 FEET NORTHWEST OF AND PARALLEL WITH THE NORTHEASTERLY EXTENSION OF THE SOUTHEASTERLY LINE OF THE LAND (HEREINAFTER REFERRED TO AS THE SOUTHEASTERLY LINE OF NEW WELLER CREEK) CONVEYED TO THE CITY OF DES PLAINES BY THE CHICAGO AND NORTHWESTERN RAILWAY COMPANY ACCORDING TO THE DEED RECORDED MAY 15, 1963 AS DOCUMENT 20490450; THENCE SOUTHWESTERLY 56.15 FEET, ALONG THE AFORESAID LINE 5.00 FEET NORTHWEST OF AND PARALLEL WITH THE SOUTHEASTERLY LINE OF NEW WELLER CREEK, TO THE NORTHEASTERLY LINE OF THE PUBLIC STREET, KNOWN AS SEEGER'S ROAD, AS DEDICATED BY DOCUMENT 21896940 AND RECORDED MAY 10, 1972 (SAID NORTHEASTERLY LINE OF SEEGER'S ROAD BEING A LINE 116.00 FEET SOUTHWESTERLY OF AND PARALLEL WITH THE CENTER LINE OF THE AFORESAID EAST BOUND MAIN TRACK) BEING THE TERMINUS OF THE HEREINABOVE DESCRIBED 10.00 FOOT STRIP, IN COOK COUNTY, ILLINOIS AS CREATED BY AGREEMENT BETWEEN CHICAGO AND NORTHWESTERN TRANSPORTATION COMPANY AND BAKE-LINE PRODUCTS, INC., DATED DECEMBER 9, 1982 AND RECORDED APRIL 20, 1983 AS DOCUMENT 26576451, IN COOK COUNTY, ILLINOIS.

PIN's: 09-18-214-018 AND 09-18-214-019

One Bakery Drive
Des Plaines, IL