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Doc#: 0807434058 Fee: \$54.50  
Eugene "Gene" Moore RHSP Fee: \$10.00  
Cook County Recorder of Deeds  
Date: 03/14/2008 10:24 AM Pg: 1 of 10

THIS DOCUMENT PREPARED BY AND  
UPON RECORDATION RETURN TO:  
VANESSA ORTA, ESQ.  
ANDERSON, McCOY & ORTA, P.C.  
100 North Broadway, Suite 2600  
Oklahoma City, Oklahoma 73102  
Telephone: 888-236-0007  
AMO File No. 874.047  
Loan/Property Name: Hampton Inn  
Custodian ID No. 995-3467-000  
County of Cook, Illinois  
PIN: 17-16-206-018

**ASSIGNMENT OF MORTGAGE, SECURITY AGREEMENT AND ASSIGNMENT OF  
LEASES AND RENTS  
AND  
ASSIGNMENT OF ASSIGNMENT OF LEASES AND RENTS**

KNOW THAT

MORGAN STANLEY MORTGAGE CAPITAL HOLDINGS LLC, a New York limited liability company, successor-in-interest by merger to Morgan Stanley Mortgage Capital Inc., having an address at 1221 Avenue of the Americas, 27th Floor, New York, New York 10020, ("Assignor"),

For valuable consideration paid by:

LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR BEAR STEARNS COMMERCIAL MORTGAGE SECURITIES INC., COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2007-TO-28, having an address of 135 South LaSalle Street, Suite 1640, Chicago, Illinois 60603, ("Assignee"),

the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby grant, bargain, sell, convey, assign, transfer, and set over, without recourse, representation and warranty, except as set forth in that certain related Mortgage Loan Purchase Agreement, all of Assignor's right, title and interest, of any kind whatsoever, including that of mortgagee, beneficiary, payee, assignee or secured party (as the case may be), in and to the following:

**Mortgage, Security Agreement and Assignment of Leases and Rents** (as same may have been amended) by SHUBERT HOTEL ASSOCIATES LLC, an Illinois limited liability company, ("Borrower") to Assignor, and recorded September 27, 2007, as Document Number 0727031130, in the Real Estate Records pertaining to land situated in the State of Illinois, County of Cook ("Real Estate Records");

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**Assignment of Leases and Rents** (as same may have been amended) by Borrower to Assignor and recorded September 27, 2007, as Document Number 0727031131, in the Real Estate Records;

covering the property described on EXHIBIT "A" attached hereto and made a part hereof;

TO HAVE AND TO HOLD the same unto the Assignee and to the successors, legal representatives and assigns of the Assignee forever.

IN WITNESS WHEREOF, the Assignor has caused these presents to be effective as of October 25, 2007.


**(The remainder of this page has been intentionally left blank.)**

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ASSIGNOR:

**MORGAN STANLEY MORTGAGE CAPITAL HOLDINGS LLC, a New York limited liability company, successor-in-interest by merger to MORGAN STANLEY MORTGAGE CAPITAL INC., a New York Corporation**

By:   
Name: Cynthia Eckes  
Title: Vice President

Property of Cook County Clerk's Office


STATE OF NEW YORK )

COUNTY OF NEW YORK )

On the 15<sup>th</sup> day of November, 2007, before me, Lucy Robinson, a Notary Public in and for said state, personally appeared Cynthia Eckes, as Vice President of Morgan Stanley Mortgage Capital Holdings LLC, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

My Commission Expires:

Signature:   
Notary Public

\_\_\_\_\_

LUCY ROBINSON  
NOTARY PUBLIC, STATE OF NEW YORK  
No. 01R06091186  
QUALIFIED IN KINGS COUNTY  
MY COMMISSION EXPIRES APRIL 28, 2011

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## EXHIBIT A

### LEGAL DESCRIPTION

Parcel 1:

MAJESTIC HOTEL SUB-BASEMENT PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +3.95 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY [EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 33.00 FEET TO THE SOUTHWEST CORNER OF SAID LOT 28; THENCE SOUTH 90°00'00" EAST ALONG THE SOUTH LINE OF LOT 28, AFORESAID, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 18.59 FEET; THENCE SOUTH 90°00'00" EAST, 7.52 FEET; THENCE NORTH 00°00'00" EAST, 8.74 FEET; THENCE NORTH 90°00'00" WEST, 7.57 FEET; THENCE NORTH 00°18'43" WEST, 163.79 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 191.08 FEET TO THE SOUTH LINE OF SAID LOT 30; THENCE NORTH 90°00'00" WEST, ALONG THE SOUTH LINE OF LOTS 28, 29 AND 30, AFORESAID, 79.68 FEET TO THE POINT OF BEGINNING, (EXCEPT THAT PART THEREOF DESCRIBED AS THAT PART OF LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +3.95 FEET ABOVE CHICAGO CITY DATUM, ALL TAKEN AS A TRACT AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 85.33 FEET; THENCE SOUTH 90°00'00" EAST, 15.89 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 15.50 FEET; THENCE SOUTH 00°00'00" WEST, 10.00 FEET; THENCE NORTH 90°00'00" WEST, 15.50 FEET; THENCE NORTH 00°00'00" WEST, 10.00 FEET TO THE POINT OF BEGINNING)], IN COOK COUNTY, ILLINOIS.

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## MAJESTIC HOTEL BASEMENT PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.70 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +3.95 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 33.00 FEET TO THE SOUTHWEST CORNER OF SAID LOT 28; THENCE SOUTH 90°00'00" EAST ALONG THE SOUTH LINE OF LOT 28, AFORESAID, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 18.59 FEET; THENCE SOUTH 90°00'00" EAST, 7.52 FEET; THENCE NORTH 00°00'17" WEST, 23.74 FEET; THENCE SOUTH 90°00'00" EAST, 22.69 FEET; THENCE NORTH 00°00'00" EAST, 10.00 FEET; THENCE NORTH 90°00'00" WEST, 30.39 FEET; THENCE NORTH 00°18'43" WEST, 138.79 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 191.08 FEET TO THE SOUTH LINE OF SAID LOT 30; THENCE NORTH 90°00'00" WEST, ALONG THE SOUTH LINE OF LOTS 28, 29 AND 30, AFORESAID, 79.68 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

## MAJESTIC HOTEL FIRST FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +32.70 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.70 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 34.00 FEET; THENCE SOUTH 90°00'00" EAST ALONG THE SOUTH LINE OF LOT 28, AFORESAID, 20.46 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'53" WEST, 41.41 FEET; THENCE NORTH 90°00'00" EAST, 0.12 FEET; THENCE NORTH 00°12'11" EAST, 10.98 FEET; THENCE SOUTH 90°00'00" WEST, 19.89 FEET; THENCE NORTH 00°18'43" WEST, 137.73 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 190.08 FEET; THENCE NORTH 90°00'00" WEST, 60.22 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

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## MAJESTIC HOTEL SECOND FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +46.56 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +32.76 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 34.00 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 17.59 FEET; THENCE NORTH 90°00'00" EAST, 7.89 FEET; THENCE NORTH 00°00'00" EAST, 23.66 FEET; THENCE NORTH 90°00'00" EAST, 13.32 FEET; THENCE NORTH 00°00'00" EAST, 9.73 FEET; THENCE NORTH 90°00'00" WEST, 21.39 FEET; THENCE NORTH 00°18'43" WEST, 139.14 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 190.08 FEET; THENCE NORTH 90°00'00" WEST, 79.68 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

## MAJESTIC HOTEL THIRD FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +57.54 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +46.56 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 34.00 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 17.59 FEET; THENCE SOUTH 90°00'00" EAST, 8.23 FEET; THENCE NORTH 00°00'00" EAST, 23.61 FEET; THENCE NORTH 90°00'00" EAST, 13.11 FEET; THENCE NORTH 00°00'00" EAST, 9.76 FEET; THENCE NORTH 90°00'00" WEST, 21.52 FEET; THENCE NORTH 00°18'43" WEST, 139.16 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 190.08 FEET; THENCE NORTH 90°00'00" WEST, 79.68 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.



