#### **UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141 B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 22698 VARILEASE FINA 20780832 CT Lien Solutions P.O. Box 29071 ILIL Glendale, CA 91209-9071 FIXTURE le with: CC IL Cook+, IL

Doc#: 0930934039 Fee: \$48.00 Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds Date: 11/05/2009 11:20 AM Pg: 1 of 7

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

			43.3				
		- insert only one_debtor name (1a	or 1b) - do not abbreviate or combine nam	es			
	ORGANIZATION'S NAME						
	AGRI-BEST HOLDINGS, LLC						
OR .			FIRST NAME	MIDDLE	NAME	SUFFIX	
	1b. INDIVIDUAL'S LAST NAME	<i>'</i> /'	FIRST NAME	WILDULE	IVAIVIE	301117	
1c M	IAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY	
42	20 SOUTH KILDARE	AVENUE	CHICAGO	IL	60632	USA	
			1f. JURISDICTION OF ORGANIZATION	10 OP/	ANIZATIONAL ID #, if any		
1d. SEE INSTRUCTIONS ADD'L INFO RE ORGAN ZATIC N				00990248			
	DEBTOR	LLC	į IL	008	190240	NONE	
2. Al	DDITIONAL DEBTOR'S EXACT FULL	LEGAL NAME - insert only one _ d	btor name (2a or 2b) - do not abbreviate o	r combine na	ames		
	C- ODCANIZATIONIC NAME		<del></del>				
AGRI-BEST PROPERTIES, L.L.C.							
						TSUFFIX	
	2b. INDIVIDUAL'S LAST NAME		FIR.'T NAME	MIDDLE NAME		00.11%	
				İ			
2c N	MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY	
	20 SOUTH KILDARE	AVENUE	CHICAGO	IL	60632	USA	
2d. SEE INSTRUCTIONS ADD'L INFO RE 2e. TYPE OF ORGANIZATION			2f, JURISDICTION OF OF GANIZATION	2g. ORGANIZATIONAL ID #, if any 00462071			
	ORGANIZATIO DEBTOR	<sup>N</sup> LLC	IL	1004	1020/1	NONE	
2 C			PR S/P) - insert only one_secured prity name	me (3a or 3b	)}		
J. U	3a ORGANIZATION'S NAME						
	VFI SPV SL VII, COR	lP		5/			
OR	(1101102111,001			4-/-			
	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	WIDDLE	NAME	SUFFIX	
				<b>D</b>		}	
30 1	MAILING ADDRESS		CITY	STAT :	P STAL CODE	COLINTRY	
	D BOX 236		TROY	MI	\48099	USA	
	0 BOX 230   1101   MI   1300   001						

4. This FINANCING STATEMENT covers the following collateral:

THIS IS A FIXTURE FILING COVERING EQUIPMENT AND PERSONAL PROPERTY LEASED BY VARILEASE FINANCE, N.C. AS LESSOR TO AGRI-BEST HOLDINGS, LLC (CO-LESSEE), AGRI-BEST PROPERTIES, L.L.C. (CO-LESSEE) AND PROTEIN SOLUTIONS, LLC (CO-LESSEE) (CO-LESSEE) HEREINAFTER REFERRED TO COLLECTIVELY, AS "LESSEE"). PURSUANT TO SCHEDULE NO. 01 TO A MASTER LEASE AGREEMENT DATED JUNE 26, 2009. THE EQUIPMENT AS DESCRIBED IN THE ATTACHED EXHIBIT A IS OR MAY BECOME A FIXTURE TO THE REAL PROPERTY DESCRIBED IN THE ATTACHED EXHIBIT B. THE OWNER/MORTGAGEE WAIVER RELATING TO THE REAL PROPERTY IS ATTACHED AS EXHIBIT C. THIS FINANCING STATEMENT IS TO BE RECORDED IN THE REAL ESTATE RECORDS OF COOK COUNTY, STATE OF ILLINOIS. THE OWNER OF RECORD IS 4220 KILDARE, LLC. THE ADDRESS OF THE REAL PROPERTY IS 4220 SOUTH KILDARE AVENUE, CHICAGO, IL 60632 PARCEL ID NO. 1903/2000190000 THIS FILING IS FOR PRECAUTIONARY AND INFORMATIONAL PURPOSES ONLY. THE PARTIES CONSIDER THIS TRANSACTION TO BE A TRUE LEASE. LESSEE HAS NO RIGHT TO SELL OR PLEDGE THE EQUIPMENT AND PERSONAL PROPERTY. IT IS OWNED BY LESSOR AND LEASED TO LESSEE. AND PERSONAL PROPERTY, IT IS OWNED BY LESSOR AND LEASED TO LESSEE.

