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Doc#: 0817218061 Fee: \$46.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 06/20/2008 12:14 PM Pg: 1 of 6

UCC FINANCING STATEMENT AMENDMENT
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
Phone (800) 331-3282 Fax (818) 662-4141

B. SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 18047 THE BANK OF NE

UCC Direct Services	14759232
P.O. Box 29071	ILIL
Glendale, CA 91209-9071	FIXTURE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
0318431056 07/03/03 CC IL Cook+

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.
 DELETE name: Give record name to be deleted in item 6a or 6b.
 ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY

OR

6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
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7d. SEE INSTRUCTION	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE
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8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.
see attachments for file #0318431056, Parcel ID 14-32-200-023

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
BANK ONE, NATIONAL ASSOCIATION, AS TRUSTEE

OR

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA
14759232 Debtor Name: ILLINOIS EDUCATIONAL FACILITIES AUTHORITY 10212727 Joyce Wallington-Jones

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UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

0318431056 07/03/03 CC IL Cook+

12. NAME of PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a. ORGANIZATION'S NAME BANK ONE, NATIONAL ASSOCIATION, AS TRUSTEE			
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

13. Use this space for additional information

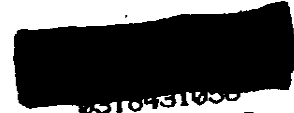
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— Description: see attachments. Parcel ID: see attachments

Property of Cook County Clerk's Office

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Acc Key 10212727
Ticket # 647511



0310431030
Eugene "Gene" Moore Fee: \$30.00
Cook County Recorder of Deeds
Date: 07/03/2003 02:11 PM Pg. 1 of 4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

JENINE M. PHILLIPS
CHAPMAN AND CUTLER
111 WEST MONROE STREET
CHICAGO, ILLINOIS 60603

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8129203 D2

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
120 SOUTH RIVERSIDE PLAZA, SUITE 1200 CHICAGO IL 60606 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION STATE AGENCY 1f. JURISDICTION OF ORGANIZATION ILLINOIS 1g. ORGANIZATIONAL ID #, if any NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
BANK ONE, NATIONAL ASSOCIATION, AS TRUSTEE

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
55 WEST MONROE STREET CHICAGO IL 60670 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOB SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional): All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

SERIES 2003C-D MORTGAGE-FILED WITH COOK COUNTY RECORDER

Box 333

4

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

10. MISCELLANEOUS

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11d. TAX ID #: SSN OR EIN

ADD'L INFO RE ORGANIZATION DEBTOR

11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION

11g. ORGANIZATIONAL ID #, if any

NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - Insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or ore-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE APPENDIX A ATTACHED HERETO AND MADE A PART HEREOF

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 07/29/98)

NATUCCI - 5/4/01 CT System Online

DMSNo.

UNOFFICIAL COPY**EXHIBIT A TO UCC-1 FOR SERIES 2003C-D MORTGAGE**

Debtor: Illinois Educational Facilities Authority
120 South Riverside Plaza
Suite 1200
Chicago, Illinois 60606

Secured Party: Bank One, National Association,
as trustee
55 West Monroe Street
Chicago, Illinois 60670
Attn: Corporate Trust Department

All right, title and interest of the Debtor in and to (i) the First Mortgage Note, Series 2003C, of MJH Education Assistance Illinois II LLC (the "Institution") and the First Mortgage Note, Series 2003D of the Institution, and all sums payable in respect of the indebtedness evidenced thereby, (ii) the Loan Agreement, Mortgage and Security Agreement dated as of June 1, 2003 (the "Mortgage") between the Institution and the Debtor (except for Unassigned Rights as defined therein), the Mortgaged Property described in the Mortgage and in *Appendix A* attached hereto and made a part hereof and the Tenant Estoppel Certificate and Attornment Agreement dated as of June 1, 2003 among the Institution, DePaul University (the "University") and the Debtor, (iii) all cash and securities held in the funds and accounts established under the Trust Indenture dated as of June 1, 2003 (the "Indenture") between the Debtor and the Secured Party and all other property pledged thereunder (other than the Rebate Fund referred to in the Indenture), and (iv) any and all other property of every kind, conveyed, pledged, assigned or transferred, by delivery or by writing of any kind, as and for additional security in favor of the Secured Party under the Indenture.

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APPENDIX A

DESCRIPTION OF REAL ESTATE

Property Address: **Munroe Hall**
 2312 North Clifton Avenue
 Chicago, Illinois 60614

Legal Description of the Property:

LOTS 19 THROUGH 27, BOTH INCLUSIVE, AND THE SOUTH 10 FEET, 8.5 INCHES OF LOT 28, IN THE SUBDIVISION OF THE NORTHWEST _ OF BLOCK 11 IN SHEFFIELD S ADDITION TO CHICAGO, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 23, 1876 AS DOCUMENT NO. 111964, IN BOOK 12 OF PLATS, PAGE 32, ALL IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Permanent Index Number: **Part of 14-32-200-023**

Proprietary Cook County Clerk's Office