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| LIGO CINIANIONIO OTATEMENT (OOINITY) | | | | | |
|---|---|---|---------------------------------------|---------------------------------------|--|
| UCC FINANCING STATEMENT (COUNTY) FOLLOW INSTRUCTIONS (front and back) CAREFULLY |)] | HANDA HARANDA ARRAMA MARAMA ANA ANA ANA ANA ANA ANA ANA ANA ANA | | | |
| NAME & PHONE OF CONTACT AT FILER [optional] | ¬ | | | | |
| Howard J. Pollack, Esq. 303-223-1100 | 134 | 28789 | | | |
| SEND ACKNOWLEDGMENT TO: (Name and Address) | Do | r#· nonn | 004000 - | | |
| - 373all36- 1 | Eug | Doc#: 0828931060 Fee: \$44.00 Eugene "Gene" Moore RHSP Fee:\$10.00 | | | |
| | Cod | Cook County Recorder of Deeds | | | |
| Howard J. Pollack, Esq. | Dat | Date: 10/15/2008 03:49 PM Pg: 1 of 5 | | | |
| Brownstein Hyatt Farber Schreck, LLP | | | | 01.5 | |
| 410 Seventeenth Street | | | | | |
| Suite 2200 | | | | | |
| Denver, Colorado 80202 | | | | | |
| | THE ABOVE SPACE TO LOCK. | | | | |
| DEBTOR'S EXACT FULL LEGAL NAME - ir sort only one debtor name (1a or 1b) | | | <u> </u> | | |
| 1a. ORGANIZATION'S NAME | as her approvide of compline frames | | · · · · · · · · · · · · · · · · · · · | | |
| 11050 West King Street Associates, LLC | | | | | |
| 16. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NA | AME | SUFFIX | |
| $O_{\mathcal{L}}$ | | | | | |
| MAILING ADDRESS c/o Alliance Commercial Partners | CITY | STATE | POSTAL CODE | COUNTRY | |
| 165 South Union Blvd., Suite 510 | Lakewood | | 80228 | USA | |
| TAX ID #: SSN OR EIN ADD'L INFO RE 1e. TYPE OF ORGANIZATIC N | 1f. JURISDICTION OF ORGANIZATION | , - | IIZATIONAL ID#, if any | . | |
| ORGANIZATION LLC | Delaware | 080 | 080588835 | | |
| ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor no | arne (2a or 2b) – do not abbreviate or combine name | s | | | |
| 2a. ORGANIZATION'S NAME | | | | | |
| 3 | | | | | |
| 2b. INDIVIDUAL'S LAST NAME | FIRST NA VIE | MIDDLE NA | AME. | SUFFIX | |
| MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY | |
| MWIFING YDDUC93 | | SIAIL | FOSTAL CODE | COUNTRY | |
| TAX ID #: SSN OR EIN ADD'L INFO RE 2e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR | 2f. JURISDICTION OR OF SANIZATION | 2g. ORGANIZATIONAL ID #, if any | | | |
| SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) | - insert only one secured party name (3a (72)) | | | | |
| 3a. ORGANIZATION'S NAME | C) | - | | | |
| Bank of America, N.A. | | | | | |
| 3b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NA | MODLE NAME | | |
| | | 7 | 1 | | |
| MAILING ADDRESS 700 Louisiana Street, Fifth Floor | Houston | STAT : | POSTAL CODE 1 77002 | COUNTRY | |
| 700 Louisiana Street, Film Floor | Houston | 1.0 | 77002 | USA | |
| | | | | | |
| | | | | | |
| 4. This ENANCING STATEMENT covers the following collateral: | | | | | |
| 4. This FINANCING STATEMENT covers the following collateral | | | 6 | | |
| 4. This FINANCING STATEMENT covers the following collateral THE COLLATERAL DESCRIBED ON SCHEDULES A | A & B ATTACHED HERETO AN | D BY THIS | S REFERENCE | · · · · · · · · · · · · · · · · · · · | |
| • | A & B ATTACHED HERETO AN | D BY THIS | S REFERENCE | | |
| THE COLLATERAL DESCRIBED ON SCHEDULES A | A & B ATTACHED HERETO AN | D BY THIS | S REFERENCE | | |
| THE COLLATERAL DESCRIBED ON SCHEDULES A | A & B ATTACHED HERETO AN | D BY THIS | S REFERENCE | | |
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| THE COLLATERAL DESCRIBED ON SCHEDULES A | A & B ATTACHED HERETO AN | D BY THIS | S REFERENCE | | |
| THE COLLATERAL DESCRIBED ON SCHEDULES A INCORPORATED HEREIN. | | | S REFERENCE | CC FILING | |
| THE COLLATERAL DESCRIBED ON SCHEDULES A INCORPORATED HEREIN. | | LER/BUYER n Debtor(s) | | | |
| THE COLLATERAL DESCRIBED ON SCHEDULES A INCORPORATED HEREIN. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGN This FINANCING STATEMENT is to be filed ([for record] (or recorded in the REAL | EE/CONSIGNOR | LER/BUYER n Debtor(s) |] ag. Lien □ non-u | | |

