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0734539014

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
Carolyn Conway 703-760-8696

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Wells Fargo Bank, NA
2010 Corporate Ridge
Suite 1000
McLean, VA 22102



Doc#: 0734539014 Fee: \$26.50
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 12/11/2007 08:54 AM Pg: 1 of 2

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #

0311934062

04/29/03

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party.

DELETE name: Give record name to be deleted in item 6a or 6b.

ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

NEIGHBORHOOD REDEVELOPMENT ASSOCIATES, L.P.

OR 6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

USA

7d. SEE INSTRUCTIONS

ADD'L INFO RE ORGANIZATION DEBTOR

7e. TYPE OF ORGANIZATION

7f. JURISDICTION OF ORGANIZATION

7g. ORGANIZATIONAL ID #, if any

NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

TAX PARCEL NUMBERS:

17-28-210-030-8002 and 17-28-210-032-8002

17-28-210-030-8001 and 17-28-210-032-8001

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

WELLS FARGO BANK, NA

OR 9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

IL COOK COUNTY., CHINATOWN ELDERLY: 007135723

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

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Exhibit A

Legal Description

Parcel 1:

The leasehold estate created by that certain Lease Agreement, dated November 15, 1977, executed by Chicago Housing Authority, as Lessor, and American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 16, 1977 known as Trust Number 40552, as Lessee, which lease was recorded November 18, 1977 as Document 24201715 and filed as LR2982706, as amended by that certain First Amendment to Lease Agreement, dated April 1, 2003, between Chicago Housing Authority and LaSalle Bank National Association, as Successor Trustee to American National Bank and Trust Company of Chicago, as Trustee under Trust Number 40552, which was recorded April 29, 2003 as Document 0311934058; which lease, as so amended, demises the following described land for a term of years beginning November 15, 1977 and ending May 31, 2053:

That part of the Northeast 1/4 of Section 28, Township 39 North, Range 14, East of the Third Principal Meridian, described as follows:

Beginning at the intersection of the North Line of West 23rd Street, with the West Line of South Princeton Avenue (said point being also the Southeast Corner of Lot 10 in Block 1 in Archer's Addition to Chicago); thence North along said West Line of South Princeton Avenue, 156.00 feet; thence West at right angles to said last described line, 97.2 feet; thence Southwesterly, 296.64 feet to a point on said North Line of West 23rd Street, 348.66 feet West of the point of beginning; thence East along said North Line of West 23rd Street, 348.66 feet to the point of beginning, in Cook County, Illinois.

Parcel 2:

All now existing or hereafter erected buildings and improvements located on said land.

P.I.N.: 17-28-210-030-8001, 17-28-210-030-8002, 17-28-210-032-8001, 17-28-210-032-8002

Address: 300 West 23rd Street
Chicago, IL 60616

Office of Cook County Clerk's Office