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Cook County Recorder of Deeds
Date: 12/13/2007 10:55 AM Pg: 1 of 4

UCC FINANCING STATEMENT AMENDMENT
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Phone (800) 331-3282 Fax (818) 662-4141
B. SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 11193 HARRIS BANK BU
UCC Direct Services 12400503
P.O. Box 29071
Glendale, CA 91209-9071

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
99142939 02/10/99 CC IL Cook+
1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. [X] TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. [] CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. [] ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects [] Debtor or [] Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
[] CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. [] DELETE name: Give record name to be deleted in item 6a or 6b. [] ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:
6a. ORGANIZATION'S NAME
V-S INDUSTRIES, INC.
OR
6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:
7a. ORGANIZATION'S NAME
OR
7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. SEE INSTRUCTION ADD'L INFO RE ORGANIZATION DEBTOR
7e. TYPE OF ORGANIZATION
7f. JURISDICTION OF ORGANIZATION
7g. ORGANIZATIONAL ID #, if any [] NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral [] deleted or [] added, or give entire [] restated collateral description, or describe collateral [] assigned.
03-14-200-019-0000

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here [] and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
HARRIS TRUST AND SAVINGS BANK
OR
9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA
12400503 Debtor Name: V-S Industries, Inc. 2930/ V-S Industries

Handwritten initials and signatures in the bottom right corner.

EXHIBIT A

Receivables. All Receivables, whether now owned or existing or hereafter created, acquired or arising, and however evidenced or acquired, or in which the Debtor now has or hereafter acquires any rights (the term "Receivables" means and includes all accounts, accounts receivable, contract rights, instruments, notes, drafts, acceptances, documents, chattel paper, and all other forms of obligations owing to the Debtor, any right of the Debtor to payment for goods sold or leased or for services rendered, whether or not earned by performance, and all of the Debtor's rights to any merchandise and other goods (including, without limitation, any returned or repossessed goods and the right of stoppage in transit) which is represented by, arises from or is related to any of the foregoing);

General Intangibles. All General Intangibles, whether now owned or existing or hereafter created, acquired or arising, or in which the Debtor now has or hereafter acquires any rights (the term "General Intangibles" means and includes all general intangibles, patents, patent applications, patent licenses, trademarks, trademark registrations, trademark licenses, trade styles, trade names, copyrights, copyright registrations, copyright licenses and other licenses and similar intangibles, all customer, client and supplier lists (in whatever form maintained), all rights in leases and other agreements relating to real or personal property, all causes of action and tax refunds of every kind and nature, all privileges, franchises, immunities, licenses, permits and similar intangibles, all rights to receive payments in connection with the termination of any pension plan or employee stock ownership plan or trust established for the benefit of employees of the Debtor, and all other personal property (including things in action) not otherwise covered by this financing statement);

Inventory. All Inventory, whether now owned or existing or hereafter created, acquired or arising, or in which the Debtor now has or hereafter acquires any rights, and all documents of title at any time evidencing or representing any part thereof (the term "Inventory" means and includes all inventory and any other goods which are held for sale or lease or are to be furnished under contracts of service or consumed in the Debtor's business, all goods which are raw materials, work-in-process or finished goods, all goods which are returned or repossessed goods, and all materials and supplies of every kind and nature, whether usable in connection with the acquisition, manufacture, processing, supply, servicing, storing, packing, shipping, advertising, selling, leasing or furnishing of the foregoing, and any constituents or ingredients thereof);

Equipment. All Equipment, whether now owned or existing or hereafter created, acquired or arising, or in which the Debtor now has or hereafter acquires any rights (the term "Equipment" means and includes all equipment and any other machinery, tools, fixtures, trade fixtures, furniture, furnishings, office equipment, vehicles (including vehicles subject to a certificate of title law), and all other goods now or hereafter used or usable in connection with the Debtor's business, together with all parts, accessories and attachments relating to any or all of the foregoing);

Investment Property. All Investment Property, whether now owned or existing or hereafter created, acquired or arising, or in which the Debtor now has or hereafter acquires any rights (the term "Investment Property" means and includes all investment property and any other securities (whether certificated or uncertificated), security entitlements, securities accounts, commodity contracts and commodity accounts, including all substitutions and additions thereto, all dividends, distributions and sums distributable or payable from, upon, or in respect of such property, and all rights and privileges incident to such property);

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Deposits and Property in Possession. All deposit accounts (whether general, special or otherwise) of the Debtor maintained with the Secured Party and all sums now or hereafter on deposit therein or payable thereon, and all other personal property and interests in personal property of the Debtor of any kind or description now held by the Secured Party or at any time hereafter transferred or delivered to, or coming into the possession, custody or control of, the Secured Party, or any agent or affiliate of the Secured Party, whether expressly as collateral security or for any other purpose (whether for safekeeping, custody, collection or otherwise), and all dividends and distributions on or other rights in connection with any such property, in each case whether now owned or existing or hereafter created, acquired or arising;

Records. All supporting evidence and documents relating to any of the above-described property, whether now owned or existing or hereafter created, acquired or arising, including, without limitation, computer programs, disks, tapes and related electronic data processing media, and all rights of the Debtor to retrieve the same from third parties, written applications, credit information, account cards, payment records, correspondence, delivery and installation certificates, invoice copies, delivery receipts, notes and other evidences of indebtedness, insurance certificates and the like, together with all books of account, ledgers and cabinets in which the same are reflected or maintained;

Accessions and Additions. All accessions and additions to, and substitutions and replacements of, any and all of the foregoing, whether now owned or existing or hereafter created, acquired or arising; and

Proceeds and Products. All proceeds and products of the foregoing and all insurance of the foregoing and proceeds thereof, whether now owned or existing or hereafter created, acquired or arising.

