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RECORDATION REQUESTED BY:

WHEN RECORDED MAIL TO:

General Electric Capital

Corporation

GEDIRECT

635 Mary Ale Centre Drive,

Suite 120

St. Louis, MO 63141

SEND TAX NOTICES TO.

1800 McDonough Road

Properties, LLC

1800 McDonough Rd.

Hoffman Estates, IL 60192

Doc#: 0736233180 Fee: \$58.00

Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds

Date: 12/28/2007 01:58 PM Pg: 1 of 18

FOR RECORDER'S USE ONLY

This Mortgage prepared by:

Tracy L. Schutte, Loan Documentation Specialist General Electric Capital Corporation 635 Maryville Centre Drive, Suite 120

St. Louis, MO 63141

SEE RIDER

MORTGAGE

MAXIMUM LIEN. At no time shall the principal amount of Indebtedness socured by the Mortgage, not including sums advanced to protect the security of the Mortgage, exceed the note amount of \$6,630,000.00.

THIS MORTGAGE dated December 18, 2007, is made and executed between 1000 McDonough Road Properties, LLC, an Illinois Limited Liability Company, whose address is 1800 McDorwegh Rd., Hoffman Estates, IL 60192 (referred to below as "Grantor") and General Electric Capital Comoration, whose address is 635 Maryville Centre Drive, Suite 120, St. Louis, MO 63141 (referred to below as "Luncor").

GRANT OF MORTGAGE. For valuable consideration, Grantor mortgages, warrants, and conveys to Lender all of Grantor's right, title, and interest in and to the following described real property, together with all existing or subsequently erected or affixed buildings, improvements and fixtures; all easements, rights of way, and appurtenances; all water, water rights, watercourses and ditch rights (including stock in utilities with ditch or irrigation rights); and all other rights, royalties, and profits relating to the real property, including without limitation all minerals, oil, gas, geothermal and similar matters, (the "Real Property") located in Cook County, State of Illinois:

See Exhibit 'A', which is attached to this Mortgage and made a part of this Mortgage as if fully set forth herein.

The Real Property or its address is commonly known as 1800 McDonough Rd., Hoffman Estates, IL 60192. The Real Property tax identification number is 06-09-200-016-0000; 06-09-200-018-0000; 06-09-200-019-0000.

Grantor presently assigns to Lender all of Grantor's right, title, and interest in and to all present and future

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leases of the Property and all Rents from the Property. In addition, Grantor grants to Lender a Uniform Commercial Code security interest in the Personal Property and Rents.

THIS MORTGAGE, INCLUDING THE ASSIGNMENT OF RENTS AND THE SECURITY INTEREST IN THE RENTS AND PERSONAL PROPERTY, IS GIVEN TO SECURE (A) PAYMENT OF THE INDEBTEDNESS AND (B) PERFORMANCE OF ANY AND ALL OBLIGATIONS UNDER THE NOTE, THE RELATED DOCUMENTS, AND THIS MORTGAGE. THIS MORTGAGE IS GIVEN AND ACCEPTED ON THE FOLLOWING TERMS:

PAYMENT AND PERFORMANCE. Except as otherwise provided in this Mortgage, Grantor shall pay to Lender all amounts secured by this Mortgage as they become due and shall strictly perform all of Grantor's obligations under this Mortgage.

POSSESSION AND MAINTENANCE OF THE PROPERTY. Grantor agrees that Grantor's possession and use of the Property shall be governed by the following provisions:

Possession and Use. It til the occurrence of an Event of Default, Grantor may (1) remain in possession and control of the Property: (2) use, operate or manage the Property; and (3) collect the Rents from the Property.

Duty to Maintain. Grantor shall maintain the Property in tenantable condition and promptly perform all repairs, replacements, and maintenance necessary to preserve its value.

Compliance With Environmental Law s. Grantor represents and warrants to Lender that: (1) During the period of Grantor's ownership of the Property, there has been no use, generation, manufacture, storage, treatment, disposal, release or threatened relarge of any Hazardous Substance by any person on, under, about or from the Property; (2) Grantor has no knowledge of, or reason to believe that there has been, except as previously disclosed to and acknowled geo by Lender in writing, (a) any breach or violation of any Environmental Laws, (b) any use, generation manufacture, storage, treatment, disposal, release or threatened release of any Hazardous Substance on, ur.der, about or from the Property by any prior owners or occupants of the Property, or (c) any actual or three-ened litigation or claims of any kind by any person relating to such matters; and (3) Except as previously discipled to and acknowledged by Lender in writing, (a) neither Grantor nor any tenant, contractor, agent or other authorized user of the Property shall use, generate, manufacture, store, treat, dispose of or release any illezardous Substance on, under, about or from the Property; and (b) any such activity shall be conducted in compliance with all applicable federal, state, and local laws, regulations and ordinances, including without limitation all Environmental Laws. Grantor authorizes Lender and its agents to enter upon the Property to make such inspections and tests, at Grantor's expense, as Lender may deem appropriate to determine compliance of the Property with this section of the Mortgage. Any inspections or tests made by Lender shall be for Lender's purposes only and shall not be construed to create any responsibility or liability on the part of Lender to Grantor or to any other person. The representations and warranties contained herein are based on Grentor's due diligence in investigating the Property for Hazardous Substances. Grantor hereby (1) releases and waives any future claims against Lender for indemnity or contribution in the event Grantor becomes liable for cleanup or other costs under any such laws; and (2) agrees to indemnify, defend, and hold harmless Lend against any and all claims, losses, liabilities, damages, penalties, and expenses which Lender may directly or indirectly sustain or suffer resulting from a breach of this section of the Mortgage or as a consequence of any use, generation, manufacture, storage, disposal, release or threatened release occurring prior to Grantor's ownership or interest in the Property, whether or not the same was or should have been known to Grantor. The provisions of this section of the Mortgage, including the obligation to indemnify and defend, shall survive the payment of the Indebtedness and the satisfaction and reconveyance of the lien of this Mortgage and shall not be affected by Lender's acquisition of any interest in the Property, whether by foreclosure or otherwise.

Nuisance, Waste. Grantor shall not cause, conduct or permit any nuisance nor commit, permit, or suffer any stripping of or waste on or to the Property or any portion of the Property. Without limiting the generality of the foregoing, Grantor will not remove, or grant to any other party the right to remove, any timber, minerals (including oil and gas), coal, clay, scoria, soil, gravel or rock products without Lender's

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prior written consent.

Removal of Improvements. Grantor shall not demolish or remove any Improvements from the Real Property without Lender's prior written consent. As a condition to the removal of any Improvements, Lender may require Grantor to make arrangements satisfactory to Lender to replace such improvements with improvements of at least equal value.

Lender's Right to Enter. Lender and Lender's agents and representatives may enter upon the Real Property at all reasonable times to attend to Lender's interests and to inspect the Real Property for purposes of Grantor's compliance with the terms and conditions of this Mortgage.

