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Doc#: 0834729046 Fee: \$90.00 Eugene "Gene" Moore RHSP Fee:\$10.00 UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY 400359 Cook County Recorder of Deeds Date: 12/12/2008 12:42 PM Pg: 1 of 10 A. NAME & PHONE OF CONTACT AT FILER [optional] B. SEND ACKNOWLEDGMENT TO: (Name and Address) CAMBRIDGE REALTY CAPITAL LTD ATTN: TONY MARINO 125 S. WACKER DRIVE #1800 CHICAGO IL 60606 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LECAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NAME LASALLE BANK NATIONAL ASSOCIATION, NOT PERSONALLY*, OR 16. INDIVIDUAL'S LAST NAME MIDDLE NAME SUFFIX 1c. MAILING ADDRESS CITY POSTAL CODE COUNTRY 135 S. LASALLE STREET **CHICAGO** IL 60603 USA 1d. TAX ID #: SSN OR EIN ADD'L INFO RE 1e. TYPE OF ORGA! (ZATIC N 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID#, if any ORGANIZATION NONE USA DEBTOR 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only or g del tor name (2a or 2b) - do not abbreviate or combine names 2a, ORGANIZATION'S NAME OR 2b. INDIVIDUAL'S LAST NAME FIRS NAME MIDDLE NAME SUFFIX 2c MAILING ADDRESS CIT STATE POSTAL CODE COUNTRY 2d. TAX ID #: SSN OR EIN ADD'L INFO RE | 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF OR JAN ZATION 2g. ORGANIZATIONAL ID #, if any ORGANIZATION DEBTOR NONE 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party native (3a or 3b) 3a ORGANIZATION'S NAME CAMBRDIGE REALTY CAPITAL LTD. OF ILLINOIS OR 3b. INDIVIDUAL'S LAST NAME IRST NAME IIUD'LE NAME SUFFIX 3c. MAILING ADDRESS COUNTRY STATE Car CODE 125 SOUTH WACKER DRIVE #1800 **CHICAGO** H. 60616 USA

4. This FINANCING STATEMENT covers the following collateral:

*BUT SOLELY AS SUCCESSOR TRUSTEE TO AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, UNDER TRUST AGREEMENT DATED AS OF JANUARY 4, 1993, AS AMENDED, JUNE 22, 1994, NOVEMBER 16, 1998, FEBRUARY 22, 1999 AND DECEMBER 1, 2003, AND KNOWN AS TRUST NUMBER 116513-04.

**NATIONAL ASSOCIATION

SEE EXHIBITS A AND B ATTACHED HERTO AND MADE A PART HEREOF WITH RESPECT TO ALDEN-NORTHMOOR NURSING CENTER, FEDERAL HOUSING ADMINISTRATION PROJECT NO. 071-43186.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING
6. II. This FINANCING STATEMENT is to be lifed (for record) (or recorded) in the REAL [ADDITIONAL FEE] FOR CORRESPONDED IN THE PROPERTY OF TH