Fixtures. All of Debtor's now owned and existing and hereafter acquired or arising machinery, equipment and other goods which constitute fixtures and all accessions thereto, replacements, products and proceeds thereof located on the real estate described on Schedule I attached hereto and made a part hereof. **THIS STATEMENT IS TO BE INDEXED IN THE REAL ESTATE RECORDS.**

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SCHEDULE I
LEGAL DESCRIPTION

Located in Cook County, Illinois and more particularly described as follows:

PARCEL 1: LOT 1 IN HARTFORD RESUBDIVISION OF LOTS 2 AND 3 IN FIRST AMERICAN RESUBDIVISION, BEING A RESUBDIVISION OF LOTS 1, 2 AND 4 IN SOUTH WHEELING INDUSTRIAL PARK, A SUBDIVISION OF PART OF SECTION 14, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 2: EASEMENT APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 1 AS CREATED BY GRANT FROM LA SALLE NATIONAL BANK AS TRUSTEE UNDER TRUST AGREEMENT DATED AUGUST 1, 1978 AND KNOWN AS TRUST NUMBER 54798 TO LA SALLE NATIONAL BANK AS TRUSTEE UNDER TRUST AGREEMENT DATED FEBRUARY 1, 1980 AND KNOWN AS TRUST NUMBER 102377 DATED MARCH 1, 1980 AND RECORDED JANUARY 14, 1981 AS DOCUMENT 25736349 FOR USE OF EXISTING RAILROAD SWITCH TRACK AND FACILITIES OVER AND UPON THAT PORTION OF THE FOLLOWING DESCRIBED REAL ESTATE DEPICTED ON EXHIBIT 'A' OF AFORESAID GRANT: LOT 1 IN FIRST AMERICAN RESUBDIVISION OF LOTS 1, 2 AND 4 IN SOUTH WHEELING INDUSTRIAL PARK, A SUBDIVISION OF THE W/2 1/2 OF THE NORTHEAST 1/4 OF SECTION 14, AND THAT PART OF THE SOUTH EAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 14, LYING EAST OF A STRIP OF LAND 210 FEET IN WIDTH LYING BETWEEN THE EASTERLY RIGHT OF WAY LINE OF THE WISCONSIN CENTRAL RAILROAD AND A LINE 210 FEET EASTERLY OF AND PARALLEL WITH, MEASURED AT RIGHT ANGLES TO, THE EASTERLY RIGHT OF WAY LINE OF SAID RAILROAD, ALL IN SECTION 14, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 3: EASEMENT APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 1 AS CREATED BY GRANT FOR THE BENEFIT OF PARCEL 1 AS CREATED BY GRANT FROM THE COMMONWEALTH EDISON COMPANY AND LA SALLE NATIONAL BANK AS TRUSTEE UNDER TRUST AGREEMENT DATED AUGUST 1, 1978 AND KNOWN AS TRUST NUMBER 54798 TO LA SALLE NATIONAL BANK AS TRUSTEE UNDER TRUST AGREEMENT DATED FEBRUARY 1, 1980 AND KNOWN AS TRUST NUMBER 102377 DATED MARCH 1, 1980 AND RECORDED JANUARY 14, 1981 AS DOCUMENT 25736350 FOR USE OF EXISTING RAILROAD SWITCH TRACK OVER AND UPON THE FOLLOWING DESCRIBED REAL ESTATE: PARCEL 295 OF GRANTOR'S DES PLAINES-WAUKEGAN R/W IN THE NORTHWEST 1/4 OF SECTION 14, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS: A STRIP OF LAND 30.00 FEET WIDE OF THE SOUTH EAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 14, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, WHOSE CENTER LINE IS DESCRIBED AS FOLLOWS: COMMENCING AT THE INTERSECTION OF THE NORTHEASTERLY LINE OF THE COMMONWEALTH EDISON COMPANY 210 FEET RIGHT OF WAY AND THE SOUTH LINE OF SAID SOUTH EAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 14, THENCE NORTHEASTERLY, ALONG SAID NORTHEASTERLY LINE 1202.62 FEET TO THE POINT OF BEGINNING OF SAID CENTER LINE; THENCE NORTHWESTERLY, ALONG A CURVE CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 513.90 FEET, 324.30 FEET, TO A POINT ON THE SOUTHWESTERLY LINE OF SAID RIGHT OF WAY, SAID POINT BEING 1973.48 FEET NORTHERLY (AS MEASURED ALONG SAID SOUTHWESTERLY LINE) OF THE SOUTH LINE OF SAID SOUTH EAST 1/4 OF THE NORTHWEST 1/4, ALL IN COOK COUNTY, ILLINOIS

PIN: 03-14-200-019-0000

Address 900 S Chaddick Drive, Wheeling