Doc#: 1032831052 Fee: \$72.00 Eugene "Gene" Moore RHSP Fee:\$10.00

Cook County Recorder of Deeds Date: 11/24/2010 12:31 PM Pg: 1 of 19

SECOND AMENDMENT TO MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FINANCING STATEMENT

From NALCO COMPANY

is Mortgagor,

To BANK OF AMERICA, N.A.,

as Collateral Agent, Mortgage?

Dated: November 19, 2010
Premises:
6216 W. 66th Place, Chicago, IL 60638-5299

This instrument prepared in consultation with counsel in the state in which the Mortgaged Property is located by the attorney described below and after recording please return to:

Athy A. Mobilia, Esq. Cahill Gordon & Reindel LLP 80 Pine Street New York, NY 10005 19

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THIS SECOND AMENDMENT TO MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FINANCING STATEMENT (this "Second Amendment") is made as of the 12th of November, 2010, to be effective as of November 19, 2010 (the "Effective Date") by NALCO COMPANY, a Delaware corporation, whose address is c/o Nalco Holdings LLC, 1601 W. Diehl Road, Naperville, IL 60563, Attn: General Counsel (the "Mortgagor" and "U.S. Borrower"), and BANK OF AMERICA, N.A., having an office at One Bryant Park, Mail Code NY1-100-34-07, New York, NY 10036, in its capacity as Collateral Agent for the Secured Parties (as defined in the Original Mortgage, as hereinafter defined), as mortgagee and secured party (in such capacities and together with any successors in such capacities, the "Mortgagee").

WITNESSETH

WHERFAS, pursuant to that certain Credit Agreement dated as of May 13, 2009 (the "Original Credit Agreement"), among (i) NALCO HOLDINGS LLC., a Delaware limited liability company ("Holdings"), (ii) the U.S. Borrower, (iii) the FOREIGN SUBSIDIARY BORROWERS from time to time party thereto (the "Foreign Subsidiary Borrowers" and collectively with the U.S. Borrower, the 'Romowers'), (iv) the Lenders from time to time party thereto, (v) BANK OF AMERICA, N.23, 2s administrative agent (in such capacity, the "Administrative Agent") and as collateral agent (in such capacity, the "Collateral Agent"), and (vi) the other parties named therein, the Mortgagor executed and delivered a Mortgage, Assignment of Leases and Rents, Security Agreement and Financing Statement dated as of May 13, 2009, recorded on May 19, 2009 in the Cook County Recorder of Deeds Office (the "Official Records"), as Document No. 0913918007 (the "Original Mortgage"), pursuant to which the Mortgagor conveyed to the Mortgagee all of the Mortgagor's right, title and interest in and to the Mortgaged Property (as such term is defined in the Original Mortgage) comprised in part by the Land (as defined in the Original Mortgage), which Land is described on Exhibit A annexed hereto, to secure payment and performance by the Mortgagor and others of all the Obligations (as defined in the Original Mortgage), including sums to be advanced in the future, up to Two Billion Five Hundred Million and No/100's Dollars (\$2,500,000,000.00);

WHEREAS, the U.S. Borrower, Holdings, each other Loan Party, the Required Lenders, and the Administrative Agent entered into a certain Amendment No. 1 ("Anterdment No.1") to the Original Credit Agreement dated as of November 25, 2009.

WHEREAS, thereafter, the U.S. Borrower, the Lenders, and the Administrative Agent entered into a certain Joinder Agreement, dated as of December 7, 2009, (the "Initial Jointher"), which further modified the Original Credit Agreement to provide for, among other things, the incurrence of Tranche C Term Loans (as defined in the Initial Joinder) in an aggregate principal amount of \$300.0 million.

WHEREAS, Mortgagor thereafter executed and delivered to Mortgagee that certain First Amendment to Mortgage, Assignment of Lease and Rents, Security Agreement and Financing Statement, dated as of January 22, 2010 and recorded on January 28, 2010 as Document

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Number 1002818083 in the Official Records, (the "Mortgage Amendment") to reflect the incurrence of the Tranche C Term Loans and the increase in the increase in the sums advanced in the future to be secured by the Existing Mortgage to Two Billion Eight Hundred Million and No/100's Dollars (\$2,800,000,000.00) (the Original Mortgage, as amended by the Mortgage Amendment, the "Existing Mortgage").

WHEREAS, the U.S. Borrower, Holdings, each other Loan Party, the Required Lenders, and the Administrative Agent thereafter entered into a certain Amendment No. 2, dated as of May 27, 2010 ("Amendment No.2"), further amending the Original Credit Agreement (the Original Credit Agreement, as amended by Amendment No. 1, the Initial Joinder, and Amendment No. 2, the "Existing Credit Agreement").

WHEREAS, the U.S. Borrower, Holdings, the Administrative Agent, certain Lenders (the "<u>Tranche B-1 Lenders</u>"), and the other parties thereto thereafter entered into a certain Joinder Agreement to provide for, among other things, the establishment of Tranche B-1 Term Commitments (as defined in the B-1 Joinder) whereby the Tranche B-1 Lenders will provide the Tranche B-1 Term I Joins (as defined in the B-1 Joinder) in an aggregate principal amount of \$650.0 million.

WHEREAS, the U.S. Forrower, Holdings, the Administrative Agent, certain Lenders (the "<u>Tranche C-1 Lenders</u>"), and other parties thereto have, likewise, entered into a certain Joinder Agreement, dated as of October 5, 2010 (the "<u>C-1 Joinder</u>" and, together with the Initial Joinder and the B-1 Joinder, the "<u>New Joinders</u>"), which modifies the Existing Credit Agreement to provide for, among other things, the establishment of Tranche C-1 Term Commitments (as defined in the C-1 Joinder) whereby the Tranche C-1 Lenders will provide the Tranche C-1 Term Loans (as defined in the C-1 Joinder) in an aggregate principal amount of \$100.0 million.

