



Doc#: 080222054 Fee: \$50.00  
Eugene "Gene" Moore RHSP Fee:\$10.00  
Cook County Recorder of Deeds  
Date: 01/22/2008 12:05 PM Pg: 1 of 14

D  
0718068  
DECEASED JOINT  
TENANCY AFFIDAVIT

STATE OF ILLINOIS)  
) SS.  
COUNTY OF COOK )

ALEXANDER HARVEY,  
being first duly sworn states that he  
resides at 15313 Woodmar Drive,  
Orland Park, Illinois 60462.

That he was acquainted with  
LORRAINE HARVEY, deceased,  
who at the time of her death, was one  
of the owners of the land in Cook  
County, Illinois, described as:

LOT 2 IN BLOCK 3 IN ARTHUR T. MCINTOSH 63RD STREET ADDITION, BEING A SUBDIVISION  
OF THE WEST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 15, TOWNSHIP 38 NORTH, RANGE 13,  
EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. R

P.I.N.: 19-15-401-007-0000  
Common address: 4305 West 59th Street, Chicago, Illinois 60629

That the deceased died on August 20, 2007, as evidenced by a certified copy of death  
certificate of the deceased attached hereto.

That the deceased died:

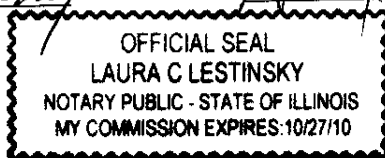
- Leaving no Last Will and Testament.
- Leaving a Last Will and Testament a copy of which is attached hereto. The original of the unproven Will should be filed with the Clerk of the Probate Division of the Circuit Court of Cook County, Illinois.

That the total value of the estate of the deceased, including both real and personal property owned by the deceased either individually or in joint tenancy at the time of the death of the deceased, does not exceed the sum of \$1,500,000.00 Dollars.

SUBSCRIBED AND SWORN  
to before me this 21<sup>st</sup> day  
of December, 2007.

*Laura C. Lestinsky*  
Notary Public

*Alexander Harvey III*  
ALEXANDER HARVEY



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STATE FILE NUMBER

STATE OF ILLINOIS

MEDICAL CERTIFICATE OF DEATH

REGISTRATION DISTRICT NO. 16.0 REGISTERED NUMBER

DECEASED-NAME FIRST MIDDLE LAST

LORRAINE M. HARVEY

DATE OF DEATH 3. AUGUST 20, 2007

SEX 2. FEMALE

COUNTY OF DEATH 4. COOK

DATE OF BIRTH 5d. JULY 22, 1940

HOSPITAL OR OTHER INSTITUTION-NAME (IF NOT IN EITHER, GIVE STREET AND NUMBER) 6b. PALOS COMMUNITY HOSPITAL

BIRTHPLACE (CITY AND STATE OR FOREIGN COUNTRY) 7. CHICAGO, ILLINOIS

IF HOSP. OR INST. INDICATE D.O.A. (DECEASED IN PATIENT'S ROOM) 8c. EMERGENCY ROOM

MARRIED NEVER MARRIED, WIDOWED, DIVORCED (SPECIFY) 8a. DIVORCED

SOCIAL SECURITY NUMBER 334-32-1850

EDUCATION (SPECIFY ONLY HIGHEST GRADE COMPLETED) College (1-4 or 5 +)

USUAL OCCUPATION 11a. CUSTOMER SERVICE REPRESENTATIVE

RESIDENCE (STREET AND NUMBER) 13a. 7438 PONDEROSA COURT

CITY, TOWN, TWP, OR ROAD DISTRICT NO. 13b. ORLAND PARK

CITY, TOWN, TWP, OR ROAD DISTRICT NO. 11b. & SPARKS

STATE ILLINOIS

INSIDE CITY (YES/NO) 13c. YES

RACE (WHITE, BLACK, AMERICAN INDIAN, etc.) (SPECIFY) 14a. WHITE

FATHER-NAME FIRST MIDDLE LAST CHESTER URBANJAK

MOTHER-NAME FIRST MIDDLE (MAIDEN) LAST CATHERINE NOWAK

RELATIONSHIP 17b. SON

INFORMANT'S NAME (TYPE OR PRINT) 15. ALEXANDER H. HARVEY III

MAILING ADDRESS (STREET AND NO. OR R.F.D., CITY OR TOWN, STATE, ZIP) 17c. 15313 WOODMAR DRIVE, ORLAND PARK, IL 60462

Immediate Cause (Final disease or condition resulting in death) (a) Sudden death

APPROXIMATE INTERVAL BETWEEN ONSET AND DEATH

CONDITIONS, IF ANY WHICH GIVE RISE TO IMMEDIATE CAUSE (a) STAYING IN UNDERLYING CAUSE LAST.

