

Doc#: 0817822065 Fee: \$46.50 Eugene "Gene" Moore RHSP Fee:\$10.00

Cook County Recorder of Deeds Date: 06/26/2008 12:33 PM Pg: 1 of 6

This instrument drafted by, and after recording please return to:

Joseph S. Rupkey, Esq.
Foley & Lardner LLP
777 East Wisconsin Avenue
Milwaukee, Wisconsin 53202-5306

FIRST AMENDMENT

TO

COMBINATION MORTGAGE, FIXTURE FINANCING STATEMENT, SECURITY AGREEMENT AND ASSIGNMENT OF LEASES AND RENTS

THIS FIRST AMENDMENT TO COMBINATION MORTGAGE, FIXTURE FINANCING STATEMENT, SECURITY AGREEMENT AND ASSIGNMENT OF LEASES AND RENTS (this "Amendment") is dated as of the _______ day of June, 2008, by and between COLE TAYLOR BANK, an Illinois banking association and successor in interest to Harris Trust and Savings Bank, as Trustee under Trust Agreement dated May 19, 1988, known as Trust # 94156 ("Mortgagor"), and U.S. BANK NATIONAL ASSOCIATION, a national banking association formerly known as Firstar Bank Illinois ("Lender").

WITNESSETT

WHEREAS, Lender and Lee Drabek and Arlene Drabek, husband and wife (together, "Borrower"), are parties to that certain Loan Agreement dated as of Spriember 1, 2006 (the "2006 Loan Agreement"), and, in connection therewith, Mortgagor entered into that certain Combination Mortgage, Fixture Financing Statement, Security Agreement and Assignment of Leases said Rents recorded in the office of the Cook County Recorder on September 12, 2006, as Document No. 0625533168 (the "Mortgage"), relating to certain real property located in Cook County, Illinois, as more particularly described in Exhibit A attached hereto and made a part hereof;

WHEREAS, the Mortgage secures the payment of all amounts owed Lender oy Borrower under the 2006 Loan Agreement; and

WHEREAS, in connection with an Amendment No. 1 to Loan Agreement dated as of April 7, 2003 and Loan Agreement dated as of September 1, 2006 ("Amendment No. 1"), dated as of June _______, 2008, by and between Borrower and Lender, Mortgagor and Lender desire to amend the Mortgage as herein set forth.

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NOW, THEREFORE, in consideration of the terms and provisions contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by the parties hereto, IT IS AGREED:

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Cook County, Illinois

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- 1. <u>Definitions</u>. Any capitalized term used in this Amendment and not otherwise defined herein shall have the meaning ascribed to said term in the Mortgage or the Loan Agreement, unless the context otherwise requires.
 - 2. <u>Amendment</u>. The Mortgage is hereby amended as follows:
 - a. <u>The Loan Agreement</u>. All references in the Mortgage to the "Loan Agreement" shall include the 2006 Loan Agreement as amended by Amendment No. 1.
 - b. Obligations. All references in the Mortgage to the "Obligations" shall include (i) the principal amount of \$6,500,000.00 or so much thereof as may be advanced by Lender pursuant to that certain Dealer Loan and Security Agreement dated as of December 12, 2002, as mended through Amendment No. 9 to Dealer Loan and Security Agreement dated as of June 2008 (as amended, the "Dealer Loan Agreement"), by and between Lender and Gateway Motor Sales, Inc. ("Gateway"), (ii) interest on the amount advanced and unpaid at the interest rate or rates provided in the Dealer Loan Agreement, and (iii) all other amounts payable by Gateway and the performance of all other agreements of Gateway under the Dealer Loan Agreement as the same now exists or may hereafter be amended.
 - c. <u>Maturity Date</u>. All references in the Mortgage to the "Maturity Date" shall mean and refer to July 31, 2038.
 - d. <u>Amended Mortgage</u>. All references to the Mortgage in the Mortgage, the Loan Agreement and the Loan Documents shall refer to the Mortgage as amended hereby.
- 3. Reaffirmation of Representations and Warranties. Mortgagor hereby repeats and reaffirms the representations and warranties set forth my Mortgagor in the Mortgage.
- 4. The Mortgage. Except as expressly provided above, the Mortgage, the Loan Agreement and the Loan Documents shall remain in full force and affect, and this Amendment shall not release, discharge or satisfy any present or future debts, obligations or infolities of Mortgagor or Borrower to Lender or any lien or other collateral or security for any of such debts, obligations or liabilities of Mortgagor or Borrower, or waive any default, and Lender expressly reserves all of its rights and remedies with respect to Mortgagor and Borrower and all such liens and other collateral and security. This is an amendment and not a novation.
- 5. <u>Conflict</u>. In the event of any conflict between the terms and provisions of this Amendment and the terms and provisions of the Mortgage, the terms and provisions of this Amendment shall govern, control and prevail.
- 6. <u>Successors and Assigns</u>. This Amendment shall be binding upon and inure to the benefit of the parties hereto, their successors and assigns.
- 7. Governing Law. This Amendment shall be governed by and construed in accordance with the internal laws of the State of Illinois.
- 8. <u>Counterparts.</u> This Amendment may be executed in counterparts, each of which shall be deemed an original, and all of which, when taken together, shall constitute one and the same instrument.

