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A. The Property

The Property is briefly described as:

Lot 5 in Walton on the Park Subdivision, recorded on September 10, 2008 as Document Number 0825418053, now known as Lot 1 in Walton on the Park South Subdivision, recorded July 27, 2010 as Document 1020834063, a Re-subdivision of Lot 5 in Walton on the Park Subdivision in the East Half of the Southeast Quarter of Section 4 and in the South Fractional Half of Section 3, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois, and with Property Identification Number ("PIN") 17-04-435-030-0000.

The Property is divided into sub-parcels, including but not limited to a Residential Parcel, a Community Association, and a Commercial Parcel ("Building"). Since the parcels are functionally interdependent, in terms of support, enclosure, ingress and egress, and certain utility services, facilities and components, the sub-parcels share are each subject to certain reciprocal easements, covenants and restrictions affecting each sub-parcel. Thus, to the extent that the lien attaches to a certain parcel, it also attaches to the easements, covenants, rights, restrictions, and other property interests attendant to such parcel. As described below, the residential parcel has been submitted as condominium properties under the Illinois Condominium Property Act, 765 ILCS 605/1, et seq (the "Condo Act"). The Community Association parcel has not been submitted to the Condo Act.

B. The Residential Parcel.

The Residential Parcel consists of and includes certain portions of the basement levels, a portion of the first floor and all of the second through thirty-one (31) floors of the Building and contains 201 residential units, a multi-level garage consisting 327 parking space condominium units, and ancillary improvements consisting of approximately 524,548 square feet.

On or about May 27, 2010, the Developer caused the recordation of the Declaration of Condominium Ownership and of Easements, Restrictions, Covenants and By-Laws for Walton on the Park South, a Condominium, with the Cook County Recorder of Deeds as Document Number 1014716029 (the "Residential Declaration"). The Residential Declaration was subsequently amended by that First Amendment to the Residential Declaration recorded on July 19, 2010 and recorded as Document Number 1020039084 and re-recorded August 18, 2010 as Document Number 1023010047. The effect of the Residential Declaration, as amended, has been to subdivide the Residential Parcel into condominium units under the Condo Act, and to subject those units to the Condo Act. The Current list of Residential units under the Condo Act and their respective percentage interests in the Residential Parcel common elements is attached hereto as **Exhibit B**.

Certain of these Residential Parcel Condominium units have been conveyed from time to time by Developer to third parties – a list of the purchasers and their respective unit numbers, and where applicable, parking spaces, and mortgage lenders, is attached hereto as **Exhibit C**. To the extent certain units remain unsold or have not been subjected to the Condo Act, upon information and belief, the Developer has retained legal title to such units.

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The Residential Parcel against which Claimant's lien attaches is thus comprised of the property described in **Exhibit A**, described in the Declaration, as modified by subsequent amendments annexing portions thereof to the Residential Parcel. To the extent apportionment is required, the amount of Claimant's lien with respect to the Residential Parcel shall be allocated in proportion to each individual unit's percentage interest in the common elements as set forth on Exhibit B, as against the units, the unit owners, parking space numbers, and mortgagee interests thereto set forth on Exhibit C, and for unsold units and any remaining portions of the Future Expansion Parcel, as against Developer, Lender, Construction Manager, Condo Association, and/or any other unknown interest holder in or non-record claimants to such unsold units and/or Future Expansion Parcel.

C. The Commercial Parcel.

The Commercial Parcel consists of and includes portions of the first floor level of the Building and contains approximately 6,688 square feet of commercial space and ancillary amenities and improvements.

The Developer has not caused the Commercial Parcel to be submitted or become subject to the Condo Act. Therefore, to the extent applicable to the Commercial Parcel, the Claimant's Lien is stated against the whole of the Commercial Parcel and the interests held by others therein. The Commercial Parcel against which Claimant's lien attaches is thus comprised of the property described in **Exhibit D**.

D. The Community Association Parcel.

The Community Association Parcel consists of and includes portions of the levels B-2, B-1 and 3, and contains approximately 22,508 square feet of garage space and ancillary improvements.

The Developer has not caused the Community Association Parcel to be submitted or become subject to the Condo Act. Therefore, to the extent applicable to the Commercial Parcel, the Claimant's Lien is stated against the whole of the Community Association Parcel and the interests held by others therein. The Community Association Parcel against which Claimant's lien attaches is thus comprised of the property described in **Exhibit E**.

E. Brief Statement of the Contract.

That upon information and belief, Construction Manager entered into a contract with Developer to construct the Building. Upon information and belief Construction Manager entered into a contract with Estate Hardwood Flooring Corporation to install and furnish hardwood floors at the Building. On or about November 25, 2009, Claimant entered into a contract with Estate Hardwood Flooring Corporation (the "Contract") for the purpose of improving the Property whereby Claimant was to provide certain labor and equipment as required to complete the contracted-for items of hardwood floor installation, hardwood floor refinishing, and related work. The Contract has been amended and modified to allow certain extras and change orders, construction change directives, and/or other oral or written modifications and directives. Claimant has performed work pursuant to the Contract which improved the Property. The last

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date of work performed by Claimant under the Contract, as modified and amended and pursuant to oral and/written modifications and directives, is November 22, 2010, and such work was performed to improve the Property.

F. Balance Due Under the Contract.

Developer and its agents have failed to pay Claimant certain monies justly due to Claimant pursuant to the Contract, as modified and amended, and the time when such monies were due and payable and should have been paid. The amount due under the Contract reflecting the cost of labor, materials, equipment and other services provided by Claimant for the improvement of the Property, is **FIVE HUNDRED SEVEN THOUSAND AND SEVEN HUNDRED EIGHTY FOUR AND 09/100 DOLLARS (\$507,784.09)**.

