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Doc#: 0905839031 Fee: \$72.00 Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds Date: 02/27/2009 11:48 AM Pg: 1 of 19

(The Above Space for Recorders Use Only)

SUBLEASE RECOGNITION AGREEMENT

THIS SUBLEASE RECOGNITION AGREEMENT ("Agreement") is made and entered into this 2017 lay of January 2009, by and among NORTH & DAYTON, LLC, successor to Tamarlin Investment Partnership, an Illinois limited liability company ("Prime Landlord"), HOME DEPOT U.S.A., INC., a Delaware corporation ("Home Depot"), NORTH DAYTON HOLDINGS, INC., an Illinois corporation ("NDHI"), GROSSINGER CITY AUTOPLEX, INC., an Illinois corporation ("Autoplex"), and GENERAL MOTORS CORPORATION, a Delaware corporation ("GM").

RECITALS:

- A. Prime Landlord, as lessor, and I io ne Depot, as lessee, entered into that certain Lease dated as of January 17, 2000, as amended by a First Amendment to Lease dated as of February 27, 2000, a Second Amendment to Lease dated as of March 27, 2000 and a Third Amendment to Lease dated as of October 23, 2007 (the lease, together with all written modifications thereto, is referred to as the "Prime Lease") for certain real property stated to consist of approximately 2.5 acres located in the City of Chicago, Cook County, Illinois, as more particularly described on Exhibit A attached hereto and made a part hereof (the "Property").
- B. By a Sublease Agreement dated March 3, 2004, between Home Depot, as sublessor and Dakin Street Developers, L.L.C. ("Dakin"), as sublessee ("Pakin Sublease"), Dakin has, upon the terms and conditions therein set forth, subleased that portion of the Property stated to consist of approximately 0.345 acres and more particularly described on Exhibit B attached hereto and made a part hereof ("Fifth Third Parcel"), and by a Ground Sub-Sublease Agreement dated March [___], 2004 between Dakin, as sub-sublessor, and Fifth Third Bank ("Fifth Third"), as sub-sublessee ("Fifth Third Sub-Sublease"), Fifth Third has sub-subleased the Fifth Third Parcel.
- C. By a Sublease Agreement dated effective as of November 6, 2007 (as amended by that certain First Amendment to Sublease Agreement dated as of December 17, 2007, Second Amendment to Sublease Agreement dated as of January 15, 2008 and Third Amendment to Sublease Agreement dated as of March 7, 2008, collectively, the "NDHI Sublease"), by and between Home Depot, as sublessor, and NDHI, as sublessee, NDHI has, upon the terms and conditions therein set forth, subleased that portion of the Property stated to consist of

approximately 2.398 acres and more particularly described on **Exhibit C** attached hereto and made a part hereof (the "Sublease Property").

- D. By a Sublease Agreement dated as of September 5, 2008, effective for all purposes and respects as of May 1, 2008, by and between NDHI, as sublessor, and Autoplex, as sublessee ("Autoplex Sublease"), Autoplex has, upon the terms and conditions therein set forth, subleased a portion of the Sublease Property for the operation of a new Cadillac and Chevrolet sales and services facility ("Dealership Premises").
- E. In connection with certain operational assistance and performance stipends being provided by CM to Autoplex, Autoplex has entered into an Exclusive Use Agreement, Option to Purchase Assets, and Option to Lease Real Estate dated as of September 8, 2008 ("Exclusive Use Agreement") with GM pursuant to which Autoplex has granted to GM or certain other persons or entities designated by GM (herein, and in the Exclusive Use Agreement, collectively, with GM, referred to as the "Purchaser") the right and option (the "Option") to take an assignment of, subject to the concurrent assumption of the obligations of the tenant under, the Autoplex Sublease upon the terms and conditions set forth in the Exclusive Use Agreement.
- F. The parties desire to provide for an acknowledgement and recognition by Prime Landlord, Home Depot and NDHI of GM's rights under the Exclusive Use Agreement and the Purchaser's rights under the Autopies. Sublease in the event GM exercises the Option, all as herein set forth.

