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UCC FINANCING STATEMENT

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

SOMERCOR 504, INC.
601 SOUTH LASALLE, SUITE 510
CHICAGO, IL 60605

Doc#: 0807434094 Fee: \$42.00 Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds Date: 03/14/2008 02:58 PM Pg: 1 of 4

	THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				
1. DEBTOR'S EXACT FULL LE JAL NAME - insert only one debtor name (1a	or 1b) - do not abbreviate or combine names				
1a. ORGANIZATION'S NAME					
OR 10900 SOUTH ROUTE 83, LLC					
OR 1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	MIDDLE NAME		
9					
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	
10900 S. ARCHER AVENUE	LEMONT		60439	USA	
1d. TAX ID #; SSN OR EIN ADD'L INFO RE 1e. TYPE OF ORGANIZ (FION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any		•	
ORGANIZATION LLC	ILLINOIS	0239	02399954		
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one	abur name (2a or 2b) - do not abbreviate or com	oine names			
2a. ORGANIZATION'S NAME					
DEARCANGELIS LOUNGE, INC	1				
OR 2b. INDIVIDUAL'S LAST NAME	FIRST JAME	MIDDLE I	NAME	SUFFIX	
	0.				
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	
10900 S. ARCHER AVENUE	LEMONT	IL	60439	USA	
2d. TAX ID #: SSN OR EIN ADD'L INFO RE 2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORCANITATION	1 -	ANIZATIONAL ID#, if any	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
42-1647751 ORPORATIO	N _I ILLINOIS	63831441		NONE	
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR	R S/P) - insert only <u>one</u> secured party nar. e (3a or	(30)			
3a. ORGANIZATION'S NAME		0			
U.S. SMALL BUSINESS ADMINIST	TRATION	- /-/-			
OR 3b. INDIVIDUAL'S LAST NAME	FIRST NAME	DODLE	NAME	SUFFIX	
		0,1		-	
3c. MAILING ADDRESS	CITY	STAIL	POSTAL CODE	COUNTRY	
500 W. MADISON ST., SUITE 1250	CHICAGO	IL	60661	USA	
4. This FINANCING STATEMENT covers the following collateral:					

FOR ALL EQUIPMENT AND FIXTURES FINANCED AS PART OF THE "564 PROJECT", AND ALL PROCEEDS THEREFROM AND REPLACEMENTS THEREOF, INCLUDING BUT NOT LIMITED TO THE ITEMS LISTED ON EXHIBIT A.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESS	OR CONSIGNEE/CONSIGNOR BAILEE/B	BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING
6. X This FINANCING STATEMENT is to be filed [for record] (or record ESTATE RECORDS. Attach Addendum	orded) in the REAL 7, Check to REQUEST SEARC	CH REPORT(S) on Debtor(s) Ali Debtors Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA		
M/L#1698		

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UCC FINANCING STATEM	ENT ADDENDUM					
FOLLOW INSTRUCTIONS (front and back 9. NAME OF FIRST DEBTOR (1a or 1b)	ON RELATED FINANCING STAT	EMENT				
9a. ORGANIZATION'S NAME 10900 SOUTH ROU						
OR 9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX				
10. MISCELLANEOUS:						
	YA,				IS FOR FILING OFF	ICE USE ONLY
11. ADDITIONAL DEBTOR'S EXACT FU 11a. ORGANIZATION'S NAME	LL LF GA', NAME - insert only one n	ame (11a or 11b) - do not abbrevi	ate or combine names			
OR 115. INDIVIDUAL'S LAST NAME	O _/	FIRST NAME		MIDDLE	NAME	SUFFIX
11c. MAILING ADDRESS	O,	CITY		STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	17 IT JURISDICTION OF ORGAN	NIZATION	11g. OR0	L BANIZATIONAL ID #, if	any
12. ADDITIONAL SECURED PART 12a. ORGANIZATION'S NAME SOMERCOR 504, I		NAML - insert only one name	(12a or 12b)			
OR 12b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE	NAME	SUFFIX
12c. MAILING ADDRESS 601 SOUTH LASALL	E, SUITE 510	CHICAGO	C	STATE	POSTAL CODE	USA
	timber to be cut or as-extracted	16. Additional collateral descri	ption:	T'S		
15. Name and address of a RECORD OWNER (if Debtor does not have a record interest):	of above-described real estate	17. Check only if applicable a Debtor is a Trust or 18. Check only if applicable a Debtor is a TRANSMITTIN Filed in connection with a	Trustee acting with re nd check <u>only</u> one box IG UTILITY Manufactured-Home	espect to p		or Decedent's Estate

