UCC FINANCING STATEMENT AMENDMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] JULIANA L HANSEN (920-738-5147) B. SEND ACKNOWLEDGMENT TO: (Name and Address) M&I MARSHALL & ILSLEY BANK PO BOX 237 APPLETON WI 54912	r	Eugene "Gen	9238 07719038 Fee: \$50.00 e" Moore RHSP Fee:\$10.0 Recorder of Deeds 2009 10:52 AM Pg: 1 of 8	0
		THE ADOVE SDA	CE IS FOR FILING OFFICE USE (ONLY
18. INITIAL FINANCING STATEMENT: 112.4 0424327076 8/35/3004 COOK COU.	NTY RECORDE		1b. This FINANCING STATEMENT At to be filed [for record] (or record REAL ESTATE RECORDS.	AMENDMENT is
2 TERMINATION: Effectiveness of the Tine Line Statement identified above is				
CONTINUATION: Effectiveness of the Fir ancing Statement identified above continued for the additional period provided by Continued law.	re with respect to security into	erest(s) of the Secured I	Party authorizing this Continuation State	ement is
4 ASSIGNMENT (full or partial): Give name of assign as in lengage or 7b and a 5. AMENDMENT (PARTY INFORMATION): This Amendment affects of the Also check one of the following three boxes and provide appropriate information in its CHANGE name and/or address: Give current record name in item work or up, also name (if name change) in item 7a or 7b and/or new address (if address change) 6. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME	otor <u>or</u> Secured Party of ems 6 and/or 7.	record. Check only one ame: Give record name ed in item 6a or 6b.	ADD name: Complete item 7a item 7c; also complete items 7c	1-7g (if applicable).
OR 6b. INDIVIDUAL'S LAST NAME	FIRS TNAME		MIDDLE NAME	SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME	4/7	×		
OR 75. INDIVIDUAL'S LAST NAME	FIRST NAME	0.	MIDDLE NAME	SUFFIX
7c. MAILING ADDRESS	CITY	0,	STATE POSTAL CODE	COUNTRY
7d. TAX ID #: SSN OR EIN	7f. JURISDICTION OF OR	GANIZATION	73. ORGANIZATIONAL ID #, if any	NON
8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire estated collater	al description, or describe c	ollateral assigned.	Office	

adds collateral or adds	s the authorizing Debtor, on N'S NAME	r if this is a Termination authori	AMENDMENT (name of assignor, if this zed by a Debtor, check here and enter	r name of DEBT	OR authorizing this Amendment.	
PR 96. INDIVIDUAL'S I		LSLEY BANK	FIRST NAME		MIDDLE NAME	SUFFIX
	FERENCE DATA XXXXX3796	ARLINGTON H	HEIGHTS HOUSING	COOK	CTY RECORDER	\$62.25

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98)

* An Individual's social security number is not required to be placed on the form in Wisconsin (See Instructions)

SIN PROPERTY

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	C FINANCING STA				MENTAL	DDENDUM
	LOW INSTRUCTIONS (front a					
11, 1	INITIAL FINANCING STATEN 424327076 8,	1ENT FILE # /30/20	(same as) 0 4	item 1a on 7 COOK	Amendment form) COUNTY	RECORDER
12.	NAME OF PARTY AUTHOR 12a. ORGANIZATION'S NAME	ZING THIS	AMEND	MENT (same	e as item 9 on Am	endment form)
	M&I MARSHALL &	ILSLEY	BANK	-		
OR	12b. INDIVIDUAL'S LAST NAME		FIRST N	AME		MIDDLE NAME, SUFFIX
13	Lee this space for additional	information				

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

LASALLF FANK NATIONAL ASSOCIATION, AS TRUSTEE UNDER A TRUST INDENTURE DATED JUNF 1, 1985 AND KNOWN AS TRUST NO. 64424

M&I MAPSHALL & ILSLEY BANK SECURED PARTY:

SEE ATTACHED LEGAL DESCRIPTION:

EXHIBIT A

Description of Collateral

- I. All of the right, title and interest of the Debtor in and to the following described property and all proceeds thereof (which property is hereinafter sometimes collectively referred to as the "Property"):
- A. the premises legally described in Exhibit B hereto and located in the Village of Arlington Heights, County of Cook, Illinois, together with all tenements, eaccounts, hereditaments, and appurtenances now and/or at any time or times hereafter upon, belonging or otherwise appertaining to or situated on said real estate, including all minerals, oil, gas and other commercially valuable substances which may be in, under or produced from any part of said real estate, all development rights and credits, air rights, water, water rights (whether riparian, appropriative or otherwise, and whether or not appurtenant) and water stock, and all heretofore or hereafter acquired roads, alleys, streets, passages and other public ways abutting said real estate, whether before or after vacation thereof (the "Land");
- B. the following (collectively, the "Improvements"): all buildings, improvements and fixtures of every kind or nature situated on the Land; to the extent not owned by tenants of the Propert, all machinery, appliances, equipment, furniture and all other personal property of every kind or nature located in or on, or attached to, or used or to be used in connection with the Land, buildings, structures, improvements or fixtures; all building materials and goods procured for use or in connection with the foregoing; and all additions, substitutions and replacements to any of the foregoing;
- C. to the extent assignable, all plans, specifications, are intectural renderings, drawings, soil test reports, other reports of examination or analyzis of the Land or the Improvements;
- D. all easements, rights-of-way, water courses, water rights, air rights and appurtenances in any way belonging, relating or appertaining to any of the Land or Improvements, or which hereafter shall in any way belong, relate or be appurtenant thereto (collectively, the "Appurtenances");
- E. all agreements affecting the use, enjoyment or occupancy of the Land and/or Improvements now or hereafter entered into (the "Leases") and all rents, income, receipts, prepayments, termination payments, royalties, profits,

issues and revenues from the Land and/or Improvements from time to time accruing under the Leases (the "Rents");

- F. all claims, demands, judgments, insurance proceeds, tax refunds, rights of action, awards of damages, compensation and settlements hereafter made resulting from or relating to (i) the taking of the Land or the Improvements or any part thereof under the power of eminent domain, (ii) any damage (whether caused by such taking, by casualty or otherwise) to the Land, Improvements or Appurtenances or any part thereof, or (iii) the ownership or operation of the Property;
- G. to the extent assignable, all management contracts, permits, certificates, ticenses, approvals, contracts, entitlements and authorizations, however characterized, issued or in any way furnished for the acquisition, construction, development, operation and use of the Land, Improvements and/or Leases, including building permits, environmental certificates, licenses, certificates of operation, warranties and guaranties;
- H. all accounts, contract rights, general intangibles, chattel paper, documents, instruments, inventory, goods and equipment, and books and records relating to the foregoing, including without limitation, the name "Dunton Tower Apartments";
- I. any monies on deposit with or for the benefit of the Secured Party, including, without limitation, deposits for the payment of real estate taxes and deposits or other advance payments for the reimbursement of drawings under the Letter of Credit issued by the Secured Party for the account of the Debtor;
- J. all proceeds, products, replacements, additions, substitutions, renewals and accessions of and to the Land, Improvements, Appurenances or any other property of the types described in the preceding clauses; and
- K. any and all after-acquired right, title or interest of the Pebtor in and to any property of the types described in the preceding clauses.

