THIS INSTRUMENT WAS PREPARED BY AND AFTER RECORDING SHOULD BE RETURNED TO: Doc#: 1021533045 Fee: \$80.00 Eugene "Gene" Moore RHSP Fee:\$10.00

Cook County Recorder of Deeds Date: 08/03/2010 09:19 AM Pg: 1 of 54

Laurie A. Rompala Gensler 11 E. Madison, Suite 300 Chicago, IL 60603

State of Illinois

County of Cook

RELEASE OF CLAIM OF MECHANIC'S LIEN

Pursuant to and in compliance with the Illinois Statute relating to Mechanics Liens, 770 ILCS 60 et.seq. and good and valuable consideration, the undersigned claimant, GENSLER ARCHITECTURE, DESIGN & PLANNING, P.C. ('Claimant") does hereby acknowledge satisfaction or release of the claim of lien against 108 N. STATE PETAIL LLC and 108 N. STATE TRANSIT LLC (collectively "Owner") for \$4,889,835.76, on the following property:

Legal Description:

See souched Exhibits A and B

Permanent Real Estate Index Numbers: See attacked Exhibits A and B

Address of Premises:

108 N. State Street, Chicago, Illinois

The Claim of Mechanic's Lien was filed in the office of the Cook County Recorder of Deeds, in Cook County, Illinois and recorded as Document 0929944044 on Oxob r 26, 2009. Copy Office

Executed: June 23, 2010

GENSLER ARCHITECTURE, DESIGN AND PLANNING, P.C.

By its: Managing Principal

FOR THE PROTECTION OF THE OWNER, THIS RELEASE SHOULD BE FILED WITH THE RECORDER IN WHOSE OFFICE THE CLAIM FOR LIEN WAS FILED.

Box 400-CTCC

Pin Numbers: 17-09-450-001, 17-09-450-002, 17-09-450-003, 17-09-450-006, 17-09-450-007, 17-09-450-008, 17-09-450-009, 17-09-450-010, 17-09-450-011, 17-09-450-012, 17-09-450-013, 17-09-450-016, 17-09-450-017, 17-09-450-018, 17-09-451-003, 17-09-451-004, 17-09-451-005, 17-09-451-006, 17-09-451-007, 17-09-451-008, 17-09-451-009-17-09-451-012, 17-09-451-017, 17-09-451-018, 17-09-451-019 Address: 108 N. State Street, Chicago, Illinois

.1021533045 Page: 2 of 54

UNOFFICIAL COPY

THIS INSTRUMENT WAS PREPARED BY AND AFTER RECORDING SHOULD BE RETURNED TO:

Laurie A. Rompala Gensler 11 E. Madison, Suite 300 Chicago, IL 60603

STATE OF ILLINOIS)	
~)	SS
COUNTY OF COOK)	

a nowry public in and for the County of Cook, State of Illinois, do hereby certify that Lamar A. Johnson, appeared before me this day in person, as an authorized agent and Managing Principal of Claimant and executed the foregoing Release of Mechanic's Lien.

Given under my hand and notary seal this 29 Day of June, 2010

Notary Public

OFFICIAL SEAL
CAROLE HENRY
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES: 12/19/10

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PERMANENT INDEX NUMBERS:

17-09-450-001-0000 17-09-450-002-0000 17-09-450-003-0000 17-09-450-006-0000 17-02-450-008-0000 17-09-45-008-0000 17-09-450-012-000 17-09-450-011-000 17-09-450-011-0000 17-09-450-011-0000 17-09-450-013-0000 17-09-450-016-0000	17-09-450-018-0000 17-09-451-003-0000 17-09-451-005-0000 17-09-451-006-0000 17-09-451-007-0000 17-09-451-008-0000 17-09-451-009-0000 17-09-451-012-0000 17-09-451-0118-0000 17-09-451-0118-0000 17-09-451-0118-0000		
17-09-450-017-0000	Chur C		
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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO

COUNTY: COOK

TAX NUMBER:

LEGAL DESCRIPTION:

FEE PARCEL 1:

PARCEL BELOW LOWER LEVEL (UPPER LIMIT -85.50 C.C.B. AND NO LOWER LIMIT) THAT PART OF A TRY T OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIL 19 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING BAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN FORVATION OF -85.50 FRET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL SOUPLARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTH WEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LIFE HEREOF, 131.13 FEST TO THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG SAID COMMONWEALTH EDISON COMPANY PROPERTY LIVE AND THE EASTERLY EXTENSION THEREOP; THENCE SOUTH 89°58'46" EAST, 54.00 FEST; TYANCE SOUTH 00°01'22" EAST, 4.67 FEST; THENCE SOUTH 89°58'46" EAST, 29.08 FEET; T. ENCR SOUTH 00°00'00" WEST, 6.35 FEET; THENCE SOUTH 90°00'00" EAST, 98.13 FEET; THENCE SOUTH 00°00'00" WEST, 17.71 FEET; THENCE SOUTH 90°00'00" EAST, 27.86 FEET; THENCE SCUTH 45°00'00" EAST, 35.38 FEET; THENCE SOUTH 00°00'00" WEST, 81.85 FEET TO A POINT O' THE SOUTH LINE OF BLOCK 37, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, A DISTANCE OF 234.18 FEET TO THE POINT OF AEGIPTING, IN COOK COUNTY,

LOWER LEVEL 4 (UPPER LIMIT -36.50 C.C.D. LOWER LIMIT -85.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WIT IN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9. TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOCATHON WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE PEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE SIZE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTIGES OF WEST WASHINGTON STREET AND NORTH DEARBORN STREET ALL TAKEN AS A TRACT LYIN3 BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -36.50 FEET CHICAGO CITY DATON AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLIONS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHWARD EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 16.00 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

. COUNTY: COOK

LEGAL DESCRIPTION:

PART OF NORTH DEARBORN STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BYGINING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF THAT PART OF NOR'H DEARBORN STREET HERETOFORE VACATED, AFORESAID, 146.82 FEET TO THE WESTERLY EXTENSION OF THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG THE COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE WESTERLY AND EASTEYLY EXTENSIONS THEREOF; THENCE SOUTH 89°58'46" EAST, 70.29 FEET; THENCE SOUTH 00°00'02" WEST, 4.67 FEET; THENCE SOUTH 89°58'46" EAST, 29.08 FEET; THENCE SOUTH 00°00'02" WEST, 6.35 FEET; THENCE SOUTH 90°00'00" EAST, 98.13 FEET; THENCE SOUTH 00°00'00" WEST, 17.71 FEET; THENCE SOUTH 90°00'00" EAST, 97.86 FEET; THENCE SOUTH 45°00'00" EAST, 35.38 FEET; THENCE SOUTH 00°00'00" WEST, 97.85 FEET TO A POINT OF THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORE ADD: THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 250.47 IBE! 70 THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

LOWER LEVEL 3 (UPPER LIMIT -13.67 C.C.D. LOWER LIMIT -36.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND LLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SCOTHRAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL CIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 17 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGIFLY TIRE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING INCATED PORTIONS OF WEST WASHINGTON STREET AND NORTH DEARBORN STREET ALL TAKEN 12 7 TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.67 PERT CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -36.50 FLET CLICAGO CITY DATUM AND LYING WITHIN ITS HORIEONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFTE CAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHWARD EXTENSION OF THE WEST LIAT OF BLOCK 37, AFORESAID, 16.00 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN BLEVATION -85.50 CHICAGO CI DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM; THENCE NORTH 88°54'02" WEST. ALONG THE AFOREMENTIONED SOUTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND BLEVATION +14.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED, AFORESAID, 146.82 FEET TO THE WESTERLY EXTENSION OF THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG THE COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE WESTERLY AND EASTERLY EXTENSIONS THEREOF; THENCE SOUTH 89°58'46° EAST, 70.29 FEBT; THENCE SOUTH 00°01'22" EAST, 4.67 FEET; THENCE SOUTH 89°58'46" EAST, 27.81 FRET; THENCE SOUTH 45°00'00" BAST, 19.81 FEET; THENCE SOUTH 90°00'00" BAST,

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

72.51 FEET; THENCE SOUTH 00°00'00" WEST, 11.19 FEET; THENCE SOUTH 90°00'00" EAST, 7.48 FEET; THENCE SOUTH 44°58'05" EAST, 70.92 FEET; THENCE SOUTH 00°00'00" WEST, 71.40 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERE USORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONAL SOUTH LINE, 242.72 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

LOWER LEVEL 2 (UPPER LIMIT -7.50 C.C.D. LOWER LIMIT -13.67 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND A WINDING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHET WITH THE ADJOINING VACATED PORTIONS OF WEST WASHINGTON STREET AND NORTH DEARLORN STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 PEET CHICAGO CITY DATOM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN PLETATION OF -13.67 PEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUND'S) PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CUPIER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHWARD EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 16.00 FEET TO A POINT ON THE SOUTH LING OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM; THENCE NORTH 50 54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED BETWEEN ELSVATION -85.50 CHICAGO CITY DATUM AND BLEVATION +14.50 CHICAGO CITY DATUM, SAID 10 INT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" BAST, ALONG THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOPORE VACATED, AFORESAID, 146.82 FEZT '.O THE WESTERLY EXTENSION OF THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG THE COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE WESTERLY AND EASTERLY EXTENSIONS THERBOF; THENCE SOUTH 89"58'46" EAST, 70.29 FRET; THENCE SOUTH 00°01'22" EAST, 4.67 FRET; THENCE SOUTH 89°58'46" EAST, 29.08 FEST; THENCE SOUTH 00°00'00" WEST, 6.35 FEST; THENCE SOUTH 90°00'00" BAST, 77.54 FEST; THENCE SOUTH 44°58'05" EAST, 9.65 FEST; THENCE SOUTH 00°00'00" WEST, 0.83 FEST; THENCE SOUTH 90°00'00" EAST, 6.37 FEST; THENCE SOUTH 00°00'00" WEST, 10.19 FRET; THENCE SOUTH 90°00'00" EAST, 8.22 FEET; THENCE SOUTH 44°58'05" RAST, 73.65 FEET; THENCE SOUTH 00°00'00" WEST, 70.61 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 250.47 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

TAY NOWREK:

LEGAL DESCRIPTION:

LOWER LEVEL 1 (UPPER LIMIT +14.50 C.C.D. LOWER LIMIT -3.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN CF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NO. CH RANGE 14 BAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND L'I'J EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCA 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTIONS OF WEST WASHINGTON STREET AND NORTH DEARBORN STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 FERT CHICAGO CITY DATUM AND LYING ABOVE A HORISONTAL PLANE HAVING AN ELEVATION OF -3.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HOP LEONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37; AFORESAID; THENCE SOUTH 00 01'10" WEST, ALONG 1HF SOUTHWARD EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 16.00 FEET TO A FOUNT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED SET BEN BLEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM THENCE NORTH 88 54 02 WEST. ALONG THE AFOREMENTIONED SOUTH LINE, 16.29 PLET A POINT ON THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED AFTHEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CIT. LATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10° EAST, ALCSC THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED, AFORESALD, 146.82 FEET TO THE WESTERLY EXTENSION OF THE PROPERTY LINE OF THE COMMONWEALTH FOISON COMPANY; THE NEXT 3 COURSES BEING ALONG THE COMMONWEALTH EDISON COMPANY A SERTY LINE AND THE WESTERLY AND EASTERLY EXTENSIONS THERBOF; THENCE SOUTH 89°58 46 YAST, 70.29 FEET; THENCE SOUTH 00°01'22" EAST, 4.67 FEET; THENCE SOUTH 89°55 E6" EAST, 29.08 FEET; THENCE SOUTH 00*00'00" WEST, 6.35 FEET; THENCE SOUTH 90*00'00 BAST, 98.13 FRET; THENCE SOUTH 00°00'00" WEST, 17.71 FERT; THENCE SOUTH 90°00'00" FLET, 27.86 FEET; THENCE SOUTH 45°00'00" EAST, 35.38 FEET; THENCE SOUTH 00°00'01" WEST, 97.85 FERT TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THY. AFOREMENTIONED SOUTH LINE, 250.47 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

GROUND LEVEL BELOW STREET VACATION (UPPER LIMIT +29.50 C.C.D. LOWER LIMIT +14.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 FEET CHICAGO

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

CITY DAT'M AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 FEBT CHICAGO CITY DATUM AND LYING MITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37.

AFORESAID; TYPICE NORTH 00°01'10" EAST, ALONG THE MEST LINE THEREOF, 89.92 FRET; THENCE SOUTH 98'00'00" EAST, 70.52 FEET; THENCE NORTH 58*10'30" EAST, 55.15

FRET; THENCE SOUTH 90°00'00" EAST, 26.31 FRET; THENCE SOUTH 00°00'00" WEST, 6.46

FRET; THENCE SOUTH 90°00'00" EAST, 50.62 FEET; THENCE SOUTH 00°00'00" WEST,

10.17 FEET; THENCE SOUTH 90°00'00" EAST, 14.77 FRET; THENCE SOUTH 45°00'00"

EAST, 35.38 FEET; THENCE SOUTH 00°00'00" WEST, 74.17 FEET; THENCE SOUTH

90°00'00" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST, 7.69 FRET TO A POINT ON

THE SOUTH LINE OF BLOCK 37, AFOREMAID; A DISTANCE OF 234.58 FRET TO THE POINT OF

BEGINNING, IN COOK COUNTY, ILLIEGYS

GROUND LEVEL ABOVE STREET VACATION (UPPER LIMIT +34.50 C.C.D. LOWER LIMIT +29.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE BAST PART OF THE SOUTHBAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 FIST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS RETABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORIZOFFAL PLANE HAVING AN BLEVATION OF 34.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELAVATION OF +29.50 FEBT CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF PLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN BLEVATION +29.5% CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BY CO. THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF FLID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 94.42 FRET; THENCE SOUTH 90°00'00" RAST, 70.52 FEET; THENCE NORTH 58°10'30" EAST, 55.15 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 PEET; THENCE SOUTH 00°00'00" WEST, 6.45 FEET; THENCE SOUTH 90°00'00" EAST, 50.62 FEET; THENCE SOUTH 00°00'00" WEST, 10.17 FEET; THENCE SOUTH 90°00'00" EAST, 14.77 FEST; THENCE SOUTH 45°00'00" EAST, 35.38 FEST; THENCE SOUTH 00 *00'00 WEST, 74.17 FEBT; THENCE SOUTH 90 *00'00 BAST, 0.42 FEBT; THENCE SOUTH 00°00'00" WEST, 11.69 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEST; THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF EBGINNING, IN COOK COUNTY, ILLINOIS.

