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1109518032

Doc#: 1109518032 Fee: \$44.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 04/05/2011 02:52 PM Pg: 1 of 5

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Leila Rachlin, Esq.
White & Case LLP
1155 Avenue of the Americas
New York, NY 10036

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1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
BagcraftPapercon I, LLC

OR
1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
3900 W. 43rd Street Chicago IL 60632 USA

1d. **SEE INSTRUCTIONS** ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION **LLC** 1f. JURISDICTION OF ORGANIZATION **Delaware** 1g. ORGANIZATIONAL ID #, if any **DE2930400** NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR
2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. **SEE INSTRUCTIONS** ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
Deutsche Bank Trust Company Americas, as Collateral Agent

OR
3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
60 Wall Street New York NY 10005 USA

4. This FINANCING STATEMENT covers the following collateral:

All assets of the Debtor that are now or may become fixtures located on the real property described on Exhibit A attached hereto, whether now owned or hereafter acquired, together with all proceeds thereof.

This is a fixture filing to be filed in the real property records of Cook County, IL. **Stewart Title NTS - Chicago**
2 N. LaSalle Street, Suite 1400
Chicago, IL 60602
PH: 312-849-4400
File No: 10031542

5. ALTERNATIVE DESIGNATION (if applicable) LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable). 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) (ADDITIONAL FEE) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
Cook County, IL 111779-1607 3900 W 43rd Street, Chicago, IL 60632 (2nd Lien) (2011)

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME		
BagcraftPapercon I, LLC		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

**File in: Cook County, IL
1111779-1607**

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME			
OR			
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY
11d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION
			11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME			
OR			
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

See Exhibit A attached hereto for legal description.

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check **only** if applicable and check **only** one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check **only** if applicable and check **only** one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction — effective 30 years
- Filed in connection with a Public-Finance Transaction — effective 30 years

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EXHIBIT A Description of Land

PERMANENT TAX ID NOS.: 19-02-100-027-0000
 19-02-100-028-0000
 A part of 19-02-100-031-0000

PROPERTY ADDRESS: 3900 W. 43rd Street
 Chicago, IL 60632

The land referred to is situated in the County of Cook, State of Illinois, is described as follows:

Parcel 1:

An irregular shaped parcel of land in the West Half of the Northwest Quarter of Section 2, Township 38 North, Range 13, East of the Third Principal Meridian, described as follows:

Beginning at the intersection of the North line of private West 43rd Street (a Private Street) said North line of private West 47rd Street being 33.0 feet North of and parallel to the South line of the West Half of the Northwest Quarter of said Section 2, and a line 299.07 feet (measured parallel to aforesaid South line of the West Half of the Northwest Quarter of Section 2), West of and parallel to the East line of said West Half of the Northwest Quarter of Section 2, said last described parallel line being the Easterly boundary line of the premises conveyed by the First National Bank of Chicago, to the then Trustees of the Central Manufacturing District by Deed dated April 9, 1957 and recorded in the Recorder's Office of Cook County, Illinois on May 27, 1957 in Book 54908, at Page 226 as Document No. 16915322; thence North along the last described parallel line, 308.29 feet to a point, said point being also the Northeast corner of the said premises as conveyed by Deed dated April 9, 1957 as aforementioned; thence Northeasterly along a curve convex to the Southeast, having a radius of 295.12 feet, an arc distance of 229.84 feet, more or less, to its intersection with a line 519.27 feet, by rectangular measurement, North of and parallel to said South line of the West Half of the Northwest Quarter of Section 2, said point of intersection being 160.16 feet (measured parallel to aforesaid South line of the West Half of the Northwest Quarter of Section 2), West of said East line of the West Half of the Northwest Quarter of Section 2; thence East along the last described parallel line to a point 158.0 feet, by rectangular measurement, West of and parallel to said East line of the West Half of the Northwest Quarter of Section 2; thence Southeasterly along a curved line convex to the Southeast, having a radius of 584.21 feet, an arc distance of 209.93 feet, more or less, to a point which is 314.32 feet, by rectangular measurement, North of said South line of the West Half of the Northwest Quarter of Section 2 and 120.7 feet West of the East line of said West Half of the Northwest Quarter of Section 2, measured along a line parallel to the South line thereof; thence Southeasterly on a straight line to a point which is 212.9 feet,

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by rectangular measurement, North of the said South line of the West Half of the Northwest Quarter of Section 2, and 82.41 feet West of the East line of said West Half of the Northwest Quarter of Section 2, measured along a line parallel to the South line thereof; thence Southeasterly on a curve convex to the Northeast, having a radius of 562.19 feet, an arc distance of 19.0 feet, more or less, to a point which is 195.08 feet, by rectangular measurement, North of the South line of the West Half of the Northwest Quarter of Section 2 and 76.02 feet West of the East line of said West Half of the Northwest Quarter of Section 2, measured along a line parallel with the South line thereof; thence Southerly on a curve convex to the East, having a radius of 317.63 feet, an arc distance of 127.55 feet, more or less, to a point which is 69.58 feet, by rectangular measurement, North of said South line of the West Half of the Northwest Quarter of said Section 2, and 60.26 feet West of the East line of said West Half of the Northwest Quarter of Section 2, measured along a line parallel with the South line thereof; thence Southerly along a straight line to a point in the North line of West 43rd Street, aforementioned, said point being 63.05 feet West of the East line of said West Half of the Northwest Quarter of Section 2, measured along a line parallel with the South line thereof; thence West along said North line of West 43rd Street, a distance of 236.01 feet to the Point of Beginning, in Cook County, Illinois.