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IN WITNESS WHEREOF, the parties have caused this Amendment to be duly

executed and delivered as of the date first set forth above.

CHICAGO TITLE LAND TRUST COMPANY AS SUCCESSOR TRUSTEE TO COLE TAYLOR BANK, as Trustee under Trust Agreement dated May 19, 1988 and known as Trust # 94156 and not personally By: Name: Title: Attestation not required Name: bursuant to corporate by-laws. **COUNTY OF** day of June, 2008, before me, a Notary Public, personally appeared JOSEPH F. SOCHACKI and THUST OFFICER and , respectively, of Cole Taylor Bank. an Illinois banking association, as Trustee under Trust Agreement dated May 19, 1988 and known as Trust # 94156, for and on behalf of said Trust, personally known to me or proved to me on the basis of satisfactory evidence to be the individuals whose names are subscribed to the within instrument as such officers, and acknowledged the execution of this instrument as his/l er fiee and voluntary act, and as the free and voluntary act of said Trust, for the uses and purposes therein so, forth. IN WITNESS WHEREOF, I hereunto set my hand and official seal. [NOTARIAL SEAL] Name: CHRIS Notary Public "OFFICIAL SEAL" CHRISTIME C. YOUNG County of Notary Public, State of Illinois My Commission expires My Commission Expires 06/21/11

It is expressly understood and agreed by and between the parties hereto, anything to the contrary notwithstanding, was each and all of the warranties, indemnities, representations, covenants, undertakings and agreements herein made an the part of the Trustee while in form purporting to be the warranties, indemnities, representations, covenants. undertakings and agreements of said Trustee are nevertheless each and every one of them, made and intended not as personal warranties, indomnities, representations, covenants, undertakings and agreements by the Trustae or for the purpose or with the interior of binding said Trustse personally but are made and little data for the purpose of binding only that person of the taset property specifically described herein, and also instrument is expected by a delivered by said Trustee not in its own right, but solely in the excessors of the prevent conferred upon it as such Trustee, and that ne personal liability or personal responsibility is assumed by nor shall at any time be asserted or softorcoable against the undersigned land trustee, on account of this instrument or on account of any warranty, Indemnity, representation, covenant or agreement of the said Trustee in this instrument contained, either expressed or implied, in all such personal liability, if any, being expressly walved and released.

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IN WITNESS WHEREOF, the parties have caused this Amendment to be duly executed and delivered as of the date first set forth above.

U.S. BANK NATIONAL ASSOCIATION, a national banking association

	By: Phul Mulyn Name: PAULT NIEDERMAYER Title: VICE PRESIDENT
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STATE OF WISCONSIN COUNTY OF MILWAUK EE)) SS.
On this 9 day of Jun On this 9 day of Jun Association, a national banking association satisfactory evidence to be the individual officer, and acknowledged the execution	ne, 2008, before me, a Notary Public, personally appeared to the president of U.S. Bank National of the personally known to me or proved to me on the basis of the sename is subscribed to the within instrument as such of the instrument as his/her free and voluntary act, and as the for the ses and purposes therein set forth.
IN WITNESS WHEREC	OF, I hereunto set my hand and official seal.
[NOTARIAL SEAL]	Name: _Carol wesdowsk; Notary Public
CAROL WESOLOWSKI Notary Public State of Wisconsin	State of Wisconsin County of Milwaukee My Commission expires

