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Doc#: 0719140167 Fee: \$32.00 Eugene "Gene" Moore RHSP Fee:\$10.00

Cook County Recorder of Deeds Date: 07/10/2007 02:32 PM Pg: 1 of 5

S FINANCING STATEMENT

FOLI	OW INSTRUCTIONS (f	ront and back) C	AREFULLY							
	ME & PHONE OF CONTAC	• •	•							
<u>S</u>	CHIFF HARDIN LLP (C	CHICAGO OFFI	CE)							
B. SE	ND ACKNOWLEDGMENT	TO: (Name and Ad	ddress)							
		<u> </u>			THE ABOVE	SPACE IS	FOR FILING OFFICE USE	ONLY		
1. DI	EBTOR'S EXACT FULL LE	GAL NAME - INCOM	t only <u>one</u> debtor name (1a or 1b)	- do not abbre	viate or combine names					
OR	1a. ORGANIZATION'S NAM SILVER TO		CAGO LLC							
UK	1b. INDIVIDUAL'S LAST NAME			FIRST NAME		MIDDLE NAME		SUFFIX		
1c. MAILING ADDRESS C/O STONEGATE DEVELOPMEN', INC. 2000 SPRING ROAD, SUITE 500				CITY OAK B	ROOK	STATE IL	POSTAL CODE 60523	COUNTRY USA		
1d. SEE INSTRUCTIONS ADD'L INFO RE 16. TYPE OF ORGANIZATION				34. JURISDICTION OF ORGANIZATION ILLINOIS		1g. ORGANIZATIONAL I.D. #, if any 0159-683-7				
	DESTABLE DESTABLES	DEBTOR		(* 2)			0137 003 7			
2. AL		DITIONAL DEBTOR'S EXACT FULL LEGAL NAME – insert only <u>one</u> debtor name (2 3 or 2b) – do not abbreviate or combine names a. ORGANIZATION'S NAME								
OR	2b. INDIVIDUAL'S LAST NAME			FIRST NAME		MIDDLE NAME		SUFFIX		
2c MAILING ADDRESS				CITY		STATE POSTAL CODE		COUNTRY		
2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 20. TYPE OF ORGANIZATION LLC			2f. JURISDICT	TION OF ORGANIZATION ILLINOIS	2g. ORGA	NIZATIONAL I.D. #, if any 0159-683-7	NONE			
3. SI	ECURED PARTY'S NAM	E (or NAME of TO)	TAL ASSIGNEE of ASSIGNOR S/	P) insert only	one secured party name (3a or 3b	/				
	3a. ORGANIZATION'S NAME CONNAUGHT MEZZANINE FUND, L.I					S	'S			
OR	3b. INDIVIDUAL'S LAST NAME			FIRST NAME		MIDDLE NAME		SUFFIX		
3c. MAILING ADDRESS 222 N. LASALLE STREET LOBBY LEVEL				CHICA	GO	STATE IL	POSTAL SOLE	COUNTRY USA		
4. Th	nis FINANCING STATEMEN	T covers the follow	ing collateral:							
7	he collateral des	cribed on <u>E</u>	•		made a part hereof w de a part hereof.	/hich is	located on or re	lates to the		

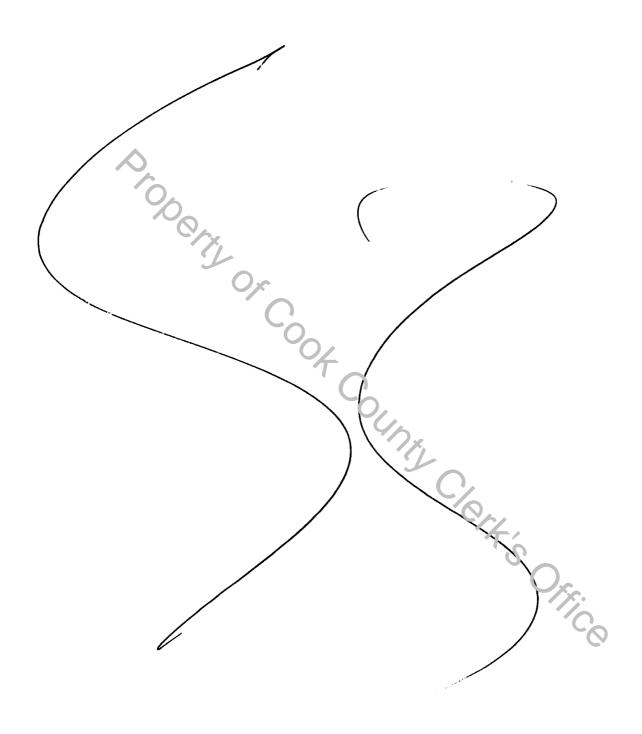
NNNT 01070338 11 711 TJ

Near North National Title 222 N. LaSalle Chicago, IL 60601

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG LIEN NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) All Debtor's Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA
REAL ESTATE RECORDS, COOK COUNTY, ILLINOIS

