



Doc#: 1021031122 Fee: \$44.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 07/29/2010 04:33 PM Pg: 1 of 5

8489525 A-1 JK

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Jason D'Amico, Esq.
Buchanan Ingersoll & Rooney PC
301 Grant Building
Pittsburgh, PA 15219

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER: 0520148008 07/20/2008

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b, and address of assignee in item 7c; and also give name of assignor in item 8.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address. Please refer to the detailed instructions in regards to changing the name/address of a party.
 DELETE name: Give record name to be deleted in item 8a or 8b.
 ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL I.D.#, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME The CIT Group/Business Credit, Inc., as Agent

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA
Debtor: Horsehead Corporation Filed with: Recorder of Deeds Cook County, IL

UNOFFICIAL COPY**SCHEDULE A TO UCC-1 FINANCING STATEMENT INDICATING:****HORSEHEAD CORP. f/k/a HORSEHEAD ACQUISITION CORP., as Debtor****and****THE CIT GROUP/BUSINESS CREDIT, INC., as Secured Party**

This Financing Statement covers the following types or items of property (collectively, the "Property"):

The real property described in Exhibit A, together with all existing and future easements and rights affording access to it (the "Land"); together with

All the buildings, structures and improvements, now or at any time hereafter erected on the Land or any part thereof (collectively, the "Buildings");

All machinery, apparatus, equipment, personal property and fixtures of every kind and nature whatsoever which are owned by Debtor and now or hereafter located in, on or about the Buildings or upon the Land, or attached to or used or useable in connection with the operation or maintenance of the Land or the Buildings, or any part thereof (collectively, the "Building Equipment"); and the Land, the Buildings, and the Building Equipment being hereafter sometimes collectively referred to as the "Premises";

All right, title and interest of Debtor, whether now owned or hereafter acquired, in and to any opened or proposed avenues, streets, roads, public places, sidewalks, alleys, strips or gores of land, in front of or adjoining the Land or the Buildings, and all easements, tenements, hereditaments, appurtenances, reversions and remainders whatsoever, rights and rights of way, public or private, pertaining or belonging to the Land or the Buildings and all easements, tenements, hereditaments, appurtenances, reversions and remainders whatsoever, rights and rights of way, public or private, pertaining or belonging to the Premises;

All insurance proceeds and all awards and payments, including interest thereon, and, subject to the terms of the Financing Agreements, the right to receive and apply the same (or settlements made in lieu thereof) to the payment of the Mortgage Obligations, which may be made in respect of all or any part of the Premises or any estate or interest therein or appurtenant thereto, as a result of damage to or destruction of all or any part of the Premises, the exercise of the right of condemnation or eminent domain, the closing of, or the alteration of the grade of, any street on or adjoining the Land, or any other injury to or decrease in the value of all or any part of the Premises;

All right, title and interest of Debtor in and to any and all present and future Leases (hereinafter defined) of all or any part of the Premises, and in and to the rents, issues and profits payable thereunder and cash, securities, letters of credit and other security deposited thereunder as lessees' security deposits;

UNOFFICIAL COPY

To the extent assignable by Debtor, all franchises, permits, licenses and rights therein respecting the use, occupation and operation of the Premises or the activities conducted thereon or therein; and

All right, title and interest of Debtor in and to any minerals, oil, gas, crops, timber, trees, shrubs or landscaping features located on, under or appurtenant to the Land.

All capitalized terms not otherwise defined herein shall have the respective meanings ascribed to such terms in that certain Mortgage, Security Agreement, Assignment of Leases and Rents and Fixture Filing dated as of July 15, 2005 from Debtor, as borrower for the benefit of the Secured Party, as lender.

Property of Cook County Clerk's Office

UNOFFICIAL COPY**LEGAL DESCRIPTION****PARCEL ONE**

THAT PART (EXCEPT THE NORTH 33 FEET THEREOF) OF THE NORTH ¼ OF THE NORTHWEST ¼ OF THE NORTHWEST ¼ OF SECTION 19, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EASTERLY OF A LINE PARALLEL WITH AND 55.32 FEET EASTERLY OF THE WESTERLY LINE OF SAID SECTION 19, SAID PARALLEL LINE ALSO BEING PARALLEL WITH AND 308.32 FEET EASTERLY OF THE EASTERLY RIGHT-OF-WAY LINE OF THE CHICAGO AND WESTERN INDIANA RAILROAD.

PARCEL TWO

LOTS 1 TO 48, BOTH INCLUSIVE IN BLOCK 5, LOTS 25 TO 48 BOTH INCLUSIVE, AND THOSE PARTS OF LOTS 1 TO 24 BOTH INCLUSIVE IN BLOCK 4 LYING WESTERLY OF THE WESTERLY SHORE OR DOCK LINE OF THE CALUMET RIVER AS ESTABLISHED BY THE DEED FROM WILLIAM N. THOMPSON AND OTHERS TO THE UNITED STATES OF AMERICA DATED OCTOBER 11, 1886 AND RECORDED APRIL 8, 1889 IN BOOK 2499, PAGE 578 AS DOCUMENT NO. 1,083,219 IN FRISBIE'S ADDITION TO SOUTH CHICAGO, SAID ADDITION BEING A SUBDIVISION OF THE EAST ¼ OF THE NORTHWEST ¼ OF SECTION 19 AFORESAID.