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EXHIBIT A

(Legal Description)

STREET ADDRESS:

CITY:

COUNTY: COOK

TAX NUMBER: 13-08-211-039-+000

LEGAL DESCRIPTION:

PARCEL 1:

LOTS 46 TO 58, BOTH INCLUSIVE, (EXCEPTING THEREOF THAT PART OF SAID LOTS LYING BETWEEN THE NORTHEAST LINE OF MILWAUKEE AVENUE AND A LINE 21.00 FEET NORTHEASTERLY OF AND PARALLEL WITH THE NORTHEAST LINE OF MILWAUKEE AVENUE) IN BLOCK 4 IN BUTLER'S CARPENTER AND MILWAUKE AVENUE SUBDIVISION, BEING A SUBDIVISION OF THAT PART OF SECTION 8. LYING EAST OF MILWAUKEE AVENUE (EXCEPT THE NORTH 666.00 FEET THEREOF) IN TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN. IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 39 TO 43. 90TH INCLUSIVE. (EXCEPTING THEREFROM THE PART OF SAID LOTS LYING BETWEEN THE NORTHEAST LINE OF SILWAUKEE AVENUE AND A LINE 21.00 FEET NORTHEASTERLY OF AND PARALLEL WITH THE NORTHEAST LINE OF MILWAUKEE AVENUE) IN BLOCK 4 IN BUTLER'S CARPENTER AND MILWAUKEE AVENUE (SAIDIVISION, BEING A SUBDIVISION OF THAT PART OF SECTION B, LYING EAST OF MILWAUKEE AVENUE (SAIDIVISION, BEING A SUBDIVISION OF THAT PART OF SECTION B, LYING EAST OF MILWAUKEE AVENUE (SAIDIVISION, BEING A SUBDIVISION OF THAT PART OF SECTION B, LYING EAST OF THE THIKO SRICIPAL MERIDIAN. IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 3 TO 12. BOTH INCLUSIVE. (EXCEF(THAT PART OF SAID LOTS LYING BETWEEN THE SOUTHWESTERLY LINE OF MILWAUKEE AVENUE. AND A LINE 21.00 FEET SOUTHWEST OF AND PARALLEL WITH THE SOUTHWESTERLY LINE OF MILWAUKE. AVENUE IN BLOCK 2 IN MILWAUKEE AVENUE FRONT, BEING A SUBDIVISION OF BLOCKS 1 AND 2 IN CL VER H. HORTON'S SUBDIVISION OF PART OF THE EAST 1/2 OF THE NORTHEAST 1/4 LYING BETWEEN RANT ROAD AND NORTH MILWAUKEE PLANK ROAD IN SECTION 8. TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN. IN COOK COUNTY, FLLINOIS.

PARCEL 4:

LOTS 18 TO 20, BOTH INCLUSIVE. (EXCEPT THAT PART OF SAID LOTS LYING BETWEEN THE SOUTHWESTERLY LINE OF MILWAUKEE AVENUE AND A LINE 21.00 FEEL SUITHWEST OF AND PARALLEL WITH THE SOUTHWESTERLY LINE OF MILWAUKEE AVENUE), BEING IN BLOCK 2 IM MILWAUKEE AVENUE FRONT. BEING A SUBDIVISION OF BLOCKS 1 AND 2 IN OLIVER H. HORTON'S SUBJIVISION OF PART OF THE EAST 1/2 OF THE MORTHEAST 1/4 LYING BETWEEN RAND ROAD AND NORTH MILWAUKEE PLANK ROAD IN SECTION 8, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY. ILLINOIS.

PARCEL 5:

LOT 57 (EXCEPT THE SOUTH 23.00 FEET THEREOF) AND LOTS 58 TO 64. INCLUSIVE (EXCEPT THAT PART OF SAID LOTS 57 TO 64.TAKEN FOR STREET) IN BLOCK 3 IN BUTLER'S CARPENTER AND MILWAUKEE AVENUE SUBDIVISION OF THAT PART OF SECTION 8, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF MILWAUKEE AVENUE (EXCEPT THE MORTH 666.0 FEET THEREOF). IN COOK COUNTY. ILLINOIS.