Claimant has been paid to date, **EIGHTY FOUR THOUSAND THREE HUNDRED FIFTY SEVEN AND 90/100 DOLLARS (\$84,357.90)**. Allowing credits for such amounts paid to Claimant, the balance due under the Contract, as modified and amended, reflecting Claimant's costs, expenses, and due and owing amounts reflecting its work, is **FIVE HUNDRED SEVEN THOUSAND AND SEVEN HUNDRED EIGHTY FOUR AND 09/100 DOLLARS (\$507,784.09)**.

To the extent allocation or apportionment is necessary, and without admitting that such allocation is necessary, the balance due under the Contract, as amended and modified, reflecting Claimant's costs, expenses, and other due and owing amounts, reflects Claimant's work to improve the Property.

This notice and lien is not intended to adversely reflect upon the character, credit or capacity of any party named herein. To the extent permitted by law, all waivers of lien heretofore given by Claimant, if any, to induce payment not received are hereby revoked. Acceptance of payment by Claimant of part, not all, of the amount claimed due hereunder shall not operate to invalidate this lien. Claimant reserves its rights to further amend this lien.

KULTUR FLOORING USA, INC.

By: 

Mihai Baban, Manager


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VERIFICATION

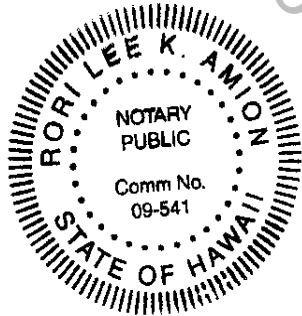
STATE OF ILLINOIS)
)
 COUNTY OF COOK)

The Affiant, Mihai Baban, Manager of Kultur Flooring USA, Inc., being first duly sworn, on oath deposes and says that he or she is authorized to execute this Notice and Claim for Lien on behalf of Claimant; that he or she has read the foregoing Notice and Claim for Lien and knows the contents thereof; and that all statements therein contained are true to the best of Affiant's knowledge.

Subscribed and sworn to me, this 14th day of February, 2011.



 Notary Public



NOTARY CERTIFICATE ON NEXT PAGE*

Property of Cook County Clerk's Office

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HAWAII ALL-PURPOSE ACKNOWLEDGMENT

State of Hawaii

City & County of Honolulu

} ss.

On this 14th day of Feb., 2011
Day Month Year

Before me personally appeared

(1) Mahai Baban
Name of Signer

(2) and _____
Name of Signer

To me personally known, who, being by me duly sworn or affirmed, did say that such person(s) executed the foregoing instrument as the free act and deed of such person(s), and if applicable in the capacity shown, having been duly authorized to execute such instrument in such capacity.

Rori-lee K. Amion

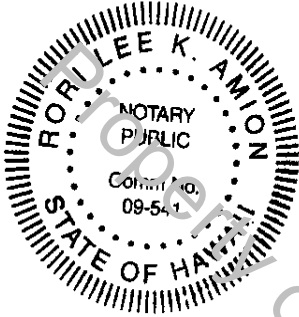
Signature of Notary Public

My commission expires: 12/27/13

Notary Name: Rori-Lee K. Amion First Circuit

Description of Document and Signer

Doc. Description Kultur Flooring USA Inc's, Date: 02/14/11 No. Pgs: 5
Notice and Claim for mechanics lien
Signer(s) other than named above _____



CLERK OF COOK COUNTY CLERK'S OFFICE

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Exhibit "A"
WALTON ON THE PARK SOUTH
CONDOMINIUM DECLARATION

Legal Description of Parcel

The Parcel submitted to the Declaration is that which is identified upon the Plat and described as follows:

LOT 1 IN WALTON ON THE PARK SOUTH SUBDIVISION RECORDED JULY 27, 2010 AS DOCUMENT NUMBER 1020834063, A RESUBDIVISION OF LOT 5 OF WALTON ON THE PARK SUBDIVISION, RECORDED SEPTEMBER 10, 2008 AS DOCUMENT NO. 0825418053, IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 4 AND IN THE SOUTH FRACTIONAL 1/2 OF SECTION 3, ALL IN TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO KNOWN AS:

LOT 5 IN WALTON ON THE PARK SUBDIVISION, RECORDED 09/10/2008, AS DOCUMENT NUMBER 0825418053, IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 4 AND IN THE SOUTH FRACTIONAL 1/2 OF SECTION 3, ALL IN TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THE FOLLOWING DESCRIBED EXCEPTION PARCEL 1 AND EXCEPTION PARCEL 2, IN COOK COUNTY, ILLINOIS:

EXCEPTION PARCEL 1 (ALSO KNOWN AS THE COMMERCIAL PARCEL and PROPOSED LOT 2 IN THE PENDING WALTON ON THE PARK SOUTH SUBDIVISION):

THAT PART OF LOT 5 IN WALTON ON THE PARK SUBDIVISION, RECORDED 09/10/2008, AS DOCUMENT NUMBER 0825418053, IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 4 AND IN THE SOUTH FRACTIONAL 1/2 OF SECTION 3, ALL IN TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

LYING ABOVE A PLANE WITH LOWER LIMIT 5 INCHES BELOW THE FLOOR SLAB AND BELOW A PLANE WITH UPPER LIMIT THE CEILING SLAB, (EXCEPT THE UPPER 5 INCHES OF THE CEILING SLAB), MORE PARTICULARLY DESCRIBED AS FOLLOWS: LYING ABOVE HORIZONTAL PLANE WITH ELEVATION 13.83 FEET ABOVE CHICAGO CITY DATUM, AND BELOW A PLANE WITH ELEVATIONS DESCRIBED BELOW, AND LYING WITHIN SAID PLANES HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, MORE PARTICULARLY DESCRIBED AS FOLLOWS, ALL DISTANCES BEING HORIZONTAL, ALL ELEVATIONS BEING CHICAGO CITY DATUM:

