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Doc#: 0811334027 Fee: \$42.00  
Eugene "Gene" Moore RHSP Fee: \$10.00  
Cook County Recorder of Deeds  
Date: 04/22/2008 09:35 AM Pg: 1 of 4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)  
(212) 732-2000

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Cullen and Dykman LLP  
44 Wall Street -19<sup>th</sup> Floor  
New York, New York 10005

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
OR FOREST-CHICAGO, L.L.C.

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
1305 WILEY ROAD, SUITE 106 SCHAUMBURG IL 60173 USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any  
LIM LIABILITY COLORADO  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME  
OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
OR FANNIE MAE

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
3900 WISCONSIN AVENUE N W WASHINGTON DC USA

4. This FINANCING STATEMENT covers the following collateral:

All articles of personal property attached to or used in any way in connection with the operation or renting of the premises described on the attached Addendum ("Premises"), including, but not limiting the generality of the foregoing to, all partitions, elevators, engines, motors, dynamos, boilers, furnaces, fuel oil, coal; heating, refrigerating, air conditioning, plumbing, gas and electric light equipment; vacuum cleaning systems; sprinkler system or other fire preventing or extinguishing equipment and materials; stoves, ranges, refrigerators, washing machines, clothes dryers, dishwashers, refuse compactors, saunas, awnings, screens, window shades; furniture and furnishings for the common halls and lobbies; furnishings and equipment of any hotel, motel, resort, health spa, restaurant, recreation facility, hospital, nursing home, adult residence or other health care related facility, theater, place of public or private assemblage, club and lodge, constituting all or part of the Premises; also all other articles constituting a part of or used in connection with the operation of the buildings and other structures situated upon and constituting part of the Premises, and all buildings, structures, improvements, fixtures and articles of personal property at any time, now or hereafter, constructed, affixed to or placed upon said Premises or used in connection with the operation thereof.

5. ALTERNATIVE DESIGNATIONS (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORTS ON Debtors (optional) ALL DEBTORS DEBTOR 1 DEBTOR 2

8. OPTIONAL FILER REFERENCE DATA WK/lp 04/21/08 First American Title Insurance Company  
File Number D08-0225 Loan Number 7210613

File in Cook County

201 ACCEPTED FOR FILING # 335445  
DEC 28 3 42

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## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

<b>A. NAME &amp; PHONE OF CONTACT AT FILER [optional]</b> (212) 732-2000
<b>B. SEND ACKNOWLEDGMENT TO: (Name and Address)</b>  Cullen and Dykman LLP 44 Wall Street -19 <sup>th</sup> Floor New York, New York 10005

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**1. DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

OR	1a. ORGANIZATION'S NAME <b>FOREST-CHICAGO, L.L.C.</b>			
OR	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS <b>1305 WILEY ROAD, SUITE 106</b>				
CITY: <b>SCHAUMBURG</b>				
STATE: <b>IL</b> POSTAL CODE: <b>60173</b> COUNTRY: <b>USA</b>				
1d. <b>SEE INSTRUCTIONS</b>	ADD'L INFO RE ORGANIZATION OF DEBTOR	1e. TYPE OF ORGANIZATION <b>LIMIT LIABILITY CO</b>	1f. JURISDICTION OF ORGANIZATION <b>COLORADO</b>	1g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

OR	2a. ORGANIZATION'S NAME			
OR	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS				
CITY				
STATE      POSTAL CODE      COUNTRY				
2d. <b>SEE INSTRUCTIONS</b>	ADD'L INFO RE ORGANIZATION OF DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

**3. SECURED PARTY'S NAME** (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME <b>FANNIE MAE</b>			
OR	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS <b>3900 WISCONSIN AVENUE N W</b>				
CITY: <b>WASHINGTON</b>				
STATE: <b>DC</b> POSTAL CODE      COUNTRY: <b>USA</b>				

**4. This FINANCING STATEMENT covers the following collateral:**

All articles of personal property attached to or used in any way in connection with the operation or renting of the premises known as **808 Forest Avenue, Evanston, Illinois 60202** ("Premises") including but not limiting the generality of the foregoing to, all partitions, elevators, engines, motors, dynamos, boilers, furnaces, fuel oil, coal; heating, refrigerating, air conditioning, plumbing, gas and electric light equipment; vacuum cleaning systems; sprinkler system or other fire preventing or extinguishing equipment and materials; stoves, ranges, refrigerators, washing machines, clothes dryers, dishwashers, refuse compactors, saunas, awnings, screens, window shades; furniture and furnishings for the common halls and lobbies; furnishings and equipment of any hotel, motel, resort, health spa, restaurant, recreation facility, hospital, nursing home, adult residence or other health care related facility, theater, place of public or private assemblage, club and lodge, constituting all or part of the Premises; also all other articles constituting a part of or used in connection with the operation of the buildings and other structures situated upon and constituting part of the Premises, and all buildings, structures, improvements, fixtures and articles of personal property at any time, now or hereafter, constructed, affixed to or placed upon said Premises or used in connection with the operation thereof.

5. ALTERNATIVE DESIGNATIONS (if applicable):	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. This FINANCING STATEMENT is to be filed (for record) in the REAL ESTATE RECORDS Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORTS ON Debtors (ADDITIONAL FEE) (optional)	<input type="checkbox"/> ALL DEBTORS	<input type="checkbox"/> DEBTOR 1	<input type="checkbox"/> DEBTOR 2		

8. OPTIONAL FILER REFERENCE DATA    WK/tp 04/21/08 First American Title Insurance Company  
 File Number D08-0225 Loan Number 7210613

State of Colorado

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## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME

FOREST-CHICAGO, L.L.C.

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11d. SEE INSTRUCTIONS

ADD'L INFO RE  
ORGANIZATION  
DEBTOR

11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION

11g. ORGANIZATIONAL ID #, if any

NONE

12. ADDITIONAL SECURED PARTY'S or

ASSIG OR S/P'S NAME - Insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing

14. Description of Real Estate:

PREM: 808 FOREST AVENUE  
TOWN: EVANSTON  
COUNTY: COOK  
TAX ID #: 11-19-403-012-0000

15. Name and address of RECORD OWNER of above-described real estate (if Debtor does not have a record interest)

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY  
 Filed in connection with a Manufactured - Home transaction -- effective 30 years  
 Filed in connection with a Public - Finance Transaction -- effective 30 years

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EXHIBIT A  
[DESCRIPTION OF THE LAND]

ALL THAT CERTAIN PLOT, PIECE, OR PARCEL OF LAND WITH THE BUILDINGS AND IMPROVEMENTS THEREON ERECTED, SITUATE, LYING, AND BEING IN COOK COUNTY AND STATE OF ILLINOIS, SAID PLOT OF LAND BEING MORE PARTICULARLY BOUNDED AND DESCRIBED AS FOLLOWS:

LOTS 21 AND 22 IN THE RESUBDIVISION OF BLOCK 9 IN WHITE'S ADDITION TO EVANSTON IN SECTION 9, TOWNSHIP 41 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Perm Tax #: 11-19-403-012-0000  
County: Cook  
Premises: 808 Forest Avenue  
Evanston, Illinois 60202

Property of Cook County Clerk's Office