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

SECOND LEVES SUPPER LIMIT +52.50 C.C.D. LOWER LIMIT +34.50 C.C.D.) THAT PART OF A TRACT OF LINE CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF THICAGO IN THE EAST PART OF THE SOUTHBAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH TANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING MEST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AF ISTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL 17 KEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.50 F ET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROVESTED VERTICALLY AND DESCRIBED AS POLICIES: COMMENCING AT THE SOUTHWEST CORNER OF SOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTYNSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN LIVATION +29.50 CHICAGO CITY DATUM AND BLEVATION +689.50 CHICAGO CITY DATUM, SAID FOINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE ABIT LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 94.42 PEET; THENCE SOUTH 10.00.00 BAST, 70.52 FRET; THENCE NORTH 58°10'30" RAST, 55.15 FEET; THENCE COUTH 90°00'00" RAST, 26.31 FRET; THENCE SOUTH 00°00'00" WEST, 6.46 FRET; THENC'S OUTH 90°00'00" BAST, 50.71 FEET; THENCE SOUTH 00°00'00" WEST, 2.88 FEET; THENCE SOUTH 90°00'00" EAST, 39.71 FEET; THENCE SOUTH 00°00'00" WEST, 111.24 FEET; THENCE 67 JTH 90°00'00" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST, 6.93 FEET TO A PCAN" ON THE SOUTH LINE OF THAT PART OF WEST MASHINGTON STREET HERETOFORE VACATED, AFORPSAID; THENCE WORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEST; THENCE NORTH 89*59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FE T TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

THIRD LEVEL (UPPER LIMIT +67.50 C.C.D. LOWER LIMIT +52.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 BAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING BAST OF AND ADJOINING SAID BLOCK 17 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +67.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

O0°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESALD, 4.50 FEBT TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THINCE MORTH 90°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FEBT; THENCE SOUTH 90°00'00" EAST, 234.09 FEBT; THENCE SOUTH 90°00'00" EAST, 234.09 FEBT; THENCE SOUTH 90°00'00" WEST, 120.57 FEBT; THENCE SOUTH 90°00'00" EAST, 0.42 FEBT; THENCE SOUTH 90°00'00" WEST, 6.93 FEST TO A POINT ON THE SOUTH LINE OF THAT PART OF MEST WASPINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 68°54'02" WEST, ALONG TYZ AFOREMENTIONED SOUTH LINE, 208.56 FEBT; THENCE POINT OF BEGINNING, IN COOK CAUNTY, ILLINOIS.

FOURTH LEVEL (UPPER LIMIT +82.50 C.C.D. JUNER LIMIT +67.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STORETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF FE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 BAST OF THE THIRD PF PICIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAIL PLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJULATING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +82,50 FRET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +67.50 FEBT CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIPT AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THERE & WITH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF LLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 3 AND ITS SOUTHERLY EXTENSION, 123.50 FEET; THENCE SOUTH 90°00'00" BAST, 234.09 FEET; THENCE SOUTH 00°00'00" WEST, 120.57 FEET; THENCE SOUTH 90°00'00" EAST, 0.42 PEET; THENCE SOUTH 00°00'00" WEST, 6.93 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEST; THENCE NORTH 89*59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

FIFTH LEVEL (UPPER LIMIT +102.50 C.C.D. LOWER LIMIT +82.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF IAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF 102.50 FERT CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +82.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOOM DAY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST COLLER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOU HERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATIO DETWEEN BLEVATION +29.50 CHICAGO CITY DATUM BEGINNING; THENCE NORTH 00°01'10" EAST, A ON THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FEBT; THENCE SOUTH 90°00'00" BAST, 234.09 FEBT; THENCE SOUTH 00°00'00" WEST, 120.57 F187; THENCE SOUTH 90°00'00" EAST, 0.42 FERT; THENCE SOUTH 00°00'00" WEST, 6.93 FEF? TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORS TACATED, AFORESAID; THENCE NORTH 88*54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET; THENCE NORTH 89*59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SIXTH THROUGH PIFTEENTH LEVEL (UPPER LIMIT +237.50 C.C.D. LOWER LIMIT +102:50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AT ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SHUTF EAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCES AND MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID 21 JUNE 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +237..50 FRET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +102.50 PEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 PERT; THENCE SOUTH 90°00'00° EAST, 234.50 PRET; THENCE SOUTH 00°00'00" WEST, 127.50 PERT TO A POINT ON THE SOUTH LINE OF

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO

COUNTY: COOK

TAX NUMBER:

LEGAL DESCRIPTION:

THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'07" LIST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET; THENCE MORTH 89°59'59" NEFT, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COUNTY, ILLINOIS.

SIXTEENTH THROUGH PENY COUSE LEVEL (UPPER LIMIT +273.50 C.C.D. LOWER LIMIT +237.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF OF IGINAL TOWN OF CHICAGO IN THE BAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITE A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF THE STATE OF THE NOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF LEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING IN ELEVATION OF +273.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANT HAVING AN ELEVATION OF +237.50 FRET CHICAGO CITY DATUM AND LYING WITHIN ITS LOCALZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG TVL SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POLIT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEY A LLEVATION +29.50 CHICAGO CITY DATUM AND BLEVATION +689.50 CHICAGO CITY DATUM SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG 1.70 WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FEET; THENCE SOUTH 90 00 00 EAST, 234.50 FEET; THENCE SOUTH 00*00'00* WEST, 127.50 FEET TO A POINT OF THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, ALCOHOLD; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208 36 YERT; THENCE NORTH 89.59.59" WEST, ALONG THE APPRENENTIONED SOUTH LINE, 26.12 FIT TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

RASEMENT PARCEL 1:

NON-EXCLUSIVE BASEMENT IN FAVOR OF FEE PARCEL 1 AS CREATED BY DECLARATION OF EASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS, DATED NOVEMBER 10, 2005 AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834084, MADE BY CHICAGO TRANSIT AUTHORITY, A MUNICIPAL CORPORATION OF THE STATE OF ILLINOIS, 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AND BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY; FOR THE FOLLOWING PURPOSES:

(A) INGRESS, EGRESS AND ACCESS TO AND FROM THE BLOCK 37 PARCEL OVER, UNDER, ACROSS AND THROUGH THE PORTION OF THE DEVELOPMENT SITE FOR THE PURPOSE OF DEVELOPMENT AND CONSTRUCTION OF THE DEVELOPMENT PROJECT AND THE CTA PROJECT,

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

INCLUDING DITHOUT LIMITATION, CONSTRUCTION AND COMPLETION BY 108 NORTH STATE STREET II, JAL.C. OF THE MILLS PORTION OF THE CTA PROJECT PURSUANT TO THE DEVELOPMENT (GIERMENT (SUCH EASEMENT TO INCLUDE, WITHOUT LIMITATION, NECESSARY EXCAVATION, TUPMBLING, CONSTRUCTION, MATERIAL STORAGE AND ALL OTHER RELATED CONSTRUCTION ACTIVEY BY CONTRACTORS, SUBCONTRACTORS, REPRESENTATIVES, SURVEYORS, CONSULTAVITS, EMPLOYEES AND AGENTS FROM TIME TO TIME OF BLOCK 37, L.L.C., 108 NORTH STATY, STREET II, L.L.C., BLOCK 37 OFFICE, L.L.C., A DELAMARE LIMITED LIABILITY COMPANY AND CHICAGO TRANSIT AUTHORITY, AS THE CASE MAY BE) (DEFINED THEREIN AS THE "TIS RUCTION ACCESS EASEMENTS"); (B) SUPPORT IN AND TO ALL STRUCTURAL MEMBERS; SLABS, CAISSONS, BEAMS, FOUNDATIONS, COLUMNS AND OTHER PACILITIES LOCATED WITHIN THE VEVELOPMENT PROJECT (DEFINED THEREIN AS THE "SUPPORT BASEMENTS"); (C) INSTALLATION, ESE. AND MAINTENANCE OF UTILITY LINES AND FACILITIES, INCLUDING THE RIGHT TO INSTALL, LAY, MAINTAIN, REPAIR, REPLACE LINES, WIRES, CONDUITS AND EQUIPMENT FOR UTILITY SERVICE REQUIRED FOR THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "FILLITY BASEMENTS"); (D) CONSTRUCTION, USB AND MAINTENANCE OF COMMEN WILLS, FLOORS, CEILINGS AND ENCLOSURES ALONG ANY COMMON PROPERTY LINES ALD BOUNDARIES, INCLUDING THE RIGHT TO MAINTAIN UNINTENTIONAL ENCROACHMENTS RESULTING FROM CONSTRUCTION OF THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "CONNON FASEMENTS"); (E) SUCH EASEMENTS AS SHALL BE REASONABLY NECESSARY FOR THE CONSTRUCTION, REPAIR, REPLACEMENT, MAINTENANCE AND OPERATION OF THE DEVELOPMENT. PROJECT (DEFINED THEREIN AS "MISCELLANEOUS EASEMENT"); AND (P) INGRESS, EXTRESS AND ACCESS OVER, ACROSS AND THROUGH THE CTA PARCEL AND THE EXISTING CTA PACIATIES AS SHALL BE REQUIRED TO ENABLE 108 NORTH STATE STREET II, L.L.C. TO EXERCISE THE "MILLS SELF-HELP RIGHT" AS PROVIDED IN THE DEVELOPMENT AGREEMENT (DEPIRE) THEREIN AS THE "MILLS SELP-HELP RIGHT PASSMENT")

SURVEYOR HAS NOTED THAT THIS BASEMENT CANNOT BE PLATTED

FEE PARCEL 2:

PARCEL D (CTA PARCEL B3): THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED MORTH STATE STREET TOGETHER WITH THAT PART OF VACATED MORTH DEARBORN STREET TOGETHER WITH THAT PART OF VACATED WEST RANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -20.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID BLOCK 37; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF BLOCK 37.

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO

COUNTY: COOK

TAX NUMBER-

LEGAL DESCRIPTION:

AFORESAID 23.25 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 16.16 FLET, THENCE SOUTH 44°58'05" EAST, 29.41 FEST; THENCE SOUTH 45°01'55" WEST, 1.72 FPTT; THENCE SOUTH 44*58'05" RAST, 19.04 FRET; THENCE SOUTH 90*00'00" RAST, 4.71 FEP: THENCE SOUTH 44°58'05" RAST, 92.15 FEET; THENCE NORTH 45°01'55" EAST, 10.47 FILT, THENCE SOUTH 44°58'05" EAST, 73.44 FEET; THENCE SOUTH 45°01'55" WEST, 10.47 FRET; THENCE SOUTH 44°58'05" EAST, 36.02 FEET; THENCE SOUTH 90*00'00* RAST, 12.60 FRET; THENCE SOUTH 44*58'05* EAST, 59.91 FRET; THENCE SOUTH 90°00'00" ZAST, 2.85 FERT; THENCE NORTH 00°00'00" EAST, 8.25 FERT; THENCE SOUTH 90°00'00" EAST 10.67 FEET; THENCE SOUTH 00°00'00"WEST, 21.97 FEET; THENCE SOUTH 45°01'55" WEST 8.78 FEET; THENCE SOUTH 44°58'05" BAST, 60.10 FEET; THENCE NORTH 45°01'55" EAST, 5.37 FEBT; THENCE SOUTH 44°58'05" EAST, 24.29 FEBT; THENCE NORTH 45°01'55" EAST, 3.10 TET; THENCE SOUTH 90°00'00" EAST, 3.26 FEET; THENCE SOUTH 00°00'00" WEST, 0.67 FET; THENCE SOUTH 90°00'00" RAST, 10.00 FEET TO THE EAST LINE OF THAT PART OF VACE PU NORTH STATE STREET AFORESAID; THENCE SOUTH 00°00'00" NEST, ALONG SAID EAST I INB. 93.87 FEET TO THE SOUTH LINE OF THAT PART OF VACATED WEST WASHINGTON STREET AP RESAID; THENCE NORTH 88°54'02" WEST, ALONG SAID SOUTH LINE, 118.37 FEET; THENCE WATH 00°00'00" EAST, 71.40 FEET; THENCE NORTH 44°58'05" WEST, 70.92 FEET; THENCE NORTH 90°00'00" WEST, 7.88 FEET; THENCE NORTH 00*00'00" EAST, 11.19 PERT; THENCE WEST, 90*00'00" WEST, 72.51 PRET; THENCE NORTH 45.00'00" WEST, 19,81 FEST TO TIE PASTERLY EXTENSION OF THE SOUTH LINE OF THE COMMONWEALTH EDISON PROPERTY; THENC? NORTH 89°58'46" WEST, ALONG SAID EASTERLY EXTENSION OF THE SOUTH LINE OF THE COMPANNEALTH EDISON PROPERTY, 1.80 FEET TO THE SOUTHEAST CORNER THEREOF; THE YE WORTH 00°01'45" EAST, ALONG THE EAST LINE OF THE COMMONWEALTH EDISON PROPERTY 63.50 FEST TO THE NORTHEAST CORNER THEREOF; THENCE NORTH 89 91 30 WEST, ALONG TAR NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY AND THE WESTERLY EXTENSION THE U.OF. 96.32 FEET TO THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET AFOR SAID; THENCE NORTH 00°01'10" EAST, ALONG SAID WEST LINE, 207.57 FEST TO THE NORTH LINE OF THAT PART OF VACATED WEST RANDOLPH STREET AFORESAID; THENCE SOUTH 89°0 2'54' EAST, ALONG SAID NORTH LINE, 39.54 FEET; THENCE SOUTH 00°00'00" WEST, 16.37 PRET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL B (CTA PARCEL B2): THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST. LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET TOGETHER WITH THAT PART OF VACATED WEST RANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.67 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -20.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 Di STREET ADDRESS: 108 N. STATE ST.

