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Memorandum of Sublease

Doc#: 0733022107 Fee: \$34.00 Eugene "Gene" Moore RHSP Fee:\$10.00

Cook County Recorder of Deeds Date: 11/26/2007 03:44 PM Pg: 1 of 6

Recording Requested By and When Recorded Mail To:

STEWART TITLE GUARANTY COMPANY 501 West Schrock Road, Suite 203 Westerville, OH 43081 Attn: Gaye Pfeifer

THIS SPACE FOR RECORDER'S USE ONLY

MEMORANDUM OF SUBLEASE

KNOW ALL MEN BY THESE PRESENTS:

THIS MEMORANDUM OF SUBLEASE, dated for reference purposes as of November 14, 2007, is entered into by and between LONG JOHN SILVER'S, INC., a Delaware corporation, with a mailing address of 1441 Gardiner Lane, Louisville, Kentucky 40213, Attn: General Counsel ("Sublessor") and IAHEEL FOODS 2, INC., an Illinois corporation, with a mailing address of 3415 S. Sepulveda Blvd., Suite 615, Los Angeles, California 90034, Attention: Syed Raheel ("Sublessee").

WHEREAS, by that certain Master Lease days as of September 1, 1999, as amended, ("Master Lease"), Lojon Property LLC, a Delaware limited liability company leased to Sublessor multiple parcels of real property and the improvements thereon, including the property described on Exhibit "A" ("Property").

WHEREAS, Sublessor, has subleased the Property to Sublessee pursuant to a Sublease dated as of November 14, 2007 ("Sublease").

NOW, THEREFORE, this MEMORANDUM OF SUBLEASE is executed by the undersigned parties with the intention that the same shall be filed for the record in the county in which the Property is located to give notice of the existence of Sublessee's leasehold estate under the Sublease in and to the Property.

STEWART TITLE OF TELLINGS Commercial Division 2 N. LaSalle St., Suite 1400 Chicago, IL 60602 312-849-4400 528639

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IN WITNESS WHEREOF, the undersigned parties have each caused this Memorandum of Sublease to be executed effective as of the 14th day of November, 2007.

| | SUBLESSOR |
|------------------|--|
| | Long John Silver's, Inc., a Delaware corporation |
| Water Charles | By: Mufule Michael C. White, General |
| Alles) | Counsel and Secretary |
| Ox Cook Collysia | |
| 94 | SUBLESSEE |
| 04/7% | Raheel Foods 2, Inc., an Illinois corporation |
| | By: |
| Attest | Name: |
| | |
| | |

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|-----------------|--|
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| Attest: | By: |
| Attest: Attest | Raheel Foods 2, Inc., an Uniois corporation By: Name: Tyed but This: The desired but Th |

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SUBLESSOR'S ACKNOWLEDGMENT

| COMMONWEALTH OF KENTUCKY | |
|--------------------------|---|
| | : |
| COUNTY OF JEFFERSON |) |

I, Rita MacNeill, a Notary Public in and for said County in said State, hereby certify that Michael C. White, whose name, as General Counsel and Secretary of Long John Silver's, Inc., a Delaware corporation, is signed to the foregoing, and who is known to me, acknowledged before me on this day that, being informed of the contents of the foregoing, Michael C. White as such officer and with ful authority executed the same voluntarily for and as the act of said corporation on the day the same pears date.

Given under my hand and official seal this 13 day of November, 2007.

AC Notary Public

Notary Public

My Commission Expires: 4-15-

My Commission Expires: 4-15-2008 amiss Control

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SUBLESSEE'S ACKNOWLEDGMENT

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Exhibit "A"

(To The Memorandum of Sublease)

LEGAL DESCRIPTION

LJS #3154 123 Harlem Avenue Forest Park, Illinois

All of Lots 4 and 5 in Block 12 of Railroad Addition to Harlem, in the Southeast ¼ of Section 12, Township 39 North, Range 12 East of the Third Principal Meridian, in Cook County, Illinois.

P.T.W.:

15-12-413-019-0000