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UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

PAMELA J. SANDBORG LEVENFELD PEARLSTEIN, LLC 400 SKOKIE BOULEVARD, SUITE 700 NORTHBROOK, ILLINOIS 60062 Doc#: 0822035162 Fee: \$38.00 Eugene "Gene" Moore RHSP Fee: \$10.00

Cook County Recorder of Deeds Date: 08/07/2008 09:25 AM Pg: 1 of 2

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE 1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the 0502122175 REAL ESTATE RECORDS. 2. TERMINATION: Effectiveness of the Finan any Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement. 3. CONTINUATION: Effectiveness of the Fina icin, Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by an licable law. 4. ASSIGNMENT (rull or partial): Give name of assignee in it m a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. 5. AMENDMENT (PARTY INFORMATION): This Amendment affer Debtor or Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in ms 6 and/or 7 CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable). 6. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME LBC MIDWAY HOLDINGS, L.L.C. FIRST NAME SUFFIX 6b. INDIVIDUAL'S LAST NAME MIDDLE NAME 7. CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY 7d. SEEINSTRUCTIONS ADD'L INFO RE 7. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7 J. ORGANIZATIONAL ID #, if any ORGANIZATION NONE 8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

Box 400-CTCC

AME OF SECURED PARTY OF RECORD AUTHORIZ dis collateral or adds the authorizing Debtor, or if this is a Termin a. ORGANIZATION'S NAME			
FIRST MIDWEST BANK			
b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

J.J

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EXHIBIT A - LEGAL DESCRIPTION

Parcel 1:

That part of the North 3/4 of Section 27, Township 38 North, Range 13 East of the Third Principal Meridian, described as follows:

Commencing at the point of intersection of the East line of the West 3536.00 feet of said Section 27 with a line hereinafter referred to as "Line A", which extends East from a point on the West line of said Section 27 which is 644.66 feet South from the Northwest corner of the South ½ of said Section to a point on the East line of said Section 27 which is 619.17 feet South from the Northeast corner of said South ½, said point being the point of beginning, thence North 00 degrees 00 minutes 38 seconds West, along said East line of the West 3536.00 feet of Section 27, 1972.60 feet, thence North 89 degrees 59 minutes 39 seconds East parallel with said Line A 722.50 feet to the East line of the West 4258.50 feet of Section 27, thence South 00 degrees 00 minutes 38 seconds East along the East line of the West 4258.50 feet of Section 27, 377.00 feet to a point 1595.68 feet North of said Line A, thence South 45 degrees 00 minutes 29 seconds East, 56.57 feet to a point 4298.50 feet East of the West line of Section 27, thence North 89 degrees, 59 minutes 39 seconds East along a line 1,555.68 feet North of and parallel with said Line A, 110.00 feet to the East line of the West 4408.50 feet of Section 27, thence South 00 degrees 00 minutes 38 seconds East, along said East line of the West 4408.50 feet of Section 27, 1555.68 feet to said Line A, thence South 89 degrees 59 minutes 39 seconds Vert along said Line A 872.50 feet to the point of beginning, in Cook County, Illinois.

Parcel 2:

Non-Exclusive Perpetual Easement for the bencit of Parcel 1 allowing paving, truck docks and related improvements as shown on the site plan attached as Exhibit C to the Declaration of Encroachment Easement recorded as Document No. 00641469.

Parcel 3:

Non-Exclusive Perpetual Easement for the benefit of Parcel 1 for vehicular and pedestrian ingress and egress over portions of the land as created by Declaration of Cross Access and Utility Easements recorded as Document No. 00641470.

Permanent Index Numbers: 19-27-100-053-0000; 19-27-100-054-0000; 19-27-401-0/0-0000

Common Address: 4100 West 76th Street, Chicago, Illinois