CTTY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

BLOCK 37 THENCE SOUTH 89°08'58" RAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, 5.76 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 12.66 FEET; THENCE SOUTHEASTERLY 18.21 FEET ALONG THE ARC OF A CIRCLE, HAVING A RADIUS OF 90 37 YEST, CONVEX SOUTHWESTERLY, AND WHOSE CHORD BEARS SOUTH 39°51'00" EAST : CISTANCE OF 18.18 FEET; THENCE SOUTH 44°58'06" EAST, 19.34 FEET; THENCE NORTH 45.90'00" EAST, 5.42 FEET; THENCE SOUTH 44.58'08" EAST, 26.05 FEET; THENCE NORTH 45.01'55" RAST, 4.23 FEET; THENCE SOUTH 90.00'00" RAST, 4.67 FEBT; THENCE SOUTH 44'58'05" EAST, 92.15 FEBT; THENCE NORTH 45'01'55" EAST, 10.47 FERT; THENCE SOUTH 44 50'05* EAST, 73.44 PRET; THENCE SOUTH 45*01'55* WEST, 10.47 FEST; THENCE SCUTH *** 58'05" BAST, 36:02 FEST; THENCE SOUTH 90°00'00" EAST, 12.60 FEBT; TE ENCL. SOUTH 44°58'05" EAST, 59.91 FEBT; THENCE SOUTH 90°00'00" EAST, 2.85 FEET; THINCE MORTH 00°00'00" EAST, 8.25 FEET; THENCE SOUTH 90°00'00" EAST, 10.67 FEET; 1.ENCE SOUTH 00°00'00" WEST, 8.25 FEET; THENCE SOUTH 90°00'00" BAST, 7.47 FEST; THE SOUTH 44°58'05" BAST, 33.79 FEST; THENCE NORTH 45°01'55" EAST, 5.33 FERT; THENCE SCOTT 44°58'05" RAST, 23.27 FEET; THENCE SOUTH 00°00'00" WEST, 1.72 FEET; THENCE SOUTH 90°00'00" EAST, 15.11 FEET; THENCE NORTH 00°00'00" EAST, 1.00 PEST; THENCE SOUTA :0°00'00" EAST, 2.00 PEST TO A POINT ON AN EAST LINE OF THAT PART OF VACATED FORTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG THE LAST MENTION D RAST LINE, 29.80 PEST TO A NORTH LINE VACATED NORTH STATE STREET, AFORESAID; T'E CE SOUTH 90 00'00" EAST, ALONG THE LAST MENTIONED NORTH LINE, 4.00 FERT TO A JOINT ON AN EAST LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID; THEN IS LOUTH 00°00'00" WEST, ALONG THE LAST MENTIONED EAST LINE, 101.08 PRET TO A POINT OF THE SOUTH LINE OF THAT PART OF VACATED WEST WASHINGTON STREET, AFORESAID; THEACE POPTH 88°54'02" WEST, ALONG THE LAST MENTIONED SOUTH LINE, 118.37 FRET; THENCE Nº OTH 00°00'00" RAST, 71.40 FEET; THENCE NORTH 44°58'05" WEST, 70.92 PEET; THENCE NORTH 90°00'00" WEST, 7.88 FEST; THENCE NORTH 00°00'00" BAST, 11.19 FEST, THENCE NORTH 90°00'00" WEST, 72.51 FEST; THENCE NORTH 45°00'00" WEST, 19.81 FEST TO THE RASTERLY EXTENSION OF THE SOUTH LINE OF THE COMMONWEALTH EDISON PROPERT. NORTH 89°58'46" WEST, ALONG SAID EASTERLY EXTENSION OF THE SOUTH LINE OF TAP COMMONWEALTH EDISON PROPERTY, 1.80 FEET TO THE SOUTHEAST CORNER THEREOF; THE ICL NORTH 00°01'45" EAST, ALONG THE EAST LINE OF THE COMMONWEALTH EDISON PROPERTY. 63.50 FEET TO THE NORTHEAST CORMER THEREOF; THENCE NORTH 89°01'30" WEST, ALONG THE MORTH LINE OF THE COMMONWEALTH EDISON PROPERTY, 80.03 PEET TO A POINT ON THE WEST LINE OF SAID BLOCK 37; THENCE NORTH 00°01'10" BAST, ALONG THE LAST MENTIONED WEST LINE, 55.45 PERT; THENCE NORTH 89°58'50" WEST, 16.29 FERT TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 152.39 FEBT TO A POINT ON THE NORTH LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID; THENCE SOUTH 89°08'58" BAST, ALONG THE LAST MENTIONED NORTH LINE, 22.05 FERT; THENCE SOUTH 00°00'00" WEST, 16.31 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL C (CTA PARCEL B2A): THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO,

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

TOGETHER WITH A STRIP OF LAND LYING HAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF (TA)E STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, AVEROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHRAST QUARTER OF SECTION 9, TOW SHIP 39 NORTH, RANGE 14 BAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HOR LYMTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING ABOVE A HCRI ONTAL PLANE HAVING AN BLEVATION OF -13.67 CHICAGO CITY DATUM AND LYING WITHIR ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMPACING AT THE NORTHWEST CORNER OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 12.74
FEET; THENCE SOUTH 89°58'50" EACT, 5.77 FEET TO THE POINT OF BEGINNING; THENCE SOUTHEASTERLY 18.21 FEET ALONG THE ARC OF A CIRCLE, HAVING A RADIUS OF 90.88 FRET, CONVEX SOUTHWESTERLY, AND WIOS'S CHORD BEARS SOUTH 39*51'00" EAST A DISTANCE OF 18.18 FRET; THENCE SOUTH 4. 58'06" EAST, 19.34 FEET; THENCE NORTH 45°00'00" EAST, 5.42 FEET; THENCE SOUTA 44°58'08" RAST, 26.05 FEET; THENCE NORTH 45°01'55" EAST, 26.43 PERT; THENCE SOUTH 9/°01'00" EAST, 5.53 FEET; THENCE SOUTHBASTERLY 7.76 FEST ALONG THE ARC OF A CIPCUS, HAVING A RADIUS OF 4.75 FEST, CONVEX SOUTHWESTERLY, AND WHOSE CHORD BEARS SOUTH 54*52'34" EAST A DISTANCE OF 6.93 FRET; THENCE SOUTH 44°58'05" EAST, 67.58 F.T. THENCE SOUTH 45°01'55" WEST, 13.53 FERT; THENCE SOUTH 44*58'05* EAST, 90.57 FERT MENCE SOUTH 45*01'55* WEST, 10.47 FEST; THENCE SOUTH 45°13'49" EAST, 36.43 FEPT; THENCE NORTH 45°01'55" RAST, 9.08 FRET; THENCE SOUTH 44°58'05" EAST, 68.74 FRET; THENCE SOUTH 90°00'00" EAST, 2.38 FEET; THENCE NORTH 00°00'00" EAST, 8.25 JEET; THENCE SOUTH 90°00'00" EAST, 10.67 FEET; THENCE SOUTH 00°00'00" WEST, 8.25 PET; THENCE SOUTH 90°00'00" HAST, 7.47 FEBT; THENCE SOUTH 44°58'05" EAST, 33.79 F.ET, THENCE NORTH 45°01'55" RAST, 5.33 FRET; THENCE SOUTH 44°58'05" RAST, 23.27 FEG; THENCE SOUTH 00°00'00" WEST, 37.01 FEET; THENCE SOUTH 44°59'57" EAST, 10.76 FEET; THENCE SOUTH 00°00'00" WEST, 56.80 PRET; THENCE SOUTH 45°01'55" WEST, 8.18 FEET; THENCE MORTH 90°00'00" WEST, 40.46 PEST; THENCE NORTH 44°58'05" WEST, 5.77 PELT; PENCE NORTH 90°00'00" WEST, 22.57 PERT; THENCE NORTH 44°58'05" WEST, 4.05 FEET; TYNCE NORTH 00°00'04" WEST, 29.83 FEET; THENCE NORTH 90°00'00" WEST, 20.67 FEET; THENCE NORTH 00°00'00" EAST, 10.91 FRET; THENCE NORTH 44°58'05" WEST, 74.59 FEST; THENCE NORTH 90°00'00" WEST, 8.22 FEST; THENCE NORTH 00°00'00" EAST, 10.15 FRET; THENCE NORTH 90°00'00" WEST, 6.37 FRET; THENCE NORTH 00°00'00" BAST, 0.83 FRET; THENCE NORTH 44°58'05" WEST, 24.27 FERT; THENCE SOUTH 45°01'55" WEST, 9.08 FEBT; THENCE NORTH 44°58'05" WEST, 87.20 FEBT; THENCE SOUTH 45°01'55" WEST, 3.12 FEBT TO A POINT ON THE EAST LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 00°01'45" EAST, ALONG SAID EAST LINE, 6.43 FEET TO THE NORTHEAST CORNER THEREOF; THENCE NORTH 89°01'30" WEST, ALONG THE NORTH LINE OF THE COMMONWEALTH. EDISON PROPERTY, 80.03 FEET TO THE WEST LINE OF BLOCK 37, AFORESAID; THENCE MORTH 00°01'10" EAST, ALONG SAID WEST LINE, 87.38 FRET; THENCE SOUTH 89°58'50" EAST, 5.80 FEET; THENCE NORTH 00°00'00" BAST, 91.17 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

PARCEL A (CLA PARCEL B1): THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH J. TTRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STATE AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED : PRCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, ALL TAKEN AS I TRACT IN THE EAST PART OF THE SOUTHRAST QUARTER OF SECTION 9, TOWNSHIP 39 WORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL FLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONIAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HOR' SON TAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLACK, 27, AFORESAID, WITH THE WEST LINE OF MORTH STATE STREET AS ESTABLISHED BY ACT CO JUSTIAL ON MARCH 3, 1845, AFORESAID; THENCE NORTH 88*54'02* WEST, 90.61 PEET THENCE MORTH 00*00'00* EAST, 81.85 FEET; THENCE NORTH 45°00'00" WEST, 35.38 FEET; THENCE NORTH 90°00'00" WEST, 27.86 FEBT; THENCE NORTH 00*00'00" EAST, 17.72 YEBT; THENCE NORTH 90*00'00" WEST, 31.54 FRET; THENCE NORTH 44°58'05" WEST, 43.31 FRET; THENCE NORTH 00°00'00" RAST, 14.58 FEET; THENCE NORTH 45°01'55" ERST, 1.28 FEET; THENCE NORTH 44°58'05" MEST, 0.42 FEST; THENCE NORTH 45°01'55" FAST, 16.37 FEST; THENCE SOUTH 84°49'17" EAST, 103.56 FEST; THENCE NORTH 05°10'43" EL97, 9.51 FEST; THENCE SOUTH 90°00'00" RAST, 2.24 FRET; THENCE SOUTH 00°00'00" WAST, 1.42 FRET; THENCE SOUTH 90°00'00" EAST, 21.72 PEET; THENCE NORTH 00°00'00" CAST, 0.92 FEET; THENCE SOUTH 90°00'00° RAST, 2.00 FEST; THENCE SOUTH 00°00'00" WEST, 1.92 FEST; THENCE SOOTH 90°00'00" EAST, 28.00 FEET; THENCE NORTH 00°00'00" EAST, 0.02 FEET; THENCE SOUTH 90°00'00" EAST, 2.00 PEET; THENCE SOUTH 00°00'00" WEST, 0.92 PEET; THENCE SOUTH 90°00'00" EAST, 7.22 FEET; THENCE NORTH 00°00'00" EAST, 0.92 FRET; THENCE SOUTH 90°00'00° EAST, 33.12 FERT; THENCE NORTH 00°00'00° RAST, 0.50 FEV.; THENCE SOUTH 89°33'11" EAST, 1.00 FEST; THENCE SOUTH 00°00'00" WEST, 104.81 FAST THENCE SOUTH 90°00'00" EAST, 4.53 FEET; THENCE SOUTH 00°00'24" WEST, 77.77 LEST TO THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID; THENCE LOKTH 88°54'02" WEST, ALONG SAID EASTERLY EXTENSION, 14.53 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

EASEMENT PARCEL 2:

NON-EXCLUSIVE EASEMENT IN FAVOR OF FEE PARCEL 2 AS CREATED BY DECLARATION OF EASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS, DATED NOVEMBER 10, 2005 AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834084, MADE BY CHICAGO TRANSIT AUTHORITY, A MUNICIPAL CORPORATION OF THE STATE OF ILLINOIS, 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND BLOCK 37 OFFICE, L.L.C., A DELAWARE

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

LIMITED LIABILITY COMPANY; FOR THE FOLLOWING PURPOSES:

(A) INGRESS EGRESS AND ACCESS TO AND FROM THE CTA PARCEL OVER, UNDER, ACROSS AND THROUGH THE PORTION OF THE DEVELOPMENT SITE OWNED BY EACH FOR THE PURPOSE OF DEVELOPMENT AND CONSTRUCTION OF THE DEVELOPMENT PROJECT AND THE CTA PROJECT, INCLUDING, WITHUF, LIMITATION, CONSTRUCTION AND COMPLETION BY CTA OF THE CTA PORTION OF THE CLA PROJECT PURSUANT TO THE DEVELOPMENT AGREEMENT (SUCH RASEMENT TO INCLUDE, WITHOUT LIGITATION, NECESSARY EXCAVATION, TUNNELING, CONSTRUCTION, MATERIAL STORAGE AND ALL OTHER RELATED CONSTRUCTION ACTIVITY BY CONTRACTORS, SUBCONTRACTORS, REPRESENTATIVES, SURVEYORS, CONSULTANTS, EMPLOYEES AND AGENTS FROM TIME TO TIME OF BLOCK 37, L.L.C., 108 NORTH STATE STREET II, L.L.C., BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND CHICAGO TRANSIT AUTHORITY, AS THE CASE MAY BE) (I SF INED THEREIN AS THE "CONSTRUCTION ACCESS EASEMENTS*); (B) SUPPORT IN AND TO ALL STRUCTURAL MEMBERS, SLABS, CAISSONS, BEAMS, FOUNDATIONS, COLUMNS AND OTHER FACILITIES LOCATED WITHIN THE CTA PROJECT (DEFINED THEREIN AS THE "SUPPORT BASEMENTY"), (C) INSTALLATION, USB AND MAINTENANCE OF UTILITY LINES AND FACILITIES. INCLUDING THE RIGHT TO INSTALL, LAY, MAINTAIN, REPAIR, REPLACE LINES, WIRES, CAPDUITS AND EQUIPMENT FOR UTILITY SERVICE REQUIRED FOR THE CTA PROJECT (DEFINED THE AS THE "UTILITY EASEMENTS"); (D) CONSTRUCTION, USE AND MAINTENANCE OF COMMON WALLS, FLOORS, CEILINGS AND ENCLOSURES ALONG ANY COMMON PROPERTY LOVIS AND BOUNDARIES, INCLUDING THE RIGHT TO MAINTAIN UNINTENTIONAL ENCROCHMENT RESULTING FROM CONSTRUCTION OF THE CTA PROJECT (DEFINED THEREIN AS THE "COLMON EASEMENTS"); (E) SUCH EASEMENTS AS SHALL BE REASONABLY NECESSARY FOR THE COFF TUCTION, REPAIR, REPLACEMENT, MAINTENANCE AND OPERATION OF THE CTA PROJECT (LEGICAL) THEREIN AS "MISCELLANBOUS RASEMENT"); AND (P) INGRESS, EGRESS AND ACCESS OVER, ACROSS AND THROUGH THE BLOCK 37 PARCEL AS SHALL BE REQUIRED TO ENABLE 108 NORT; STATE STREET II, L.L.C. TO EXERCISE THE "MILLS SELF-HELP RIGHT" AS PROVIDED JE THE DEVELOPMENT AGREEMENT (DEPINED THEREIN AS THE "MILLS SELF-HELP RIGHT LASS ENT").

SURVEYOR HAS NOTED THAT THIS BASEMENT CANNOT BE PLATTED

FEB PARCEL 3: ****

MAIN TRACT:

AT-GRADE LEGAL DESCRIPTION A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 BAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845,

EXCEPTING THEREPROM THAT PART DESCRIBED AS FOLLOWS: THAT PART OF THE SOUTH HALF

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO ...