WHEREAS, contemporaneously therewith, the U.S. Borrower, Holdings, each other Loan Party, the Required Lenders, and the Administrative Agent entered into a certain Amendment No. 3, dated as of October 5, 2010 ("Amendment No. 3"; and the Existing Credit Agreement, as modified by the New Joinders and as amended by Amendment No. 3, and as further amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), which Amendment No. 3 provides for, among other things, certain amendments to the Existing Credit Agreement, including (i) establishing the Tranche B-1 Maturity Date and (ii) making other changes in the terms and conditions of the indebtedness now or in the future outstanding under the Credit Agreement.

WHEREAS, the parties hereto desire to, among other things, (i) reflect the incurrence of the Tranch B-1 Term Commitments and the Tranche C-1 Term Commitments, (ii) give notice of the modifications and amendments to the Original Credit Agreement reflected in the New Joinders and Amendment No. 1, Amendment No. 2, and Amendment No. 3, (ii) confirm that the Existing Mortgage remains in full force and effect, except only to the extent expressly modified by this Second Amendment, and (iii) increase the amount of sums advanced in the future that will be secured by the Mortgage to Three Billion Five Hundred Fifty Million and No/100's Dollars (\$3,550,000,000.00).

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WHEREAS, Mortgagor is required, pursuant to <u>Section F(2)</u> of the New Joinders, to execute and deliver this Mortgage Amendment.

NOW, THEREFORE, the parties hereto desire to amend the Existing Mortgage as set forth in this Second Amendment as follows:

Section 1. <u>Defined Terms</u>. Each capitalized term used but not otherwise defined herein shall have the meaning assigned to such term in the Existing Mortgage.

Section 2. <u>Confirmation, Restatement and Further Granting.</u>

- (a) The Mortgagor hereby expressly recognizes and confirms that the aggregate Obligations secured by this Mortgage, as of the date of this Second Amendment, are Three Billion Five Handred Fifty Million and No/100's Dollars (\$3,550,000,000.00). The Mortgagor, to induce the Mortgage to consummate the transactions contemplated by the New Joinders and Amendment No. 3, and in order to continue to secure the payment of all Obligations, hereby confirms, ratifies, agrees, restates and reaffirms the grant, bargain and conveyance of the Mortgaged Property to the Mortgagee in accordance with the terms of the Existing Mortgage, as amended by this Second Amendment. Nothing contained in this Second Amendment shall be construed as (a) a novation of the Obligations or (b) a release or waiver of all or any portion of the conveyance to the Mortgagee of the Mortgaged Property. As acknowledged by its signature below, the Mortgagee agrees to the terms, covenance, provisions and agreements of this Second Amendment.
- (b) Whenever referred to in the Existing Mortgage, as amended by this Second Amendment, "Obligations" shall mean the Obligations, as amended pursuant to this Second Amendment, as may be further amended and modified from time to time if and when the Collateral Agreement or Credit Agreement is further amended, restated, supplemented or otherwise modified from time to time, including any modification changing the amount, the interest rate or other terms of the Loans or the Obligations.
- Section 3. <u>Amendments to Existing Mortgage</u>. Effective as of the Effective Date, the Existing Mortgage is hereby amended as follows:
- (a) The first paragraph of the Existing Mortgage immediately following the words "WITNESSETH THAT" is hereby amended by deleting it in its entirety and replacing it with the following:

"Reference is made to the Credit Agreement dated as of May 13, 2009, as amended by that certain (i) Amendment No. 1 dated as of November 25, 2009, (ii) Amendment No. 2 dated as of May 27, 2010, (iii) Amendment No. 3 dated as of October 5, 2010 and as modified by that certain (iv) Joinder Agreement dated as of December 7, 2009, and (v) two (2) Joinder Agreements each dated as of October 5, 2010 (as so amended and modified and as further amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among NALCO HOLDINGS LLC, a Delaware limited liability company ("Holdings"), NALCO COMPANY, a Delaware corporation (the "U.S. Borrower"), the FOREIGN SUBSIDIARY BORROWERS from time to time party thereto (the "Foreign Subsidiary Borrowers" and collectively with the U.S. Borrower, the "Borrowers" and each a "Borrower"), the LENDERS party

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thereto from time to time (each a "Lender" and any two or more the "Lenders"), BANK OF AMERICA, N.A., as administrative agent (in such capacity, the "Administrative Agent") and as collateral agent (in such capacity, the "Collateral Agent") for the Lenders, and BANC OF AMERICA SECURITIES LLC, DEUTSCHE BANK SECURITIES INC., and HSBC SECURITIES (USA) INC., as joint lead arrangers and joint book managers (in such capacity, the "Joint Lead Arrangers")."

- (b) The fifth paragraph of the Existing Mortgage immediately following the words "WITNESSETH THAT" is hereby amended by deleting clause (b) contained therein and replacing it with the following:
- "(b) the due and punctual payment and performance of all obligations of the U.S. Borrower or any Subsidiaries that are subsidiaries of the U.S. Borrower under each Swap Agreement that (i) is in effect on the Closing Date with a counterparty that is a Lender or an Affiliate of a Lender as of the Closing Date or thereafter or (ii) is entered into after the Closing Date with any counterparty that is a Lender or an Affiliate of a Lender at the time such Swap Agreement is entered into or thereafter,"
- (c) The fifth paragraph of the Existing Mortgage immediately following the words "WITNESSETH THAT" is hereby amended by deleting subclause (c)(ii) contained therein and replacing it with the following:
- "(ii) the due and punctual payment and performance of all obligations of Foreign Subsidiaries in respect of Indebtedness (to the extent such Indebtedness is permitted to be incurred under Section 6.01(k) of the Credit Agreement and is identified as Indebtedness on Schedule 6.01(k) of the Credit Agreement (as modified from time to time) that will be secured by a Lien on the Collateral) that is with a counterparty that is a Lender or an Affiliate of a Lender at the time of borrowing or thereafter".
- (d) Section 1.15 of the Existing Mortgage is hereby amended by deleting the words "Two Billion Eight Hundred Million and No/100 Dollars (\$2,500,000,000.00)" and inserting in lieu thereof the words "Three Billion Five Hundred Fifty Million and No/100 Dollars (\$3,550,000,000.00)".

