C FINANCING STATEMENT OW INSTRUCTIONS (from and back) CAREFULLY AME & PHONE OF CONTACT AT FILER Spitoned AVID HIGHT 630-955-5821				
SEND ACKNOWLEDGMENT TO: (Mame and Address)	<u> </u>			
DAVID HIGHT ICE MILLER LLP 2300 CABOT DRIVE				
LISLE, ILLINOD 60532				
To.				
DEBTOR'S EXACT FULL LEGAL (AA		SPACE IS FOR	FILING OFFICE US	EONLY
901 WEST LAKE STREET L'LC				
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EXHIBIT A TO UCC FINANCING STATEMENT

DEBTOR'S NAME:

901 West Lake Street LLC 901 West Lake Street

Melrose Park, Illinois 60160

SECURED PARTY'S NAME:

First Midwest Bank

17500 South Oak Park Avenue Tinley Park, Illinois 60477

All of Debtor's right, title and interest in and to any and all of the following located on or relating to the Premises described on Exhibit B hereto (the "Real Property"):

- 1. All right, title, and interest of Debtor, including any after-acquired title or reversion, in and to the beds of the ways, streets, avenues, vaults, and alleys adjoining the Real Property; and
- 2. All and singular the temports, hereditaments, easements, appurtenances, passages, waters, water courses, riparian rights, and other rights, liberties, and privileges thereof or in any way now or hereafter appertaining to said real estate, including any other claim at law or in equity as well as any after-acquired title, tranchise, or license and the reversion and reversions and remainder and remainders thereof; and
- All buildings and improvements of every kiny and description now or hereafter erected or placed thereon and all materials intended for construction, reconstruction, alteration and repairs of such improvements now or hereafter erected thereon of of which materials shall be deemed to be included within the Real Property immediately upon the delivery thereof to the aforesaid real estate, and all fixtures and articles of personal property nov. in hereafter owned by Debtor and attached to or forming a part of or used in connection with the a cresaid Real Estate or the operation and convenience of any building or buildings and improvements localed thereon, including, but without limitation, all furniture, furnishings, equipment, apparatus, mechinery, motors, elevators, fittings, screens, awnings, partitions, carpeting, curtains and drapery hardware used or useful in the operation and/or convenience of the aforesaid Real Property or improvements thereon and all plumbing, electrical, heating, lighting, ventilating, refrigerating, incineration, air-conditioning and sprinkler equipment, systems, fixtures and conduits (including, but not limited to, all furnaces, boilers, plants, units, condensers, compressors, ducts, apparatus and hot and cold water equipment and system), air conditioners, antennae, appliances, basins, bathtubs, bidets, bookcases, cabinets, coolers, dehumidifiers, disposals, doors, dryers, ducts, dynamos, engines, equipment, escalators, fans, fittings, floor coverings, hardware, heaters, humidifiers, incinerators, lighting, motors, ovens, pipes, pumps, radiators, ranges, recreational facilities, refrigerators, communication or security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, building materials, and all renewals or replacements thereof or articles in substitution therefor, in

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all cases whether or not the same are or shall be attached to said building or buildings in any manner, it being mutually agreed that all of the aforesaid property owned by Debtor and placed on the aforesaid realty shall, so far as permitted by law, be deemed to be fixtures, a part of the realty, and security for the Indebtedness; and

