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Doc#: 0906416052 Fee: \$40.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 03/05/2009 11:38 AM Pg: 1 of 3

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Anna Kamps (734) 214-7705

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CT
 Attn: Brian LeFevre
 208 South LaSalle Suite 814
 Chicago, IL 60604

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
ULTIMATE GAS & MINI MART II, INC.

OR
 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
7250 WEST ISHNALA DRIVE PALOS HEIGHTS IL 60463 USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
CORPORATION ILLINOIS 60275602 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR
 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
B&R OIL COMPANY, INC.

OR
 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
227 E. CLEVELAND RD., SUITE 5 GRANGER IN 46330 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE COLLATERAL DESCRIPTION ATTACHED AS EXHIBIT A.
SEE LEGAL DESCRIPTION ATTACHED AS EXHIBIT B.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) [optional]

8. OPTIONAL FILER REFERENCE DATA: All Debtors Debtor 1 Debtor 2

Cook County, Illinois 097193/0045 1501679.50 (29) 3/15/09

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EXHIBIT A COLLATERAL DESCRIPTION

The collateral covered is all of the Debtor's property including but not limited to those described below, which it now owns or shall hereafter acquire or create, immediately upon the acquisition or creation thereof, and includes, but is not limited to, any items listed on any schedule or list attached hereto:

- A. Accounts Receivable. Accounts, Documents, Chattel Paper, Instruments, Contract Rights, General Intangibles, including all right to any refund of any taxes heretofore or hereafter paid to any governmental authority (all of which are hereinafter individually and collectively referred to as "Accounts"), regardless of whether any such Accounts are acceptable or unacceptable to Secured Party or whether any such Accounts have been scheduled to Secured Party on any schedule or list attached hereto or otherwise given to Secured Party.
- B. Inventory. All inventory and Goods, now owned or hereafter acquired, including but not limited to all gasoline or petroleum products acquired, maintained or stored at 7559 South State Street, Chicago, Illinois 60619 and all raw materials, work in process, finished goods, tangible property, stock in trade, wares, and merchandise used in or sold in the ordinary course of business, including goods whose sale, lease or other disposition by Debtor has given rise to any Accounts, and which goods have been returned to, or repossessed by, or stopped in transit by Debtor; and
- C. Equipment. All equipment and fixtures, including all machinery, furniture, furnishings, and vehicles, together with all accessions, parts, attachments, accessories, tools and dies or appurtenances thereto, or appertaining, attached, kept, used, or intended for use in connection therewith, and all substitutions, improvements and replacements thereof and additions thereto; and
- D. Deposits. All amounts which are, or hereafter are, deposited with Secured Party or any of its affiliates.
- E. Deposit Accounts, Investment Property and Letter-of-Credit Rights. All Deposit Accounts with any entity, Investment Property and Letter-of-Credit Rights.
- F. Proceeds and Products. All proceeds and products of the foregoing, and all proceeds of hazard insurance and eminent domain or condemnation awards of all of the foregoing described properties or interests in properties, including all products of, and accessions to, such properties or interests in properties, plus, any and all deposits or other sums at any time credited by or due from Secured Party or any of its affiliates to Debtor and any and all instruments, documents, policies and certificates of insurance, securities, goods, accounts receivable, chattel paper, cash, property and the proceeds thereof (whether or not the same are Collateral or Proceeds thereof hereunder) owned by Debtor or in which Debtor has an interest, which are now or at any time hereafter in the possession or control of Secured Party or in transit by mail or carrier to or from Secured Party or in the possession of any third party acting on Secured Party's behalf, without regard to whether Secured Party received the same in pledge, for safekeeping, as agent for collection or transmission or otherwise, or whether Secured Party has conditionally released the same.

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EXHIBIT B LEGAL DESCRIPTION

A PORTION OF LOT 7 IN BLOCK 6 WITHIN PITNER'S SUBDIVISION OF THE SOUTHWEST 1/4 OF SECTION 27, TOWNSHIP 38 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF SAID LOT 7, SAID POINT BEING ON THE EAST RIGHT OF WAY LINE OF SOUTH STATE STREET; THENCE N90°00'00"E ON THE NORTH LINE OF SAID LOT 7 A DISTANCE OF 160.60 FEET TO A POINT ON THE WEST RIGHT OF WAY LINE OF A 20 FOOT WIDE ALLEY; THENCE S00°00'00"W ON SAID WEST RIGHT OF WAY LINE A DISTANCE OF 94.79 FEET TO A POINT ON THE NORTHERLY RIGHT OF WAY LINE OF EAST 76TH STREET, AS NOW ESTABLISHED; THENCE N81°57'12"W ON SAID NORTHERLY RIGHT OF WAY LINE A DISTANCE OF 14.57 FEET; THENCE WESTERLY ON A CURVE TO THE LEFT, CONTINUING ON SAID NORTHERLY RIGHT OF WAY LINE, HAVING A RADIUS OF 1157.94 FEET, A CHORD BEARING OF N84°52'03"W, A CHORD LENGTH OF 146.76 FEET AND AN ARC LENGTH OF 146.86 FEET TO A POINT ON THE EAST RIGHT OF WAY LINE OF SAID SOUTH STATE STREET; THENCE N00°00'00"E ON SAID EAST RIGHT OF WAY LINE A DISTANCE OF 79.62 FEET TO THE POINT OF BEGINNING. CONTAINS 13,723 SQUARE FEET OR 0.32 ACRES, MORE OR LESS. SUBJECT TO EASEMENTS, RESTRICTIONS AND RESERVATIONS NOW OF RECORD.

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