PARCEL 6

LOTS 31. 32. AND 33 (EXCEPT FROM SAID PREMISES THAT PART LYING BETWEEN THE NORTH EAST LINE OF MILWAUKEE AVENUE AND A LINE 21.00 FEET NORTHEASTERLY OF AND PARALLEL WITH THE NORTHEASTERLY LINE OF MILWAUKEE AVENUE TAKEN FOR WIDENING MILWAUKEE AVENUE) IN BLOCK 3 IN BUTLER'S CARPENTER AND MILWAUKEE AVENUE SUBDIVISION OF THAT PART OF SECTION 8. TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN. LYING EAST OF MILWAUKEE AVENUE (EXCEPT THE NORTH G66.00 FEET THEREOF), IN COOK COUNTY, ILLINOIS.

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PARCEL 7:

LOT 34 (EXCEPT THE SOUTHWESTERLY 21.00 FEET THEREOF) IN BLOCK 3 IN BUTLER'S CARPENTER AND MILWAUKEE AVENUE SUBDIVISION BEING A SUBDIVISION OF THAT PART OF SECTION 8. TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF MILWAUKEE AVENUE EXCEPT THE NORTH 666.00 FEET THEREOF, IN COOK COUNTY, FLLINOIS.

PARCEL 8:

LOTS 20 AND 21 (EXCEPT THAT PART TAKEN FOR WIDENING OF MILWAUKEE AVENUE) AND LOT 22 (EXCEPT THE NORTHEASTERLY 21.00 FEET THEREOF) IN BLOCK 1 IN MILWAUKEE AVENUE FRONT BEING A SUBDIVISION OF BLOCKS 1 AND 2 IN OLIVER H. HORTON'S SUBDIVISION OF PART OF THE EAST 1/2 OF THE NORTHEAST 1/4 LYING BETWEEN RAND ROAD AND MILWAUKEE PLANK ROAD IN SECTION 8, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 9:

LOTS 23 AND 24 IN BLOCK 1 IN MILWAUKEE AVENUE FRONT BEING A SUBDIVISION OF BLOCKS 1 AND 2 IN OLIVER H. JOFTON'S SUBDIVISION OF PART OF THE EAST 1/2 OF THE NORTHEAST 1/4 LYING BETWEEN RAND ROAD AND NORTH MILWAUKEE PLANK ROAD IN SECTION 8, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THEREFROM THAT PART OF SAID LOTS 23 AND 24, LYING BETWEEN SOUTHWESTERLY LINE OF MILWAUKEE AVENUE AND A LINE 21.00 FEET SOUTHWESTERLY OF AND PARALLEL WITH THE SOUTHWESTERLY LINE OF SOUTHWEST MILWAUKEE AVENUE). IN COOK COUNTY. ILLINOIS.

PARCEL 10:

LOT 54 (EXCEPT THAT PART LYING PETWEEN THE NORTHEASTERLY LINE OF MILWAUKEE AVENUE AND A LINE 21.00 FEET NORTHEASTERLY OF AND PARALLEL WITH THE NORTHEASTERLY LINE OF MILWAUKEE AVENUE) IN BLOCK 3 IN BUTLER'S CARPENTER AND MILWYAKEE AVENUE SUBDIVISION OF THAT PART OF SECTION 8.
TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF MILWAUKEE AVENUE (EXCEPT THE NORTH 666.00 FEET THEREST) IN COOK COUNTY, ILLINOIS.

PARCEL 11:

LOT 13 IN BLOCK 2 (EXCEPT THAT PART CONVEYED TO CITY OF CHICAGO BY DOCUMENT 9950441) IN MILWAUKEE AVENUE FRONT, BEING A SUBDIVISION OF BLOCKS 1 AND 2 IN OLIVER H. HORTON'S SUBDIVISION OF PART OF THE EAST 1/2 OF THE NORTHEAST 1/4 LYING BETWEEN RAND ROAD AND THE NORTH MILWAUKEE PLANK ROAD IN SECTION 8, TOWNSHIP 40 CRIH, RANGE 13, EAST OF THE THIRD RAN.

ORGANICA

ORGANICA PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN # 13-08-213-059-0000