

STATE OF ILLINOIS
UNOFFICIAL COPY
UNIFORM COMMERCIAL CODE—FINANCING STATEMENT—FORM UCC-2

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets. Preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es)
 Davis Preservation Partners,
 L.P.
 1201 N. Clark St.
 Suite 300
 Chicago, IL 60610

Secured Party(ies) and address(es)
 U.S. Department of Housing and
 Urban Development
 451 Seventh St. S.W.
 Washington, DC 20140

For Filing Officer
(Date, Time, Number, and Filing Office)

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Cook County Recorder 29.50

1. This financing statement covers the following types (or items) of property:

Collateral description on attachment

2. (If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)

3. (If applicable) [The above goods are to become fixtures on...] [~~XXXXXXXXXXXXXXXXXXXX~~] [~~XXXXXXXXXXXXXXXXXXXX~~]
[~~XXXXXXXXXXXXXXXXXXXX~~] [~~XXXXXXXXXXXXXXXXXXXX~~] (Strike what is inapplicable) - (Describe Real Estate)

Legal description on attachment

ASSIGNEE OF SECURED PARTY



and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record)
The name of a record owner is

Restructuring Mortgage
Project No. 071-35364

4. Products of Collateral are also covered.

4 Additional sheets presented.

Filed with Recorder's Office of Cook County, Illinois.

Davis Preservation Partners, L.P.

By: _____
(Signature of Debtor) (Secured Party)*

* Signature of Debtor Required in Most Cases:
Signature of Secured Party in Cases Covered by UCC §9-402 (2).

(1) FILING OFFICER - ALPHABETICAL

STANDARD FORM—UNIFORM COMMERCIAL CODE—FORM UCC-2—REV. 4-73

This form of financing statement is approved by the Secretary of State.

1L2-031097

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ATTACHMENT TO ILLINOIS UCC-2:
DAVIS PRESERVATION PARTNERS, L.P. (DEBTOR)

ITEMS CONTINUED FROM FORM:

1. This financing statement covers the following property:
THIS FIXTURE FILING IS TO BE RECORDED IN THE REAL ESTATE RECORDS.

See Exhibit B attached hereto for description of collateral which collateral is located on the real estate described in Exhibit A.

Property of Cook County Clerk's Office

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EXHIBIT A

Davis Apartments

Legal Description

LOTS 1 THROUGH 6 TOGETHER WITH ADJOINING 10 FOOT ALLEY, IN H.O. STONE'S SUBDIVISION OF THE SOUTH 5 ACRES OF THE NORTH 20 ACRES OF THE WEST ½ OF THE SOUTHWEST ¼ OF SECTION 34, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

LOTS 1 THROUGH 6 AND 7 THROUGH 11 TOGETHER WITH ALL OF THE 20 FOOT ALLEY LYING EAST OF AND ADJOINING LOTS 7 THROUGH 15, ALL IN HURD AND DANA'S SUBDIVISION OF LOTS 7 TO 14 IN H.O. STONE'S SUBDIVISION OF THE SOUTH 5 ACRES OF THE NORTH 20 ACRES AND LOTS 1 TO 14 IN BLOCK "A" IN FREEMAN'S SUBDIVISION OF THE 10 ACRES SOUTH AND ADJOINING THE NORTH 20 ACRES OF THE WEST ½ OF THE SOUTHWEST ¼ OF SECTION 34, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

LOTS 1, 2, 6, 7 AND 8 (EXCEPT THE SOUTH 20 FEET OF LOT 2) TOGETHER WITH THE 20 FOOT ALLEY LYING EAST OF AND ADJOINING SAID LOTS 1 AND 2 (EXCEPT THE SOUTH 20 FEET THEREOF) IN THE SUBDIVISION OF LOTS 1 TO 14 INCLUSIVE, IN BLOCK "B" IN FREEMAN'S ADDITION TO CHICAGO BEING THE 10 ACRES NEXT TO AND ADJOINING THE NORTH 20 ACRES OF THE WEST ½ OF THE SOUTHWEST ¼ OF SECTION 34, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

LOTS 1 THROUGH 5 IN THE SUBDIVISION OF LOTS 9 AND 10 IN THE SUBDIVISION OF LOTS 1 TO 14, INCLUSIVE, IN BLOCK "B" IN FREEMAN'S ADDITION TO CHICAGO, AFORESAID.

LOTS 1 AND 2 IN BLOCK 1 IN E. SMITH'S SUBDIVISION OF THE SOUTH 10 ACRES OF THE NORTH ½ OF THE WEST ½ OF THE SOUTHWEST ¼ OF SECTION 34, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALL THAT PART OF EAST 36TH PLACE LYING WEST OF AND ADJOINING THE WEST LINE OF SOUTH INDIANA AVENUE, EXTENDED, AND LYING EAST OF AND ADJOINING THE EAST LINE OF SOUTH MICHIGAN AVENUE, EXTENDED.