Compliance with Governmental Requirements. Grantor shall promptly comply with all laws, ordinances, and regulations, now or hereafter in effect, of all governmental authorities applicable to the use or occupancy of the Property, including without limitation, the Americans With Disabilities Act. Grantor may contest in good teits any such law, ordinance, or regulation and withhold compliance during any proceeding, including appropriate appeals, so long as Grantor has notified Lender in writing prior to doing so and so long as, in Lendor's sole opinion, Lender's interests in the Property are not jeopardized. Lender may require Grantor to post adequate security or a surety bond, reasonably satisfactory to Lender, to protect Lender's interest.

Duty to Protect. Grantor agrees neither to abandon or leave unattended the Property. Grantor shall do all other acts, in addition to those acts set forth above in this section, which from the character and use of the Property are reasonably necessary to orr tect and preserve the Property.

DUE ON SALE - CONSENT BY LENDER. Lender may, at Lender's option, declare immediately due and payable all sums secured by this Mortgage upon the sale or trensfer, without Lender's prior written consent, of all or any part of the Real Property, or any interest in the Real Property. A "sale or transfer" means the conveyance of Real Property or any right, title or interest in the Real Property; whether legal, beneficial or equitable; whether voluntary or involuntary; whether by outright sale, deed, installment sale contract, land contract, contract for deed, leasehold interest with a term greater than hree (3) years, lease-option contract, or by sale, assignment, or transfer of any beneficial interest in or to any land trust holding title to the Real Property, or by any other method of conveyance of an interest in the Real Property. If any Grantor is a corporation, partnership or limited liability company, transfer also includes any change in ownership of more than twenty-five percent (25%) of the voting stock, partnership interests or imited liability company interests, as the case may be, of such Grantor. However, this option shall not be exercised by Lender if such exercise is prohibited by federal law or by Illinois law.

TAXES AND LIENS. The following provisions relating to the taxes and liens or the Property are part of this Mortgage:

Payment. Grantor shall pay when due (and in all events prior to delinquency) all taxes, payroll taxes, special taxes, assessments, water charges and sewer service charges levied against or on account of the Property, and shall pay when due all claims for work done on or for services rendered or material furnished to the Property. Grantor shall maintain the Property free of any liens having priority over a equal to the interest of Lender under this Mortgage, except for those liens specifically agreed to in writing by Lender, and except for the lien of taxes and assessments not due as further specified in the Right to Contest paragraph.

Right to Contest. Grantor may withhold payment of any tax, assessment, or claim in connection with a good faith dispute over the obligation to pay, so long as Lender's interest in the Property is not jeopardized. If a lien arises or is filed as a result of nonpayment, Grantor shall within fifteen (15) days after the lien arises or, if a lien is filed, within fifteen (15) days after Grantor has notice of the filing, secure the discharge of the lien, or if requested by Lender, deposit with Lender cash or a sufficient corporate surety bond or other security satisfactory to Lender in an amount sufficient to discharge the lien plus any costs and attorneys' fees, or other charges that could accrue as a result of a foreclosure or sale under the lien. In any contest, Grantor shall defend itself and Lender and shall satisfy any adverse judgment before enforcement against the Property. Grantor shall name Lender as an additional obligee under any surety

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bond furnished in the contest proceedings.

Evidence of Payment. Grantor shall upon demand furnish to Lender satisfactory evidence of payment of the taxes or assessments and shall authorize the appropriate governmental official to deliver to Lender at any time a written statement of the taxes and assessments against the Property.

Notice of Construction. Grantor shall notify Lender at least fifteen (15) days before any work is commenced, any services are furnished, or any materials are supplied to the Property, if any mechanic's lien, materialmen's lien, or other lien could be asserted on account of the work, services, or materials. Grantor will upon request of Lender furnish to Lender advance assurances satisfactory to Lender that Grantor can unr will pay the cost of such improvements.

PROPERTY DAMAGE INSURANCE. The following provisions relating to insuring the Property are a part of this Mortgage:

Maintenance of Insurance . Grantor shall procure and maintain policies of fire insurance with standard extended coverage endersements on a replacement basis for the full insurable value covering all Improvements on the Real Freperty in an amount sufficient to avoid application of any coinsurance clause, and with a standard mortgagee clause in favor of Lender. Grantor shall also procure and maintain comprehensive general liability insurance in such coverage amounts as Lender may request with Lender being named as additional insureds in such liability insurance policies. Additionally, Grantor shall maintain such other insurance, including but not limited to hazard, business interruption and boiler insurance as Lender may require. Policies shall be written by such insurance companies and in such form as may be reasonably acceptable to Lender. Grantor shall deliver to Lender certificates of coverage from each insurer containing a stipulation that coverage will not be cancelled or diminished without a minimum of thirty (30) days' prior written notice to Lender and not containing any disclaimer of the insurer's liability for failure to give such notice. Each insurance policy also shall include an endorsement providing that coverage in favor of Lender will not be impaired in any way by any act, or ission or default of Grantor or any other person. Should the Real Property be located in an area designated by the Director of the Federal Emergency Management Agency as a special flood hazard area, Granto, agrees to obtain and maintain Federal Flood Insurance, if available, within 45 days after notice is given by cender that the Property is located in a special flood hazard area, for the full unpaid principal balance of the man and any prior liens on the property securing the loan, up to the maximum policy limits set under the National Flood Insurance Program, or as otherwise required by Lender, and to maintain such insurance for the carm of the loan.

Application of Proceeds. Grantor shall promptly notify Lender of any loss or damage to the Property. Lender may make proof of loss if Grantor fails to do so within fifteen (15) days of the casualty. Whether or not Lender's security is impaired, Lender may, at Lender's election, receive and retain the proceeds of any insurance and apply the proceeds to the reduction of the Indebtedness, payment of any lien affecting the Property, or the restoration and repair of the Property. If Lender elects to apply the propeds to restoration and repair, Grantor shall repair or replace the damaged or destroyed Improvements in a manner satisfactory to Lender. Lender shall, upon satisfactory proof of such expenditure, pay or reimburse Grantor from the proceeds for the reasonable cost of repair or restoration if Grantor is not in default under this Mortgage. Any proceeds which have not been disbursed within 180 days after their receipt and which Lender has not committed to the repair or restoration of the Property shall be used first to pay any amount owing to Lender under this Mortgage, then to pay accrued interest, and the remainder, if any, shall be applied to the principal balance of the Indebtedness. If Lender holds any proceeds after payment in full of the Indebtedness, such proceeds shall be paid to Grantor as Grantor's interests may appear.

Grantor's Report on Insurance. Upon request of Lender, however not more than once a year, Grantor shall furnish to Lender a report on each existing policy of insurance showing: (1) the name of the insurer; (2) the risks insured; (3) the amount of the policy; (4) the property insured, the then current replacement value of such property, and the manner of determining that value; and (5) the expiration date of the policy. Grantor shall, upon request of Lender, have an independent appraiser satisfactory to Lender determine the cash value replacement cost of the Property.