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SCHEDULE A TO FINANCING STATEMENT

This Financing Statement covers all of the right, title and interest of Debtor, in and to the following types (or items) of property now owned or hereafter acquired by Debtor, and all accessions and substitutions thereafter, and all products and proceeds thereof:

- (a) the Real Property described on the attached Schedule B;
- (b) all personal property of any kind or nature whatsoever, whether tangible or intangible and whether now owned or hereafter acquired, in which Mortgagor now has or hereafter acquires an interest (to the extent of such interest) and which is used in the construction of, or is placed upon, or is derived from or used in connection with the maintenance, use, occupancy or enjoyment of, the Property, including (a) the Accessories; (b) the Accounts; (c) all franchise, license, management or other agreements with respect to the operation of the Real Property or the business conducted therein (provided all of such agreements shall be subordinate to this Mortgage, and Benefic av shall have no responsibility for the performance of Mortgagor's obligations thereunder) and all general intangibles (including payment intangibles, trademarks, trade names, goodwill, software and symbols) related to the Real Property or the operation thereof; (d) all sewer and water aps, appurtenant water stock or water rights, allocations and agreements for utilities, bonds, letters of credit, permits, certificates, licenses, guaranties, warranties, causes of action, judgments, Caims, profits, security deposits, utility deposits, and all rebates or refunds of fees, Taxes, assessments, charges or deposits paid to any Governmental Authority related to the Real Property or the operation thereof; (e) all of Mortgagor's rights and interests under all Swap Contracts, including II rights to the payment of money from Beneficiary under any Swap Contract and all accounts deposit accounts and general intangibles, including payment intangibles, described in any Swap Contract; (f) all insurance policies held by Mortgagor with respect to the Property or Mortgagor's operation thereof; and (g) all money, instruments and documents (whether tangible or electronic) arising from or by virtue of any transactions related to the Property, and all deposits and deposits accounts of Mortgagor with Beneficiary related to the Property, including any such deposit account from which Mortgagor may from time to time authorize Beneficiary to debit and/or credit payments due with respect to the Loan; together with all Additions to and Proceeds of all of the foregoing;
- (c) all proceeds of such Property, including all Insurance Proceeds and all other proceeds within the meaning of that term as defined in the Uniform Commercial Code of the State;
- (d) the Real Property and the Personalty and all other rights, interests and benefits of every kind and character which Mortgagor now has or hereafter acquires in, to or for the benefit of the Real Property and/or the Personalty and all other property and rights used or useful in connection therewith, including all Leases, all Rents, all Condemnation Awards, all Proceeds, and all of Mortgagor's right, title and interest in and to all Design and Construction Contracts, and all Contracts of Sale;
- (e) all Taxes, payments in lieu of taxes, water rents, sewer rents, assessments, condominium and owner's association assessments and charges, maintenance charges and other governmental or municipal or public or private dues, charges and levies and any Liens (including federal tax liens) which are or may be levied, imposed or assessed upon the Property or any part thereof, or upon any Leases or any Rents, whether levied directly or indirectly or as excise taxes, as income taxes, or otherwise;

