This STATEMENT is presented to THE FILING OFFICER for fil Debtor(s) (Last Name First) and address(es) Lehman Brothers Holdings Inc. Westcoast Estates, a California Lehman Capital, a division of Lehman general partnership 09151159 Brothers Holdings Inc. 100 North Wacker Drive Three World Financial Center Chicago, IL 60606 9524/0126 32 001 Page 1 of New York, NY 10285 1999-12-09 16:48:10 This Statement refers to original Financing Statement No. 98396143 25.50 Cook County Recorder Date Filed: 5/13 , 19 98 Filed with Cook county, A. CONTINUATION.... The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective. B. PARTIAL RELEASE. From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below. C. ASSIGNMENT......

D. TERMINATION.....

The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above. The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above. E. AMENDMENT......

The financing statement bearing the above file number is amended.

To show the Secured Party's new address as indicated below;

To show the Debtor;s new address as indicated below;

As set forth below: Lehman Brothers Holdings Inc., dba Lehman (Secured Capital, a division of Lehman Brothers Holdings Party) (Debtor) (Signature of Debtor, if required) By: \_Dated: (Signature of Secured Party)

FILING OFFICER -ALPHABETICAL

This form of Financing Statement is approved by the Secretary of State.

County Clark's Office

STANDARD FORM-UNIFORM COMMERCIAL CODE-FORM UCC-3 REV. 7-74

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**RIDER A TO UCC-3** 

09151159

### **SECURED PARTY:**

LEHMAN BROTHERS HOLDINGS INC., DOING BUSINESS AS LEHMAN CAPITAL, A DIVISION OF LEHMAN BROTHERS HOLDINGS INC.

Property of Cook County Clark's Office

09138275

## UNOFFICIAL COPY

EXHIBIT "A"

Legal Description

09151159

**Illinois Property:** 2407 W. North Avenue Melrose Park, Cook County, Illinois

The West 570 feet of that part of the South West fractional quarter, South of the Indian Boundary Line of Section 34, Township 40 North, Range 12, East of the Third Principal Meridian, lying South of the South Easterly right of way line of the Indiana Harbor Belt Railroad Company and North of the North line of right of way of West North Avenue as widened, described as follows:

Beginning at the intersection of the West line of said South West fractional quarter and North line of right of way of West North Avenue, said point being 102.43 feet North of South West corner of said South West fractional quarter; thence North along West line of said South West fractional quarter 1342.37 feet to intersection of aid line with South Easterly right of way line of the Indiana Harbor Belt Railroad Company, said point being 342.74 feet South of Indian Boundary Line; thence North Easterly along South Easterly right of way line of said Railroad along a line forming an angle of 136 degrees 30 minutes 52 seconds from South to East to North with West line of said South West fractional quarter 828.28 feet to intersection of said right of way line with East line of West 570 feet of said South West fractional quarter; thence South along a line 570 feet East of and parallel with West line of said South West fractional quarter 1945.14 feet to intersection of said parallel line with North line of right of way of West North Avenue, said point being 102.78 feet North of South line of said South West fractional quarter; thence West along the North right of way line of West North Clart's Office Avenue 570 feet to place of beginning, in Cook County, Illinois.

Permanent Tax Nos. 12-34-300-004; 12-34-304-002

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#### EXHIBIT "B"

09151159

#### **Attornment Provisions**

"The lessee covenants and agrees that if, by reason of default under any mortgage which may now or hereafter affect the land and/or building of which the premises that is the subject of this Lease forms a part (the "Mortgaged Property") (including, without limitation, the Mortgage, Assignment of Leases and Rents and Security Agreement (the "Mortgage"), dated as of November 9, 1999 between the landlord hereunder or a predecessor in title or interest, as Mortgagor and LG Electronics Inc., for itself, as Mortgages, and any amendments, supplements or modifications thereof, the mortgagee thereunder enters into and becomes possessed of the Mortgaged Property either through possession or foreclosure action or proceeding, or in the event of the sale of the said Mortgaged Property as a result of any action or proceeding to foreclose said mortgage, the tenant will attorn to the mortgagee or such then owner and vill recognize the mortgagee or such then owner as its landlord under this Lease. The lessee agrees to execute and deliver, at any time and from time to time, upon the request of the mortgagee or the then owner of the Mortgaged Property, any reasonable instrument which may be necessary or appropriate to evidence such attornment. The lessee further waives the provision of any statute or when of law now or hereafter in effect which may give or purport to give the lessee any right of election to terminate this Lease or to surrender possession of the premises that is the subject of this Lease in the event any proceeding is brought by Jort's Office the mortgagee under any such mortgage to terminate the same."

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