### UNOFFICIA



Doc#: 1000718009 Fee: \$57.00 Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds

Date: 01/07/2010 10:02 AM Pg: 1 of 31

### SUBCONTRACTOR'S NOTICE AND **CLAIM FOR MECHANICS LIEN**

STATE OF ILLINOIS	)
	) SS.
COUNTY OF COOK	)

### To: Via Certified Mail, Return Receipt Requested, Limited to Addressee Only

See Attached Service List.

The claimant, Environmental Systems Design, Inc. ("Claimant"), with an address at 175 West Jackson Bive. Suite 1400, Chicago, Illinois 60604, hereby serves and files its Subcontractor's Notice and Claim for Mechanics Lien on the Real Estate (as hereinafter described) and on all funds held in connection with the improvements constructed on the Real Estate and against 108 N. Style Retail LLC, as owner ("Owner"), and Gensler Architecture, Design & Planning, P.C. ("Arcnite a") and against the interest of any person claiming an interest in the Real Estate (as hereinafter asscribed) by, through or under Owner.

Claimant states as follows:

On or about February 17, 2006, Block 37, LLC, owned fee simple title to the Real Estate. On April 13, 2007, Block 37, LLC, sold the Real Estate to Owner, which has since that date owned the fee simple title to the real estate, including all land and improvements thereon (the "Real Estate"), in Cook County, Illinois, commonly known as 108 North State Street, Chicago, Illinois and legally described as follows:

#### SEE ATTACHED

The Permanent Real Estate Tax Numbers are:

llinois and legally described	as follows:
E ATTACHED	©//-
e Permanent Real Estate Tax	Numbers are:
17-09-450-001	17-09-450-016
17-09-450-002	17-09-450-017
17-09-450-003	17-09-450-018
17-09-450-006	17-09-451-005
17-09-450-007	17-09-451-006
17-09-450-008	17-09-451-007
17-09-450-009	17-09-451-008
17-09-450-010	17-09-451-009
17-09-450-011	17-09-451-012
17-09-450-012	17-09-451-018
17-09-450-013	17-09-451-019

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- 2. On information and belief, some time prior to February 17, 2006, Block 37, LLC, entered into an agreement with Architect to design and construct a retail and entertainment facility on the Real Estate. On information and belief, at some time after April 13, 2007, Architect entered a contract with Owner to continue to design and construct a retail and entertainment facility on the Real Estate.
- 3. On or about February 17, 2006, Architect made a written contract with Claimant under which Claimant agreed to provide Mechanical, Engineering, Plumbing, Fire Protection and Telecommunications (MEP/FPT) Consulting Engineering Services for the development of the retail and entertainment facility on the Real Estate. On or about April 13, 2007, Architect requested that Claimant continue its consulting services (the "Contract").
- 4. The Contract was entered into by Architect and the work was performed by Claimant with the growledge and consent of Block 37, LLC, and subsequently the Owner. Alternatively, Block 37, LLC, and subsequently the Owner specifically authorized Architect and/or Architect's agents to enter into contracts for improvement of the Real Estate. Alternatively, Block 37, LLC, and subsequently the Owner knowingly permitted Architect to enter into contracts for improvement of the Real Estate.
  - 5. Claimant's last day working on the project was December 31, 2009.
- 6. There is due, unpaid and owing to Claimant, after allowing credits for payments by Architect, the balance of Two Hundred Thiry-Two Thousand Four Hundred Seven and 00/100 Dollars (\$232,407.00) for which, with interest. Claimant claims a lien on the Real Estate, and on the monies or other consideration due or to become due from Owner to the Architect.

Wherefore, Claimant possessing the right by Illinois Statute to a Mechanic's Lien on and against the Real Estate herebefore described, files its Subcontractor's Claim for Mechanics Lien in the Office of the Recorder of Deeds of Cook County.

TO THE EXTENT ALLOWED BY LAW, ANY AND ALL WAIVERS OF LIEN PREVIOUSLY PROVIDED BY CLAIMANT, IF ANY, IN ORDER TO INDUCE PAYMENT NOT YET RECEIVED ARE HEREBY REVOKED. DO NOT PAY THE ARCHITECT FOR THIS WORK OR MATERIAL DIRECTLY. CLAIMANT'S ACCEPTANCE OF PART, BUT NOT ALL, OF THE AMOUNT CLAIMED DUE AND OWING SHALL NOT INVALIDATE THIS NOTICE.

Dated: January 6, 2010

Environmental Systems Design, Inc.

Joseph Geyer

Its Vice President-Finance

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STATE OF ILLINOIS	)
	) SS.
COUNTY OF COOK	)

I, Joseph Geyer, being first duly sworn on oath, depose and state that I am Vice President-Finance of Claimant, Environmental Systems Design, Inc., that I am authorized to execute this Subcontractor's Notice and Claim for Mechanics Lien on behalf of Claimant, that I have read the foregoing Subcontractor's Notice and Claim for Mechanics Lien and know the contents thereof, and that the statements contained therein are true.

Joseph Geyer

Subscribed and Sworn to before me this \_\_\_\_\_ day of January, 2010.

**Notary Public** 

OFFICIAL SEAL

Clort's Original

THIS DOCUMENT WAS PREPARED BY AND AFTER RECORDING SHOULD BE RETURNED TO:

Jason Callicoat QUERREY & HARROW, LTD. 175 West Jackson Boulevard, #1600 Chicago, IL 60604 (312) 540-7000

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#### **AFFIDAVIT**

STATE OF ILLINOIS	)	
	)	SS.
COUNTY OF COOK	)	

Gensler Architectu e, Design & Planning, P.C. Two Harrison Street 4'0 San Francisco, CA 94105 Attention: M. Arthur Gensler Jr.

108 N. State Retail LLC 33 S. State Street Suite 400 Chicago, IL 60603 Attention: Jeffrey Arnold

Bank of America, N.A. (Successor by Merger to LaSalle Bank, N.A.) Commercial Real Estate Banking 231 S. LaSalle Street, 12<sup>th</sup> Floor Chicago, IL 60604 Attention: Gary J. Katunas

Landesbank Hessen-Thuringen Helaba 420 Fifth Ave., 24<sup>th</sup> Floor New York, NY 10018 Attention: James E. Mirman

Joseph Freed and Associates LLC 33 S. State Street, Suite 400 Chicago, IL 60603 Attention: Jeffrey Arnold

SUBSCRIBED AND SWORN to before me this 2 day of January, 2010.