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LENDER'S EXPENDITURES. If any action or proceeding is commenced that would materially affect Lender's interest in the Property or if Grantor fails to comply with any provision of this Mortgage or any Related Documents, including but not limited to Grantor's failure to discharge or pay when due any amounts Grantor is required to discharge or pay under this Mortgage or any Related Documents, Lender on Grantor's behalf may (but shall not be obligated to) take any action that Lender deems appropriate, including but not limited to discharging or paying all taxes, liens, security interests, encumbrances and other claims, at any time levied or placed on the Property and paying all costs for insuring, maintaining and preserving the Property. All such expenditures incurred or paid by Lender for such purposes will then bear interest at the rate charged under the expenditures incurred or paid by Lender to the date of repayment by Grantor. All such expenses will Note from the date incurred or paid by Lender to the date of repayment by Grantor. All such expenses will become a part of the Indebtedness and, at Lender's option, will (A) be payable on demand; (B) be added to the balance of the Ilote and be apportioned among and be payable with any installment payments to become due during either (1) the term of any applicable insurance policy; or (2) the remaining term of the Note; or (C) be treated as a hall on payment which will be due and payable at the Note's maturity. The Mortgage also will secure payment of the least amounts. Such right shall be in addition to all other rights and remedies to which Lender may be entitled upon if efault.

WARRANTY; DEFENSE OF TIPLE. The following provisions relating to ownership of the Property are a part of this Mortgage:

Title. Grantor warrants that: (a) Grantor holds good and marketable title of record to the Property in fee simple, free and clear of all liens at d encumbrances other than those set forth in the Real Property description or in any title insurance policy, title report, or final title opinion issued in favor of, and accepted by, Lender in connection with this Mortgagy, and (b) Grantor has the full right, power, and authority to execute and deliver this Mortgage to Lender.

Defense of Title. Subject to the exception in the paragraph above, Grantor warrants and will forever defend the title to the Property against the lawful claims of all persons. In the event any action or proceeding is commenced that questions Grantor's title or the interest of Lender under this Mortgage, Grantor shall defend the action at Grantor's expense. Crantor may be the nominal party in such proceeding, but Lender shall be entitled to participate in the proceeding and to be represented in the proceeding by counsel of Lender's own choice, and Granter will deliver, or cause to be delivered, to Lender such instruments as Lender may request from time to time to participation.

Compliance With Laws. Grantor warrants that the Property and Grantor's use of the Property complies with all existing applicable laws, ordinances, and regulations of governmental authorities.

Survival of Representations and Warranties. All representations, warranties, and agreements made by Grantor in this Mortgage shall survive the execution and delivery of this Mortgage shall be continuing in nature, and shall remain in full force and effect until such time as Grantor's Indubte liness shall be paid in full.

CONDEMNATION. The following provisions relating to condemnation proceedings are a prot of this Mortgage:

Proceedings. If any proceeding in condemnation is filed, Grantor shall promptly notify Lender in writing, and Grantor shall promptly take such steps as may be necessary to defend the action and obtain the award. Grantor may be the nominal party in such proceeding, but Lender shall be entitled to participate in the proceeding and to be represented in the proceeding by counsel of its own choice, and Grantor will deliver or cause to be delivered to Lender such instruments and documentation as may be requested by Lender from time to time to permit such participation.

Application of Net Proceeds. If all or any part of the Property is condemned by eminent domain proceedings or by any proceeding or purchase in lieu of condemnation, Lender may at its election require that all or any portion of the net proceeds of the award be applied to the Indebtedness or the repair or restoration of the Property. The net proceeds of the award shall mean the award after payment of all reasonable costs, expenses, and attorneys' fees incurred by Lender in connection with the condemnation.

IMPOSITION OF TAXES, FEES AND CHARGES BY GOVERNMENTAL AUTHORITIES. The following provisions

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relating to governmental taxes, fees and charges are a part of this Mortgage:

Current Taxes, Fees and Charges. Upon request by Lender, Grantor shall execute such documents in addition to this Mortgage and take whatever other action is requested by Lender to perfect and continue Lender's lien on the Real Property. Grantor shall reimburse Lender for all taxes, as described below, together with all expenses incurred in recording, perfecting or continuing this Mortgage, including without together with all taxes, fees, documentary stamps, and other charges for recording or registering this Mortgage.

Taxes. The following shall constitute taxes to which this section applies: (1) a specific tax upon this type of Mortgage or upon all or any part of the Indebtedness secured by this Mortgage; (2) a specific tax on Grantor which Grantor is authorized or required to deduct from payments on the Indebtedness secured by this type of Mortgage; (3) a tax on this type of Mortgage chargeable against the Lender or the holder of the Note; and (4) a specific tax on all or any portion of the Indebtedness or on payments of principal and interest made by Grantor.

Subsequent Taxes. If any tax to which this section applies is enacted subsequent to the date of this Mortgage, this event shall have the same effect as an Event of Default, and Lender may exercise any or all of its available remedies for an Event of Default as provided below unless Grantor either (1) pays the tax before it becomes delinquent, or (2) contests the tax as provided above in the Taxes and Liens section and deposits with Lender cash or a sufficient corporate surety bond or other security satisfactory to Lender.

SECURITY AGREEMENT; FINANCING STATUMENTS. The following provisions relating to this Mortgage as a security agreement are a part of this Mortgage:

Security Agreement. This instrument shall constitute a Security Agreement to the extent any of the Property constitutes fixtures, and Lender shall have all of the rights of a secured party under the Uniform Commercial Code as amended from time to time.

Security Interest. Upon request by Lender, Grantor shall also whatever action is requested by Lender to perfect and continue Lender's security interest in the Rents and Personal Property. In addition to recording this Mortgage in the real property records, Lender may, at any time and without further authorization from Grantor, file executed counterparts, copies or reproductions of this wortgage as a financing statement. Grantor shall reimburse Lender for all expenses incurred in perfecting or continuing this security interest. Upon default, Grantor shall not remove, sever or detach the Personal Property from the Property. Upon default, Grantor shall assemble any Personal Property not affixed to the Property in a manner and at a place reasonably convenient to Grantor and Lender and make it available to Lender within three (3) days after receipt of written demand from Lender to the extent permitted by applicable law.

Addresses. The mailing addresses of Grantor (debtor) and Lender (secured party) from which information concerning the security interest granted by this Mortgage may be obtained (each as required by the Uniform Commercial Code) are as stated on the first page of this Mortgage.

FURTHER ASSURANCES; ATTORNEY-IN-FACT. The following provisions relating to further assurances and attorney-in-fact are a part of this Mortgage:

Further Assurances. At any time, and from time to time, upon request of Lender, Grantor will make, execute and deliver, or will cause to be made, executed or delivered, to Lender or to Lender's designee, and when requested by Lender, cause to be filed, recorded, refiled, or rerecorded, as the case may be, at such times and in such offices and places as Lender may deem appropriate, any and all such mortgages, deeds of trust, security deeds, security agreements, financing statements, continuation statements, instruments of further assurance, certificates, and other documents as may, in the sole opinion of Lender, be necessary or desirable in order to effectuate, complete, perfect, continue, or preserve (1) Grantor's obligations under the Note, this Mortgage, and the Related Documents, and (2) the liens and security interests created by this Mortgage as first and prior liens on the Property, whether now owned or hereafter acquired by Grantor. Unless prohibited by law or Lender agrees to the contrary in writing, Grantor shall reimburse by Grantor. Unless prohibited by law or Lender agrees to the contrary in writing, Grantor shall reimburse Lender for all costs and expenses incurred in connection with the matters referred to in this paragraph.

