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1106012097

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

Doc#: 1106012097 Fee: \$44.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 03/01/2011 09:44 AM Pg: 1 of 5

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

BARBARA C. RAFFALDINI
PACHTER, GREGORY & RAFFALDINI, PC
790 ESTATE DRIVE, SUITE 150
DEERFIELD, ILLINOIS 60015

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
HELCO CORP.

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS
512 ELMWOOD AVENUE

CITY
WILMETTE

STATE
IL

POSTAL CODE
60091-1974

COUNTRY
USA

1d. **SEE INSTRUCTIONS**

ADD'L INFO RE ORGANIZATION DEBTOR

1e. TYPE OF ORGANIZATION
CORPORATION

1f. JURISDICTION OF ORGANIZATION
ILLINOIS

1g. ORGANIZATIONAL ID #, if any
56749071

NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. **SEE INSTRUCTIONS**

ADD'L INFO RE ORGANIZATION DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
AMERICAN CHARTERED BANK

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS
20 NORTH MARTINGALE, STE. 600

CITY
SCHAUMBURG

STATE
IL

POSTAL CODE
60122-2416

COUNTRY
USA

4. This FINANCING STATEMENT covers the following collateral:

ALL ITEMS SET FORTH IN EXHIBIT B ATTACHED HERETO WHICH ARE LOCATED ON THE REAL PROPERTY LEGALLY DESCRIBED IN EXHIBIT A ATTACHED HERETO.

Box 400-CTCC

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KB

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum. 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (if applicable). (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

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EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1:

ALL THAT PART OF LOT 7 IN BLOCK 16 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE MAIN RIGHT OF WAY OF THE CHICAGO AND NORTHWESTERN RAILROAD COMPANY AND SOUTH OF WEBSTER AVENUE, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF LOT 6 IN BLOCK 16 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING WEST OF THE WEST LINE OF NORTH ASHLAND AVENUE AND EAST OF THE MAIN RIGHT OF WAY OF CHICAGO AND NORTHWESTERN RAILROAD COMPANY, (EXCEPT THAT PART TAKEN FOR OPENING WEBSTER AVENUE), IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THAT PART OF LOT 5 IN BLOCK 16 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EASTERLY OF THE RIGHT OF WAY OF CHICAGO AND NORTHWESTERN RAILWAY AND WEST OF THE WEST LINE OF NORTH ASHLAND AVENUE, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

EASEMENT CONTAINED IN THE CERTAIN DEED FROM JULIA A. RAY TO CLARINA B. HANKS DATED SEPTEMBER 18, 1900 AND RECORDED OCTOBER 25, 1900 IN BOOK 7057, PAGE 482 AS DOCUMENT 3025427 TO BE USED IN COMMON AS A PRIVATE ROADWAY BY THE OWNERS OF LOTS 4 AND 5 IN BLOCK 16 AFORESAID IN AND TO THAT PORTION OF LOT 4 IN BLOCK 16 IN SHEFFIELD'S ADDITION TO CHICAGO IN SAID SECTION 31, INCLUDED WITHIN A STRIP OF LAND 25.00 FEET WIDE, LYING ON THE EASTERLY SIDE OF AND ADJOINING THE RIGHT OF WAY OF THE MAIN LINE OF THE RAILROAD OF THE CHICAGO AND NORTHWESTERN RAILWAY COMPANY AND EXTENDED FROM ELSTON AVENUE ON THE SOUTH, TO THE NORTH LINE OF SAID LOT 4 ON THE NORTH, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 5:

THAT PART OF LOT 4, LYING WEST OF THE WEST LINE OF NORTH ASHLAND AVENUE, AS OPENED AND EASTERLY OF A LINE 25.00 FEET EASTERLY OF AND PARALLEL TO THE EASTERLY LINE OF THE RIGHT OF WAY OF THE CHICAGO AND NORTHWESTERN RAILWAY COMPANY IN BLOCK 16 OF SHEFFIELD ADDITION TO CHICAGO IN THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PROPERTY ADDRESS OF REAL ESTATE: 2040 and 2160 North Ashland Avenue,
Chicago, Illinois

PERMANENT TAX IDENTIFICATION NUMBER: 14-31-212-006-0000; 14-31-212-010-0000; 14-31-212-011-0000 and 14-31-212-017-0000

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ATTACHMENT "B" TO FINANCING STATEMENT