Box 430

0834729046 Page: 2 of 10

FOLLOW INSTRUCTIONS (front and ba		И	İ			
9. NAME OF FIRST DEBTOR (1a or 1b	o) ON RELATED FINANCING S	TATEMENT				
9a. ORGANIZATION'S NAME						
OR LASALLE BANK NATIO	NAL ASSOCIATION, N	OT PERSONALLY	*,			
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SU	FFIX			
10. MISCELLANEOUS:						
*BUT SOLELY AS SUCCES: NATIONAL BANK AND TR' TRUST AGREE', L'NT DATE AMENDED, JUNE 22, 1994, 1 1999 AND DECEMBER 1, 20 116513-04.	UST COMPANY OF CH ED AS OF JANUARAY 4 NOVEMBER 16, 1998, F	IICAGO, UNDER 4, 1993, AS FEBRUARY 22				
11 ADDITIONAL DEPTORIS SYACT S			THE ABO	VE SPACE	IS FOR FILING OFF	ICE USE ONLY
11. ADDITIONAL DEBTOR'S EXACT FO	JLI LE SAL NAME - insert only one	name (11a or 11b) - do not ab	breviate or combine na	mes		
OR 11b. INDIVIDUAL'S LAST NAME	0,5	FIRST NAME		MIDDLE	NAME	SUFFIX
11c. MAILING ADDRESS	0,	CITY		STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR		1JURISDICTION OF OR	GANIZATION	11g. OR	GANIZATIONAL ID #, if	any
12. ADDITIONAL SECURED PART	Y'S or ASSIGNOR S/P'S	S NAME insurt only <u>one</u> na	ome (12a 12b)			NONE
12a. ORGANIZATION'S NAME						
SECRETARY OF HOUSING	G AND URBAN DEVEL	OPMENT (F WAS	SHINGTON, D.	.C.**		
12b, INDIVIDUAL'S LAST NAME		FIRST NAME	×/_	MIDDLE	NAME	SUFFIX
12c. MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
77 WEST JACKSON BOULEV		CHICAGO	()	IL	60604	
13. This FINANCING STATEMENT covers collateral, or is filed as a fixlure filing. 14. Description of real estate. SEE EXHIBIT "A" FOR REAL ICOLLATERAL RELATES	imber to be cut or as-extracted	16. Additional collateral de **ITS SUCCES APPEAR		SUGNS	S AS THEIR INT	
 Name and address of a RECORD OWNER of (if Debtor does not have a record interest): 	above-described real estate	17. Check only if applicable. Debtor is a Trust or 18. Check only if applicable. Debtor is a TRANSMITT!	Trustee acting with re and check <u>only</u> one box	espect to pro	operty held in trust or	Decedent's Estate

0834729046 Page: 3 of 10

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EXHIBIT "A" LEGAL DESCRIPTION ALDEN-NORTHMOOR NURSING CENTER FEDERAL HOUSING ADMINISTRATION PROJECT NO. 071-43186

LOT 36 (EXCEPT THE SOUTH ASTERLY 5 FEET THEREOF) AND ALL OF LOTS 37 TO 48 IN BLOCK 8 IN WILSON'S RESUBDIVISION OF BLOCKS 85 86, 92, 93 AND 94 IN NORWOOD PARK, BEING A PART OF SECTION 6, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE 7 TARD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Property Address:

5831-5839 Northwest Highty, City of Chicago, County of Cook, State of Illinois 60631

'his Clert's Office

Permanent Real Estate Index Numbers:

13-06-40°-0.7 13-06-40 9-018 13-06-409-02° 13-06-409-021 13-06-409-022 13-06-409-023 13-06-409-024 13-06-409-025

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EXHIBIT B TO UCC FINANCING STATEMENT FOR ALDEN-NORTHMOOR NURSING CENTER FEDERAL HOUSING ADMINISTRATION PROJECT NO. 071-43186

As used herein, the term "Debtor" shall mean and include the terms "Mortgagor", "Grantor", "Borrower" and "Beneficiary"; and the term "Secured Party" shall mean and include the terms "Lender" and "Creditor".

This Exhibit "B" is attached to, incorporated by reference in and forms of a part of certain documents (collectively, the "Security Documents"), dated of even date herewith, executed at delivered by the Debtor in connection with the financing of the Facility (as hereinafter defined), including: (i) a First Mortgage; (ii) First Security Agreement; and (iii) Financing Statements.

This Exhibit "B" refers to the following collateral which may be now or hereafter located on the premises of, relate to, or be used in connection with, the refinancing, construction, equipping, replus, pwnership, management, and operation of a Health Care Facility known as ALDEN-NORTHMOOR NURSING CENTER (the "Facility"), Federal Housing Administration Project No. 071-43186, located in the City of Chicago, County of Cook, State of Illinois;