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Attorney-in-Fact. If Grantor fails to do any of the things referred to in the preceding paragraph, Lender may do so for and in the name of Grantor and at Grantor's expense. For such purposes, Grantor hereby irrevocably appoints Lender as Grantor's attorney-in-fact for the purpose of making, executing, delivering, filling, recording, and doing all other things as may be necessary or desirable, in Lender's sole opinion, to accomplish the matters referred to in the preceding paragraph.

FULL PERFORMANCE. If Grantor pays all the Indebtedness when due, and otherwise performs all the obligations imposed upon Grantor under this Mortgage, Lender shall execute and deliver to Grantor a suitable satisfaction of this Mortgage and suitable statements of termination of any financing statement on file evidencing Lender's security interest in the Rents and the Personal Property. Grantor will pay, if permitted by applicable law, any reasonable termination fee as determined by Lender from time to time.

REINSTATEMENT OF SECURITY INTEREST. If payment is made by Grantor, whether voluntarily or otherwise, or by guarantor or or any third party, on the Indebtedness and thereafter Lender is forced to remit the amount of that payment (A) to Grantor's trustee in bankruptcy or to any similar person under any federal or state bankruptcy law or law for the relief of debtors. (B) by reason of any judgment, decree or order of any court or administrative body having jurisdiction over Lender or any of Lender's property, or (C) by reason of any settlement or compromise of any claim made by Lender with any claimant (including without limitation Grantor), the Indebtedness shall be considered unpaid for the purpose of enforcement of this Mortgage and this Mortgage shall continue to be effective or shall be reinstated, as the case may be, notwithstanding any cancellation of this Mortgage or of any note or other instrument or agreement evidencing the Indebtedness and the Property will continue to secure the a nount repaid or recovered to the same extent as if that amount never had been originally received by Lender, and Grantor shall be bound by any judgment, decree, order, settlement or compromise relating to the Indebtedness or or this Mortgage.

EVENTS OF DEFAULT. Each of the following, at Lander's option, shall constitute an Event of Default under this Mortgage:

Payment Default. Grantor fails to make any payment whan due under the Indebtedness.

Default on Other Payments. Failure of Grantor within the time required by this Mortgage to make any payment for taxes or insurance, or any other payment necessary to prevent filing of or to effect discharge of any lien.

Environmental Default. Failure of any party to comply with or perform when due any term, obligation, covenant or condition contained in any environmental agreement executed in connection with the Property.

Other Defaults. Grantor fails to comply with or to perform any other term, obligation, covenant or condition contained in this Mortgage or in any of the Related Documents of the comply with or to perform any term, obligation, covenant or condition contained in any other agreement between Lender and Grantor.

False Statements. Any warranty, representation or statement made or furnished to Lender by Grantor or on Grantor's behalf under this Mortgage or the Related Documents is false or misleading in any material respect, either now or at the time made or furnished or becomes false or misleading at any time thereafter.

Defective Collateralization. This Mortgage or any of the Related Documents ceases to be in full force and effect (including failure of any collateral document to create a valid and perfected security interest or lien) at any time and for any reason.

Death or Insolvency. The dissolution of Grantor's (regardless of whether election to continue is made), any member withdraws from the limited liability company, or any other termination of Grantor's existence as a going business or the death of any member, the insolvency of Grantor, the appointment of a receiver for any part of Grantor's property, any assignment for the benefit of creditors, any type of creditor workout, or the commencement of any proceeding under any bankruptcy or insolvency laws by or against Grantor.

Creditor or Forfeiture Proceedings. Commencement of foreclosure or forfeiture proceedings, whether by judicial proceeding, self-help, repossession or any other method, by any creditor of Grantor or by any governmental agency against any property securing the Indebtedness. This includes a garnishment of any

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of Grantor's accounts, including deposit accounts, with Lender. However, this Event of Default shall not apply if there is a good faith dispute by Grantor as to the validity or reasonableness of the claim which is the basis of the creditor or forfeiture proceeding and if Grantor gives Lender written notice of the creditor or forfeiture proceeding and deposits with Lender monies or a surety bond for the creditor or forfeiture proceeding, in an amount determined by Lender, in its sole discretion, as being an adequate reserve or bond for the dispute.

Breach of Other Agreement. Any breach by Grantor under the terms of any other agreement between Grantor and Lender that is not remedied within any grace period provided therein, including without limitation any agreement concerning any indebtedness or other obligation of Grantor to Lender, whether existing now or later.

Events Affecting Guarantor. Any of the preceding events occurs with respect to any Guarantor of any of the Indebtedness of any Guarantor dies or becomes incompetent, or revokes or disputes the validity of, or liability under, any Guaranty of the Indebtedness. In the event of a death, Lender, at its option, may, but shall not be required to, pe, mit the Guarantor's estate to assume unconditionally the obligations arising under the guaranty in a manner satisfactory to Lender, and, in doing so, cure any Event of Default.

Adverse Change. A material adverse change occurs in Grantor's financial condition, or Lender believes the prospect of payment or performance of the Indebtedness is impaired.

Right to Cure. If any default, other than a default in payment is curable and if Grantor has not been given a notice of a breach of the same provision of this Mortgage within the preceding twelve (12) months, it may be cured if Grantor, after receiving written poice from Lender demanding cure of such default: (1) cures the default within fifteen (15) days; or (2) if the cure requires more than fifteen (15) days, immediately initiates steps which Lender deems in Lender's sole discretion to be sufficient to cure the default and thereafter continues and completes all reasonable and necessary steps sufficient to produce compliance as soon as reasonably practical.

RIGHTS AND REMEDIES ON DEFAULT. Upon the occurrence of an Event of Default and at any time thereafter, Lender, at Lender's option, may exercise any one or more of the following rights and remedies, in addition to any other rights or remedies provided by law:

Accelerate Indebtedness. Lender shall have the right at its option without notice to Grantor to declare the entire Indebtedness immediately due and payable, including any prepayment penalty that Grantor would be required to pay.

UCC Remedies. With respect to all or any part of the Personal Property, Lender shall have all the rights and remedies of a secured party under the Uniform Commercial Code.

Collect Rents. Lender shall have the right, without notice to Grantor, to take possersion of the Property and collect the Rents, including amounts past due and unpaid, and apply the net proceeds, over and above Lender's costs, against the Indebtedness. In furtherance of this right, Lender may require any tenant or other user of the Property to make payments of rent or use fees directly to Lender. If the Gents are collected by Lender, then Grantor irrevocably designates Lender as Grantor's attorney-in-fact to endorse instruments received in payment thereof in the name of Grantor and to negotiate the same and collect the proceeds. Payments by tenants or other users to Lender in response to Lender's demand shall satisfy the obligations for which the payments are made, whether or not any proper grounds for the demand existed. Lender may exercise its rights under this subparagraph either in person, by agent, or through a receiver.

