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Doc#: 0933734009 Fee: \$48.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 12/03/2009 08:47 AM Pg: 1 of 5

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
Marilyn Kramer (651) 495-3956

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Return to
National Corporate Research, Ltd. n Avenue
10 East 40th Street, 10th Floor
New York, NY 10016
Attention: Roshoda Rene

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
0435127162 12/16/2004

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
MJH EDUCATION ASSISTANCE ILLINOIS IV LLC

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

Common Address	Pin Number
1250-1219	14-32-106-001
1235&1257	14-32-106-002
West Fullerton Ave	14-32-106-003
Chicago, IL	14-32-106-004

File Second

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
U. S. BANK NATIONAL ASSOCIATION, AS TRUSTEE

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA
Filed with: IL - Cook County Recorder; Debtor: MJH EDUCATION ASSISTANCE ILLINOIS IV LLC F#264191 A#392257

E
S-1
M-N
P-4
S-2
H

UNOFFICIAL COPY**UCC FINANCING STATEMENT AMENDMENT ADDENDUM**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)
0435127162 12/16/2004

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a. ORGANIZATION'S NAME

U. S. BANK NATIONAL ASSOCIATION, AS TRUSTEE

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

13. Use this space for additional information

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See attached real estate description.

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UNOFFICIAL COPY**EXHIBIT A TO UCC-1**

Debtor: MJH Education Assistance Illinois IV LLC
603 Grant Springs Road
Bryn Mawr, Pennsylvania 19010

Secured Party: Illinois Finance Authority
Two Prudential Plaza
180 North Stetson Avenue, Suite 2500
Chicago, Illinois 60601

Assignee of Secured Party: U.S. Bank National Association, as trustee
209 South LaSalle Street, Suite 300
Chicago, Illinois 60604

All right, title and interest of the Debtor in and to:

(a) All Gross Revenues (as such term is defined in that certain Trust Indenture dated as of December 1, 2004 between the Secured Party and U.S. Bank National Association, as trustee (the "Trustee")):

(b) The real estate described in *Appendix I* attached hereto and made a part hereof, together with the entire interest (whether now owned or hereafter acquired) of the Debtor in and to said real estate and the entire interest of the Debtor in and to all buildings, structures, improvements and appurtenances now standing, or at any time hereafter constructed, upon such real estate, including all right, title and interest of the Debtor, if any, in and to all building material, building equipment and fixtures of every kind and nature whatsoever on said real estate or in any building, structure or improvement now or hereafter constructed on said real estate, and the reversion or reversions, remainder or remainders, in and to said real estate, and together with the entire interest of the Debtor in and to all and singular the tenements, hereditaments, easements, rights of way, rights, privileges and appurtenances to said real estate, belonging or in any wise appertaining thereto, including without limitation all claims or demands whatsoever of the Debtor either at law or in equity, in possession or expectancy of, in and to said real estate, it being the intention of the parties hereto that, so far as may be permitted by law, all property of the character hereinabove described, which is now owned or is hereafter acquired by the Debtor and is constructed on said real estate, shall be and remain or become and constitute a portion of said real estate and the security covered by and subject to the lien of that Loan Agreement, Mortgage and Security Agreement dated as of December 1, 2004, as amended (the "Mortgage"), between the Debtor, as mortgagor, and the Secured Party, as mortgagee, subject to the terms and conditions of the Mortgage, together with all rents, income, revenues and profits thereof to the extent included in Gross Revenues;

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(c) All furniture, fixtures and equipment from time to time located in the Project (as defined in the Indenture);

(d) Any and all moneys and securities from time to time on deposit in any Fund held by the Trustee (other than the Rebate Fund); and

(e) Any and all other property of every kind and nature from time to time hereafter, by delivery or by writing of any kind, conveyed, pledged, assigned or transferred as and for additional security hereunder by the Debtor or by anyone in its own behalf to the Secured Party or the Trustee;

Subject, however, to Permitted Encumbrances, as defined in the Indenture.

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APPENDIX I

DESCRIPTION OF REAL ESTATE

Lots 1 through 19, inclusive in Resubdivision of the Northeast Quarter of Block 12 of Sheffield's Addition to Chicago in Section 32, Township 40 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

P.I.N. Nos. 14-32-106-001
14-32-106-002
14-32-106-003
14-32-106-004

UCU112/20/04:05:0550:
20.00 MU
SOSIL 11:27 9368884 FS

Common Address: 1215-1219, 1235 and 1257 West Fullerton Avenue