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- (f) the Land and Improvements, together with (a) all estates, title interests, title reversion rights, remainders, increases, issues, profits, rights of way or uses, additions, accretions, servitudes, strips, gaps, gores, liberties, privileges, water rights, water courses, alleys, passages, ways, vaults, licenses, tenements, franchises, hereditaments, appurtenances, easements, rights-of-way, rights of ingress or egress, parking rights, timber, crops, mineral interests and other rights, now or hereafter owned by Mortgagor and belonging or appertaining to the Land or Improvements; (b) all Claims whatsoever of Mortgagor with respect to the Land or Improvements, either in law or in equity, in possession or in expectancy; (c) all estate, right, title and interest of Mortgagor in and to all streets, roads and public places, opened or proposed, now or hereafter adjoining or appertaining to the Land or Improvements; and (d) all options to purchase the Land or Improvements, or any portion thereof or interest therein, and any greater estate in the Land or Improvements, and all Additions to and Proceeds of the foregoing;
- (g) all of the rents, royalties, issues, profits, revenues, earnings, income and other benefits of the Property, or arising from the use or enjoyment of the Property, including all such amounts paid under or arising from any of the Leases and all fees, charges, accounts or other payments for the use or occupancy of rooms or other public facilities within the Real Property.

[All capitalized terms used herein which are not defined will have the same meanings and definitions set forth in the Loan Agreement or Mortgage from Debtor in favor of Secured Party.]

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SCHEDULE B TO FINANCING STATEMENT

Legal Description of Premises

PARCEL 1:

THAT PART OF THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS:

COMMENCING AT THE POINT OF INTERSECTION OF THE WEST LINE OF SAID SOUTHWEST 1/4, WITH THE NORTHERLY LINE OF A TRACT OF LAND CONVEYED BY THE CHICAGO TITLE AND TRUST COMPANY, AS TRUSTEE, UNDER TRUST AGREEMENT NO. 34900 TO THE ILLINOIS STATE TOLL HIGHWAY COMMISSION RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY AS DOCUMENT 16913782, IN BOOK 54903, PAGE 331. SAID POINT BEING 1107.18 FEET NORTH OF THE SOUTHWEST CORNER OF SAID SOUTHWEST 1/4: THENCE EASTERLY IN THE NORTHERLY LINE OF SAID TOLL HIGHWAY TRACT (SAID LINE FORMING AN ANGLE OF 79 DEGREES, 23 MINUTES, 10 SECONDS MEASURED IN THE NORTHEAST QUADRANT, WITH THE WEST LINE OF SAID SOUTHWEST 1/4) FOR A DISTANCE OF 163.26 FEET; THENCE NORTHERLY IN A LINE, WHICH INTERSECTS THE NORTH LINE OF SAID SOUTHWEST 1/4 AT A POINT 85.26 FEET EAST OF THE NORTHWEST CORNER OF SAID SOUTHWEST 1/4, (SAID LINE BEING THE EASTERLY LINE OF THE NORTHERLY AND SOUTHERLY PORTION OF A STREET KNOWN AS WOLF ROAD) FOR A DISTANCE OF 50.46 FEET TO THE POINT OF INTERSECTION OF SAID LAST DESCRIBED LINE, WITH A LINE 50.00 FEET NORTHERLY OF (AT RIGHT ANGLE MEASUREMENT) AND PARALLEL WITH THE NORTHERLY LINE OF SAID TOLL HIGHWAY TRACT: THENCE EASTERLY IN SAID PARALLEL LINE, 490.00 FEET TO THE POINT OF BEGINNING OF THE TRACT OF LAND TO BE CONVEYED BY THIS DESCRIPTION TO WIT: THENCE NORTH-NORTHWESTERLY IN A LINE DRAWN AT RIGHT ANGLES TO SAID PARALLEL LINE, 370.00 FEET; THENCE EAST-NORTHEASTERLY PARALLEL WITH SAID TOLL HIGHWAY TRACT, 128.07 FEET; THENCE WESTERLY ON THE ARC OF A CIRCLE CONVEX SOUTHWESTERLY AND HAVING A RADIUS OF 368.26 FILE I FOR A DISTANCE OF 120.38 FEET TO ITS POINT OF INTERSECTION WITH A LINE 439.50 FEET NORTHWESTERLY OF (AT RIGHT ANGLE MEASUREMENT) AND PARALLEL WITH THE NORTHERLY LINE OF SAID TOLL HIGHWAY TRACT; THENCE WEST-SOUTHWESTERLY IN SAID LAST DESCRIBED PARALLEL LINE, 446.81 FEET TO ITS POINT OF WITERSECTION WITH THE EASTERLY LINE OF WOLF ROAD: THENCE SOUTHERLY IN THE EASTERLY LINE OF SAID WOLF ROAD, 393.09 FEET TO ITS POINT OF INTERSECTION WITH SAID LINE 50.00 FEET NORTHERLY OF AND PARALLEL WITH THE NORTHERLY LINE OF SAID TOLL HIGHWAY TRACT: THENCE EASTERLY IN SAID LAST DESCRIBED PARALLEL LINE, 490.0 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

