

UNOFFICIAL COPY



0807934045

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

Doc#: 0807934045 Fee: \$42.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 03/19/2008 10:12 AM Pg: 1 of 4

3/13 8426345 D-1 J Fagan

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

KELLEY DRYE & WARREN LLP
101 Park Avenue
New York, New York 10178
Attn: James J. Kirk, Esq.

THIS SPACE FOR USE OF FILING OFFICER

1. DEBTOR'S EXACT FULL LEGAL NAME -- insert only one debtor name (1a or 1b) -- do not abbreviate or combine names

1a. ORGANIZATION'S NAME
READING ROYAL GEORGE, LLC

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS **c/o Reading International, Inc., 500 Citadel Drive, Suite 700** CITY **Commerce** STATE **CA** POSTAL CODE **90040** COUNTRY **USA**

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION **LLC** 1f. JURISDICTION OF ORGANIZATION **Delaware** 1g. ORGANIZATIONAL I.D.#, if any None

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME -- insert only one debtor name (2a or 2b) -- do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL I.D.#, if any None

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) -- insert only one secured party (3a or 3b)

3a. ORGANIZATION'S NAME
SUN LIFE ASSURANCE COMPANY OF CANADA (U.S.)

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS **c/o Sun Life Assurance Company of Canada, One Sun Life Executive Park** CITY **Wellesley Hills** STATE **MA** POSTAL CODE **02481** COUNTRY **USA**

4. This FINANCING STATEMENT covers the following collateral:

Please See Exhibits A and B attached hereto and made a part hereof.

To be filed with the Office of the Cook County Clerk's Office, State of Illinois.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOB SELLOR/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Attach Addendum 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2 (ADDITIONAL FEE) [optional]

8. OPTIONAL FILER REFERENCE DATA **Sun Life Loan No.: 740461**

UNOFFICIAL COPY

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME

READING ROYAL GEORGE, LLC

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

10. MISCELLANEOUS

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME – insert only one name (11a or 11b) – do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11d. **SEE INSTRUCTIONS**

ADD'L INFO RE
ORGANIZATION
DEBTOR

11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION

11g. ORGANIZATIONAL ID, if any

NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR'S NAME – insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

**See Exhibits A and B attached hereto
and made a part hereof.**

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate
(if Debtor does not have a record interest):

17. Check only if application and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction – effective 30 years

Filed in connection with a Public-Finance Transaction – effective 30 years

UNOFFICIAL COPY

Loan No. 740461

EXHIBIT A

TO FINANCING STATEMENT FORM UCC-1

DATED: **March 17, 2008**

between

READING ROYAL GEORGE, LLC

and

SUN LIFE ASSURANCE COMPANY OF CANADA (U.S.)

All of Debtor's right, title and interest in and to any and all of the following property pursuant to that certain Mortgage and Security Agreement (the "Mortgage") dated as of even date herewith between Debtor, as mortgagor, and Secured Party, as mortgagee, which Mortgage encumbers the real property and all fixtures now or hereafter affixed to such property, particularly described in Exhibit B hereto (the "Realty"):

Personal property of any kind or nature whatsoever, whether tangible or intangible, which is used or will be used in the construction of, or is or will be placed upon, or is derived from or used in connection with, the maintenance, use, occupancy, or enjoyment of the Realty including, without limitation, all accounts, documents, instruments, chattel paper, equipment, general intangibles and inventory (as those terms are defined in the Uniform Commercial Code of the State), all plans and specifications, contracts and subcontracts for the construction, reconstruction or repair of the improvements, bonds, permits, licenses, guarantees, warranties, causes of action, judgments, claims, profits, security deposits, utility deposits, refunds of fees, insurance premiums, deposits paid to any governmental authority, letters of credit, insurance policies, insurance proceeds, taking proceeds, and escrowed funds together with all present and future attachments, accretions, accessions, replacements, and additions thereto and products and proceeds thereof.

UNOFFICIAL COPY

EXHIBIT B

TO FINANCING STATEMENT FORM UCC-1

REAL PROPERTY DESCRIPTION

READING ROYAL GEORGE, LLC

and

SUN LIFE ASSURANCE COMPANY OF CANADA (U.S.)

LOT 53 (EXCEPT THE SOUTH 6 FEET THEREOF), AND ALL OF LOTS 54, 55, 56, 57, 58, 59 AND 60 IN IRA SCOTT'S SUBDIVISION OF THE WEST 1/2 OF THE WEST 1/2 OF BLOCK 1 IN SHEFFIELD'S ADDITION TO CHICAGO OF SECTIONS 29, 31, 32 AND 33, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO DESCRIBED AS:

THAT PART OF THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS:

COMMENCING AT THE INTERSECTION OF THE EAST ROW. LINE OF NORTH HALSTEAD STREET AND NORTH ROW. LINE OF WEST NORTH AVENUE; THENCE NORTH ALONG EAST ROW. LINE OF NORTH HALSTEAD STREET A DISTANCE OF 322 FEET TO THE POINT OF BEGINNING; THENCE NORTH 0 DEGREES 8 MINUTES 39 SECONDS WEST A DISTANCE OF 185.56 FEET; THENCE NORTH 89 DEGREES 58 MINUTES 34 SECONDS EAST A DISTANCE OF 140.46 FEET; THENCE SOUTH 0 DEGREES 8 MINUTES 39 SECONDS EAST A DISTANCE OF 186.56 FEET; THENCE SOUTH 89 DEGREES 58 MINUTES 34 SECONDS WEST A DISTANCE OF 140.46 FEET TO THE POINT OF BEGINNING.