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Doc#: 0730542131 Fee: \$30.00 Eugene "Gene" Moore RHSP Fee:\$10.00

Cook County Recorder of Deeds
Date: 11/01/2007 02:47 PM Pg: 1 of 4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

POLSINELLI SHALTON FLANIGAN SUELTHAUS, ATTN: KIMBERLY ENDERS 180 N. STETSON, SUITE 4525 CHICAGO IL 60601-6733

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. D	EBTOR'S EXACT FUL	LLEGA' NA ME-	insert only <u>one</u> debtor name (1a or 1b)	- do not abbreviate or combine names				
J	1a ORGANIZATION'S NAME							
	CHICAGO TI	CHICAGO TITLE LAND TRUST COMPANY, T/U/T 1114508						
OR	15. INDIVIDUAL'S LASTNA	ME	9	FIRST NAME	MIDDLE	NAME	SUFFIX	₹
-	MANUAL ADDRESS			CITY	STATE	POSTAL CODE	COUNT	TRY
181 W. MADISON, 17TH FLOOK				CHICAGO	IL	60602	US	A
1d. §	SEE INSTRUCTIONS	ORGANIZATION	10. TYPE OF ORGA IZATION TRUSTEE	16. JURISDICTION OF ORGANIZATION ILLINOIS		ANIZATIONAL ID#, if any 2/2005	 [NONE
		DEBTOR			— hine names	····	<u>-</u>	
2. A			LEGAL NAME - insert only or a d	e' tor .iame (2a or 2b) - do not abbreviate or co	moine names			
	2a, ORGANIZATION'S NA	ME		1				
OR			Table Marks	MIDDLE NAME IS		TSUFFIX		
OR	2b. INDIVIDUAL'S LAST NAME			FIRS. NAME	WIIDOLE	MIDDLE HAME		
2c. MAILING ADDRESS			спу	STATE	POSTAL CODE	COUNT	TRY	
2d.	SEEINSTRUCTIONS		2e. TYPE OF ORGANIZATION	21. JURISDICTION OF OR SAN IZATION	2g. ORG	ANIZATIONAL ID#, if any		
		ORGANIZATION DEBTOR						NONE
3. S	ECURED PARTY'S	VAME (or NAME of	TOTAL ASSIGNEE of ASSIGNOR S/F) - insert only one secured party name (3a ar 3b)				
	3a. ORGANIZATION'S NAME							
	THE PRIVAT	THE PRIVATEBANK AND TRUST COMPANY						
OR	3b. INDIVIDUAL'S LAST N	IAME		FIRST NAME	AIDOLE	NAME	SUFFIX	Χ
					25)		
3c. MAILING ADDRESS				спу	STATE	FUSIA'. CODE	COUN	
70 W. MADISON STREET, STE. 200			CHICAGO	IL	60632	US	A	

4. This FINANCING STATEMENT covers the following collateral:

ALL PROCEEDS OF OPERATIONS, SALE OR DISPOSITION OF ANY OF THE ASSETS OF THE TRUST AND ALL OF DEBTOR'S INTEREST IN ALL OF THE FIXTURES AND PERSONAL PROPERTY, WHEREVER LOCATED, USED IN CONNECTION WITH THE DEVELOPMENT AND OPERATION OF THE REAL ESTATE COMMONLY KNOWN AS 55 ACRES OF VACANT LAND IN MT. VERNON, ILLINOIS.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYEI	R AG. LII	EN NON-UCC FIL	LING
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL [7, Check to REQUEST SEARCH REPORT(S) on Debtor(s) [6] applicable] This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL [7, Check to REQUEST SEARCH REPORT(S) on Debtor(s) [1] [1] [1] [1] [1] [1] [1] [1] [1] [1]	All Debtor	s Debtor 1 Deb	tor 2
8. OPTIONAL FILER REFERENCE DATA 051573/120488 - #24676		1F1	
FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)		W =	

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EXHIBIT A

- 1. Any fixtures or attachments now or hereafter owned by Debtor and located in or on, forming part of, attached to, used or intended to be used in connection with or incorporated in the real property legally described on Exhibit B (the "Real Property"), including all extensions, additions, betterments, renewals, substitutions and replacements to any of the foregoing ("Improvements");
- 2. Any interests, estates or other claims of every name, kind or nature, both at law and in equity, which Debtor now has or may acquire in the Real Property, the Improvements, the Equipment (as hereinafter defined) or any of the property described in clauses 3, 5, 6, 7 or 8 hereof;
- 3. All of Debtor's interest and rights as lessor in and to all leases, subleases and agreements, written or oral, now or hereafter entered into, affecting the Real Property, the Improvements, the Lapipment or any part thereof, and all income, rents, receipts, issues, proceeds and profits accruing therefrom (provided that the assignment hereby made shall not diminish or impair the obligations of Debtor under the provisions of such leases, subleases or agreements, nor shall such obligations be imposed on Secured Party);
- All right, title and interest or Debtor in and to all fixtures, personal property of any kind or character now or hereafter etached to, contained in and used or useful in connection with the Real Property or the improvements, together with all furniture, furnishings, apparatus, goods, systems, fixtures and other items of personal property of every kind and nature, now or hereafter located in upon or affixed to the Real Property or the Improvements, or used or useful in connection with any present or future operation of the Real Property or the Improvements, including, but not limited to, all apparatus and equipment used to supply heat, gas, air conditioning, water, light, power, refrigeration, electricity, plumbing and ventilation, including all renewals, additions and accessories to and replacements of and substitutions for each and all of the foregoing, and all proceeds therefrom (the "Equipment");
- 5. All of the estate, interest, right, title or other claim or demand which Debtor now has or may acquire with respect to (i) proceeds of insurance in effect with respect to the Real Property, the Improvements or the Equipment, and (ii) any and all awards, claims for damages, judgments, settlements and other compensation made for or consequent upon the taking by condemnation, eminent domain or any like proceeding of all or any portion of the Real Property, the Improvements or the Equipment;
- 6. All intangible personal property, trade names, accounts, licenses, permits, instruments, contract rights, and chattel paper of Debtor, including, but not limited to cash, accounts receivable, bank accounts, project performance bonds, certificates of deposit, rights (if any) to amounts held in escrow, deposits, judgments, liens and causes of action, warranties and graranties, relating to the Real Property, the Loan Documents (as defined in that certain Construction Loan Agreement dated as of the date hereof, by and between Debtor and Secured Party);
- 7. All other property rights or Debtor of any kind or character related to all or any portion of the Real Property, the Improvements or the Equipment; and
- 8. The proceeds from the sale, transfer, pledge or other disposition of any or all of the property described in the preceding clauses.
- 9. All contracts, licenses and agreements in connection with the development and construction of improvements on the Real Property, including architect and engineer contracts, permits, construction contracts.