COUNTY: COOK

LEGAL DESCRIPTION:

OF THE VACATED WEST COURT PLACE LYING NORTH OF AND ADJOINING THE NORTH LINE OF LOT 5 IN SLOCK 37 IN THE ORIGINAL TOWN OF CHICAGO, AND, THAT PART OF LOT 5 IN BLOCK 37 IN THE GRINAL TOWN OF CHICAGO, LYING NORTH OF A LINE DESCRIBED AS FOLLOWS: BEGINN FOR AT A POINT ON THE WEST LINE OF SAID LOT 5 WHICH IS 55 FEET 10 INCHES SOUTH FROM THE NORTHWEST CORNER OF SAID LOT 5 AND RUNNING THENCE EAST ALONG A STRAIGHT LINE TO A POINT ON THE EAST LINE OF SAID LOT 5 WHICH IS 54 FEET OF LOT 5 THAT PART THER OF WHICH IS DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON THE WEST LINE OF SAID LOT, THENCE EAST FOR A DISTANCE OF 54 FEET ALONG A STRAIGHT LINE, WHICH IF EXTENDED, YOULD INTERSECT THE EAST LINE OF SAID LOT, THENCE APOINT 54 FEET 6 INCHES SOUTH OF THE NORTHEAST CORNER OF SAID LOT; THENCE WEST TO THE WEST LINE OF SAID LOT; THENCE NORTH, 4 FEET 8 INCHES; THENCE WEST 54 FEET TO THE WEST LINE OF SAID LOT; THENCE THENCE SOUTH, 4 FEET 8 INCHES TO THE POINT OF BEGINNING, IN COOK COUNTY,

(MAIN TRACT CONTINUED) P1 (BELOW GRADE ON WET PANDOLPH STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART OF NORTH STREET AND THAT PART OF NORTH DEARBORN STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHBAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF \$14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN BLEVATION OF -8: .50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VEXTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BICCL 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SALO SECTION 9; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF BLOCK 37, AN REGAID, AND THE EASTERLY EXTENSION THEREOF, 324.63 FERT TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPRIVED MARCH 3, 1845; THENCE SOUTH 89°08'58" BAST, ALONG SAID EASTERLY EXTENSION 13.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE VEP'L LINE OF STATE STREET, AFORESAID; THENCE WORTH 00 *00'00 * EAST, ALONG SAID PARALLEL LINE, 16.31 FRET TO A POINT ON A LINE DRAWN 16.31 FRET NORTH OF AND PARALLEL WITH THE NORTH LINE OF SAID BLOCK 37; THENCE NORTH 89°08'58" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 356.92 FERT TO A POINT ON A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 16.31 PEET TO A POINT ON THE WESTERLY EXTENSION OF THE NORTH LINE OF SAID BLOCK 37; THENCE SOUTH 89°08'58" EAST, ALONG SAID WESTERLY EXTENSION, 16.29 FEST TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P2 (BELOW GRADE ON HORTH STATE STREET): THAT PART OF MORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9. TOWNSHIP 3.9 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

ABOVE A H'RIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIR ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BESTANTING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF STATE 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHBAST QUARTET IF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89*08'58" EAST, ALONG SAID EASTERLY EXTENSION, 16.00 FRET TO A POINT ON A LIME DRAWN 16.00 PRET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFONESATO; THENCE SOUTH 00°00'00° WEST, ALONG SAID PARALLEL LINE, 384.07 PRET TO THE GASTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE MORTH 88.54'02. WEST, ALONG THE LAST MENTIONED EASTERLY EXTENSION, 16.00 FERT TO THE MEST LIE OF STATE STREET, AFORESAID; THENCE MORTH 00°00'00" EAST, ALONG THE WEST LINE OF STATE STREET, AFORESAID, 384.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, TLLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P3 (BELOW GRADE ON VEST WASHINGTON STREET): THAT PART OF WEST WASHINGTON STREET AND THAT PART OF NORTH S' PTE STREET AND THAT PART OF NORTH DEARBORN STREET, ALL TAKEN AS A TRACT IN 'NU BAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 62 IT OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN FLE/ATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING IN ELTITION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHY ST. CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHLEST CHARTER OF SAID SECTION 9; THENCE SOUTH 88°54'02" EAST, ALONG THE SOUTH LINE OF BY CX 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.79 PRET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF TLLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 88°54'02" BAST, 16.00 FIRT 10 A POINT ON A LINE DRAWN 16.00 PEET BAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LIP.P. 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET SOUTH OF AND PARALLEL WITH TUB SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 357.09 FEET TO A POINT ON A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE WORTH 00°01'10" BAST, ALONG THE LAST MENTIONED PARALLEL LINE, 16.00 FEET TO A POINT ON THE WESTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE SOUTH 88°54'02" EAST, ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P4 (BELOW GRADE ON NORTH DEARBORN STREET SOUTH OF COMMONWEALTH EDISON SUBSTATION PROPERTY): THAT PART OF NORTH DEARBORN STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

AN BLEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIF 3 PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST COPNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUIRTER OF SAID SECTION 9; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF BLOCK 21, AFORESAID, 131.13 FERT TO A POINT WHICH IS 51.16 FEET SOUTH OF THE NORTHWEST CUR'S OF LOT 5 IN BLOCK 37, AFORESAID, AS MEASURED ALONG THE WEST LINE OF SAID LOT 57 CHUNCE WORTH 89*58'46" NEST, 16.29 FEET TO A LINE DRAWN. 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG SAID PARALLEL LINE, 130.82 FEET TO THE WESTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE SOUTH 88°54'02" EAST ALONG SAID WESTERLY EXTENSION, 16.29 TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) PS (BELOW GREDE OF NORTH DEARBORN STREET NORTH OF COMMONWEALTH EDISON SUBSTATION PROPERTY: THAT PART OF NORTH DEARBORN STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BEYOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LITES ABOVE A HORISONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYDIG WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS POLYOME: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICKSO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 00-01'10- WEST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 200.29 FEET TO THE NORTHWEST COPUER OF LOT 5 IN BLOCK 37, AFORESAID; THENCE NORTH 89°01'30" WEST, 16.29 FEET TO A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 3/1; THENCE NORTH 00°01'10° BAST, ALONG SAID PARALLEL LINE, 200.26 PRET TO TAI; WASTERLY EXTENSION OF THE NORTH LINE OF SAID BLOCK 37; THENCE SOUTH 89*08'58" LAST ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P6 (LOWER LEVEL ABOVE GRADE (APPROXIMATELY 0 TO 15 FEET) ON WEST RANDOLPH STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART OF NORTH STATE STREET, ALL TAKEN AS A TRACT IN THE BAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 89°08'58" BAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.63 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89*08'58" BAST, ALONG SAID EASTERLY EXTENSION, 1.50 FEET TO A POINT ON A LINE DRAWN 1.50 FEET EAST OF AND

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CHICAGO TITLE INSURANCE COMPANY

ORDER NUMBER: 1401 008336420 D1 STREET ADDRESS: 108 N. STATE ST.

CITY: CHICAGO TAX NUMBER:

COUNTY: COOK

LEGAL DESCRIPTION:

PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE WORTH 00°00'00* EAST, ALC'AL SAID PARALLEL LINE, 1.50 FEET TO A POINT ON A LINE DRAWN 1.50 FEET NORTH OF ALL PARALLEL WITH THE NORTH LINE OF SAID BLOCK 37; THENCE NORTH 89°08'58" LECT. ALONG THE LAST MENTIONED PARALLEL LINE, 326.13 FEET TO THE NORTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00 01'10" WEST, ALONG SALT POSTHERLY EXTENSION, 1.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINGS, TOGETHER WITH

(MAIN TRACT CONTINUED) P7 (LOWER LEVEL ABOVE GRADE {APPROXIMATELY 0 TO 15 FEET} ON NORTH STATE STREET): TIAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING VITHEN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: PATRINING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF TWOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF MAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 19908'58" EAST, ALONG SAID EASTERLY EXTENSION, 1.50 FEBT TO A POINT ON A LIMP DRAWN 1.50 FEBT EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESA 10 THENCE SOUTH 00 00'00" WEST, ALONG SAID PARALLEL LINE, 384.00 FEET TO THE ENTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALLEY THE LAST MENTIONED EASTERLY EXTENSION, 1.50 FEET TO THE WEST LINE OF STREET, AFORESAID; THENCE MORTH 00°00'00" BAST, ALONG THE WEST LINE (? STATE STREET, AFORESAID, 384.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, YULINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P8 (UPPER LEVEL ABOVE GRADE (ABOVE APPROXIMATELY 15 FEET) ON WEST RANDOLPH STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART CA NORTH STATE STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS POLLOWS: BEGINNING AT THE MORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE BAST PART OF THE SOUTHBAST QUARTER OF SAID SECTION 9; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THERBOF, 324.63 FRET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58° EAST, ALONG SAID EASTERLY EXTENSION, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG SAID PARALLEL LINE, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET

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EXHIBIT A-1

THE LAND

Retail Parcel Land

PARCEL 1:

LEGAL DESCRIPTION: RETAIL (REMAINDER PARCEL)

MAIN TRACT:

AT-GRADE LECAL DESCRIPTION A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, EXCEPTING THEREFROM THAT PART DESCRIEFT AS FOLLOWS: THAT PART OF THE SOUTH HALF OF THE VACATED WEST COURT PLACE LYING NORTH OF AND ADJOINING THE NORTH LINE OF LOT 5 IN BLOCK 3 IN THE ORIGINAL TOWN OF CHICAGO, AND, THAT PART OF LOT 5 IN BLOCK 37 IN OPIGINAL TOWN OF CHICAGO, LYING NORTH OF A LINE DESCRIBED AS FOLLOWS EFGINNING AT A POINT ON THE WEST LINE OF SAID LOT 5 WHICH IS 55 FEET 10 INCHES SOUTH FROM THE NORTHWEST CORNER OF SAID LOT 5 AND RUNNING THENCE EAST ALONG A STRAIGHT LINE TO A POINT ON THE EAST LINE OF SAID LOT 5 WHICH IS 54 FEET 6 INCHES SOUTH FROM THE NORTHEAST CORNER OF SAJO LOT 5; EXCEPTING FROM SAID PART OF LOT 5 THAT PART THEREOF WHICH IS DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON THE WEST LINE OF SAJD LOT 5, WHICH IS 55 FEET 10 INCHES SOUTH OF THE NORTHWEST CORNER OF SAID 1.DT; THENCE EAST FOR A DISTANCE OF 54 FRET ALONG A STRAIGHT LINE, WHICH IF EXTENDED, WOULD INTERSECT THE EAST LINE OF SAID LOT 5 AT A FOLDT 54 FEET 6 INCHES SOUTH OF THE NORTHEAST CORNER OF SAID LOT; THENCE NORTH, 4 FEET 8 INCHES; THENCE WEST, 54 FEET TO THE WEST LINE OF SAID LOT; THENCE SOUTH, 4 FEET 8 INCHES TO THE POINT OF BEGINNING,

IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P1 (BELOW GRADE ON WEST RANDOLPH STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART OF NORTH STATE STREET AND THAT PART OF NORTH DEARBORN STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50

EXHIBIT

B

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CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.63 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG SAID PARALLEL LINE, 16.31 FEBT TO A POINT ON A LINE DRAWN 16.31 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF SAID BLOCK 37; THENCE NORTH 89°08'58" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 356.92 FEET TO A POINT ON A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10' VIPST, ALONG THE LAST MENTIONED PARALLEL LINE, 16.31 FEET TO A POINT ON THE WESTERLY EXTENSION OF THE NORTH LINE OF SAID BLOCK 37; THENCE SOUTH 89°08'58" EAST, ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS: TOGETHER WITH

(MAIN TRACT CONTINUED) P2 (BELOW GRADE ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE (4 ZAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 9,9038'58" BAST, ALONG SAID EASTERLY EXTENSION, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLED LINE, 384.07 FEET TO THE EASTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED EASTERLY EXTENSION, 16.00 FEET TO THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF STATE STREET, AFORESAID, 384.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P3 (BELOW GRADE ON WEST WASHINGTON STREET): THAT PART OF WEST WASHINGTON STREET AND THAT PART OF NORTH STATE STREET AND THAT PART OF NORTH DEARBORN STREET, ALL TAKEN AS A TRACT

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IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 88°54'02" EAST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.79 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APTROVED MARCH 3, 1845; THENCE SOUTH 88°54'02" EAST, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 16.00 FEET TO A POINT ON A LINE DRAWN 16.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 357.09 FEET TO A POINT ON A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID FLUCK 37; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED PARALLEI LINE, 16.00 FEET TO A POINT ON THE WESTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE SOUTH 88°54'02" EAST, ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TO OTHER WITH

(MAIN TRACT CONTINUED) P4 (BELOW GRADE ON NORTH DEARBORN STREET SOUTH OF COMMONWEALTH EDISON SUBSTATION PROPERTY): THAT PART OF NORTH DEARBORN STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING IN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTA! PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIPED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37 OF OPICINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 131.13 FEBT TO A POINT WHICH IS 51.16 FEET SOUTH OF TAY NORTHWEST CORNER OF LOT 5 IN BLOCK 37, AFORESAID, AS MEASURED ALONG THE WEST LINE OF SAID LOT 5; THENCE NORTH 89°58'46" WEST, 16.29 FEET TO A LINE DRAWN 16.29 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG SAID PARALLEL LINE, 130.82 FEET TO THE WESTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE SOUTH 88°54'02" EAST ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P5 (BELOW GRADE ON NORTH DEARBORN STREET NORTH OF COMMONWEALTH EDISON SUBSTATION PROPERTY): THAT PART OF

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NORTH DEARBORN STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE OF BLOCK 37, AFORLYAID, 200.29 FEET TO THE NORTHWEST CORNER OF LOT 5 IN BLOCK 37, AFORESAU; THENCE NORTH 89°01'30" WEST, 16.29 FEET TO A LINE DRAWN 16.29 FEET WES! OF AND PARALLEL WITH THE WEST LINE OF SAID BLOCK 37; THENCE NORTH 00°01" EAST, ALONG SAID PARALLEL LINE, 200.26 FEET TO THE WESTERLY EXTENSION OF THE NORTH LINE OF SAID BLOCK 37; THENCE SOUTH 89°08'58" EAST ALONG SAID WESTERLY EXTENSION, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) F6 (LOWER LEVEL ABOVE GRADE {APPROXIMATELY 0 TO 15 FEET) ON WEST RANDOLPH STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART OF NOKTH STATE STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE PLAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING WITHIN ATT HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.63 FEET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 1.50 FEET TO A POINT ON A LINE DRAWN 1.50 FEFT EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG SAID PARALLEL LINE, 1.50 FEET TO A POINT ON A LINE DRAWN 1.50 FRET NORTH OF AND PARALLEL WITH THE NORTH LINE OF SAID BLOCK 37; THENCE NORTH 89°08'58" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 326.13 FEET TO THE NORTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG SAID NORTHERLY EXTENSION, 1.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P7 (LOWER LEVEL ABOVE GRADE {APPROXIMATELY 0 TO 15 FEET} ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A

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HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 1.50 FEET TO A POINT ON A LINE DRAWN 1.50 FEET EAST OF AND FARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00 COUCH WEST, ALONG SAID PARALLEL LINE, 384.00 FEET TO THE BASTERLY EXITASION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED EASTERLY EXTENSION, 1.50 FEET TO THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF STATE STREET, AFORESAID, 384.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) 8 (UPPER LEVEL ABOVE GRADE (ABOVE APPROXIMATELY 15 FEET) ON WEST PANDOLPH STREET): THAT PART OF WEST RANDOLPH STREET AND THAT PART (F NORTH STATE STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE OUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A MOPIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 89°08'58" EAST, ALONG THE NORTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.53 THE TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 8/008'58" EAST, ALONG SAID EASTERLY EXTENSION, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG SAID PARALLIL LINE, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET NORTH OF AND PARALLEL WITH THE NORTH LINE OF SAID BLOCK 37; THENCE NORTH 89°08'58" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 329.63 FEET TO THE NORTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37; THENCE SOUTH 00°01'10" WEST, ALONG SAID NORTHERLY EXTENSION, 5.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P9 (UPPER LEVEL (ABOVE APPROXIMATELY 15 FEET) ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE

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14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVE) MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY FXTENSION, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°COCO WEST, ALONG SAID PARALLEL LINE, 384.02 FEET TO THE EASTERLY EXTENSION OF THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED EASTERLY EXTENSION, 5.00 FEET TO THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LIVE OF STATE STREET, AFORESAID, 384.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) PIC UPPER LEVEL ABOVE GRADE (ABOVE APPROXIMATELY 15 FEET) ON WEST WASHINGTON STREET): THAT PART OF WEST WASHINGTON STREET AND THAT PART OF NORTH STATE STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN BLEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECT VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 88°54'02" EAST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, AND THE EASTERLY EXTENSION THEREOF, 324.79 FIET TO THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LECISL ATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 85°54'02" EAST, 5.00 FEET TO A POINT ON A LINE DRAWN 5.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 4.00 FEET TO A POINT ON A LINE DRAWN 4.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 329.79 FEET TO THE SOUTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37; THENCE NORTH 00°01'10" EAST, ALONG SAID SOUTHERLY EXTENSION, 4.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) PII (BELOW GRADE ON NORTH STATE STREET): THAT PART OF NORTH STATE STREET IN THE EAST PART OF THE SOUTHEAST QUARTER

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OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE NORTH LINE OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9 WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE SOUTH 89°08'58" EAST, ALONG SAID EASTERLY EXTENSION, 16.00 FEET TO A POINT ON A LINE DRAWN 16.30 FEBT EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORFSAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID PARALLEL LINE, 299.07 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 4.00 FEET; THENCE SOUTH 00°00'00" WEST, 101.08 FEET TO A POINT ON A LINE DRAWN 16.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37; THENCE NORTH 98°54'02" WEST, ALONG THE LAST MENTIONED PARALLEL LINE, 4.00 FEET TO A POINT ON THE LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID; THENCE NORTH 00°00'00" EAST, ALONG THE LINE DRAWN 16.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF STATE STREET, AFORESAID, 101.00 FEET TO THE POINT OF BEGINNING, IN COOK COULTY, ILLINOIS; TOGETHER WITH

(MAIN TRACT CONTINUED) P12 (UPPER FVEL ABOVE GRADE (ABOVE APPROXIMATELY 15 FEET) ON WEST WASHINGTON STREET): THAT PART OF WEST WASHINGTON STREET IN THE EAST PART OF THE SOUTHEAST QUARTER. OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST O' THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVEIC AN ELEVATION OF +689.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SAID SECTION 9; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.00 FEET TO A POINT ON A LINE DRAWN 4.00 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 37, SAID POINT BEING THE POINT OF BEGINNING; THENCE SOUTH 88°54'02" EAST, ALONG THE LAST MENTIONED PARALLEL LINE, 26.03 FEET; THENCE NORTH 89°59'59" WEST, 26.02 FEET TO THE POINT OF INTERSECTION WITH THE SOUTHERLY EXTENSION OF THE WEST LINE OF SAID BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 0.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

EXCEPT THE MEDIA TOWER PARCELS FROM THE MAIN TRACT: MEDIA TOWER PARCELS

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PARCEL MT-1 (UPPER LIMIT -85.50 C.C.D. AND NO LOWER LIMIT) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLDICIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORIZON CAL PLANE HAVING AN ELEVATION OF -85.50 FEET CHICAGO CITY DATUM (AN) LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE THEREOF, 131.13 FEET TO THE PROPERTY LINE OF THE COMMONWEALTH FLISON COMPANY; THE NEXT 3 COURSES BEING ALONG SAID COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE EASTERLY EXTENSION THEREOF; THENCE SOUTH 89°58'46" EAST, 54.00 FEET; THENCE SOUTH 00°01'22" EAST, 4.67 FEET; THENCE SOUTH 89°58'46" EAST, 21.82 FEET; THENCE SOUTH 50°07'57" EAST, 28.58 FERT, THENCE SOUTH 90°00'00" EAST, 71.66 FEET; THENCE SOUTH 41°59'02" EAST, 34.44 FRET; THENCE SOUTH 34°03'23" EAST, 10.33 FEET; THENCE SOUTH 43°07'59" EAST, \$7.40 FEET; THENCE SOUTH 00°00'00" WEST, 50.89 FEET TO A POINT ON THE SOUTH LINE OF BLOCK 37, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH I ME OF BLOCK 37, AFORESAID, A DISTANCE OF 223.96 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-2 (UPPER LIMIT -0.50 C.C.D. LOWER LIMIT -85 50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RAJIGE 14 BAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF CAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTIONS OF WEST WASHINGTON STREET AND NORTH DEARBORY STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -0.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -85.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHWARD EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 16.00 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 16.29 FEET TO A POINT ON

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THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED, AFORESAID, 146.82 FEET TO THE WESTERLY EXTENSION OF THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG THE COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE WESTERLY AND EASTERLY EXTENSIONS THEREOF; THENCE SOUTH 89°58'46" EAST, 70.29 FEET; THENCE SOUTH 00°01'22" EAST, 4.67 FEET; THENCE SOUTH 89°58'46" EAST, 21.82 FEET; THENCE SOUTH 50°07'57" EAST, 28.58 FEET; THENCE SOUTH 90°00'00" EAST, 71.66 FEET; THENCE SOUTH 41°59'02" EAST, 34.44 FEET; THENCE SOUTH 34°03'23" EAST, 10.33 FEET; THENCE SOUTH 43°07'59" EAST, 37.49 FEET; THENCE SOUTH 00°00'00" WEST, 66.89 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 240.25 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-3 (UPPER LIMIT +14.50 C.C.D. LOWER LIMIT -0.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETTIER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTIONS OF WEST WASHINGTON STREET AND NORTH DEARBORN STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -0.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHWARD EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAIO, 16.00 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN BLEVATION -85.50 CHICAGO CICY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 16.29 FEET A POINT ON THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED BETWEEN ELEVATION -85.50 CHICAGO CITY DATUM AND ELEVATION +14.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF THAT PART OF NORTH DEARBORN STREET HERETOFORE VACATED, AFORESAID, 146.82 FEET TO THE WESTERLY EXTENSION OF THE PROPERTY LINE OF THE COMMONWEALTH EDISON COMPANY; THE NEXT 3 COURSES BEING ALONG THE COMMONWEALTH EDISON COMPANY PROPERTY LINE AND THE WESTERLY AND EASTERLY

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EXTENSIONS THEREOF; THENCE SOUTH 89°58'46" EAST, 70.29 FEET; THENCE SOUTH 00°01'22" EAST, 4.67 FEET; THENCE SOUTH 89°58'46" EAST, 26.91 FEET; THENCE SOUTH 00°00'00" WEST, 6.35 FEET; THENCE SOUTH 90°00'00" EAST, 100.29 FEET; THENCE SOUTH 00°00'00" WEST, 18.20 FEET; THENCE SOUTH 90°00'00" EAST, 28.35 FEET; THENCE SOUTH 45°00'00" EAST, 34.69 FEET; THENCE SOUTH 00°00'00" WEST, 97.85 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 250.47 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT - (UPPER LIMIT +29.50 C.C.D. LOWER LIMIT +14.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF CRIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MAR(H 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN FLEVATION OF +29.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE THERECE, 89.92 FEET; THENCE SOUTH 90°00'00" EAST, 70.52 FEET; THENCE NORTH 58°10'30" FAST, 55.15 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE SOUTH 00°00'00" WEST, 6.46 FEET; THENCE SOUTH 90°00'00" EAST, 50.50 FEET; THENCE SOUTH 10°00'00" WEST, 10.32 FEET; THENCE SOUTH 90°00'00" EAST, 15.05 FEET; THENCE SOUTH 45°00'00" EAST, 35.16 FEET; THENCE SOUTH 00°0000" WEST, 77.94 FEET; THENCE SOUTH 90°0000" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST, 3.92 FEET TO A POINT ON THE SOUTH LINE OF BLOCK 37, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37, AFORESAID, A DISTANCE OF 234.59 FEP (T) THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-5 (UPPER LIMIT +34.50 C.C.D. LOWER LIMIT +29.50 C.C.D.) THAT PAPT OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

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COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 94.42 FEET; THENCE SOUTH 90°00'00" EAST, 70.52 FEET; THENCE NORTH 58°10'30" EAST, 55.15 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE GOUTH 00°00'00" WEST, 6.46 FEET; THENCE SOUTH 90°00'00" EAST, 50.50 FEET; THENCE SOUTH 00°00'00" WEST, 10.32 FEET; THENCE SOUTH 90°00'00" EAST, 15.05 FEET; THENCE SOUTH 45°00'00" EAST, 35.16 FEET; THENCE SOUTH 00°00'00" WEST, 77.94 FFED; THENCE SOUTH 90°00'00" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST, 7.97 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET; THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-6 (UPPER LIMIT +52.50 C.C.D. LOWER LIMIT +34.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WIT A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WIST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANT HAVING AN ELEVATION OF +34.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIPED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHFRLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 94.42 FEET; THENCE SOUTH 90°00'00" EAST, 70.52 FEET; THENCE NORTH 58°10'30" EAST, 55.15 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE SOUTH 00°00'00" WEST, 6.46 FEET; THENCE SOUTH 90°00'00" EAST, 50.50 FEET; THENCE SOUTH 00°00'00" WEST, 2.88 FEET; THENCE SOUTH 90°00'00" EAST, 39.92 FEET; THENCE SOUTH 00°00'01" WEST, 110.25 FEET; THENCE SOUTH 90°00'00" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST,

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7.92 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET; THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-7 (UPPER LIMIT +103.83 C.C.D. LOWER LIMIT +52.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND DIOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS PCTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZON CAL PLANE HAVING AN ELEVATION OF +103.83 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION 29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, 6/10 POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALOUG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FEET; THENCE SOUTH 90°00'00" EAST, 234.09 FEET; THENCE SOUTH 00°00'00" WEST, 119.58 FEET; THENCE SOUTH 90°00'00" EAST, 0.42 FEET; THENCE SOUTH 00°00'00" WEST, 7.92 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST. ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET; THENCE NORTH & "59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE FOURT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-8 (UPPER LIMIT +117.83 C.C.D. LOWER LIMIT +103.83 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +117.83 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN

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ELEVATION OF +103.83 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FEET; THENCE SOUTH 90°00'00" ZAST, 234.50 FEET; THENCE SOUTH 00°00'00" WEST, 32.64 FEET; THENCE NORTH 90°0000 WEST, 3.58 FEET; THENCE SOUTH 00°00'00" WEST, 90.20 FEET; THENCE SOUTH 900000" BAST, 1.75 FEET; THENCE SOUTH 000000" WEST, 4.63 FEET TO A POINT OF THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFOR VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 206.73 FEET; THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

PARCEL MT-9 (UPPER LIMIT +689.50 C.C.D. LOWER LIMIT +117.83 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNS IIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THE ADJOINING VACATED PORTION OF WEST WASHINGTON STREET ALL TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +117.83 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE SOUTHERLY EXTENSION OF THE WEST LINE OF BLOCK 37, AFORESAID, 4.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED BETWEEN ELEVATION +29.50 CHICAGO CITY DATUM AND ELEVATION +689.50 CHICAGO CITY DATUM, SAID POINT BEING THE POINT OF BEGINNING; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, AND ITS SOUTHERLY EXTENSION, 123.50 FEET; THENCE SOUTH 90°00'00" EAST, 234.50 FEET; THENCE SOUTH 00°00'00" WEST, 127.50 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF WEST WASHINGTON STREET HERETOFORE VACATED, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 208.56 FEET; THENCE NORTH 89°59'59" WEST, ALONG THE AFOREMENTIONED SOUTH LINE, 26.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

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PARCEL MT-10 (NO UPPER LIMIT LOWER LIMIT +689.50 C.C.D.) THAT PART OF A TRACT OF LAND CONSISTING OF ALL LOTS, STREETS AND ALLEYS WITHIN BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLD O'S, APPROVED MARCH 3, 1845, ALL TAKEN AS A TRACT LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +689.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE WEST LINE OF SAID BLOCK 37, 119.00 FEET; THENCE SOUTH 90°00'00" EAST, 234.50 FEET; THENCE SOUTH 00°00'00" WEST, 123.50 FEET TO A POINT ON THE SOUTH LINE OF BLOCK 37, AFORPTAID; THENCE NORTH 88°54'02" WEST, ALONG THE AFOREMENTIONED SOUTH LDTE, 234.59 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO, EXCEPT THE CTA PARCELS FROM THE MAIN TRACT: CTA PARCELS

CTA PARCEL BI-1 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STRUET, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, 70 WISHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, JUNG BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID WEST LINE, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 88°53'55" WEST, 90.62 FEET; THENCE NORTH 00°00'00" EAST, 25.87 FEET; THENCE SOUTH 90°00'00" EAST, 10.96 FEET; THENCE NORTH 00°00'00" EAST, 8.67 FEET; THENCE NORTH 90°00'00" WEST, 0.96 FEET; THENCE NORTH 00°00'00" EAST, 9.17 FEET; THENCE NORTH 89°59'59" WEST, 10.00 FEET; THENCE NORTH 00°00'00" EAST, 39.14 FEET; THENCE NORTH 45°00'00" WEST, 34.69 FEET; THENCE NORTH 90°00'00" WEST, 28.35 FEET; THENCE NORTH 00°00'00" EAST, 18.20 FEET; THENCE NORTH 90°00'00" WEST, 54.43 FEET; THENCE NORTH 00°00'00" EAST, 8.00 FEET; THENCE SOUTH 90°00'00" EAST, 10.25 FEET; THENCE NORTH 00°00'00" EAST, 4.42 FEET; THENCE NORTH 44°58'05" WEST, 22.89 FEET; THENCE

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NORTH 00°00'00" EAST, 11.80 FEET; THENCE NORTH 45°01'55" EAST, 20.01 FEET; THENCE SOUTH 84°50'54" EAST, 75.47 FEET; THENCE SOUTH 84°33'20" EAST, 7.45 FEET; THENCE SOUTH 84°57'10" EAST, 19.45 FEET; THENCE NORTH 67°30'47" EAST, 0.36 FEET; THENCE NORTH 00°00'00" EAST, 1.75 FEET; THENCE SOUTH 90°00'00" EAST, 36.19 FEET; THENCE SOUTH 00°02'31" WEST, 7.04 FEET; THENCE SOUTH 90°00'00" EAST, 45.09 FEET; THENCE NORTH 00°00'00" EAST, 15.88 FEET; THENCE SOUTH 90°00'00" EAST, 4.75 FEET; THENCE NORTH 00°00'00" EAST, 0.50 FEET; THENCE SOUTH 90°00'00" EAST, 3.42 FEET; THENCE SOUTH 00°00'00" WEST, 5.45 FEET; THENCE NORTH 89°59'57" EAST, 8.93 FEET; THENCE SOUTH 00°00'00" WEST, 52.31 FEST; THENCE SOUTH 90°00'00" BAST, 5.00 FEET TO A POINT ON AN EAST LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID; THENCE SOUTH 00°0000 WEST, ALONG THE LAST MENTIONED EAST LINE, 38.00 FEET; THENCE NORTH 900000" WEST, 5.00 FEET; THENCE SOUTH 0000000" WEST, 9.68 FEET; THENCE SOUTH 90°00'00" EAST, 4.53 FEET; THENCE SOUTH 00°00'00" WEST, 78.78 FEET; THENCE WORTH 88°53'55" WEST, 15.53 FEET TO THE POINT OF BEGINNING, IN COOK CODITY, ILLINOIS; TOGETHER WITH