		6
5. ALTERNATIVE DESIGNATION [if applicable] X LESSEE/LESSOR	CONSIGNEE/CONSIGNOR BAILEE/BAILOR	SELLER/BUYER AG. LIEN NON-UCC FILING
6. X This FINANCING STATEMENT is to be filed [for record] (or recorde	d) in the REAL 7. Check to REQUEST SEARCH REP [if applicable] [ADDITIONAL FEE]	ORT(S) on Debtor(s)  [optional] All Debtors Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA		
20780832	01	

Prepared by UCC Direct Services, P.O. Box 2907 Glendale, CA 91209-9071 Tel (800) 331-3282

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## **UNOFFICIAL COPY**

JAME OF FIRST DEBTOR (1a or 1b					
9a. ORGANIZATION'S NAME	o) ON RELATED FINANCING STATE	MENT			
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME,SUFFIX			
MISCELLANEOUS					
780832-IL-31					
2698 VARILEASE FINA le with: CC IL Cook+, IL 01	000		THE ABOVE SPACE I	S FOR FILING OFFICE US	SE ONLY
. ADDITIONAL DEBTOR'S EXACT F	FULL LEGAL NAME - insert only one	name (11a or 11b) - do not ab	breviate or combine nar	nes	
PROTEIN SOLUTI	ONS. L.C				
11b. INDIVIDUAL'S LAST NAME	0,5	FIRST NAME	MIC	DDLE NAME	SUFFIX
ic MAILING ADDRESS 4220 SOUTH KILD	ARE AVENUE	CHICAGO	st/	POSTAL CODE 60632	COUNTRY
ld. <u>SEE INSTRUCTION</u> ADD'L INFO ORGANIZ/ DEBTOR	O RE 11e. TYPE OF ORGANIZATION	If. JURISDICTION OF ORGA	, -	organizational id# 1021699	if any
ADDITIONAL SECURED PAR 12a. ORGANIZATION'S NAME	RTY'S or ASSIGNOR S/P's 1	NAME - incert only one_name	(12a or 12b)		
125. INDIVIDUAL'S LAST NAME		FIRST NAME	Mil	DDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	ST.	ATE POSTAL CODE	COUNTRY
This FINANCING STATEMENT covers     collateral or is filed as a	timber to be cut or as-extracted	16. Additional collateral descri	ption:		
4. Description of real estate:			'5		
4. Description of real estate: Description: See Attached Ex9032000190000	xhibit B. Parcel ID:		'5	Office	
Description: See Attached Ex	IER of above-described real estate		'5	O <sub>ffi</sub> co	
Description: See Attached Ex 9032000190000	IER of above-described real estate		nd check <u>only</u> one box. Fustee acting with respect t		or Decedent's Esta
Description: See Attached Ex 9032000190000  5. Name and address of a RECORD OWN (if Debtor does not have a record inter	IER of above-described real estate	Debtor is a Trust or T  18. Check only if applicable ar  Debtor is a TRANSMITTI	nd check <u>only</u> one box. rustee acting with respect t nd check <u>only</u> one box. NG UTILITY		<u> </u>