WHERE AUTOPSY FINDINGS AVAILABLE PRIOR TO COMPLETION OF CAUSE OF DEATH? (YES/NO) 19a. NO

PART II. Other significant causes contributing to death but not fulfilling in the underlying cause given in PART I.

IF FEMALE, WAS THERE A PREGNANCY IN PAST THREE MONTHS? 20c. YES NO X

DATE OF OPERATION (MONTH, DAY, YEAR) 20a. 8-1-2007

HOUR OF DEATH 21c. 15:10 P.M.

TO THE BEST OF MY KNOWLEDGE, DEATH OCCURRED AT THE TIME, DATE AND PLACE AND DUE TO THE CAUSE(S) STATED.

DATE SIGNED (MONTH, DAY, YEAR) 22b. 8-22-2007

SIGNATURE (TYPE OR PRINT) 22c. Andrew D. Sheehy

ILLINOIS LICENSE NUMBER 22d. 026080196

NAME AND ADDRESS OF CERTIFIER (TYPE OR PRINT) 22e. 9050 W. 81st St., Justice, IL 60458

NOTE: IF AN INJURY WAS INVOLVED IN THIS DEATH THE CORONER OR MEDICAL EXAMINER MUST BE NOTIFIED.

NAME OF ATTENDING PHYSICIAN IF OTHER THAN CERTIFIER (TYPE OR PRINT)

DATE (MONTH, DAY, YEAR) 23. AUGUST 23, 2007

BURIAL, CREMATION, REMOVAL (SPECIFY) 24b. RESURRECTION MAUSOLEUM

CITY OR TOWN 24c. JUSTICE

ENTOMBMENT 24a.

STATE 24d. ILLINOIS

FUNERAL HOME 25a. ROBERT J. SHEEHY & SONS, 9000 W. 151ST STREET, ORLAND PARK, ILLINOIS 60462

FUNERAL DIRECTOR'S ILLINOIS LICENSE NUMBER 25c. 034.011841

FUNERAL DIRECTOR'S SIGNATURE 25b. Robert J. Sheehy

DATE FILED BY LOCAL REGISTRAR (MONTH, DAY, YEAR) 26b. AUG 24 2007

LOCAL REGISTRAR'S SIGNATURE 26a. Andrew D. Sheehy

WITNESS THEREOF, I have hereunto set my hand and affixed the Seal of the County of Cook, at my office in the city of Chicago, in said County.

DAVID ORR, County Clerk

DAVID ORR, County Clerk

STATE OF ILLINOIS

AUG 24 2007

County of Cook

David Orr, County Clerk

STATE OF ILLINOIS

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STATE OF ILLINOIS

AUG 24 2007

County of Cook

**UNOFFICIAL COPY****WILL OF LORRAINE M. HARVEY**

I, **LORRAINE M. HARVEY**, of Orland Park, Illinois, make this my will and revoke all prior wills and codicils.

**FIRST:** My executor shall pay all expenses of my last illness and funeral, costs of administration including ancillary, costs of safeguarding and delivering legacies, and other proper charges against my estate (excluding debts secured by real property or life insurance). My executor shall also pay all estate and inheritance taxes assessed by reason of my death, except that the amount, if any, by which the estate and inheritance taxes shall be increased as a result of the inclusion of property in which I may have a qualifying income interest for life or over which I may have a power of appointment shall be paid by the person holding or receiving that property. Interest and penalties concerning any tax shall be paid and charged in the same manner as the tax. I do not waive for my estate all rights of apportionment or reimbursement for any payments made pursuant to this article. If, however, the cash and readily marketable assets in the principal of the residue or my estate are insufficient to make the foregoing payments in full, my executor shall certify the amount of the insufficiency to the then acting trustee under the trust agreement hereafter mentioned for payment.

My executor's selection of assets to be sold to make the foregoing payments or to satisfy any pecuniary legacies, and the tax effects thereof, shall not be subject to question by any beneficiary.

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My executor shall make such elections and allocations under the tax laws as my executor deems advisable, without regard to the relative interests of the beneficiaries and without liability to any person. No adjustment shall be made between principal and income or in the relative interests of the beneficiaries to compensate for the effect of elections or allocations under the tax laws made by my executor or by the trustee under the trust agreement hereafter mentioned.