Parcel 2:

That part of the West Half of the Northwest Quarter of Section 2, Township 38 North, Range 13, East of the Third Principal Meridian, described as follows:

Beginning at the intersection of the North Line of West 43rd Street (a private street), said North line of West 43rd Street being 33.0 feet North of and parallel to the South line of the West Half of the Northwest Quarter of said Section 2, and a line 299.07 feet (measured parallel to aforesaid South line of the West Half of the Northwest Quarter of Section 2) West of and parallel to the East line of said West Half of the Northwest Quarter of Section 2, said last described parallel line being the Easterly boundary line of the premises conveyed by the First National Bank of Chicago, to the then Trustees of the Central Manufacturing District by Deed dated April 9, 1957 and recorded in the Recorder's Office of Cook County, Illinois, on May 27, 1957 in Book 54908, at Page 226 as Document No. 16915322; thence North along the last described parallel line, 182.0 feet; thence West along a line parallel to the North line of aforesaid West 43rd Street, 57.75 feet to an existing brick wall of a one story building; thence Southerly along the said brick wall and its Southerly extension, 182.0 feet to the North line of said West 43rd Street; thence East along said North line of said West 43rd Street, 60.05 feet to the Point of Beginning, in Cook County, Illinois.

Parcel 3:

That part lying West of a straight line parallel to and 299.07 feet (measured parallel to the South line of the West Half of the Northwest Quarter of Section 2, West of the East line of the West Half of the Northwest Quarter of Section 2, of the following described premises:

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An irregular shaped parcel of land in the West Half of Section 2, Township 38 North, Range 13, East of the Third Principal Meridian, described as follows:

Beginning at the intersection of the North line of private West 43rd Street (a private street), said North line of private West 43rd Street being 33 feet North of and parallel to the South line of the West Half of the Northwest Quarter of Section 2, and a line 784.07 feet, (measured parallel to aforesaid South line of the West Half of the Northwest Quarter of Section 2), West of and parallel to the East line of said West Half of the Northwest Quarter of said Section 2, said last described parallel line being the Easterly boundary line of the premises conveyed by the First National Bank of Chicago to the then Trustees of Central Manufacturing District by Deed dated July 18, 1951 and recorded in the Recorder's Office of Cook County, Illinois on July 26, 1951 in Book 47027, at Page 156 as Document No. 15132507; thence North along the last described parallel line, 248.02 feet to a point; thence Northeasterly on a straight line 131.28 feet, more or less, to its intersection with a line 301 feet, by rectangular measurement, North of and parallel to said South line of the West Half of the Northwest Quarter of said Section 2, said point of intersection being 654.07 feet (measured parallel to aforesaid South line of the West Half of the Northwest Quarter of said Section 2), West of said East line of the West Half of the Northwest Quarter of Section 2; thence East along the last described line to a point of curve, said point of curve being 447.82 feet (measured parallel to aforesaid South line of the West Half of the Northwest Quarter of said Section 2), West of the South East line of the West Half of the Northwest Quarter of said Section 2; thence Northeasterly along a curve, convex to the Southeast, having a radius of 295.12 feet, an arc distance of 385.82 feet, more or less, to its intersection with a line 519.27 feet, by rectangular measurement, North of and parallel to said South line of the West Half of the Northwest Quarter of Section 2, said point of intersection being 160.16 feet (measured parallel to aforesaid South line of the West Half of the Northwest Quarter of Section 2) West of said East line of the West Half of the Northwest Quarter of Section 2; thence East along the last described parallel line to its intersection with a line 158 feet, by rectangular measurement, West of and parallel to the said East line of the West Half of the Northwest Quarter of Section 2, said last described parallel line being the Easterly boundary line of the premises conveyed by the Chicago River and Indiana Railroad Company to the First National Bank of Chicago by Deed dated May 23, 1951 and recorded in the Recorder's Office of Cook County, Illinois on June 7, 1951 in Book 46794, at Page 526 as Document No. 15094225; thence South along the last described parallel line to the said North line of private West 43rd Street; thence West along said North line of private West 43rd Street to the Point of Beginning, in Cook County, Illinois; EXCEPTING therefrom that part thereof described above as Parcel 2, all in Cook County, Illinois.