This document was prepared by, and after recording, return to:

Heather K. Aeschleman, Esq. Dykema Gossett PLLC 180 North LaSalle Street Suite 2700 Chicago, Illinois 60601

Permanent Tax Index Number:

See Exhibit A attached hereto

Property Address:

611 Green Bay Road Wilmette, Illinois



Doc#: 0901618013 Fee: \$72.00 Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds Date: 01/16/2009 10:48 AM Pg: 1 of 19

This space reserved for Recorders use only.

MODIFICATION OF LOAN DOCUMENTS

THIS MODIFICATION OF LOAN EOCUMENTS (this "Agreement") is made as of the 5th day of January, 2009 by and among WILMETTE VILLAGE CENTER LLC, an Illinois limited liability company ("Borrower"), MITCHELL H. MILLER ("Miller"), ROBERT N. MICHELSON ("Michelson"), RONALD A. SANDLER ("Sandler"), BROOKS L. KELLOGG ("Kellogg"), and RODNEY E. VETTER ("Vetter"; and collectively with Miller, Michelson, Sandler, and Kellogg, the "Guarantors" and cach a "Guarantor") and FIRST MIDWEST BANK, an Illinois banking corporation, its successors and assigns ("Lender").

<u>R E CI T A L S:</u>

- A. Pursuant to the terms and conditions of that certain Loan Agreement dated as of August 1, 2005 between Borrower, 1200 Central, L.L.C., an Illinois limited liability company, and Lender (the "Loan Agreement"), Lender made a certain loan (the "Loan") to Borrower in the principal amount of \$2,500,000.00 (which amount was increased pursuant to the First Modification, the Second Modification, and the Fourth Modification, as described below), as evidenced by a Promissory Note dated August 1, 2005 in the principal amount of the Loan made payable by Borrower to the order of Lender (the "Note").
- B. The Loan is secured by: (i) a Construction Mortgage, Fixture Filing and Security Agreement, with Assignment of Rents dated August 1, 2005 from Borrower to Lender recorded with the Recorder of Deeds in Cook County, Illinois on December 1, 2005 as Document No. 0533532057 ("Mortgage"), which Mortgage encumbers the real property and all improvements thereon legally described on Exhibit A thereto ("Property"), (ii) that certain Environmental Indemnity Agreement dated as of August 1, 2005 from Borrower, Guarantors and Keith A.

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Pochter to Lender (the "Indemnity"), and (iii) certain other loan documents (the Note, the Mortgage, the Loan Agreement, the Guaranty (as defined below), the First Modification, the Second Modification, the Third Modification, the Fourth Modification, the Fifth Modification, the Sixth Modification, and the other documents evidencing, securing and guarantying the Loan, in their original form and as amended, are sometimes collectively referred to herein as the "Loan Documents").

- C. The Loan is further secured by a Guaranty of Payment dated August 1, 2005 from Guarantors and Keith A. Pochter to Lender (the "Guaranty").
- D. Borrower, Lender and Guarantors entered into a certain Modification of Loan Documents (the "<u>First Modification</u>") dated as of February 6, 2007, whereby the principal amount of the Loan was increased to \$3,300,000.00 and Keith A. Pochter was released as a guarantor.
- E. Borrower, Lender and Guarantors entered into a certain Modification of Loan Documents (the "Second Modification") dated as of October 29, 2007, whereby the principal amount of the Loan was increased to \$3,650,000.00.
- F. Borrower, Lender and Guarantors entered into a certain Modification of Loan Documents dated as of November 30, 2007 whereby the maturity date of the Note was extended to February 29, 2008 (the "<u>Third Modification</u>").
- G. Borrower, Lender and Guarantors entered into a certain Modification of Loan Documents (the "Fourth Modification") dated as of February 29, 2008 whereby: (i) the principal amount of the Note was increased to \$3,950,000.00, and (ii) the maturity date of the Note was extended to June 30, 2008.
- H. Borrower, Lender and Guarantors entered into a certain Modification of Loan Documents dated as of June 30, 2008 whereby the maturity date of the Note was extended to September 30, 2008 (the "Fifth Modification").
- I. Borrower, Lender and Guarantors entered into a certain Modification of Loan Documents dated as of September 30, 2008 whereby the maturity date of the Nove was extended to December 30, 2008 (the "Sixth Modification").
- J. Borrower desires to amend the Loan Documents in order to further extend the maturity date of the Note to December 30, 2009, subject to the terms and conditions hereinafter set forth.

