

# UNOFFICIAL COPY



## UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

Doc#: 0817218064 Fee: \$48.00  
Eugene "Gene" Moore RHSP Fee: \$10.00  
Cook County Recorder of Deeds  
Date: 06/20/2008 12:22 PM Pg: 1 of 7

A. NAME & PHONE OF CONTACT AT FILER (optional)  
Phone (800) 331-3282 Fax (818) 662-4141

B. SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 18047 THE BANK OF NE

UCC Direct Services	14758807
P.O. Box 29071	ILIL
Glendale, CA 91209-9071	FIXTURE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #  
0318431055 07/03/03 CC IL Cook+

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2.  TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3.  CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4.  ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects  Debtor or  Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.

DELETE name: Give record name to be deleted in item 6a or 6b.

ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME  
MJH EDUCATION ASSISTANCE ILLNOIS II LLC

OR

6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
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7d. SEE INSTRUCTION

ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any
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NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral  deleted or  added, or give entire  restated collateral description, or describe collateral  assigned.

SEE ATTACHMENTS FOR FILE #0318431055, Parcel 14-32-200-023

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here  and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME  
BANK ONE, NATIONAL ASSOCIATION, AS TRUSTEE

OR

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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## UCC FINANCING STATEMENT AMENDMENT ADDENDUM FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

0318431055 07/03/03 CC IL Cook+

12. NAME of PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a ORGANIZATION'S NAME

BANK ONE, NATIONAL ASSOCIATION, AS TRUSTEE

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

13. Use this space for additional information

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

— Description: SEE ATTACHMENTS. Parcel ID: SEE ATTACHMENTS

Property of Cook County Clerk's Office

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Acct Key 10212727  
Fideli # 647514



0318431055

Eugene "Gene" Moore Fee: \$32.00  
Cook County Recorder of Deeds  
Date: 07/03/2003 02:10 PM Pg: 1 of 5

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

JENINE M. PHILLIPS  
CHAPMAN AND CUTLER  
111 WEST MONROE STREET  
CHICAGO, ILLINOIS 60603

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1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
MJH EDUCATION ASSISTANCE ILLINOIS II LLC

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
280 SOUTH BEVERLY DRIVE, SUITE 204 BEVERLY HILLS CA 90212 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION LIMITED LIABILITY COMPANY 1f. JURISDICTION OF ORGANIZATION ILLINOIS 1g. ORGANIZATIONAL ID #, if any  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE or ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
120 SOUTH RIVERSIDE PLAZA, SUITE 1200 CHICAGO IL 60606 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6.  THIS FINANCING STATEMENT IS TO BE FILED (for record) (or recorded) IN THE REAL ESTATE RECORDS. Attach Addendum if applicable. 7. CHECK TO REQUEST SEARCH REPORT(S) ON Debtor(s) (optional) ADDITIONAL FEE: All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA SERIES 2003C-D MORTGAGE - FILED WITH COOK COUNTY RECORDER

Box 333

100713

8129703D2

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## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

1a. ORGANIZATION'S NAME  
**MJH EDUCATION ASSISTANCE ILLINOIS II LLC**

OR

1b. INDIVIDUAL'S LAST NAME      FIRST NAME      MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME      FIRST NAME      MIDDLE NAME      SUFFIX

11c. MAILING ADDRESS      CITY      STATE      POSTAL CODE      COUNTRY

11d. TAX ID #: SSN OR EIN      ADD'L INFO RE ORGANIZATION DEBTOR      11e. TYPE OF ORGANIZATION      11f. JURISDICTION OF ORGANIZATION      11g. ORGANIZATIONAL ID #, if any  NONE

12.  ADDITIONAL SECURED PARTY'S or  ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME  
**BANK ONE NATIONAL ASSOCIATION, AS TRUSTEE**

OR

12b. INDIVIDUAL'S LAST NAME      FIRST NAME      MIDDLE NAME      SUFFIX

12c. MAILING ADDRESS      CITY      STATE      POSTAL CODE      COUNTRY

**55 WEST MONROE STREET      CHICAGO      IL      60670      USA**

13. This FINANCING STATEMENT covers  timber to be cut or  ice-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:  
**SEE APPENDIX A ATTACHED HERETO AND MADE A PART HEREOF**

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest).