PARCEL THREE

THE VACATED STREETS AND ALLEYS IN FRISBIE'S ADDITION AFORESAID, WHICH LIE SOUTH OF THE SOUTH LINE OF 114TH STREET AND NORTH OF THE CENTER LINE OF A 66 FOOT STRIP OF LAND LYING SOUTH OF AND ADJOINING BLOCKS 4 AND 5 IN FRISBIE'S ADDITION AFORESAID FORMERLY KNOWN AS 115TH STREET, AND WESTERLY OF THE WESTERLY SHORE OR DOCK LINE OF THE CALUMET RIVER AS ESTABLISHED BY THE DEED FROM WILLIAM N. THOMPSON AND OTHERS TO THE UNITED STATES OF AMERICA DATED OCTOBER 11, 1886 AND RECORDED APRIL 8, 1889 IN BOOK 2499, PAGE 578 AS DOCUMENT NO. 1,083,219, AND EAST OF THE WEST LINE OF A 33 FOOT STRIP LYING WEST OF AND ADJOINING THE WEST LINE OF BLOCK 5 IN FRISBIE'S ADDITION AFORESAID FORMERLY KNOWN AS MUSKEGON AVENUE, ALL IN COOK COUNTY, ILLINOIS.

PARCEL FOUR

THAT PART LYING WEST OF THE WEST DOCK LINE OF THE NEW CHANNEL OF THE CALUMET RIVER AND EAST OF THE WEST LINE OF MUSKEGON AVENUE OF THE SOUTH ¼ OF THE NORTHEAST ¼ OF THE NORTHWEST ¼ OF SECTION 19, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL FIVE

THAT PART (EXCEPT THE WEST 288.32 FEET) OF THE SOUTH ¼ OF THE NORTHWEST ¼ OF THE NORTHWEST ¼ OF SECTION 19, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE RIGHT-OF-WAY OF THE CHICAGO AND WESTERN INDIANA RAILROAD, ALL IN COOK COUNTY, ILLINOIS.

EXCEPTING FROM PARCELS 4 AND 5 THE FOLLOWING PARCEL A AND PARCEL B:

UNOFFICIAL COPY

PARCEL A

THAT PART OF THE SOUTH 1/4 OF THE NORTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 19, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT THE POINT OF INTERSECTION OF THE EAST LINE OF THE WEST 535.32 FEET OF SAID NORTHWEST 1/4 OF THE NORTHWEST 1/4 WITH THE SOUTH LINE OF SAID NORTHWEST 1/4 OF THE NORTHWEST 1/4 AND RUNNING THENCE EASTWARDLY ALONG SAID SOUTH LINE A DISTANCE OF 531.82 FEET; THENCE NORTHWESTERLY A DISTANCE OF 350 FEET TO A POINT 290.37 FEET (MEASURED PERPENDICULARLY) NORTH OF SAID SOUTH LINE OF SAID NORTHWEST 1/4 OF THE NORTHWEST 1/4; THENCE NORTHWEST A DISTANCE OF 481.98 FEET TO A POINT OF INTERSECTION OF THE SOUTH LINE OF THE NORTH 33 FEET OF SAID SOUTH 1/4 OF THE NORTHWEST 1/4 OF THE NORTHWEST 1/4 WITH THE EAST LINE OF THE WEST 535.32 FEET OF SAID QUARTER QUARTER SECTION, A DISTANCE OF 627.68 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL B

ALSO THAT PART OF THE NORTH 1/4 OF THE NORTHWEST 1/4 OF SECTION 19, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT IN THE SOUTH LINE OF THE SAID NORTH 1/4 OF THE NORTHWEST 1/4 OF SECTION 19 WHICH IS 531.82 FEET (MEASURED ON THE SAID SOUTH LINE OF THE NORTH 1/4 OF THE NORTHWEST 1/4 OF SECTION 19) EAST OF THE EAST LINE OF THE WEST 535.32 FEET OF SAID SECTION 19; THENCE NORTHWESTERLY A DISTANCE OF 291.70 FEET ALONG A LINE WHICH IF EXTENDED WOULD PASS THRU A POINT 350.0 FEET DISTANT FROM THE SAID POINT OF BEGINNING AND 290.37 FEET (MEASURED PERPENDICULARLY) NORTH OF SAID SOUTH LINE OF THE NORTH 1/4 OF THE NORTHWEST 1/4 OF SECTION 19; THENCE SOUTHEASTERLY A DISTANCE OF 576.15 FEET TO A POINT IN THE SAID SOUTH LINE OF THE NORTH 1/4 OF THE NORTHWEST 1/4 OF SECTION 19 WHICH IS 350.00 FEET EAST OF THE POINT OF BEGINNING; THENCE WEST 360.00 FEET TO THE PLACE OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

2701 East 114th St.
Chicago, IL

26-19-100-033-0000