UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141 B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 12531 WACHOVIA CORPO **UCC Direct Services** 13194502 P.O. Box 29071 Glendale, CA 91209-9071 Eile with: CC IL Cook

Doc#: 0803522022 Fee: \$38.50 Eugene "Gene" Moore RHSP Fee:\$10.00

Cook County Recorder of Deeds Date: 02/04/2008 10:11 AM Pg: 1 of 8

1. D	EBTOR'S EXACT FUI	LLEG/L NAME	- insert only one debter	THE ABOVE S 1a or 1b) - do not abbreviate or combine r	PACE IS FOR	FILING OFFICE USE ONLY	_
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4. This FINANCING STATEMENT covers the following collateral:

See Exhibit B attached hereto. FOR INFORMATIONAL PURPOSES ONLY: This UCC-1 is being filed to reinstate file number 98U03824 filed

04-05-400-010-0000 04-05-400-011-0000 04-05-400-012-0000

5. ALTERNATIVE DESIGNATION (if applicable) X LESSEE/LE			
			AG. LIEN NON-UCC FILING S
This FINANCING STATEMENT is to be filed [for record] (in ESTATE RECORDS. Attach Addendum		Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [ontinual]	All Debtors Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA	m dobitoable)	[ADDITIONAL FEE] [optional] L	All Debtors Debtor 1 Debtor 2
13194502	210000127	210000127	2 Ý

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Prepared by UCC Direct Services, P.O. Box 290 Glendale, CA 91209-9071 Tel (800) 331-3282

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9. NAME OF FIRST DEI	STOR (1a or 1b) ON	RELATED FINANCING	STATEMENT	_				
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9b. INDIVIDUAL'S LAST	NAME	FIRST NAME	MIDDLE NAME, SUFFI	x				
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9. NAME OF FIRST DEBTOR (1a or 1b) O	N RELATED FINANCING STAT	EMENT				
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EXHIBIT B

All right, little, interest and estate of Academy Drive, L.L.C. (the "Debtor") now owned, or hereafter acquired, in and to the following property, rights, interests and estates (the Premises described on Exhibit A, the Improvements located on the Premises, and the property, rights, interests and estates hereinafter described are collectively referred to herein as the "Mortgaged Property"):

- a. all easements, rights-of-way, strips and gores of land, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, air rights and levelopment rights, all rights to oil, gas, minerals, coal and other substances of any kind or character, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditarionals and appurtenances of any mature whatsoever, in any way belonging, relating or pertaining to the Premises and the Improvements and the reversion and reversions, remainder and remainders, and all land lying in the bed of any street, road, highway, alley or are use, opened, variated or proposed, in front of or adjoining the Premises, to the center line thereof and all the estates, rights, titles, interests, dower and rights of dower, curtery and rights of curtesy, property, possession, claim and demand whatsoever, both at law and in equity, of Debtor of, in and to the Premises and the Improvements and every part and purcel thereof, with the appurtenances thereto;
- all machinery, furniture furnishings, equipment, computer software and hardware, fixtures (including, without lightestion, all heating, air conditioning, plumbing, lighting, communications and elevator furthers), inventory and articles of personal property and accessions thereof and renewed, replacements thereof and substitutions therefor, if any, and other property of every kins and nature, whether tangible or intangible, whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Prenches and the Improvements, or appurtenant thereto, and usable in connection with the prosess or future operation and occupancy of the Premises and the Improvements and all building equipment, materials and supplies of any nature whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Premises and the Improvements, or appurtenant thereto, or usable in connection with the present or ware operation, enjoyment and occupancy of the Premises and the Improvements (hereins the collectively referred to as the "Equipment"), including any leases of any of the foreign, any deposits existing at any time in connection with any of the foregoing, and the proceeds of any sale or transfer of the foregoing, and the right, title and interest of Debter in and to any of the Equipment that may be subject to any "security interests" as defined in the Uniform Commercial Code, as adopted and enacted by the State where the Mortgaged Property is located (the "Uniform Commercial Code"), superior in lien to the lien of this Financing Statement;