Section 4. Miscellaneous.

- (a) This Second Amendment relates only to the specific matters covered herein and shall not constitute a consent to or waiver or modification of any other provision, term or condition of the Existing Mortgage. Except as herein provided, the Existing Mortgage shall remain unchanged and in full force and effect and is hereby ratified and affirmed.
- (b) All terms, provisions, covenants, representations, warranties, agreements and conditions contained in the Existing Mortgage shall remain in full force and effect except as expressly provided herein.
- (c) From and after the execution of this Second Amendment by the parties hereto, each reference in the Existing Mortgage to "this Agreement", "this Mortgage", "hereof", "herein", "hereby" or words of like import shall be deemed to be a reference to the Existing

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Mortgage as amended by this Second Amendment (as the same may hereafter be amended, replaced, restated, supplemented, renewed, extended or otherwise modified from time to time).

- To the extent that applicable law is found to limit the priority of the secu-(d) rity interest created by the Mortgage in regard to advances not made as of the date hereof to a designated time period hereafter, the date of recording of this Second Amendment shall be the beginning date from which such period shall be determined, except to the extent that such applicable law would authorize a later date to be used in such determination.
- From and after the execution of this Second Amendment by the parties (e) hereto, each reference in the Existing Mortgage to the "Credit Agreement" shall be deemed to be a reference to the Credit Agreement as defined in the eighth (8th) preamble paragraph hereof.
- ind Amendment may
 in separate counterparts, e.
 ginal, but all such counterpart.

 [Signature Page Follows] This Second Amendment may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

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COUNTERPART SIGNATURE PAGE TO SECOND AMENDMENT TO MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FINANCING STATEMENT BETWEEN NALCO COMPANY AND BANK OF AMERICA, N.A.

IN WITNESS WHEREOF, this Second Amendment has been duly executed by the Mortgagor and Mortgagee as of the day and year first written above, to be effective as of the

Effective Date.	
DO OF	NALCO COMPANY, a Delaware corporation, as Mortgagor Mucliaul Murphy and Name: Michael Marphy and Title: Asst. Corp. Secy
STATE OF	

Notary Public

[Seal]

OFFICIAL SEAL REBECCA KIRK NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:12/31/12

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COUNTERPART SIGNATURE PAGE TO SECOND AMENDMENT TO MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FINANCING STATEMENT BETWEEN NALCO COMPANY AND BANK OF AMERICA, N.A.

BANK OF AMERICA, N.A., as Mortgagee and Collateral Agent

Name: Alan Tapley

Title: Assistant Vice President

ACKNOWLEDGMENT

STATE OF TEXAS)

) ss.:

COUNTY OF DALLAS

On November 12, 2010, before me Alan Tapley, personally appeared Alan Tapley, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument as the Assistant Vice President of Bank of America, N.A., and acknowledged to me that ne/she executed the instrument in such capacity, as his/her free and voluntary act and as the free and voluntary act of such corporation.

WITNESS my hand and official seal.

[Notary's seal]

ANTONIKIA L. THOMAS

Notary Public

STATE OF TEXAS

My Comm. Exp. 11-28-11

Notary Public

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EXHIBIT A

Real property in the City of Chicago, County of Cook, State of Illinois, described as follows:

Parcel 1:

Lot 4 (except the Northerly 133.28 feet measured on the East line thereof) and all of Lot 5 in the Fourth Industrial Subdivision, Clearing Illinois, being a Subdivision of the Southeast quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 2:

The North 132.28 feet of Lot 4 (measured on the East line thereof) in the Fourth Industrial Subdivision, Clearing Illinois, being a Subdivision of the Southeast quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 3:

That part of the Southwest Guerner of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the t'iird Principal Meridian, bounded and described as follows:

Beginning at a point on the South line of the North 50 feet of said quarter Section which is 275 feet West of the East line thereof; one nce continuing West on said line, 211.77 feet to the East line of the West 846 feet of said quarter quarter Section; thence South on said line, 210.16 feet to the place of tangency of a curved line convex to the Southeast; thence Southwesterly along said curved line with a radius of 273.94 feet, a distance of 182.51 feet; thence Southwesterly tangent to said curved line 23.64 feet to a point on a line 16 feet Northwesterly from and parallel with a diagonal line running across the aforesaid Southwest quarter of the Northwest quarter of Section 20 from the Southwest corner thereof to a point on the South line of the North 50 feet of said quarter quarter Section which is 175 feet West of the East line thereof; thence Northeasterly along said parallel line 179.46 feet to an intersection with a curved line convex to the Northwest; (said curved line being tangent to a line 18 feet Northwest and parallel with the described diagonal line across said quarter quarter Section and also tangent to the South line of the North 242 feet of said quarter quarter Section; thence Northeasterly along said curved line with a radius of 297.69 feet, a distance of 180.54 feet to an intersection with the West line of the East 275 feet of the said Southwest quarter of the Northwest quarter of Section 20; thence North along said line 193.91 feet to the place of beginning, in Cook County, Illinois.