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BEGINNING AT THE SOUTHEAST CORNER OF SAID LOT 5, UPPER LIMIT ELEVATION 28.84;
 THENCE NORTH 89°48'27" WEST, 49.85 FEET, UPPER LIMIT ELEVATION 28.84;
 THENCE NORTH 00°00'00" EAST, 22.19 FEET, UPPER LIMIT ELEVATION 28.54;
 THENCE SOUTH 90°00'00" WEST, 8.30 FEET, UPPER LIMIT ELEVATION 28.48;
 THENCE NORTH 00°00'00" EAST, 3.73 FEET, UPPER LIMIT ELEVATION 28.48;
 THENCE SOUTH 90°00'00" WEST, 9.25 FEET, UPPER LIMIT ELEVATION 28.48;
 THENCE NORTH 00°00'00" EAST, 3.40 FEET, UPPER LIMIT ELEVATION 28.48;
 THENCE SOUTH 90°00'00" WEST, 3.40 FEET, UPPER LIMIT ELEVATION 28.33;
 THENCE NORTH 00°00'00" EAST, 16.75 FEET, UPPER LIMIT ELEVATION 28.06;
 THENCE SOUTH 90°00'00" WEST, 9.51 FEET, UPPER LIMIT ELEVATION 28.16;
 THENCE NORTH 00°00'00" EAST, 33.83 FEET, UPPER LIMIT AT ELEVATION 24.95;
 THENCE NORTH 90°00'00" EAST, 18.44 FEET, UPPER LIMIT ELEVATION 25.55;
 THENCE NORTH 00°00'00" EAST, 47.98 FEET, TO THE NORTH LINE OF LOT 5, UPPER LIMIT ELEVATION 22.00;
 THENCE NORTH 90°00'00" EAST, 13.27 FEET, UPPER LIMIT ELEVATION 23.00;
 THENCE SOUTH 00°00'00" EAST, 19.64 FEET, UPPER LIMIT ELEVATION 29.00;
 THENCE NORTH 90°00'00" EAST, 49.07 FEET, TO THE EAST LINE OF SAID LOT 5, UPPER LIMIT ELEVATION 29.19;
 THENCE SOUTH 00°14'21" WEST, 108.41 FEET ALONG THE EAST LINE OF LOT 5, TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

EXCEPTION PARCEL 2: (ALSO KNOWN AS PARKING PARCEL and PROPOSED LOT 3 IN THE PENDING WALTON ON THE PARK SOUTH SUBDIVISION):

THAT PART OF LOT 5 IN WALTON ON THE PARK SUBDIVISION, RECORDED 09/10/2008, AS DOCUMENT NUMBER 0825418053, IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 4 AND IN THE SOUTH FRACTIONAL 1/2 OF SECTION 3, ALL IN TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN,

CONSISTING OF PARTS A, B, C, D AND E, SAID PARTS LYING ABOVE PLANES WITH LOWER LIMIT 5 INCHES BELOW THE FLOOR SLAB AND BELOW PLANES WITH UPPER LIMIT THE CEILING SLAB, (EXCEPT THE UPPER 5 INCHES OF THE CEILING

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SLAB), AND LYING WITHIN SAID PLANES HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, MORE PARTICULARLY DESCRIBED AS FOLLOWS, ALL DISTANCES BEING HORIZONTAL, ALL ELEVATIONS BEING CHICAGO CITY DATUM:

PART A

LYING ABOVE HORIZONTAL PLANE WITH ELEVATION MINUS 12.41 AND BELOW HORIZONTAL PLANE WITH ELEVATION MINUS 2.34, COMMENCING AT THE SOUTHWEST CORNER, BEING THE MOST SOUTHERLY CORNER OF SAID LOT 5; THENCE SOUTH $89^{\circ}48'27''$ EAST, 41.93 FEET TO THE POINT OF BEGINNING; THENCE NORTH $00^{\circ}00'00''$ EAST, 8.37 FEET; THENCE NORTH $90^{\circ}00'00''$ EAST, 13.56 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 8.42 FEET, TO THE SOUTH LINE OF LOT 5; THENCE NORTH $89^{\circ}48'27''$ WEST, 13.56 FEET, TO THE POINT OF BEGINNING,

ALSO

PART B

LYING ABOVE HORIZONTAL PLANE WITH ELEVATION MINUS 12.41 AND BELOW PLANE WITH ELEVATIONS DESCRIBED BELOW, COMMENCING AT THE SOUTHWEST CORNER, BEING THE MOST SOUTHERLY CORNER OF SAID LOT 5; THENCE SOUTH $89^{\circ}48'27''$ EAST, 41.93 FEET; THENCE NORTH $00^{\circ}00'00''$ EAST, 8.37 FEET, TO THE POINT OF BEGINNING, UPPER LIMIT ELEVATION 32.27; THENCE NORTH $00^{\circ}00'00''$ EAST, 9.22 FEET, UPPER LIMIT ELEVATION 32.27; THENCE NORTH $90^{\circ}00'00''$ EAST, 13.56 FEET, UPPER LIMIT ELEVATION 31.79; THENCE SOUTH $00^{\circ}00'00''$ WEST, 9.22 FEET, UPPER LIMIT ELEVATION 31.79; THENCE SOUTH $90^{\circ}00'00''$ WEST, 13.56 FEET, TO THE POINT OF BEGINNING,

ALSO

PART C

LYING BELOW HORIZONTAL PLANE WITH ELEVATION 13.83 AND ABOVE PLANE WITH ELEVATIONS DESCRIBED BELOW, BEGINNING AT THE NORTHEAST