- All materials now owned or hereafter acquired by the Debtor and remainded for construction, reconstruction, alteration and repair of any building, structure or improvement now or hereafter erected or placed on the property described in Exhibit "A" (the "Property"), all of which materials shall be deemed to be included within the Facility immediately upon the delivery thereof to the Facility.
- All of the walks, fences, shrubbery, driveways, fixtures, machinery, apparatus equipment, fittings, and other goods and other personal property of every kind and description whatsoever, now owned or her ther acquired by the Debtor and attached to or contained in and used or usable in connection with any present or future operation of the Facility, including, by way of example rather than of limitation, all lighting, laundry, incinerating and power equipment, all engines, boilers, machines, motors, furnaces, compressors and transformers; all generating equipment; all pumps, tanks, duca, conduits, wire, switches, electrical equipment and fixtures, fans and switchboards; all telephone equipment; all piping, tul it g, plumbing equipment and fixtures; all heating, refrigeration, air conditioning, cooling, ventilating, sprinkling, water, power and communications equipment, systems and apparatus; all water coolers and water heaters; all fire prevention, alarm and exting is ling systems and apparatus; all cleaning equipment; all lift, elevator and escalator equipment and apparatus; all partitions, shade, blinds, awnings, screens, screen doors, storm doors, exterior and interior signs, gas fixtures, stoves, ovens, refrigerators, garb so disposals, dishwashers, cabinets, mirrors, mantles, floor coverings, carpets, rugs, draperies and other furnishings and furnious installed or to be installed or used or usable in the operation of any part of the Facility or facilities erected or to be exceed in or upon the Property; and every renewal or replacement thereof or articles in substitution therefore, whether or not the same are now or hereafter attached to the Property in any manner; all except for any right, title or interest therein owned by any tenant (it being agreed that all personal property owned by the Debtor and placed by it on the Property shall, so far as permitted by law, be deemed to be affixed to the Property, appropriated to its use, and covered by the each of the Security Documents to which this Exhibit is attached).
- 3. All of the Debtor's right, title and interest in and to any and all judgments, awards of damages (including but not limited to severance and consequential damages), payments, proceeds, settlements or other compensation (collectively, the "Awards") heretofore or hereafter made, including interest thereon, and the right to receive the same, as a result of, in connection with, or in lieu of (i) any taking of the Property or any part thereof by the exercise of the power of condemnation or eminent domain, or the police power, (ii) any change or alteration of the grade of any street, or (iii) any other injury or decrease in the value of the Property or any part thereof (including but not limited to destruction or decrease in value by fire or other casualty), all of which Awards, rights thereto and shares therein are hereby assigned to the Secured Party, who is hereby authorized to collect and receive the proceeds thereof and to give property receipts and acquittances therefore and to apply, at its option, the net proceeds thereof, after deducting expenses of collection, as a credit upon any portion, as selected by the Secured Party, of the
- 4. All of the Debtor's right, title and interest in and to any and all payments, proceeds, settlements or other compensation heretofore or hereafter made, including any interest thereon, and the right to receive the same from any and all insurance policies covering the Property or any portion thereof, or any of the other property described herein.

