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NOTICE AND CLAIM FOR MECHANICS LIEN

PREPARED BY AND MAIL TO: William H. Hrabak, Jr. Goldstine, Skrodzki, Russian, Nemec and Hoff, Ltd. 835 McClintock Drive Second Floor Burr Ridge, IL 60527

Common Address: 208 South LaSalle Chicago, 1L 60603 Doc#: 1109418014 Fee: \$32.00 Eugene "Gene" Moore RHSP Fee: \$10.00 Cook County Recorder of Deeds Date: 04/04/2011 11:57 AM Pg: 1 of 6

(For Recorder's Use Only)

NOTICE AND CLAIM FOR MECHANICS LIEN

The claimanc, ALL-TECH DECORATING COMPANY, an Illinois corporation ("Claimart"), with an address at 1227 Naperville Drive, Romeoville, IL 60446 1041, hereby files its Mechanic's Lien against UST PRIME III HOTEL OWNER, L.P. an Illinois Limited Partnership, ("Owner"), c/o The Prime Group, Inc., at 321 North Clark, Suite 2500, Chicago, Illinois 60610, EVANS CONSTRUCTION SERVICES (208 South La Salle Project) LLC ("Contractor") at 455 East Illinois Street, #360, Chicago, IL 60611 UNION LABOR LIFE INSURANCE COMPANY ON BEHALF OF SEPARATE ACCOUNT J, at 8403 Colesville Road, 13th floor, Silver Springs, MD, 20910, and CAPRI URBAN INVESTORS REIT at Michigan Avenue, North Sante 3430, Chicago, 60611(collectively "Lenders"), and states:

1. On January 18, 2010, the Owner cwned the following described land in the County of Cook, State of Illinois, to wit:

SEE LEGAL DESCRIPTION, ATTACHED AS EXHIBIT "A"

P.I.N. 17-16-220-003-0000;17-16-220-004-0000 17-16-220-005-0000;17-16-220-006-0000; 17-16-220-007-0000;17-16-220-008-0000

COMMON ADDRESS: 208 South LaSalle, Chicago, Illinois 60603

- 2. That on or about January 18, 2010, Claimant entered into a contract with the Contractor to provide painting and other decorating services with respect to guest rooms on the subject property and that Claimant substantially completed and furnished all services under said contract on January 5, 2011.
- 3. As of the date hereof, there is due, unpaid and owing to Claimant, after allowing all credits, the principal sum of Five Hundred Thirty One Thousand Thirty Three and 17/100ths Dollars (\$531,033.17), which principal amount bears interest as a statutory rate of ten percent (10%) per annum for which Claimant claims a

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mechanics lien on said premises, land and improvements.

Dated:

April 1, 2011.

ALL-TECH DECORATING COMPANY,

Donald R. Steadman,

Its duly authorized agent

COUNTY OF COOK

STATE OF JILINOIS

The affiant, DONALD R. STEADMAN, being first duly sworn on oath, deposes and says that he is the duly authorized agent for ALL-TECH DECORATING COMPANY, the claimant and that he has read the foregoing Notice and Claim for Mechanics Lien and knows the contents thereof, and that all the statements therein contained are true.

Subscribed and Sworn to before me this 15 day of April, 2011.

Notary Public

OFFICIAL SEAL LAUPEN POLLARD NOTARY PUBLIC STATE OF ILLINOIS MY COMMISSION EXPIRES:04/10/12

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SERVICE LIST

A copy of this Notice and Claim for Lien has been sent to the following persons by Certified Mail, Return Receipt Requested:

The Union Labor Life Insurance Company Real Estate Investment Group Attn: Herbert A. Kolben 8403 Colesville Road - 13th Floor Silver Spring, Maryland 20910

UST Prime III Hotel Owner, L.P. c/o The Prime Group, Inc.
Attn: Larce Fair
321 North Clark Street - Ste. 2500 Chicago, IL 60610

Capri Capital Partners, LLC Attn: Lisa Hillier 875 North Michigan Averus - Ste. 3430 Chicago, IL 60611

Evans Construction Services (208 South La Salle Project), LLC c/o Evans N. Spileos, Manager 455 East Illinois Street #360 Chicago, IL 60611

CERTIFICATE OF SERVICE

I, WILLIAM H. HRABAK, JR., an attorney, certify that I served a true and correct copy of this Contractor's Notice and Claim for Mechanics Lien by Certified Mail, Return Receipt Requested, to the above listed persons by depositing the same in the U.S. Mail at Burr Ridge, Illinois, on the day of April, 2011.

William H. Hrabak, Jr.

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HOTEL PARCEL A

THE WEST 10 FEET OF LOT 1 AND ALL OF LOTS 2 TO 8 IN SUBDIVISION OF BLOCK 97 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +13.53 FEET ABOVE CHICAGO CITY DATUM. IN COOK COUNTY, ILLINOIS.

