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FILE FIRST



Doc#: 0818431121 Fee: \$40.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 07/02/2008 03:40 PM Pg: 1 of 3

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

DEUTSCH, LEVY & ENGEL, CHTD.
ATTN: ALVIN J. HELFGOT
225 W. WASHINGTON ST., STE. 1700
CHICAGO, IL 60606

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #

0322447050

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party.

DELETE name: Give record name to be deleted in item 6a or 6b.

ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

OR **ONTARIO WEST LLC**

6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

7d. SEE INSTRUCTIONS

ADD'L INFO RE ORGANIZATION DEBTOR

7e. TYPE OF ORGANIZATION

7f. JURISDICTION OF ORGANIZATION

7g. ORGANIZATIONAL ID #, if any

NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

OR **THE PRIVATEBANK AND TRUST COMPANY**

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

COOK COUNTY (1)

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

634847-001 Ac1

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EXHIBIT A

All Borrower's right, title and interest in and to any and all goods and fixtures, wheresoever located, tangible or intangible, whether now existing, or hereafter arising or acquired. All accounts, deposit accounts, accounts receivable and contract rights, inventory, goods and machinery, equipment, vehicles (including, without limitation, certificates of title relating thereto), furniture, fixtures, general intangibles (including, without limitation, all of Borrower's rights [but not obligations] under management agreements, services agreements, consulting agreements, royalty and license agreements, supplier and distributorship agreements and other similar agreements and any rights to payments or distributions thereunder, but excluding any of Borrower's rights in any pension plan to the extent the grant of a security interest by Borrower in such rights constitutes a "prohibited transaction" under the Employee Retirement Income Security Act of 1974, as amended). Any and all securities entitlement (and any and all other rights in or to any financial assets), investment property, choses in action, intellectual property [including without limitation, patents, copyrights, trademarks and applications therefor together with the goodwill of the business symbolized thereby or rights thereto], general and limited partnership interests, tax refunds and insurance proceeds, and all reserves, credit balances or sums of money at any time held by Lender to Borrower's credit, instruments, promissory notes, drafts, letters of credit rights, rights (but not obligations) under mortgages and deeds of trust, securities, documents and chattel paper, both electronic and tangible, including without limitation, all goods represented thereby and all goods that may be returned or rejected by, repossessed from, or not shipped to Borrower (or others) and all proceeds and products thereof, all accounts (by and between Borrower and Lender), all rights of Borrower as an unpaid seller or supplier of goods, services or other property of any kind (tangible or intangible), all guarantees, other agreements or property securing or relating to any of the foregoing or acquired for the purpose of securing or enforcing any of the foregoing, all books of record, computer programs, software, tapes, discs, records and files and all other materials or documents relating to the foregoing, and all substitutions, additions, accessories, replacements, parts, exchanges, increases, tools, manuals, warranties, warranty claims, insurance policies and proceeds, relating to any of the foregoing.

Legal Description

PARCEL 1:

LOTS 1 TO 4 IN YOUNG'S SUBDIVISION OF PART OF KINGSBURY TRACT BEING PART OF THE EAST ½ OF THE NORTHWEST ¼ OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED OCTOBER 28, 1863 IN BOOK 162 PAGE 17, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

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LOT 9 IN BLOCK 11 IN BUTLER, WRIGHT AND WEBSTER'S ADDITION TO CHICAGO A SUBDIVISION OF THE WEST ½ OF THE WEST ½ OF THE NORTHEAST ¼ OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 10, 11 AND 12 IN BLOCK 11 IN BUTLER WRIGHT AND WEBSTER ADDITION TO CHICAGO, A SUBDIVISION OF THE WEST ½ OF THE WEST ½ OF THE NORTHEAST ¼ OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Street Address: 350 West Ontario Street, Chicago, Illinois, 358 West Ontario Street, Chicago, Illinois,

Real Estate Tax Index No.: Parcel 1: 17-09-17-127-017, Parcel 2: 17-09-17-221-007, Parcel 3: 17-09-17-221-008,

PARCEL 4:

LOTS 21, 22, 23, 24, 25 AND 26 IN BLOCK 13, BUTLER, WRIGHT AND WEBSTER'S ADDITION TO CHICAGO IN THE WEST ½ OF THE WEST ½ OF THE NORTHEAST ¼ OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Street Address: 308 West Erie Street, Chicago, Illinois

Real Estate Tax Index No.: Parcel 4: 17-09-17-215-005, 17-09-17-215-009

Cook County Clerk's Office