UNOFFICIAL COPY

CTIC-HE

This instrument prepared by: Michael D Miselman, Esq. 131 South Dearborn Street Suite 2400 Chicago, (L. 60603

After recording return to:
James A. Schraidt, Esq.
Scott & Kraus, LLC
150 South Wacker Drive
Suite 2900
Chicago, Illinois 60606



Doc#: 1022908322 Fee: \$74.00 Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds Date: 08/17/2010 02:31 PM Pg: 1 of 6

This snace is reserved for use by the Recorder.

SUBORDINATION, NON-DISTURBANCE AND ATTORNMENT AGREEMENT

This SUBORDINATION, NON-DISTURBANCE AND ATTORNMENT AGREEMENT (this "Agreement") is hereby made and entered into as of this _____ day of October, 2009, by and between INLAND BANK AND TRUST, an Illinois banking corporation (the "Lender"), and Occusely HealthCare Operating A, LP, a Delaware limited partnership, d/b/a Odyssey HealthCare of Chicago, (the "Tenant").

REC TALS:

WHEREAS, 85 ALGONQUIN L.L.C., an "livois limited liability company (the "Landlord"), has given and made, to and for the benefit of the Lender, that certain Mortgage and Security Agreement (the "Mortgage") dated as of August 31, 2009, which Mortgage secures an indebtedness in the original principal amount of Sir. Million Four Hundred Forty Thousand and 00/100 Dollars (\$6,440,000.00), and which consultates a lien on that certain parcel of real property (the "Property") commonly known as 25 % Algonquin Road, Arlington Heights, Illinois and more particularly described on Exhibit A attached hereto and incorporated herein;

WHEREAS, pursuant to that certain lease dated July 27, 2009, (as americal, the "Lease"), the Landlord has leased to Tenant, and Tenant has leased from Landlord, a portion of said Property, which portion of the Property, as more particularly described in the Lease is hereinafter referred to as the "Premises"; and

WHEREAS, the Lender and the Tenant desire to confirm their understanding with respect to the Lease, the Mortgage, and the Premises.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

Premali

UNOFFICIAL CO

- The Lease is and shall be subject and subordinate to the lien of the Mortgage 1. insofar as it affects the Premises, to the full extent of the principal sum secured thereby and interest thereon, and any other sums secured thereby, except as otherwise noted herein.
- In the event that the interest of the Landlord under the Lease shall be transferred the Lender by reason of judicial foreclosure, power-of-sale foreclosure, deed-inlieu of foreclosure, or by any other means, and the Tenant receives written notice from Landlord thereof, then:
- Tenant agrees that it shall attorn to the Lender and be bound to the Lender under all of the terms, covenants, and conditions of the Lease for the balance of the remaining tern thereof and any extension thereof that are duly exercised by the Tenant, with the same for 2: 2 ad effect as if the Lender were the landlord or lessor under the Lease; and
- I ender agrees that the possession by Tenant of the Premises shall not b. be disturbed so long as tenant is not in default under the Lease beyond any applicable grace or cure periods, and that Len ter shall be bound by all of the obligations imposed on Landlord by, in, and under the Lease, whick arise from and after the transfer of the interest of Landlord to Lender.
- All notices and other companications provided for in this Agreement ("Notices") shall be in writing. The "Notice Addresses" of the parties for purposes of this Agreement are as follows:

Lender:

Charles R. Thomas Senior Vice President

Inland Bank and Trust 2805 Butterfield Road

Suite 200

Oak Brook, Illinois 60523

with copy to:

James A. Schraidt, Esq. Scott & Kraus, LLC 150 South Wacker Drive

Suite 2900

Chicago, Illinois 60606

Tenant:

C/OPTS OFFICE Odyssey HealthCare Operating A, LP

717 N. Harwood, Suite 1500

Dallas, Texas 75201

Attention: Facilities Manager Phone: (214) 245-3523 Facsimile: (214) 245-3337

or such other address as a party may designate by Notice duly given in accordance with this paragraph to the other parties. A Notice to a party shall be effective when delivered to such party's Notice Address by any means, including, without limitation, personal delivery by the party giving the Notice, delivery by United States regular, certified, or registered mail, or

1022908322 Page: 3 of 6

UNOFFICIAL COPY

delivery by a commercial courier or delivery service. If the Notice Address of a party includes a facsimile number or electronic mail address, Notice given by facsimile or electronic mail shall be effective when delivered at such facsimile number or email address. If delivery of a Notice is refused, it shall be deemed to have been delivered at the time of such refusal of delivery. The party giving a Notice shall have the burden of establishing the fact and date of delivery or refusal of delivery of a Notice.

- 4. This Agreement shall be governed by and construed in accordance with laws of the State of Illinois.
- 5. This Agreement may be executed in counterparts, which together shall constitute a single instrument.
- 6. This Agreement shall also bind and benefit the heirs, legal representatives, successors, and assigns of the respective parties hereto, and all covenants, conditions, and agreements herein contained shall be construed as running with the land. This Agreement is not intended to and shall not amend or modify the Lease.

[The remainder of this page intentionally left blank; signature pages(s) follow].

1022908322 Page: 4 of 6

INOFFICIAL (

IN WITNESS WHEREOF, the parties have executed this Agreement as of the day first above written.

LENDER:

INLAND BANK AND TRUST, an Illinois

banking corporation

Charles R. Thomas, Senior Vice President

STATE OF ILLINO'S

)SS

COUNTY OF DU PAGE

I hereby certify on this 24 asy of Nowm be 2009, before me, an officer duly qualified to take acknowledgments, personally appeared Charles R. Thomas, who personally acknowledged himself before me to be the Senior Vice President of INLAND BANK AND TRUST, an Illinois banking corporation in the executed this instrument on behalf of said Bank, freely, voluntarily, and for the purposes herein expressed.

WITNESS my hand and official seal.

OFFICIAL SEAL CLAUDIA L. EARLES NOTARY PUBLIC, STATE OF ILLINOIS MY COMMISSION EXPIRES 8-4-2011

My Commission 'exr ires:

C/O/A/S O/A/CO

[Tenant signature/notary page follows].

1022908322 Page: 5 of 6

UNOFFICIAL COPY

[Tenant signature/notary page to Subordination, Non-Disturbance and Attornment Agreement].

TENANT:

Odyssey HealthCare Operating A, LP a Delaware limited partnership d/b/a Odyssey HealthCare of Chicago

By: Odyssev HealthCare GP, LLC a Delawage limited liability company its general perfect

By: Dace

R. Dirk Allison
Title: Senior Vice President and CFO

STATE OF TEXAS) SS COUNTY OF DALLAS)

I hereby certify on this day before me, an officer duly qualified to take acknowledgments, personally appeared R. Dirk Allison, who personally acknowledged himself to be the Senior Vice President and CFO of Odyssey HealthCare GP, LLC, he general partner of Odyssey HealthCare Operating A, LP, and who acknowledged before me that he executed this instrument on behalf of the Tenant freely, voluntarily, and for the purposes herein expressed.

WITNESS my hand and official seal.

Signature Sandra Heli (Seal)

SANDRA J. HILL
Notary Public, State of Texas
My Commission Expires
December 12, 2011

1022908322 Page: 6 of 6

UNOFFICIAL COPY

EXHIBIT "A"

PROPERTY DESCRIPTION

The Property located at 85 Algonquin Road, Arlington Heights, Illinois, and being more particularly described as follows: