

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code:

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
Dry Storage Corporation
1750 South Wolf Road,
Des Plaines, IL 60018

Secured Party(ies) and address(es)
Bank of America National Trust and
Savings Association as successor
by merger to Bank of America
Illinois
231 South LaSalle Street
CHICAGO, IL 60697

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0014 98 001 Page 1 of 7

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Cook County Recorder

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This Statement refers to original Financing Statement No. 94-820908
Date filed: 09/20/1994, 19 Filed with: IL-Cook County

- A. CONTINUATION..... The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B. PARTIAL RELEASE. From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C. ASSIGNMENT..... The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D. TERMINATION..... The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E. AMENDMENT..... The financing statement bearing the above file number is amended.
 - To show the Secured Party's new address as indicated below,
 - To show the Debtor's new address as indicated below,
 - As set forth below,

BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION AS THE SUCCESSOR BY MERGER TO BANK OF AMERICA ILLINOIS

(Debtor)

By: David L. Hemmer, V.P.
(Signature of Secured Party)

Dated: _____, 19 _____

FILING OFFICER-ALPHABETICAL

This form of Financing Statement is approved by the Secretary of State.

SCHEDULE A
LEGAL DESCRIPTION

PARCEL 1:

That part of the Southwest 1/4 of Fractional Section 5 (North of the Indian Boundary Line); also, that part of Fractional Southeast 1/4 of Section 5 (North of the Indian Boundary Line); also, that part of Fractional Section 8 (North of the Indian Boundary Line); Township 19 North, Range 12, East of the Third Principal Meridian; all taken as a tract and described as follows:

Commencing at the Southwest corner of the aforesaid Southwest 1/4 of Fractional Section 5; thence North 00°, 00', 00" East, along the East line of said Southwest 1/4, 397.94 feet to the point of intersection with a line, hereinafter designated line "A", drawn 100.00 feet (measured perpendicularly) Northeast of and parallel with the center line of the East bound main track of the Chicago and North Western Transportation Company; thence South 82°, 24', 18" East, along said line "A", 33.29 feet to the point of intersection with a line drawn 33.00 feet East of and parallel with said West line of the Southwest 1/4 of Fractional Section 5; thence South 32°, 24', 18" East, along said line "A", 1340.00 feet to the point of beginning of the tract herein described; thence South 82°, 24', 18" East, along said line "A", 1126.10 feet, thence North 8°, 08', 44" East, 462.66 feet; thence North 81°, 51', 16" West, 1130.60 feet to a point on a line drawn through the hereinabove designated point of beginning, said line being perpendicular to line "A" aforesaid; thence South 7°, 15', 42" West, along the last described perpendicular line, 473.60 feet to the point of beginning; in Cook County, Illinois.

PARCEL 2:

Easement appurtenant to and for the Benefit of Parcel 1, as created by Deed from Chicago and Northwestern Transportation Company, corporation of Delaware, to Atlas Corporation, corporation of Illinois, dated March 26, 1982 and recorded March 31, 1982 as Document Number 26188913, for driveway purpose over:

That part of the Southwest 1/4 Fractional Section 5, Township 19 North, Range 12, East of the Third Principal Meridian, (North of the Indian Boundary Line); and also, that part of the Southeast 1/4 of Section 6, Township 19 North, Range 12, East of the Third Principal Meridian; described as follows:

Beginning at the Southeast corner of the Southeast 1/4 of said Section 6, thence North 00°, 00', 00" East, along the East line of said Southeast 1/4, a distance of 222.10 feet to the Southwesterly line of the Chicago and North Western Transportation Company right-of-way, said line being 60.55 feet (measured perpendicularly) Southwest of and parallel with the center line of the West bound main tract; thence North 82°, 24', 18" West, along said parallel line, 33.29 feet to the point of intersection with a line drawn 33.00 feet West of and parallel with the said East line of the Southeast 1/4 of Section 6.

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LEXIS DOCUMENT SERVICES
135 S. LaSalle, Suite 2260
Chicago, Illinois 60603

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SCHEDULE A
LEGAL DESCRIPTION CONTINUED

6; thence North 00°, 00', 00" East, along said parallel line, 109.28 feet to the point of intersection with a line drawn 34.00 feet (measuring perpendicularly) Northeast of and parallel with the center line of the East bound main tract of and Chicago and North Western Transportation Company; thence South 82°, 24', 18" East, along said parallel line, 73.64 feet to the point of intersection with a line drawn 40.0 feet East of and parallel with the West line of the aforesaid Southwest 1/4 Fractional Section 5; thence South 00°, 00', 00" West, along said parallel line, 276.12 feet (more or less) to the point of intersection with the South line of said Southwest 1/4 of Fractional Section 5; thence West-ly, along said South line, 40.00 feet to the point of beginning; in Cook County, Illinois.