- 🏸 💚 Notary Publi

Document #: 1465885

"OFFICIAL SEAL"
JOYCE C ROMANOWSKI
Notary Public, State of Illinois
My Commission Expires Aug. 05, 2013

Charter One Bank, N.A One Grant Square, ILG402 Hinsdale. IL 60521 Attention: Jane R. Schaller

National City Bank 6750 Miller Road Brecksville, OH 44141 Attention: Jeff Nickels

Wachovia Bank, N.A. 201 South College Street, CP9 Charlotte, NC 28288 Attention: Richard H. Trembath

FOI LLC 33 S. State Street Suite 405 Chicago . L 60603 Attention: Jeff ey Arnold

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Laurance H. Freed c/o DDL LLC 33 S. State Street Suite 400 Chicago, IL 60603

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LEGAL DESCRIPTION: RETAIL

(REMAINDER PARCEL)

#### MAIN TRACT:

AT-GRADE LEGAL DESCRIPTION A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845,

EXCEPTING THEREIROM THAT PART DESCRIBED AS FOLLOWS: THAT PART OF THE SOUTH HALF OF THE VACATED WEST COURT PLACE LYING NORTH OF AND ADJOINING THE NORTH LINE OF LOT 5 IN BLOCK 37 IN THE ORIGINAL TOWN OF CHICAGO, AND, THAT PART OF LOT 5 IN BLOCK 37 IN ORIGINAL TOWN OF CHICAGO, LYING NORTH OF A LINE DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE WEST LINE OF SAID LOT 5 WHICH IS 55 FEET 10 INCHES SOUTH FROM THE NORTHWEST CORNER OF SAID LOT 5 AND RUNNING THENCE EAST ALONG A STRAIGHT LINE TO A POINT ON THE FAST LINE OF SAID LOT 5 WHICH IS 54 FEET 6 INCHES SOUTH FROM THE NORTHEAST CORNER OF SAID LOT 5; EXCEPTING FROM SAID PART OF LOT 5 THAT PART THEREOF WHICH IS DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON THE WEST LINE OF SAID LOT 5, WHICH IS 55 FEET 10 INCHES SOUTH OF THE NORTHWEST CORNER OF SAID LOT; THENCE EAST FOR A DISTINCE OF 54 FEET ALONG A STRAIGHT LINE, WHICH IF EXTENDED, WOULD INTERSECT THE EAST LINE OF SAID LOT 5 AT A POINT 54 FEET 6 INCHES SOUTH OF THE NORTHEAST CORNER OF SAID LOT; THENCE NORTH, 4 FEET 8 INCHES; THENCE WEST, 54 FEET TO THE WEST LINE OF SAID LOT; THENCE SOUTH, 4 FEET 8 INCHES; THENCE WEST, 54 FEET TO THE WEST LINE OF SAID LOT; THENCE SOUTH, 4 FEET 8 INCHES TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLIPOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P1 (BELOW GRADE ON WEST RANDOLP! STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART OF NORTH STATE STREET AND THAT PART OF NORTH DEARBORN STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICLGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF OKIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.63 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG SAID PARALLEL LINE, 16.31 FEET TO A POINT ON A LINE DRAWN 16.31 FEET NORTH OF AND PARALLEL WITH THE MORTH LINE OF SAID BLOCK 37; THENCE NORTH 89°08'58" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 356.92 FEET TO A POINT ON A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 16.31 FEET TO A POINT ON THE

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WESTERLY EXTENSION OF THE NORTH LINE OF SAID BLOCK 37; THENCE SOUTH 89°08'58" EAST, ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P2 (BELOW GRADE ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST OUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" FAST, ALONG SAID EASTERLY EXTENSION, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FLET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 384.07 FEET TO THE EASTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED EASTERLY EXTENSION, 16.00 FEET TO THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF STATE STREET, AFORESAID, 384.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITT

(MAIN TRACT CONTINUED) P3 (BELOW GRAD? ON WEST WASHINGTON STREET): THAT PART OF WEST WASHINGTON STREET AND THAT PART OF NORTH STATE STREET AND THAT PART OF NORTH DEARBORN STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONICAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 88°54'02" EAST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.79 FEET TO THE VEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 88°54'02" EAST, 16.00 FRET TO A POINT ON A LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST CINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 357.09 FEET TO A POINT ON A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED PARALLEL LINE, 16.00 FEET TO A POINT ON THE WESTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE SOUTH 88°54'02" EAST, ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P4 (BELOW GRADE ON NORTH DEARBORN STREET SOUTH OF

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COMMONWEALTH EDISON SUBSTATION PROPERTY): THAT PART OF NORTH DEARBORN STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 131.13 FEET TO A POINT WHICH IS 51.16 FEET SOUTH OF THE NORTHWEST CORNER OF LOT 5 IN BLOCK 37, AFORESAID, AS MEASURED ALONG THE WEST LINE OF SAID LOT 5; THENCE NORTH 89°58'46" WEST, 16.29 FEET TO A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG SAID PARALLEL LINE, 130.82 FEET TO THE WESTERLY EXTENSION OF THE SOULY LINE OF SAID BLOCK 37; THENCE SOUTH 88°54'02" EAST ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P5 (LELOW GRADE ON NORTH DEARBORN STREET NORTH OF COMMONWEALTH EDISON SUBSTATION PROPERTY): THAT PART OF NORTH DEARBORN STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 0001110" WEST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 200.29 FEET TO THE NORTHWEST CORNER OF LOT 5 IN BLOCK 37, AFORESAID; THENCE NORTH 89°01'30" WEST, 16.29 FEET TO A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID SLOCK 37; THENCE NORTH 00°01'10" EAST, ALONG SAID PARALLEL LINE, 200.26 FEET TO 192 WESTERLY EXTENSION OF THE NORTH LINE OF SAID BLOCK 37; THENCE SOUTH 89°08'58 EAST ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P6 (LOWER LEVEL ABOVE GRADE (APPROXIMATELY 0 TC 10 FEET) ON WEST RANDOLPH STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART OF NORTH STATE STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHE/ST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.63 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 1.50 FEET TO A POINT ON A LINE DRAWN 1.50 FEET EAST OF AND

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PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG SAID PARALLEL LINE, 1.50 FEET TO A POINT ON A LINE DRAWN 1.50 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF SAID BLOCK 37; THENCE NORTH 89°08'58" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 326.13 FEET TO THE NORTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG SAID NORTHERLY EXTENSION, 1.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P7 (LOWER LEVEL ABOVE GRADE {APPROXIMATELY 0 TO 15 FEET} ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QU'RIER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUA AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHFU BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1841; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 1.50 FEET TO A FOINT ON A LINE DRAWN 1.50 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 384.00 FEET TO THE EASTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED EASTERLY EXTENSION, 1.50 FEET TO THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF STATE STREET, AFORESAID, 384.00 FEET TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P8 (UPPER LEVEL ABOVE GRADE (ABOVE APPROXIMATELY 15 FEET) ON WEST RANDOLPH STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART OF NORTH STATE STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +189.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION 0: +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VIRTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 27 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF CAID SECTION 9; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.63 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG SAID PARALLEL LINE, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF SAID BLOCK 37; THENCE NORTH 89°08'58" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 329.63 FEET TO THE NORTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG SAID NORTHERLY EXTENSION, 5.00 FEET TO THE POINT OF BEGINNING, IN

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COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P9 (UPPER LEVEL {ABOVE APPROXIMATELY 15 FEET} ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPRO/E) MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLL LINE, 384.02 FEET TO THE EASTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED EASTERLY EXTENSION, 3.00 FEET TO THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00 FAST, ALONG THE WEST LINE OF STATE STREET, AFORESAID, 384.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P10 (UPPER LEVEL APOVE GRADE (ABOVE APPROXIMATELY 15 FEET) ON WEST WASHINGTON STREET): THAT PART OF WEST WASHINGTON STREET AND THAT PART OF NORTH STATE STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 16 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN FLEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 88°54'02" EAST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.79 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 88°54'02" EAST, 5.00 FLET TO A POINT ON A LINE DRAWN 5.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 4.00 FEET TO A POINT ON A LINE DRAWN 4.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 329.79 FEET TO THE SOUTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37; THENCE NORTH 00°01'10" EAST, ALONG SAID SOUTHERLY EXTENSION, 4.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P11 (BELOW GRADE ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING

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ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE 299.07 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 4.00 FEET; THENCE SOUTH 00°00'00" WEST, 101.08 FEET TO A POINT ON A LINE DRAWN 16.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54 02" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 4.00 FEET TO A POINT ON THE LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESPID; THENCE NORTH 00°00'00" EAST, ALONG THE LINE DRAWN 16.00 FEET EAST OF AND PRALLEL WITH THE WEST LINE OF STATE STREET. AFORESAID. 101.00 FEET TO THE POINT OF LECITAING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P12 (UPFER LEVEL ABOVE GRADE {ABOVE APPROXIMATELY 15 FEET) ON WEST WASHINGTON STREET): THAT PART OF WEST WASHINGTON STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELGW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 10001'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFOXESAID, 4.00 FEET TO A POINT ON A LINE DRAWN 4.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37, SAID POINT BEING THE POINT OF BEGINNING; THINCP SOUTH 88°54'02" EAST, ALONG THE LAST MENTIONED PARALLEL LINE, 26.03 FEET; THENCL NORTH 89°59'59" WEST, 26.02 FEET TO THE POINT OF INTERSECTION WITH THE SOUTHERLY LIXTENSION OF THE WEST LINE OF SAID BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" FAST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 0.50 IFET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

EXCEPT THE MEDIA TOWER PARCELS FROM THE MAIN TRACT: MEDIA TOWER PARCELS

PARCEL MT-1 (UPPER LIMIT -85.50 C.C.D. AND NO LOWER LIMIT) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG

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THE WEST LINE THEREOF, 131.13 FEET TO THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG SAID COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE EASTERLY EXTENSION THEREOF; THENCE SOUTH 89°58'46" EAST, 54.00 FEET; THENCE SOUTH 00°01'22" EAST, 4.67 FEET; THENCE SOUTH 89°58'46" EAST, 21.82 FEET; THENCE SOUTH 50°07'57" EAST, 28.58 FEET; THENCE SOUTH 90°00'00" EAST, 71.66 FEET; THENCE SOUTH 41°59'02" EAST, 34.44 FEET; THENCE SOUTH 34°03'23" EAST, 10.33 FEET; THENCE SOUTH 43°07'59" EAST, 37.49 FEET; THENCE SOUTH 00°00'00" WEST, 50.89 FEET TO A POINT ON THE SOUTH LINE OF BLOCK 37, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, A DISTANCE OF 223.96 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-2 (UPPER LIMIT -0.50 C.C.D. LOWER LIMIT -85.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITE A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTIONS OF WEST WASHINGTON STREET AND NORTH DEARBORN STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -0.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHWARD EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 16.00 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HIRETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM; THENCE NORTH 88°54'02" WEST, ALONG THE AFOR MENTIONED SOUTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED, AFORESAID, 146.80 FEET TO THE WESTERLY EXTENSION OF THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG THE COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE WESTERLY AND EASTERLY EXTENSIONS THEREOF; THENCE SOUTH 89°58'46" EAST, 70.29 FEET; THENCE SOUTH 00°01'22" EAST, 4.67 FEET; THENCE SOUTH 89°58'46" EAST, 21.82 FEET; THENCE SOUTH 50°07'57" EAST, 28.58 FEET; THENCE SOUTH 90°00'00" EAST, 71.66 FEET; THENCE SOUTH 41°59'02" EAST, 34.44 FEET; THENCE SOUTH 34°03'23" EAST, 10.33 FEET; THENCE SOUTH 43°07'59" EAST, 37.49 FEET; THENCE SOUTH 00°00'00" WEST, 66.89 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 240.25 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-3 (UPPER LIMIT +14.50 C.C.D. LOWER LIMIT -0.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD

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PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTIONS OF WEST WASHINGTON STREET AND NORTH DEARBORN STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -0.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHWARD EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 16.00 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN FLEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM; THE ICL NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 16.29 FEET A POINT ON THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED PRIMER ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUL, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED, AFORESAID, 146.82 FEET TO THE WESTERLY EXTENSION OF THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG THE COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE WESTERLY AND EASTERLY EXTENSIONS THEREOF; THENCE SOUTH 89°58'46" EAST, 70.29 FEET; THENCE SOUTH 00°01'22" EAST, 4.67 FEET; THENCE SOUTH 89°58'46" EAST, 26.91 FEET; THENCE SOUTH 00°00'00" WEST, 6.35 FEET; THENCE SOUTH 50°00'00" EAST, 100.29 FEET; THENCE SOUTH 00°00'00" WEST, 18.20 FEET; THENCE SOUTH 90°00'00" EAST, 28.35 FEET; THENCE SOUTH 45°00'00" EAST, 34.69 FEET; THENCE SOUTH 00°00'00" WEST, 97.85 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WLST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, LLONG THE AFOREMENTIONED SOUTH LINE, 250.47 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-4 (UPPER LIMIT +29.50 C.C.D. LOWER LIMIT +14.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9. TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORTZONTAL PLANE HAVING AN ELEVATION OF +29.50 FEET CHICAGO CITY DATUM AND LYING ALOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE THEREOF, 89.92 FEET; THENCE SOUTH 90°00'00" EAST, 70.52 FEET; THENCE NORTH 58°10'30" EAST, 55.15 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE SOUTH 00°00'00" WEST, 6.46 FEET; THENCE SOUTH 90°00'00" EAST, 50.50 FEET; THENCE SOUTH 00°00'00" WEST, 10.32 FEET; THENCE SOUTH 90°00'00" EAST, 15.05 FEET; THENCE SOUTH 45°00'00" EAST, 35.16 FEET; THENCE SOUTH 00°00'00" WEST, 77.94 FEET; THENCE SOUTH 90°00'00" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST, 3.92 FEET TO A POINT ON THE SOUTH LINE OF BLOCK 37, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, A DISTANCE OF 234.59 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

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PARCEL MT-5 (UPPER LIMIT +34.50 C.C.D. LOWER LIMIT +29.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 150 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; TIFNCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND I'S SOUTHERLY EXTENSION, 94.42 FEET; THENCE SOUTH 90°00'00" EAST, 70.52 FEET: THENCE NORTH 58°10'30" EAST, 55.15 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE SOUTH 00°00'00" WEST, 6.46 FEET; THENCE SOUTH 90°00'00" EAST, 50.50 FEET; THENCE SOUTH 00°00'00" WEST, 10.32 FEET; THENCE SOUTH 9900000 EAST, 15.05 FEET; THENCE SOUTH 45°00'00" EAST, 35.16 FEET; Thruce SOUTH 00°00'00" WEST, 77.94 FEET; THENCE SOUTH 90°00'00" EAST, 0.42 FLST; THENCE SOUTH 00°00'00" WEST, 7.92 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCL NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET THENCE NORTH 89°59'59" WEST. ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-6 (UPPER LIMIT +52.50 C.C.D. LOWER LIMIT +34.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST FALT OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 RAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORT ON OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 94.42 FEET; THENCE SOUTH 90°00'00" EAST, 70.52 FEET; THENCE NORTH 58°10'30" EAST, 55.15 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE SOUTH 00°00'00" WEST, 6.46 FEET; THENCE SOUTH 90°00'00" EAST, 50.50 FEET; THENCE SOUTH 00°00'00" WEST, 2.88 FEET; THENCE SOUTH 90°00'00" EAST, 39.92 FEET; THENCE SOUTH

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00°00'01" WEST, 110.25 FEET; THENCE SOUTH 90°00'00" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST, 7.92 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET; THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-7 (UPPER LIMIT +103.83 C.C.D. LOWER LIMIT +52.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAWD LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STIFFT ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.83 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL LOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHW!.S9 CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SCUTHFPLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATLD BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CIT/ DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FLET THENCE SOUTH 90°00'00" EAST, 234.09 FEET; THENCE SOUTH 00°00'00" WEST, 119.5% FEET; THENCE SOUTH 90°00'00" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST, 7.92 FET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOTOPE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SCULL LINE, 208.56 FEET; THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER VITE

PARCEL MT-8 (UPPER LIMIT +117.83 C.C.D. LOWER LIMIT +103.53 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUPLIER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +117.83 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.83 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FEET; THENCE SOUTH 90°00'00" EAST, 234.50 FEET; THENCE SOUTH 00°00'00" WEST, 32.64 FEET; THENCE NORTH 90°00'00" WEST, 3.58 FEET; THENCE SOUTH 00°00'00" WEST, 90.20 FEET; THENCE SOUTH 90°00'00" EAST, 1.75 FEET; THENCE SOUTH 00°00'00" WEST, 4.63 FEET TO A POINT ON THE SOUTH LINE OF THAT PART

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OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 206.73 FEET; THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-9 (UPPER LIMIT +689.50 C.C.D. LOWER LIMIT +117.83 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, ATPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +117.83 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS ADRIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG IFF SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY LATIM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALCOY THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FEET; "HINCE SOUTH 90°00'00" EAST, 234.50 FEET; THENCE SOUTH 00°00'00" WEST, 127.50 FLPT TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET; THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-10 (NO UPPER LIMIT LOWER LIMIT +689.50 C.C D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN PLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGFTHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BIGINNING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, 119.00 FEET; THENCE SOUTH 90°00'00" EAST, 234.50 FEET; THENCE SOUTH 00°00'00" WEST, 123.50 FEET TO A POINT ON THE SOUTH LINE OF BLOCK 37, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 234.59 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO, EXCEPT THE CTA PARCELS FROM THE MAIN TRACT: CTA PARCELS

CTA PARCEL B1-1

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE

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### OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID WEST LINE, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 88°53'55" WEST, 90.62 FEET; THENCE NORTH 00°00'00" EAST, 25.87 FEET; THENCE SOUTH 90°00'00" EAST, 10.96 FEET, THENCE NORTH 00°00'00" EAST, 8.67 FEET; THENCE NORTH 90°00'00" WEST 0.96 FEET; THENCE NORTH 00°00'00" EAST, 9.17 FEET; THENCE NORTH $89^{\circ}59'59''$ WEST, 10.00 FEET; THENCE NORTH 00°00'00" EAST, 39.14 FEET; THENCE NORTH 45°00'00" WEST, 34.69 THENCE NORTH 90°00'00" WEST, 28.35 FEET; THENCE NORTH FEET; 00°00'00" EAST, 18.20 FEET; THENCE NORTH 90°00'00" WEST, THENCE NORTH 00°00'90" EAST, 8.00 FEET; THENCE SOUTH 90°00'00" EAST, 10.25 FEET; THENCE NORTH 00°00'00" EAST, 4.42 THENCE NORTH 44°58'05" FEST, 22.89 FEET; THENCE NORTH 00°00'00" EAST, 11.80 FEET; THE OF NORTH 45°01'55" EAST, FEET; THENCE SOUTH 84°50'54" EAST, 75.47 FEET; THENCE SOUTH 84°33'20" EAST, 7.45 FEET; THENCE SOUTH 84°57'10" EAST, 19.45 THENCE NORTH 67°30'47" EAST, 0.36 FEET; THENCE NORTH 00°00'00" EAST, 1.75 FEET; THENCE SOUTH 90°00'00" EAST, THENCE SOUTH 00°02'31" WEST, 7.04 FEET; THENCE 90°00'00" EAST, 45.09 FEET; THENCE NORTH 00°00'00" EAST, 15.88 THENCE SOUTH 90°00'00" EAST, 4.75 FEET; THENCE NORTH 00°00'00" EAST, 0.50 FEET; THENCE SOUTH 90°00'00' EAST, 3.42 FEET; THENCE SOUTH 00°00'00" WEST, 5.45 FEET; THENCE MORTH 89°59'57" EAST, 8.93 FEET; THENCE SOUTH 00°00'00" WEST, 52.31 FEET; THENCE SOUTH 90°00'00" EAST, 5.00 FEET TO A POINT ON AN EAST LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG THE LAST MENTIONED EAST LINE, 38.05 FEET; THENCE NORTH 90°00'00" WEST, 5.00 FEET; THENCE SOUTH 00°50'00" WEST, 9.68 FEET; THENCE SOUTH 90°00'00" EAST, 4.53 FEET; THENCE SOUTH 00°00'00" WEST, 78.78 FEET; THENCE NORTH 88°53'55" WEST, 15.53 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B1-2

THAT PART OF VACATED NORTH DEARBORN STREET LYING WEST AND ADJOINING BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY

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DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE THEREOF, 161.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 30.00 FEET TO A POINT ON THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE LAST MENTIONED NORTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 30.00 FEET, THENCE SOUTH 89°01'30" EAST, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B1-3

THAT PART OF BLOCK 3 OF ORIGINAL TOWN OF CHICAGO TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORICONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF DIOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE THEREOF, 14.70 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90°60 00 EAST, 1.75 FEET; THENCE SOUTH 00°01'10" WEST, 1.64 FEET; THENCE SOUTH 89°58'50" EAST, 10.00 FEET; THENCE SOUTH 00°00'00" WEST, 33 19 FEET; THENCE NORTH 89°58'50" WEST, 10.01 FEET; THENCE SOUTH 00°00'28" WEST, 1.67 FEET; THENCE SOUTH 89°59'53" WEST, 18.04 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 36.50 FEET; THENCE SOUTH 90°00'00" EAST, 16.25 FETT TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B2-1

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHER WITH THAT PART OF VACATED WEST RANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM

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AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 10.58 FEET; THENCE NORTH 01°05'58" EAST, 19.83 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 18.95 FEET; THENCE NORTH 44°58'05" WEST, 80.54 FEET; THENCE SOUTH 00°00'04" EAST, 28.53 FEET; THENCE NORTH 90°00'00" WEST, 5.20 FEET; THENCE NORTH 00°00'04" WEST, 23.33 FEET; THENCE SOUTH 45°01'55" WEST, 8.90 FEET; THENCE NORTH 44°58'05" WEST, 6.83 FEET; THENCE SOUTH 45°01'55" WEST, 10.84 FEET; THENCE NORTH 43°07'59" WEST, 23.97 FEET; THENCE NORTH 34°03'23" WEST, 10.33 FEET; THENCE NORTH 41°59'02" WEST, 34.44 FEET; THENCE NORTH 9000000 WEST, 71.66 FEET; THENCE NORTH 50°07'57" WEST, 18.15 FEET; THENCE SOUTH 90°00'00" EAST, 25.60 FEET; THENCE SOUTH 44°58'05" EAST, 1.12 FEET; THENCE SOUTH 89°58'05" EAST, 4.24 FEET; THENCE NORTH 45°01'55" EAST, 1.13 FEET; THENCE SOUTH 90°00'00" EAST, 11.52 FEET; THENCE NORTH 00°00'00" EAST, 23.01 FEET; THENCE NORTH 44°58'05" WEST, 51.95 FEET; THENCE NORTH 90°00'00" WEST, 2.06 FEET; THENCE SOUTH 45°00'00" WEST, 2.74 FEET; THENCE NORTH 90°00'00" WEST, 6.03 FEET TO A POINT ON THE EAST LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 00°01'45" EAST, ALONG THE LAST MENTIONED FAST LINE, 12.35 FEET TO THE NORTHEAST CORNER OF THE COMMONWEALTH LDISON PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY, 96.32 FEET TO A POINT ON AN WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 30.00 FEET; THENCE SOUTH 89°01'30" EAST, 16.29 FEET; THENCE NORTH 00°01'10" EAST, 61.38 FEET; THENCE SOUTH 89°58'50" EAST, 1.75 FEIT; THENCE NORTH 00°01'10" EAST, 100.33 FEET; THENCE SOUTH 45°00'00 EAST, 61.75 FEET; THENCE SOUTH 80°27'33" EAST, 0.51 FEET; THENCE SOUTH 45°00'00" EAST, 2.44 FEET; THENCE SOUTH 09°32'27" EAST, 0.51 FIE'; THENCE SOUTH 45°00'00" EAST, 8.76 FEET; THENCE SOUTH 52°32'05" EAST, 6.28 FEET; THENCE SOUTH 44°58'05" EAST, 7.95 FEET; THENCE NORTH 45°01'55" EAST, 8.91 FEET; THENCE SOUTH 46°09'20" EAST, 7.33 FEET; THENCE SOUTH 45°01'55" WEST, 9.06 FEET; THENCE SOUTH 44°58'05" EAST, 36.37 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.43 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.43 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE

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NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 17.52 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 16.95 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 2.14 FEET; THENCE SOUTH 90°00'00" EAST, 16.18 FEET; THENCE SOUTH 44°58'05" EAST, 77.74 FEET; THENCE SOUTH 90°00'00" EAST, 3.45 FEET; THENCE NORTH 00°00'00" EAST, 11.23 FEET; THENCE SOUTH 90°00'00" EAST, 32.96 FEET; THENCE SOUTH 22°34'50" EAST, 13.01 FEET; THENCE NORTH 69°00'22" EAST, 17.42 FEET; THENCE NORTH 89°59'56" EAST, 31.42 FEET; THENCE SOUTH 00°00'00" WEST, 91.84 FEET; THENCE SOUTH 45°01'55" WEST, 13.95 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B2-2

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING WITHLY, ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION AFORESAID, 37.84 FEET; THENCE NORTH 01°05'58" EAST, 5.35 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 5.88 FEET; THENCE NORTH 44°58'05" WEST, 24.37 FEET; THENCE NORTH 45°01'55" EAST, 10.50 FEET; THENCE SOUTH 44°58'05" EAST, 22.18 FEET; THENCE SOUTH 00°00'00" WEST, 8.97 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B2-3

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK

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37, AFORESAID, WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 80.70 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 1.00 FEET; THENCE NORTH 88°54'02" WEST, 9.67 FEET; THENCE NORTH 00°00'02" WEST, 8.53 FEET; THENCE SOUTH 90°00'00" EAST, 9.67 FEET; THENCE SOUTH 00°00'00" WEST, 7.71 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B3-1

THAT PART OF BLCCY. 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS. APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHER WITH THAT PART OF VACATED WEST RANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE FOINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID: THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 100.83 FEET TO THE POINT OF EEGINNING; THENCE NORTH 00°00'00" EAST, 50.89 FEET; THENCE NORTH 42°07'59" WEST, 37.49 FEET; THENCE NORTH 34°03'23" WEST, 10.33 FEET; THENCE NORTH 41°59'02" WEST, 34.44 FEET; THENCE NORTH 90°00'00" WEST, 71.66 FEET; THENCE NORTH 50°07'57" WEST, 18.15 FEET; THENCE SOUTH 90°00'00" EAST, 42.95 FEET; THENCE NORTH 00°00'00" EAST, 23. FEET; THENCE NORTH 44°58'05" WEST, 49.21 FEET; THENCE NORTH 90°00'00" WEST, 11.96 FEET TO A POINT ON THE EAST LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 00°01'45" EAST, ALONG THE LAST MENTIONED EAST LINE, 12.35 FEET TO THE NORTHEAST CORNER OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY, 96.32 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTION WEST LINE, 30.00 FEET; THENCE SOUTH 89°01'30" EAST, 16.29 FEET; THENCE NORTH 00°01'10" EAST, 64.96 FEET; THENCE NORTH 44°58'05" WEST, 6.27 FEET; THENCE SOUTH 89°58'11" WEST, 11.86 FEET

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TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTION WEST LINE, 108.45 FEET TO A POINT ON THE NORTH LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID; THENCE SOUTH 89°08'58" EAST, ALONG THE LAST MENTIONED NORTH LINE, 18.05 FEET; THENCE SOUTH 00°04'30" WEST, 4.31 FEET; THENCE SOUTH 89°08'58" EAST, 20.82 FEET; THENCE SOUTH 00°00'00" WEST, 35.36 FEET; THENCE SOUTH 44°58'05" EAST, 20.20 FEET; THENCE NORTH 45°01'55" EAST, 7.44 FEET; THENCE SOUTH 44°58'05" EAST, 13.24 FEET; THENCE NORTH 45°01'55" FAST, 18.23 FEET; THENCE SOUTH 44°58'05" EAST, 6.67 FEET; THENCE SOUTH 45°01'55" WEST, 18.23 FEET; THENCE SOUTH 44°58'05" EAST, 26.36 FEET; THENCE SOUTH 45°01'55" WEST, 1.49 FEET; THENCE SOUTH 44°58'05" EAST, 3.25 FEET; THENCE SOUTH 45°01'55" WEST, 2.78 FEET; THENCE SOUTH 44°58'05" EAST, 30.17 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" FACT, 38.42 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.43 FEET; THENCE SOUTH 45°02'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCF NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 13.39 FEET; THENCE NORTH 45°01'55" EAST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 2.75 FEET; THENCE SOUTH 45°01'55" WEST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 1.38 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 16.95 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST. 4.00 FEET; THENCE NORTH 45°02'34" EAST, 2.14 FEET; THENCE SOUTH 90°00'00" EAST, 16.18 FEET; THENCE SOUTH 44°58'05" EAST, 61.87 FEF1; THENCE SOUTH 90°00'00" EAST, 23.00 FEET; THENCE SOUTH 00°00'00' WEST, 19.20 FEET; THENCE SOUTH 45°01'55" WEST, 14.79 FEET; THENCE SOUTH 44°58'05" EAST, 3.35 FEET; THENCE NORTH 45°01'55" EAST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 2.75 FEET; THENCE SOUTH 45°01°55" WEST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 13.72 FEET; THENCE NORTH 45°01'55" EAST, 2.42 FEET; THENCE SOUTH 44°58'05" EAST, 34.95 FEET; THENCE SOUTH 90°00'00" EAST, 7.76 FEET; THENCE NORTH 00°00'00" EAST, 5.67 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE SOUTH 00°00'00" WEST, 21.95 FEET; THENCE SOUTH 90°00'00" EAST, 9.00 FEET TO A POINT ON THE EAST LINE OF THAT PART OF VACATED SOUTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG THE LAST MENTIONED EAST LINE, 93.87 FEET TO AT POINT ON THE SOUTH LINE OF THAT PART OF VACATED WEST WASHINGTON STREET, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED SOUTH LINE, 37.90 FEET; THENCE NORTH 44°53'41" WEST, 17.27 FEET; THENCE NORTH 88°54'02" WEST, 70.74 FEET; THENCE NORTH 00°00'00" EAST, 4.00 FEET TO THE POINT OF BEGINNING (EXCEPT THAT PART OF