NOW, THEREFORE, in consideration of the mutual agreements and covenants herein contained and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree and covenant as follows:

- Lease is in full force and effect and has not been amended, modified, extended or renewed, whether verbally or in writing, except as set forth above; (ii) there are no mortgages or deeds of trust encumbering the Property to which the Prime Lease is subordinate, except that certain mortgage dated May 2, 2002, in favor of The Northwestern Mutual Life Insurance Company securing an original principal indebtedness in the amount of \$16,000,000 ("Northwestern Mutual Mortgage"); (iii) no default on the part of (A) Prime Landlord or (B) to the actual knowledge of Prime Landlord, Home Depot exists which would give Prime Landlord the right to declare Home Depot in default under the Prime Lease; (iv) to the actual knowledge of Prime Landlord, as of the date hereof, no circumstances or state of facts exist which would give Prime Landlord the right to declare Home Depot in default under the Prime Lease; and (v) Prime Landlord has not sent any notice of default under the Prime Lease to Home Depot.
 - 2. NDHI Sublease. Home Depot represents and warrants to GM that: (i) the NDHI Sublease is in full force and effect and, except as described in Recital C above, has not been amended, modified, extended or renewed, whether verbally or in writing; (ii) Home Depot has not granted any mortgages or deeds of trust encumbering the Sublease Property to which the NDHI Sublease is subordinate; (iii) no default on the part of (A) Home Depot or (B) to the actual knowledge of Home Depot, NDHI exists which would give Home Depot the right to declare NDHI in default under the NDHI Sublease; (iv) as of the date hereof, to the actual knowledge of

Home Depot, no circumstances or state of facts exist which would give Home Depot the right to declare NDHI in default under the NDHI Sublease; and (v) Home Depot has not sent any notice of default under the NDHI Sublease to NDHI.

- Sublease is in full force and effect and has not been amended, modified, extended or renewed, whether verbally or in writing; (ii) Autoplex has not granted any mortgages or deeds of trust encumbering the Dealership Premises to which the Autoplex Sublease is subordinate; (iii) no default on the part of NDHI or Autoplex exists which would give NDHI the right to declare Autoplex in default under the Autoplex Sublease; (iv) as of the date hereof, to the actual knowledge of NDHI, no circumstances or state of facts exist (including, without limitation, the execution of the Autoplex Sublease or, if GM exercises the Option, an assignment of the Autoplex Sublease to the Purchaser) which would give NDHI the right to declare Autoplex in default under the Autoplex Sublease; and (v) NDHI has not sent any notice of default under the Autoplex Sublease to Autoplex.
- 4. <u>Prime Landlord Agreements</u>. If GM exercises the Option and the Autoplex Sublease is assigned to the Purchaser:
- Prime Lease, Prime Landlord approves, as a permitted use of the Dealership Premises, the use of the Dealership Premises for the sale and crivice of new and used vehicles, and ancillary related uses, e.g. car washing and detailing. Prime I andlord acknowledges that such use may entail the emission of noises or sounds that may be objectionable but are usual and customary in the operations of an automobile sales and service business.
- (B) Prime Landlord agrees to make insurance proceeds and condemnation awards available for the restoration of the Sublease Property and as otherwise provided in the Prime Lease and the NDHI Sublease.
- (C) Prime Landlord agrees to simultaneously give copies to Autoplex and GM of all notices sent to Home Depot under or pursuant to the Prime Lerse: <u>provided</u>, <u>however</u>, that Prime Landlord's failure to give copies of such notices shall not constitute a breach of this Agreement unless and to the extent that GM shall have been prejudiced the reby.
- 5. Non-Disturbance by Prime Landlord. If GM exercises the Option and the Autoplex Sublease is assigned to the Purchaser:
- (A) The parties to this Agreement recognize that there is a rent differential between the Base Rent paid by Home Depot under the Prime Lease and the Base Rent to be paid by the tenant under the Autoplex Sublease during the initial term of the Prime Lease and the Autoplex Sublease. As an inducement to Prime Landlord to make the covenants and agreements set forth in Section 4 above and in this Section 5, GM covenants and agrees that if the provisions of Section 5(C) below become operative, GM shall pay or cause to be paid to Prime Landlord, and Prime Landlord shall accept, as and when due, the difference between the Base Rent then due under the Prime Lease and the Base Rent then due under the Autoplex Sublease for the balance of the initial term of the Prime Lease and the Autoplex Sublease.

- (B) For so long as the Autoplex Sublease shall remain in full force and effect, and provided the Purchaser is not in default in the performance of the obligations on the tenant's part to be performed under the Autoplex Sublease (after written notice and the expiration of any applicable cure period), Prime Landlord shall not, in the exercise of any of the rights arising or which may arise out of the Prime Lease or of any instrument modifying or amending the same or entered into in substitution or replacement thereof, disturb or deprive GM or the Purchaser in, or of, its possession or its rights to possession of the Dealership Premises under the Exclusive Use Agreement or the Autoplex Sublease or of any interest, right or privilege granted to or inuring to the benefit of GM or the Purchaser under the Exclusive Use Agreement or the Autoplex Sublease.
- the Prime Lease shall terminate or be terminated for any reason (except where termination is due to a default of the Purchaser under the Autoplex Sublease, after written notice and the expiration of the applicable cure period), so long as the Purchaser shall not be in default under the Autoplex Sublease beyond the applicable notice and cure periods, Prime Landlord does hereby covenant and agree as follows:
- (i) The Fur haser's right of possession of the Dealership Premises and other rights arising out of the Autopiex Sublease and the estate created thereby shall not be affected or disturbed by the cancellation or termination of the Prime Lease or by the surrender thereof, whether voluntary or involuntary or by the operation of law, by reason of the exercise of Prime Landlord of any of its rights under the Frin e Lease;
- (ii) Neither GM nor une Purchaser shall be made a party in any removal or eviction action or proceeding nor shall GM or the Purchaser be evicted or removed of its possession or its right of possession be disturbed or in any way interfered with; and
- (iii) the Autoplex Sublease shall continue in full force and effect in accordance with its terms in effect under the Autoplex Sublease immediately preceding the termination of the Prime Lease, as modified by the provisions of Section 4(A) of this Agreement.

6. Home Depot Agreements.

- (A) Home Depot shall endeavor to simultaneously give copies to Autoplex and GM of all notices sent to NDHI under or pursuant to the NDHI Sublease; <u>provided</u>, <u>however</u>, that Home Depot's failure to give copies of such notices shall not constitute a breach of this Agreement or the NDHI Sublease.
- (B) If GM exercises the Option and the Autoplex Sublease is assigned to the Purchaser, then for so long as the Autoplex Sublease shall remain in full force and effect, prior to the time, if any, that Home Depot is permitted by the NDHI Sublease to exercise any remedy or remedies in respect of NDHI's or its successor's or assignee's default thereunder, including, without limitation, the remedies specified in Sections 11.1(A), 11.1(B) or 11.1(C) of the NDHI Sublease (collectively, the "NDHI Sublease Default Remedies"), Home Depot shall not, in the exercise of any of the rights arising or which may arise out of the NDHI Sublease or of any instrument modifying or amending the same or entered into in substitution or replacement

thereof, disturb or deprive GM or the Purchaser in, or of, its possession or its rights to possession of the Dealership Premises under the Exclusive Use Agreement or the Autoplex Sublease or of any interest, right or privilege granted to or inuring to the benefit of GM or the Purchaser under the Exclusive Use Agreement or the Autoplex Sublease; provided, however that as between Home Depot, on the one hand, and NDHI, Autoplex, GM and/or Purchaser, on the other, the terms of the Exclusive Use Agreement and the Autoplex Sublease shall be expressly subject to the terms of the NDHI Sublease.

Agreement shall be its obligations only so long as it shall continue as the landlord under the Prime Lease, and such obligations shall bind any subsequent landlord or owner of the Property. The obligations of Home Depot under this Agreement shall be its obligations only so long as it shall continue as the tenant under the Prime Lease, and such obligations shall bind any subsequent tenant under the Prime Lease. The obligations of NDHI under this Agreement shall be its obligation only so long as it shall continue as tenant under the NDHI Sublease, and such obligations shall bind any subsequent tenant under the NDHI Sublease. The terms, covenants and conditions hereof shall insure to the benefit of and be binding upon the parties hereto, and their respective successors and assigns.