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Lessee: Agri-Best Holdings, LLC; Protein Solutions, ELC Agri-Best Front Lts, L.I.C. OP Schedule No.: 01

Location: Protein Solutions 4220 S. Kildare Avenue Chicago, IL 60632

Vendor	Invoice No.	Qty	Description	Serial #
Abacus Scales	24731	1	PN 18766 4' x 5' Pit frame	OCTIAL #
& Systems			The state of the s	
Abacus Scales	24731	1	PN 18772 5' x 7' Pit Frame	
& Systems		1		
Abacus Scales	24970	1	Rice Lake 4' x 5' HE floor scale 10K capacity with 5K H35 load cells	
& Systems				
Abacus Scales	25047	20	Rice Lake 920i indicators with internal ethernet server	
& Systems			(20) DSS5250 24 x 24 platform with 20" column 250lb capacity	
		<u> </u>	(20) LP-2844 direct thermal printer	
Abacus Scales	25005	1	Rice Lake SPX9872 5' x 7' HE floor scale 10K capacity	C25605
& Systems				1
Cozzini, Inc.	CD209040600	45.	Cozzini AR701MC Multicut SuspenTec System	P8396
Cozzini, Inc.	CD209040601		Cozzini CBC UV light belt conveyor	P8515
Formax, Inc.	90006550	1 (	c max Ultra26 food forming machine including:	023
			PI Crouchscreen controls	
			Tencer-Form fill system with shear plate	
			Paperfee 1 system, including packoff conveyor with one paper hopper	
			Hopper extention stainless steel	
	ı		Standard geometric shape, cast iron mold plate assembly	
Mettler-Toledo	76621	1	Deposit prior to start o F.b. cation - Model : Safeline Powerphase	2899501
Safeline, Inc.			single frequency metal detector, which is mounted on a safeline	
			conveyor	
Mettler-Toledo	76445	1	Deposit prior to start of Fabrication - 1 Iodel : Safeline Powerphase	2899502
Safeline, Inc.			single frequency metal detector, which is mounted on a safeline	
			conveyor	<u> </u>
Mettler-Toledo	70658	1	Safeline Powerphase single frequency metal defector	C000000000000000000000002862401
Safeline, Inc.			18" w x 5" h	
			18" w x 5" h stainless steel 100 KHZ frequency stainless steel washdown cover mounted on a safeline conveyor intralox belt	
			100 KHZ frequency	
			stainless steel washdown cover	
			mounted on a safeline conveyor	
į			intralox belt	
}			16" wide	O <sub>FF</sub>
			60" long	Y.C.
			right side control location	
			electrical enclosure NEMA 4X motor enclosure washdown	.00
			motor enclosure washdown	C
1			motor type AC mounting locking casters	
			6" retracting band	
			115v, 1ph, 60hz	
	ŀ		motor control with push button stop/start control	
]			air filter regulator	
			stainless steel bearings and housings	
			stainless steel chain guard	
			stainless steel non locking reject bin	
	j		deminsions $72 \times 48 \text{ s } 54 = 1078$	
			1010	<u> </u>