Property Address: 3617, 3621 and 3633 South Michigan Avenue, Chicago, IL
127 East 36th Street, Chicago, IL
3615, 3632 and 3642 South Indiana, Chicago, IL

Permanent Index Numbers:

17-34-305-004	17-34-305-009	17-34-308-016	17-34-308-021
17-34-305-005	17-34-305-010	17-34-308-017	17-34-308-022
17-34-305-006	17-34-308-001	17-34-308-018	17-34-308-023
17-34-305-007	17-34-308-014	17-34-308-019	
17-34-305-008	17-34-308-015	17-34-308-020	

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EXHIBIT B ATTACHED TO UCC FINANCING STATEMENT

This Exhibit "B" refers to the following collateral, which may be now or hereafter located on the premises of, relate to, or be used in connection with, the construction, financing, repair, ownership, management, and operation of a certain multifamily housing rental apartment project known as "Davis Apartments" (the "Project"), FHA Project No. 071-35364, located in the city of Chicago, Cook County, Illinois and owned by Davis Preservation Partners, L.P., an Illinois limited partnership ("the Debtor"):

- A. All income, rents, profits, receipts and charges from the Project.
- B. All accounts including without limitation the following: Reserve Fund for Replacement, residual receipts, and special funds; ground rents, taxes, water rents, assessments and fire and other hazard insurance premiums; accounts receivable; operating revenue; initial operating escrow; and escrow for latent defects.
- C. All insurance and condemnation proceeds and awards; and all inventories.
- D. All materials now owned or hereafter acquired by the Debtor and intended for the construction, reconstruction, and alteration and repair of any building, structure or improvement now or hereafter erected or placed on the property described in Exhibit "A" attached hereto (the "Property"), all of which materials shall be deemed to be included within the Project immediately upon the delivery thereof to the Project.
- E. All of the walks, fences, shrubbery, driveways, fixtures, machinery apparatus, equipment, fittings, and other goods and other personal property of every kind and description whatsoever, now owned or hereafter acquired by the Debtor and attached to or contained in and used or usable in connection with any present or future operation of the Project, including, by way of example rather than of limitation, all lighting, laundry, incinerating and power equipment; all engines, boilers, machines, motors, furnaces, compressors and transformers; all generating equipment; all pumps, tanks, ducts, conduits, wire, switches, electrical equipment and fixtures, fans and switchboards; all telephone equipment; all piping, tubing, plumbing equipment and fixtures, all heating, refrigeration, air conditioning, cooling, ventilating, sprinkling, water, power and communication equipment, systems and apparatus; all water coolers and water heaters; all fire prevention, alarm and extinguishing systems and apparatus; all cleaning equipment; all lift, elevator and escalator equipment and apparatus; all partitions, shades, blinds, awnings, screens, screen doors, storm doors, exterior and interior signs, gas fixtures, stoves, ovens, refrigerators, garbage disposals, dishwashers, cabinets, mirrors, mantels, floor coverings, carpets, rugs, draperies and other furnishings and furniture installed or used or usable in the operation of any part of the Project or facilities erected or to be erected in or upon the Property; and every renewal or replacement thereof or articles in substitution therefor, whether or not the same are now or hereafter attached to the Property in any manner; except for any right, title or interest therein owned by any tenant (it being agreed that all personal property owned by the Debtor and placed by it on the Property shall, so far as permitted by law be deemed to be affixed to the Property).
- F. All of the Debtor's rights, options, powers and privileges in and to any construction contract, architectural and engineering agreements and management contract pertaining to the construction, development, repair, operation, ownership, equipping and management of the Property and all of the Debtor's right, title and interest in and to all architectural, engineering and similar plans, specifications, drawings, reports, surveys, plats, permits and the like contracts for construction, development, repair, operation,

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management and maintenance of, or provision of services to, the Property or any of the other property described herein, and all sewer taps and allocations, agreements for utilities, bonds and the like, all relating to the Property.

- G. All intangible personal property, accounts, licenses, permits, instruments, contract rights, chattel paper and general intangibles of the Debtor, including but not limited to cash, rights (if any) to amounts held in escrow; insurance proceeds; condemnation rights; deposits; judgments, liens and causes of action; warranties and guarantees.
- H. The interest of the Debtor in any cash escrow fund and in any and all funds, securities, instruments, documents and other property which are at any time paid to, deposited with, under the control of, or in the possession of the Secured Party, or any of its agents or others acting on its behalf.
- I. All inventory, including raw materials, components and work-in-progress.
- J. Proceeds, products, returns, additions, accessions and substitutions of and to any and all of the above.
- K. Any and all of the above arising or acquired by the Debtor or in which the Debtor may have a legal or beneficial interest on the date hereof and at any item in the future.
- L. Any and all of the above which may become fixtures by virtue of attachment to Property.

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