CTA PARCEL B1-2 THAT PART OF VACATED NORTH DEARBORN STREET LYING WEST AND ADJOINING BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14 00 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMPENCING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 10001110" WEST, ALONG THE WEST LINE THEREOF, 161.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 30.00 FEET TO A POINT ON THE NORTH LINE OF THE COMMONWEALTH ROISON PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE LAST MENTIONED NORTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 30.00 FEET; THENCE SOUTH 89°01'30" LAST, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOCF, HER

CTA PARCEL B1-3 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 BAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE THEREOF,

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14.70 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 1.75 FEET; THENCE SOUTH 00°01'10" WEST, 1.64 FEET; THENCE SOUTH 89°58'50" EAST, 10.00 FEET; THENCE SOUTH 00°00'00" WEST, 33.19 FEET; THENCE NORTH 89°58'50" WEST, 10.01 FEET; THENCE SOUTH 00°00'28" WEST, 1.67 FEET; THENCE SOUTH 89°59'53" WEST, 18.04 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 36.50 FEET; THENCE SOUTH 90°00'00" EAST, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS, TOGETHER WITH

CTA PARCEL B2-1 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LIVE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHER WITH THAT PART OF VACATED WEST KANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAT QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELFVATION OF -3.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS LOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTRISION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF FORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 10.58 FEET; THENCE NORTH 01°05'5" EAST, 19.83 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 18.95 FEET; THENCE NORTH 44°58'05" WEST, 80.54 FEET; THENCE SOUTH 00°CJ 14" EAST, 28.53 FEET; THENCE NORTH 90°00'00" WEST, 5.20 FEET; THENCE NORTH 00°00'04" WEST, 23.33 FEET; THENCE SOUTH 45°01'55" WEST, 8.90 FEET; THENCE NORTH 44'58'05" WEST, 6.83 FEET; THENCE SOUTH 45°01'55" WEST, 10.84 FEET; THENCE WORTH 43°07'59" WEST, 23.97 FEET; THENCE NORTH 34°03'23" WEST, 10.33 FEET; THENCE NORTH 41°59'02" WEST, 34.44 FEET; THENCE NORTH 90°00'00" WEST, 71.66 FEET: THENCE NORTH 50°07'57" WEST, 18.15 FEET; THENCE SOUTH 90°00'00" EAST, 25.60 FEET; THENCE SOUTH 44°58°05" EAST, 1.12 FEET; THENCE SOUTH 89°58°05" EAST, 4.24 FEET; THENCE NORTH 45°01'55" EAST, 1.13 FEET; THENCE SOUTH 90°00'00" EAST, 11.52 FEET; THENCE NORTH 00°00'00" EAST, 23.01 FEET; THENCE NORTH 44°58'05" WEST, 51.95 FEET; THENCE NORTH 90°00'00" WEST, 2.06 FEET; THENCE SOUTH 45°00'00" WEST, 2.74 FEBT; THENCE NORTH 90°00'00" WEST, 6.03 FEET TO A POINT ON THE EAST LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 00°01'45" EAST, ALONG THE LAST MENTIONED EAST LINE, 12.35 FEET TO THE NORTHEAST CORNER OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY, 96.32 FEET TO A POINT ON AN WEST LINE OF THAT PART OF

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VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 30.00 FEET; THENCE SOUTH 89°01'30" EAST, 16.29 FEET; THENCE NORTH 00°01'10" EAST, 61.38 FEET; THENCE SOUTH 89°58'50" EAST, 1.75 FEET; THENCE NORTH 00°01'10" EAST, 100.33 FEET; THENCE SOUTH 45°00'00" EAST, 61.75 FEET; THENCE SOUTH 80°27'33" EAST, 0.51 FEET; THENCE SOUTH 45°00'00" EAST, 2.44 FEET; THENCE SOUTH 09°32'27" EAST, 0.51 FEET; THENCE SOUTH 45°00'00" EAST, 8.76 FEET; THENCE SOUTH 52°32'05" EAST, 6.28 FEET; THENCE SOUTH 44°58'05" EAST, 7.95 FEET; THENCE NORTH 45°01'55" EAST, 8.91 FEET; THENCE SOUTH 46°09'20" EAST, 7.33 FEET; THENCE SOUTH 45 01'55" WEST, 9.06 FEET; THENCE SOUTH 44°58'05" EAST, 36.37 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.43 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.43 FZET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.10 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 17.52 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58°05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°5('0'" EAST, 16.95 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 495805" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 2.14 FEET; THENCE SOUTH 90°00'00" EAST, 16.18 FEET; THENCE SOUTH 44°58'05" EAST, 77.74 FEET; THE NCL SOUTH 90°00'00" EAST, 3.45 FEET; THENCE NORTH 00°00'00" EAST, 11.23 FEET; THENCE SOUTH 90°00'00" EAST, 8.33 FEET; THENCE SOUTH 00°00'00" WEST, 32.96 FE'-T; THENCE SOUTH 22°34'50" EAST, 13.01 FEET; THENCE NORTH 69°00'22" EAST, 17.42 FIFT; THENCE NORTH 89°59'56" EAST, 31.42 FEET; THENCE SOUTH 00°00'00" WEST, 91.84 FEET; THENCE SOUTH 45°01'55" WEST, 13.95 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B2-2 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYENG DELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 13.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDATURS PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 37.84 FEET; THENCE NORTH 01°05'58" EAST, 5.35 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 5.88 FEET; THENCE NORTH 44°58'05" WEST, 24.37 FEET; THENCE NORTH 45°01'55" EAST, 10.50 FEET; THENCE SOUTH 44°58'05" EAST, 22.18 FEET; THENCE SOUTH 00°00'00" WEST, 8.97 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

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CTA PARCEL B2-3 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTAL VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF UTTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, A FC RESAID, WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 80.70 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 1.00 FEET; THENCE NORTH 88°54'02" WEST, 9.67 FEET; THENCE NORTH 00°00'02" WEST, 8.53 FEET; THENCE SOUTH 90°00'00" EAST, 9.67 FEET; THENCE SOUTH 00°00'00" WEST, 7.71 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B3-1 THAT PART OF ELOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, ALPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE SCREET, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHEY, WITH THAT PART OF VACATED WEST RANDOLPH STREET, ALL TAKEN AS A TFACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A ROPEZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VEHICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERCLOPON OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 100.83 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'00" EAST, 50.89 FEET; THENCE NORTH 43°07'59" WEST, 37.49 FEET; THENCE NORTH 34°03'23" WEST, 10.33 FEET; THENCE NORTH 41°59'02" WEST, 34.44 FEET; THENCE NORTH 90°00'00" WEST, 71.66 FEET; THENCE NORTH 50°07'57" WEST, 18.15 FEET; THENCE SOUTH 90°00'00" EAST, 42.95 FEET; THENCE NORTH 00°00'00" EAST, 23.01 FEET; THENCE NORTH 44°58'05" WEST, 49.21 FEET; THENCE NORTH 90°00'00" WEST, 11.96 FEET TO A POINT ON THE EAST LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 00°01'45" EAST, ALONG THE LAST MENTIONED EAST LINE, 12.35 FEET TO THE NORTHEAST CORNER OF THE COMMONWEALTH EDISON

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PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY, 96.32 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTION WEST LINE, 30.00 FEET; THENCE SOUTH 89°01'30" EAST, 16.29 FEET; THENCE NORTH 00°01'10" EAST, 64.96 FEET; THENCE NORTH 44°58'05" WEST, 6.27 FEET; THENCE SOUTH 89°58'11" WEST, 11.86 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTION WEST LINE, 108.45 FEET TO A POINT ON THE NORTH LINE OF THAT VARY OF VACATED WEST RANDOLPH STREET, AFORESAID; THENCE SOUTH 89°08'58" LAST, ALONG THE LAST MENTIONED NORTH LINE, 18.05 FEET; THENCE SOUTH 00°04201 WEST, 4.31 FEET; THENCE SOUTH 89°08'58" EAST, 20.82 FEET; THENCE SOUTH (00000" WEST, 35.36 FEET; THENCE SOUTH 44°58'05" EAST, 20.20 FEET; THENCE NOXTH 45°01'55" EAST, 7.44 FEET; THENCE SOUTH 44°58'05" EAST, 13.24 FEET; THENCE NORTH 45°01'55" EAST, 18.23 FEET; THENCE SOUTH 44°58'05" EAST, 6.67 FEET; THENCE SOUTH 45°01'55" WEST, 18.23 FEET; THENCE SOUTH 44°58'05" EAST, 26.36 FEE1; THENCE SOUTH 45°01'55" WEST, 1.49 FEET; THENCE SOUTH 44°58'05" EAST, 3.25 (EET; THENCE SOUTH 45°01'55" WEST, 2.78 FEET; THENCE SOUTH 44°58'05" EAST, 30 17 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" HAST. 38.42 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°51 05° EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.43 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCH SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FBET; THENCE SOUTH 44°58'05" EAST, 13.39 FEET; THENCE NORTH 45°01'55" EAST, 1.17 FEET; TIMENCE SOUTH 44°58'05" EAST, 2.75 FEET; THENCE SOUTH 45°01'55" WEST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 1.38 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FFET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 16.95 FEET; THENCE SOUTH 45°01'55" VEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°02'34" EAST, 2.14 FEET; THENCE SOUTH 90°00'00" EAST, 16.18 FEET; THENCE SOUTH 44°58"05" EAST, 61.87 FEET; THENCE SOUTH 90°00'00" BAST, 23.00 FEET; THENCE SOUTH 0'00000" WEST, 19.20 FEET; THENCE SOUTH 45°01'55" WEST, 14.79 FRET; THENCE SOUTH 44°58'05" EAST, 3.35 FEET; THENCE NORTH 45°01'55" EAST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 2.75 FEET; THENCE SOUTH 45°01'55" WEST, 1.17 FEEC. THENCE SOUTH 44°58'05" EAST, 13.72 FEET; THENCE NORTH 45°01'55" EAST, 2.42 FEET; THENCE SOUTH 44°58'05" EAST, 34.95 FEET; THENCE SOUTH 90°00'00" EAST, 7.76 FEET; THENCE NORTH 00°00'00" EAST, 5.67 FEET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE SOUTH 00°00'00" WEST, 21.95 FEET; THENCE SOUTH 90°00'00" EAST, 9.00 FEET TO A POINT ON THE EAST LINE OF THAT PART OF VACATED SOUTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG THE LAST MENTIONED EAST LINE, 93.87 FEET TO AT POINT ON THE SOUTH LINE OF THAT PART OF VACATED WEST WASHINGTON STREET, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED SOUTH LINE, 37.90 FEET; THENCE NORTH 44°53'41" WEST, 17.27 FEET; THENCE

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NORTH 88°54'02" WEST, 70.74 FEET; THENCE NORTH 00°00'00" EAST, 4.00 FEET TO THE POINT OF BEGINNING (EXCEPT THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 80.14 FEET; THENCE NORTH 01°05'58" EAST, 25.08 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 11.29 FEET; THENCE NORTH 00°00'00" EAST, 17.83 FEET; THENCE SOUTH 90°00'00" EAST, 10.33 FEET; THENCE SOUTH 00°00'00" EAST, 0.96 FEET; THENCE SOUTH 00°00'00" EAST, 0.96 FEET; THENCE SOUTH 00°00'00" EAST, 0.96 FEET; THENCE SOUTH 90°00'00" EAST, 0.96 FEET; THENCE 90 FEET; THENCE 90

CTA PARCEL B4-1 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHER WITH THAT PART OF VACATED WEST RANDOLPH STREET, ALL TAI FN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BULOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 45.02 CITICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT COMMENCION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37 AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH 88°54024 WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION. AFORESAID, 33.11 FEET TO THE POINT OF BEGINNING; THENCE NORTH 44°58°05" WEST, 243.78 FEET; THENCE SOUTH 45°01'55" WEST, 6.58 FEET; THENCE NOTIFY 44°58'05" WEST, 18.14 FEET; THENCE NORTH 45°01'55" EAST, 6.58 FEET; THENCE NORTH 44°58'05" WEST, 14.33 FEET; THENCE SOUTH 45°01'55" WEST, 7.55 FEET; THENCE NORTH 90°00'00" WEST, 9.76 FEET; THENCE NORTH 00°00'00" EAST, 20.46 FEET; THENCE NORTH 44°58'05" WEST, 121.16 FEET; THENCE SOUTH 89°58'11" WEST, 11.86 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 108.45 FEET TO A POINT ON THE NORTH LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID, THENCE SOUTH 89°08'58" EAST, ALONG THE LAST MENTIONED NORTH LINE, 18.04 FEET; THENCE SOUTH 00°01'10" WEST, 12.85 FEET; THENCE SOUTH 35°38'09" EAST, 5.15

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FEET; THENCE SOUTH 00°01'10" WEST, 5.68 FEET; THENCE SOUTH 44°58'05" EAST, 58.68 FEET; THENCE NORTH 45°01'55" EAST, 3.58 FEET; THENCE SOUTH 44°58'05" EAST, 196.72 FEET; THENCE SOUTH 90°00'00" EAST, 17.08 FEET; THENCE SOUTH 44°58'05" EAST, 61.87 FEET; THENCE SOUTH 90°00'00" EAST, 23.00 FEET; THENCE SOUTH 00°00'00" WEST, 40.12 FEET; THENCE SOUTH 44°58'05" EAST, 60.08 FEET; THENCE SOUTH 90°00'00" EAST, 30.55 FEET TO A POINT ON THE EAST LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, 94.21 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF VACATED WEST WASHINGTON STREET, AFORESAID; THENCE NORTH 88°54'02" WEST, ALC'NG THE LAST MENTIONED SOUTH LINE, 36.81 FEET; THENCE NORTH 44°58'05" WEST, 23.06 FEET TO THE POINT OF BEGINNING, IN COUNTY, ILLINOIS; TOGETHER WITH

CTA PARCEL B4-2 TAAT PART OF VACATED NORTH DEARBORN STREET LYING WEST AND ADJOINING BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAS COVARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -45,00 CHICAGO CITY DATUM AND LYING WITHIN IN HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THE ICE SOUTH 00°01'10" WEST, ALONG THE WEST LINE THEREOF, 161.29 FEET TO THE PODIT OF BEGINNING; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 30.00 FEET TO A POINT ON THE NORTH LINE OF THE COMMON FALTH EDISON PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE LAST MENTIONED NORTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01 TO FAST, ALONG THE LAST MENTIONED WEST LINE, 30.00 FEET; THENCE SOUTH 89 0170" EAST, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLEVOIS; TOGETHER

CTA PARCEL B4-3 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSIA, 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN BLEVATION OF -45.00 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845; THENCE NORTH 88°54°02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 190.04 FEET; THENCE NORTH 01°05°58" EAST, 122.36 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00°00" WEST, 10.25 FEET; THENCE NORTH 00°00°00" EAST, 10.25

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FEET; THENCE SOUTH 00°00'00" WEST, 8.33 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

EASEMENT PARCEL 1:

EXCLUSIVE, PERPETUAL EASEMENT IN FAVOR OF PARCEL I AS CREATED BY SUBSURFACE EASEMENT AGREEMENT, DATED NOVEMBER 10, 2005, AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834088, MADE BY PETWEEN COMMONWEALTH EDISON COMPANY, AN ILLINOIS CORPORATION, AS GRANTOR, IN FAVOR OF BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AS GRANTEE, FOR THE FOLLOWING PURPOSE: TO INSTALL, CONSTRUCT, RECONSTRUCT, ERECT, OPERATE, USE, PATROL, MAINTAIN, REPAIR RELOCATE, REPLACE, REBUILD, ENLARGE, RENEW AND REMOVE SUCH SUPSURFACE IMPROVEMENTS AND FACILITIES, THAT ARE DESIRABLE, OR USEFUL IN CONNECTION CONSTRUCTION, MAINTENANCE, OPERATION AND USE OF GRANTEE'S PROPERTY AND ANY IMPROVEMENTS INSTALLED THEREON AND THE APPURTENANCES ATTACHED THERETO INCLUDING WITHOUT LIMITATION, THE BELOW-GRADE PUBLIC PEDESTRIAN WALKWAY OR ACCESS SYSTEM AND BACK OF HOUSE EQUIPMENT AND MECHANICAL ARLAS DESCRIBED THEREIN AS "FACILITIES", IN AND TO THE EASEMENT AREA, WHICH IS DEPICTED ON EXHIBIT "C" THERETO AND DESCRIBED ON EXHIBIT "D" THERETO.