- 5. The interest of the Debtor in and to all of the nursing home revenues, rents, receipts, charges, royalties, issues, profits, income and other benealts of the Property, or arising from the use or enjoyment of all or any portion thereof, or from any lease or agreement pertaining thereto, and all right, title and interest of the Debtor in and to, and remedies under, all contract rights, accounts receivable and general intangibles arising out of or in connection with any and all leases and subleases of the Property, or any part thereof and of the other property described herein, or any part thereof, both now in existence or hereafter entered into, together with all proceeds (cash and non-cash) thereof; and including, without limitation, all cash or securities deposited thereunder to secure performance by the lessees of their obligations thereunder.
- 6. All of the Debtor's rights, options, powers and privileges in and to (but not the Debtor's obligations and burdens under) any construction contract, architectral and engineering agreements and management contract pertaining to the construction, development, ownership, equipping and management of the Property and all of the Debtor's right, title and interest in and to (but not the Debtor's obligations and burdens under) all architectural, engineering and similar plans, specifications, drawings, reports, surveys, plats, permits and the like, contracts for construction, operation and maintenance of, or provision of services to, the Property or any of the other property described herein, and all sewer taps and allocations, agreements for utilities, bonds and the like, all relating to the Property.
- 7. All intangible personal property, accounts, licens's permits, instruments, contract rights, and chattel paper of the Debtor, including but not limited to cash; accounts receivable, bank accounts; certificates of deposit; securities; promissory notes; rents; rights (if any) to amounts held in escrow; insurance proceeds; condemnation rights; deposits; judgments, liens and causes of action; warranties and guarantees.
- 8. The interest of the Debtor in any cash escrow fund and in any and all funds, securities, instruments, documents and other property which are at any time paid to, deposited with, under the control of, or in the possession of the Secured Party, or any of its agents, branches, affiliates, correspondents or others acting on its behalf, which rights shall be in addition to any right of set-off or right of lien that the Secured Party may otherwise enjoy under applicable law, regardless of whether the same arose out of or relates in any way, whether directly or indirectly, to the Facility located upon the Property.
- 9. Any collateral provided by the Debtor or for its account to each and every issue, of a letter of credit, subject to the prior claim of the issuer of any such letter of credit to such collateral.
- 10. All inventory, including raw materials, components, work-in-process, finished rerchandise and packing and shipping materials.
- 11. Proceeds, products, returns, additions, accessions and substitutions of and to any or all of the roov?
- 12. Any of the above arising or acquired by the Debtor or to which the Debtor may have a legal or beneficial interest in on the date hereof and at any time in the future.
- 13. Any of the above which may become fixtures by virtue of attachment to Property.
- 14. All of the records and books of account now or hereafter maintained by or on behalf of the Debtor in connection with the Facility.
- 15. All names now or hereafter used in connection with the Facility and the goodwill associated therewith.
- All Major Moveable Equipment now owned or hereinafter acquired by the Debtor with respect to ALDEN-NORTHMOOR NURSING CENTER, located in the City of Chicago, County of Cook, State of Illinois, Federal Housing Administration Project No. 071-43186.
- 17. All Minor Non-Realty Equipment now owned or hereinafter acquired by the Debtor with respect to ALDEN-NORTHMOOR NURSING CENTER, located in the City of Chicago, County of Cook, State of Illinois, Federal Housing Administration Project No. 071-43186, including, but not limited to, sheets, pillow cases, towels, dishes, flatware and glassware.

0834729046 Page: 6 of 10

UNOFFICIAL Correct copy of that original UNC FRANCING STATEMENT sent for filing on 100 29, 200 3,

in the office of the Secretary of State of Illinois.

Date: 12-29-03

Title Services, Inc.
By PARA (IROR)

All Debtors Debtor 1 Debtor 2

. NAME & FROME OF C	ONTACT TFL	CAREFULLY ER (optional)				
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. SEND ACKNOWLEDG	MENT TO: (Nan	nr and Address)				
Robert J. Ka 1990 M Stre	•	Ox				
	, D.C. 20036					
,	, 210, 2000					
		0,				
DE0770-1			THE ABOVE	SPACE IS FO	R FILING OFFICE US	E ONLY
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LASALLE	BANK NATI	ONAL ASSOCIATION	I, NC Γ PI RSONALLY*,			
16. INDIVIDUAL'S LAST NAME		FIRSA' .c	MIDDLE	MIDDLE NAME		
: MAILING ADDRESS						
135 S. LASALLE STREET		CITY	STATE	POSTAL CODE	COUNTRY	
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2a. ORGANIZATION'S NA	AME					
Zb. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE	MIDDLE NAME		
			4		SUFFIX	
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CAMBRIDGE 3b. INDIVIDUAL'S LAST N						1
CAMBRIDGE	IAME		CITY	STATE	POSTAL CODE	COUNTRY

SEE EXHIBITS A AND B ATTACHED HERETO AND MADE A PART HEREOF WITH RESPECT TO ALDEN-

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNOR BAILEF/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING
6. ESTATE RECORDS. Attach Addendum Iff applicable | Topicol | Topic

SECRETARY OF STATE OF THE STATE OF ILLINOIS

NORTHMOOR NURSING CENTER, FEDERAL HOUSING ADMINISTRATION PROJECT NO. 071-43186.