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CORNER, BEING THE MOST NORTHERLY CORNER OF SAID LOT 5; LOWER LIMIT
 ELEVATION 2.26;
 THENCE SOUTH 00°00'00" EAST, 19.64 FEET, LOWER LIMIT ELEVATION 1.90;
 THENCE NORTH 90°00'00" EAST, 49.07 FEET, LOWER LIMIT ELEVATION 1.90;
 THENCE SOUTH 00°00'00" WEST, 82.00 FEET, LOWER LIMIT ELEVATION 2.18;
 THENCE SOUTH 90°00'00" WEST, 16.16 FEET, LOWER LIMIT ELEVATION 2.18;
 THENCE SOUTH 00°00'00" WEST, 5.19 FEET, LOWER LIMIT ELEVATION 2.18;
 THENCE SOUTH 90°00'00" WEST, 10.36 FEET, LOWER LIMIT ELEVATION 2.18;
 THENCE SOUTH 00°00'00" WEST, 21.11 FEET, TO THE SOUTH LINE OF LOT 5, LOWER
 LIMIT ELEVATION 2.18;
 THENCE NORTH 89°48'27" WEST, 51.69 FEET, LOWER LIMIT ELEVATION 0.63;
 THENCE NORTH 00°00'00" EAST, 26.44 FEET, LOWER LIMIT ELEVATION 0.21;
 THENCE SOUTH 90°00'00" WEST, 78.20 FEET, LOWER LIMIT ELEVATION MINUS
 2.08;
 THENCE SOUTH 00°00'00" WEST, 8.57 FEET, LOWER LIMIT ELEVATION MINUS 2.08;
 THENCE SOUTH 90°00'00" WEST, 4.63 FEET, LOWER LIMIT ELEVATION MINUS 2.08;
 THENCE NORTH 00°00'00" EAST, 8.57 FEET, LOWER LIMIT ELEVATION MINUS 2.08;
 THENCE SOUTH 90°00'00" WEST, 12.37 FEET, LOWER LIMIT ELEVATION MINUS
 2.31;
 THENCE NORTH 45°08'11" WEST, 4.70 FEET, LOWER LIMIT ELEVATION MINUS 2.31;
 THENCE SOUTH 90°00'00" WEST, 23.22 FEET, LOWER LIMIT ELEVATION MINUS
 2.31;
 THENCE NORTH 00°00'00" EAST, 81.58 FEET, LOWER LIMIT ELEVATION MINUS 3.58;
 THENCE NORTH 90°00'00" EAST, 18.30 FEET, LOWER LIMIT ELEVATION MINUS 3.58;
 THENCE NORTH 00°00'00" EAST, 16.44 FEET, TO THE NORTH LINE OF LOT 5, LOWER
 LIMIT ELEVATION MINUS 3.49;
 THENCE NORTH 90°00'00" EAST, 25.93 FEET, LOWER LIMIT ELEVATION MINUS 3.49;
 THENCE SOUTH 00°00'00" WEST, 47.67 FEET, LOWER LIMIT ELEVATION MINUS
 3.49;

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THENCE NORTH 90°00'00" EAST, 80.66 FEET, LOWER LIMIT ELEVATION MINUS 6.40;
 THENCE AT THE LAST DESCRIBED POINT, TO LOWER LIMIT ELEVATION 3.93;
 THENCE NORTH 00°00'00" EAST, 47.67 FEET, TO THE NORTH LINE OF LOT 5, LOWER
 LIMIT ELEVATION 4.17;
 THENCE NORTH 90°00'00" EAST, 31.39 FEET, TO THE POINT OF BEGINNING,

(EXCEPT

THAT PART OF THE ABOVE DESCRIBED PART C, COMMENCING AT THE
 SOUTHEAST CORNER OF SAID LOT 5;

THENCE NORTH 89°43'27" WEST, 83.15 FEET;

THENCE NORTH 00°00'00" EAST, 26.44 FEET;

THENCE SOUTH 90°00'00" WEST, 77.51 FEET;

THENCE NORTH 00°00'00" EAST, 37.64 FEET, TO THE POINT OF BEGINNING;

THENCE NORTH 00°00'00" EAST, 4.05 FEET;

THENCE NORTH 90°00'00" EAST, 17.46 FEET;

THENCE SOUTH 00°00'00" WEST, 2.22 FEET;

THENCE NORTH 90°00'00" EAST, 20.35 FEET;

THENCE NORTH 00°00'00" EAST, 2.30 FEET;

THENCE NORTH 90°00'00" EAST, 9.86 FEET;

THENCE SOUTH 00°00'00" WEST, 7.71 FEET;

THENCE NORTH 90°00'00" EAST, 10.28 FEET;

THENCE NORTH 00°00'00" EAST, 5.42 FEET;

THENCE NORTH 90°00'00" EAST, 8.30 FEET;

THENCE SOUTH 00°00'00" WEST, 19.83 FEET;

THENCE SOUTH 90°00'00" WEST, 48.80 FEET;

THENCE NORTH 00°00'00" EAST, 18.00 FEET;

THENCE SOUTH 90°00'00" WEST, 17.46 FEET, TO THE POINT OF BEGINNING,)

ALSO

PART D

LYING BETWEEN PLANES WITH ELEVATIONS DESCRIBED BELOW, COMMENCING

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AT THE NORTHWEST CORNER, BEING THE MOST NORTHERLY CORNER OF SAID LOT 5;
 THENCE NORTH 90°00'00" EAST, 25.93 FEET, TO THE POINT OF BEGINNING, UPPER LIMIT ELEVATION 13.83, LOWER LIMIT ELEVATION MINUS 3.49;
 THENCE SOUTH 00°00'00" WEST, 47.67 FEET, TO THE NORTH LINE OF LOT 5, UPPER LIMIT ELEVATION 13.83, LOWER LIMIT ELEVATION MINUS 3.49;
 THENCE NORTH 90°00'00" EAST, 80.66 FEET, UPPER LIMIT ELEVATION 3.93, LOWER LIMIT ELEVATION MINUS 6.40;
 THENCE NORTH 00°00'00" EAST, 47.67 FEET, UPPER LIMIT ELEVATION 4.17, LOWER LIMIT ELEVATION MINUS 5.45;
 THENCE SOUTH 90°00'00" WEST, 80.66 FEET, TO THE POINT OF BEGINNING,