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Vendor•	Invoice No.	Qty	PACE CONTINUE CONTINU	Serial #
Mettler-Toledo	74165	I	Safeline Powerphase single frequency metal detector	the part
Safeline, Inc.			18" w x 5" h	C000000000000000000000000286240
			stainless steel	ļ.
Mettler-Toledo	74165	1	Safeline PowerPhase single frequency metal detector	
Safeline, Inc.	71,00		22" w x 5" h	C0000000000000000000000002877602
341011110, 1110.			stainless steel	
Mettler-Toledo	74803	1		
Safeline, Inc.	/4603	1 '	Safeline PowerPhase single frequency metal detector Stainless steel	C00000000000000000000000254460
Satcinie, inc.		]		
Multinga Ina	4200012454	<del>                                     </del>	18" wide by 5" high	
Multivac, Inc.	4300012454	1	Basic Machine Multivac Packaging machine model R 140	120785
			fully automatic stainless steel horizontal form, fill and seal roll stock	
		Ī	packaging machine - packages steaks	
			Vacuum Pump	1
			Cutting system	
			Trim Removal	
			Transport	1
			Tooling	
		<b>O</b> .	Safety Covers	
			Machine Manuals	
			Commissioning/Installation	
Robert Reiser	703974-FP	1	P. 1200 Interleaver - portioner which attaches to PPI200 stacker	L13905-08002
& Co., Inc.				210,00 0002
Robert Reiser	703974-FP	1	PP1200 Stocker - automatically stacks product in uniform groups for	L13904-08002
& Co., Inc.			packaging	313701 00002
Robert Reiser	0960632T3	1	Reiser-Fomaco d'ouble head injector model FGM88DC M3	11998
& Co., Inc.			touch screen control system	,
,			self balancing centrifued pump	
	i		20-70 strokes per minute	
			2.36" (60mm) maximuim ac vance	i
			29 1/2 (750mm) wide conveyor	
ì				
			8" (200mm) maximum product height	
			pneumatic stripper system	
	:		self cleaning FM80 filter	
			Automatic washing program	
			One set of needles	
			PFS rotary filter/brine tank	
Robert Reiser	0960632T2	1	Repak RE25/5.5 Horizontal form, fill and seal vacuum prickinging	2500147
& Co., Inc.			machine	
Robert Reiser	703974-FP	1	Vemag LPG 208 Sausage Length portioning machine	208-0100
& Co., Inc.				
Robert Reiser	0960632T1	1	Vernag MMP220 Portioner	220 2020
& Co., Inc.				
Robert Reiser	0960632T1	1	Vemag Process Check	E010149
& Co., Inc.				10-
Robert Reiser	0960632T4	l	Vernag Smart Conveyor	709-0027
& Co., Inc.				
Weiler and	PC227844 1	1	AMFEC combo dumper	09-165
Company, Inc				
Weiler and	PC227844 1	1	MG1107/210A mixer/grinder with bone collection (includes controls)	09-164
Company, Inc			2	
Veiler and	PC227844 1	1	MH40 Piranha metering hopper	07-109U1
Company, Inc	****	-	U ·11	
Weiler and	PC227844 1	1	RSBF02 Piranha meat grinder with controls	09-1002UI
Company, Inc		-	G	
Weiler and	PC227844 1	1	Spare parts for mixer/grinder	
Company, Inc		-	i i · · · · · · · · · · · · · · · · · ·	
	. 3 3 4 4		cessions and modifications thereto and replacements of any part thereo	C d 1 41 C 11

together with all additions, alterations, accessions and modifications thereto and replacements of any part thereof, and substitutions therefore, all accessories, and attachments, in whole or in part. Any related software (embedded therein or otherwise), all intangibles and other rights associated with such equipment, including without limitation any licenses to use or own such equipment, any manufacturer's or other warranties with respect to such equipment, all goods, refunds, rebates, remittances, insurance and insurance proceeds, and all rights related thereto, and other property or rights to which the Lessee may be or become entitled by reason of Lessee's interest in the equipment, software or personal property.

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A TRACT OF LAND BEING A PART OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, BEING MORE PARTICULARY DESCRIBED AS FOLLOWS:

BEGINNING AT THE INTERSECTION OF THE SOUTHERLY RIGHT OF WAY OF DISTRICT BOULEVARD, AND THE WESTERLY RIGHT OF WAY OF KILDARE BOULEVARD, THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST ALONG SAID WESTERLY RIGHT OF WAY, A DISTANCE OF 667.66 FEET TO THE NORTHERLY RIGHT OF WAY OF 44<sup>TH</sup> STREET; THENCE NORTH 89 DEGREES, 39 MINUTES, 35 SECONDS WEST, ALONG SAID NORTHERLY RIGHT OF WAY, A DISTANCE OF 1607.26 FEET TO THE WESTERLY LINE OF THE LANDS CONVEYED BY THE CHICAGO RIVER AND INDIANA RAILROAD COMPANY TO THE CRAWFORD REAL ESTATE DEVELOPMENT COMPANY. PER DOCUMENT NUMBER 17307420; THENCE NORTH 10 DEGREES 12 MINUTES, 59 SECONDS WEST, ALONG SAID WESTERLY LINE, A DISTANCE OF 678.43 FEET TO A POINT ON THE SOUTHERLY RIGHT OF WAY OF DISTRICT BOULEVARD; THENCE SOUTH 89 DEGREES, 40 MINUTES, 59 SECONDS EAST, ALONG SAID SOUTHERLY RIGHT OF WAY, A DISTANCE OF 24.41 FEET; THENCE SOUT 110 DEGREES, 12 MINUTES, 59 SECONDS EAST A DISTANCE OF 132.76 FEET TO THE BEGINNING OF A NON TANGENT CURVE TO THE LEFT HAVING A RADIUS OF 309.62 FEET AND A CHORD BEARING SOUTH 35 DEGREES 17 MINUTES, 75 SECONDS EAST; THENCE SOUTHEASTERLY ALONG SAID CURVE, AN ARC DISTANCE OF 59.17 FEET TO A POINT ON A NON TANGENT CURVE TO THE LEFT HAVING A RADIUS OF 302.00 FEET AND CHORD BEARING SOUTH 54 DEGREES 57 MINUTES 01 SECONDS EAST; THENCE SOUTHEASTERLY ALONG SAID CURVE, AN ARC DISTANCE OF 151.27 FEET; THENCE SOUTH 67 DEGREES, 59 MINUTES, 30 SECONDS EAST, A DISTANCE OF 49.29 FEET TO THE EFGINNING OF A NON TANGENT CURVE TO THE LEFT HAVING A RADIUS CF 310.00 FEET AND A CHORD BEARING 79 DEGREES 02 MINUTES 55 SECONDS EAST, THENCE SOUTHEASTERLY ALONG SAID CURVE, AN ARC DISTANCE OF 111.83 FEET; THENCE SOUTH 89 DEGREES, 39 MINUTES, 35 SECONDS EAST A DISTANCE OF 93.50 FEET TO THE BEGINNING OF A NON TANGENT CURVE TO THE LEFT HAVING A RADIUS OF 556.00 FEET AND A CHORD BEARING NORTH 36 DEGREES, 43 MINUTES, 18 SECONDS EAST; THENCE NORTHEASTERING ALONG SAID CURVE AN ARC DISTANCE OF 74.53 FEET; THENCE NORTH 81 DEGREES 42 MINUTES 03 SECONDS EAST A DISTANCE OF 70.83 FEET THENCE NORTH 00 DEGREES 00 MINUES 00 SECONDS WEST A DISTANCE OF 287.37 FEET TO THE SOUTHERLY RIGHT OF WAY LINE OF DISTRICT BOULEVARD; THENCE SOUTH 89 DEGREES 40 MINUTES 59 SECONDS EAST ALONG SAID SOUTHERLY RIGHT OF WAY A DISTANCE OF 1130.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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# UNOFFICIAL COPY Exhibit C

### Real Property Waiver MASTER LEASE AGREEMENT DATED June 26, 2009 ("MLA")

Varilease Finance, Inc., 6340 South 3000 East, Suite 400, Salt Lake City, UT 84121 ("Lessor") has or is about to lease to Agri-Best Holdings, LLC as Co-Lessee, Protein Solutions, LLC as Co-Lessee and Agri-Best Properties, L.L.C. as Co-Lessee (Co-Lessees hereinafter referred to collectively, as "Lessee") pursuant to the terms of the MLA equipment consisting of Reiser Fomaco Double Head Injector, AMFAC Cozzini Line Injection System, Cozzini CBC UV Light Belt Conveyor and Multivac R140 ("Personal Property").

