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0726306113

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

Doc#: 0726306113 Fee: \$48.50
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 09/20/2007 03:04 PM Pg: 1 of 13

A. NAME & PHONE OF CONTACT AT FILER [optional]
Phone (800) 331-3282 Fax (818) 662-4141
B. SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 18047 THE BANK OF NE
UCC Direct Services 12053633
P.O. Box 29071 ILIL
Glendale, CA 91209-9071



THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 0021145933 10/18/02 CC IL Cook+
1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.
3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.
DELETE name: Give record name to be deleted in item 6a or 6b.
ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:
6a. ORGANIZATION'S NAME COLE TAYLOR BANK, AN ILLINOIS BANKING CORPORATION, NOT Cont On Adden.
OR
6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:
7a. ORGANIZATION'S NAME
OR
7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
7d. SEE INSTRUCTION ADD'L INFO RE ORGANIZATION DEBTOR
7e. TYPE OF ORGANIZATION
7f. JURISDICTION OF ORGANIZATION
7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

SEE ATTACHMENTS
17-18-322-034-0000
17-18-322-036-0000
17-18-323-015-0000
17-18-325-026-0000

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.
9a. ORGANIZATION'S NAME BANK ONE, NATIONAL ASSOCIATION, AS TRUSTEE UNDER THE Cont On Adden.
OR
9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA
12053633 Debtor Name: Cole Taylor Bank, an Illinois banking corporation, not individually or personally, but solely in its capacity as trustee under the amended and restated 10212538 089672

Services, P.O. Box 29071 Glendale, CA 91209-9071 Tel (800) 331-3282

M-Y
S-Y
PK-13
NM

**UNOFFICIAL COPY****UCC FINANCING STATEMENT AMENDMENT ADDENDUM**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

0021145933 10/18/02 CC IL Cook+

12. NAME of PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a. ORGANIZATION'S NAME

BANK ONE, NATIONAL ASSOCIATION, AS TRUSTEE same as item 9.

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

73. Use this space for additional information

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

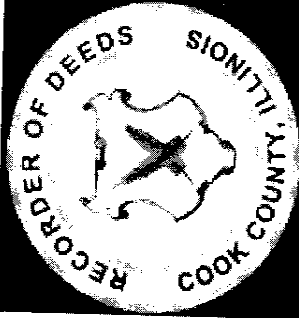
— FULL TEXT OF ITEM 6:

COLE TAYLOR BANK, AN ILLINOIS BANKING CORPORATION, NOT INDIVIDUALLY OR PERSONALLY, BUT SOLELY IN ITS CAPACITY AS TRUSTEE UNDER THE AMENDED AND RESTATED

FULL TEXT OF ITEM 9:

BANK ONE, NATIONAL ASSOCIATION, AS TRUSTEE UNDER THE INDENTURE OF TRUST DATED AS OF OCTOBER 1, 2002 WITH THE ILLINOIS DE

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# COOK COUNTY RECORDER OF DEEDS

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0021145933		10/18/2002	FINANCING STATEMENT		\$0.00

### Legal Description

- Section-Township: 18-39-14  
 Lot #: 3      Block #: 3 (3)      Part of Lot:  
 SubDiv-Condo: HONORESB/1-5&P/ B/6TS
- Section-Township: 18-39-14  
 Lot #: 29      Block #: 4      Part of Lot:  
 SubDiv-Condo: HONORESB/1-5&P/ B/6TS
- Section-Township: 18-39-14  
 Lot #: 29      Block #: 3 (1)      Part of Lot:  
 SubDiv-Condo: HONORESB/1-5&P/ B/6TS
- Section-Township: 18-39-14  
 Lot #: 60      Block #: 4      Part of Lot:  
 SubDiv-Condo: HONORESB/1-5&P/ B/6TS