ALSO

PART E

LYING ABOVE HORIZONTAL PLANE WITH ELEVATION 13.83 AND BELOW PLANE, WITH ELEVATIONS DESCRIBED BELOW, COMMENCING AT THE SOUTHWEST CORNER, BEING THE MOST SOUTHERLY CORNER OF SAID LOT 5;
 THENCE SOUTH 89°48'27" EAST, 38.93 FEET TO THE POINT OF BEGINNING, UPPER LIMIT ELEVATION 32.33;
 THENCE NORTH 00°00'00" EAST, 17.58 FEET, UPPER LIMIT ELEVATION 32.33;
 THENCE NORTH 90°00'00" EAST, 3.00 FEET, UPPER LIMIT ELEVATION 32.27;
 THENCE SOUTH 00°00'00" WEST, 9.22 FEET, UPPER LIMIT ELEVATION 32.27;
 THENCE NORTH 90°00'00" EAST, 13.56 FEET, UPPER LIMIT ELEVATION 31.79;
 THENCE SOUTH 00°00'00" WEST, 8.42 FEET, UPPER LIMIT ELEVATION 31.79;
 THENCE NORTH 89°48'27" WEST, 16.56 FEET, TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Commonly known as: 2 W. Delaware, Chicago, Illinois, 60610

P.I.N. 17-04-435-030-0000 (expected PIN for 2009)

P.I.N.s for 2008 tax year: Part of 17-04-435-003-0000; Part of 17-04-435-004-0000; Part of 17-04-435-024-0000; Part of 17-04-435-023-0000; Part of 17-04-435-025-0000; Part of 17-0

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Exhibit "A-1"

WALTON ON THE PARK SOUTH CONDOMINIUM DECLARATION

LEGAL DESCRIPTION OF UNITS

All units located on the property as delineated on the Plat, referred hereto as Exhibit "D" to the Condominium Declaration and made a part of the Declaration, and are legally described as follows: UNITS 301, 302, 303, 304, 401, 402, 403, 404, 501, 502, 503, 504, 601, 602, 603, 604, 701, 702, 703, 704, 801, 802, 803, 804, 805, 806, 807, 808, 901, 902, 903, 904, 905, 906, 907, 908, 1001, 1002, 1003, 1004, 1005, 1006, 1007, 1008, 1101, 1102, 1103, 1104, 1105, 1106, 1107, 1108, 1201, 1202, 1203, 1204, 1205, 1206, 1207, 1208, 1301, 1302, 1303, 1304, 1305, 1306, 1307, 1308, 1401, 1402, 1403, 1404, 1405, 1406, 1407, 1408, 1501, 1502, 1503, 1504, 1505, 1506, 1507, 1508, 1601, 1602, 1603, 1604, 1605, 1606, 1607, 1608, 1701, 1702, 1703, 1704, 1705, 1706, 1707, 1708, 1801, 1802, 1803, 1804, 1805, 1806, 1807, 1808, 1901, 1902, 1903, 1904, 1905, 1906, 1907, 1908, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2101, 2102, 2103, 2104, 2105, 2106, 2107, 2108, 2201, 2202, 2203, 2204, 2205, 2206, 2207, 2208, 2301, 2302, 2303, 2304, 2305, 2306, 2307, 2308, 2401, 2402, 2403, 2404, 2405, 2406, 2407, 2501, 2502, 2503, 2504, 2505, 2506, 2507, 2601, 2602, 2603, 2604, 2605, 2606, 2607, 2701, 2702, 2703, 2704, 2705, 2706, 2707, 2801, 2802, 2803, 2804, 2805, 2806, 2807, 2901, 2902, 2904, 2905, 2906, 2907, 3001, 3002, 3004, 3005, 3006, 3007, 3101, 3102, 3104, 3105, 3106, 3107, GU-1 through and including GU-21, GU-23 through and including GU-164; GU-167; GU-168; GU-169; GU-173; GU-175 through and including GU-199; GU-201 through and including GU-226; GU-228, GU-229, GU-231 through and including GU-291; GU-293, GU-295, GU-296, GU-298 through and including GU-319; GU-321 through and including GU-338; GU-340, GU-341; and GU-342 as delineated on the Plat attached to this Declaration of Condominium made by WALTON ON THE PARK SOUTH, LLC, an Illinois limited liability company and recorded in the office of the Recorder of Deeds of Cook County, Illinois, as same is amended from time to time, together with its undivided percentage interest in the common elements, in Cook County, Illinois.

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Exhibit "B"**WALTON ON THE PARK SOUTH
CONDOMINIUM DECLARATION****SCHEDULE OF PERCENTAGES**

<u>Unit</u>	<u>% Interest in Common Elements</u>
301	0.2281%
302	0.2281%
303	0.2969%
304	0.3127%
401	0.2291%
402	0.2291%
403	0.2995%
404	0.3133%
501	0.2302%
502	0.2302%
503	0.3022%
504	0.3258%
601	0.2312%
602	0.2312%
603	0.3048%
604	0.3311%
701	0.6779%
702	0.6779%
703	0.3416%
704	0.2575%
801	0.6175%
802	0.6812%
803	0.3468%
804	0.2596%
805	0.2419%
806	0.4257%
807	0.4336%
808	0.2785%
901	0.6227%
902	0.6884%
903	0.3521%
904	0.2617%
905	0.2470%
906	0.4283%
907	0.4362%
908	0.2801%
1001	0.6306%
1002	0.6937%
1003	0.3574%
1004	0.2638%
1005	0.2491%

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1006	0.4309%
1007	0.4388%
1008	0.2817%
1101	0.6359%
1102	0.6989%
1103	0.3626%
1104	0.2659%
1105	0.2512%
1106	0.4376%
1107	0.4414%
1108	0.2833%
1201	0.6411%
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CONDOMINIUM UNITS