Some or all of the Personal Property may now or hereafter be located at 4220 South Kildare Avenue, Chicago, Illinois 60632 (the "Premises") in which the undersigned (the "Claimant") may have an interest by virtue of a deed, leas, mortgage or other instrument.

For good and valuable consideration, Claimant hereby irrevocably and unconditionally disclaims any and all interest, lien, c'am or right in and to the Personal Property whether existing now or arising in the future. Claimant agrees that t' Personal Property may be affixed to the Premises and that the Personal Property is to remain personal property noty thstanding, and that title thereof shall remain at all times in Lessor. Claimant agrees not to restrain or interfere with Lesson's removal and disposition of the Personal Property for any reason, or require any bond or court order to remove the Personal Property. Claimant further agrees that upon reasonable prior notice, Lessor may enter the Premises and property maintain, store, dispose and remove the Personal Property with the understanding that: (a) Lessor shall pay for the cost of any damage to the Premises caused by Lessor's storage, disposition and removal of the Personal I rope ty; (b) Lessor shall cap at its own expense all utility connections upon removal of the Personal Property, provided that my such work shall be performed in compliance with all applicable laws; (c) Lessor shall add Claimant as an add no al insured on Lessor's general liability insurance policy to the extent of Claimant's interest in the Premises; and C. Lessor shall remove the Personal Property within fifteen (15) days after receipt of Claimant's written request. If Lessor fails to remove the Personal Property within such 15-day period, however, the Personal Property may remain on the Premises for up to three (3) months provided that Lessor timely makes monthly base rent payments on behalf of Lessee Such monthly base rent payments will be equal to the then scheduled monthly base rent payment due by Lessee under its lease of the Premises with Claimant (the "Real Property Lease") a copy of which is attached hereto and torue a part hereof. In the event Lessor is unable to obtain or retain possession and control of the Personal Property by virtue of bankruptcy proceedings involving the Lessee, Lessor's right to use the Premises shall be extended for a reasonable period to permit Lessor to obtain or retain possession of the Personal Property provided that such additional period of time shall not exceed sixty (60) days. During any period of time that Lessor is in occupancy of the Premises, Lessor shall comply with all terms and conditions of the Real Property Lease. Claimant agrees to promptly provide Leisor with written notice if Claimant takes possession of the Premises.

This waiver constitutes the entire agreement between the parties, and its terms may not be modified except in writing signed by Claimant and Lessor. Each party represents it has the authority to enter into this waiver. This waiver is binding upon the assigns, representatives and successors of Claimant (including any mortgagees, sublessees and parties claiming an interest in the Premises through Claimant); and inures to the benefit of their assigns, representatives and successors of Lessor.

LESSOR:

VARILEASE FINANCE, INC. .

By: Shure Street

Title: 5V/

Date: 7/29/09

CLAIMANT:

4220 KHDARE, LLC

By: Title: WATHGGO

Date: 1/1409

LESSEE'S CONSENT

The undersigned, Lessee, hereby consents to the foregoing in its entirety; and waives any claims against Claimant and Lessor for complying with the terms of the foregoing waiver.

LESSEE:

AGRI-BEST HOLDINGS, LLC

By: SQUARE VENTURES, LLC

Its Manager

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### **UNOFFICIAL COPY**

Boleslaw Kulach aka Bill Kulach, Manager

(Additional Signatures on Page 2)

LESSEE

PROTEIN SOLUTIONS, LLC
By: AGRI-BEST HOLDINGS, LLC

Its Manager

By: SQUARE VENTURES, LLC

Its Manager

By Fole law Kulach aka Bill Kulach, Manager

LESSEE

AGRI-BEST PROPERTIES, L.L.C.

By: AGRI-BEST HOLDINGS, LLC

Its Manager

By: SQUARE VENTURES, LLC

Its Manager

chaka Bill Kulach, Manager

Boleslaw Kulach aka Bill Kulach, Manager