Parcel 4:

The East 60 feet of the West 300 feet of Block 12 in Frederick H. Bartlett's Chicago Highlands in the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 5:

That part of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, described as follows:

Beginning at a point on the South line of the North 50 feet of said Southwest quarter of the Northwest quarter of Section 20, which is 528 feet East of the West line thereof;

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thence South, parallel to said West line, 540.83 feet to the point of tangent of a curved line; thence Southwesterly on a curved line, curve convex to the Southeast and having a radius of 279.69 feet, a distance of 206.65 feet to a point of tangency on a line parallel to and 30 feet Northwesterly of a diagonal line running across the Southwest quarter of the Northwest quarter of said Section 20 from the Southwest corner thereof to a point 50 feet South of the North line and 175 feet West of the East line of said Southwest quarter of the Northwest quarter of Section 20; thence Northeast on said line 30 feet Northwesterly of the described diagonal line 501.76 feet to an intersection with a curved line; thence Northeasterly on a curved line, curve convex to the Southeast and having a radius of 296.94 feet, a distance of 117.96 feet to a point of tangency of said curve, lying on the East line of the West 816 feet of the Southwest quarter of the Northwest quarter, aforesaid; thence North on said line, 242.54 feet to the South line of the Northwest quarter; thence West on last described line 288 feet to the place of beginning, in Cook County, Illinois.

Parcel 6:

That part of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, Eact of the Third Principal Meridian, described as follows:

Beginning at a point on the South line of the North 50 feet of said Southwest quarter of the Northwest quarter of Section 20 which is 401 feet East of the West line thereof; thence South parallel to said West lire 680,72 feet to the point of tangent of a curved line; thence Southwesterly on a curved inc. curve convex to the Southeast and having a radius of 279.69 feet, a distance of 206.05 feet to a point of tangency on a line parallel to and 30 feet Northwesterly of a diagonal line running across the Southwest quarter of the Northwest quarter of said Section 20 from the Southwest corner thereof to a point 50 feet South of the North line and 175 fer. West of the East line of said Southwest quarter of the Northwest quarter of Section 20: thence Northeast on said line, 30 feet Northwesterly of the described diagonal line, 183.58 feet to the point of tangent of a curved line; thence Northeasterly on a curved line, curve convex to the Southeast and having a radius of 279.69 feet, a distance of 206.55 feet to the point of tangency on a line 528 feet East of and parallel to the West line of the inforesaid quarter quarter Section; thence North along said line 540.83 feet to the South line of the North 50 feet of said quarter quarter Section; thence West 127 feet to the place of beginning, in Cook County, Illinois.

Parcel 7:

That part of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, described as follows:

Beginning at a point 816 feet East of the West line and 50 feet south of the North line of said quarter quarter Section; thence South parallel with the West line 242.54 feet to the point of tangency of a curved line convex to the Southeast; thence Southwesterly along said curved line with a radius of 296.94 feet, a distance of 117.69 feet to an intersection with a diagonal line 30 feet Westerly from and parallel with a line running from the Southwest corner of the Southwest quarter of the Northwest quarter of Section 20, aforesaid, to a point on the South line of the North 50 feet of said quarter quarter Section which is 175 feet West of the East line thereof; thence Southwesterly along said diagonal line 55.83 feet; thence Southeasterly at right angles to said diagonal line 14 feet; thence Northeasterly, parallel with the aforesaid diagonal line, 12.37 feet; thence Northeasterly on a line deflecting 4 degrees 50 minutes 40 seconds to the North from said diagonal line, 23.64 feet to a point tangent on a curved line convex to

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the Southeast; thence Northeasterly along said curved line with a radius of 278.94 feet a distance of 188.51 feet to its point of tangency on a line 846 feet East of and parallel with the West line of the Southwest quarter of the Northwest quarter of Section 20, aforesaid; thence North along said line 210.16 feet to a point 50 feet South of the North line of said quarter quarter Section; thence West 30 feet to the place of beginning, in Cook County, Illinois.

Parcel 8:

The East 226 feet of the West 401 feet of the South 600 feet of the North 650 feet of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian;

ALSO, a triangular parcel of land in the aforesaid quarter quarter Section described by beginning at a point on the South line of the North 680 feet of the Southwest quarter of the North west quarter of said Section 20 which is 178 feet East of the West line thereof; thence West on said line 3 feet; thence South parallel to the West line of said quarter quarter Section, 40 feet; thence in a Northeasterly direction in a straight line to the place of beginning.

ALSO, the South 6 feet of the North 656 feet of the East 161 feet of the West 401 feet of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Princ oal Meridian, in Cook County, Illinois.

Parcel 9:

That part of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, described as follows:

Beginning at a point on the South line of the North of feet of the Southwest quarter of the Northwest quarter of Section 20, aforesaid, 25 feet East of the West line thereof; thence East, along said South line of the North 50 feet of the Southwest quarter of the Northwest quarter of said Section 20, a distance of 150 feet; thence South, parallel to the West line of the Southwest quarter of the Northwest quarter of Section 20, aforesaid, a distance of 407 feet; thence West, parallel to the North line of the Southwest quarter of the Northwest quarter of Section 20, aforesaid, a distance of 16 reet; thence South, parallel to the West line of the Southwest quarter of the Northwest quarter of Section 20, a distance of 33 feet to a point 490 feet South of the North line of the Southwest quarter of the Northwest quarter of Section 20; thence Northwesterly alor g a line (which line, if extended, would strike a point 450 feet South of the North line of the Southwest quarter of the Northwest quarter of Section 20 and 155.5 feet East of the West line of the Southwest quarter of the Northwest quarter of Section 20), a distance of 23.09 feet to its intersection with a line 467 feet South of the North line of said Southwest quarter; thence West, along said line 467 feet South of the North line of said Southwest quarter, a distance of 13.99 feet to a point 143 feet East of the West line of the Southwest quarter of the Northwest quarter of Section 20; thence North, parallel to the West line of the Southwest quarter of the Northwest quarter of Section 20, a distance of 10 feet; thence West, parallel to the North line of the Southwest quarter of the Northwest quarter of Section 20, a distance of 118 feet to a line 25 feet East of and parallel to the West line of the Southwest quarter of the Northwest quarter of Section 20; thence North, on said parallel line, a distance of 407 feet to the place of beginning, in Cook County, Illinois.