Unit Owner	Unit No.	Parking Number	Lender
Shari M. Weinberg	808	GU-236	
Nicholas Lucca and Alice Lucca	907	GU-153	Mortgage Electronic Registration Systems, Inc. as Nominee for Guaranteed Rate, Inc.
Rosalind Wattel and Robert Wattel as Trustee of the Rosalind Wattel Living Trust dated April 8, 1998	805 806	GU-135 GU-136 GU-137	
Meghan C. Stroder	904	GU-265	
Gene Rontal and Ellen Rontal	1002 1003	GU-122 GU-123 GU-124	
Patrick Devereux	504	GU-46 GU-47	Wells Fargo Bank, N.A.
Sandrine G. Winiecke Trust dates February 12, 1998	703	GU-199	
James K. Lee and Heenin Kim Lee	2702	GU-39 GU-63	Wells Fargo Bank, N.A.
Mitchell Kaplan	1607	GU-210	Alliant Credit Union
Jeffery T. Kubes and Deb C. Kubes	1307	GU-98	Northern Trust Company
Guy R. Wiebking and Sharon R. Wiebking	1205 1206	GU-144 GU-145	
William C. Hunter and Sharman S. Thorton Hunter	807	GU-240	US Bank N.A.
Henry C. Brock	1506	GU-190	Wells Fargo Bank, N.A.
William P. Farrell Jr. and Michelle M. Farrell	1008	GU-296	
Jason M. Romick	2207	GU-217	Wells Fargo Bank, N.A.
R. Dean Hartley and Jason C. Haswell	1907	GU-169	
Sandra Simon, as Trustee of the Sandra Simon Revocable Trust dated January 18, 2001	2407	GU-99 GU-100	
Bozen Zweig and Monica V. Banasiuk	1406	GU-49 GU-50	Mortgage Electronic Registration Systems, Inc. as Nominee for Bank of America
Ronald Ree and Donna Ree	3004	GU-285	Mortgage Electronic Registration Systems, Inc. as Nominee for Bank of America

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EXHIBIT C CONDOMINIUM UNITS

Unit Owner	Unit No.	Parking Number	Lender
Pasquale F. Greco and Jolene Gullo-Greco	2707	GU-182 GU-183	
Rachel Browning	801	GU-58 GU-60	Mortgage Electronic Registration Systems, Inc. as Nominee for Bank of America
Bruce K. Lee	701	GU-69 GU-70	Wells Fargo Bank N.A.
William J. Demmert and Elizabeth D. Demmert	1540	GU-239	
Michael Kirkeide	905	GU-280	Guaranteed Rate, Inc.
Victoria L. Creason Trust dated November 14, 2003	1807	GU-214	Mortgage Electronic Registration Systems, Inc. as Nominee for Bank of America
Leonard Koeing	2507	GU-237 GU-240	
Wendall N. Reyes and Maria Pilar C. Naidas-Estilo	3104	GU-246	Wells Fargo Bank, N.A.
Emmanuel Agno and Carmencita Agno	2208	GU-101	Wells Fargo Bank, N.A.
James McGovern and Steven Kostas	1708	GU-279	Mortgage Electronic Registration Systems, Inc. as Nominee for Guaranteed Rate, Inc.
Theodore H. Budd	2605 2606	GU-154 GU-155	
Warren H. Pan	1808	GU-342	Wells Fargo Bank, N.A.
Walton on the Park South, LLC as to the Remainder			Corus Construction Venture, LLC, as successor to Corus Bank and FDIC as receiver for Corus Bank

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EXHIBIT D**Legal Description of the Commercial Parcel**

(ALSO KNOWN AS PROPOSED LOT 2 IN THE PENDING WALTON ON THE PARK SOUTH SUBDIVISION):

THAT PART OF LOT 5 IN WALTON ON THE PARK SUBDIVISION, RECORDED 09/10/2008, AS DOCUMENT NUMBER 0825418053, IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 4 AND IN THE SOUTH FRACTIONAL 1/2 OF SECTION 3, ALL IN TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN,

DESCRIBED AS FOLLOWS:

LYING ABOVE A PLANE WITH LOWER LIMIT 5 INCHES BELOW THE FLOOR SLAB AND BELOW A PLANE WITH UPPER LIMIT THE CEILING SLAB, (EXCEPT THE UPPER 5 INCHES OF THE CEILING SLAB), MORE PARTICULARLY DESCRIBED AS FOLLOWS: LYING ABOVE HORIZONTAL PLANE WITH ELEVATION 13.92 FEET ABOVE CHICAGO CITY DATUM, AND BELOW A PLANE WITH ELEVATIONS DESCRIBED BELOW, AND LYING WITHIN SAID PLANE'S HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, MORE PARTICULARLY DESCRIBED AS FOLLOWS, ALL DISTANCES BEING HORIZONTAL, ALL ELEVATIONS BEING CHICAGO CITY DATUM:

BEGINNING AT THE SOUTHEAST CORNER OF SAID LOT 5, UPPER LIMIT ELEVATION 28.84;

THENCE NORTH 89°48'27" WEST, 49.85 FEET, UPPER LIMIT ELEVATION 28.84;

THENCE NORTH 00°00'00" EAST, 22.19 FEET, UPPER LIMIT ELEVATION 28.54;

THENCE SOUTH 90°00'00" WEST, 8.30 FEET, UPPER LIMIT ELEVATION 28.48;

THENCE NORTH 00°00'00" EAST, 3.73 FEET, UPPER LIMIT ELEVATION 28.48;

THENCE SOUTH 90°00'00" WEST, 9.25 FEET, UPPER LIMIT ELEVATION 28.48;

THENCE NORTH 00°00'00" EAST, 3.40 FEET, UPPER LIMIT ELEVATION 28.48;

THENCE SOUTH 90°00'00" WEST, 3.40 FEET, UPPER LIMIT ELEVATION 28.33;

THENCE NORTH 00°00'00" EAST, 16.75 FEET, UPPER LIMIT ELEVATION 28.05;

