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Return to:

Southern Financial Group, LLC
900 Austin Avenue
Waco, Texas 76703



Doc#: 1032845047 Fee: \$44.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 11/24/2010 01:57 PM Pg: 1 of 5

Prepared by:

Rebecca K. Hamrin
Godfrey & Kahn, S.C.
780 North Water Street
Milwaukee, WI 53202

ASSIGNMENT OF MORTGAGE

M&I Marshall & Ilsley Bank, a Wisconsin state-chartered bank, having an address of 770 North Water Street, Milwaukee, Wisconsin 53202 (the "Assignor"), the Mortgagee named in the Mortgage described below (or the successor, by merger or change of name, to the original Mortgagee named below), for and in consideration of the sum of TEN DOLLARS (\$10.00) lawful money of the United States of America, paid to it by Southern Financial Group, LLC, a Texas limited liability company, having an address of 900 Austin Avenue, Waco, Texas 76703 (the "Assignee"), the receipt of which is hereby acknowledged, has granted, bargained, sold, assigned, transferred and set over, and by these presents does grant, bargain, sell, assign, transfer and set over unto the Assignee and without recourse, representations or warranties of any kind whatsoever, all of the Assignor's right, title and interest in and to that certain Mortgage and Security Agreement made by 3670/3720 North Milwaukee LLC, an Illinois limited liability company, ("Borrower") in favor of Assignor dated May 9, 2007 and recorded with the Recorder of Deeds of Cook County, Illinois ("Recorder") on May 15, 2007 as Document No. 0713526138, ("Mortgage"), which Mortgage was given by Borrower to the Assignor to secure the payment of the principal sum of Six Million One Hundred Thousand Dollars and 00/100 (\$6,100,000.00), which Mortgage encumbers the real property located in the County of Cook, State of Illinois legally described as follows:

See Exhibit A attached hereto.

and which also secures the Note or other Obligations recited in the said Mortgage and thereby intended to be secured, and all monies, whether principal, interest or otherwise, due and to become due thereon.

TO HAVE, HOLD, RECEIVE AND TAKE, all and singular the hereditaments and premises hereby and thereby granted, described and assigned, or mentioned and intended so to be, with the appurtenances, unto the Assignee to and for its proper use and benefit forever.

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IN WITNESS WHEREOF, the undersigned has executed this instrument by its duly authorized officer, this 25 day of June, 2010.

M&I MARSHALL & ILSLEY BANK

By: Susan Conrad
Name: SUSAN CONRAD
Title: Vice President

By: Douglas R. Hawes
Name: Douglas R. Hawes
Title: Vice President

STATE OF Arizona
COUNTY OF Maricopa

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, certify that Susan Conrad and Doug Hawes, as VP and VP, respectively, of M&I Marshall & Ilsley Bank, personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that they signed, sealed and delivered the instrument as their free and voluntary act, for the use and purposes therein set forth.

Given under my hand and notarial seal, this 25 day of June, 2010.



Bethanie Anderson
Notary Public
My commission expires: 7/16/10

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EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1:

THE SOUTH EAST 65 FEET OF LOT 5 IN WILCOX RESUBDIVISION OF PART OF THE NORTH 1/2 OF SECTION 22, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 16, 1916 AS DOCUMENT NO. 5994308 IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF LOTS 3 AND 4 IN WILCOX RESUBDIVISION OF PART OF THE NORTH 1/2 OF SECTION 22, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING SOUTHWEST OF MILWAUKEE AVENUE AND EAST OF THE RIGHT OF WAY OF CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 16, 1916 AS DOCUMENT NO. 5994308, LYING NORTHEASTERLY OF A CURVED LINE CONVEX SOUTHWESTERLY HAVING A RADIUS OF 290 FEET AND TANGENT TO THE NORTH LINE OF THE SOUTH 124.4 FEET OF LOT 2 IN SAID RESUBDIVISION AT A POINT 268.1 FEET WEST OF THE EAST LINE OF THE NORTHWEST 1/4 OF SAID SECTION, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THAT PART OF LOT 2 IN WILCOX RESUBDIVISION OF PART OF THE NORTH 1/2 OF SECTION 22, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST NORTHERLY CORNER OF LOT 2, THENCE SOUTHEASTERLY ALONG THE NORTHEASTERLY LINE OF SAID LOT 2, A DISTANCE OF 3 FEET; THENCE SOUTHWESTERLY ALONG A LINE PARALLEL TO THE NORTHWESTERLY LINE OF SAID LOT 2 TO A POINT ON THE WEST LINE OF SAID LOT, THENCE NORTH ALONG THE WEST LINE OF SAID LOT 2 TO THE NORTHWESTERLY LINE OF SAID LOT 2; THENCE NORTHEASTERLY ALONG THE NORTHWESTERLY LINE OF SAID 2 TO THE PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS

PARCEL 4:

THE NORTHWESTERLY 85 FEET OF LOT 5 IN WILCOX RESUBDIVISION OF PART OF THE NORTH 1/2 OF SECTION 22, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 5:

THAT PART OF LOT 3 IN JOHN AND GEORGE L. GRAY'S RESUBDIVISION OF BLOCK 13 AND BLOCK 14 OF GRAYLAND IN THE NORTHWEST 1/4 OF SECTION 22, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN ACCORDING TO THE PLAT THEREOF RECORDED FEBRUARY 25, 1884 IN BOOK 19 OF PLATS, PAGE 9, DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE SOUTHWESTERLY LINE OF

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MILWAUKEE AVENUE WHICH IS 145 FEET SOUTHEASTERLY FROM THE MOST NORTHERLY CORNER OF SAID LOT 3; THENCE SOUTHWESTERLY ON A LINE PARALLEL TO THE NORTHWEST LINE OF SAID LOT 3; 125 FEET; THENCE SOUTHEASTERLY ON A LINE PARALLEL WITH THE SOUTHWESTERLY LINE OF MILWAUKEE AVENUE 55 FEET; THENCE NORTHEASTERLY ON A LINE PARALLEL WITH THE NORTHWESTERLY LINE OF SAID LOT 3, 125 FEET TO THE SOUTHWESTERLY LINE OF MILWAUKEE AVENUE; THENCE NORTHWESTERLY 55 FEET TO THE PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS

PARCEL 6:

LOTS 6 AND 7 IN WILCOX RESUBDIVISION OF THAT PART OF THE NORTH 1/2 OF SECTION 22, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN LYING SOUTHWEST OF MILWAUKEE AVENUE AND EAST OF THE RIGHT OF WAY OF CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY, ACCORDING TO THE PLAT OF SAID RESUBDIVISION RECORDED NOVEMBER 16, 1916 AS DOCUMENT NO. 5994308, IN COOK COUNTY, ILLINOIS

PARCEL 7:

THE SOUTHEASTERLY 10.0 FEET OF THE NORTHEASTERLY 125.0 FEET OF LOT 3 IN JOHN AND GEORGE L. GRAY'S RESUBDIVISION OF BLOCKS 13 AND 14 OF GRAYLAND IN THE NORTHWEST 1/4 OF SECTION 22, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN ACCORDING TO THE PLAT THEREOF RECORDED FEBRUARY 25, 1884 IN BOOK 19 OF PLATS PAGE 9 IN COOK COUNTY, ILLINOIS

PARCEL 8:

THAT PART OF BLOCK 13 AND LOT 4 IN BLOCK 14 LYING NORTHEASTERLY OF A LINE 125.00 FEET SOUTHWESTERLY FROM (MEASURED AT RIGHT ANGLES) AND PARALLEL TO THE WESTERLY LINE OF MILWAUKEE AVENUE (EXCEPTING THEREFROM THE NORTHWESTERLY 20.00 FEET OF SAID BLOCK 13), ALL IN JOHN AND GEORGE L. GRAY'S VACATION OF THAT PART OF GEORGE STREET LYING BETWEEN THE RIGHT OF WAY OF THE CHICAGO, MILWAUKEE AND ST. PAUL RAILROAD AND THE MILWAUKEE TOLLWAY IN GRAYLAND AND THE RESUBDIVISION OF BLOCKS 13 AND 14 OF SAID GRAYLAND IN THE NORTHWEST 1/4 OF SECTION 22, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED FEBRUARY 25, 1884, AS DOCUMENT NUMBER 527181 IN BOOK 19 OF PLATS, PAGE 9 IN COOK COUNTY, ILLINOIS.

PINS: 13-22-125-003-0000
 13-22-125-004-0000
 13-22-125-005-0000
 13-22-125-006-0000

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13-22-125-007-0000
13-22-125-012-0000
13-22-125-045-0000

COMMONLY KNOWN AS: 3670-3720 NORTH MILWAUKEE, CHICAGO, ILLINOIS

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Property of Cook County Clerks Office