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Doc#: 0814210184 Fee: \$42.50  
Eugene "Gene" Moore RHSP Fee: \$10.00  
Cook County Recorder of Deeds  
Date: 05/21/2008 04:23 PM Pg: 1 of 4

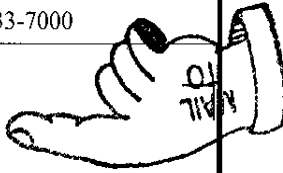
## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]  
**FREDERICK C.C. BOYD, III, ESQ. 404/233-7000**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**FREDERICK C.C. BOYD, III, ESQ.  
 MORRIS MANNING & MARTIN, LLP  
 1600 ATLANTA FINANCIAL CENTER  
 3343 PEACHTREE ROAD, NE  
 ATLANTA, GA 30326**



THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

### 1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
**C.H. JAMES RESTAURANT HOLDINGS, LLC**

OR

1b. INDIVIDUAL'S LAST NAME

1c. MAILING ADDRESS  
**1020 North Milwaukee Avenue, Suite 360**

CITY: **Deerfield** STATE: **IL** POSTAL CODE: **60015** COUNTRY: **USA**

1d. TAX ID #, SSN OR EIN

ADD'L INFO RE ORGANIZATION DEBTOR

1e. TYPE OF ORGANIZATION  
 limited liability co

1f. JURISDICTION OF ORGANIZATION  
**Delaware**

1g. ORGANIZATIONAL ID #, if any  
**3802832**  NONE

### 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. TAX ID #, SSN OR EIN

ADD'L INFO RE ORGANIZATION DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any  NONE

### 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
**BANK OF AMERICA, N.A.**

OR

3b. INDIVIDUAL'S LAST NAME

3c. MAILING ADDRESS  
**600 PEACHTREE STREET, NE, GA1-006-13-20**

CITY: **ATLANTA** STATE: **GA** POSTAL CODE: **30308** COUNTRY: **USA**

### 4. This FINANCING STATEMENT covers the following collateral:

THOSE ITEMS DESCRIBED ON EXHIBIT "A" NOW OR HEREAFTER ATTACHED TO, LOCATED IN OR USED IN CONNECTION WITH THE REAL PROPERTY DESCRIBED IN SCHEDULE "1" ATTACHED HERETO.

PROPERTY LOCATION: UNIT # 8312 - 7222 S. Stony Island Avenue, Chicago, Cook County, Illinois 60649

PROPERTY INDEX NO. 20-25-308-008-0000

5. ALTERNATIVE DESIGNATION (if applicable):  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (OPTIONAL FEE)  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA

COOK COUNTY, ILLINOIS FILING

(Unit 8312)

(MM&M File No. 6109/46749)

SC  
MAY  
PH  
4/11

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## UCC FINANCING STATEMENT ADDENDUM

**FOLLOW INSTRUCTIONS (front and back) CAREFULLY**

### 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME

OR C.H. JAMES RESTAURANT HOLDINGS, LLC

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

### 10. MISCELLANEOUS:

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### 11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR 11b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

### 11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11d. TAX ID #: SSN OR EIN

ADD'L INFO RE  
ORGANIZATION  
DEBTOR

11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION

11g. ORGANIZATIONAL ID #, if any

NONE

### 12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR 12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

### 12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:

All that tract and parcel of land commonly known as  
7222 S. Stony Island Avenue, Chicago, Cook County,  
Chicago 60649

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate  
(if Debtor does not have a record interest):

Burger King Corporation  
P.O. Box 932980  
Atlanta, Georgia 31193

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

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Unit:

**Unit No. 8312**

7222 S. Stony Island Avenue

Chicago, Cook County, Illinois 60649

## **EXHIBIT A** **TO UCC-1 FINANCING STATEMENT**

C.H. JAMES RESTAURANT HOLDINGS, LLC,  
a Delaware limited liability company ("Debtor")

All terms used herein having their initial letters capitalized and not otherwise defined herein shall be defined as set forth in the security documents to which this filing pertains.

- (a) All equipment and fixtures held or maintained at the Unit located at 7222 S. Stony Island Avenue, Chicago, Cook County, Illinois 60649 or otherwise used in the ownership or operation of the Unit (including, without limitation, food preparation equipment, decorations, seating, signage, furniture, and other machinery and office equipment), together with all additions and accessions thereto and replacements therefor (collectively, the "Equipment");
- (b) All inventory held or maintained at the Unit or otherwise used in the ownership or operation of the Unit (including, without limitation, (i) all food and paper inventory and all other raw materials, work in process and finished goods and (ii) all such goods which are returned to or repossessed by Debtor), together with all additions and accessions thereto, replacements therefor, products thereof and documents therefor (collectively, the "Inventory");
- (c) All accounts, chattel paper, instruments, deposit accounts and other rights to the payment of money (including, without limitation, general intangibles and contract rights) arising as a result of any activities conducted by, through or at the Unit (including, without limitation, payments received with respect to termination, arbitration or litigation under the Franchise Agreement) (collectively, the "Receivables") and all contracts, security agreements, leases, guaranties and other agreements evidencing, securing or otherwise relating to the Receivables (collectively, the "Related Contracts");
- (d) All other general intangibles and contract rights not otherwise described above acquired, held, used, sold or consumed in connection with the Unit or relating to or arising out of the Unit (including, without limitation, (i) customer and supplier lists and contracts, books and records, computer programs and other intellectual property, insurance policies, tax refunds, contracts for the purchase of real or personal property, (ii) all patents, copyrights, trademarks, tradenames and service marks, (iii) to the extent permitted by the terms thereof, all licenses to use, applications for, and other rights to, such patents, copyrights, trademarks, tradenames and service marks, (iv) all goodwill of Debtor, (v) to the extent permitted by the Franchise Agreement or Franchisor, the Franchise Agreement and any rights thereunder, including the right to receive payments, and (vi) to the extent permitted by the terms thereof, any other agreement between Debtor and Franchisor);
- (e) All other property not otherwise described above acquired, held, used, sold or consumed in connection with the Unit or relating to the Unit or the management thereof (including, without limitation, all money, certificated securities, uncertificated securities, documents and goods); and
- (f) All proceeds of the foregoing (including, without limitation, whatever is receivable or received when Collateral or proceeds is sold, collected, exchanged, returned, substituted or otherwise disposed of, whether such disposition is voluntary or involuntary, including rights to payment and return premiums and insurance proceeds under insurance with respect to any Collateral, and all rights to payment with respect to any cause of action affecting or relating to the Collateral).

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Unit:

**Unit No. 8312**

7222 S. Stony Island Avenue

Chicago, Cook County, Illinois 60649

## SCHEDULE I

### LEGAL DESCRIPTION

Lots 5, 6, 7, 8, 9 and 10 in Block 9 in Subdivision by John G. Shortall as Trustees of the North 1/2 of the Northeast 1/4 of Section 26, Township 38 North, Range 14 East of the Third Principal Meridian in Cook County, Illinois.

Property of Cook County Clerk's Office