FILING OFFICE COPY --- NATIONAL UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 07/29/98)

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EXHIBIT A

TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT

- All fixtures and personal property now or hereafter owned by Debtor and attached to or contained in and used or useful in connection with the real estate more fully described herein (the "Property") or the improvements thereon, including without limitation any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, fans, fittings, floor coverings, freezers, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, shipping dock load level, sinks, sprinklers, stokers, stoves, toilets, trash compactor systems, ventilators, wall coverings, washers, wastewater facilities, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor, whether or not the same be attached to such improvements, and any and all proceeds of any of the foregoing.
- 2. All of Debtor's assets, howsoever arising, wherever located and whether now owned or existing or hereafter existing or acquired, including, but not limited to, the following:
 - (i) all Equipment;
 - (ii) all furniture and fixth res;
 - (iii) any and all substitutions, renewals, improvements, replacements, additions and proceeds of (i) through (ii) above, including, without limitation, proceeds of insurance policies.

"Equipment" shall mean all machinery and equipment owned by Debtor, wherever located, whether now owned or hereafter existing or acquired by Debtor, any embedded software thereon, any additions thereon, accessions thereto or replacements of parts thereof.

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EXHIBIT 🔓

LEGAL DESCRIPTION

Legal Description: Parcel 1: The North 121.17 feet of Lot 1 in Doolin and Kirk's Resubdivision of the East 404.7 feet of the Southwest Quarter of the Southeast Quarter of the Southeast Quarter of Section 14, Township 37 North, Range 11 Fast of the Third Principal Meridian, (except Lots 1 to 5, both inclusive, in Christian Boes Subdivision of certain parts the ecf) and excepting that part of said Lot 1 in said Resubdivision falling within a tract described as follows: beginning 823.6 feet North of the Southeast corner of said Section 14; thence West 300 feet; thence North 50 feet; thence East 100 feet; thence South 50 feet to the point of beginning, in Cook County, Illinois.

Parcel 2: That part of Lot 2 in Doolin and Kirk's Resubdivision of the East 404.7 feet of the Southwest Quarter of the Southeast Quarter together with the Southeast Quarter of the Southeast Quarter (except Lots 1 to 5, both inclusive, in Christian Boes Subdivision of certain parts thereof) of Section 14, Township 37 North, Range 11 East of the Third Principal Meridian according to the plat thereof recorded August 30, 1669 as document 1149383 in Book 37 of Plats, Page 18, described as follows: beginning at the Southeast corner of said Lot 2 on the center line of Sag-Lemont Road; thence North along the East line of said Lot 2 a distance of 436 feet to a point for a point of beginning; thence Westerly and parallel to the Southerly line of said Lot 2 a distance of 300 feet; theree Northerly on a line parallel to the East line of said East line extended North a distance of 415.40 feet more or less to the North line of said Lot 2: thence East along the North line of said Lot 2 to its point of intersection with the Southwesterly line of the certain strip of land dedicated for road purposes by instrument dated June 3, 1937 and recorded June 11, 1937 as document 12010930; thence Southeasterly along the said Southwesterly line of that certain strip dedicated for road purposes by instrument recorded as document 12010930 to its point of intersection with the North line of Lot 1 of said Doolin and Kirk's Resubdivision; thence West along the said North line of Lot 1 to the Northwest corner of said Lot 1; thence South along the West line of Lot 1 (being also an East line of said Lot 2) to the point of beginning, (excepting from said aforesaid parcel that part thereof described as follows: beginning at the point of intersection of the North line of said Lot 2 with the Westerly right of way of a public highway dedicated by instrument dated June 3, 1937 and recorded June 11, 1337 as document number 12010930; thence Southeasterly along a curve to the right having a radius of 1453.75 feet and a chord bearing of South 42 degrees 49 minutes 39 seconds East, a distance of 21.83 feet to a point in the Westerly night of way of the aforementioned public highway; thence South 35 degrees 36 minutes 32 seconds West a distance of 52.25 feet to a point; thence North 29 degrees 50 minutes 57 seconds West a distance of 66.96 feet to a point in the North line of Lot 2; thence North 89 degrees 30 minutes 33 seconds East along the North line of said Lot 2, a distance of 48.92 feet to the point of beginning, in Cook County, Illinois.

Permanent Index #'s: 22-14-401-010-0000 Vol. 062 and 22-14-401-026-0000 Vol. 062

Property Address: 10900 Route 83, Lemont, Illinois 60439