8. No Waiver.

- (A) Nothing herein contained shall impair, modify or be deemed a waiver of any of Prime Landlord's rights under the Prime Lease. Except as expressly provided in this Agreement, the provisions of the Prime Lease shall remain in full force and effect in accordance with their terms and nothing set forth in this Agreement shall limit or expand the rights or obligations of Prime Landlord under the Prime Lease
- (B) Nothing herein contained shall impair, modify or be deemed a waiver of any of Home Depot's rights under the NDHI Sublease. The provisions of the NDHI Sublease shall remain in full force and effect in accordance with their terms and nothing set forth in this Agreement shall limit or expand the rights or obligations of Home Depot under the NDHI Sublease.
- 9. <u>Modifications</u>. This Agreement may not be modified orally or in any manner other than by an agreement in writing signed by the parties hereto or their respective successors in interest.
- 10. <u>Notices</u>. Whenever in this Agreement it shall be required or desired that notice or demand be given or served by either party hereto, such notice or demand shall be in writing and shall be given by United States certified or registered mail, postage prepaid, return receipt requested, or by messenger or overnight delivery, addressed to the party for whom it is intended at the following addresses:

If to Prime Landlord:

North & Dayton, LLC 1474 Techny Road Northbrook. Illinois 60093 Attention: Gordon Segal

If to Home Depot:

Home Depot U.S.A., Inc. 2455 Paces Ferry Road, N.W.

Building C, 20th Floor Atlanta, Georgia 30339

Attention: Legal - Senior Real Estate Counsel

With a copy to:

Alston & Bird LLP One Atlantic Center 1201 W. Peachtree Street Atlanta, Georgia 30309

Attention: Randy H. Luffman, Esq.

If to NDEL:

North Dayton Holdings, Inc. 151 East Lake Cook Road Palatine, Illinois 60074 Attention: Gary Grossinger

If to Autoplex:

Grossinger City Autoplex, Inc. 151 East Lake Cook Road Palatine, Illinois 60074 Attention: Gary Grossinger

With a copy to:

Neal, Gerber & Eisenberg LLP Two North LaSalle Street Chicago, Illinois 60602

Attention: Ross D. Emmerman, Esq.

If to GM:

General Motors Corporation

100 Renaissance Center

P.O. Box 100

Mail Code 482-A06-C96 Detroit, Michigan 48265

Attention: DNPI North Central Regional

Director

With a copy to:

General Motors Corporation

GM Legal Staff

Mail Code 482-C23-D24 300 Renaissance Center Detroit, Michigan 48265

Attention: M. Gordon Ing, Esq.

11. Recording. The parties hereto agree that this Agreement may be recorded in the public records of the county in which the Sublease Property is located.

- 12. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same Agreement.
- which the Sublease Property is located, shall govern the construction and interpretation of this Agreement and the rights and obligations set forth herein. If any provision of this Agreement, or any paragraph, sentence, clause, phrase or word, or the application thereof, in any circumstances, is adjudicated by a court of competent jurisdiction to be invalid, the validity of the remainder of this Agreement shall be construed as if such invalid part were never included herein. Time is of the essence of this Agreement.
- 14. <u>Fror Recognition Agreement</u>. Nothing set forth in this Agreement shall amend, modify or supers de any of the agreement between or among the parties hereto set forth in that certain Sublease Recognition Agreement dated February 7, 2008 by and between Prime Landlord, Home Depot and NDHI.
- 15. NDHI Covenar to NDHI will deliver to GM a copy of any notice of default received from Home Depot under the NDHI Sublease.

[Signature: appear on next page]

PRIME LANDLORD:
NORTH & DAYTON, LLC, an Illinois limited liability company
Name: Gor Den 7556
HOME DEPOT: HOME DEPOT U.S.A., INC., a Delaware corporation By: Name: Its:
HOME DEPOT U.S.A., INC., a Delaware corporation
By:
<u>NORTH DAYTON HOLDINGS</u> , INC., an Illinoi; corporation
By:
Gary Gressinger President
AUTOPLEX:
GROSSINGER CITY AUTOPLEX, INC., an Illinois corporation
By:
<u>GM</u> :
GENERAL MOTORS CORPORATION, a Delaware corporation
By: Name:
Title:

	PRIME LANDLORD:
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	Name:
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	Ву:
	Gary Grossin ger
	President
	AUTOPLEX:
	GROSSINGER CITY AUXOPLEX, INC.
	an Illinois corporation
	Ву:
	Gary Grossinger
	By: Gary Grossinger President
	<u>GM</u> :
	GENERAL MOTORS CORPORATION
	a Delaware corporation
	By:
	Name:



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PRIME LANDLORD:	
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Gary Grossing T	
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President	Co
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GENERAL MOTORS CORPORATION	,
a Delaware corporation	
By: Robert Due ich	_
Name: Robert L. Sourcest	$\overline{\Delta}$
Title: Mayager - Strategic Opertors	TINKT