EXHIBIT B

Legal Description

PARCEL 1:

LOTS 4 AND 5 IN BLOCK 26, AND LOTS 5, 6, 7 AND 8 IN BLOCK 31, TOGETHER WITH THE NORTH 1/2 OF VACATED ROBINSON STREET, LYING SOUTH OF AND ADJOINING SAID LOT 4 IN BLOCK 26 AND ALL THAT PART OF VACATED ROBINSON STREET, LYING SOUTH OF AND ADJOINING, SAID LOT 5 IN BLOCK 26 AND LYING NORTH OF, AND ADJOINING, SAID LOT 8 IN BLOCK 31 AS SHOWN ON THE "MAP OF THE TOWN OF DUNTON, COOK COUNTY" BEING A SUBDIVISION OF THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 29, TOWNSHIP 42 NORTH, RANGE 11, EACT OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, RECORDED DECEMBER 8, 1854 AS DOCUMENT NO. 55328 IN THE RECORDERS OFFICE OF COOK COUNTY, ILLINOIS AND RE-RECORDED MARCH 4, 1886 AS DOCUMENT NO. 6)5762 IN THE RECORDERS OFFICE OF COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 1 AS CREATED BY AMENDED AND RESTATED DECLARATION AND AGREEMENT OF PARKING GARAGE EASEMENT DATED AS OF MAY 12, 1397, AND RECORDED MAY 22, 1997, AS DOCUMENT 97364326 AMONG AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST AGREEMENT DATED JUNE 1, 1985 KNOWN AS TRUST NUMBER 64424, THE VILLAGE OF ARLINGTON HEIGHTS, AND ARLINGTON HEIGHTS HOUSING PARTNERS LIMITED PARTNERSHIP FOR:

- (i) REASONABLE INGRESS AND EGRESS FROM AND TO PUELIC STREETS TO AND FROM THE GARAGE FACILITY AND FOR VEHICULAR TRAVEL AND FOR PARKING OVER AND UPON THE GARAGE FACILITY FOR MOTOR VEHICLES FOR WHICH A PARKING PERMIT HAS BEEN ISSUED;
- (ii) INGRESS, EGRESS AND TRAVEL OVER AND ACROSS THE GARAGE FACILITY AND THE GARAGE SITE FOR GRANTEE, OCCUPANTS, AND PARKING PERMIT HOLDERS AND THEIR RESPECTIVE INVITEES, LICENSEES, AND GUESTS;
- (iii) CONNECTION (AND RECONNECTION AS MAY BE REQUIRED) OF THE SKY BRIDGE (OR ANY REPLACEMENT THEREOF) TO THE GARAGE FACILITY IN ANY REASONABLE LOCATION, AS DETERMINED BY GRANTEE IN ITS SOLE DISCRETION, AND ADEQUATE INGRESS AND EGRESS TO THE SKY BRIDGE FOR GRANTEE, OCCUPANTS AND THEIR RESPECTIVE INVITEES, LICENSEES, AND GUESTS OVER, ACROSS AND UPON THE GARAGE SITE AND THE GARAGE BUILDING;

(IV) THE USE OF THE SKY BRIDGE SITE FOR THE PURPOSE OF CONSTRUCTION, OPERATION, AND MAINTENANCE OF THE SKY BRIDGE BY THE GRANTEE, INCLUDING, BUT NOT LIMITED TO, THE INSTALLATION, OPERATION AND MAINTENANCE OF HVAC AND UTILITY SYSTEMS SERVING THE SKY BRIDGE;

(v) REASONABLY ADEQUATE ACCESS FOR THE GARAGE FACILITY AND GARAGE SITE FOR PURPOSES OF MAINTAINING, SERVING, REPLACING, AND/OR REPAIRING THE GARAGE FACILITY AND THE SKY BRIDGE AND FOR PERFORMING ANY OBLIGATION OF GRANTOR THAT GRANTEE HAS THE RIGHT TO PERFORM; AND

(vi) FOR THE ENCROACHMENT OF THE SKY BRIDGE ONTO OR OVER "VAIL STREET" AND THE GARAGE SITE OVER THE FOLLOWING DESCRIBED LAND:

GARAGE SITE.

LOTS 5, 6, 7, 8, 9, AND THE NORTH 5 FEET OF LOT 10 AND THE NORTH 5 FEET OF LOT 11, AND ALL OF LOT'S 12, 13, 14, 15, AND 16 IN SIEBURG'S SUBDIVISION OF BLOCK 25 (EXCEPT THE EAST 1/2 OF LOTS 1 AND 2) AND ALSO THE NORTH 1/2 OF BLOCK 32 AND SO MUCH OF RCBINSON STREET AS LIES BETWEEN SAID BLOCKS 25 AND 32 IN THE TOWN OF DUCTON IN THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 29, TOWNSHIP 42 LORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, IL LINOIS.