Mortgagee in Possession. Lender shall have the right to be placed as mortgagee in possession or to have a receiver appointed to take possession of all or any part of the Property, with the power to protect and preserve the Property, to operate the Property preceding foreclosure or sale, and to collect the Rents from the Property and apply the proceeds, over and above the cost of the receivership, against the Indebtedness. The mortgagee in possession or receiver may serve without bond if permitted by law. Lender's right to the appointment of a receiver shall exist whether or not the apparent value of the Property exceeds the Indebtedness by a substantial amount. Employment by Lender shall not disqualify a person

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from serving as a receiver.

Judicial Foreclosure. Lender may obtain a judicial decree foreclosing Grantor's interest in all or any part of the Property.

Deficiency Judgment. If permitted by applicable law, Lender may obtain a judgment for any deficiency remaining in the Indebtedness due to Lender after application of all amounts received from the exercise of the rights provided in this section.

Other Remedies. Lender shall have all other rights and remedies provided in this Mortgage or the Note or available at low or in equity.

Sale of the Property. To the extent permitted by applicable law, Grantor hereby waives any and all right to have the Property marshalled. In exercising its rights and remedies, Lender shall be free to sell all or any part of the Property together or separately, in one sale or by separate sales. Lender shall be entitled to bid at any public sale or, all or any portion of the Property.

Notice of Sale. Lender shell give Grantor reasonable notice of the time and place of any public sale of the Personal Property or of the time after which any private sale or other intended disposition of the Personal Property is to be made. Rear onable notice shall mean notice given at least ten (10) days before the time of the sale or disposition. Any sale of the Personal Property may be made in conjunction with any sale of the Real Property.

Election of Remedies. Election by Ler de to pursue any remedy shall not exclude pursuit of any other remedy, and an election to make expend tu es or to take action to perform an obligation of Grantor under this Mortgage, after Grantor's failure to perform, shall not affect Lender's right to declare a default and exercise its remedies. Nothing under this Mortrage or otherwise shall be construed so as to limit or restrict the rights and remedies available to Lender following an Event of Default, or in any way to limit or restrict the rights and ability of Lender to proceed directly against Grantor and/or against any other co-maker, guarantor, surety or endorser and/or to proceed against any other collateral directly or indirectly securing the Indebtedness.

Attorneys' Fees; Expenses. If Lender institutes any suit or action to enforce any of the terms of this Mortgage, Lender shall be entitled to recover such sum as the court may adjudge reasonable as attorneys' fees at trial and upon any appeal. Whether or not any court action is involved, and to the extent not prohibited by law, all reasonable expenses Lender incurs that in Lends,'s opinion are necessary at any time for the protection of its interest or the enforcement of its rights shall become a part of the Indebtedness payable on demand and shall bear interest at the Note rate from the date of the expenditure until repaid. Expenses covered by this paragraph include, without limitation, however subject to any limits under applicable law, Lender's attorneys' fees and Lender's legal expenses, whether or not there is a lawsuit, including attorneys' fees and expenses for bankruptcy proceedings (including efforts to modify or vacate any automatic stay or injunction), appeals, and any anticipated post-judgment collection services, the cost of searching records, obtaining title reports (including foreclosure reports), surveyors' reports, and appraisal fees and title insurance, to the extent permitted by applicable law. Grantor also will pay any court costs, in addition to all other sums provided by law.

NOTICES. Any notice required to be given under this Mortgage, including without limitation any notice of default and any notice of sale shall be given in writing, and shall be effective when actually delivered, when actually received by telefacsimile (unless otherwise required by law), when deposited with a nationally recognized overnight courier, or, if mailed, when deposited in the United States mail, as first class, certified or registered mail postage prepaid, directed to the addresses shown near the beginning of this Mortgage. All copies of notices of foreclosure from the holder of any lien which has priority over this Mortgage shall be sent to Lender's address, as shown near the beginning of this Mortgage. Any party may change its address for notices under this Mortgage by giving formal written notice to the other parties, specifying that the purpose of the notice is to change the party's address. For notice purposes, Grantor agrees to keep Lender informed at all times of Grantor's current address. Unless otherwise provided or required by law, if there is more than one Grantor, any notice given by Lender to any Grantor is deemed to be notice given to all Grantors.

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MORTGAGE (Continued)

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CHARGE, LIENS. Without Lender's prior written consent, Borrower shall not allow any lien other than this Instrument to be filed or perfected against the Property. If any lien other than this Instrument is filed or perfected against the Property without Lenders prior written consent, Borrower shall, within thirty (30) days perfected against the Property without Lenders prior written consent, Borrower shall, within thirty (30) days after receiving notice of the filing of such lien, cause such lien to be released of record and deliver evidence of such release to Lender.

MISCELLANEOUS PROVISIONS. The following miscellaneous provisions are a part of this Mortgage:

Amendments. This Mortgage, together with any Related Documents, constitutes the entire understanding and agreement of the parties as to the matters set forth in this Mortgage. No alteration of or amendment to this Mortgage shall be effective unless given in writing and signed by the party or parties sought to be charged or bound by the alteration or amendment.

Annual Reports. If the Property is used for purposes other than Grantor's residence, Grantor shall furnish to Lender, upon request, a certified statement of net operating income received from the Property during Grantor's previous fiscal year in such form and detail as Lender shall require. "Net operating income" shall mean all cash receipts from the Property less all cash expenditures made in connection with the operation of the Property.

Caption Headings. Caption headings in this Mortgage are for convenience purposes only and are not to be used to interpret or define the provisions of this Mortgage.

Governing Law. With respect to procedural matters related to the perfection and enforcement of Lender's rights against the Property, this Mortgage will be governed by federal law applicable to Lender and to the extent not preempted by federal law, the tay's of the State of Illinois. In all other respects, this Mortgage will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the laws of the State of Missouri without regard to its conflicts of law provisions. However, if there ever is a question about whether any provision of this Mortgage is valid or enforceable, the provision that is questioned will be governed by whichever state or federal law would find the provision to be valid and enforceable. The loan transaction that is evidenced by the Note and this Mortgage has been applied for, considered, approved and made, and all necessary loan documents have been accepted by Lender in the State of Missouri.

Choice of Venue. If there is a lawsuit, Grantor agrees upon Lender's request to submit to the jurisdiction of the courts of St. Louis County, State of Missouri.

No Waiver by Lender. Lender shall not be deemed to have waived any rights under this Mortgage unless such waiver is given in writing and signed by Lender. No delay or omission on the part of Lender in exercising any right shall operate as a waiver of such right or any other right. A waiver by Lender of a provision of this Mortgage shall not prejudice or constitute a waiver of Lender's right otherwise to demand strict compliance with that provision or any other provision of this Mortgage. No prior waiver by Lender, nor any course of dealing between Lender and Grantor, shall constitute a waiver of any of Lender's rights or of any of Grantor's obligations as to any future transactions. Whenever the consent of Lender is required under this Mortgage, the granting of such consent by Lender in any instance shall not constitute continuing consent to subsequent instances where such consent is required and in all cases such consent may be granted or withheld in the sole discretion of Lender.