HOTEL PARCEL B

THE WEST 10 FEET OF 10T 1 AND ALL OF LOTS 2 TO 8 IN SUBDIVISION OF BLOCK 97 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.48 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AVE EVATION OF +13.53 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTA: BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH OO DEGREES 04 MINUTES 44 SECONDS WEST, ALONG THE EAST LINE THEREOF, 165.84 FEET TO THE NORTHEAST CORNER OF SAID TRACT! THENCE NORTH 89 DEGREES 45 MINUTES 44 SECONDS WEST, ALONG THE NORTH LINE THEREOF, 65.12 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89 DEGREES 45 MINUTES 44 SECONDS VEST, ALONG THE NORTH LINE OF SAID TRACT. 222.37 FEET; THENCE SOUTH OO DEGREES 13 MINUTES 53 SECONDS WEST; 34.46 FEET; THENCE NORTH 89 DEGREES 47 MINUTES O1 SECONDS JEST, 10.17 FEET; THENCE SOUTH OO DEGREES 12 MINUTES 59 SECONDS WEST, 21.76 FEET, THENCE SOUTH 89 DEGREES 47 MINUTES 01 SECONDS EAST, 18.05 FEET; THENCE SOUTH OF REGREES 12 MINUTES 59 SECONDS WEST, 17.93 FEET; THENCE NORTH 89 DEGREES (7 MUNUTES 01 SECONDS WEST, 14.41 FEET; THENCE SOUTH OO DEGREES 12 MINUTES 59 MINUTES WEST, 0.74 FEET; THENCE NORTH 89 DEGREES 46 MINUTES 58 SECONDS WEST, 28.45 FEET, INCINCE SOUTH OO DEGREES 02 MINUTES 52 SECONDS EAST, 17.54 FEET; THENCE SOUTH 89 DECREES 47 MINUTES 01 SECONDS EAST, 66.39 FEET; THENCE SOUTH 00 DEGREES 12 MINUTES 39 SECONDS WEST, 8.34 FEET; THENCE SOUTH 89 DEGREES 47 MINUTES 01 SECONDS EAST, 177.30 FEET; THENCE NORTH OO DEGREES 12 MINUTES 59 SECONDS EAST, 7.00 FEET; 145/CE SOUTH 89 DEGREES 47 MINUTES 01 SECONDS EAST, 12.08 FEET; THENCE NORTH 00 DEGREES 12 MINUTES 59 SECONDS EAST, 16.16 FEET; THENCE SOUTH 89 DEGREES 47 MINUTES 01 SECONDS EAST, 1.52 FEET; THENCE NORTH OO DEGREES 12 MINUTES 59 SECONDS FAST, 16.48 FEET; THENCE SOUTH 89 DEGREES 47 MINUTES O1 SECONDS EAST, 1.09 FEET; THENCE NORTH OO DEGREES 12 MINUTES 59 SECONDS EAST, 26.66 FEET; THENCE NORTH 89 DEGREES 47 MINUTES 01 SECONDS WEST, 1.11 FEET; THENCE NORTH OO DEGREES 14 MINUTES 16 SECONDS EAST, 34.37 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

HOTEL PARCEL C

THE WEST 10 FEET OF LOT 1 AND ALL OF LOTS 2 TO 8 IN SUBDIVISION OF BLOCK 97 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.48 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE

CONTINUED ON NEXT PAGE

Exhibit "A"

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A HORIZONTAL PLANE HAVING AN ELEVATION OF +13.53 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 89 DEGREES 46 MINUTES 50 SECONDS WEST, ALONG THE SOUTH LINE THEREOF, 196.20 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00 DEGREES 09 MINUTES 32 SECONDS EAST, 54.31 FEET; THENCE NORTH 89 DEGREES 47 MINUTES 01 SECONDS WEST, 59.59 FEET; THENCE NORTH 00 DEGREES 12 MINUTES 59 SECONDS EAST, 1.21 FEET; THENCE NORTH 89 DEGREES 47 MINUTES 51 SECONDS WEST, 10.58 FEET; THENCE SOUTH 00 DEGREES 12 MINUTES 59 SECONDS WEST, 14.53 FEET; THENCE NORTH 89 DEGREES 47 MINUTES 01 SECONDS WEST, 14.53 FEET; THENCE NORTH 00 DEGREES 12 MINUTES 59 SECONDS EAST, 7.82 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 46 SECONDS WEST, 43.22 FEET TO A POINT ON THE WEST LINE OF SAID TRACT; THENCE SOUTH 00 DEGREES 02 MINUTES 52 SECONDS EAST, ALONG SAID WEST LINE, 55.32 FEET TO THE SOUTHWEST CORNER THEREOF; THENCE SOUTH 89 DEGREES 46 MINUTES 50 SECONDS EAST, 127.73 FEET THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