The balance of my estate which remains after the foregoing payments have been made or provided for shall be disposed of as hereinafter provided.

**SECOND:** I am not now married. I have one (1) child now living, namely:

**ALEXANDER H. HARVEY III**

**THIRD:** I give all my personal and household effects, automobiles, boats and collections, and any insurance policies thereon, to my son, per stirpes. My executor shall sell any property as to which there is no agreement and shall add the proceeds to the residue of my estate.

**FOURTH:** All the residue of my estate, wherever situated, including lapsed legacies, including any property over which I may have power of appointment at my death, I bequeath to my son, per stirpes.

**FIFTH:** I appoint my son, **ALEXANDER H. HARVEY III**, to serve as executor of this Will. If he is unable or unwilling to act I appoint my daughter-in-law, **DENISE L. HARVEY** to serve as executor. All executors shall serve without surety on their bond.

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The heretofore mentioned individuals in this paragraph shall act as Trustees for any Trust established hereunder.

I give my executor power to retain any property that I own at my death, and to invest in bonds, stocks, notes, bank deposits, shares of registered investment companies, or other property, and to retain or make any investment without liability, regardless of type, quality, marketability or any rule requiring diversification; to lease, borrow with or without security from any lender, sell or exchange all or any part of my estate, real or personal, for such prices and upon such terms as my executor deems proper; to compromise, contest, prosecute or abandon claims in favor of or against my estate; to distribute income and principal in cash or in kind, or partly in each, and to allocate or distribute undivided interests or different assets or disproportionate interests in assets (and no adjustment shall be made to compensate for a disproportionate allocation of unrealized gain for federal income tax purposes), and to value my estate in order to make allocation or distribution, and no action taken by my executor pursuant to this power shall be subject to question by any beneficiary; to determine in cases not covered by statute the allocation of receipts and disbursements between income and principal; to deal with the fiduciary of any trust or estate in which any beneficiary under the aforementioned trust agreement has an interest, though an executor hereunder is such fiduciary; to deal with a corporate executor hereunder individually or a parent or affiliate company; and to execute and deliver necessary instruments and give full receipts and discharges. My executor shall have power to inspect and monitor

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businesses and real property (whether held directly or through a partnership, corporation, trust or other entity) for environmental conditions or possible violations of environmental laws; to remediate environmentally-damaged property or to take steps to prevent environmental damage in the future, even if no action by public or private parties is currently pending or threatened; to abandon or refuse to accept property which may have environmental damage; my executor may expend estate funds to do the foregoing, and no action or failure to act by my executor pursuant to this power shall be subject to question by any beneficiary. The foregoing powers shall be exercised by my executor without authorization by any court and, as to property subject to administration outside the state of my domicile, only with the approval of my domiciliary executor. No bond or security shall be required of any executor wherever acting. If permitted by law and if not inconsistent with the best interests of the beneficiaries as determined by my executor, the administration of my estate shall be independent of the supervision of any court.

**SIXTH:** Each share created for the descendants of a deceased child shall be distributed per stirpes to those descendants, subject to postponement of possession as provided below. Each share created shall be held as a separate trust and disposed of as hereinafter provided.

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**SECTION 1:** The income from such share shall be paid in convenient installments, at least monthly, until complete distribution of his or her share prior to death.

The trustee may also pay to the beneficiary such sums from the principal of his or her share as the trustee deems necessary or advisable from time to time for his or her health, maintenance in reasonable comfort, education (including postgraduate), for the purchase of a home or a business, as the trustee deems such business be meritorious considering the income of the child or beneficiary from all sources known to the trustee.

**SECTION 2:** At 25 years of age the beneficiary may withdraw the principal balance of his or her share. The trustee shall make payment without question upon the child's written request. The right of withdrawal shall be a privilege which may be exercised only voluntarily and shall not include an involuntary exercise.

**SECTION 3:** Each share of the income which is distributable to a beneficiary who has not reached the age of 21 years shall immediately vest in the beneficiary, but the trustee shall (a) establish with the share a custodianship for the beneficiary under a Uniform Transfers or Gifts to Minors Act, or (b) retain possession of the income as a separate trust, paying to or for the benefit of the beneficiary so much or all of the income as the trustee deems necessary or advisable from time to time for his or her health, maintenance in reasonable comfort, education (including postgraduate), and best interests, adding to principal any income not so paid, and distributing the income to the

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beneficiary when he or she reaches the age of 21 years or to the estate of the beneficiary if he or she dies before receiving the share in full.

