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1027922067

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Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
B. SEND ACKNOWLEDGMENT TO: (Name and Address)
RETURN TO CORPORATION SERVICE CO 33 N LASALLE ST STE 2320 CHICAGO, IL 60602

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Crown Cork & Seal USA, Inc.						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS One Crown Way			CITY Philadelphia	STATE PA	POSTAL CODE 19154	COUNTRY USA
1d. TAX ID #: SSN OR EIN		ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION Delaware		1g. ORGANIZATIONAL ID #, if any 2695500
						<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2d. TAX ID #: SSN OR EIN		ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION		2g. ORGANIZATIONAL ID #, if any
						<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Deutsche Bank AG New York, as U.S. Collateral Agent, successor to Citicorp North America, Inc.						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 60 Wall Street			CITY New York	STATE NY	POSTAL CODE 10005	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

See Schedule A and Exhibit A attached hereto and made a part hereof.

5. ALTERNATIVE DESIGNATION (if applicable):		LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum		7. Check to REQUEST SEARCH REPORT (S) on Debtor(s) (if applicable)		ADDITIONAL FEE		All Debtors	
8. OPTIONAL FILER REFERENCE DATA		Debtor 1		Debtor 2			

Cook County, Illinois

531790-001/AS1

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Schedule A

All of the following described property (the "Mortgaged Property") whether now owned or held or hereafter acquired:

1. all of Debtor's right, title and interest in the land more particularly described on Exhibit A hereto (the "Land"), together with all rights appurtenant thereto, including, without limitation, the easements over certain other adjoining land granted by any easement agreements, covenant or restrictive agreements and all air rights, mineral rights, water rights, oil and gas rights and development rights, if any, relating thereto, and also together with all of the other easements, rights, privileges, interests, hereditaments and appurtenances thereunto belonging or in any way appertaining and all of the estate, right, title, interest, claim or demand whatsoever of Debtor therein and in the streets and ways adjacent thereto, either in law or in equity, in possession or expectancy, now or hereafter acquired (the "Premises");

2. all of Debtor's right, title and interest in all buildings, improvements, structures, paving, parking areas, walkways and landscaping now or hereafter erected or located upon the Land, and all fixtures of every kind and type affixed to the Premises or attached to or forming part of any structures, buildings or improvements and replacements thereof now or hereafter erected or located upon the Land (the "Improvements");

3. all of Debtor's right, title and interest in all apparatus, movable appliances, building materials, equipment, fittings, furnishings, furniture, machinery and other articles of tangible personal property of every kind and nature, and replacements thereof, now or at any time hereafter placed upon and used in any way in connection with the use, enjoyment, occupancy or operation of the Improvements or the Premises, including all of Debtor's books and records relating thereto and including all pumps, tanks, goods, machinery, tools, equipment, (including, without limitation, fire sprinklers and alarm systems, fire prevention or control systems, cleaning rigs, air conditioning, heating, boilers, refrigerating, electronic monitoring, water, loading, unloading, lighting, power, sanitation, waste removal, entertainment, communications, computers, recreational, window or structural, maintenance, truck or car repair and all other equipment of every kind), lifts, and all other indoor or outdoor furniture (including, without limitation, tables, chairs, planters, desks, sofas, racks, shelves, lockers and cabinets), uniforms, linens, memorabilia and other decorative items, furnishings, appliances, supplies, inventory, rugs, carpets and other floor coverings, draperies, drapery rods and brackets, awnings, venetian blinds, partitions, chandeliers and other lighting fixtures, freezers, refrigerators, signs (indoor and outdoor), computer systems, cash registers and inventory control systems, and all other apparatus, equipment, furniture, furnishings, and articles used in connection with the use or operation of the Improvements or the Premises, it being understood that the enumeration of any specific articles of property shall in no way result in or be held to exclude any items of property not specifically mentioned (the property referred to in this sub-paragraph (3), the "Personal Property");

4. all of Debtor's right, title and interest in all general intangibles owned by Debtor and relating to design, development, operation, management and use of the Premises or the Improvements, all certificates of occupancy, zoning variances, building, use or other permits,