AGREEMENTS:

NOW, THEREFORE, in consideration of (i) the facts set forth hereinabove (which are hereby incorporated into and made a part of this Agreement), (ii) the agreements by Lender to modify the Loan Documents, as provided herein, (iii) the covenants and agreements contained herein, and (iv) for other good and valuable consideration, the receipt, adequacy and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

- 1. Decrease in Amount of Loan. Concurrently with the execution hereof, Borrower shall execute that certain Amended and Restated Promissory Note relating to a loan from Lender to Borrower in the principal amount of \$6,725,000.00 (the "1200 Central Note"). The 1200 Central Note provides that a portion of the proceeds of the 1200 Central Note, in the amount of \$830,000.00, will be used to decrease the Note. Accordingly, the principal amount of the Note is hereby decreased to \$3,120,000.00 (the "Amended Loan"). All references to the "Loan", the "Note", the "Loan Amount" or "\$3,950,000.00" in the Loan Documents are hereby amended to "\$3,120,000.00". The Note shall hereafter reflect and secure the principal amount of \$3,120,000.00, and the maximum amount secured by the Mortgage shall be \$6,240,000.00.
- 2. Extension of Maturity Date. The maturity date of the Note is hereby extended to December 30, 2009. Any reference in the Note, the Loan Agreement or any other Loan Document to the maturity date of the Note or the Amended Loan shall mean December 30, 2009.

3. Anacodments to Note.

- (a) <u>Interest Rate.</u> Section C of the Note is hereby deleted in its entirety and replaced with the following:
- month London Interbank Offered Rate ("LIBOR") as shown in the Money Rates section of the Wall Street Journal on the last day published on each quarter (the "LIBOR Index"), which is subject to change from time to time based on changes in the LIBOR Index, plus two and one-half percentage points (2.50%). The LIBOR Index is not necessarily the lowest rate charged by Lender on its loan. If the LIBOR Index becomes unavailable during the term of this Loan, Lender may designate a comparable substitute index after notice to Borrower. Lender will tell Borrower the current LIBOR Index rate upon Borrower's request. The interest rate change with not encur more often than each three month period on the first (1st) day of each quarter based on the LIBOR Index described above published on the last day of the prior quarter. Bo rower understands that Lender may make loans based on other rates as well. NOTICE: Unde, no circumstances will the Interest Rate on this Note be more than the maximum rate allowed ty applicable law."
- (b) <u>Payments of Principal and Interest.</u> Section 1.1 of the Note is hereby deleted in its entirety and replaced with the following:
 - "1.1. Payments of Principal and Interest. Interest only at the Interest Rate per annum on the unpaid principal balance of the Loan shall be due and payable monthly in arrears, commencing on the tenth day of January, 2009, and thereafter on the tenth day of each succeeding month through and including the month in which the Maturity Date occurs."
 - (c) The definition of "Prime Rate" in the Note is hereby deleted.
- (d) The definition of "Interest Rate" in the Note is hereby deleted and replaced with the following definition: "Interest Rate. The greater of: (i) The LIBOR Floating Rate, unless a substitute index has been designated by Lender pursuant to Section C below, and (ii) four and three-quarters percent (4.75%)."

4. Amendment to Mortgage and other Loan Documents.

- (a) <u>Security.</u> Concurrently with the execution hereof, Borrower shall execute that certain Non-Revolving Line of Credit Promissory Note in the principal amount of \$550,000.00 to and for the benefit of Lender (the "Line of Credit Note"). From and after the date hereof, the Mortgage and the other Loan Documents shall secure: (i) the payment when and as due and payable of the principal of, and accrued and unpaid interest, on the Note, (ii) the payment of all other indebtedness which the Mortgage by its terms secures, (iii) the performance and observance of the covenants and agreements contained in the Mortgage, the Note and any other instrument or document securing the Note, (iv) the obligations of Borrower and the other indemnitors under a separate Environmental Indemnity Agreement dated as of August 1, 2005, and (v) the payment when and as due and payable of the principal of, and accrued and unpaid interest on, the Line of Credit Note.
- (b) <u>Cr.ss-Default</u>. Any default under the Line of Credit Note shall be deemed a default under the Loan Documents.
- 5. Reaffirmation of and Amendments to Guaranty. The Payment Obligations (as defined in the Guaranty) of the Guarantors under the Guaranty shall be limited to the payments described below:

Mitchell H. Miller, Robert N. Michelson, and \$780,000.00 Ronald A. Sandler, jointly and severally

Brooks L. Kellogg and Rodney E. Vetter, \$780,000.00 jointly and severally

plus all operating expenses related to the Property actually incurred by Lender after a default under the Amended Loan, accrued Enforcement Costs (as defined in the Guaranty), plus all accrued and unpaid interest payable under the Note, but subject to the recourse carve-outs described in Section 21 of the Guaranty. Guarantors ratify and affirm the Guaranty, as amended, and agree that the Guaranty is in full force and effect following the execution and delivery of this Agreement. The representations and warranties of Guarantors in the Guaranty are, as of the date hereof, true and correct and Guarantors do not know of any default thereunder. The Guaranty, as amended, continues to be the valid and binding obligation of Guarantors, enforceable in accordance with its terms and Guarantors have no claims or defenses to the enforcement of the rights and remedies of Lender thereunder, except as provided in the Guaranty.

6. <u>Title Policy</u>. As a condition precedent to the agreements contained herein, Borrower shall, at its sole cost and expense, cause Ticor Title Insurance Company to issue an endorsement to Lender's Title Insurance Policy No. 99003395 (the "<u>Title Policy</u>"), which shall (i) reflect the recording of this Agreement, (ii) reflect that the Mortgage secures the Line of Credit Note, and (iii) further insure the first priority of the lien of the Mortgage, subject only to the exceptions set forth in the Title Policy as of its date of issuance and any other encumbrances expressly agreed to by Lender.

- 7. Representations and Warranties of Borrower. Borrower hereby represents, covenants and warrants to Lender as follows:
 - (a) The representations and warranties in the Mortgage and the other Loan Documents are true and correct as of the date hereof.
 - (b) There is currently no Event of Default (as defined in the Mortgage) under the Note, the Mortgage or the other Loan Documents and Borrower does not know of any event or circumstance which with the giving of notice or passing of time, or both, would constitute an Event of Default under the Note, the Mortgage or the other Loan Documents.
 - (c) The Loan Documents are in full force and effect and, following the execution and delivery of this Agreement, they continue to be the legal, valid and binding obligations of Corrower enforceable in accordance with their respective terms, subject to limitations imposed by general principles of equity.
 - (d) There has been no material adverse change in the financial condition of Borrower, Guarantor or any other party whose financial statement has been delivered to Lender in connection with the Amended Loan from the date of the most recent financial statement received by Lender.
 - (e) As of the date hereof, Borrower has no claims, counterclaims, defenses, or set-offs with respect to the Amended Lean or the Loan Documents as modified herein.
 - (f) Borrower is validly existing under the laws of the State of its formation or organization and has the requisite power and authority to execute and deliver this Agreement and to perform the Loan Documents as modified herein. The execution and delivery of this Agreement and the performance of the 1 can Documents as modified herein have been duly authorized by all requisite action by or on behalf of Borrower. This Agreement has been duly executed and delivered on behalf of Borrower.
- 8. Expenses. As a condition precedent to the agreements contained herein, Borrower shall pay: (i) an extension fee in the amount of \$15,600.00, and (ii) 21 out-of-pocket costs and expenses incurred by Lender in connection with this Agreement, including, without limitation, title charges, recording fees, appraisal fees and attorneys' fees and expenses.

9. <u>Miscellaneous</u>.