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- all awards or payments, including interest thereon, that may heretofore and hereafter be made with respect to the Premises and the improvements, whether from the exercise of the right of eminent domain or condemnation (including, without limitation, any transfer made in here of or in anticipation of the exercise of said rights), or for a change of grade, or for any other injury to or decrease in the value of the Premises and Improvements;
- all leases and other agreements or arrangements heretofore or hereafter entered into affecting the use, enjoyment or occupancy of, or the conduct of any activity upon or in, the Premises and the Improvements, including any extensions, renewals, modifications or amendments thereof (hereinafter collectively referred to as the "Leases") and all rents, rent equivalents, moneys payable as damages or in lieu of rent or rent equivalents, royalties (including, without limitation, all oil and gas or other mineral royalism and bonuses), income, receivables, receipts, revenues, deposits (including, without lyndunion, security, utility and other deposits), accounts, cash, issues, profits. charges for services rendered, and other consideration of whatever form or nature received by of rapid to or for the account of or benefit of Debtor or its agents or employees from any and all sources arising from or attributable to the Premises and the hisprovements, including I wishout lightestion, all receivables, customer obligations, metaliment payment obligations and other obligations now existing or hereafter arisis or created out of the sale, lead, sublease, license, concession or other grant of the right of the use and occupancy of property and proceeds, if any, from business interruption or other loss of moome insurance (bereinafter collectively referred to as the "Rems"), together with all proceeds from the rale or other disposition of the Leases and the right to receive and apply the Rents to the provident of the Debt:

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- f. the right in the name and on behalf of Debtor, to tupe it in and defend any action of proceeding brought with respect to the Mortgaged Property and to commence any action or proceeding to protect the interest of Secured Party in the Mortgaged Property;
- g all accounts (including, without limitation, reserve accounts, escrows, documents, instruments, chantel paper, claims, deposits and general intangibles, as the foregoing terms are defined in the Umform Commercial Code, and all franchises, trade names, trademarks, symbols, service marks, books, records, plans, specifications, designs, drawings, surveys, title insurance policies, permits, consents, licenses,

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management agreements, contract rights (including, without limitation, any contract with any architect or engineer or with any other provider of goods or services for or in connection with any construction, repair, or other work upon the Mortgaged Property), approvals, actions, refunds of real estate taxes and assessments (and any other governmental impositions related to the Mortgaged Property), and causes of action that now or hereafter relate to, are derived from or are used in connection with the Mortgaged Property, or the use, operation, maintenance, occupancy or enjoyment thereof or the conduct of any business or activities thereon (hereinafter collectively referred to as the "Intangibles"), and

h. all proceeds, products, offspring, rents and profits from any of the Society including, without limitation, those from sale, exchange, transfer, collection, ions, or mage, disposition, substitution or replacement of any of the foregoing. Without limiting the generality of any of the foregoing, in the event that a proceeding under Title 11 of the Branch States Code (the "Bankruptcy Code") is commenced by or against Debtor, pursuant to Section 552(b)(2) of the Bankruptcy Code, the security interest granted by this Canacing Statement shall automatically extend to all Rents acquired by the Debtor after the commencement of the case and shall constitute cash collamoral under Section 363(a) of the Bankruptcy Code.

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Exhibit B

Legal Description of the Property

LOTS 1, 2, AND 3 IN THE RESUBDIVISION OF PART OF LOT 4 IN BLOCK 3 IN THE FIRST RESUBDIVISION OF SKY HARBOR INDUSTRIAL PARK UNIT NO. 1, IN THE SOUTH 1/2 OF SECTION 5, TOWNSHIP 42 NORTH, RANGES 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

-05-40 PIM: 04-05-400-010 04-05-400-011

Vol. 131

04-05-400-012

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