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UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] Oct : 0803931076 Fee: \$30.00 Eugene "Gene" Moore RHSP Fee: \$10.00 Cook County Recorder of Deeds

SOMERCOR 504, INC. 601 SOUTH LASALLE, SUITE 510 CHICAGO, IL 60605

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Cook County Recorder of Deeds
Date: 02/08/2008 02:55 PM Pg: 1 of 4

| | THE ABOV | THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY | | | |
|--|--|---|---------|--|--|
| 1. DEBTOR'S EXACT FULL LEGY, CHAME - insert only one debtor name (1a | or 1b) - do not abbreviate or combine names | | | | |
| 1a. ORGANIZATION'S NAME | | 517-01-01 | | | |
| OR 15. INDIVIDUAL'S LAST NAME | | | | | |
| OR 1b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX | | |
| | | | | | |
| 1c. MAILING ADDRESS | CITY | STATE POSTAL CODE | COUNTRY | | |
| 6659 S. CICERO AVENUE | CHICAGO | IL 60638 | USA | | |
| 1d. TAX ID #: SSN OR EIN ADD'L INFO RE 1e. TYPE OF ORGAN ZATIO I | 1f. JURISDICTION OF ORGANIZATION | 1g. ORGANIZATIONAL ID #, if any | | | |
| DEBTOR LLC | ILLINOIS | 02645882 | NONE | | |
| 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only on d | leh or ame (2a or 2b) - do not abbreviate or cor | mbine names | | | |
| 2a. ORGANIZATION'S NAME | 7 | | | | |
| | | | | | |
| OR 2b. INDIVIDUAL'S LAST NAME | FIRS' NAME | MIDDLE NAME | SUFFIX | | |
| | 0, | | | | |
| 2c. MAILING ADDRESS | CITY | STATE POSTAL CODE | COUNTRY | | |
| | 1/2. | | | | |
| 2d. TAX ID #: SSN OR EIN ADD'L INFO RE 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZATION | 2g. ORGANIZATIONAL ID#, if any | | | |
| ORGANIZATION DEBTOR | | 1 | Пионе | | |
| 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR | S/P) - insert only one secured party party | (36) | INONE | | |
| 3a. ORGANIZATION'S NAME | Sold y and only Oil Secured party harne (or o | 30) | | | |
| U.S. SMALL BUSINESS ADMINIST | RATION | ~/~/ | | | |
| OR 3b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX | | |
| | | | | | |
| 3c. MAILING ADDRESS | CITY | STATE POST, L CODE | COUNTRY | | |
| 500 W. MADISON ST., SUITE 1250 | CHICAGO | IL 60681 | USA | | |
| 4. This FINANCING STATEMENT covers the following collateral: | | | 100/1 | | |

FOR ALL EQUIPMENT AND FIXTURES FINANCED AS PART OF THE "504 PROJECT", AND ALL PROCEEDS THEREFROM AND REPLACEMENTS THEREOF,

INCLUDING BUT NOT LIMITED TO THE ITEMS LISTED ON EXHIBIT A.

| _ | | | | | | | | | | |
|----|------------------------------------|---|--------------------------|--------------------------------|--------------------------------|--------------------------|----------------------------------|-------------|------------|-------------|
| 5. | ALTERNATIVE DESIGNA | TION [if applicable]: | LESSEE/LESSOR | CONSIGNEE | CONSIGNOR | BAILEE/BAILOR | SELLER/BUYER | R AG. LIE | NON- | -UCC FILING |
| 6. | This FINANCING STATESTATE RECORDS. | EMENT is to be filed [fi Attach Addendum | or record] (or recorded) | in the REAL [if_applicable] | 7. Check to REQ (ADDITIONAL | UEST SEARCH REPO FEEI | RT(S) on Debtor(s) [optional] | All Deblors | s Debtor 1 | Debtor 2 |
| 8. | OPTIONAL FILER REFERE | ENCE DATA | | | | | | | | |
| | M/L#1726 | | | | | | | | | |