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BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 80.14 FEET; THENCE NORTH 01°05'58" EAST, 25.08 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 11.29 FEET; THENCE NORTH 00°00'00" EAST, 17.33 FEET; THENCE SOUTH 90°00'00" EAST, 10.33 FEET; THENCE SOUTH 00°00'00 00" WEST, 9.17 FEET; THENCE SOUTH 90°00'00" EAST, 0.96 FEET; THENCE SOUTH 00°02'17" WEST, 8.67 FEET TO THE POINT OF BEGINNING), IA COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B4-1

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, ALTROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHER WITH THAT PART OF VACATED WEST RANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BFLOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -45.00 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THUNCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 33.11 FEET TO THE POINT OF BEGINNING; THENCE NORTH 44°58'05" WEST, 243.78 FEET; THENCE SOUTH 45°01'55" WEST, 6.58 FEET; THENCE NORTH 44°58'05" WEST, 18.14 FEET; THENCE NORTH 45°01'55" EAST, 6.58 FEET; THENCE NORTH 44°58'05" WEST, 14.33 FEET; THENCE SOUTH 45°01'55" WEST, 7.55 FEET; THENCE NORTH 90°00'00" WEST, 9.76 FEET; THENCE NORTH 00°00'00" EAST, 20.46 FEET; THENCE NORTH 44°58'05" WEST, 121.16 FEET; THENCE SOUTH 89°58'11" WEST, 11.86 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 108.45 FEET TO A POINT ON THE NORTH LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID; THENCE SOUTH 89°08'58" EAST, ALONG THE LAST

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MENTIONED NORTH LINE, 18.04 FEET; THENCE SOUTH 00°01'10" WEST, 12.85 FEET; THENCE SOUTH 35°38'09" EAST, 5.15 FEET; THENCE SOUTH 00°01'10" WEST, 5.68 FEET; THENCE SOUTH 44°58'05" EAST, 58.68 FEET; THENCE NORTH 45°01'55" EAST, 3.58 FEET; THENCE SOUTH 44°58'05" EAST, 196.72 FEET; THENCE SOUTH 90°00'00" EAST, 17.08 FEET; THENCE SOUTH 44°58'05" EAST, 61.87 FEET; THENCE SOUTH 90°00'00" WEST, 40.12 FEET; THENCE SOUTH 44°58'05" EAST, 60.08 FEET; THENCE SOUTH 90°00'00" EAST, 30.55 FEET TO A POINT ON THE EAST LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, 94.21 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF VACATED WEST WASHINGTON STREET, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED SOUTH LINE, 36.81 FEET; THENCE NORTH 44°18'18'19" WEST, 23.06 FEET TO THE POINT OF BEGINNING, IN COUNTY, ILLINOIS TOGETHER WITH

#### CTA PARCEL B4-2

THAT PART OF VACATED NORTH DEARBORN STREET LYING WEST AND ADJOINING BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIFIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -45.00 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00001'10" WEST, ALONG THE WEST LINE THEREOF, 161.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LITT OF BLOCK 37, AFORESAID, 30.00 FEET TO A POINT ON THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 89°01'30 WEST, ALONG THE LAST MENTIONED NORTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORTSAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 30.00 FEET; THENCE SOUTH 89°01'30" EAST, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

#### CTA PARCEL B4-3

THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -45.00 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK

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37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 190.04 FEET; THENCE NORTH 01°05'58" EAST, 122.36 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 10.25 FEET; THENCE NORTH 00°00'00" EAST, 8.33 FEET; THENCE SOUTH 90°00'00" EAST, 10.25 FEET; THENCE SOUTH 00°00'00" WEST, 8.33 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO, EXCEPT THE RESIDENTIAL AIR RIGHTS PARCELS FROM THE MAIN TRACT:

PARCEL 1:

(PART BETWEEN +92.50 C.C.D TO +689.50 C.C.D.)

THAT PART OF VACATED WEST RANDOLPH STREET TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET TOGETHER WIP'N THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN PLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WAST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONIAL PLANE HAVING AN ELEVATION OF +689.50 FEET CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +92.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BECINING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, FLONG THE WESTERLY LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID, 5.00 FEET TO THE NORTHWEST CORNER THEREOF; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTHERLY LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID, 329.63 FIST TO THE EASTERLY LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESALD, THENCE SOUTH 00°00'00" WEST, ALONG THE EASTERLY LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID, 89.12 FEET; THENCE NORTH 90°00'00" WEST, 229.85 FEET; THENCE SOUTH 12°36'25" WEST, 46.74 FEET; THENCE SOUTH 15°39'45" WEST, 41.34 FLET, THENCE NORTH 90°00'00" WEST, 78.44 FEET TO THE WEST LINE OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID 174.43 FET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

#### PARCEL 2:

(PART ABOVE +689.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF

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SAID BLOCK 37 AND THE EASTERLY EXTENSION THEREOF, 324.63 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID WEST LINE, 84.19 FEET; THENCE NORTH 90°00'00" WEST, 224.85 FEET; THENCE SOUTH 12°36'25" WEST, 46.74 FEET; THENCE SOUTH 15°39'45" WEST, 41.34 FEET; THENCE NORTH 90°00'00" WEST, 78.44 FEET TO THE WEST LINE OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID 174.43 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

#### PARCEL 3:

NON-EXCLUSIVE ENSEMENT IN FAVOR OF PARCELS 1 AND 2 AS CREATED BY DECLARATION OF EASEMENTS, RESPECTATIONS, COVENANTS AND RESTRICTIONS, DATED NOVEMBER 10, 2005 AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834084, MADE BY CHICAGO TRANSIT AUTHORITY, A MUNICIPAL CORPORATION OF THE STATE OF ILLINOIS, 108 NORTH STATE STREET II, L.G.C., A DELAWARE LIMITED LIABILITY COMPANY, BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY; FOR THE FOLLOWING PURPOSES:

(A) INGRESS, EGRESS AND ACCESS TO AND FROM THE BLOCK 37 PARCEL OVER, UNDER, ACROSS AND THROUGH THE PORTION OF THE DEVELOPMENT SITE FOR THE PURPOSE OF DEVELOPMENT AND CONSTRUCTION OF THE DEVELOPMENT PROJECT AND THE CTA PROJECT, INCLUDING, WITHOUT LIMITATION, CONSTRUCTION AND COMPLETION BY 108 NORTH STATE STREET II, L.L.C. OF THE MILLS PORTIM OF THE CTA PROJECT PURSUANT TO THE DEVELOPMENT AGREEMENT (SUCH EASEMENT TO INCLUDE, WITHOUT LIMITATION, NECESSARY EXCAVATION, TUNNELING, CONSTRUCTION, MATERIAL STORAGE AND ALL OTHER RELATED CONSTRUCTION ACTIVITY BY CONTRACTORS, SUBCONTRACTORS, REPRESENTATIVES, SURVEYORS, CONSULTANTS, EMPLOYEES AND AGENTS FROM TIME TO TIME OF BLOCK 37, L.L.C., 108 NORTH STATE STREET II, L.L.C., BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND CHICAGO TRANSIT AUTHORITY, AS THE CASE MAY BE) (DEFINED THEREIN AS THE "CONSTRUCTION ACCESS EASEMENTS"), (B) SUPPORT IN AND TO ALL STRUCTURAL MEMBERS, SLABS, CAISSONS, BEAMS, FOUNDATIONS, COLUMNS AND OTHER FACILITIES LOCATED WITHIN THE DEVELOPMENT PROJECT (DEFICED THEREIN AS THE "SUPPORT EASEMENTS"); (C) INSTALLATION, USE AND MAINTENANCE OF UTILITY LINES AND FACILITIES, INCLUDING THE RIGHT TO INSTALL, LAY, MAINTAIN, REPAIR, REPLACE LINES, WIRES, CONDUITS AND EQUIPMENT FOR UTILITY SERVICE REQUIRED FOR THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "UTILITY EASEME (TS)); CONSTRUCTION, USE AND MAINTENANCE OF COMMON WALLS, FLOORS, CEILINGS AND ENCLOSURES ALONG ANY COMMON PROPERTY LINES AND BOUNDARIES, INCLUDING THE RIGHT TO MAINTAIN UNINTENTIONAL ENCROACHMENTS RESULTING FROM CONSTRUCTION OF THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "COMMON EASEMENTS"); (E) SICH EASEMENTS AS SHALL BE REASONABLY NECESSARY FOR THE CONSTRUCTION, REPAIR, REPLACEMENT, MAINTENANCE AND OPERATION OF THE DEVELOPMENT PROJECT (DEFINED THEREIN AS "MISCELLANEOUS EASEMENT"); AND (F) INGRESS, EGRESS AND ACCESS OVER, ACROSS AND THROUGH THE CTA PARCEL AND THE EXISTING CTA FACILITIES AS SHALL BE REQUIRED TO ENABLE 108 NORTH STATE STREET II, L.L.C. TO EXERCISE THE "MILLS SELF-HELP RIGHT" AS PROVIDED IN THE DEVELOPMENT AGREEMENT (DEFINED THEREIN AS THE "MILLS SELF-HELP RIGHT EASEMENT").

#### EASEMENT PARCEL 1:

EXCLUSIVE, PERPETUAL EASEMENT IN FAVOR OF PARCEL 1 AS CREATED BY SUBSURFACE EASEMENT AGREEMENT, DATED NOVEMBER 10, 2005, AND RECORDED

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NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834088, MADE BY AND BETWEEN COMMONWEALTH EDISON COMPANY, AN ILLINOIS CORPORATION, AS GRANTOR, IN FAVOR OF BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AS GRANTEE, FOR THE FOLLOWING PURPOSE: TO INSTALL, CONSTRUCT, RECONSTRUCT, ERECT, OPERATE, USE, PATROL, MAINTAIN, REPAIR, RELOCATE, REPLACE, REBUILD, ENLARGE, RENEW AND REMOVE SUCH SUBSURFACE IMPROVEMENTS AND FACILITIES, THAT ARE NECESSARY, DESIRABLE, OR USEFUL IN CONNECTION WITH THE CONSTRUCTION, MAINTENANCE, OPERATION AND USE OF GRANTEE'S PROPERTY AND ANY IMPROVEMENTS INSTALLED THEREON AND THE APPURTENANCES ATTACHED THERETO INCLUDING, WITHOUT LIMITATION, THE BELOW-GRADE PUBLIC PEDESTRIAN WALKWAY OR ACCESS SYSTEM AND BACK OF HOUSE EQUIPMENT AND MECHANICAL AREAS, DESCRIBED THEREIN AS "FACILITIES", IN AND TO THE EASEMENT AREA, WHICH IS DEPICTED ON EXHIBIT "C" THERETO AND DESCRIBED ON EXHIBIT "D" THERETO.

#### EASEMENT PARCEL 2.

NON-EXCLUSIVE EASEMENT IN FAVOR OF PARCEL 1 AS CREATED BY DECLARATION OF EASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS, DATED NOVEMBER 10, 2005 AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834084, MADE BY CHICAGO TRANSIT AUTHORITY, A MUNICIPAL CORPORATION OF THE STATE OF ILLINOIS, 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, BLOCK 37, L.L.C.

A DELAWARE LIMITED LIABILITY COMPLAY AND BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY; 10R THE FOLLOWING PURPOSES:

(A) INGRESS, EGRESS AND ACCESS TO AND FROM THE BLOCK 37 PARCEL OVER, UNDER, ACROSS AND THROUGH THE PORTION OF THE DEVELOPMENT SITE FOR THE PURPOSE OF DEVELOPMENT AND CONSTRUCTION OF THE DEVELOPMENT PROJECT AND THE CTA PROJECT, INCLUDING, WITHOUT LIMITATION, CONSTRUCTION AND COMPLETION BY 108 NORTH STATE STREET II, L.L.C. OF THE MILLS PORTION OF THE CTA PROJECT PURSUANT TO THE DEVELOPMENT AGREEMENT (SUCH EASEMENT TO INCLUDE, WITHOUT LIMITATION, NECESSARY EXCAVATION, TUNNELING, CONSTRUCTION, MATERIAL STORAGE AND ALL OTHER RELATED CONSTRUCTION ACTIVITY BY CONTRACTORS, SUBCONTRACTORS, REPRESENTATIVES, SURVEYORS, CONSULTANTS, EMPLOYEES AND AGENTS FROM TIME TO TIME OF BLOCK 37, L.L.C., 108 NORTH STATE STREET II, L.L.C., BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND CHICAGO TRANSIT AUTHORITY, AS THE CASE MAY BE) (DEFINED THEREIN AS THE "CONSTRUCTION ACCESS EASEMENTS"); (B) SUPPORT IN AND TO ALL STRUCTURAL MEMBERS, SLABS, CAISSONS, BEAMS, FOUNDATIONS. COLUMNS AND OTHER FACILITIES LOCATED WITHIN THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "SUPPORT EASEMENTS"); (C) INSTALLATION, USE AND MAINTENANCE OF UTILITY LINES AND FACILITIES, INCLUDING THE RIGHT TO INSTALL, LAY, MAINTAIN, REPAIR, REPLACE LINES, WIRES, CONDUITS AND EQUIPMENT FOR UTILITY SERVICE REQUIRED FOR THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "UTILITY EASEMENTS"); (D) CONSTRUCTION, USE AND MAINTENANCE OF COMMON WALLS, FLOORS, CEILINGS AND ENCLOSURES ALONG ANY COMMON PROPERTY LINES AND BOUNDARIES, INCLUDING THE RIGHT TO MAINTAIN UNINTENTIONAL ENCROACHMENTS RESULTING FROM CONSTRUCTION OF DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "COMMON EASEMENTS"); (E) SUCH EASEMENTS AS SHALL BE REASONABLY NECESSARY FOR THE CONSTRUCTION, REPAIR, REPLACEMENT, MAINTENANCE AND OPERATION OF THE DEVELOPMENT PROJECT (DEFINED THEREIN AS "MISCELLANEOUS EASEMENT"); AND (F) INGRESS, EGRESS

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AND ACCESS OVER, ACROSS AND THROUGH THE CTA PARCEL AND THE EXISTING CTA FACILITIES AS SHALL BE REQUIRED TO ENABLE 108 NORTH STATE STREET II, L.L.C. TO EXERCISE THE "MILLS SELF-HELP RIGHT" AS PROVIDED IN THE DEVELOPMENT AGREEMENT (DEFINED THEREIN AS THE "MILLS SELF-HELP RIGHT EASEMENT").