**SEVENTH:** The following provisions shall apply to the trust estate and to each trust under this agreement:

**SECTION 1:** If income or discretionary amounts of principal become payable to a minor or to a person under legal disability or to a person not adjudicated disabled but who, by reason of illness or mental or physical disability, is in the opinion of the trustee unable properly to manage his or her affairs, then that income or principal shall be paid or expended only in such of the following ways as the trustee deems best: (a) directly to the beneficiary or his or her attorney in fact; (b) to the legally appointed guardian of the beneficiary; (c) to a custodian for the beneficiary under a Uniform Transfers or Gifts to Minors Act; (d) by the trustee directly for the benefit of the beneficiary; (e) to an adult relative or friend in reimbursement for amounts properly advanced for the benefit of the beneficiary.

**SECTION 2:** The interests of beneficiaries in principal or income shall not be subject to the claims of any creditor, any spouse for alimony or support, or others, or to legal process, and may not be voluntarily or involuntarily alienated or encumbered. This provision shall not limit the exercise of any power of appointment.

The rights of beneficiaries to withdraw trust property are personal and may not be exercised by a legal representative, attorney in fact or others.



**SECTION 3:** Income received after the last income payment date and undistributed at the termination of any estate or interest shall, together with any accrued income, be paid by the trustee as income to the persons entitled to the next successive interest in the proportions in which they take that interest, except that upon my death the undistributed income shall be added to principal.

**SECTION 4:** For convenience of administration or investment, the trustee may hold separate trusts as a common fund, dividing the income proportionately among them, assign undivided interests to the separate trusts, and make joint investments of the funds belonging to them. The trustee may consolidate any separate trust with any other trust with similar provisions for the same beneficiary or beneficiaries.

**SECTION 5:** The trustee shall hold, manage, care for and protect the trust property and shall have the following powers and, except to the extent inconsistent herewith, those now or hereafter conferred by law:

(a) To retain any property (including stock of any corporate trustee hereunder or a parent or affiliate company) originally constituting the trust or subsequently added thereto, and to invest and reinvest the trust property in bonds, stocks, mortgages, notes, bank deposits, options, futures, limited partnership interests, shares of registered investment companies and real estate investment trusts, or other property of any kind, real or personal, domestic or foreign; the trustee may retain or make any investment without liability, even though it is not of a type, quality, marketability or diversification considered proper for trust investments.

(b) To cause any property, real or personal, belonging to the trust to be held or registered in the trustee's name or in the name of a nominee

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or in such other form as the trustee deems best without disclosing the trust relationship;

(c) To vote in person or by general or limited proxy, or refrain from voting, any corporate securities for any purpose, except that any security as to which the trustee's possession of voting discretion would subject the issuing company or the trustee to any law, rule or regulation adversely affecting either the company or the trustee's ability to retain or vote company securities, shall be voted as directed by me if living, otherwise by the beneficiaries then entitled to receive or have the benefit of the income from the trust; to exercise or sell any subscription or conversion rights; to consent to and join in or oppose any voting trusts, reorganizations, consolidations, mergers, foreclosures and liquidations and in connection therewith to deposit securities and accept and hold other property received therefor;

(d) To lease trust property for any period of time though commencing in the future or extending beyond the term of the trust;

(e) To borrow money from any lender, extend or renew any existing indebtedness and mortgage or pledge any property in the trust;

(f) To sell at public or private sale, contract to sell, convey, exchange, transfer and otherwise deal with the trust property and any reinvestments thereof, and to sell covered call options, from time to time for such price and upon such terms as the trustee sees fit;

(g) To employ agents, attorneys and proxies and to delegate to them such powers as the trustee considers desirable;

(h) To compromise, contest, prosecute or abandon claims in favor of or against the trust;

(i) To distribute income and principal in cash or in kind, or partly in each, and to allocate or distribute undivided interests or different assets or disproportionate interests in assets, and no adjustment shall be made to compensate for a disproportionate allocation of unrealized gain for federal income tax purposes; to value the trust property and to sell any part or all thereof in order to make allocation or distribution; no action taken by the

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trustee pursuant to this paragraph shall be subject to question by any beneficiary;