- (a) This Agreement shall be governed by and construed in accordance with the laws of the State of Illinois.
- (b) This Agreement shall not be construed more strictly against Lender than against Borrower or Guarantor merely by virtue of the fact that the same has been prepared by counsel for Lender, it being recognized that Borrower, Guarantor and Lender have contributed substantially and materially to the preparation of this Agreement, and Borrower, Guarantor and Lender each acknowledges and waives any claim contesting the existence and the adequacy of the consideration given by the other in entering into this

Agreement. Each of the parties to this Agreement represents that it has been advised by its respective counsel of the legal and practical effect of this Agreement, and recognizes that it is executing and delivering this Agreement, intending thereby to be legally bound by the terms and provisions thereof, of its own free will, without promises or threats or the exertion of duress upon it. The signatories hereto state that they have read and understand this Agreement, that they intend to be legally bound by it and that they expressly warrant and represent that they are duly authorized and empowered to execute it.

- (c) Notwithstanding the execution of this Agreement by Lender, the same shall not be deemed to constitute Lender a venturer or partner of or in any way associated with Porrower or Guarantor nor shall privity of contract be presumed to have been established with any third party.
- (d) Borrower, Guarantor and Lender each acknowledges that there are no other understandings, agreements or representations, either oral or written, express or implied, that are not embodied in the Loan Documents and this Agreement, which collectively represent a complete integration of all prior and contemporaneous agreements and understandings of Borrower, Guarantor and Lender; and that all such prior understandings, agreements and representations are hereby modified as set forth in this Agreement. Except as expressly modified hereby, the terms of the Loan Documents are and remain unmodified and in 12.1 force and effect.
- (e) This Agreement shall bind and inure to the benefit of the parties hereto and their respective heirs, executors, administrators, successors and assigns.
- (f) Any references to the "Note", the "Mortgage" or the "Loan Documents" contained in any of the Loan Documents shall be deemed to refer to the Note, the Mortgage and the other Loan Documents as amended hereby. The paragraph and section headings used herein are for convenience only and shall not limit the substantive provisions hereof. All words herein which are expressed in the neuter gender shall be deemed to include the masculine, feminine and neuter genders. Any word herein which is expressed in the singular or plural shall be deemed, whenever appropriate in the context, to include the plural and the singular.
- (g) This Agreement may be executed in one or more counterpacts all of which, when taken together, shall constitute one original Agreement.
- (h) Time is of the essence of each of Borrower's obligations under this Agreement.
- Act. Lender hereby notifies Borrower that pursuant to the requirements of the USA Patriot Act (Title III of Pub. L. 107-56, signed into law October 26, 2001) (the "Act"), and Lender's policies and practices, Lender is required to obtain, verify and record certain information and documentation that identifies Borrower, which information includes the name and address of Borrower and such other information that will allow Lender to identify Borrower in accordance

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with the Act. In addition, Borrower shall (a) ensure that no person who owns a controlling interest in or otherwise controls Borrower or any subsidiary of Borrower is or shall be listed on the Specially Designated Nationals and Blocked Person List or other similar lists maintained by the Office of Foreign Assets Control ("OFAC"), the Department of the Treasury or included in any Executive Orders, (b) not use or permit the use of the proceeds of the Amended Loan to violate any of the foreign asset control regulations of OFAC or any enabling statute or Executive Order relating thereto, and (c) comply, and cause any of its subsidiaries to comply, with all applicable Bank Secrecy Act ("BSA") laws and regulations, as amended.

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<u>LENDER</u> :	BORROWER:
FIRST MIDWEST BANK, an Illinois banking corporation	WILMETTE VILLAGE CENTER LLC, an Illinois limited liability company
By:	By: Double R. Design, Inc., an Illinois corporation, its Manager By: Name: Title:
Title.	GUARANTORS:
4	MITCHELL H. MILLER
	ROBERT N. MICHELSON
	RONALD A. SANDLER
	BROOKS L. KELLOGG
	RODNEY E. VETTER

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<u>LENDER</u>	BORROWER:
FIRST MIDWEST BANK, an Illinois banking corporation	WILMETTE VILLAGE CENTER LLC, an Illinois limited liability company
By:	By: Double R. Design, Inc., an Illinois corporation, a Manager By: Mitchell H. Miller, its President GUARANTORS: MITCHELL H. MILLER RESERT N. MICHELSON RONALD A. SANDLER BROOKS L. KELLOGG
	RODNEY E. VETTER