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	Its:
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	an Illir ois corporation
	By:
	Gary Grossinger
	President
	()
	AUTOPLEX:
	GROSSINGER CITY AUTCPLEX, INC.,
	an Illinois corporation
	By: Gary Grossinger President
	President
	Tiosident
	<u>GM</u> :
	GENERAL MOTORS CORPORATION,
	a Delaware corporation
	N PRINO
	By: Dobel of Decree
	Name: Robert L. Secres! Title: Manager - Strategic Operations - DURI
	Title: Manager - Strategic Operations - Dukt

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STATE OF Illinois
COUNTY OF Cook) SS
BE IT REMEMBERED, that on the 29 day of January, 2009, before me, a Notary Public in and for said County, personally appeared 15000 1500, the of North & Dayton, LLC, an Illinois limited liability company, the Prime Landlord in the foregoing Agreement, who acknowledged that the signing thereof was the duly authorized act and deed on behalf of said limited liability company for the uses and purposes therein mentioned.
IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal
on the day and year first above written. Non One Weeter
Notary Public
My Commission Expires:
Nancy Ann Klaiber Notary Public State of Illinois My Commission Expires 09/30/2012
STATE OF
COUNTY OF
BE IT REMEMBERED, that on theday of January, 2009, before me, a Notary
Public in and for said County, personally appeared, the of Home Depot U.S.A., Inc., a Delaware corporation, who acknowledged that
the signing thereof was the duly authorized act and deed on behalf of said corporation as said officer for the uses and purposes therein mentioned.
IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official sea
on the day and year first above written.
Notary Public
My Commission Expires:

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STATE OF)
) SS
COUNTY OF)
BE IT REMEMBERED, that on the day of January, 2009, before me, a Notary Public in and for said County, personally appeared, the of North & Dayton, LLC, an Illinois limited liability company, the Prime Landlord in the foregoing Agreement, who acknowledged that the signing thereof was the duly
Landlord in the foregoing Agreement, who acknowledged that the arguments and purposes authorized act and deed on behalf of said limited liability company for the uses and purposes therein mentioned.
IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal
on the day and year first above written.
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Notary Public
My Commission Expires:
STATE OF ILLINOIS)
) SS
COUNTY OF COOK)
BE IT REMEMBERED, that on the day of February, 2009, before me, a
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Notary Public in and for said County, personally appeared to the signing thereof was the duly authorized act and deed on behalf of said corporation as said the signing thereof was the duly authorized act and deed on behalf of said corporation as said
officer for the uses and purposes therein mentioned.
Officer for the uses and purposes statement and the first my official seal
IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal on the day and year first above written.
Notary Public
My Commission Expires:
TAMRA M ZIMAY
NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:05/30/10

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STATE OF Thinois ss	
COUNTY OF LOVE	
BE IT REMEMBERED, that on the day of Januar Public in and for said County, personally appeared Gary Grossin Dayton Holdings, Inc., an Illinois corporation, who acknowledged the duly authorized act and deed on behalf of said corporation as purposes therein mentioned.	said officer for the uses and
IN 12 STIMONY WHEREOF, I have hereunto set my hand	l and affixed my official seal
on the day and year first above written.	
Notary Public	
My Commission Expires:	OFFICIAL SEAL IEFFREY SCOTT JACKSON
9-22-2010	OTARY PUBLIC - STATE OF ILLINOIS BY COMMISSION EXPIRES:09/22/10
0-	
STATE OF ILLINOIS) SS	
COUNTY OF COOK)	
BE IT REMEMBERED, that on the 20 day of Janua	ary, 2009, before me, a Notary
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duly authorized act and deed on behalf of said corporation for t	ni, uses und purposes access
mentioned.	O _h ,
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on the day and year first above written.	
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Notary Pylotic	
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My Commission Expires:	OFFICIAL SEAL
9-22-2010	JEFFREY SCOTT JACKSON NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:09/22/10
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STATE OF)) SS	,		
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Public in and for sa General Motors Cor thereof was the duly purposes therein men	aid County, perso poration, a Delay authorized act autioned.	mally appears ware corporated and deed on b	tion, who acknowled	109, before me, a Notary 15, the Manager of 16 edged that the signing oration for the uses and
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My Commission Exp	oires.		•	
2/20/2012	- Ox			
OFFICIAL SE CATHERINE M. SLA NOTARY PUBLIC STATE NY COMMISSION EXPIR		204 Co	Clerk	