Parcel 10:

The South 193 feet of the North 650 feet of the East 134 feet of the West 159 feet of

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the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, (except from said tract the two (2) following described parcels: 1) The North 10 feet of the East 16 feet thereof; and 2) That part thereof lying Easterly of a diagonal line connecting the Northwest and Southeast corner of the South 40 feet of the North 490 feet of the East 3.5 feet of the West 159 feet of the Southwest quarter of the Northwest quarter of said Section 20), in Cook County, Illinois.

ALSO, that part of the South 40 feet of the North 690 feet of the East 3 feet of the West 159 feet lying East of a diagonal line joining the Northwest and Southeast corners thereof of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 11:

The East 65 left of the West 240 feet of the South 30 feet of the North 680 feet of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 12:

That part of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, described as follows:

Commencing at the Southwest corne of said quarter quarter Section; thence North, along the West line thereof, for a distance of 70 feet to the point of beginning; thence continuing North along said West line, a distance of 13.96 feet to an intersection with a curved line convex to the Southeast and having a radius of 278.94 feet; thence Northeasterly along said curved line for a distance of 511.17 feet to a point of tangency with a line 159 feet East of and parallel with the West line of said quarter quarter Section; thence North along said parallel line for a distance of 521.85 feet; thence East at right angles to the last described line for a distance of 16 feet to a point on a line 175 feet East of and parallel with the West line of said quarter quarter Section; thence South line said parallel line fir a distance of 491.79 feet; thence Southerly to a point 177 feet East of the West line of said quarter quarter Section for a distance of 40.05 feet to the point of tangency of a curved line lying on said line 177 feet East of the West line of said quarter quarter Section, curve convex to the Southeast and having a ladius of 296.94 feet; thence Southwesterly along said curved line for a distance of 134.22 feet to an intersection with a line which is 30 feet Northwesterly of and parallel with a diagonal line running from the Southwest corner of said Southwest quarter of the Northwest quarter of said Section 20 to a point 175 feet West of the East line and 50 feet South of the North line of said quarter quarter Section; thence Southwesterly on said line 30 feet Northwesterly of the described diagonal line to a point on a line that is 70 feet North of and parallel with the South line of said quarter quarter Section; thence West along the last described line to the point of beginning, all in Cook County, Illinois.

Parcel 13:

That part of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, described as follows:

Beginning at a point 175 feet East of the West line and 650 feet South of the North line of said quarter quarter Section; thence South parallel to the West line of said quarter quarter Section, 298.29 feet; thence Southerly to a point 177 feet East of the West line and 988.79 feet South of the North line of said quarter quarter Section, 40.05 feet to

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the point of tangency of a curved line lying on said line 177 feet East of the West line of said quarter quarter Section, curve convex to the Southeast radius, 296.94 feet; thence Southwesterly along said curved line, 134.22 feet to an intersection with a diagonal line which is 30 feet Northwesterly of and parallel with a diagonal line running from the Southwest corner of said Southwest quarter of the Northwest quarter of Section 20, to a point 175 feet West of the East line and 50 feet South of the North line of said quarter quarter Section; thence Northeasterly on the described diagonal line 268.60 feet to the point of tangency of a curved curve convex to the Southeast radius 279.69 feet; thence Northeasterly 206.65 feet to the point of tangency of said curve lying on a line 401 feet East of and parallel to the West line of said quarter quarter Section; thence North on said line 80.72 feet to a line 650 feet South of and parallel to the North line of said quarter quarter Section; thence West on said line 226 feet to the point of reginning, excepting however, a triangular parcel of said described tract which is described by beginning at a point on the South line of the North 680 feet of the Southwest quarter of the Northwest quarter of said Section 20, which is 178 feet East of the West line thereof; thence West on said line 3 feet; thence South parallel to the West line of said cue ter quarter Section, 40 feet; thence in a Northeasterly direction in a straight line to the point of beginning; also excepting a parcel of land in the Northwest corner of said tract being the South 30 feet of the North 680 feet of the East 65 feet of the West 240 feet of the Southwest quarter of the Northwest quarter of Section 20, aforesaid, and also excepting the South 6 feet of the North 656 feet of the East 161 feet of the West 401 feet of the Southwest quarter of the Northwest quarter of said Section 20, in Cook County, Illinois

Parcel 14:

The North 40.75 feet of the South 70 feet of the East 1174.50 feet of the West 1238.09 feet of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 15:

That part of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, described as follows:

Beginning at a point 816 feet East of the West line and 50 feet South of the North line of said quarter quarter Section; thence South parallel with the West line thereof, 242.54 feet to the point of curvature of a curved line convex to the Southeast thence Southwesterly along said curved line with a radius of 296.94 feet, an arc distance of 117.69 feet (as previously deeded) to an intersection with a line that is 30 feet North west of and parallel to a diagonal line running from the Southwest corner of the Southwest quarter of the Northwest quarter of Section 20, aforesaid, to a point on the South line of the North 50 feet of said quarter quarter Section, which is 175 feet West of the East line thereof; thence Southwesterly along said parallel line, 55.83 feet to a point of beginning; thence Southeasterly at right angles to aforesaid diagonal line 14 feet; thence Northeasterly parallel to aforesaid diagonal line, 121.17 feet; thence Southeasterly at right angles to aforesaid diagonal line 16 feet to a point on aforesaid diagonal line; thence Southwesterly along aforesaid diagonal line, 163.10 feet; thence Southwesterly, 116.84 feet to a point on aforesaid line that is 30 feet Norhtwest of and parallel to aforesaid diagonal line, said point being 154.86 feet Southwest to the point of beginning, as measured along said parallel line; thence Northeasterly along said parallel line, 154.86 feet to the point of beginning, in Cook County, Illinois.