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## MAJESTIC HOTEL FOURTH FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +72.54 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +59.54 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 85.08 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 139.04 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 155.16 FEET; THENCE NORTH 90°00'00" WEST, 58.20 FEET; THENCE NORTH 00°00'00" EAST, 16.16 FEET; THENCE NORTH 90°00'00" WEST, 21.60 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

## MAJESTIC HOTEL FIFTH FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +85.54 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +72.54 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 85.11 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 139.01 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 155.16 FEET; THENCE SOUTH 90°00'00" WEST, 58.30 FEET; THENCE NORTH 00°00'00" EAST, 16.19 FEET; THENCE NORTH 90°00'00" WEST, 21.50 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

## MAJESTIC HOTEL SIXTH FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16,

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TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +90.45 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +85.54 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 94.96 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 129.16 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 129.12 FEET; THENCE SOUTH 90°00'00" WEST, 79.73 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

## MAJESTIC HOTEL SIXTH TO SEVENTH FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +109.58 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +90.45 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 183.86 FEET; THENCE SOUTH 90°00'00" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°18'43" WEST, 40.26 FEET; THENCE SOUTH 89°58'21" EAST, 79.85 FEET; THENCE SOUTH 00°15'41" EAST, 40.22 FEET; THENCE SOUTH 90°00'00" WEST, 79.81 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

## MAJESTIC HOTEL SEVENTH TO NINTH FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +125.30 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +109.58 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS



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HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 00°15'41" WEST, ALONG THE EAST LINE THEREOF, 183.86 FEET; THENCE NORTH 90°00'00" WEST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 20.14 FEET; THENCE NORTH 00°00'00" WEST, 40.23 FEET; THENCE SOUTH 89°58'21" EAST, 19.96 FEET; THENCE SOUTH 00°15'41" EAST, 40.22 FEET TO THE POINT OF BEGINNING, ALSO EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°18'43" WEST, ALONG THE WEST LINE THEREOF, 193.32 FEET; THENCE SOUTH 90°00'00" EAST, 31.28 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'00" EAST, 18.83 FEET; THENCE NORTH 90°00'00" EAST, 18.90 FEET; THENCE SOUTH 00°00'00" WEST, 18.83 FEET; THENCE SOUTH 90°00'00" WEST, 18.90 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

## MAJESTIC HOTEL NINTH TO TENTH FLOOR PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +143.27 FEET ABOVE CHICAGO CITY DATUM, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +125.30 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 00°15'41" WEST, ALONG THE EAST LINE THEREOF, 183.86 FEET; THENCE NORTH 90°00'00" WEST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 20.14 FEET; THENCE NORTH 00°00'00" WEST, 40.23 FEET; THENCE SOUTH 89°58'21" EAST, 19.96 FEET; THENCE SOUTH 00°15'41" EAST, 40.22 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

## MAJESTIC HOTEL TENTH FLOOR AND UP PARCEL

LOTS 28, 29 AND 30 IN THE SUBDIVISION OF BLOCK 142 IN SCHOOL SECTION ADDITION TO CHICAGO, IN THE NORTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THE NORTH HALF OF MONROE STREET, LYING SOUTH OF AND ADJOINING LOTS 28, 29 AND 30, AFORESAID, ALL TAKEN AS A TRACT, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +143.27 FEET ABOVE CHICAGO CITY DATUM, LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY, IN COOK COUNTY, ILLINOIS.

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Parcel 2:

Non-exclusive easement for construction purposes appurtenant to and for the benefit of Parcel 1 as set forth and defined in Construction Easement Agreement dated as of November 3, 2005 and recorded November 9, 2005 as document 0531327037 made by Monroe Presentations L.L.C., an Illinois limited liability company, and Shubert Hotel Associates LLC, an Illinois limited liability company, in and upon the property and space described therein.

PIN NUMBER: 17-16-206-018

STREET ADDRESS: 22 West Monroe Street, Chicago, Illinois 60603

Property of Cook County Clerk's Office