EASEMENT PARCEL 2:

NON-EXCLUSIVE EASEMENT IN FAVOR OF PARCEL 1 AS CREATED BY DECLARATION OF EASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS, DATED NOVEMBER 10, 2005 AND RECORDED MOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834084, MADE BY CHICAGO TRANST AUTHORITY, A MUNICIPAL CORPORATION OF THE STATE OF ILLINOIS, 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY; FOR THE FOLLOWING PURPOSES.

(A) INGRESS, EGRESS AND ACCESS TO AND FROM THE BLOCK 37 PARCEL OVER UNDER, ACROSS AND THROUGH THE PORTION OF THE DEVELOPMENT SITE FOR THE PURPOSE OF DEVELOPMENT AND CONSTRUCTION OF THE DEVELOPMENT PROJECT AND THE CTA PROJECT, INCLUDING, WITHOUT LIMITATION, CONSTRUCTION AND COMPLETION BY 108 NORTH STATE STREET II, L.L.C. OF THE MILLS PORTION OF THE CTA PROJECT PURSUANT TO THE DEVELOPMENT AGREEMENT (SUCH EASEMENT TO INCLUDE, WITHOUT LIMITATION, NECESSARY EXCAVATION, TUNNELING, CONSTRUCTION, MATERIAL STORAGE AND ALL OTHER RELATED CONSTRUCTION ACTIVITY BY CONTRACTORS, SUBCONTRACTORS, REPRESENTATIVES, SURVEYORS, CONSULTANTS, EMPLOYEES AND AGENTS FROM TIME TO TIME OF BLOCK 37, L.L.C., 108 NORTH STATE STREET II, L.L.C., BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED

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LIABILITY COMPANY AND CHICAGO TRANSIT AUTHORITY, AS THE CASE MAY BE) (DEFINED THEREIN AS THE "CONSTRUCTION ACCESS EASEMENTS"); (B) SUPPORT IN AND TO ALL STRUCTURAL MEMBERS, SLABS, CAISSONS, BEAMS, FOUNDATIONS, COLUMNS AND OTHER FACILITIES LOCATED WITHIN THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "SUPPORT EASEMENTS"); (C) INSTALLATION, USE AND MAINTENANCE OF UTILITY LINES AND FACILITIES, INCLUDING THE RIGHT TO INSTALL, LAY, MAINTAIN, REPAIR, REPLACE LINES, WIRES, CONDUITS AND EQUIPMENT FOR UTILITY SERVICE REQUIRED FOR THE DEVELOPMENT PROJECT (DEFINED THEREIN AS THE "UTILITY EASEMENTS"); (D) CONSTRUCTION, USE AND MAINTENANCE OF COMMON WALLS, FLOORS, CEILINGS AND ENCLOSURES ALONG ANY COMMON PROPERTY LINES AND **BOUNDARIES** INCLUDING THE RIGHT TO MAINTAIN UNINTENTIONAL ENCROACHMEN'S RESULTING FROM CONSTRUCTION OF THE DEVELOPMENT PROJECT (DEFINE) THEREIN AS THE "COMMON EASEMENTS"); (E) SUCH EASEMENTS AS SHALL BE REASONABLY NECESSARY FOR THE CONSTRUCTION, REPAIR, REPLACEMENT, MAINTENANCE AND OPERATION OF THE DEVELOPMENT PROJECT (DEFINITED THEREIN AS "MISCELLANEOUS EASEMENT"); AND (F) INGRESS, EGRESS AND ACCESS OVER, ACROSS AND THROUGH THE CTA PARCEL AND THE EXISTING CTA PACILITIES AS SHALL BE REQUIRED TO ENABLE 108 NORTH STATE STREET II, LL.C. TO EXERCISE THE "MILLS SELF-HELP RIGHT" AS PROVIDED IN THE DEVELOPMENT AGPTEMENT (DEFINED THEREIN AS THE "MILLS SELF-HELP RIGHT EASEMENT").

PIN/	s):17-09-450-001	'a m' a a	4	
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	17-09-450-002	17-09-450-010		17-09-451-009
	17-09-450-003		17-09-450-019	17-09-451-012
		17-09-450-011	17-09-451-005	
	17-09-450-006	17-09-450-012		17-09-451-018
			17-09-451-006	17-09-451-019
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	32 150 000	17-09-450-016	17-09-451-008	

Common Address: 108 N. State Street, Chicago, Illinois

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EXHIBIT A-2

THE LAND

CTA Parcel Land

PARCEL 1:

CTA PARCEL B1-1 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, TOGETHER WITH THAT PART OF VACATED WASHINGTON STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SCUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONIAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYDIG WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIPED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS · ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG SAID WEST LINE, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 88°53'55" WEST, 90.62 FLFT; THENCE NORTH 00°00'00" EAST, 25.87 FEET; THENCE SOUTH 90°00'00" EAST, 10 % FEET; THENCE NORTH 00°00'00" EAST, 8.67 FEET; THENCE NORTH 90°00'00" WEST, 0.96 FEET; THENCE NORTH 00°00'00" EAST, 9.17 FEET; THENCE NORTH 89°59'59" WEST, 10.00 FEET; THENCE NORTH 00°00'00" EAST, 39.14 FEET; THENCE NORTH 45 0000" WEST, 34.69 FEET; THENCE NORTH 90°00'00" WEST, 28.35 FEET; THENCE NORTY 00°00'00" EAST, 18.20 FEET; THENCE NORTH 90°00'00" WEST, 54.43 FEET; THENCE NORTH 00°00'00" EAST, 8.00 FEET; THENCE SOUTH 90°00'00" EAST, 10.25 FEET; THENCE NORTH 00°00'00" EAST, 4.42 FEET; THENCE NORTH 44°58'05" WEST, 22.89 FEET; TAINCE NORTH 00°00'00" EAST, 11.80 FEET; THENCE NORTH 45°01'55" EAST, 20.01 FEET; THENCE SOUTH 84°50'54" EAST, 75.47 FEET; THENCE SOUTH 84°33'20" EAST, 1.45 FEET; THENCE SOUTH 84°57'10" EAST, 19.45 FEET; THENCE NORTH 67°30'47" EAST, 0.36 FEET; THENCE NORTH 00°00'00" EAST, 1.75 FEET; THENCE SOUTH 90°00'00" EAST, 36.19 FEET; THENCE SOUTH 00°02'31" WEST, 7.04 FEET; THENCE SOUTH 90°00'00" EAST, 45.09 FEET; THENCE NORTH 00°00'00" EAST, 15.88 FEET; THENCE SOUTH 90°00'00" EAST, 4.75 FEET; THENCE NORTH 00°00'00" EAST, 0.50 FEET; THENCE SOUTH 90°00'00" EAST, 3.42 FEET; THENCE SOUTH 00°00'00" WEST, 5.45 FEET; THENCE NORTH 89°59'57" EAST, 8.93 FEET; THENCE SOUTH 00°00'00" WEST, 52.31 FEET; THENCE SOUTH 90°00'00" EAST, 5.00 FEET TO A POINT ON AN EAST LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG THE LAST MENTIONED EAST LINE, 38.00 FEET; THENCE NORTH 90°00'00" WEST, 5.00 FEET; THENCE SOUTH 00°00'00" WEST, 9.68

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FEET; THENCE SOUTH 90°00'00" EAST, 4.53 FEET; THENCE SOUTH 00°00'00" WEST, 78.78 FEET; THENCE NORTH 88°53'55" WEST, 15.53 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CTA PARCEL B1-2 THAT PART OF VACATED NORTH DEARBORN STREET LYING WEST AND ADJOINING BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST. PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF BLCCV. 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE THEREOF, 161.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 30.00 FEET TO A POINT ON THE NORTH LDJE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 89°01'30" WEST ALONG THE LAST MENTIONED NORTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAIL: THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 30.00 LET; THENCE SOUTH 89°01'30" EAST, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CTA PARCEL B1-3 THAT PART OF BLOCK 3/OF ORIGINAL TOWN OF CHICAGO TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZON CAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, AND A ESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF ELOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE THEREOF, 14.70 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 2.75 FEET; THENCE SOUTH 00°01'10" WEST, 1.64 FEET; THENCE SOUTH 89°58'50" LAST. 10.00 FEET; THENCE SOUTH 00°0000" WEST, 33.19 FEET; THENCE NORTH 89°58'50" WEST, 10.01 FEET; THENCE SOUTH 00°00'28" WEST, 1.67 FEET; THENCE SOUTH 89°59'53" WEST, 18.04 FRET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST LINE, 36.50 FEET; THENCE SOUTH 90°00'00" EAST, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CTA PARCEL B2-1 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER

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WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHER WITH THAT PART OF VACATED WEST RANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH 88°54 02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORES JD, 10.58 FEET; THENCE NORTH 01°05'58" EAST, 19.83 FEET TO THE POINT OF PEGINNING; THENCE NORTH 90°0000" WEST, 18.95 FEET; THENCE NORTH 44°58'05" WEST, 80.54 FEET; THENCE SOUTH 00°00'04" EAST, 28.53 FEET; THENCE NORTH 90°00'00" WEST, 5.20 FEET; THENCE NORTH 00°00'04" WEST, 23.33 FEET; THENCE SOUTH 4. 01 55" WEST, 8.90 FEET; THENCE NORTH 44 58 05" WEST, 6.83 FEET; THENCE SOUTH 15°01'55" WEST, 10.84 FEET; THENCE NORTH 43°07'59" WEST, 23.97 FEET; THENCE NORTH 34°03'23" WEST, 10.33 FRET; THENCE NORTH 41°59'02" WEST, 34.44 FEET; THENCE NORTH 90°00'00" WEST, 71.66 FEET; THENCE NORTH 50°07'57" WEST, 18.15 FEE'C; THENCE SOUTH 90°00'00" EAST, 25.60 FEET; THENCE SOUTH 44°58'05" EAST, 1.12 FLET; THENCE SOUTH 89°58'05" EAST, 4.24 FEET; THENCE NORTH 45°01'55" EAST, 1.11 FEET; THENCE SOUTH 90°00'00" EAST, 11.52 FEET; THENCE NORTH 00°00'00" EAST, 25.01 FEET; THENCE NORTH 44°58'05" WEST, 51.95 FEET; THENCE NORTH 90°00'00" WEST, 2.06 FEET; THENCE SOUTH 45°00'00" WEST, 2.74 FEET; THENCE NORTH 90°00'00" WEST, 6.03 FEET TO A POINT ON THE EAST LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 00°01'45" EAST, ALONG THE LAST MENTIONED EAST COVE, 12.35 FEET TO THE NORTHEAST CORNER OF THE COMMONWEALTH EDISON PROTERTY; THENCE NORTH 89°01'30" WEST, ALONG THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY, 96.32 FEET TO A POINT ON AN WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 900010" EAST, ALONG THE LAST MENTIONED WEST LINE, 30.00 FEET; THENCE SCUTH 89°01'30" EAST, 16.29 FEET; THENCE NORTH 00°01'10" EAST, 61.38 FEET; THENCE SOUTH 89°58'50" EAST, 1.75 FEET; THENCE NORTH 00°01'10" EAST, 100.33 FEET, THENCE SOUTH 45°00'00" EAST, 61.75 FEET; THENCE SOUTH 80°27'33" EAST, 0.51 FEET; THENCE SOUTH 45°00'00" EAST, 2.44 FEET; THENCE SOUTH 09°32'27" EAST, 0.51 FBET; THENCE SOUTH 45°00'00" EAST, 8.76 FEET; THENCE SOUTH 52°32'05" EAST, 6.28 FEET; THENCE SOUTH 44°58'05" EAST, 7.95 FEET; THENCE NORTH 45°01'55" EAST, 8.91 FEET; THENCE SOUTH 46°09'20" EAST, 7.33 FEET; THENCE SOUTH 45°01'55" WEST, 9.06 FEET; THENCE SOUTH 44°58'05" EAST, 36.37 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.43 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH

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44°58'05" EAST, 38.43 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 17.52 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 16.95 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 2.14 FEET; THENCE SOUTH 90°00'00" EAST, 16.18 FEET; THENCE SOUTH 44°58'05" EAST, 77.74 FEET; THENCE SOUTH 90°00'00" EAST, 3.45 FEET; THENCE NORTH 60°00'00" EAST, 11.23 FEET; THENCE SOUTH 90°00'00" EAST, 8.33 FEET; THENCE SOUTH 60°00'00" WEST, 32.96 FEET; THENCE SOUTH 22°34'50" EAST, 13.01 FEET; THENCE NORTH 69°00'22" EAST, 17.42 FEET; THENCE NORTH 89°59'56" EAST, 31.42 FEET; THENCE SOUTH 00°00'00" WEST, 91.84 FEET; THENCE SOUTH 45°01'55" WEST, 13.95 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CTA PARCEL B2-2 THAT FALT OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN DIEVATION OF -3.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF IL LINOIS, APPROVED MARCH 3, 1845; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 37.84 FEET; THENCE NORTH 01°05'58" EAST, 5.35 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 5.88 FEET; THENCE NORTH 44°58°05" WEST, 24.37 FEET, THENCE NORTH 45°01'55" EAST, 10.50 FEET; THENCE SOUTH 44°58'05" EAST, 22.18 FEET; THENCE SOUTH 00°00'00" WEST, 8.97 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CTA PARCEL B2-3 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -3.50 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845; THENCE NORTH 88°5402" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 80.70 FEET TO THE POINT OF