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EXHIBIT A

LEGAL DESCRIPTION OF THE PROPERTY

PARCEL 1:

LOTS 16 THROUGH 30 BOTH INCLUSIVE, IN BLOCK 40 IN JOHN YALE'S RESUBDIVISION OF BLOCKS 38, 39, 40, 42, 43, 44, 45, 57, 58, 59, 60, 61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5, TOWNSHIP 39 NORTH. RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, AND LOTS 1 THROUGH 9 BOTH INCLUSIVE, ALL IN BLOCK 44 IN JOHN YALE'S RESUBDIVISION OF BLOCK 38, 39, 40, 42, 43, 44. 45, 57, 58, 59, 60, 61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5, TOWNSHIP 39 NORTH. RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY ILLINOIS, AND VACATED WEST WEED STREET LYING SOUTH OF THE SOUTH LINE OF LOTS 16 THROUGH 30, BOTH PACLUSIVE. IN BLOCK 40 LYING NORTH OF THE NORTH LINE OF LOTS 1 THROUGH 15 BOTH INCLUSIVE, IN BLOCK 44, EXCEPTING FROM THE AFORESAID VACATED VEST WEED STREET THAT PORTION THEREOF LYING EAST OF THE WEST LINE OF LOT 16 IN BLOCK 40 PROLONGATED SOUTHERLY TO THE NORTHWEST CORNER OF LOT 15 IN BLOCK 44, LYING WEST OF THE EAST LINE OF LOT 21 IN BLOCK 40 PROLONGATED SOUTHERLY OF THE NORTH EAST CORNER OF LOT 10 IN BLOCK 44, A. D LYING SOUTH OF A LINE 14 FEET SOUTH AND PARALLEL WITH THE SOUTH LINE OF LOT 16 THROUGH 21 BOTH INCLUSIVE IN BLOCK 40 IN JOHN YALE'S RESUBDIVISION OF BLOCKS 38, 39. 40, 42, 43, 44, 45, 57, 58, 59. 60. 61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN. IN COOK COUNTY, ILLINOIS, AND THE EAST-WEST VACATED ALLEY, (EXCEPT THE WEST 145.22 FEET THEREOF) IN BLOCK 44 LYING SOUTH OF THE SOUTH LINE OF LOTS 1 THROUGH 15, BOTH INCLUSIVE AND LYING NORTH OF THE NORTH LINE OF LOTS 16 AND 26 AND THE NORTH LINE OF LOT 16 POLONGATED EASTERLY TO THE NORTHWEST CORNER OF LOT 26, ALL IN BLOCK 44 IN JOHN YALE'S RESUBDIVISION OF BLOCKS 38, 39.40, 42, 43, 44, 45, 57, 58, 59, 60,61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5. TOWNSHIP 39 NORTH. RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLEGOIS, AND THE VACATED WEST ONE FOOT OF NORTH DAYTON STREET (INCLUDING THE INTERSECTION OF WEST WEED STREET AND WEST BLOCKHAWK STREET) LYING EAST OF AND ADJOINING THE EAST LINE OF LOT 30 IN BLOCK 40, THE EAST LINE OF LOT 1 IN BLOCK 44, THE EAST LINE OF LOTS 26 THROUGH 35, BOTH INCLUSIVE IN BLOCK 44, THE EAST LINE OF LOT 30 IN BLOCK 40 PROLONGATED SOUTHERLY TO THE NORTHEAST CORNER OF LOT 1 IN BLOCK 44, THE EAST. LINE OF LOT 1 IN BLOCK 44, PROLONGATED SOUTHERLY TO THE NORTHEAST CORNER OF LOT 26 IN BLOCK 44 AND THE EAST LINE OF LOT 35 IN BLOCK 44 PROLONGATED SOUTHERLY SIX INCHES IN JOHN YALE'S RESUBDIVISION OF BLOCK'S 38, 38, 40, 42, 43, 44, 45. 57. 58, 59, 60, 61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

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PARCEL 2:

LOTS 1, 2, 3 AND 4 IN BLOCK 40 IN JOHN YALE'S RESUBDIVISION OF BLOCKS 38, 39, 40, 42, 43, 44, 45, 57, 58, 69,60, 61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5. TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY. ILLINOIS.

