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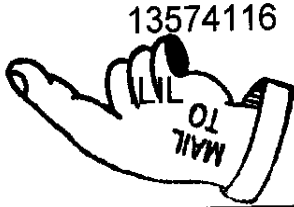
Doc#: 0807217075 Fee: \$40.50
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 03/12/2008 02:45 PM Pg: 1 of 3

UCC FINANCING STATEMENT AMENDMENT
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Phone (800) 331-3282 Fax (818) 662-4141

B. SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 17413 LASALLE BANK N

UCC Direct Services
P.O. Box 29071
Glendale, CA 91209-9071



13574116

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
319232230 07/11/03 CC IL Cook County Recorder

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT** (full or partial): Give name of assignee in item 7a or 7b and address of assignee in 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.
 DELETE name: Give record name to be deleted in item 6a or 6b.
 ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**
6a. ORGANIZATION'S NAME
PRIMERRO FROZEN FOODS, INC.
OR
6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**
7a. ORGANIZATION'S NAME
OR
7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
7d. SEE INSTRUCTION ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

PIV: 08-35-403-021-0000

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
LASALLE NATIONAL BANK ASSOCIATION
OR
9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA
13574116 Debtor Name: PRIMERRO FROZEN FOODS, INC. 5564463408 096-1326

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AH

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This document was prepared by and when recorded should be returned to:

DYKEMA GOSSETT PLLC
10 South Wacker Drive
Suite 2300
Chicago, IL 60606
Attn: David T. Cellitti

Permanent Index No. 08-35-403-021-0000

Common Address:
2323 Pratt Boulevard
Elk Grove Village, IL 60007

Doc#: 0809343336 Fee: \$80.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 04/03/2006 01:54 PM Pg: 1 of 19

Above space for Recorder's use

AMENDED AND RESTATED MORTGAGE

THIS AMENDED AND RESTATED MORTGAGE (the "Mortgage") is made on March 31, 2006, between PRIMERRO FROZEN FOODS INC., an Illinois corporation whose address is 2323 Pratt Boulevard, Elk Grove Village, Illinois 60007, (the "Mortgagor") and LASALLE BANK NATIONAL ASSOCIATION, a national banking association whose address is 1000 S. York Road, 2nd Floor, Elmhurst, Illinois 60162, (the "Mortgagee").

On July 10, 2003, Mortgagor executed a certain mortgage in favor of Mortgagee, recorded on July 16, 2003 as Document No. 0319735073 Cook County Recorder of Deeds (the "Original Mortgage"), encumbering the Premises (as defined below). Mortgagor and Mortgagee desire to amend and restate the Original Mortgage in its entirety as set forth herein.

The Mortgagor MORTGAGES, CONVEYS AND WARRANTS to the Mortgagee real property and all the buildings, structures and improvements on it described as:

Land located in the Village of Elk Grove, County of Cook, State of Illinois:

THE EAST 240 FEET OF THE WEST 1270.98 FEET OF LOT 9 IN CENTEX INDUSTRIAL PARK UNIT NO. 2 BEING A SUBDIVISION IN SECTION 35,

Box 400-CTCC

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LASALLE 18

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TOWNSHIP 41 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN,
IN COOK COUNTY, ILLINOIS

(the "Premises")

Commonly known as: 2323 Pratt Boulevard, Elk Grove Village, Illinois 60007.

Tax Parcel Identification No. 08-35-403-021-0000.

The Premises shall also include all of the Mortgagor's right, title and interest in and to the following.

- 1) All easements, rights-of-way, licenses, privileges and hereditaments.
- 2) Land lying in the bed of any road, or the like, opened, proposed or vacated, or any strip or gore, adjoining the Premises.
- 3) All machinery, apparatus, equipment, fittings, fixtures, and articles of personal property of every kind and nature whatsoever located now or in the future in or upon the Premises and used or useable in connection with any present or future operation of the Premises (all of which is called "Equipment"). It is agreed that all Equipment is part of the Premises and appropriated to the use of the real estate and, whether affixed or annexed or not, shall for the purposes of this Mortgage unless the Mortgagee shall otherwise elect, be deemed conclusively to be real estate and mortgaged and warranted to the Mortgagee.
- 4) All mineral, oil, gas and water rights, royalties, water and water stock, if any.
- 5) All awards or payments including interest made as a result of: the exercise of the right of eminent domain; the alteration of the grade of any street, any loss of or damage to any building or other improvement on the Premises, any other injury to or decrease in the value of the Premises, any refund due on account of the payment of real estate taxes, assessments or other charges levied against or imposed upon the Premises, and the reasonable attorneys' and paralegals' fees, costs and disbursements incurred by the Mortgagee in connection with the collection of any such award or payment.
- 6) All of the rents, issues and profits of the Premises under present or future leases, or otherwise.