17. Check only if applicable and check only one box.  
 Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.  
 Debtor is TRANSMITTING UTILITY  
 Filed in connection with a Manufactured-Home Transaction — effective 30 years  
 Filed in connection with a Public-Finance Transaction — effective 20 years

**UNOFFICIAL COPY****EXHIBIT A TO UCC-1 FOR SERIES 2003C-D MORTGAGE**

Debtor: MJH Education Assistance Illinois II LLC  
280 South Beverly Drive, Suite 204  
Beverly Hills, California 90212

Secured Party: Illinois Educational Facilities Authority  
120 South Riverside Plaza  
Suite 1200  
Chicago, Illinois 60606

Assignee of Secured Party: Bank One, National Association,  
as trustee  
55 West Monroe Street  
Chicago, Illinois 60670  
Attn: Corporate Trust Department

All right, title and interest of the Debtor in and to:

(i) any and all moneys and securities from time to time on deposit in any Fund (other than amounts held in the Rebate Fund) established under that certain Trust Indenture dated as of June 1, 2003 (the "Indenture") between the Secured Party and Bank One, National Association, as trustee (the "Trustee"), in accordance with the terms and conditions of that certain Loan Agreement, Mortgage and Security Agreement dated as of June 1, 2003 (the "Mortgage") between the Debtor and the Secured Party relating to the First Mortgage Note, Series 2003C and the First Mortgage Note, Series 2003D, each issued by the Debtor pursuant to the Mortgage;

(ii) the real estate described in *Appendix A* attached hereto, and made a part hereof, together with the entire interest (whether now owned or hereafter acquired) of the Debtor in and to said real estate and the entire interest of the Debtor in and to all buildings, structures, improvements and appurtenances now standing, or at any time hereafter constructed, upon such real estate, including all right, title and interest of the Debtor, if any, in and to all building material, building equipment and fixtures of every kind and nature whatsoever on said real estate or in any building, structure or improvement now or hereafter constructed on said real estate, and the reversion or reversions, remainder or remainders, in and to said real estate (excluding, however, the reversionary interests of the owner or owners of the fee in such real estate following the end of the Ground Lease described in said *Appendix A*), and together with the entire interest of the Debtor in and to all and singular the tenements, hereditaments, easements, rights of way, rights, privileges and appurtenances to said real estate, belonging or in any wise appertaining thereto, including without limitation all claims or demands whatsoever of the Debtor either at law or in equity, in possession or expectancy of, in and to said real

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estate, it being the intention of the parties to the Mortgage that, so far as may be permitted by law, all property of the character hereinabove described, which is now owned or is hereafter acquired by the Debtor and is constructed on said real estate, shall be and remain or become and constitute a portion of said real estate and the security covered by and subject to the lien of the Mortgage, subject to the terms and conditions of the Mortgage, together with all rents, income, revenues and profits thereof;

(iii) the Estoppel Certificate (as defined in the Indenture), and any and all rents and other amounts payable thereunder; and

(iv) any and all other property of every kind and nature from time to time hereafter, by delivery or by writing of any kind, conveyed, pledged, assigned or transferred as and for additional security under the Mortgage by the Institution or by anyone in its own behalf to the Secured Party or the Trustee;

Subject, however, to Permitted Encumbrances, as defined in the Indenture.

**UNOFFICIAL COPY****APPENDIX A****DESCRIPTION OF REAL ESTATE**

Property Address:           Munroe Hall  
                                  2312 North Clifton Avenue  
                                  Chicago, Illinois 60614

**Legal Description of the Property:**

LOTS 19 THROUGH 27, BOTH INCLUSIVE, AND THE SOUTH 10 FEET, 8.5 INCHES OF LOT 28, IN THE SUBDIVISION OF THE NORTHWEST \_ OF BLOCK 11 IN SHEFFIELD S ADDITION TO CHICAGO, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 23, 1876 AS DOCUMENT NO. 111964, IN BOOK 12 OF PLATS, PAGE 32, ALL IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Permanent Index Number:   Part of 14-32-200-023