Severability. If a court of competent jurisdiction finds any provision of this Mortgage to be illegal, invalid, or unenforceable as to any circumstance, that finding shall not make the offending provision illegal, invalid, or unenforceable as to any other circumstance. If feasible, the offending provision shall be considered modified so that it becomes legal, valid and enforceable. If the offending provision cannot be so modified, it shall be considered deleted from this Mortgage. Unless otherwise required by law, the illegality, it shall be considered deleted from this Mortgage. Unless otherwise required by law, the illegality, invalidity, or unenforceability of any provision of this Mortgage shall not affect the legality, validity or enforceability of any other provision of this Mortgage.

Merger. There shall be no merger of the interest or estate created by this Mortgage with any other interest or estate in the Property at any time held by or for the benefit of Lender in any capacity, without the

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MORTGAGE (Continued)

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written consent of Lender.

Successors and Assigns. Subject to any limitations stated in this Mortgage on transfer of Grantor's interest, this Mortgage shall be binding upon and inure to the benefit of the parties, their successors and assigns. If ownership of the Property becomes vested in a person other than Grantor, Lender, without notice to Grantor, may deal with Grantor's successors with reference to this Mortgage and the Indebtedness by way of forbearance or extension without releasing Grantor from the obligations of this Mortgage or liability under the Indebtedness.

Time is of the Essence. Time is of the essence in the performance of this Mortgage.

Waiver of homestead Exemption. Grantor hereby releases and waives all rights and benefits of the homestead exemption laws of the State of Illinois as to all Indebtedness secured by this Mortgage.

DEFINITIONS. The falk wing capitalized words and terms shall have the following meanings when used in this Mortgage. Unless specifically stated to the contrary, all references to dollar amounts shall mean amounts in lawful money of the United States of America. Words and terms used in the singular shall include the singular, as the context may require. Words and terms not otherwise defined in this Mortgage shall have the meanings attributed to such terms in the Uniform Commercial Code:

Borrower. The word "Borrower" means 1800 McDonough Road Properties, LLC and includes all co-signers and co-makers signing the Note and all their successors and assigns.

Default. The word "Default" means the Default set forth in this Mortgage in the section titled "Default".

Environmental Laws. The words "Environmental Laws" mean any and all state, federal and local statutes, regulations and ordinances relating to the protection of human health or the environment, including without limitation the Comprehensive Environmental Response, Compensation, and Liability Act of 1980, as amended, 42 U.S.C. Section 9601, et seq. ("CER(LL)"), the Superfund Amendments and Reauthorization Act of 1986, Pub. L. No. 99-499 ("SARA"), the Hazardous Materials Transportation Act, 49 U.S.C. Section 1801, et seq., the Resource Conservation and Nerovery Act, 42 U.S.C. Section 6901, et seq., or other applicable state or federal laws, rules, or regulations adopted pursuant thereto.

Event of Default. The words "Event of Default" mean any of the events of default set forth in this Mortgage in the events of default section of this Mortgage.

Grantor. The word "Grantor" means 1800 McDonough Road Properties LLC.

Guarantor. The word "Guarantor" means any guarantor, surety, or accommodation party of any or all of the Indebtedness.

Guaranty. The word "Guaranty" means the guaranty from Guarantor to Lender, including without limitation a guaranty of all or part of the Note.

Hazardous Substances. The words "Hazardous Substances" mean materials that, because of their quantity, concentration or physical, chemical or infectious characteristics, may cause or once a present or potential hazard to human health or the environment when improperly used, treated, stored, disposed of, generated, manufactured, transported or otherwise handled. The words "Hazardous Substances" are used in their very broadest sense and include without limitation any and all hazardous or toxic substances, materials or waste as defined by or listed under the Environmental Laws. The term "Hazardous Substances" also includes, without limitation, petroleum and petroleum by-products or any fraction thereof and asbestos.

Improvements. The word "Improvements" means all existing and future improvements, buildings, structures, mobile homes affixed on the Real Property, facilities, additions, replacements and other construction on the Real Property.

Indebtedness. The word "Indebtedness" means all principal, interest, and other amounts, costs and expenses payable under the Note or Related Documents, together with all renewals of, extensions of, modifications of, consolidations of and substitutions for the Note or Related Documents and any amounts

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MORTGAGE (Continued)

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expended or advanced by Lender to discharge Grantor's obligations or expenses incurred by Lender to enforce Grantor's obligations under this Mortgage, together with interest on such amounts as provided in this Mortgage.

Lender. The word "Lender" means General Electric Capital Corporation, its successors and assigns.

Mortgage. The word "Mortgage" means this Mortgage between Grantor and Lender.

Note. The word "Note" means the promissory note dated December 18, 2007, in the original principal amount of \$6,630,000.00 from Grantor to Lendar, together with all renewals of, extensions of, modifications of, refinancings of, consolidations of, and substitutions for the promissory note or agreement. The interest rate on the Note is 6.560%. Payments on the Note are to be made in accordance with the following payment schedule: one interest payment on February 1, 2008, with interest calculated on the unpaid principal rainness at an interest rate of 6.560% per annum; 297 monthly consecutive principal and interest payments of \$45,502.00 each, beginning March 1, 2008, with interest calculated on the unpaid principal balances at an interest rate of 6.560% per annum; and one principal and interest payment of \$45,346.79 on December 1, 2032, with interest calculated on the unpaid principal balances at an interest rate of 6.560% per annum. This estimated final payment is based on the assumption that all payments will be made exactly as scheduler; the actual final payment will be for all principal and accrued interest not yet paid, together with any other unpaid amounts under the Note. The maturity date of the Note is December 1, 2032.

Personal Property. The words "Personal Property" mean all equipment, fixtures, and other articles of personal property now or hereafter owner by Crantor, and now or hereafter attached or affixed to the Real Property; together with all accessions, parts, and additions to, all replacements of, and all substitutions for, any of such property; and together with all process (including without limitation all insurance proceeds and refunds of premiums) from any sale or other disposition of the Property.

Property. The word "Property" means collectively the Boal Property and the Personal Property.

Real Property. The words "Real Property" mean the real property, interests and rights, as further described in this Mortgage.

Related Documents. The words "Related Documents" mean all promissory notes, credit agreements, loan agreements, environmental agreements, guaranties, security agreements, mortgages, deeds of trust, security deeds, collateral mortgages, and all other instruments, agreements and documents, whether now or hereafter existing, executed in connection with the Indebtedness.

Rents. The word "Rents" means all present and future rents, revenues, income, issues, royalties, profits, and other benefits derived from the Property.

GRANTOR ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS MORTGAGE, AND GRANTOR AGREES TO ITS TERMS.