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## Property Description

17-18-322-034-  
0000 UPIN

17-18-322-036-  
0000 UPIN

17-18-323-015-  
0000 UPIN

17-18-325-026-  
0000 UPIN

<b>Grantor(s)</b>
<b>Grantee(s)</b>
<b>Prior Document</b>

Name: COLE TAYLOR  
BK

Trust Number:-

Name: BANK  
ONE

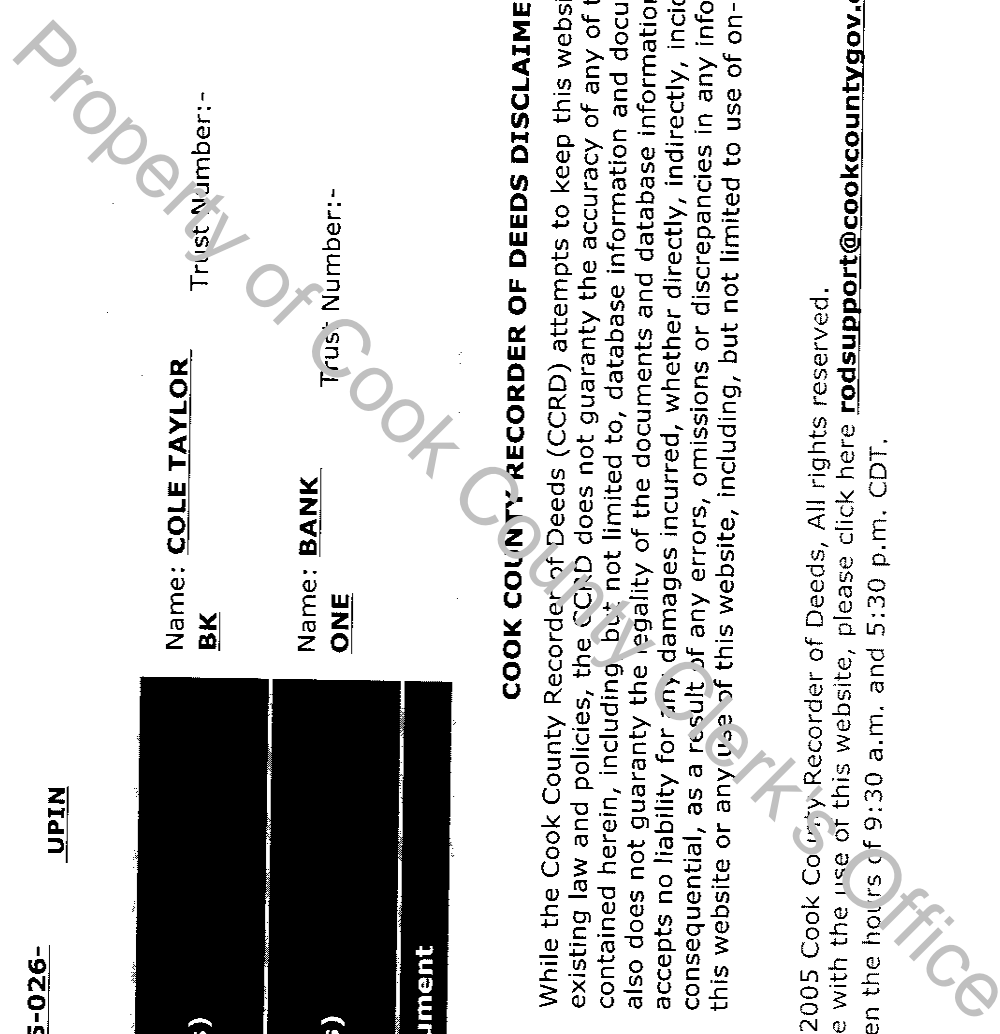
Trust Number:-

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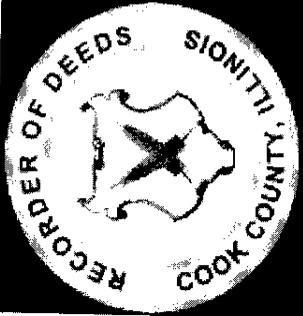
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# COOK COUNTY RECORDER OF DEEDS

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 SubDiv-Condo: HONORESB/1-5&P/B/6TS
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- 17-18-322-034-0000 UPIN
- 17-18-322-036-0000 UPIN
- 17-18-323-015-0000 UPIN
- 17-18-325-026-0000 UPIN

<b>Grantor(s)</b>
<b>Grantee(s)</b>
<b>Prior Document</b>

Name: COLE TAYLOR Trust Number:-  
**BK**

Name: BANK Trust Number:-  
**ONE**

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**ANNEX A  
TO  
UCC FINANCING STATEMENT**

Debtor: Cole Taylor Bank, not individually or personally, but solely in its capacity as trustee under the amended and restated trust agreement dated as of October 1, 2002 establishing the Chicago West Side Enhanced-Use Trust  
111 West Washington Street, Suite 650  
Chicago, Illinois 60602

Secured Party: Bank One, National Association, as Trustee  
Mail Suite IL-1-1250  
120 South LaSalle Street  
Chicago, Illinois 60603-3400