0803931076 Page: 2 of 4

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| UCC FINANCING STATEMENT ADDENDUI | М | | | |
|---|--|---|--------------------------|-------------------|
| FOLLOW INSTRUCTIONS (front and back) CAREFULLY 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING S | TATEMENT | | | |
| 98. ORGANIZATIONS NAME BWJLIMITED, LLC | | | | |
| OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME | MIDDLE NAME, SUFFIX | | | |
| 10. MISCELLANEOUS: | | | | |
| DO O O O O O O O O O O O O O O O O O O | | THE ABOVE SPACE | IS FOR FILING OFF | ICE USE ONLY |
| 11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only or | ne name (11a or 11b) - do not abbrevi | | | |
| 11a. ORGANIZATION'S NAME | | | | |
| OR 11b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE | NAME | SUFFIX |
| | | Į | 1717 | GGITIX |
| 11c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY |
| 11d. TAX ID #: SSN OR EIN ADD'L INFO RE 11e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR | 1. JURISDICTION OF ORGAN | IZATION 11g. OR | GANIZATIONAL ID #, if a | iny NONE |
| 12. ADDITIONAL SECURED PARTY'S or X ASSIGNOR S/F | P'S NAME - in an only one name (| 12a or 12b) | | |
| 128. ORGANIZATION'S NAME SOMERCOR 504, INC. | | | | |
| OR 12b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE | NAME | SUFFIX |
| | | | | 301712 |
| 12c. MAILING ADDRESS 601 SOUTH LASALLE, SUITE 510 | CHICAGO | STATE IL | POSTAL CODE | COUNTRY |
| This FINANCING STATEMENT covers timber to be cut or as-extracte collateral, or is filed as a fixture filing. 14. Description of real estate: | d 16. Additional collateral descrip | 4'5 | O _x | |
| | | | Office | |
| | | | | |
| 15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest): | | | | |
| | 17. Check only if applicable and | check <u>anly</u> one box. | | |
| | | ustee acting with respect to p | roperty held in trust or | Decedent's Estate |
| | 18. Check only if applicable and | - | | |
| | Debtor is a TRANSMITTING Filed in connection with a M | UTILITY anufactured-Home Transaction | effective 30 years | |
| | | andiactored-nome Transaction — e | | |

0803931076 Page: 3 of 4

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EXHIBIT A

TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT

- All fixtures and personal property now or hereafter owned by Debtor and attached to or contained in and used or useful in connection with the real estate more fully described herein (the "Property") or the improvements thereon, including without limitation any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, fans, fittings, floor coverings, freezers, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, shipping dock load level, sinks, sprinklers, stokers, stoves, toilets, trash compactor systems, ventilators, wall coverings, washers, wastewater facilities, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor, whether or not the same be attached to such improvements, and any and all proceeds of any of the reregoing.
- 2. All of Debor's assets, howsoever arising, wherever located and whether now owned or existing or hereafter existing or acquired, including, but not limited to, the following:
 - (i) all Equipment,
 - (ii) all furniture at d fixtures;
 - (iii) any and all substitutions, renewals, improvements, replacements, additions and proceeds of (i) through (ii) above, including, without limitation, proceeds of insurance policies.

"Equipment" shall mean all machinery and equipment owned by Debtor, wherever located, whether now owned or hereafter existing or acquired by Debtor, any encoded software thereon, any additions thereon, accessions thereto or replacements of parts thereof.

0803931076 Page: 4 of 4 EXHIBITI LIFTAL DESCRIPTION

LOTS 20, 21 AND 22 (EXCEPT THAT PART TAKEN FOR WIDENING OF CICERO AVENUE AND EXCEPT THAT PART CONDEMNED BY STATE OF ILLINOIS IN CASE 64L11423) IN BLOCK 13 IN MARQUETTE RIDGE SUBDIVISION, A SUBDIVISION OF THE SOUTH 1/2 OF THE WEST 1/2 OF THE NORTHWEST 1/4 AND THE NORTH 1/2 OF THE WEST 1/2 OF THE OF THE NORTHWEST 1/4 OF SECTION 22, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE EAST 133 FEET THEREOF) IN COOK COUNTY, ILLINOIS.

Common Address: 6659 S Cicero Ave. Chicago, IL 60638

PIN: 19-22-116-021-0000 (1 of 3)

19-22-116-022-0000 (2 of 3)

19-22-116-023-0000 (3 of 3)

Droperty of Cook County Clerk's Office