GRANTOR:

1800 MCDONOUGH ROAD PROPERTIES, LLC

Kianoosh Jafari, Manager of 1800 McDonough Road

Properties, LLC

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LIMI	TED LIABILITY COMPA	NY ACKNOWLEDGME	NT
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COUNTY OF Thu	<u></u>)	
On this Public, personally appeared K me to be a member it resign acknowledged the Mortyar, a authority of statute, its article mentioned, and on oath state Mortgage on behalf of the lim By Notary Public in and for the S My commission expires	ated agent of the limited lial to be the free and voluntary es of organization or its open d that he or she is authorize nited liquility company. OFFICIAL SEA ROSEMARY ZANING NOTARY PUBLIC STATES	1800 McDonough Road Probility company that execute sect and deed of the limited rating agreement, for the used to execute this Mortgage. Residing at	d liability company, by sees and purposes therein and in fact executed the brat bak of the bra
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Loan No. 6324842-001

THIS DOCUMENT TO BE RECORDED WITH MORTGAGE

RIDER TO LOAN DOCUMENTS

This Rider To Loan Documents (this "Rider") is made a part of that certain Promissory Note of even date herewith in the original principal amount of \$6,630,000 ("Note") given by 1800 McDonough Road Properties, LLC, an Illinois limited liability company ("Borrower") to General Electric Capital Corporation ("Lender"), that certain Mortgage of even date herewith given by Borrower to Lender securing the Note ("Mortgage"), that certain Assignment of Rents of even date herewith given by Borrower to Lender securing the Note ("Assignment"), those certain Commercial Guaranties (collectively, the "Guaranties") of even date herewith given by Kianoosh Jafari, Soussan Jafari, Jafari Family L.L.C., Kianoosh Jafari Revocable Trust dated January 26, 1999, Soussan Jafari Revocable Trust dated January 26, 1999, 1800 McDonough Road Surgery Center, LLC and The Oak Brook Surgical Centre, Inc. (sometimes hereinafter collectively referred to as the "Guarantors"), and that certain Hazardous Substances Certificate and Indemnity Agreement of even date herewith given by Borrower and the Guarantors (sometimes hereinafter collectively referred to as the "Indemnitors") to Lender ("Indemnity Agreement") (the Note, Guzranties, Mortgage, Assignment, Indemnity Agreement and all other related loan documents are sometimes hereinafter collectively referred to as the "Loan Documents"). Unless otherwise set forth herein, all capitalized terms used but not defined herein shall have the meanings ascribed to them under the Loan Documents. In the event of a conflict or inconsistency between the provisions contained in the Loan Documents and this Rider, the provisions of this Rider shall pravail.

1. PARAGRAPH TITLED "ANNUAL REPORTS" SHALL BE DELETED IN ITS ENTIRETY AND REPLACED WITH THE FOLLOWING PARAGRAPH.

Financial Data. Borrower will furnish to Lender, within one hundred twenty (120) days after the close of its fiscal year (i) Federal Text Returns, or if Taxt Returns are not available, annual balance sheet and profit and loss stalements prepared in accordance with generally accepted accounting principles and practices consistently applied and (unless Lender shall have otherwise agreed in writing), (ii) an annual operating statement, together with a complete rent roll and other supporting data reflecting all material information with respect to the operation of the Property and Improvements, and (iii) all other financial information and reports that Lender may from time to time reasonably request, including, if Lender so requires, income tax returns of Borrower and any guarantor of any portion of the Indebtedness. If Borrower shall fail to provide any of the financial information described in this Section, Borrower shall pay to Lender an administration fee of \$250 per month for each month that such information remains outstanding.

2. LENDER TO BE REASONABLE.

Whenever Lender is required to or may (at its option): (a) exercise its discretion to take or omit from taking any action; (b) exercise any right or privilege prior to an Event of Default or in declaring an Event of Default; or (c) incur or pay any fee or expense, the Lender shall do so in a reasonable manner.

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3. NOTICES.

Whenever a notice under the Loan Documents is served by certified or registered U.S. Mail, such notice shall be deemed served two (2) days after depositing the notice in the U.S. Mail. Whenever a notice on the Loan Documents is served by national recognized overnight courier, such notice shall be deemed served one (1) business day after depositing the notice with said courier.

4. CHANGE IN OWNERSHIP.

Due on Sale—Consent By Lender. Any change in ownership of twenty-five percent (25%) or more of the ownership interests of Borrower without prior consent of Lender allows the Lender to declare immediately due and payable all sums secured by the Mortgags. Notwithstanding the foregoing, the officers/members/partners of the Borrower may transfer, their ownership interest in the Borrower without prior written Lender consent, provided the transfers meet and satisfy the following criteria: (i) the transfers are made either to each other, immediate family members, or trusts organized for immediate family members for estate planning purposes; (ii) each current existing officer/member/partner, maintains at least a 20% ownership interest in the Borrower; (iii) the current existing officers/members/partners maintain control of the day-to-day management of the Borrower, the Property and the voting control of the Borrower; and (iv) any person or entity that cares 20% or more of the Borrower must sign a guaranty of payment agreement acceptable or ender.

5. ASSIGNMENT OF RENTS.

Lender's Right to Receive and Collect Feris section (page 2) is hereby modified as follows: "Lender shall have the right at any time after an Event of Default has occurred in any of the Loan Documents, to collect and receive Rents." Application of Rents (second sentence, page 2) is hereby modified as follows: "Rents shall be applied first to the extent required by the Illinois Mortgage Foreclosure Law (735 ILCS Section 5/15-1101 et seq.) and then, to the extent otherwise permitted by law. as Lender in its sole discretion determines."

6. COUNTERPARTS.

This Rider may be executed in counterparts, each of which shall be deeined an original, which together shall constitute one and the same instrument.

7. DEATH OF GUARANTOR.

If either Guarantor dies during the term of the loan it will not be an Event of Default provided (i) within 60 days after the date of death the Borrower supplies Lender with a management succession plan which includes but is not limited to how the interest owned by Guarantor(s) will be addressed and transferred through the probate process or other similar estate process, which plan is acceptable to Lender in its sole discretion and (ii) Borrower supplies evidence that it has and remains current on all monthly payment obligations to Lender and (iii) Borrower has and remains current on all tax and insurance obligation.

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8. PAYMENT DEFAULT.

No default by reason of nonpayment shall occur if such payment shall have been made in full within 10 days of the date when due.

9. **DEFAULTS**.

All defaults shall be subject to the expiration of any applicable grace or cure periods set forth in the Loan Documents.

10. ADVERSE CHANGE.

In the Note, the default for adverse change shall be revised to delete the clause ", or Lender believes the prospect of payment or performance of this Note is impaired". In the Mortgage and in the Assignment of Rents, the default for adverse change shall be revised to delete the clause ", or Lender believes the prospect of payment or performance of this Indebtedness is impaired".

11. DUTY TO MAINTAIN

Borrower shall make all repairs, replacements and maintenance reasonably necessary to preserve the value of the Property.

12. LEASES.

Due on Sale—Consent By Lender. Bor over shall be permitted to enter into such leases of the Property that are (i) subordinate to (no Mortgage and (ii) in the case of any lease with a term greater than five years, approved by Lender in writing prior to the execution thereof. If requested by Lender, Borrower shall cause any tenant under a lease with a term greater than three years to execute a subordination and attornment agreement in form and substance acceptable to lender with respect to any such tenant's lease.

13. CONDEMNATION.

Lender shall be entitled to participate in any condemnation proceeding affecting the Property to the extent permitted by law or by the court hearing such condemnation proceeding.

[REMAINDER OF PAGE INTENTIONALLY BLANK; EXECUTION PAGE FOLLOWS]

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Exhibit 'A'

PARCEL 1:

THAT PART OF LOT 1 IN POPLAR CREEK SURGICAL CENTER, BEING A SUBDIVISION OF PART OF THE NORTHWEST 1/4 AND NORTHEAST 1/4 OF SECTION 9, TOWNSHIP 41 NORTH, RANGE 9 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 30, 1993 AS DOCUMENT NUMBER 93973544, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 1; THENCE SOUTH 00 DEGREES 29 MINUTES 56 SECONDS WEST, A DISTANCE OF 501.00 MINUTES 56 SECONDS WEST, A DISTANCE OF 163.71 FEET; THENCE SOUTH 62 DEGREES 50 MINUTES 18 SECONDS WEST, A DISTANCE OF 30.00 FEET; THENCE NORTH 63 DEGREES 29 MINUTES 04 SECONDS WEST, A DISTANCE OF 90.00 FEET; THENCE NORTH 63 DEGREES 30 MINUTES 04 SECONDS WEST, A DISTANCE OF 125.50 FEET; THENCE NORTH 64 DEGREES 30 MINUTES 04 SECONDS WEST, A DISTANCE OF 202.46 FEET; THENCE NORTH 00 DEGREES 30 MINUTES 04 SECONDS WEST, A DISTANCE OF 202.46 FEET; THENCE NORTH 00 DEGREES 30 MINUTES 04 SECONDS WEST, A DISTANCE OF 218.75 FEET TO TO A POINT ON THE NORTHWESTERLY LINE OF SAID LOT 1; THENCE NORTH 50 DEGREES 00 MINUTES 28 SECONDS EAST, ALONG SAID NORTHWESTERLY LINE OF SAID LOT 1; THENCE SOUTH 89 DISTANCE OF 312.25 FEET TO THE NORTHWEST CORNER OF SAID LOT 1; THENCE SOUTH 89

DEGREES 30 MINUTES 04 SECONDS EAST, ALONG THE NORTH LINE OF SAID LOT 1, A DISTANCE OF 199.99 FEET TO THE POTHE OF BEGINNING, IN COOK COUNTY, ILLINOIS.

FORMERLY DESCRIBED AS FOLLOWS:

THAT PART OF THE NORTHWEST 1/4 AND THE NORTHEAST 1/4 OF SECTION 9, TOWNSHIP 41 NORTH, RANGE 9. EAST OF THE THIRD PRINCIPAL PERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID NORTHEAST 1/4: THENCE SOUTH 50 DEGREES OO MINUTES 28 SECONDS WEST, ALONG THE EASTERLY LINE OF LANDS CONVEYED BY DOCUMENT NUMBER 15722947. A DISTANCE OF 77.00 FEET TO THE POINT OF BEGINNING: THENCE SOUTH 89 DEGREES 30 MINUTES 04 SECONDS EAST, ALONG A LINE PAPALLEL WITH, AND 50 FEET SOUTHERLY OF, AS MEASURED PERPENDICULAR TO, THE NORTH LINE OF SAID NORTHEAST 1/4. PART OF SAID PARALLEL LINE LYING WITHIN SAID NORTHEAST 1/4 BEING THE SOUTHERLY RIGHT OF WAY LINE OF SHOE FACTORY ROAD AS FOUND IN DOCUMENT NUMBER 16052039, A DISTANCE OF 199.99 FEET TO THE WESTERLY LINE OF THE ESTATES OF DEER CROSSING, UNIT ONE, RECORDED FEBRUARY 24, 1993 AS DOCUMENT NUMBER 93143139, THENCE SOUTH 00 DEGREES 29 MINUTES 56 SECONDS WEST, ALONG SAID WESTERLY LINE, A DISCANCE OF 501.00 FEET; THENCE SOUTH 62 DEGREES 50 MINUTES 18 SECONDS WEST, A DISTANCE OF 163.71 FEET: THENCE NORTH OO DEGREES 29 MINUTES 56 SECONDS EAST. A DISTANCE OF 30.00 FEET; THENCE NORTH 89 DEGREES 30 MINUTES 04 SECONDS WEST, A DISTANCE OF 90.00 FEET: THENCE NORTH OO DEGREES 29 MINUTES 56 SECONDS EAST, A DISTANCE OF 125.50 FEET; THENCE NORTH 89 DEGREES 30 MINUTES 04 SECONDS WEST, A DISTANCE OF 202.46 FEET; THENCE NORTH OO DEGREES 29 MINUTES 56 SECONDS EAST, A DISTANCE OF 218.75 FEET TO SAID EASTERLY LINE DESCRIBED IN DOCUMENT NUMBER 15722947; THENCE NORTH 50 DEGREES OO MINUTES 28 SECONDS EAST. ALONG SAID EASTERLY LINE, A DISTANCE OF 312.25 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

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Exhibit 'A' (cont.)

THAT PART OF LOT 1 IN POPULAR CREEK SURGICAL CENTER SUBDIVISION BEING A SUBDIVISION OF PART OF THE NORTHEAST QUARTER OF SECTION 9, TOWNSHIP 41 NORTH, RANGE 9 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 30, 1993 AS DOCUMENT NUMBER 93973544 IN COOK COUNTY, ILLINOIS, AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF LOT 1 IN POPULAR CREEK SURGICAL CENTER SUBDIVISION RECORDED MOVEMBER 30, 1993 AS DOCUMENT NUMBER 93973544 IN SAID COOK COUNTY: THENCE SOUTH OO DEGREES 29 MINUTES 56 SECONDS WEST ALONG THE WEST RIGHT OF WAY LINE OF MCCOMOUGH ROAD, A DISTANCE OF 501.00 FEET; THENCE NORTH 62 DEGREES 50 MINUTES 18 SECONDS WEST, A DISTANCE OF 163.71 FEET; THENCE NORTH 00 DEGREES 29 MINUTES 56 SECONDS WEST, A DISTANCE OF 90.00 FEET; THENCE NORTH 00 DEGREES 29 MINUTES 04 SECONDS WEST, A DISTANCE OF 90.00 FEET; THENCE NORTH 00 DEGREES 29 MINUTES 56 SECONDS EAST 10 THE POINT OF BEGINNING, A DISTANCE OF 120.50 FEET; THENCE NORTH 39 DEGREES 30 MINUTES 04 SECONDS WEST. A DISTANCE OF 210.66 FEET; THENCE NORTH 00 DEGREES 29 MINUTES 56 SECONDS EAST, TO THE NORTHWESTERLY LINE OF SAID LOT 1 A DISTANCE OF 216.75 FEET; THENCE NORTH 50 DEGREES 20 MINUTES SECONDS EAST ALONG SAID NORTHWESTERLY LINE, A DISTANCE OF 17.78 FEET; THENCE SOUTH 00 DEGREES 29 MINUTES 66 SECONDS WEST. A DISTANCE OF 218.75 FEET; THENCE SOUTH 00 DEGREES 29 MINUTES 66 SECONDS WEST. A DISTANCE OF 202.46 FEET; THENCE SOUTH 00 DEGREES 29 MINUTES 66 SECONDS WEST. A DISTANCE OF 5.00 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.