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BEGINNING; THENCE SOUTH 00°00'00" WEST, 1.00 FEET; THENCE NORTH 88°54'02" WEST, 9.67 FEET; THENCE NORTH 00°00'02" WEST, 8.53 FEET; THENCE SOUTH 90°00'00" EAST, 9.67 FEET; THENCE SOUTH 00°00'00" WEST, 7.71 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CTA PARCEL B3-1 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHER WITH THAT PART OF VACATED WEST ANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PANCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -13.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING WITHIN ITS HOUZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORI SALD; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 100.83 FEBT TO THE POINT OF BECINNING; THENCE NORTH 00°00′00″ EAST, 50.89 FEBT; THENCE NORTH 43°07'59" WEST 37.49 FEBT; THENCE NORTH 34°03'23" WEST, 10,33 FEET; THENCE NORTH 41°59'02" WEST, 34.44 FEET; THENCE NORTH 90°00000° WEST, 71.66 FEET; THENCE NORTH 50°7757° WEST, 18.15 FEET; THENCE SOUTH 90°00'00" EAST, 42.95 FRET; THENCE NORTH 00°00'00" EAST, 23.01 FEET; THENCE NORTH 44°58'05" WEST, 49.21 FEET; THENCE NORTH 90°00'00" WEST, 11.96 FEET TO A POINT ON THE EAST LINE OF THE COMMONVEALTH EDISON PROPERTY; THENCE NORTH 00°01'45" EAST, ALONG THE LAST MENTIONED EAST LINE, 12.35 FEET TO THE NORTHEAST CORNER OF THE COMMONWEALTY EDISON PROPERTY; THENCE NORTH 89°01'30" WEST, ALONG THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY, 96.32 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THE CL NORTH 00°01'10" EAST, ALONG THE LAST MENTION WEST LINE, 30.00 FEBT THENCE SOUTH 89°01'30" EAST, 16.29 FEET; THENCE NORTH 00°01'10" EAST, 64.96 FEET; THENCE NORTH 44°58'05" WEST, 6.27 FEET; THENCE SOUTH 89°58'11" WEST, 11.86 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTION WEST LINE, 108.45 FEET TO A POINT ON THE NORTH LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID; THENCE SOUTH 89°08'58" EAST, ALONG THE LAST MENTIONED NORTH LINE, 18.05 FEET; THENCE SOUTH 00°04'30" WEST, 4.31 FRET; THENCE SOUTH 89°08'58" EAST, 20.82 FEET; THENCE SOUTH 00°00'00" WEST, 35.36 FEET; THENCE SOUTH 44°58'05" EAST, 20.20 FEET; THENCE NORTH 45°01'55" EAST, 7.44 FEET; THENCE SOUTH 44°58'05" EAST,

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13.24 FEET; THENCE NORTH 45°01'55" EAST, 18.23 FEET; THENCE SOUTH 44°58'05" EAST, 6.67 FEET; THENCE SOUTH 45°01'55" WEST, 18.23 FEET; THENCE SOUTH 44°58'05" EAST, 26.36 FEET; THENCE SOUTH 45°01'55" WEST, 1.49 FEET; THENCE SOUTH 44°58'05" EAST, 3.25 FEET; THENCE SOUTH 45°01'55" WEST, 2.78 FEET; THENCE SOUTH 44°58'05" EAST, 30.17 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.42 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" FAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 38.43 FEET; THENCE SOUTH 45 01'55" WEST, 1.50 FEBT; THENCE SOUTH 44 58 05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 13.39 FEET; THENCE NORTH 45°01'55" EAST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 2.75 FEET; THENCE SOUTH 45°01'55" WEST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 1.38 FEET; 7HUNCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 4.00 FEET; THENCE NORTH 45°01'55" EAST, 1.50 FEET; THENCE SOUTH 44°58'05" EAST, 10.95 FEET; THENCE SOUTH 45°01'55" WEST, 1.50 FEET; THENCE SOUTH 44°58'05" PAST 4.00 FEBT; THENCE NORTH 45°02'34" EAST, 2.14 FEET; THENCE SOUTH 90°0000 EAST, 16.18 FEET; THENCE SOUTH 44°58'05" EAST, 61.87 FEET; THENCE SOUTH 90°00'00" EAST, 23.00 FEET; THENCE SOUTH 00°00'00" WEST, 19.20 FEET; THENCE SOUTH 45°C1'55" WEST, 14.79 FEET; THENCE SOUTH 44°58'05" EAST, 3.35 FEET; THENCE NORTH 45°01'55" EAST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 2.75 FEET; THENCE SOUTH 45°01'55" WEST, 1.17 FEET; THENCE SOUTH 44°58'05" EAST, 13.72 FEE1, THENCE NORTH 45°01'55" EAST, 2.42 FEET; THENCE SOUTH 44°58'05" EAST, 34.95 FEFT; THENCE SOUTH 90°00'00" EAST, 7.76 FEET; THENCE NORTH 00°00'00" EAST, 5.67 FET; THENCE SOUTH 90°00'00" EAST, 26.31 FEET; THENCE SOUTH 00°00'00" WEST, 21.95 FEET; THENCE SOUTH 90°00'00" EAST, 9.00 FEET TO A POINT ON THE EAST LINE OF THAT PART OF VACATED SOUTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, ALONG THE LAST MENTIONED EAST LINE, 93.87 FEET TO AT POINT ON THE SOUTH LINE OF THAT PART OF VACATED WEST WASKIN TON STREET, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED SOUTH LINE, 37.90 FEET; THENCE NORTH 44°53'41" WEST, 17.27 FEET; THENCE NORTH 88°54'02" WEST, 70.74 FEET; THENCE NORTH 00°00'00" EAST, 4.04 FP FT TO THE POINT OF BEGINNING (EXCEPT THAT PART OF BLOCK 37 OF ORIGINAL POWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION (9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN. DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 80.14 FEET; THENCE NORTH 01°05'58" EAST, 25.08 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 11.29 FEET; THENCE NORTH 00°00'00" EAST, 17.83 FEET; THENCE SOUTH 90°00'00" EAST, 10.33 FEET; THENCE SOUTH 00°00000" WEST, 9.17 FEET; THENCE SOUTH 90°00000" EAST, 0.96 FEET;

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THENCE SOUTH 00°02'17" WEST, 8.67 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

CTA PARCEL B4-1 THAT PART OF BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, TOGETHER WITH A STRIP OF LAND LYING EAST OF AND ADJOINING SAID BLOCK 37 AND WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, TOGETHER WITH THAT PART OF VACATED NORTH STATE STREET, TOGETHER WITH THAT PART OF VACATED WEST WASHINGTON STREET, TOGETHER WITH THAT PART OF VACATED NORTH DEARBORN STREET, TOGETHER WITH THAT PART OF VACATED VEST RANDOLPH STREET, ALL TAKEN AS A TRACT IN THE EAST PART OF THE SOUTHFAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -45,00 CHICAGO CITY DATUM AND LYING WITHIN ITS FORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1845, APORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AND ITS EASTERLY EXTENSION, AFORESAID, 33.11 FEET TO THE POINT OF BEGINNING; THENCE NORTH 44°58°05" WEST, 243.78 FEET; THENCE SOUTH 45°01'55 VEST, 6.58 FEET; THENCE NORTH 44°58'05" WEST, 18.14 FEET; THENCE NORTH 45°01'55" EAST, 6.58 FEET; THENCE NORTH 44°58'05" WEST, 14.33 FEET; THENCE SOUTH 45°01'55" WEST, 7.55 FEET; THENCE NORTH 90°00'00" WEST, 9.76 FEET; THENCE 1/ORTH 00°00'00" EAST, 20.46 FEET; THENCE NORTH 44°58'05" WEST, 121.16 FEET; TIENCE SOUTH 89°58'11" WEST, 11.86 FRET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00 01 10" EAST, ALONG THE LAST MENTIONED WEST LINE, 108.45 FEET TO A POINT ON THE NORTH LINE OF THAT PART OF VACATED WEST RANDOLPH STREET, AFORESAID; THENCE SOUTH 89°08'58" EAST, ALONG THE LAST MENTIONED NORTH LINE, 19.04 FEET; THENCE SOUTH 00°01'10" WEST, 12.85 FEET; THENCE SOUTH 35°38'09" EAST, 5.15 FEET; THENCE SOUTH 00°01'10" WEST, 5.68 FEET; THENCE SOUTH 44°58'05" LAST, 58.68 FEET; THENCE NORTH 45°01'55" EAST, 3.58 FEET; THENCE SOUTH 44°58 05' EAST, 196.72 FEET; THENCE SOUTH 90°00'00" EAST, 17.08 FEET; THENCE SOUTH 44°58'05" EAST, 61.87 FEET; THENCE SOUTH 90°00'00" EAST, 23.00 FEET; THENCE SOUTH 00°00'00" WEST, 40.12 FEET; THENCE SOUTH 44°58'05" EAST, 60.08 FEET; THENCE SOUTH 90°0000" EAST, 30.55 FEET TO A POINT ON THE EAST LINE OF THAT PART OF VACATED NORTH STATE STREET, AFORESAID; THENCE SOUTH 00°00'00" WEST, 94.21 FEET TO A POINT ON THE SOUTH LINE OF THAT PART OF VACATED WEST WASHINGTON STREET, AFORESAID; THENCE NORTH 88°54'02" WEST, ALONG THE LAST MENTIONED SOUTH LINE, 36.81 FEET; THENCE NORTH 44°58'05" WEST, 23.06 FEET TO THE POINT OF BEGINNING, IN COUNTY, ILLINOIS.

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CTA PARCEL B4-2 THAT PART OF VACATED NORTH DEARBORN STREET LYING WEST AND ADJOINING BLOCK 37 OF ORIGINAL TOWN OF CHICAGO, IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -45.00 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF BLOCK 37, AFORESAID; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE THEREOF, 161.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°01'10" WEST, ALONG THE WEST LINE OF BLOCK 37, AFORESAID, 30.00 FEET TO A POINT ON THE NORTH LINE OF THE COMMONWEALTH EDISON PROPERTY; THENCE NORTH 89 '01'30" WEST, ALONG THE LAST MENTIONED NORTH LINE, 16.29 FEET TO A POINT ON THE WEST LINE OF THAT PART OF VACATED NORTH DEARBORN STREET, AFORESAID; THENCE NORTH 00°01'10" EAST, ALONG THE LAST MENTIONED WEST IPE, 30.00 FEET; THENCE SOUTH 89°01'30" EAST, 16.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

CTA PARCEL B4-3 THAT PART OF LOCK 37 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THE D PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF -25.66 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF -45.00 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLIOWS: COMMENCING AT THE POINT OF INTERSECTION OF THE EASTERLY EXTENSION OF THE SOUTH LINE OF BLOCK 37, AFORESAID, WITH THE WEST LINE OF NORTH STATE STREET AS ESTABLISHED BY ACT OF LEGISLATURE ON MARCH 3, 1:445; THENCE NORTH 88°54'02" WEST, ALONG THE SOUTH LINE OF BLOCK 37 AVD ITS EASTERLY EXTENSION, AFORESAID, 190.04 FEET; THENCE NORTH 01°05'58" LAST, 122.36 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°0000" WEST 10.25 FEET; THENCE NORTH 00°00'00" EAST, 8.33 FEET; THENCE SOUTH 90°00'00" FAST, 10.25 FEET; THENCE SOUTH 00°00'00" WEST, 8.33 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

EASEMENT PARCEL:

NON-EXCLUSIVE BASEMENT IN FAVOR OF PARCEL 1 AS CREATED BY DECLARATION OF BASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS, DATED NOVEMBER 10, 2005 AND RECORDED NOVEMBER 14, 2005 AS DOCUMENT NUMBER 0531834084, MADE BY CHICAGO TRANSIT AUTHORITY, A MUNICIPAL CORPORATION OF THE STATE OF ILLINOIS, 108 NORTH STATE STREET II, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY BLOCK 37, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY; FOR THE FOLLOWING PURPOSES:

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(A) INGRESS, EGRESS AND ACCESS TO AND FROM THE CTA PARCEL OVER, UNDER, ACROSS AND THROUGH THE PORTION OF THE DEVELOPMENT SITE OWNED BY EACH FOR THE PURPOSE OF FOR THE PURPOSE OF DEVELOPMENT AND CONSTRUCTION OF THE DEVELOPMENT PROJECT AND THE CTA PROJECT, INCLUDING, WITHOUT LIMITATION, CONSTRUCTION AND COMPLETION BY CTA OF THE CTA PORTION OF THE CTA PROJECT PURSUANT TO THE DEVELOPMENT AGREEMENT (SUCH EASEMENT TO INCLUDE, WITHOUT LIMITATION, NECESSARY EXCAVATION, TUNNELING, CONSTRUCTION, MATERIAL STORAGE AND ALL RELATED CONSTRUCTION ACTIVITY BY CONTRACTORS, SUBCONTRACTORS. REPRESENTATIVES, SURVEYORS, CONSULTANTS, EMPLOYEES AND AGENTS FROM TIME TO TIME OF BLOCK 37, LL.C., 108 NORTH STATE STREET II, L.L.C., BLOCK 37 OFFICE, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND CHICAGO TRANSIT AUTHORITY, AS THE CASE MAY BE) (DEFINED THEREIN AS THE "CONSTRUCTION ACCESS EASEMENTS"); (B) SUPPORT IN AND TO ALL STRUCTURAL MEMBERS, SLABS, CAISSONS, BEAMS, FOUNDATIONS, COLUMNIS AND OTHER FACILITIES LOCATED WITHIN THE CTA PROJECT (DEFINED THERECY AS THE "SUPPORT EASEMENTS"); (C) INSTALLATION, USE AND MAINTENANCE OF UTILITY LINES AND FACILITIES, INCLUDING THE RIGHT TO INSTALL, LAY, MAINTAIN, REPAIR, REPLACE LINES, WIRES, CONDUITS AND EQUIPMENT FOR UTILITY SELVICE REQUIRED FOR THE CTA PROJECT (DEFINED THEREIN AS THE "UTILITY EASEMENTS"); (D) CONSTRUCTION, USE AND MAINTENANCE OF COMMON WALLS, FLOORS, CEILINGS AND ENCLOSURES ALONG ANY COMMON PROPERTY LINES AND BOUNDARIES, INCLUDING THE RIGHT TO MAINTAIN UNINTENTIONAL ENCKCACHMENTS RESULTING FROM CONSTRUCTION OF THE CTA PROJECT (DEFINED THEREIN AS THE "COMMON EASEMENTS"); (E) SUCH EASEMENTS AS SHALL LE PEASONABLY NECESSARY FOR THE CONSTRUCTION, REPAIR, REPLACEMENT, MAINTENANCE AND OPERATION OF THE CTA PROJECT (DEFINED THEREIN! AS "MISCELLANEOUS EASEMENT"); AND (F) INGRESS, EGRESS AND ACCESS (IVER, ACROSS AND THROUGH THE BLOCK 37 PARCEL AS SHALL BE REQUIRED 70 ENABLE 108 NORTH STATE STREET II, L.L.C. TO EXERCISE THE "MILLS SELF-HFL? RIGHT" AS PROVIDED IN THE DEVELOPMENT AGREEMENT (DEFINED THEREIN AS THE "MILLS SELF-HELP RIGHT EASEMENT").

PIN(s):17-09-450-001 17-09-450-002 17-09-450-003 17-09-450-006 17-09-450-008	17-09-450-009 17-09-450-010 17-09-450-011 17-09-450-012 17-09-450-013 17-09-450-016	17-09-450-017 17-09-450-018 17-09-451-005 17-09-451-006 17-09-451-007 17-09-451-008	17-09-451-009 17-09-451-012 17-09-451-018 17-09-451-019
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Common Address: 108 N. State Street, Chicago, Illinois