** NATIONAL ASSOCIATION

8. OPTIONAL FILER REFERENCE DATA

5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

0834729046 Page: 7 of 10

UCC FINANCING STATEMENT ADDENDU					
9. NAME OF FIRST DEBTOR (14 or . b) ON RELATED FINANCING ST	ATEMENT				
9a. ORGANIZATION'S NAME	#				
LASALLE BANK NATIONAL ASSOCIATION, N					
9b. INDIVIDUAL'S LAST NAME F RST NAME	MIDDLE NAME, SUFFIX				
10.MISCELLANEOUS:					
*BUT SOLELY AS SUCCESSOR TRUSTEE TO AM BANK AND TRUST COMPANY OF CHICAG	O. UNDER TRUST				
AGREEMENT DATED AS OF JANUARY 4 1903	AS AMENDED TIME				
22, 1994, NOVEMBER 16, 1998, FEBRUARY 12 19	99 AND DECEMBER				
1, 2003, AND KNOWN AS TRUST NUMBER 11651.	9-04.				
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	'				
11 ADDITIONAL DEPTODIO		THE ABOVE	SPACE	IS FOR FILING OFFIC	E USE ONLY
11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - losert only on 11a. ORGANIZATION'S NAME	e name (11a oc 1°b) - do not abbrev	iate or combine nam	es		
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			MIDDLE	NAME	SUFFIX
11c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	
			SIAIE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN ADD'L INFO RE 11e. TYPE OF ORGANIZATION ORGANIZATION	11. JURISDICTION OF ORGAN	NICAT' ON	11a, OB(GANIZATIONAL ID #, if any	
DEBTOR		10.			
12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P	S NAME - insert only one name	12a or 12b)			МОМ
SECRETARY OF HOUSING AND URBAN DEVE	ELOPMENT OF WASH	INGTON, D.	C.		
120. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDD! _	N.ME	SUFFIX
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77 WEST JACKSON BOULEVARD	ZSON BOLLLEWARD			PUST L CODE	COUNTRY
13 This FIMANCING STATEMENT	CHICAGO		IL	60F04	
collateral, or is filed as a fixture filing. 14. Description of real estate:	ed 16. Additional collateral descript	ion:		CO	
SEE EXHIBIT A FOR REAL ESTATE TO WHICH COLLATERAL RELATES					
COLLAI ERAL RELATES					
Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):					
-,					
	17. Check only if applicable and c	heck <u>only</u> one box.			
	Debtor is a 🔀 Trust or 🔲 Trus	tee acting with resp	ect to prope	erty held in trust or 7 ;	Peredont's Estat-
	18. Check only if applicable and c	neck <u>only</u> one box.			
	Debtor is a TRANSMITTIN	IG UTILITY			
	Filed in connection with a	Manufactured-Home	Transactio	on - effective 30 years	
LING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT AG 8467.1	Filed in connection with a	rublic-Finance Trans	saction - ef	fective 30 years	
3467.1	DUENDUM (FORM UCC1Ad	(REV. 07/29/98	3)		A CONTRACTOR

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EXHIBIT "A" LEGAL DESCRIPTION ALDEN-NORTHMOOR NURSING CENTER FEDERAL HOUSING ADMINISTRATION PROJECT NO. 071-43186

LOT 36 (EXCEPT THE SOUTHEASTERLY 5 FEET THEREOF) AND ALL OF LOTS 37 TO 48 IN BLOCK 8 IN WILSON'S RESUBDIVISION OF BLOCKS 35 36, 92, 93 AND 94 IN NORWOOD PARK, BEING A PART OF SECTION 6, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Property Address:

5831-5839 Northwest High vay, City of Chicago, County of Cook, State of Illinois 60631

7th Cloth's Office

Permanent Real Estate Index Numbers:

13-0/-409-017 13-06-4/9-0 8 13-06-4/9-019 13-06-409-(20 13-06-409-021 13-06-409-022 13-06-409-023 13-06-409-024 13-06-409-025

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EXHIBIT B TO UCC FINANCING STATEMENT FOR ALDEN-NORTHMOOR NURSING CENTER FEDERAL HOUSING ADMINISTRATION PROJECT NO. 071-43186

As used herein, the term "Debtor" chall mean and include the terms "Mortgagor", "Grantor", "Borrower" and "Beneficiary"; and the term "Secured Party" shall mean and include the terms "Lender" and "Creditor".

This Exhibit "B" is attached to, incorporated by reference in and forms of a part of certain documents (collectively, the "Security Documents"), dated of even date herewith, executed and delivered by the Debtor in connection with the financing of the Facility (as hereinafter defined), including: (i) a First Mortgage; (ii) First Security Agreement; and (iii) Financing Statements.

This Exhibit "B" refers to the following collateral which play be now or hereafter located on the premises of, relate to, or be used in connection with, the refinancing, construction, equipping, repair, ownership, management, and operation of a Health Care Facility known as ALDEN-NORTHMOOR NURSING CENTER (the "Facility"), Federal Housing Administration Project No. 071-43186, located in the City of Chicago, County of Cook, State of Illinois.

- 1. All materials now owned or hereafter acquired by the Debtor and intended for construction, reconstruction, alteration and repair of any building, structure or improvement now or hereafter elegact or placed on the property described in Exhibit "A" (the "Property"), all of which materials shall be deemed to be included within the Facility immediately upon the delivery thereof to the Facility.
- 2 All of the walks, fences, shrubbery, driveways, fixtures, machinery, appa atus, equipment, fittings, and other goods and other personal property of every kind and description whatsoever, now owned or he eafter acquired by the Debtor and attached to or contained in and used or usable in connection with any present or future operation of the Facility, including, by way of example rather than of limitation, all lighting, laundry, incinerating and power equipment all engines, boilers, machines, motors, furnaces, compressors and transformers; all generating equipment; all pumps, tanks, ducts, conduits, wire, switches, electrical equipment and fixtures, fans and switchboards; all telephone equipment; all piping, tub.ng, plumbing equipment and fixtures; all heating, refrigeration, air conditioning, cooling, ventilating, sprinkling, water, power and communications equipment, systems and apparatus; all water coolers and water heaters; all fire prevention, alarm and ex inguishing systems and apparatus; all cleaning equipment; all lift, elevator and escalator equipment and apparatus; all partitions, claims blinds, awnings, screens, screen doors, storm doors, exterior and interior signs, gas fixtures, stoves, ovens, refrigerators, garbage disposals, dishwashers, cabinets, mirrors, mantles, floor coverings, carpets, rugs, draperies and other furnishings and counture installed or to be installed or used or usable in the operation of any part of the Facility or facilities erected or to be creeted in or upon the Property; and every renewal or replacement thereof or articles in substitution therefore, whether or not the same are now or hereafter attached to the Property in any manner; all except for any right, title or interest therein owned by any tenant (it being agreed that all personal property owned by the Debtor and placed by it on the Property shall, so far as permitted by law, be deemed to be affixed to the Property, appropriated to its use, and covered by the each of the Security Documents to which this Exhibit is attached).
- 3. All of the Debtor's right, title and interest in and to any and all judgments, awards of damages (including but not limited to severance and consequential damages), payments, proceeds, settlements or other compensation (collectively, the "Awards") heretofore or hereafter made, including interest thereon, and the right to receive the same, as a result of, in connection with, or in lieu of (i) any taking of the Property or any part thereof by the exercise of the power of condemnation or eminent domain, or the police power, (ii) any change or alteration of the grade of any street, or (iii) any other injury or decrease in the value of the Property or any part thereof (including but not limited to destruction or decrease in value by fire or other casualty), all of which Awards, rights thereto and shares therein are hereby assigned to the Secured Party, who is hereby authorized to collect and receive the proceeds thereof and to give property receipts and acquittances therefore and to apply, at its option, the net proceeds thereof, after deducting expenses of collection, as a credit upon any portion, as selected by the Secured Party, of the indebtedness secured by the Security Documents.
- 4. All of the Debtor's right, title and interest in and to any and all payments, proceeds, settlements or other compensation heretofore or hereafter made, including any interest thereon, and the right to receive the same from any and all insurance policies covering the Property or any portion thereof, or any of the other property described herein.