PARCEL 3:

Easement appurtenant to and for the benefit of Parcel 1, as created by Deed from Chicago and Northwestern Transportation Company, corporation of Delaware, to Atlas Corporation, corporation of Illinois, dated March 26, 1982 and recorded March 31, 1982 as Document Number 26188913, for driveway purposes over:

That part of the Southwest 1/4 Fractional Section 5, Township 39 North Range 12, East of the Third Principal Meridian (North of the Indian Boundary Line) described as follows:

Commencing at the Southwest corner of said Southwest 1/4 of Fractional Section 5; thence North 00°, 00', 00" East, along the West line of said Southwest 1/4, 397.94 feet to the point of intersection with a line drawn 100.00 feet (measured perpendicularly) Northeast of and parallel with the center line of the East bound main track of the Chicago and Northwestern Transportation Company, said point of intersection being the point of beginning of the tract herein described; thence South 82°, 24', 18" East, along the aforesaid parallel-line, 33.29 feet to the point of intersection with a line drawn 31.00 feet East of and parallel with said West line of the Southwest 1/4 of Fractional Section 5; thence containing South 82°, 24', 18" East, along said parallel line, 340.00 feet; thence South 07°, 35', 42" West, 66.00 feet; thence North 82°, 24', 18" West, along a line drawn 34.00 feet (measured perpendicularly) Northeast of and parallel with the center line of the aforesaid East bound main track, a distance of 3364.49 feet to the point of intersection with the aforesaid West line of the Southwest 1/4 of Fractional Section 5; thence North 00°, 00', 00" East, along

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SCHEDULE A
LEGAL DESCRIPTION CONTINUED

said West line, 66.58 feet to the point of beginning; in Cook County, Illinois.
PARCEL 4:

Easement appurtenant to and for the benefit of Parcel 1, as created by Deed from Chicago and Northwestern Transportation Company, corporation of Delaware, to Atlas Corporation, corporation of Illinois, dated March 26, 1982 and recorded March 31, 1982 as Document Number 26188911 for driveway and utility purposes over:

That part of the Southwest 1/4 of Fractional Section 5 (North of the Indian Boundary Line), also that part of Fractional Southeast 1/4 of Section 5 (North of the Indian Boundary Line); also, that part of Fractional Section 4 (North of the Indian Boundary Line), Township 19 North, Range 12, East of the Third Principal Meridian; all taken as a tract and described as follows:

Commencing at the Southwest corner of the aforesaid Southwest 1/4 of Fractional Section 5; thence North 00°, 00', 00" East, along the West line of said Southwest 1/4, 357.94 feet to the point of intersection with a line, hereinafter designated line "A", drawn 100.00 feet (measured perpendicularly) Northeast of and parallel with the center line of the East bound main track of the Chicago and Northwestern Transportation Company; thence South 82°, 24', 18" East, along said line "A", 33.29 feet to the point of intersection with a line drawn 33.00 feet East of and parallel with said West line of the Southwest 1/4 of Fractional Section 5; thence South 82°, 24', 19" East, along said line, "A", 1340.00 feet to the point of beginning of the tract herein described; thence South 82°, 24', 18" East, along said line "A", 1913.04 feet; thence South 7°, 36', 42" West, along a line drawn perpendicularly to said line "A", 66.00 feet; thence North above designated point of beginning, said line being perpendicular to line "A" 82°, 24', 18" West, 1913.04 feet to a point on a line drawn through the herein aforesaid; thence North 07°, 36', 42" East, along the East mentioned perpendicular line, 66.00 feet to the point of beginning in Cook County, Illinois.

PARCEL 5:

Easement appurtenant to and for the benefit of Parcel 1, as created by deed from
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SCHEDULE A
LEGAL DESCRIPTION CONTINUED

Chicago and Northwestern Transportation Company, Corporation of Delaware, to Atlas Corporation, Corporation of Illinois, dated March 25, 1982 and recorded March 31, 1982 as Document Number 26188933, for storm sewer purposes over:

That part of the Southwest 1/4 of Fractional Section 5 (North of the Indian Boundary Line; also, that part of Fractional Southeast 1/4 of Section 5 (North of the Indian Boundary Line); also, that part of Fractional Section 8 (North of the Indian Boundary Line); also, that part of Fractional Section 8 (South of the Indian Boundary Line); also, that part of St. Charles Road First Addition to Proviso, being a subdivision of the West 1/2 of the East 1/2 of Fractional Northeast 1/4 (lying North of St. Charles Road) of Section 8 (South of the Indian Boundary Line) (except that part conveyed to the Chicago and Northwestern Railroad); also, that part of Frank J. Matzel's Subdivision, being a subdivision of various Lots in the St. Charles Road Second Addition to Proviso, being a subdivision of the East 1/2 of the East 1/2 of the Fractional Northeast 1/4 (lying North of St. Charles Road) of Section 8 (except that part conveyed to the Chicago and Northwestern Railroad); also, that part of the Northwest 1/4 of Section 9, Township 39 North, Range 12, East of the Third Principal Meridian, taken as a tract and described as follows:

Commencing at the Southwest corner of the aforesaid Southwest 1/4 of Fractional Section 5; thence North 00°, 00', 00" East, along the West line of said Southwest 1/4, 357.94 feet to the point of intersection with a line, hereinafter designated line "A", drawn 100.00 feet (measured perpendicularly) Northeast of and parallel with the center line of the East bound main track of the Chicago and Northwestern Transportation Company; thence South 82°, 24', 18" East, along said line "A", 23.29 feet to the point of intersection with a line drawn 33.00 feet East of and parallel with said West line of the Southwest 1/4 of Fractional Section 5; thence South 52°, 24', 18" East, along said line "A", 1140.00 feet; thence South 7°, 35', 42" West, along a line drawn perpendicular to the aforesaid line "A", 66.00 feet to the point of beginning of the herein described tract; thence South 82°, 24', 18" East, along a line drawn 66.00 feet (measured perpendicularly) Southwesterly of and parallel with said line "A", 3667.55 feet; thence Southeasterly along the arc of a circle, convex to the Southwest tangent to the last described course, having a radius of 6354.12 feet, the chord of which bears South 86°, 08', 45" East, 386.06 feet, and arc distance of 116.12 feet to a point on a line drawn 126.48 feet (measured perpendicularly) West of

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SCHEDULE A LEGAL DESCRIPTION CONTINUED

and parallel with the East line of the Northeast 1/4 of Section 8 aforesaid thence North 75°, 06', 36" East, 110.97 feet; thence North 88°, 30', 42" East, 69.84 feet to a point on a line of the Northwest 1/4 of Section 9 aforesaid thence South 1°, 29', 18" East, along the last mentioned parallel line, 19.00 feet; thence South 88°, 30', 42" West, 68.12 feet; thence South 78°, 06', 17" West, 111.91 feet; thence Northwesterly along the arc of a circle, convex to the Southwest, having a radius of 6373.12 feet, the chord of which bears North 84°, 09', 28" West, 129.89 feet, an arc distance of 189.95 feet; thence North 82°, 24', 18" West, tangent to the last described course, along a line drawn 85.00 feet Southwesterly of and parallel with line "A", 3667.55 feet to a point on the aforementioned line drawn perpendicularly through the point of beginning; thence North 07°, 35', 42" East, along said perpendicular line, 19.00 feet to the point of beginning; in Cook County, Illinois.

PARCEL 6:

Easement appurtenant to and for the benefit of parcel 1 as created by deed from Chicago and Northwestern Transportation Company, corporation of Delaware, to Atlas Corporation, corporation of Illinois, dated March 26, 1962 and recorded March 31, 1962 as Document 26188513 for storm water detention purposes only over:

That part of the Northwest 1/4 of Section 9; also, that part of the subdivision of the estate of George Glos, being a subdivision of part of the Northwest 1/4 of Section 9, all in Township 19 North, Range 12, East of the Third Principal Meridian, all taken as a tract and described as follows:

Beginning at a point of intersection of a line drawn 52.51 feet (measured perpendicularly) East of and parallel with the West line of the Northeast 1/4 of said Section 9 and a line drawn 50.00 feet (measured radially) Northwesterly of and concentric with the center line of the East bound main track of the Chicago and Northwestern Transportation Company; thence North 01°, 29', 18" West, along said line drawn 52.51 feet East and parallel, 290.00 feet; thence South 88°, 38', 51" East, 675.22 feet; thence South 52°, 39', 17" East, 189.60 feet; thence Southeasterly along the arc of a circle convex to the Southwest, tangent to the last described course, having a radius of 1033.32 feet, and the chord of which bears South 87°, 48', 56" East, 540.49 feet, and arc distance of 546.85 feet;

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SCHEDULE A
LEGAL DESCRIPTION CONTINUED

thence South 01°, 14', 30" West, 20.08 feet to a point on a line drawn 15.00 feet Northeastly of and parallel with the center line of the East bound main track of the Chicago and North Western Transportation Company; thence North 88°, 45', 30" West, along said parallel line, 829.40 feet; thence North 01°, 14', 30" East, 15.00 feet to a point on a line drawn 50.00 feet Northeastly of and parallel with the center line of the East bound main track; thence North 88°, 45', 30" West, along said parallel line, 100.17 feet; thence Northwestly along the arc of a circle (being also 50.00 feet Northeastly of and concentric with the center line of the East bound main track aforesaid), convex to the Southwest, tangent to the last described course, having a radius of 6339.12 feet, and the chord of which bears North 88°, 07', 30" West, 119.63 feet, an arc distance of 119.63 feet to the point of beginning; in Cook County, Illinois.

Permanent Index No.: 15-05-300-038, Volume 156
Common Address: 5000 and 5200 Proviso Drive
Melrose Park, Illinois

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