(j) To deal with, purchase assets from, or make loans to, the fiduciary of my estate or any other estate or trust in which any beneficiary under this agreement has an interest, though a trustee hereunder is the fiduciary, and to retain any assets or loans so acquired, although not of a type, quality, marketability or diversification considered proper for trust investments; to deal with a corporate trustee hereunder individually or a parent or affiliate company;

(k) To determine in cases not covered by statute the allocation of receipts and disbursements between income and principal, except that (i) if the trust is beneficiary or owner of an individual account in any employee benefit plan or individual retirement plan, income earned after death in the account shall be income of the trust, and if the trustee is required to pay all trust income to a beneficiary, the trustee shall collect and pay the income of the account to the beneficiary, the trustee shall collect and pay the income of the account to the beneficiary at least quarterly (and to the extent that all income cannot be collected from the account, the deficiency shall be paid from the principal of the trust), and (ii) reserves for depreciation shall be established out of income only to the extent that the trustee determines that readily marketable assets in the principal of the trust will be insufficient for any renovation, major repair, improvement or replacement of trust property which the trustee deems advisable;

(l) To elect, pursuant to the terms of any employee benefit plan, individual retirement plan or insurance contract, the mode of distribution of the proceeds thereof, and no adjustment shall be made in the interests of the beneficiaries to compensate for the effect of the election;

(m) To inspect and monitor businesses and real property (whether held directly or through a partnership, corporation, trust or other entity) for environmental conditions or possible violations of environmental laws; to remediate environmentally-damaged property or to take steps to prevent environmental damage in the future, even if no action by public or private parties is currently pending or threatened; to abandon or refuse to accept property which may have environmental damage; the trustee may expend

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Page 10, Last Will and Testament of LORRAINE M. HARVEY

trust property to do the foregoing, and no action or failure to act by the trustee pursuant to this paragraph shall be subject to question by any beneficiary; and

(n) To perform other acts necessary or appropriate for the proper administration of the trust, execute and deliver necessary instruments and give full receipts and discharges.

(o) No trustee shall participate in the exercise of any discretion concerning payments of income or principal or the making of loans to themselves or to any person whom they have a legal obligation to support.

**IN WITNESS WHEREOF** I have signed this will, consisting of 12 pages, the following two pages included, this 30<sup>th</sup> day of March, 2007.

Lorraine M. Harvey  
**LORRAINE M. HARVEY**

We certify that the above instrument was on the date thereof signed and declared by **LORRAINE M. HARVEY** as her will in our presence and that we, at her request and in her presence and in the presence of each other, have signed our names as witnesses thereto, believing **LORRAINE M. HARVEY** to be of sound mind and memory at the time of signing.

Marguerite Notarodato Residing at 11210 Front St.

Mokena, IL 60448

Cherisse Conroy Residing at 11210 Front St.

Mokena, IL 60448

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\_\_\_\_\_ Residing at \_\_\_\_\_

STATE OF ILLINOIS  
COUNTY OF WILL

We, the undersigned, being the testator and the witnesses, respectively, whose names are signed to the foregoing instrument, and being first duly sworn, do hereby declare to the undersigned authority that the testatrix, in the presences of witnesses, signed the instrument as her last will and that she signed willingly; and that each of the witnesses, in the presence of the testatrix and in the presence of each other, signed the will as a witness and that to the best of his or her knowledge the testatrix was at that time of legal age, of sound mind and under no constraint or undue influence.

*Lorraine M. Harvey*  
**LORRAINE M. HARVEY**

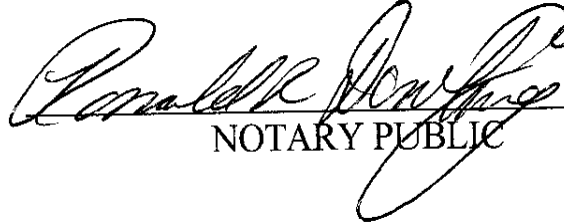
*Marianne Notarodato*  
WITNESS

*Cherise Coyne*  
WITNESS

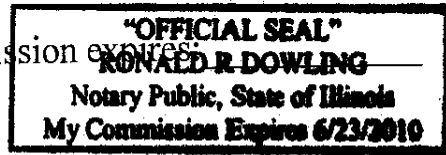
\_\_\_\_\_  
WITNESS

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Signed and sworn to before me by, **LORRAINE M. HARVEY** the testatrix, and by each of the above witnesses, this 30<sup>th</sup> day of March, 2007.

  
NOTARY PUBLIC

My commission expires:



Property of Cook County Clerk's Office