THENCE SOUTH 90°00'00" WEST, 9.51 FEET, UPPER LIMIT ELEVATION 28.16;

THENCE NORTH 00°00'00" EAST, 33.83 FEET, UPPER LIMIT AT ELEVATION 24.55;

THENCE NORTH 90°00'00" EAST, 18.44 FEET, UPPER LIMIT ELEVATION 25.55;

THENCE NORTH 00°00'00" EAST, 47.98 FEET, TO THE NORTH LINE OF LOT 5, UPPER LIMIT ELEVATION 22.00;

THENCE NORTH 90°00'00" EAST, 13.27 FEET, UPPER LIMIT ELEVATION 23.00;

THENCE SOUTH 00°00'00" EAST, 19.64 FEET, UPPER LIMIT ELEVATION 29.00;

THENCE NORTH 90°00'00" EAST, 49.07 FEET, TO THE EAST LINE OF SAID LOT 5, UPPER LIMIT ELEVATION 29.19;

THENCE SOUTH 00°14'21" WEST, 108.41 FEET ALONG THE EAST LINE OF LOT 5, TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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Reciprocal Easement Agreement

EXHIBIT D

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EXHIBIT 6

Legal Description of the Parking Parcel

(ALSO KNOWN AS PROPOSED LOT 3) IN THE PENDING WALTON ON THE PARK SOUTH SUBDIVISION):

THAT PART OF LOT 5 IN WALTON ON THE PARK SUBDIVISION, RECORDED 09/10/2008, AS DOCUMENT NUMBER 0825418053, IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 4 AND IN THE SOUTH FRACTIONAL 1/2 OF SECTION 3, ALL IN TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN,

CONSISTING OF PARTS A, B, C, D AND E, SAID PARTS LYING ABOVE PLANES WITH LOWER LIMIT 5 INCHES BELOW THE FLOOR SLAB AND BELOW PLANES WITH UPPER LIMIT THE CEILING SLAB, (EXCEPT THE UPPER 5 INCHES OF THE CEILING SLAB), AND LYING WITHIN SAID PLANES HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, MORE PARTICULARLY DESCRIBED AS FOLLOWS, ALL DISTANCES BEING HORIZONTAL, ALL ELEVATIONS BEING CHICAGO CITY DATUM:

PART A

LYING ABOVE HORIZONTAL PLANE WITH ELEVATION MINUS 12.41 AND BELOW HORIZONTAL PLANE WITH ELEVATION MINUS 2.34, COMMENCING AT THE SOUTHWEST CORNER, BEING THE MOST SOUTHERLY CORNER OF SAID LOT 5;

THENCE SOUTH 89°48'27" EAST, 41.93 FEET TO THE POINT OF BEGINNING;

THENCE NORTH 00°00'00" EAST, 8.37 FEET;

THENCE NORTH 90°00'00" EAST, 13.56 FEET;

THENCE SOUTH 00°00'00" WEST, 8.42 FEET, TO THE SOUTH LINE OF LOT 5;

THENCE NORTH 89°48'27" WEST, 13.56 FEET, TO THE POINT OF BEGINNING.

ALSO

PART B

LYING ABOVE HORIZONTAL PLANE WITH ELEVATION MINUS 12.41 AND BELOW PLANE WITH ELEVATIONS DESCRIBED BELOW, COMMENCING AT THE SOUTHWEST CORNER, BEING THE MOST SOUTHERLY CORNER OF SAID LOT 5;

THENCE SOUTH 89°48'27" EAST, 41.93 FEET;

THENCE NORTH 00°00'00" EAST, 8.37 FEET, TO THE POINT OF BEGINNING, UPPER LIMIT ELEVATION 32.27;

THENCE NORTH 00°00'00" EAST, 9.22 FEET, UPPER LIMIT ELEVATION 32.27;

THENCE NORTH 90°00'00" EAST, 13.56 FEET, UPPER LIMIT ELEVATION 31.79;

THENCE SOUTH 00°00'00" WEST, 9.22 FEET, UPPER LIMIT ELEVATION 31.79;

THENCE SOUTH 90°00'00" WEST, 13.56 FEET, TO THE POINT OF BEGINNING.

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ALSO

PART C

LYING BELOW HORIZONTAL PLANE WITH ELEVATION 13.83 AND ABOVE PLANE WITH ELEVATIONS DESCRIBED BELOW, BEGINNING AT THE NORTHEAST CORNER, BEING THE MOST NORTHERLY CORNER OF SAID LOT 5; LOWER LIMIT ELEVATION 2.26;

THENCE SOUTH 00°00'00" EAST, 19.64 FEET, LOWER LIMIT ELEVATION 1.90;

THENCE NORTH 90°00'00" EAST, 49.07 FEET, LOWER LIMIT ELEVATION 1.90;

THENCE SOUTH 00°00'00" WEST, 32.04 FEET, LOWER LIMIT ELEVATION 2.18;

THENCE SOUTH 190°00'00" WEST, 16.16 FEET, LOWER LIMIT ELEVATION 2.18;

THENCE SOUTH 120°00'00" WEST, 5.19 FEET, LOWER LIMIT ELEVATION 2.18;

THENCE SOUTH 90°00'00" WEST, 10.36 FEET, LOWER LIMIT ELEVATION 2.18;

THENCE SOUTH 00°00'00" WEST, 21.11 FEET, TO THE SOUTH LINE OF LOT 5, LOWER LIMIT ELEVATION 2.18;

THENCE NORTH 89°48'27" WEST, 51.63 FEET, LOWER LIMIT ELEVATION 0.63;

THENCE NORTH 00°00'00" EAST, 26.44 FEET, LOWER LIMIT ELEVATION 0.21;

THENCE SOUTH 90°00'00" WEST, 78.20 FEET, LOWER LIMIT ELEVATION MINUS 2.08;

THENCE SOUTH 00°00'00" WEST, 8.57 FEET, LOWER LIMIT ELEVATION MINUS 2.08;