12-20-300-025-0000 Parcel 1

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PARCEL 2:

THAT PART OF THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS:

COMMENCING AT THE POINT OF INTERSECTION OF THE WEST LINE OF SAID SOUTHWEST 1/4, WITH THE NORTHERLY LINE OF A TRACT OF LAND CONVEYED BY THE CHICAGO TITLE AND TRUST COMPANY, AS TRUSTEE UNDER TRUST AGREEMENT NO. 34900 TO THE ILLINOIS STATE TOLL HIGHWAY COMMISSION RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY AS DOCUMENT 16913782, IN BOOK 54903, PAGE 331, SAID POINT BEING 1107.18 FEET, MORE OR LESS NORTH OF THE SOUTHWEST CORNER OF SAID SOUTHWEST 1/4; THENCE EASTERLY IN THE NORTHERLY LINE OF SAID TOLL HICHWAY TRACT, (SAID LINE FORMING AN ANGLE OF 79 DEGREES, 23 MINUTES, 10 SECONDS MEASURED IN THE NORTH EAST QUADRANT, WITH THE WEST LINE OF SAID SOUTH NEST 1/4) FOR A DISTANCE OF 163.26 FEET; THENCE NORTHERLY IN A LINE, WHICH INTERSECTS THE NORTH LINE OF SAID SOUTHWEST 1/4 AT A POINT 85.26 FEET EAST OF THE NORTHWEST CORNER OF SAID SOUTHWEST 1/4 FOR A DISTANCE OF 50.46 FEET TO THE POINT OF INTERSECTION OF SAID LAST DESCRIBED LINE, WITH A LINE 50.00 FEE? NORTHERLY OF (AT RIGHT ANGLE MEASUREMENT) AND PARALLEL WITH THE NORTHERLY LINE OF SAID TOLL HIGHWAY TRACT; THENCE EASTERLY IN SAID PARALLEL LINE, 190,00 FEET TO THE POINT OF BEGINNING OF THE TRACT OF LAND TO BE CONVEYED BY THIS DESCRIPTION TO WIT:

THENCE NORTHERLY IN A LINE DRAWN AT RIGHT ANGLES TO SAID PARALLEL LINE, 370.00 FEET; THENCE EASTERLY PARALLEL WITH SAID TOLL HIGHWAY TRACT, 357.0 FEET: THENCE WESTERLY IN A LINE, WHICH FORMS AN ANGLE OF 09 DEGREES, 27 MINUTES, 44 SECONDS, MEASURED IN THE SOUTHWEST QUADRANT WITH THE LAST DESCRIBED LINE FOR A DISTANCE OF 121.66 FEET TO ITS POINT OF INTERSECTION, WITH A LINE 20.00 FEET SOUTHERLY OF, MEASURED AT RIGHT ANGLES AND PARALLEL WITH THE LAST DESCRIBED PARALLEL LINE; THENCE WESTERLY IN SAID PARALLEL LINE, 30.0 FEET TO ITS POINT OF INTERSECTION WITH A LIVE 207.0 FEET EASTERLY OF AND PARALLEL WITH THE ABOVE DESCRIBED RIGHT ANGLE LINE; THENCE SOUTHERLY IN SAID LAST DESCRIBED PARALLEL LINE, 350.0 FEET TO ITS FOINT OF INTERSECTION WITH THE ABOVE DESCRIBED LINE, 50.00 FEET NORTHERLY OF AND PARALLEL WITH THE SAID TOLL HIGHWAY TRACT; THENCE WESTERLY IN SAID PARALLEL LINE, 207.0 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PINS: 12-70; 300-0250000 Parcel CKA: 11050 & 11130 W. Stewart T NTS - Chi 2 N. LaSa Chicago, File # [19]

Stewart Title Guaranty Company NTS - Chicago Division 2 N. LaSalle Street, Sulte 1400 Chicago, IL 60602 File #

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