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LENDER:	BORROWER:
FIRST MIDWEST BANK, an Illinois banking corporation	WILMETTE VILLAGE CENTER LLC, an Illinois limited liability company
By:	By: Double R. Design, Inc., an Illinois corporation, a Manager By: Mitchell H. Miller, its President GUARANTORS: MITCHELL H. MILLER ROBLET N. MICHELSON RONALD A. SALDLER
	BROOKS L. KELLOGG
	RODNEY E. VETTER

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<u>LENDER</u> :	BORROWER:
FIRST MIDWEST BANK, an Illinois banking corporation	WILMETTE VILLAGE CENTER LLC, an Illinois limited liability company
By:	By: Double R. Design, Inc., an Illinois corporation, a Manager By: Mitchell H. Miller, its President
Title.	GUARANTORS: MITCHELL H. MILLER
	ROEFRT N. MICHELSON
	RONALD A. SANDLER BROOKS L. KELLOG
	RODNEY E. VETTER

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<u>LENDER</u> :	BORROWER:
FIRST MIDWEST BANK, an Illinois banking corporation	WILMETTE VILLAGE CENTER LLC, an Illinois limited liability company
By:Name:	By: Double R. Design, Inc., an Illinois corporation, a Manager
Title:	By:
O CA	Mitchell H. Miller, its President
000 PT 0	GUARANTORS:
Co	
0/	MITCHELL H. MILLER
	ROPERT N. MICHELSON
	RONALD A. SANDLER
	O/A
	BROOKS L. KELLOGG
	Koon El Pite
	RODNEY E. VETTER

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STATE OF ILLINOIS)	
COUNTY OF COOK)	ss
I ANDREA L. CAC aforesaid, DO HEREBY CERT FIRST MIDWEST BANK, a s same person whose name is sub	ALINO, a Notary Public in and for said County, in the State TIFY that AMES A. CACIOPPO, V.P. of national banking corporation is personally known to me to be the scribed to the foregoing instrument, appeared before me this day at he signed and delivered said instrument as his own free and imposes therein set forth.
GIVEN under my hand a	and Notarial Seal this 5th day of JANUARY, 2008.
OFFICIAL SEAL ANDREA L CASALINO NOTARY PUBLIC - STATE OF ILL MY COMMISSION EXPIRES:05/2	and the state of t
	My Commission Expires: 5/42/12
	Of Co.
	Notary Public My Commission Expires: 5/22/12

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STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I HEREBY CERTIFY that on this 30th day of December, 2008, before me personally appeared Mitchell Miller, the Hesidert of Double R. Design, Inc., an Illinois corporation, a Manager of WILMETTE VILLAGE CENTER LLC, an Illinois limited liability company, to me known to be the same person who signed the foregoing instrument as his free act and deed as such manager for the use and purpose therein mentioned, and that the said instrument is the act and deed of said limited liability company.

WITNESS my signature and official seal at Worthbrook in the County of and State of Illinois, the day and year last aforesaid.

(NOTARY SEAL)

"OFFICIAL SEAL"

MARY MISIC

Notary Public, State of Illinois
My Commission Express Feb. 17, 2012

Contion

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STATE OF ILLINOIS)
COUNTY OF Cook) .ss
I Maky Misic , a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that MITCHELL H. MILLER is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act for the uses and purposes therein set forth.
GIVEN under my hand and Notarial Seal this 30th day of December, 2008.
Mary Music Notary Public
My Commission Expires: "OFFICIAL SEAL" MARY MISIC Notary Public. State of Illinois My Commission Expires Feb. 17, 2012
STATE OF ILLINOIS)
COUNTY OF COOK).ss
nary Misic , a Notary Putilic in and for said County, in the State aforesaid, DO HEREBY CERTIFY that ROBERT N. M:CHELSON is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act for the uses and purposes therein set forth.
GIVEN under my hand and Notarial Seal this 23rd day of December, 2008.
Mary Music Notary Public
My Commission Expires: "OFFICIAL SEAL" MARY MISIC Notary Public, State of Illinois My Commission Expires Feb. 17, 2012