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#### **EXHIBIT B**

### **Tax Parcel Numbers**

17-09-450-012-0000 17-09-450-016-0000 17-09-450-017-0000
17-09-450-017-0000

Common Address: A portion of 108 North State Street, Chicago, Illinois



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#### **EXHIBIT C**

### **Permitted Exceptions**

- 1. TAXES FOR THE YEAR 2006 AND SUBSEQUENT YEARS, NOT YET DUE OR PAYABLE.
- 2. RIGHTS OF CLUB VENTURES V LLC, AS TENANT ONLY, UNDER THAT CERTAIN SHOPPING CENTER LEASE DATED AUGUST 16, 2006, BY AND BETWEEN BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AND CLUB VENTURES V, LLC, A DELAWARE LIMITED LIABILITY COMPANY, WITH NO OPTIONS TO PURCHASE OR RIGHTS OF FIRST REFUSAL.
- 3. ORDINANCE MADE BY THE CITY COUNCIL OF THE CITY OF CHICAGO DATED SEPTEMBER 10, 1980 AND RECORDED SEPTEMBER 15, 1980 AS DOCUMENT NUMBER 25583825 CREATING A "SPECIAL SERVICE AREA."
- 4. PROVISIONS AND CONDITIONS CONTAINED IN ORDINANCE RECORDED FEBRUARY 19, 1991 AS DOCUMENT 91075841 BY THE CITY OF CHICAGO, ESTABLISHING A SPECIAL SERVICE AREA FOR THE CENTRAL AREA CIRCULATOR, AND PROVIDING FOR SPECIAL SERVICE TAX.
- 5. (A) TERMS, PROVISIONS, AND CONDITIONS RELATING TO THE EASEMENT DESCRIBED AS EASEMENT PARCELS 1 & 2 (IN EXHIBIT A TO THE DEED TO WHICH THIS EXHIBIT C IS ATTACHED) CONTAINED IN THE INSTRUMENT CREATING SAID EASEMENT. (B) RIGHTS OF THE ADJOINING OWNER OR OWNERS TO THE CONCURRENT USE OF SAID EASEMENT.
- TERMS OF THE 108 NORTH STATE STREET REDEVELOPMENT AGREEMENT 6. BY AND BETWEEN THE CITY OF CHICAGO, AN ILLINO'S MUNICIPAL CORPORATION (THE "CITY") AND BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, DATED AS OF OCTOBER 15, 2005 TOGETHER WITH (I) THE LIMITED JOINDER THERETO DATED NOVEMBER 8, 2005 BY BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AND 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, ALL OF WHICH WERE RECORDED IN THE COOK COUNTY RECORDER OF DEEDS ON NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834078, (II) THE LIMITED JOINDER THERETO DATED OCTOBER 27, 2006 BY THE CITY AND GD 22 W. WASHINGTON LLC, A DELAWARE LIMITED LIABILITY COMPANY, WHICH WAS RECORDED IN THE COOK COUNTY RECORDER OF DEEDS ON NOVEMBER 6, 2006 AS DOCUMENT NUMBER 0631041143, (III) THE PARTIAL RELEASE AS TO 108 NORTH STATE STREET REDEVELOPMENT AGREEMENT BY THE CITY, BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AND 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY RECORDED

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NOVEMBER 6, 2006 AS DOCUMENT NUMBER 0631041144, (IV) THAT CERTAIN LETTER DATED OCTOBER 19, 2005 FROM THE CITY TO BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AND (V) THAT CERTAIN SIDE LETTER DATED NOVEMBER 8, 2005 BY AND BETWEEN THE CITY AND BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY. ASSIGNMENT OF DEVELOPMENT RIGHTS RECORDED NOVEMBER 18, 2005 AS DOCUMENT NUMBER 0532233112.

- RESERVATION IN FAVOR OF THE CITY OF CHICAGO FOR THE BENEFIT OF ALL PUBLIC AND PRIVATE ENTITIES WITH FACILITIES THAT SERVICES, SUCH AS BUT NOT LIMITED TO, CABLE, FIBER OPTIC, TELEPHONE AND TELEGRAPH, DATA TRANSMISSION, SEWER, WATER, ELECTRIC, GAS TO THE GENERAL PUBLIC, TOGETHER WITH THEIR SUCCESSORS AND ASSIGNS, AN EASEMENT TO OPERATE, MAINTAIN, CONSTRUCT, REPLACE, RENEW ANY AFD ALL FACILITIES AS MAY EXIST IN THE AREAS HEREIN VACATED, UNTIL SUCH TIME AS SUCH FACILITIES ARE RELOCATED, CONTAINED IN THE VACATION ORDINANCE RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834079 AND AS CONTAINED IN THE AMENDING VACATION OPDINANCE RECORDED AS DOCUMENT NUMBER 0531834080
- TERMS, PROVISIONS, CONDITIONS, EASEMENTS AND RESTRICTIONS CONTAINED IN THE DECLARATION OF EASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS, DATED NOVEMBER 10, 2005 AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834084, MADE BY CHICAGO TRANSIT AUTHORITY, A MUNICIPAL CORPORATION OF THE STATE OF ILLINOIS, 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY.
- 9. TERMS CONTAINED IN THE MEMORANDUM OF AGREEMENT DATED NOVEMBER 10, 2005, BY BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND COMMONWEALTH EDISON COMPANY, AN ILLINOIS CORPORATION, WITH RESPECT TO AN AGREEMENT DATED NOVEMBER 10, 2005, BY BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND COMMONWEALTH EDISON COMPANY, AN ILLINOIS CORPORATION RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834086.
- TERMS, PROVISIONS, CONDITIONS AND EASEMENTS CONTAINED IN THE ACCESS EASEMENT AGREEMENT, DATED NOVEMBER 10, 2005, AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834087, MADE BY BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY IN FAVOR OF COMMONWEALTH EDISON COMPANY, AN ILLINOIS CORPORATION.

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- 11. TERMS OF THE COVENANT AGREEMENT MADE BY AND BETWEEN BLOCK 37, L.L.C., BLOCK 37 OFFICE, L.L.C. AND 108 NORTH STATE STREET II, LLC RECORDED JULY 11, 2006 AS DOCUMENT NUMBER 0619212052.
- 12. MATTERS DISCLOSED BY PLAT OF SURVEY OF THE PARCEL DATED DECEMBER 28, 2006 AS PREPARED BY GREMLEY & BIEDERMANN AS JOB NO. 2005-04602-01.

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