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Parcel 16:

That part of Lot 11 in the Fourth Industrial Subdivision, Clearing Illinois, being a Subdivision of the Southeast quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, lying East of the West 175 feet thereof, West of the East 429 feet thereof and North of the South 480 feet therof, together with that part of the East 10 feet of the West 185 feet of the North 100 feet of the South 480 feet of said Lot 11 lying West of a line drawn from the Northeast corner to the Southwest corner of said parcel (excepting from the first above described tract that part of the South 20 feet of the North 564 feet of the West 10 feet thereof which lies West of a line drawn from the Northeast corner thereof to a point 2 feet West of the Southeast corner thereof, in Cook County, Illinois.

EXCEPT from the above described parcel, the land deeded to W. R. Grac & Co. by Deed recorded October 18, 1995 as document 95710314, described as follows:

The North 564 eet of that part of Lot 11 in the Fourth Industrial Subdivision, Clearing Illinois, being a Stockvision of the Southeast quarter of the Northwest quarter of Section 20, Township 36 North, Range 13, East of the Third Principal Meridian, lying East of the West 175 feet the reof, West of the East 429 feet thereof (excepting therefrom that part of the South 20 feet of the North 564 feet of the West 10 feet thereof which lies West of a line drawn from the Northeast corner thereof to a point 2 feet West of the Southeast corner thereof), in Look County, Illinois.

Parcel 17:

That part of Lot 11 in the Fourth Industrial Subdivision, Clearing Illinois, being a Subdivision of the Southeast quarter of the Northwert quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Merician, described by beginning at the intersection of the North line of the South 480 feet with the East line of the West 176 feet of said lot; thence South parallel with the West line of said Lot, 207.71 feet; thence Southeasterly 40.06 feet to a point on the East line of the West 177 feet of said lot which is 232.29 feet North of the South line of Lot 11; thence Southwesterly along a curved line convex to the Southeast with a radius of 296.94 feet, said curved line being tangent to the East line of the West 177 feet of Lot 11, a distance, of 168.11 feet to an intersection with the Southeasterly line of said Lot 11; thence Northeasterly along the Southeasterly line of said lot, 224.12 feet to an intersection with a curied line convex to the Southeast, to the point of tangency of a curved line lying on a line 0 feet Southeasterly of and parallel with the Southeasterly line of Lot 11; thence Northeasterly along said curved line, a radius of 296.94 feet, a distance of 104.54 feet to the point of tangency of said curved line lying on the West line of the East 529 feet of said Lot 11; thence North along said line, 149.02 feet to the North line of South 480 feet of Lot 11, aforesaid; thence $\bar{\text{W}}$ est 135.60 feet to the place of beginning; excepting from the above described tract, a parcel of land lying West of a line drawn from a point 10 feet East of the Northwest corner of said tract to a point 100 feet South of the Northwest corner thereof, in Cook County, Illinois.

ALSO

That part of Lot 11 in the Fourth Industrial Subdivision, Clearing Illinois, being a Subdivision of the Southeast quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, described by beginning at the intersection of the North line of the South 480 feet with the West line of the East 429 feet of said Lot 11; thence South parallel with the East line of said Lot, 18.78 feet to the point of tangency of a curved line on the aforesaid line; thence Southwesterly

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along said curved line convex to the Southeast with a radius of 278.94 feet, a distance of 224.66 feet to the point of tangency of said curved line lying in the Southeasterly line of said Lot 11; thence Southwesterly along the Southeasterly line of said lot, 45.11 feet to an intersection with a curved line convex to the Southeast, the point of tangency of said curved line lying in a line 30 feet Southeasterly from and parallel with the Southwesterly line of Lot 11, aforesaid; thence Northeasterly along said curved line with a radius of 296.94 feet, a distance of 104.54 feet to the point of tangency of said curved line lying on the West line of the East 529 feet of said Lot 11; thence North along the last described line, 149.02 feet to the North line of the South 480 feet of Lot 11; thence East along said line, 100 feet to the place of beginning, in Cook County, Il-linois.

Parcel 18.

That part of 1 ot 11 in the Fourth Industrial Subdivision, Clearing Illinois, being a Subdivision of the Southeast quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, described as follows:

The East 134 feet of the West 159 feet of that part lying South of the North 564 feet and North of the South 450 feet of Lot 11, together with that part of the East 3 feet of the West 159 feet of the North 30 feet of the South 480 feet of said Lot 11, lying East of a line drawn from the Northwest corner of the Southeast corner of said parcel, in Cook County, Illinois.

ALSO

The East 134 feet of the West 159 feet of the North. 310 feet of the South 480 feet of Lot 11 in the Fourth Industrial Subdivision, Clearny, I'linois, being a Subdivision of the Southeast quarter of the Northwest quarter of Section. 20, Township 38 North, Range 13, East of the Third Principal Meridian, excepting therefron a parcel of land in the Northeast corner thereof lying East of a line drawn from a point 3 feet West of the Northeast corner to a point 30 feet South of said corner of the above described tract, and ALSO excepting therefrom a parcel of land lying East of a curved line convex to the East with a radius of 278.94 feet, said curve being tangent to the East line of the tract described at a point 62.25 feet North of the Southeast corner thereof, and intersecting the South line of said tract, 7.04 feet West of the said Southeast corner, in Cook County, Illinois.

ALSO

That part of the South 170 feet, except the West 25 feet thereof of Lot 11, together with that part of Lot 8, except the West 25 feet thereof, in the Fourth Industrial Subdivision, Clearing Illinois, being a Subdivision of the Southeast quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, lying West of a curved line, curve convex to the Southeast and having a radius of 278.94 feet, said curve being tangent to a line 159 feet East and parallel to the West line of said Lots 8 and 11, aforesaid, and intersecting the West line of said lots at a point 20 feet South of the West corner between them, in Cook County, Illinois.

Parcel 19:

The West 120 feet of Block 12 in Frederick H. Bartlett's Chicago Highlands, being a Subdivision in Sections 18, 19 and 20, Township 38 North, Range 13, East of the Third Principal Meridian, in the City of Chicago, Cook County, Illinois.

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Parcel 20:

The East 60 feet of the West 180 feet of Block 12 in Frederick H. Bartlett's Chicago Highlands, being a Subdivision in Sections 18, 19 and 20, Township 38 North, Range 13, East of the Third Principal Meridian, in the City of Chicago, Cook County, Illinois.

Parcel 21:

The East 60 feet of the West 240 feet of Block 12 in Frederick H. Bartlett's Chicago Highlands, being a Subdivision in Sections 18, 19 and 20, Township 38 North, Range 13, East of the Third Principal Meridian, in the City of Chicago, Cook County, Illinois.

Parcel 22:

That part of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, described as follows:

Beginning at a point 186 feet West of the East line and 70 feet North of the South line of said quarter quarter Section; thence North parallel with the East line of said quarter quarter Section, a distance of 200 feet; thence East parallel with the South line of said quarter quarter Section, a distance of 161 feet; thence North, parallel with the East line of said quarter quarter Section, a distance of 180 feet; thence Westerly to a point 450 feet North of the South line and 215.79 feet West of the East line of said quarter quarter Section; thence Southwesterly on a curve with a radius of 279.69 feet convex Northwesterly 145.97 feet; thence Southwesterly on a diagonal line running from a point 50 feet South of the North line and 175 feet West of the East line of said quarter quarter Section to the Southwest corner of said quarter quarter Section, a distance of 470.00 feet; thence Easterly along a line 70 feet North of and parallel to the South line of said quarter quarter Section, a distance of 16.82.85 feet to the point of beginning, in Cook County, Illinois.

NEW MEASURED LEGAL DESCRIPTION

TRACT 1:

Part of Block 12, Frederick H. Bartlett's Chicago Highlands, City of Chicago, Cook County, Illinois being more particularly described as follows:

Beginning at the Northwest corner of said Block 12; thence North 89 degrees 59 minutes 31 seconds East, 300.00 feet; thence South 00 degrees 13 minutes 24 seconds East, 264.44 feet; thence South 89 degrees 59 minutes 31 seconds West, 300.00 feet; thence North 00 degrees 13 minutes 24 seconds West, 264.44 feet to the point of peginning.

This description describes all the land described as Parcels 4, 19, 20 and 21 of the record legal description above.

TRACT 2:

Part of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, Village of Bedford Park, Cook County, Illinois, more particularly described as follows:

Commencing at the Northwest corner of the Southwest quarter of the Northwest quarter; thence South 00 degrees 12 minutes 31 seconds East, 50.00 feet; thence North 89 degrees 59 minutes 31 seconds East, 25.00 feet to the point of beginning; thence North 89 degrees 59 minutes 31 seconds East, 1032.77 feet; thence South 00 degrees 12 minutes 31 seconds East, 193.91 feet; thence 180.59 feet along the arc of a curve

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to the left having a radius of 297.69 feet and having a long chord subtended bearing South 66 degrees 08 minutes 32 seconds West, 177.83 feet; thence South 42 degrees 07 minutes 01 seconds West, 70.66 feet; thence South 47 degrees 52 minutes 59 seconds East, 15.98 feet; thence South 42 degrees 07 minutes 10 seconds West, 163.10 feet; thence South 56 degrees 58 minutes 56 seconds West, 116.84 feet; thence South 42 degrees 07 minutes 01 seconds West, 932.47 feet; thence South 89 degrees 59 minutes 31 seconds West, 23.20 feet; thence North 00 degrees 12 minutes 31 seconds West, 13.96 feet; thence 314.13 feet along the arc of a curve to the left having a radius of 278.94 feet and a long chord subtended bearing North 32 degrees 03 minutes 44 seconds East, 297.79 feet; thence North 00 degrees 12 minutes 31 seconds West, 298.85 feet; thence North 04 degrees 29 minutes 48 seconds West, 40.12 feet; thence South 89 degrees 59 minutes 31 seconds West, 131.00 feet; thence North 00 degrees 12 minutes 31 seconds West, 40.12 feet; thence South 89 degrees 59 minutes 31 seconds West, 131.00 feet; thence North 00 degrees 12 minutes 31 seconds West, 600.00 feet to the point of beginning.

This descript on describes all the land described as Parcels 3, 5, 6, 7, 8, 9, 10, 11, 12, 13 and 15 of the record legal description above.

TRACT 3:

Part of the Southwest quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, Village of Bedford Park, Cook County, Illinois, more particularly described as follows:

Commencing at the West quarter corner of said Section 20; thence North 00 degrees 12 minutes 31 seconds West, 29.25 feet; thence South 89 degrees 58 minutes 29 seconds East, 63.59 feet to the point of beginning; thence North 00 degrees 12 minutes 29 seconds West, 40.75 feet; thence North 42 negrees 07 minutes 05 seconds East, 469.99 feet; thence 145.97 feet along the arc of a curve to the right having a radius of 297.69 and a long chord subtended bearing North 77 degrees 28 minutes 04 seconds East, 144.51 feet; thence North 89 degrees 57 minutes 31 seconds East, 786.52 feet; thence South 00 degrees 12 minutes 29 seconds East, 180.00 feet; thence South 89 degrees 58 minutes 29 seconds West, 161.00 feet; thence South 00 degrees 12 minutes 29 seconds East, 20.00 feet; thence North 89 degrees 58 minutes 29 seconds East, 40.75 feet; thence South 89 degrees 58 minutes 29 seconds East, 1,174.50 feet, to the point of beginning.

