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Cook County Recorder of Deeds
Date: 10/19/2007 01:20 PM Pg: 1 of 4

RECORDING REQUESTED BY AND
WHEN RECORDED RETURN TO:

Sidley Austin LLP
555 West Fifth Street, 40th floor
Los Angeles, California 90013
Attn: William D Ellis, Esq.

SPACE ABOVE THIS LINE FOR RECORDER'S USE

TITLE OF DOCUMENT: ASSIGNMENT OF MORTGAGE LOAN

ASSIGNOR: BANK OF AMERICA, N.A., a national banking association,
the address of which is Suite 1200, Mail Stop: 1-102-06, 111
Westminster Street, Providence, Rhode Island 02903

ASSIGNEE: LEGG MASON REAL ESTATE HOLDINGS VII, INC., a
Delaware corporation, the address of which is 10880
Wilshire Boulevard, Suite 1750, Los Angeles, California
90024

[DOCUMENT CONTINUES ON NEXT PAGE]

LO37733 3 pages attached

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ASSIGNMENT OF MORTGAGE LOAN

BANK OF AMERICA, N.A., as Agent ("Assignor"), having a mailing address of Suite 1200, Mail Stop: RI 1-102-12-06, 111 Westminster Street, Providence, RI 02903, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, hereby transfers, assigns, delivers, sets-over and conveys, without recourse, to LEGG MASON REAL ESTATE HOLDINGS VII, INC., a Delaware corporation having an address of 10880 Wilshire Boulevard, Suite 1750, Los Angeles, California 90049 ("Assignee") the following:

- (a) the loan (the "Loan") evidenced by that certain Promissory Note (the "Note") dated August 12, 2005, in the original principal amount of \$9,100,000.00 executed by Chicago White Tower Purchase Company, LLC, an Illinois limited liability company, and payable to the order of Legg Mason Real Estate Capital, Inc., a Delaware corporation (the "Original Payee"), (i) as endorsed by the Original Payee to Assignee, by Allonge dated October 12, 2005 and (ii) as further endorsed by Assignee to Assignor by Allonge dated October 12, 2005, together with the Note and any and all other documents, instruments and agreements executed and/or delivered in connection therewith; and
- (b) all liens and security interests securing the payment of the Loan, including, without limitation, those documents referenced on Exhibit A attached hereto and incorporated herein by reference.

TO HAVE AND TO HOLD the Loan, together with all and singular the rights and privileges thereunto in any way belonging unto Assignee, its successors and assigns, forever.

PAGE ENDS HERE; SIGNATURE FOLLOWS

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DATED October 10, 2007.

BANK OF AMERICA, N.A.

By: *Allison M. Gauthier*
Allison M. Gauthier
Senior Vice President

STATE OF RHODE ISLAND
COUNTY OF PROVIDENCE

In Providence on the 10th day of October, 2007, before me personally appeared Allison M. Gauthier, a Senior Vice President of Bank of America, N.A., to me known and known by me to be the party executing the foregoing instrument and he acknowledged said instrument by him executed to be his free act and deed and the free act and deed of said Bank of America, N.A.

Allison M. Gauthier
Notary Public
My commission expires: 5-19-2011

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EXHIBIT A

- A. Real Property Mortgage, Security Agreement and Financing Statement dated as of August 8, 2005 executed by Chicago White Tower Purchase Company, LLC, an Illinois limited liability company ("Borrower") in favor of Legg Mason Real Estate Capital, Inc., a Delaware corporation, as beneficiary (the "Original Mortgagee") describing property located in the Chicago, Cook County, Illinois, as more fully set forth therein (the "Property"), and recorded with the Cook County Recorder of Deeds (the "Records") on August 18, 2005 as Instrument No. 0523002140, which Real Property Mortgage, Security Agreement and Financing Statement (a) was assigned by the Original Beneficiary to Assignee by instrument dated October 12, 2005, recorded with the Records as Instrument No. ~~0528727133~~ and (b) was further assigned to Assignor by instrument dated as of October 12, 2005, recorded with the Records as Instrument No. 0528727134; and
- B. Assignment of Leases and Rents dated as of August 8, 2005 executed by Borrower, as assignor, in favor of Original Mortgagee, as assignee, with respect to the Property, and recorded with the Records on August 18, 2005 as Instrument No. 0523002141, which Assignment of Leases and Rents (a) was assigned by the Original Beneficiary to Assignee by instrument dated October 12, 2005, recorded with the Records as instrument No. ~~0528727133~~ and (b) was further assigned to Assignor by instrument dated as of October 12, 2005, recorded with the Records as Instrument No. 0528727134.