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STATE OF ILLINOIS)
COUNTY OF Cook).ss
I Mary Misir a Notary Public in and for said on the said
aforesaid, DO HEREBY CERTIFY that RONALD A. SANDLER is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act for the uses and purposes therein set forth.
CIVEN under my hand and Notarial Seal this 23rd day of December, 2008.
Mary Nisci Notary Public
My Commission Expires: MARY MISIC Notary Public, State of Illinois Commission Expire: 17, 2012
STATE OF ILLINOIS)
COUNTY OF) .ss
a Notary Public in and for said County, in the State
doresaid, DO HEREBY CERTIFY that BROOKS L. KELLOG is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me his day in person and acknowledged that he/she signed and acknowledged that he/she signed and acknowledged instrument as his/her own free and voluntary act for the uses and purposes therein set form.
GIVEN under my hand and Notarial Seal this day of, 2008.
Notary Public
My Commission Expires:

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STATE OF ILLINOIS)
).ss
COUNTY OF)
A Notary Public in and for said County in the State
I, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that RONALD A. SANDLER is personally known to me to be the same person whose name is a little of the same
be the same person whose name is subscribed to the foregoing instrument, appeared before my
this day in person and acknowledged that he signed and delivered said instrument as his own free
and voluntary act for the uses and purposes therein set forth.
GWEN under my hand and Notarial Seal this day of, 2008.
Notary Public
Trotally Fubile
My Commission Expires:
Try Commission Expires.
STATE OF HLLINOIS)
).ss
COUNTY OF ROTT)
I Susant Ellus, a Notary Puolic in and for said County, in the State
notes aid, DO HEREBY CERTIFY that BROOKS L. KILLING is personally known to me to
be the same person whose name is subscribed to the foregoing instrument, appeared before me
his day in person and acknowledged that he/she signed and aclivered said instrument as his/her own free and voluntary act for the uses and purposes therein set forth.
GIVEN under my hand and Notarial Seal this 29th day of Downber, 2008.
Summat Ellin
Notary Public
My Commission Expires: 9-18-11
H. NOTARI:
PUBLIC !
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and the properties

0901618013 Page: 18 of 19

STATE OF ILLINOIS
COUNTY OF) .ss
I LARY L. COCDETCO, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that RODNEY E. VETTER is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act for the uses and purposes therein set forth.
CIVEN under my hand and Notarial Seal this 21 day of DECEMBER, 2008. Notary Public
My Commission Expires: 01/16/2012
OFFICIAL SEAL LARRY L GOLD BERG FARY PUBLIC - STET OF ILLINOIS COMMISSION EXT. RES.01/16/12
COMMISSION EXT. RES. 01/16/12

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EXHIBIT "A"

LEGAL DESCRIPTION

PARCEL 1:

LOT 1 OF MUELLER'S RESUBDIVISION OF LOT 4 IN BLOCK 5 IN WILMETTE VILLAGE IN THE NORTH SECTION OF QUILMETTE RESERVATION IN SECTION 34, TOWNSHIP 42 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THE SOUTH ASTERLY 50 FEET OF LOT 3 IN BLOCK 4 IN WILMETTE VILLAGE, A SUBDIVISION OF THE WEST 63.55 CHAINS OF THE NORTH SECTION OF QUILMETTE RESERVATION, ALSO THE 40 FEET NORTH OF AND ADJOINING THE CENTER LINE OF NORTH AVENUE AND THE 33 FEET SOUTH OF AND ADJOINING THE CENTER LINE OF SOUTH AVENUE IN SECTION 34, TOWNSHIP 42 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MEXIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THE NORTHWESTERLY 50 FEET OF LOT 3 IN BLOCK 5 IN THE VILLAGE OF WILMETTE, A SUBDIVISION OF THE WEST 63.55 CHAINS OF THE NORTH SECTION OF QUILMETTE RESERVATION ALSO THE 40 FEET NORTH OF AND ADJOINING THE CENTER LINE OF NORTH AVENUE AND THE 33 FEET SOUTH OF AND ADJOINING THE CENTER LINE OF SOUTH AVENUE, IN SECTION 34, TOWNSHIP 42 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

THE SOUTHEASTERLY 24 FEET OF LOT 4 IN MCDANIELS SUBDIVISION OF LOTS 1 AND 2 IN BLOCK 5 IN WILMETTE VILLAGE, IN THE NOFTH SECTION OF QUILMETTE RESERVATION IN SECTION 34, TOWNSHIP 42 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN NOS.: 05-34-109-011

05-34-109-012 05-34-109-013 05-34-109-014