This description describes all the land described as Parcels 14 and 22 of the record legal description above.

TRACT 4:

Part of Lot 11 in the Fourth Industrial Subdivision Clearing, Illinois, Village of Bedford Park, Cook County, Illinois, being more particularly described as follows:

Commencing at the Northeast corner of said Lot 11; thence South 00 degrees 12 minutes 29 seconds East, 564.00 feet; thence North 89 degrees 59 minutes 31 seconds East, 25.00 feet to the point of beginning; thence North 89 degrees 59 minutes 31 seconds East, 134.00 feet; thence South 00 degrees 12 minutes 29 seconds East, 378.46 feet; thence 62.76 feet along the arc of a curve to the right having a radius of 278.94 feet and a long chord - subtended bearing South 06 degrees 14 minutes 47 seconds West, 62.62 feet; thence South 89 degrees 58 minutes 29 seconds West, 126.96 feet; thence North 00 degrees 12 minutes 29 seconds West, 440.75 feet to the point of beginning.

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Note: TRACT 4 also includes the following described land:

That part of the South 170 feet; except the West 25 feet thereof, of Lot 11, together with that part of Lot 8, except the West 25 feet thereof, in the Fourth Industrial Subdivision, Clearing, Illinois; being a Subdivision of the Southeast quarter of the Northwest quarter of Section 20, Township 38 North, Range 13, East of the Third Principal Meridian, lying West of a curved line, curve convex to the Southeast and having a radius of 278.94 feet; said curve being tangent to a line 159 feet East and parallel to the West line of said Lots 8 and 11 aforesaid, and intersecting the West line of said Lots at a point 20 feet South of the West corner between them, in Cook County, Illinois.

This description describes all the land described as Parcel 18 of the record legal description apove.

TRACT 5:

Part of Lot 11 in the Fourth Industrial Subdivision, Clearing, Illinois, Village of Bedford Park, Cook County, Illinois, being more particularly described as follows:

Commencing at the Northwest corner of said Lot 11; thence South 00 degrees 12 minutes 29 seconds East, 564.00 fcet; thence North 89 degrees 59 minutes 31 seconds East, 175.00 feet to the point of beginning; thence North 89 degrees 59 minutes 31 seconds East, 235.63 feet; thence South 00 degrees 11 minutes 39 seconds East, 149.42 feet; thence 224.46 feet along the arc of a curve to the right having a radius of 278.94 feet and a long chord subtended bearing South 22 degrees 51 minutes 47 seconds West, 218.45 feet; thence South 45 degrees 53 minutes 12 seconds West, 269.23 feet; thence 168.04 feet along the arc of a curve ic the left having a radius of 296.94 feet and a long chord subtended bearing North 15 degrees 59 minutes 35 seconds East, 165.80 feet; thence North 03 degrees 04 minutes 12 seconds West, 40.06 feet; thence North 00 degrees 12 minutes 29 seconds West, 338.41 feet to the point of beginning.

This description describes all the land described as Parcels 16 and 17 or the record legal description above.

TRACT 6:

Lots 4 and 5 in the Fourth Industrial Subdivision Clearing, Illinois, Village of Bedfc d Park, Cook County, Illinois, being more particularly described as follows:

Commencing at the Northwest corner of Lot 11 in the Fourth Industrial Subdivision Clearing, Illinois; thence South 00 degrees 12 minutes 29 seconds East,

1174.76 feet; thence North 89 degrees 58 minutes 29 seconds East, 98.19 feet to the point of beginning; thence North 45 degrees 58 minutes 12 seconds East, 642.32 feet; thence 185.71 feet along the arc of a curve to the right having a radius of 242.0 feet and a long chord subtended bearing North 68 degrees 01 minutes 21 seconds East, 181.19 feet; thence South 89 degrees 59 minutes 04 seconds East 327.70 feet; thence South 00 degrees 11 minutes 33 seconds East, 233.28 feet; thence South 89 degrees 59 minutes 04 seconds East, 50.00 feet; thence South 00 degrees 11 minutes 33 seconds East, 108.42 feet; thence 191.08 feet along the arc of a curve to the right having a radius of 240.60 feet and a long chord subtended bearing South 22 degrees 25 minutes 18 seconds West, 186.10 feet; thence South 89 degrees 58 minutes 29 seconds

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West, 937.70 feet to the point of beginning.

This description describes all the land described as Parcels 1 and 2 of the record legal description above.

65th and Narragansett Bedford Park, IL

Tax No.: 19-20-117-066 Tax No.: 19-20-117-053 Tax No.: 19-20-116-047 Tax No.: 19-20-113-005 Tax No.: 19-20-116-058 Tax No.: 19-20-1 6-054 Tax No.: 19-20-1(6-039 Tax No.: 19-20-116-005 Tax No.: 19-20-116-049 Tax No.: 19-20-116-036 Tax No.: 19-20-116-053 Tax No.: 19-20-116-050 Tax No.: 19-20-116-055 Tax No.: 19-20-116-060 Tax No.: 19-20-116-061 Tax No.: 19-20-117-068 Tax No.: 19-20-117-052 Tax No.: 19-20-117-067 Tax No.: 19-20-113-001 Tax No.: 19-20-113-002 Tax No.: 19-20-113-003 Tax No.: 19-20-113-004 Tax No.: 19-20-116-059