Property of Cook County Clark's Office

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EXHIBIT B

LEGAL DESCRIPTION OF FIFTH THIRD PARCEL

LOTS 1, 2, 3 AND 4 IN BLOCK 40 IN JOHN YALE'S RESUBDIVISION OF BLOCKS 38, 39, 40, 42, 43, 44, 45, 57, 58, 59, 60, 61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. 5-209-6.

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PIN: 17-05-209-014

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EXHIBIT C

SUBLEASE PROPERTY

PARCEL 1:

LOTS 16 THROUGH 30 BOTH INCLUSIVE, IN BLOCK 40 IN JOHN YALE'S RESUBDIVISION OF BLOCKS 38, 39.40, 42, 43, 44, 45, 57, 58, 59, 60, 61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, AND LOTS 1 THROUGH 9 BOTH INCLUSIVE, ALL IN BLOCK 44 IN JOHN YALE'S RESUBDIVISION OF BLOCK 38, 39, 40, 42, 43, 44, 45, 57, 58, 59, 60, 61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THURD PRINCIPAL MERIDIAN, IN COOK COUNTY ILLINOIS, AND VACATED WEST WLFD STREET LYING SOUTH OF THE SOUTH LINE OF LOTS 16 THROUGH 30, BOTH ENCLUSIVE, IN BLOCK 40 LYING NORTH OF THE NORTH LINE OF LOTS 1 THROUGH 15 BOTH INCLUSIVE, IN BLOCK 44, EXCEPTING FROM THE AFORESAID VACATED WEST WEED STREET THAT PORTION THEREOF LYING EAST OF THE WEST LINE OF LOT 16 IN BLOCK 40 PROLONGATED SOUTHERLY TO THE NORTHWEST CORNER OF LCT 15 IN BLOCK 44, LYING WEST OF THE EAST LINE OF LOT 21 IN BLOCK 40 PROLONGATED SOUTHERLY OF THE NORTH EAST CORNER OF LOT 10 IN BLOCK 44, AND LYING SOUTH OF A LINE 14 FEET SOUTH AND PARALLEL WITH THE SOUTH LINE OF LOT 16 THROUGH 21 BOTH INCLUSIVE IN BLOCK 40 IN JOHN YALE'S RESUBDIVISION OF BLOCKS 38, 39, 40, 42, 43, 44, 45, 57, 58, 59, 60, 61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, AND THE EAST-WEST VACATED ALLEY, (EXCEPT THE WEST 145.22 FEET THEREOF) IN BLOCK 44 LYING SOUTH OF THE SOUTH LINE OF LOTS 1 THROUGH 15, BOTH INCLUSIVE AND LYING NORTH OF THE NORTH LINE OF LOTS 16 AND 26 AND THE NORTH LINE OF LOT 16 PROLONGATED EASTERLY TO THE NORTHWEST CORNER OF LOT 26, ALL IN BLOCK 40 IN JOHN YALE'S RESUBDIVISION OF BLOCKS 38, 39, 40, 42, 43, 44, 45, 57, 58, 59, 60, 61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, IL LEJOIS, AND THE VACATED WEST ONE FOOT OF NORTH DAYTON STREET (INCLUDING THE INTERSECTION OF WEST WEED STREET AND WEST BLOCKHAWK STFEET) LYING EAST OF AND ADJOINING THE EAST LINE OF LOT 30 IN BLOCK 40, THE EAST LINE OF LOT 1 IN BLOCK 44, THE EAST LINE OF LOTS 26 THROUGH 35, BOTH INCLUSIVE IN BLOCK 44, THE EAST LINE OF LOT 30 IN BLOCK 40 PROLONGATED SOUTHERLY TO THE NORTHEAST CORNER OF LOT 1 IN BLOCK 44, THE EAST LINE OF LOT 1 IN BLOCK 44, PROLONGATED SOUTHERLY TO THE NORTHEAST CORNER OF LOT 26 IN BLOCK 44 AND THE EAST LINE OF LOT 35 IN BLOCK 44 PROLONGATED SOUTHERLY SIX INCHES IN JOHN YALE'S RESUBDIVISION OF BLOCK'S 38, 39, 40, 42, 43, 44, 45, 57, 58, 59, 60, 61 AND 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.