(a) The real estate located in the County of Cook, State of Illinois and legally described on Exhibit "A" attached hereto and made a part hereof (the "Real Estate");

(b) All improvements of every nature whatsoever now or hereafter situated on the Real Estate, and all fixtures and personal property of every nature whatsoever now or hereafter owned by the Mortgagor and located on, or used in connection with the Real Estate or the improvements thereon, or in connection with any construction thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements to any of the foregoing and all of the right, title and interest of the Mortgagor in and to any such personal property or fixtures together with the benefit of any deposits or payments now or hereafter made on such personal property or fixtures by the Mortgagor or on its behalf (the "Improvements");

(c) All easements, rights of way, gores of real estate, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances whatsoever, in any way now or hereafter belonging, relating or appertaining to the Real Estate, and the reversions, remainders, rents, issues and profits thereof, and all the estate, right, title, interest, property, possession, claim and demand whatsoever, at law as well as in equity, of the Mortgagor of, in and to the same;

(d) All rents, revenues, issues, profits, proceeds, income, royalties, Letter of Credit Rights (as defined in the Uniform Commercial Code of the State of Illinois (the "Code") in effect from time to time), escrows, security deposits, impounds, reserves, tax refunds and other rights to monies from the Premises and/or the businesses and operations conducted by the Mortgagor thereon;

(e) All interest of the Mortgagor in all leases now or hereafter on the Premises, whether written or oral (each, a "Lease", and collectively, the "Leases"), together with all security therefor and all monies payable thereunder;

(f) All fixtures and articles of personal property now or hereafter owned by the Mortgagor and forming a part of or used in connection with the Real Estate or the Improvements, including, but without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, computer hardware and software used in the operation of the Premises, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security

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systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor, whether or not the same are or shall be attached to the Real Estate or the Improvements in any manner; it being mutually agreed that all of the aforesaid property owned by the Mortgagor and placed on the Real Estate or the Improvements, so far as permitted by law, shall be deemed to be fixtures, a part of the realty, and security for the Indebtedness; notwithstanding the agreement hereinabove expressed that certain articles of property form a part of the realty covered by this Mortgage and be appropriated to its use and deemed to be realty, to the extent that such agreement and declaration may not be effective and that any of said articles may constitute Goods (as defined in the Code), this instrument shall constitute a security agreement, creating a security interest in such goods, as collateral, in the Mortgagee, as a Secured Party, and the Mortgagor, as Debtor, all in accordance with the Code;

(g) All of the Mortgagor's interests in General Intangibles, including Payment Intangible, and Software (each as defined in the Code) now owned or hereafter acquired and related to the Premises, including, without limitation, all of the Mortgagor's right, title and interest in and to: (i) all agreements, licenses, permits and contracts to which the Mortgagor is or may become a party and which relate to the Premises; (ii) all obligations and indebtedness owed to the Mortgagor thereunder; (iii) all intellectual property related to the Premises; and (iv) all choses in action and causes of action relating to the Premises;

(h) All of the Mortgagor's accounts now owned or hereafter created or acquired as relate to the Premises and/or the businesses and operations conducted thereon, including, without limitation, all of the following now owned or hereafter created or acquired by the Mortgagor: (i) Accounts (as defined in the Code), contract rights book debts, notes, drafts, and other obligations or indebtedness owing to the Mortgagor arising from the sale, lease or exchange of goods or other property and/or the performance of services; (ii) the Mortgagor's rights in, to and under all purchase orders for goods, services or other property; (iii) the Mortgagor's rights to any goods, services or other property represented by any of the foregoing; (iv) monies due or to become due to the Mortgagor under all contracts for the sale, lease or exchange of goods or other property and/or the performance of services including the right to payment of any interest or finance charges in respect thereof (whether or not yet earned by performance on the part of the Mortgagor); (v) Securities, Investment Property, Financial Assets and Securities Entitlements (each as defined in the Code); (vi) proceeds of any of the foregoing and all collateral security and guaranties of any kind given by any person or entity with respect to any of the foregoing; and (vii) all warranties, guarantees, permits and licenses in favor of the Mortgagor with respect to the Premises; and

(i) All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Premises or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance,

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maintained with respect to the Premises or proceeds of any sale, option or contract to sell the Premises or any portion thereof.

COOK COUNTY
RECORDER OF DEEDS
SCANNED BY _____

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