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approvals, authorizations and consents obtained from and all materials prepared for filing or filed with any governmental agency in connection with the development, use, operation or management of the Premises and Improvements, all construction, service, engineering, consulting, leasing, architectural and other similar contracts concerning the design, construction, management, operation, occupancy and/or use of the Premises and Improvements, all architectural drawings, plans, specifications, soil tests, feasibility studies, appraisals, environmental studies, engineering reports and similar materials relating to any portion of or all of the Premises and Improvements, and all payment and performance bonds or warranties or guarantees relating to the Premises or the Improvements, all to the extent assignable (the "Permits, Plans and Warranties");

5. all of Debtor's right, title and interest in all now or hereafter existing leases or licenses (under which Debtor is landlord or licensor) and subleases (under which Debtor is sublandlord), concession, management, mineral or other agreements of a similar kind that permit the use or occupancy of the Premises or the Improvements for any purpose in return for any payment, or the extraction or taking of any gas, oil, water or other minerals from the Premises in return for payment of any fee, rent or royalty (collectively, "Leases"), and all agreements or contracts for the sale or other disposition of all or any part of the Premises or the Improvements, now or hereafter entered into by Debtor, together with all charges, fees, income, issues, profits, receipts, rents, revenues or royalties payable thereunder ("Rents");

6. all of Debtor's right, title and interest in all real estate tax refunds and all proceeds of the conversion, voluntary or involuntary, of any of the Mortgaged Property into cash or liquidated claims ("Proceeds"), including Proceeds of insurance maintained by the Debtor and condemnation awards, any awards that may become due by reason of the taking by eminent domain or any transfer in lieu thereof of the whole or any part of the Premises or Improvements or any rights appurtenant thereto, and any awards for change of grade of streets, together with any and all moneys now or hereafter on deposit for the payment of real estate taxes, assessments or common area charges levied against the Mortgaged Property, unpaid premiums on policies of fire and other insurance maintained by the Debtor covering any interest in the Mortgaged Property or required by the applicable Financing Documents; and

7. all of Debtor's right, title and interest in all extensions, improvements, betterments, renewals, substitutes and replacements of and all additions and appurtenances to, the Land, the Premises, the Improvements, the Personal Property, the Permits, Plans and Warranties and the Leases, hereinafter acquired by or released to the Debtor or constructed, assembled or placed by the Debtor on the Land, the Premises or the Improvements, and all conversions of the security constituted thereby, immediately upon such acquisition, release, construction, assembling, placement or conversion, as the case may be, and in each such case, without any further mortgage, deed of trust, conveyance, assignment or other act by the Debtor, all of which shall become subject to the lien of this Mortgage as fully and completely, and with the same effect, as though now owned by the Debtor and specifically described herein.

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Exhibit A
to Mortgage

Description of the Land

PARCEL 1:

That part of the west 2/3 of the southwest 1/4 of section 21, Township 37 north, Range 13, East of the Third Principal Meridian, Bounded and Described as follows: Beginning at the intersection of the East line of the West 33 feet of said Southwest 1/4 (said East Line also being the East Line of Central Avenue) with the South line of the North 33 feet of said Southwest 1/4 (said South line also being the South line of 115th Street); thence East along the South line of 115th Street, 1537.18 feet to an intersection with a line which is 200 feet, measured perpendicularly, West from and parallel with the East line of the said West 2/3 of the Southwest 1/4; thence South on last described line a distance of 1217.79 feet; thence Northwesterly on a curve convex to the Northeast, having a radius of 420 feet and an arc distance of 529.45 feet to a point which is 959 feet South from the North line of said Southwest 1/4 and 599.85 feet, measured parallel with said North line of the Southwest 1/4, West from the East line of said West 2/3 of The Southwest 1/4, thence West along a line which is 959 feet South from and parallel with North line of said Southwest 1/4, (said parallel line being tangent to last described curve), A distance of 1137.53 feet to a point on the East line of Central Avenue; thence North on the East line of Central Avenue, a distance of 926 feet to the point of beginning. (Excepting those parts thereof taken or used for 115th Street and Central Avenue) in Cook County, Illinois.

PARCEL 2:

Lot 3 in Carnody subdivision, being a subdivision in the East 1/2 of the Southeast 1/4 of Section 20, Township 37 North, Range 13, East of the Third Principal Meridian, according to the Plat thereof recorded December 31, 1985 as Document 85346030 in the Office of the Recorder of Deeds in Cook County, Illinois.

Property Identification Number(s): 24-20-401-013-0000

Property Address(es): 11535 South Central Avenue, Alsip, Illinois 60482 and
5555 W. 115th Street, Alsip, Illinois 60482