This financing statement covers the following types (or items) of property under that certain Leasehold Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing dated as of October 1, 2002 (the "Mortgage") between the Debtor and the Secured Party including, without limitation:

- (a) All right, title and interest of Debtor in, to and under the Lease and the leasehold estate created by the Lease;
- (b) All right, title and interest of Debtor, if any, in and to (i) any and all modifications, extensions and renewals of the Lease and in and to all rights to renew or extend the term of the Lease; (ii) any future leasehold estate, fee simple estate or equitable interest acquired in any of the Premises effected by the Lease; (iii) all rights of first refusal, options to purchase or other rights of a similar nature given Debtor under the Lease or otherwise; in respect of the Land and improvements thereon; (iv) all credits, deposits, options, privileges and rights of the Debtor, as lessee under the Lease; and (v) all of Debtor's rights under 11 U.S.C. Section 365(h), or any other or successor provision giving rights to a lessee in the bankruptcy case of its lessor, including the right to remain in possession after a rejection of the Lease and all claims, causes of action and recoveries by settlement or otherwise for any damage to, or loss, taking, or diminution in the value of, any of the Premises or for any breach or rejection in bankruptcy of the Lease, or of any other lease of any of the Premises to Debtor as lessee, by any lessor thereunder or any trustee in bankruptcy appointed for such lessor;
- (c) All other estate, right, title, interest, claim and demand whatsoever of Debtor of, in and to the Premises, and every part and parcel thereof;
- (d) Debtor's interest in all subleases of the Lease;



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(e) All of Debtor's right, title and interest in and to the Land;

(f) Debtor's rights in and to all building materials and supplies of every kind and nature whatsoever now or hereafter placed or located on the Land or incorporated or intended to be incorporated into any building, structure or improvement now or hereafter situated thereon, all buildings, structures and improvements of every kind and nature whatsoever now or hereafter situated on the Land and all fixtures, furnishings, furniture, machinery, equipment, appliances and personal property of every kind and nature whatsoever now or hereafter owned or leased by Debtor and located in, on or about, or used or intended to be used in or in connection with the use, operation or enjoyment of the Premises, together with all extensions, modifications, renewals and replacements thereof, all substitutions therefor and all additions, improvements and accessions thereto (collectively the "Improvements");

(g) Debtor's rights in and to all easements, rights-of-way, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, minerals, flowers, shrubs, crops, trees, timber and other emblements now or hereafter located on or appurtenant to the Land or under or above the same or any part or parcel thereof, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances, reversions and remainders whatsoever in any way belonging, relating or appertaining to the Land and the Improvements or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Debtor;

(h) All rents, issues, profits, revenues, receipts, accounts, accounts receivable and contract rights of the Land and the Improvements from time to time accruing (including but not limited to all payments under leases or tenancies, condemnation payments, tenant security deposits, management contracts and escrow funds), and all of the estate, right, title, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same;

(i) All of Debtor's rights under the following agreements: (i) the Agreement for Development Management Services dated as of October 1, 2002 (the "Development Agreement") among the Debtor, VA and MedPark, Inc. (the "Developer"); (ii) Facilities Use Agreement (Office Building) dated as of October 1, 2002 (the "Office Building Facilities Use Agreement") between Debtor and the VA (and agreed to by the Developer and the Office Building Manager); (iii) the Facilities Use Agreement (Parking Garage) dated as of October 1, 2002 (the "Parking Garage Facilities Use Agreement") between the Debtor and the VA (and agreed to by the Developer and the Parking Garage Manager); (iv) the Office Facility Management Agreement dated as of October 1, 2002 (the "Office Building Management Agreement") among VA, MedPark Management, Inc. and the Debtor; (v) the Parking Facility Management Agreement dated as of October 1, 2002 (the "Parking Garage Management Agreement") among VA, MedPark Management, Inc. and the Debtor; and (vi) any future agreement related to the Land and the Improvements.

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(j) Any and all products and proceeds, including but not limited to insurance proceeds or condemnation proceeds, of any of the foregoing.

The Land, the Improvements and the other items of property described above and Debtor's interest therein are each referred to hereafter from time to time as the "*Premises*" as more fully described on Exhibit A attached hereto.

Capitalized terms used herein and not otherwise defined shall have their respective meanings as defined in the Mortgage.

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**UNOFFICIAL COPY****EXHIBIT A****DESCRIPTION OF LAND****LEGAL DESCRIPTION  
FOR****CHICAGO WEST SIDE ENHANCED-USE PROJECT**

Parcel "A"

Area = 88,740.0 sq. ft.

That part of a Tract of land, hereinafter described, bounded by a line described as follows: Beginning at a point on the North line of W. Taylor Street which is 414.69 feet East of the intersection of said street line with the Southeasterly of W. Ogden Avenue, the North line of W. Taylor Street having a bearing of South 89 degrees 49 minutes 21 seconds East; thence North 00 degrees 10 minutes 39 seconds East along a line drawn at right angles to the North line of W. Taylor Street, 85.0 feet; thence South 89 degrees 49 minutes 12 seconds East along a line parallel with the North line of said street, 12.0 feet; thence North 00 degrees 10 minutes 39 seconds East, a distance of 245.59 feet to a point of curve; thence North and East along a curved line, convex to the Northwest and having a radius of 20.0 feet, a distance of 14.98 feet, arc measure, to a point of tangent; thence North 43 degrees 05 minutes 47 seconds East, tangent with the last described curved line, 3.72 feet; thence South 46 degrees 54 minutes 13 seconds East, 5.78 feet to a point 343.0 feet North of the North line of W. Taylor Street; thence North and East along a curved line, tangent with the last described course, convex to the Northwest and having a radius of 25.0 feet, a distance of 19.64 feet, arc measure, to a point of tangent; thence North 45 degrees 10 minutes 39 seconds East tangent with the last described curved line, 41.65 feet to a point of curve; thence North and East along a curved line, convex to the Southeast and having a radius of 28.50 feet, a distance of 20.73 feet to a point; thence South 44 degrees 49 minutes 21 seconds East, 59.02 feet; thence North and East along a curved line, the last described line being a radial line of said curved line, convex to the North and having a radius of 16.60 feet, a distance of 25.92 feet, arc measure, to a point of tangent; thence South 44 degrees 49 minutes 21 seconds East, tangent with the last described curved line, 83.50 feet to a point 343.0 feet North of the North line of W. Taylor Street; thence South 89 degrees 49 minutes 21 seconds East along a line parallel with the North line of W. Taylor Street, 64.70 feet; thence South 00 degrees 10 minutes 39 seconds West, 45.0 feet; thence South 89 degrees 49 minutes 21 seconds East, 30.0 feet; thence South 00 degrees 10 minutes 39 seconds West, 54.0 feet; thence North 89 degrees 49 minutes 21 seconds West, 25.0 feet; thence South 00 degrees 10 minutes 39 seconds West, 124.0 feet; thence South 09 degrees 28 minutes 16 seconds East, 121.72 feet to a point on the North line of W. Taylor Street; thence North 89 degrees 49 minutes 21 seconds West along the North line of said street, 295.41 feet to the place of beginning; said Tract described as follows:

A Tract of Land in the East 1/2 of the Southwest 1/4 of Section 18, Township 39 North, Range 14 East of the 3rd Principal Meridian, comprised of the following lots and blocks in

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Honore's Subdivision of Blocks 1 to 5 and the West 1/2 of Block 6 in Tiernan's Subdivision of part of the East 1/2 of the Southwest 1/4 and part of the West 1/2 of the Southeast 1/4 of said Section 18; to wit:

Lots 1 to 5, inclusive, in W.H. Cameron's Subdivision of Lots 1 to 4 in Block 2, also Lots 5 to 23, inclusive, in said Block 2, all in Honore's Subdivision, aforesaid;

Lot 1, 4, 5, 8, 9, 12, 13, 16, 17, 20, 21, 24, 25, 28 and 29 in Sub-Block 1, together with Lots 1 to 30, inclusive, in Sub-Block 2 and Lots 1 to 15, inclusive, in Sub-Block 3, all in Block 3 of Honore's Subdivision, aforesaid;

Lots 1 to 5, inclusive, in Subdivision of Lots 1 to 4 in Block 4, also Lots 5 to 19, inclusive, and Lots 22 to 41, inclusive, in said Block 4; also Lots 1 to 5, inclusive, in Resubdivision of Lots 42 and 43 in said Block 4; also Lots 1 and 2 in the Subdivision of Lot 44 in said Block 4; also Lots 45 to 61, inclusive, and Lots 64 to 82, inclusive, in said Block 4; and Lots 1 to 5, inclusive, in Resubdivision of Lots 83 to 86 in said Block 4, all in Honore's Subdivision, aforesaid;

together with the streets and alleys adjoining said lots and blocks, vacated by Ordinance of the City Council of the City of Chicago, passed on October 6, 1949 and recorded on December 22, 1949 as Document No. 14701765, all in the City of Chicago, Cook County, Illinois.

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