SKY BRIDGE SITE:

THAT PART OF BLOCKS 31 AND 32 AND OF VAIL STREET LYING ADJACENT THERETO, ALL IN THE TOWN OF DUNTON, DEING A SUBDIVISION OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 29, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN ACCORDING TO THE PLAT THEREOF RECORDED DECEMBER 8, 1854, AS DOCUMENT NUMBER 55328 AND RERECORDED MARCH 4, 1886, AS DOCUMENT NUMBER 635762 IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS FURTHER DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHWEST CORNER OF SAID BLOCK 34, THENCE NORTH 00 DEGREES 14 MINUTES 05 SECONDS WEST ALONG THE EAST LINE OF SAID VAIL STREET FOR 201.94 FEET TO THE POINT OF BEGINNING; THE ICF SOUTH 82 DEGREES 06 MINUTES 00 SECONDS EAST FOR 5.05 FEET TO A LINE THAT IS 5.00 FEET EAST OF AND PARALLEL TO THE EAST LINE OF VAIL STREET; THENCE NORTH 00 DEGREES 14 MINUTES 05 SECONDS WEST PARALLEL TO THE EAST LINE CF VAIL STREET FOR 14.14 FEET; THENCE NORTH 82 DEGREES 06 MINUTES 00 SECONDS WEST FOR 82.83 FEET TO A LINE 11.00 FEET WEST OF AND PARALLEL TO THE WEST LINE OF VAIL STREET; THENCE SOUTH 00 DEGREES 14 MINUTES 05 SECONDS EAST PARALLEL TO THE WEST LINE OF VAIL STREET FOR 14.14 FEET; THENCE SOUTH 82 DEGREES 06 MINUTES 00 SECONDS EAST FOR 77.78 FEET TO THE POINT OF BEGINNING; THE BOTTOM PLANE OF THE VERTICAL SPACE OF THE SKY BRIDGE SHALL BE (BASED ON VILLAGE OF ARLINGTON HEIGHTS BENCHMARK NO. 32903) FROM AN ELEVATION OF 704.57 FEET ON THE EAST LINE OF SAID PARCEL, TO AN ELEVATION OF 704.68 FEET ON THE WEST LINE OF SAID PARCEL; AND THE TOP PLANE OF THE VERTICAL SPACE OF THE SKY BRIDGE SHALL BE 13.00 FEET ABOVE SAID ELEVATIONS CITED FOR THE BOTTOM PLANE, IN COOK COUNTY, ILLINOIS

PARCEL 3:

NON EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 AS CREATED BY GRANT OF PERPETUAL EASEMENT RECORDED DECEMBER 28, 1992, AS DOCUMENT 92973067 MADE BY AND BETWEEN THE VILLAGE OF ARLINGTON HEIGHTS AND AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST AGREEMENT DATED JUNE 1, 1985 KNOWN AS TRUST NUMBER 64424, FOR THE PURPOSE OF PLACEMENT AND MAINTENANCE OF A REFUSE FACILITY FOR THE SHARED USE OF THE TRUST AND OTHERS; PLUS OTHER NECESSARY AND APPROPRIATE ACCESS OF REFUSE, EMERGENCY, SERVICE AND OTHER PERMITTED VEHICLES THEREON, OVER AND ACROSS THE FOLLOWING DESCRIBED LAND:

THE EAST 1/2 OF LOT 6 IN BLOCK 26 IN TOWN OF DUNTON, IN THE SUBDIVISION OF THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 29, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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Opening of County of Count PROPERTY ADDRESS: 55 SOUTH VAIL AVENUE, ARLINGTON HEIGHTS, ILL INC. S 60005 S6. SOME OFFICE