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FILING OFFICE COPY – NATIONAL UCC FINANCING STATEMENT (FORM UCC-1) (REV. 05/22/02)



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2 AMEN OF PEST PERSON LINE 15 DO NELLATED PRIMACING STATEMENT SO COGNADIZATION SAME SILVET TOWEr Chicago LLC ID. NEWTOWAL'S LAST NAME PREST NAME NODEL MANUE, SUPFIX NODEL MANUE, SUPFIX THE ABONE SPACE IS FOR FILMS OFFICE USE ONLY THE ABONE SPACE IS FOR FILMS OFFI IN THE OF		CC FINANCING STATE LLOW INSTRUCTIONS (front and	TEMENT ADDENDUM					
SILVEY TOWER Chicago LLC International Desirons Exact HAME	_							
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11a ORGANIZATION'S NAME FIRST NAME		D _C C						ISE ONLY
OR 11c INDIVIDUAL'S LAST NAME	11.		FULL LEGAL NAME - insert only one na	ame (11a or 11b) – do n	ot abbreviate or co	mbine nar	nes	
TILE NOMINUAL SLAST NAME								
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Description	11c	MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
12a. ORGANIZATION'S NAME	11d	ORGANIZA		11f. JURISDICTION OF C	RGANIZATION	11g. ORG	ANIZATIONAL I.D #, if any	NONE
Part Postal Code Postal	12.	ADDITIONAL SECURED PA	RTY'S <u>OR</u> ASSIGNOR S/P'S N	AML – instranly <u>one</u> na	ame (12a or 12b)			
12b. NDIVIDUAL'S LAST NAME		12a. ORGANIZATION'S NAME		C				
13. This FINANCING STATEMENT covers thimber to be cut or as-extracted collateral, or is filed as a 14. Description of real estate. See attached Exhibit B. 15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest): 16. Additional collateral description 17. Check and if applicable and check grily one box. Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate 18. Check only if applicable and check grily one box. Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction — effective 30 years	OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE N	NAME	SUFFIX
14. Description of real estate. See attached Exhibit B. 15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest): 17. Check only if applicable and check only one box. Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate 18. Check only if applicable and check only one box. Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction — effective 30 years	120	: MAILING ADDRESS		CITY	7	STATE	POSTAL CODE	COUNTRY
15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest): 17. Check only if applicable and check only one box. Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate 18. Check only if applicable and check only one box. Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction — effective 30 years		collateral , or is filed as a fixture fil		16. Additional collateral of		<u></u>		
(if Debtor does not have a record interest): 17. Check only if applicable and check only one box. Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate 18. Check only if applicable and check only one box. Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction — effective 30 years		See attached Exhibit B.				- ()		
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Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction — effective 30 years				_	_		to property held in trust or	Decedent's Estate
Filed in connection with a Manufactured-Home Transaction effective 30 years						box.		
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FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 05/22/02)

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EXHIBIT A TO FINANCING STATEMENT

DEBTOR:

Silver Tower Chicago LLC c/o Stonegate Development, Inc. 2000 Spring Road, Suite 500 Oak Brook, Illinois 60523 **SECURED PARTY:**

Connaught Mezzanine Fund, L.P. 222 N. LaSalle Street, Lobby Level Chicago, Illinois 60601

All machinery, apparatus, equipment, fittings and fixtures of every kind and nature whatsoever, and all furniture, furnishings and other personal property now or hereafter owned by Debtor and forming a part of, or used or obtained for use in connection with, the Land or the Improvements or any present or future operation, occupancy, maintenance or leasing thereof; including, but withor. limitation, any and all heating, ventilating and air conditioning equipment and systems, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, communication systems, coolers, curtains, dehumidifiers, dishwashers, disposals, doors, drapes, drapery rods, dryers, ducts, dynamos, elevators, engines, equipment, escalators, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing and electric equipment, pool equipment, pumps, radiators, ranges, recreational facilities and equipment, refrigerators, screens, sprinkle's, stokers, stoves, shades, shelving, sinks, security systems, toilets, ventilators, wall coverings, washers, windows, window covering, wiring and all extensions, renewals or replacements thereof or substitutions therefor or additions thereto, whether or not the same are or shall be attached to the and located in the County of Cook, State of Illinois and more particularly described on Exhibit "R" attached hereto and made a part hereof or any buildings, structures and improvements of every name whatsoever now or hereafter situated on the Land, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements to or for any such buildings, struc ures and improvements and all of the right, title and interest of Debtor now or hereafter acquired in and to any of the foregoing to Ts Original in any manner.

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EXHIBIT B FINANCING STATEMENT

Legal Description

Lots 1 to 6 inclusive, and Lot 7 (except the West 1.14 feet of said Lot 7) in Block 8 in Butler, Wright and Webster's Addition to Chicago in the Southwest Quarter of the Northeast Quarter of Section 9, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County,

rig. ection .
Illinois.

CH2 1840414.1

Ch2 1840414