



PREPARED BY:
SomerCor 504, Inc.
601 S. LaSalle Street, Suite 510
Chicago, IL 60605

Doc#: 0831834071 Fee: \$40.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 11/13/2008 01:56 PM Pg: 1 of 3

WHEN RECORDED, RETURN TO:
SomerCor 504, Inc.
601 S. LaSalle Street, Suite 510
Chicago, IL 60605

SPACE ABOVE THIS LINE FOR RECORDERS USE ONLY

MEMORANDUM OF COLLATERAL ASSIGNMENT AND REASSIGNMENT OF LEASE AND RENTS

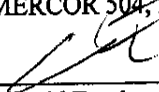
This Memorandum of Collateral Assignment and Reassignment of Lease and Rents is made November 12, 2008 by and among Athenian Foods Co. and Alltimate Catering, Inc. ("SBC"), and KGH KTIRION, L.L.C ("Borrower") and SOMERCOR 504, INC., an Illinois corporation ("Lender").

WITNESSETH:

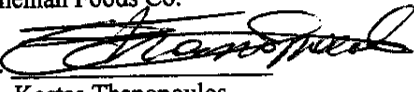
1. SBC has obtained the benefit of a certain loan from Lender to Borrower, and in connection with such loan has agreed to deliver a guaranty secured by a certain Collateral Assignment of Lease covering the premises described on Exhibit A attached to and made a part of this Memorandum.
2. Lender has reassigned its interest in the Lease to the United States Small Business Administration ("SBA"), 500 W. Madison, Suite 1250, Chicago, IL 60661 as security for the guaranty by the SBA of a certain debenture to be issued and sold on behalf of the Lender.
3. This Memorandum is executed and recorded solely for the purpose of giving notice of the existence of the Collateral Assignment of Lease and Rents and the reassignment to the SBA and shall not supersede or in any way modify the terms of the Collateral Assignment of Lease and Rents or the instrument of reassignment.

IN WITNESS WHEREOF, the parties hereto have caused this Memorandum of Collateral Assignment and Reassignment of Lease and Rents to be executed as of the date first above written.

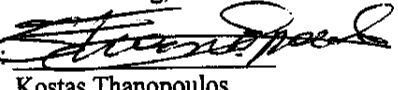
LENDER:
SOMERCOR 504, INC.

By: 
David Frank
President

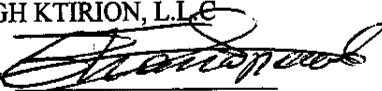
SBC:
Athenian Foods Co.

By: 
Kostas Thanopoulos
President

Alltimate Catering, Inc.

By: 
Kostas Thanopoulos
President

BORROWER:
KGH KTIRION, L.L.C

By: 
Kostas Thanopoulos
Manager

REC'D

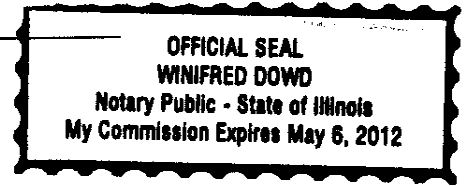
UNOFFICIAL COPY

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

Personally came before me this 12th day of November, 2008, the above named David Frank known to me to be the President of SomerCor 504, Inc. and known to me to be the officer of said Corporation who executed the foregoing instrument and acknowledged the same as the deed of said Corporation.

Notary Public Winifred Dowd

My Commission Expires: _____

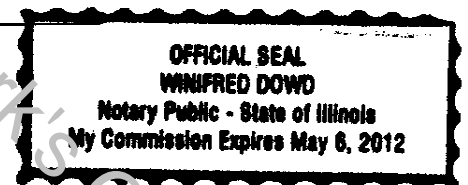


STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

Personally came before me this 12th day of November, 2008, the above named Kostas Thanopoulos known to me to be the President of Athenian Foods Co. and Alltimate Catering, Inc. and known to me to be the officer of said Corporations who executed the foregoing instrument and acknowledged the same as the deed of said Corporation.

Notary Public: Winifred Dowd

My Commission Expires: _____



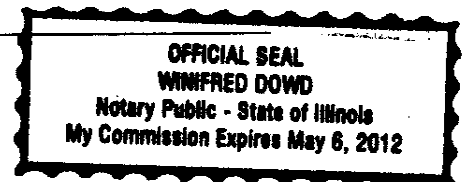
STATE OF ILLINOIS)
)
COUNTY OF COOK)

The undersigned, a notary public in and for said County, in the State aforesaid, does hereby certify that Kostas Thanopoulos, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that he signed and delivered the said instrument as his free and voluntary act for the uses and purposes therein set forth, including the release and waiver of the right of homestead.

Given under my hand and notarial seal this 12th day of November, 2008.

Winifred Dowd

My Commission Expires: _____



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EXHIBIT "A"

Legal Description

LOTS 6, 7, 8, 9, 16, 17, 18 AND 19 AND THE EAST HALF OF VACATED AVENUE ADJOINING LOTS 16 THROUGH 19 IN BLOCK 2 IN ALBERT F. AMLING'S SUBDIVISION OF THE NORTH 40 ACRES OF THE WEST 60 ACRES OF THE NORTHEAST QUARTER OF SECTION 3, TOWNSHIP 39 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN's: 15-03-201-018-0000, 15-03-201-019-0000, 15-03-201-020-0000,
15-03-201-021-0000, 15-03-201-009-0000, 15-03-201-008-0000,
15-03-201-007-0000, 15-03-201-006-0000

Commonly known as: 1814 N. 15th Avenue, Melrose Park, IL 60160

Property of Cook County Clerk's Office