ONNY MCKIULRY DARK LOFI

Return Recorded Copy To:

Southco LLC

Attn: Stephen F. Galler, Esq. 350 West Hubbard Street

Suite 500

Chicago, Illinois 60654

Doc#: 0905622081 Fee: \$42.00 Eugene "Gene" Moore RHSP Fee: \$10.00

Cook County Recorder of Deeds Date: 02/25/2009 01:46 PM Pg: 1 of 4

ASSIGNMENT OF NOTE AND LIEN

STATE OF LLINOIS

COUNTY OF COO'

§ § §

Holder of Note and Lien:

BANK OF AMERICA, N.A.,

135 S. LaSalle Street

Suite 1225

Chicago, Illinois 60603

Assignee:

SOUTHCO LLC

350 West Hubbard Street

Suite 500

Chicago, Illinois 67654

Note:

Date:

April 21, 2005

Original Amount:

\$25,000,000.00

Maker:

McKinley Park Development LLC

Original Payee:

LaSalle Bank National Association

The Note and Lien are described in (i) that certain Construction Mortgage, Security Agreement, Assignment of Leases and Rents and Fixture Filing executed by Borrower, recorded with the Recorder of Deeds in Cook County, Illinois on April 27, 2005, as Document No. 0511745157 and (ii) that certain Assignment of Rents and Leases executed by Borrower, recorded with the Recorder of Deeds in Cook County, Illinois on April 27, 2005, as Document No. 0511745158.

The property subject to Lien (the "Property") is described in <u>Schedule I</u> attached hereto and incorporated herein for all purposes.

As used herein Lien shall include all liens held by the Holder against the Property as renewed, extended and/or modified.

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For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, Holder of the Note and Lien transfers and assigns the Note and Lien to Assignee and except as expressly provided in that certain Note Sale and Assignment Agreement between Holder and Assignee dated February 10, 2009, such assignment is made WITHOUT RECOURSE OR WARRANTY, EXPRESS OR IMPLIED.

Executed this 10th day of February, 2009.

BANK OF AMERICA, N.A

By:__

Title:

STATE OF ILLINOIS

§ §

COUNTY OF COOK

This instrument was acknowledged before me on this 10th day of February, 2009, by Forke Cropin, the Senior Will President of Bank of America, N.A., a national banking association on behalf of said association.



Notary Public State of Illinois

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Schedule I

Units 104, 105, 114, 116, 129, 132, 135, 136, 137, 203, 205, 209, 216, 217, 219, 221, 230, 232, 236, 240, 301, 305, 316, 317, 330, 331, 403, 405, 414, 416, 417, 418, 421, 422, 502, 511, 514, 516, 518, 519, 521, 605, 616, 619 and 621, and Parking Spaces PS-1, PS-3, PS-48, PS-53, PS-78, PS-83, PS-85, PS-86, PS-89, PS-90, PS-91, PS-92, PS-94, PS-97, PS-98, PS-99, PS-100, PS-102, PS-103, PS-104, PS-105, PS-106, PS-109, PS-110, PS-112, PS-137, PS-142, PS-143, PS-144, PS-145, PS-146, PS-147, PS-148, PS-149, PS-150, PS-151, PS-152, PS-160, PS-164, PS-166, PS-167, PS-168, PS-169, PS-170, PS-172, PS-173, PS-174, PS-175, PS-176, PS-177 and PS-178 in McKinley Park Lofts Condominium, which plat of survey is part of the following described real estate: Part of the Northwest quarter of Section 6, Township 38 Norte, Pange 14, East of the Third Principal Meridian, together with a private street known as South Oakley Avenue located within the Northwest quarter of Section 6, Township 38 North, Range 14, East of the Third Principal Meridian, which survey is attached as Exhibit A to the Declaration of Condominium recorded August 2, 2006 as document number 0621418044, as amended from time to Jerce.

Out County Clarks Office time, together with its undivided percentage interest in the common elements, all in Cook County, Illinois.

CHICAGO\2614188.1 ID\JJG

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