HOTEL PARCEL D

THE WEST 10 FEET OF LOT 1 AND ALL OF LOTS 2 TO 8 IN SUBDIVISION OF BLOCK 97 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT. LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.48 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +73.53 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF \$ 10 TRACT; THENCE NORTH 89 DEGREES 46 MINUTES 50 SECONDS WEST, ALONG THE SOUTH LIFE THEREOF 57.34 FEET; THENCE NORTH OO DEGREES 13 MINUTES 10 SECONDS EAST, 34 42 FEET TO THE POINT OF BEGINNING: THENCE NORTH OO DEGREES OO MINUTES 32 SECONES EAST, 21.94 FEET; THENCE NORTH 89 DEGREES 47 MINUTES 01 SECONDS WEST, 9.91 FEET; THE ACE SOUTH OO DEGREES 12 MINUTES 59 SECONDS WEST, 2.04 FEET; THENCE NORTH 89 DEGREES 47 MINUTES 01 SECONDS WEST, 50.77 FEET; THENCE SOUTH OO DEGREES OP MINUTES 32 SECONDS WEST, 21.56 FEET; THENCE SOUTH 89 DEGREES 47 MINUTES 01 SECONDS EAST, 50. 9 FEET; THENCE NORTH OO DEGREES O9 MINUTES 32 SECONDS EAST, 1.66 FEET; THEMOF SOUTH 89 DEGREES 47 MINUTES O1 SECONDS EAST, 10.09 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

HOTEL PARCEL E

THE WEST 10 FEET OF LOT 1 AND ALL OF LOTS 2 TO 8 IN SUBDIVISION OF BLOCK 97 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.48 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +13.53 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 89 DEGREES 46 MINUTES 50 SECONDS WEST, ALONG THE SOUTH LINE THEREOF, 33.03 FEET; THENCE NORTH 00 DEGREES 13 MINUTES 10 SECONDS EAST, 34.42 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89 DEGREES 47 MINUTES 01 SECONDS WEST, 9.67 FEET; THENCE NORTH 00 DEGREES 09 MINUTES 32 SECONDS EAST, 21.94 FEET; THENCE SOUTH 89 DEGREES 47 MINUTES 01 SECONDS EAST, 9.67 FEET; THENCE SOUTH 00 DEGREES 09 MINUTES 32

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SECONDS WEST, 21.94 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

HOTEL PARCEL F

THE WEST 10 FEET OF LOT 1 AND ALL OF LOTS 2 TO 8 IN SUBDIVISION OF BLOCK 97 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +176.68 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.48 FEET ABOVE CHICAGO CITY DATUM (EXCEPT MAT PART THEREOF DESCRIBED AS FOLLOWS:

OFFICE PARCEL 2

THE WEST 10 FEET OF LCI AND ALL OF LOTS 2 TO 8 IN SUBDIVISION OF BLOCK 97 IN SCHOOL SECTION ADDITION 10 CM CAGO IN SECTION 16. TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF 176.68 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN FLEVATION OF +27.48 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZON AL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST TORNER OF SAID TRACT; THENCE NORTH OO DEGREES 04 MINUTES 44 SECONDS WEST, ALONG THE EAST LINE THEREOF, 165.84 FEET TO THE NORTHEAST CORNER OF SAID TRACT; THENCE NORTH 89 DEGREES 45 MINUTES 44 SECONDS WEST, ALONG THE NORTH LINE THEREOF, 56.20 52FT; THENCE SOUTH OO DEGREES 14 MINUTES 16 SECONDS WEST, 34.37 FEET TO THE POWN, OF BEGINNING; THENCE NORTH 89 DEGREES 47 MINUTES 01 SECONDS WEST, 8.82 FEET; TWENCE SOUTH OO DEGREES 12 MINUTES 59 SECONDS WEST, 22.52 FEET; THENCE SOUTH 89 DEGREES 47 MINUTES 01 SECONDS EAST, 8.82 FEET; THENCE NORTH 00 DEGREES 12 MINUTES 59 SECONDS WEST, 22.52 FEET TO THE POWN OF BEGINNING; THENCE NORTH 89 DEGREES 17 MINUTES 01 SECONDS EAST, 8.82 FEET; THENCE NORTH 00 DEGREES 12 MINUTES 59 SECONDS WEST, 22.52 FEET TO THE POWN OF BEGINNING;

ALSO EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS.

OFFICE PARCEL 3

THE WEST 10 FEET OF LOT 1 AND ALL OF LOTS 2 TO 8 IN SUBDIVISION OF BLOCK 97 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT. LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +176.68 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.48 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 00 DEGREES 04 MINUTES 44 SECONDS WEST, ALONG THE EAST LINE THEREOF, 165.84 FEET TO THE NORTHEAST CORNER OF SAID TRACT; THENCE NORTH 89 DEGREES 45 MINUTES 44 SECONDS WEST, ALONG THE NORTH LINE THEREOF, 32.08 FEET; THENCE SOUTH 00 DEGREES 14 MINUTES 16 SECONDS WEST, 34.32 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89 DEGREES 47 MINUTES 01 SECONDS WEST, 10.11 FEET; THENCE SOUTH 00 DEGREES 01 MINUTES 27 SECONDS WEST, 22.52 FEET; THENCE SOUTH 89 DEGREES 47 MINUTES 01 SECONDS EAST, 10.11 FEET; THENCE NORTH 00 DEGREES 01 MINUTES 27 SECONDS EAST, 22.52 FEET THENCE NORTH 00 DEGREES 01 MINUTES 27 SECONDS EAST, 22.52 FEET THENCE NORTH 00 DEGREES 01 MINUTES 27 SECONDS EAST, 22.52 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.