0834729046 Page: 10 of 10

- 5. The interest of the Debtor in and to all of the nursing home revenues, rents, receipts, charges, royalties, issues, profits, income and other benefits of the Property, or arising from the use or enjoyment of all or any portion thereof, or from any lease or agreement per aim ig thereto, and all right, title and interest of the Debtor in and to, and remedies under, all contract rights, accounts receivable and general intangibles arising out of or in connection with any and all leases and subleases of the Property, or any part thereof, and of the other property described herein, or any part thereof, both now in existence or hereafter entered into, together with all receeds (cash and non-cash) thereof; and including, without limitation, all cash or securities deposited thereunder to secure performance by the lessees of their obligations thereunder.
- 6. All of the Debtor's rights, catic is, powers and privileges in and to (but not the Debtor's obligations and burdens under) any construction contract, archite stral and engineering agreements and management contract pertaining to the construction, development, ownership, equipang and management of the Property and all of the Debtor's right, title and interest in and to (but not the Debtor's obligations and burdens under) all architectural, engineering and similar plans, specifications, drawings, reports, surveys, plats, permits and the like, contracts for construction, operation and maintenance of, or provision of services to, the Property or any of the other propert described herein, and all sewer taps and allocations, agreements for utilities, bonds and the like, all relating to the Property.
- 7. All intangible personal property, accounts, herese; permits, instruments, contract rights, and chattel paper of the Debtor, including but not limited to cash; accounts receivable bank accounts; certificates of deposit; securities; promissory notes; rents; rights (if any) to amounts held in escrow; insurance proceeds; condemnation rights; deposits; judgments, liens and causes of action; warranties and guarantees.
- 8. The interest of the Debtor in any cash escrow fund and in any and all funds, securities, instruments, documents and other property which are at any time paid to, deposited with, under the control of, or in the possession of the Secured Party, or any of its agents, branches, affiliates, correspondents or others acting on its tehalf, which rights shall be in addition to any right of set-off or right of lien that the Secured Party may otherwise enjoy under ar plicable law, regardless of whether the same arose out of or relates in any way, whether directly or indirectly, to the Facility located upon the Property.
- 9. Any collateral provided by the Debtor or for its account to each and every ssuer of a letter of credit, subject to the prior claim of the issuer of any such letter of credit to such collateral.
- 10. All inventory, including raw materials, components, work-in-process, finished perchandise and packing and shipping materials.
- 11. Proceeds, products, returns, additions, accessions and substitutions of and to any or all of the above.
- 12. Any of the above arising or acquired by the Debtor or to which the Debtor may have a legal or the sticial interest in on the date hereof and at any time in the future.
- 13. Any of the above which may become fixtures by virtue of attachment to Property.
- 14. All of the records and books of account now or hereafter maintained by or on behalf of the Debtor in connection with the Facility.
- 15. All names now or hereafter used in connection with the Facility and the goodwill associated therewith.
- 16. All Major Moveable Equipment now owned or hereinafter acquired by the Debtor with respect to ALDEN-NORTHMOOR NURSING CENTER, located in the City of Chicago, County of Cook, State of Illinois, Federal Housing Administration Project No. 071-43186.
- 17. All Minor Non-Realty Equipment now owned or hereinafter acquired by the Debtor with respect to ALDEN-NORTHMOOR NURSING CENTER, located in the City of Chicago, County of Cook, State of Illinois, Federal Housing Administration Project No. 071-43186, including, but not limited to, sheets, pillow cases, towels, dishes, flatware and glassware.