THENCE SOUTH 90°00'00" WEST, 4.63 FEET, LOWER LIMIT ELEVATION MINUS 2.08;

THENCE NORTH 100°00'00" EAST, 4.57 FEET, LOWER LIMIT ELEVATION MINUS 2.08;

THENCE SOUTH 90°00'00" WEST, 12.37 FEET, LOWER LIMIT ELEVATION MINUS 2.31;

THENCE NORTH 45°04'11" WEST, 4.70 FEET, LOWER LIMIT ELEVATION MINUS 2.31;

THENCE SOUTH 90°00'00" WEST, 23.22 FEET, LOWER LIMIT ELEVATION MINUS 2.31;

THENCE NORTH 00°00'00" EAST, 11.58 FEET, LOWER LIMIT ELEVATION MINUS 3.58;

THENCE NORTH 90°00'00" EAST, 18.30 FEET, LOWER LIMIT ELEVATION MINUS 3.58;

THENCE NORTH 00°00'00" EAST, 16.44 FEET, TO THE NORTH LINE OF LOT 5, LOWER LIMIT ELEVATION MINUS 3.49;

THENCE NORTH 90°00'00" EAST, 25.93 FEET, LOWER LIMIT ELEVATION MINUS 3.49;

THENCE SOUTH 00°00'00" WEST, 47.47 FEET, LOWER LIMIT ELEVATION MINUS 3.49;

THENCE NORTH 90°00'00" EAST, 89.66 FEET, LOWER LIMIT ELEVATION MINUS 6.40;

THENCE AT THE LAST DESCRIBED POINT, TO LOWER LIMIT ELEVATION 3.93;

THENCE NORTH 00°00'00" EAST, 47.67 FEET, TO THE NORTH LINE OF LOT 5, LOWER LIMIT ELEVATION 4.17;

THENCE NORTH 90°00'00" EAST, 31.39 FEET, TO THE POINT OF BEGINNING.

(EXCEPT THAT PART OF THE ABOVE DESCRIBED PART C, COMMENCING AT THE SOUTHEAST

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CORNER OF SAID LOT 5:

THENCE NORTH 89°48'27" WEST, 83.15 FEET;
 THENCE NORTH 00°00'00" EAST, 26.44 FEET;
 THENCE SOUTH 90°00'00" WEST, 77.51 FEET;
 THENCE NORTH 00°00'00" EAST, 37.64 FEET, TO THE POINT OF BEGINNING;
 THENCE NORTH 00°00'00" EAST, 4.05 FEET;
 THENCE NORTH 90°00'00" EAST, 17.46 FEET;
 THENCE SOUTH 00°00'00" WEST, 2.22 FEET;
 THENCE NORTH 90°00'00" EAST, 20.35 FEET;
 THENCE NORTH 00°00'00" EAST, 2.30 FEET;
 THENCE NORTH 00°00'00" EAST, 9.86 FEET;
 THENCE SOUTH 00°00'00" WEST, 7.71 FEET;
 THENCE NORTH 90°00'00" EAST, 10.24 FEET;
 THENCE NORTH 00°00'00" EAST, 5.42 FEET;
 THENCE NORTH 90°00'00" EAST, 8.30 FEET;
 THENCE SOUTH 00°00'00" WEST, 19.83 FEET;
 THENCE SOUTH 90°00'00" WEST, 48.80 FEET;
 THENCE NORTH 00°00'00" EAST, 18.00 FEET;
 THENCE SOUTH 90°00'00" WEST, 17.46 FEET, TO THE POINT OF BEGINNING.)

ALSO

PART D

LYING BETWEEN PLANES WITH ELEVATIONS DESCRIBED BELOW, COMMENCING AT THE NORTHWEST CORNER, BEING THE MOST NORTHERLY CORNER OF SAID LOT 5;
 THENCE NORTH 90°00'00" EAST, 25.93 FEET, TO THE POINT OF BEGINNING, UPPER LIMIT ELEVATION 13.83, LOWER LIMIT ELEVATION MINUS 3.49;
 THENCE SOUTH 00°00'00" WEST, 47.67 FEET, TO THE NORTH LINE OF LOT 5, UPPER LIMIT ELEVATION 13.83, LOWER LIMIT ELEVATION MINUS 3.49;
 THENCE NORTH 90°00'00" EAST, 80.66 FEET, UPPER LIMIT ELEVATION 3.93, LOWER LIMIT ELEVATION MINUS 6.40;
 THENCE NORTH 00°00'00" EAST, 47.67 FEET, UPPER LIMIT ELEVATION 4.17, LOWER LIMIT ELEVATION MINUS 5.45;
 THENCE SOUTH 90°00'00" WEST, 80.66 FEET, TO THE POINT OF BEGINNING.

ALSO

PART E

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LYING ABOVE HORIZONTAL PLANE WITH ELEVATION 13.83 AND BELOW PLANE, WITH ELEVATIONS DESCRIBED BELOW, COMMENCING AT THE SOUTHWEST CORNER, BEING THE MOST SOUTHERLY CORNER OF SAID LOT 5;

THENCE SOUTH 89°48'27" EAST, 38.93 FEET TO THE POINT OF BEGINNING, UPPER LIMIT ELEVATION 32.33;

THENCE NORTH 00°00'00" EAST, 17.58 FEET, UPPER LIMIT ELEVATION 32.33;

THENCE NORTH 90°00'00" EAST, 3.00 FEET, UPPER LIMIT ELEVATION 32.27;

THENCE SOUTH 00°00'00" WEST, 9.22 FEET, UPPER LIMIT ELEVATION 32.27;

THENCE NORTH 90°00'00" EAST, 13.56 FEET, UPPER LIMIT ELEVATION 31.79;

THENCE SOUTH 00°00'00" WEST, 8.42 FEET, UPPER LIMIT ELEVATION 31.79;

THENCE NORTH 89°48'27" WEST, 16.56 FEET, TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.