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Doc#: 0931326323 Fee: \$42.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 11/09/2009 02:58 PM Pg: 1 of 4

UCC FINANCING STATEMENT AMENDMENT
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
Phone (800) 331-3282 Fax (818) 662-4141

B. SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 10011 10011-BANK OF

CT Lien Solutions 20816255
P.O. Box 29071
Glendale, CA 91209-9071 ILIL
FIXTURE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
0436222196 12/27/04 CC IL Cook+

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT** (full or partial): Give name of assignee in item 7a or 7b and address of assignee in 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.

DELETE name: Give record name to be deleted in item 6a or 6b.

ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME
C. H. JAMES RESTAURANT HOLDINGS, LLC

OR

6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. SEE INSTRUCTION ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

Those items described on Exhibit "A" now or hereafter attached to, located in or used in connectin with the ea property described in Schedule "1" attached hereto. PIN 19-09-108-054-0000

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
BANK OF AMERICA, N.A.

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. **OPTIONAL FILER REFERENCE DATA**
20816255 Debtor Name: C. H. JAMES RESTAURANT HOLDINGS, LLC

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M-NO
P-4
9/18

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UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

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12. NAME of PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a ORGANIZATION'S NAME

BANK OF AMERICA, N.A.

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

13. Use this space for additional information

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Recorded Owner: CRC Chicago LK1, LLC

Description: Property Location: Unit# 13855 4851 S. Central Stickney, Cook County, Illinois. Parcel ID: 19-09-108-054-0000

Property of Cook County Clerk's Office

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Unit:
Unit No. 13855
4851 S. Central
Stickney, IL

EXHIBIT A TO UCC-1 FINANCING STATEMENT

C.H. JAMES RESTAURANT HOLDINGS, LLC,
a Delaware limited liability company ("Debtor")

All terms used herein having their initial letters capitalized and not otherwise defined herein shall be defined as set forth in the security documents to which this filing pertains.

(a) All equipment and fixtures held or maintained at the Unit located at 4851 S. Central, Stickney, IL or otherwise used in the ownership or operation of the Unit (including, without limitation, food preparation equipment, decorations, seating, signage, furniture and other machinery and office equipment), together with all additions and accessions thereto and replacements therefor (collectively, the "Equipment");

(b) All inventory held or maintained at the Unit or otherwise used in the ownership or operation of the Unit (including, without limitation, (i) all food and paper inventory and all other raw materials, work in process and finished goods and (ii) all such goods which are returned to or repossessed by Debtor), together with all additions and accessions thereto, replacements therefor, products thereof and documents therefor (collectively, the "Inventory");

(c) All accounts, chattel paper, instruments, deposit accounts and other rights to the payment of money (including, without limitation, general intangibles and contract rights) arising as a result of any activities conducted by, through or at the Unit (including, without limitation, payments received with respect to termination, arbitration or litigation under the Franchise Agreement) (collectively, the "Receivables") and all contracts, security agreements, leases, guarantees and other agreements evidencing, securing or otherwise relating to the Receivables (collectively, the "Related Contracts");

(d) All other general intangibles and contract rights not otherwise described above acquired, held, used, sold or consumed in connection with the Unit or relating to or arising out of the Unit (including, without limitation, (i) customer and supplier lists and contracts, books and records, computer programs and other intellectual property, insurance policies, tax refunds, contracts for the purchase of real or personal property, (ii) all patents, copyrights, trademarks, tradenames and service marks, (iii) to the extent permitted by the terms thereof, all licenses to use, applications for, and other rights to, such patents, copyrights, trademarks, tradenames and service marks, (iv) all goodwill of Debtor, (v) to the extent permitted by the Franchise Agreement or Franchisor, the Franchise Agreement and any rights thereunder, including the right to receive payments, and (vi) to the extent permitted by the terms thereof, any other agreement between Debtor and Franchisor);

(e) All other property not otherwise described above acquired, held, used, sold or consumed in connection with the Unit or relating to the Unit or the management thereof (including, without limitation, all money, certificated securities, uncertificated securities, documents and goods); and

(f) All proceeds of the foregoing (including, without limitation, whatever is receivable or received when Collateral or proceeds is sold, collected, exchanged, returned, substituted or otherwise disposed of, whether such disposition is voluntary or involuntary, including rights to payment and return premiums and insurance proceeds under insurance with respect to any Collateral, and all rights to payment with respect to any cause of action affecting or relating to the Collateral).

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Schedule "1"

DESCRIPTION OF PREMISES

Land situated in the City of Chicago, County of Cook, State of Illinois, and more particularly described as follows:

Lots 25, 26, 27, 28, 29, 30 and 31 in Block 5 in Crane View Archer Avenue Home Addition to Chicago, a subdivision in the West 1/2 in Section 9, Township 38 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Street address: 4741 S. Central, Chicago, Illinois 60638

PIN * 19-09-108-054-0000

Property of Cook County Clerk's Office