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LEGAL DESCRIPTION:

Unit numbers 201, 204, 205, 206, 209, 301, 304, 308, 401, 404, 406, 408, 501, 502, 504, 506, 508, 509, 604, 606, 609, 701, 709, 809, 909, 1001, 1101, 1109, 1201, 1209, 1401, 1409, 1501, 1509, 1609, 1701, 1801, 1809, 1901, 1909, 2001, 2006, 2008, 2009, 2106, 2108, 2109, 2206, 2209, 2306, 2309, 2409, 2506, 2508, 2605 and 2705 in 222 East Pearson Condominium as delineated on a survey of part of the following described parcel of real estate:

Lots 85, 86, 87 and 88 (except the North 8.0 feet of said Lot 88 taken for alley) in Lake Shore Drive Addition to Chicago, a Subdivision of parts of Blocks 14 and 20 in Canal Trustees' Subdivision of the South Fractional 1/4 of Fractional Section 3, Township 39 North, Range 14 East of the Third Principal Meridian in Cook County, Illinois; which survey is attached as an exhibit to the Declaration of Condominium recorded as Document Number 0534018034, together with said units' undivided percentage interest in the common elements.

Parcel 2:

53 parking right easements as set forth in Article 10 of the Declaration of Condominium recorded as Document Number 053401803.

COMMONLY KNOWN AS: 222 East Pearson, Chicago, Illinois

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P.I.N.:	
17-03-227-024-1001 (unit 201)	17-03-227-024-1072 (unit 909)
17-03-227-024-1004 (unit 204)	17-03-227-024-1073 (unit 1001)
17-03-227-024-1005 (unit 205)	17-03-227-024-1082 (unit 1101)
17-03-227-024-1006 (unit 206)	17-03-227-024-1090 (unit 1109)
17-03-227-024-1009 (unit 209)	17-03-227-024-1091 (unit 1201)
17-03-227-024-1010 (unit 301)	17-03-227-024-1099 (unit 1209)
17-03-227-024-1013 (unit 304)	17-03-227-024-1100 (unit 1401)
17-03-227-024-1017 (unit 308)	17-03-227-024-1108 (unit 1409)
17-03-227-024-1019 (unit 401)	17-03-227-024-1 (b) (unit 1501)
17-03-227-024-1022 (unit 404)	17-03-227-024-1117 (mit 1509)
17-03-227-024-1024 (unit 406)	17-03-227-024-1126 (unii 1609)
17-03-227-024-1026 (unit 408)	17-03-227-024-1127 (unit 1751)
17-03-227-024-1028 (unit 501)	17-03-227-024-1136 (unit 1801)
17-03-227-024-1029 (unit 502)	17-03-227-024-1144 (unit 1809)
17-03-227-024-1031 (unit 504)	17-03-227-024-1145 (unit 1901)
17-03-227-024-1033 (unit 506)	17-03-227-024-1153 (unit 1909)
17-03-227-024-1035 (unit 508)	17-03-227-024-1154 (unit 2001)
17-03-227-024-1036 (unit 509)	17-03-227-024-1159 (unit 2006)
17-03-227-024-1040 (unit 604)	17-03-227-024-1161 (unit 2008)
17-03-227-024-1042 (unit 606)	17-03-227-024-1162 (unit 2009)
17-03-227-024-1045 (unit 609)	17-03-227-024-1168 (unit 2106)
17-03-227-024-1046 (unit 701)	17-03-227-024-1170 (unit 2108)
17-03-227-024-1054 (unit 709)	17-03-227-024-1171 (unit 2109)
17-03-227-024-1063 (unit 809)	17-03-227-024-1177 (unit 2206)
17-03-227-024-1069 (unit 906)	17-03-227-024-1180 (unit 2209)

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17-03-227-024-1186 (unit 2306) 17-03-227-024-1189 (unit 2309) 17-03-227-024-1198 (unit 2409) 17-03-227-024-1204 (unit 2506)

17-03-227-024-1206 (unit 2508) 17-03-227-024-1212 (unit 2605) 17-03-227-024-1216 (unit 2705)

Property of Cook County Clerk's Office

21856.1 B-2