- 4. All right, title, estate and interest of the Debtor in and to the Real Property, property, improvements, furniture, furnishing, apparatus and fixtures conveyed, assigned, pledged and hypothecated, or intended so to be, and all right to retain possession of the Real Property after default in payment or breach of any covenant by Debtor; and
- All right, title and interest of Debtor in and to any and all contracts now or hereafter relating to the Real Property and executed by any architects, engineers, construction manager's owner's representatives, materialmen, suppliers or contractors, including all amendments, supplements and revisions thereof, together with all Debtor's rights and remedies thereunder and benefit of all coverents and warranties thereon, and also together with all right, title and interest of Debtor in and to any and all drawings, designs, estimates, layouts, surveys, plats, plans, and specifications prepared by an architect, engineer, or contractor, including any amendments, supplements, and revision thereof and the right to use and enjoy the same, as well as all other rights, licenses, permits, agreements, and test results relating to construction on the Real Property; and
- 6. All right, title and interest of Debtor in and to any and all contracts, permits and licenses now or hereafter relating to the operation of the Perl Property or the conduct of business thereon, including without limitation all management and other service contracts, and the right to appropriate and use any and all trade names used or to be used in connection with such business; and
- 7. All right, title and interest of Debtor in the rents, iscue2, deposits (including security deposits and utility deposits), and profits in connection with all reaces, contracts and other agreements made or agreed to by any person or entity (including without limitation Debtor with any person or entity pertaining to all or any part of the Real Property, whether such agreements have been heretofore or are hereafter made; and
- 8. All right, title and interest of Debtor in all performance bonds or other every, letters of credit, payment intangibles and general intangibles relating to the Real Property, and all proceeds thereof; and
- 9. All right, title and interest of Debtor in and to rights in and proceeds from all fire and hazard, loss-of-income, and other non-liability insurance policies now or hereafter covering improvements now or hereafter located on the Real Property, the use or occupancy thereof, or the business conducted thereon; and
- 10. All awards and other compensation heretofore or hereafter to be made to the present and all subsequent owners of the Real Property for any taking by eminent domain, either

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permanent or temporary, of all or any part of the Real Property or any easement or appurtenance thereof, including severance and consequential damage and change in grade of streets, which said awards and compensation are assigned to Secured Party, and Debtor designates Secured Party as its agent and directs and empowers Secured Party, at the option of the Secured Party, on behalf of Debtor, or the successors or assigns of Debtor, to adjust or compromise the claim for any award and to collect and receive the proceeds thereof, to give proper receipts and Tobarty of County Clark's Office acquittances therefor, and, after deducting expenses of collection, to apply the net proceeds as a credit upon any portion, as selected by Secured Party, of the indebtedness owed to Secured Party.

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EXHIBIT B TO UCC FINANCING STATEMENT

DEBTOR'S NAME:

901 West Lake Street LLC

901 West Lake Street

Melrose Park, Illinois 60160

SECURED PARTY'S NAME:

First Midwest Bank

17500 South Oak Park Avenue Tinley Park, Illinois 60477

THAT PART OF BLOCK 4 IN A. J. STONE'S ADDITION TO MAYWOOD, A SUBDIVISION OF LOT 1 (EXCEPT THE NORTH 15 ACRES THEREOF) IN THE PARTITION OF PARTS OF SECTIONS 3 AND 10, TOWNSHIP 39 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, RECORDED JULY 26, 1890 AS DOCUMENT NUMBER 1310023, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF THE NORTH LINE OF LAKE STREET AND THE WEST LINE OF THE LAST 17 FEET OF LOT 22 (AS MEASURED AT RIGHT ANGLES TO THE WEST LINE OF SAID LOT 22); THENCE NORTH A ONG THE WEST LINE OF THE EAST 17 FEET OF LOT 22, EXTENDED NORTHERLY THROUGH A 14 FOOT ALLEY, THENCE CONTINUING NORTH ALONG THE WEST LINE OF THE EAST 10 FEET OF LOTS 27, 28, 29, 30 AND 31, A DISTANCE OF 114.40 FEET TO A POINT THAT IS 3 FEET NORTH OF THE SOUTH LINE OF SAID LOT 31; THENCE EAST ALONG THE NORTH LINE OF THE SOUTH 3 FEET OF SAID LOT 31, EXTENDED EASTERLY THROUGH A 14 FOOT ALLEY; THENCE CONTINUING EAST ALONG THE NORTH LINE OF THE SOUTH 3 FEET OF LOT 11 A DISTANCE CF 126.64 FEET TO A POINT ON THE WEST LINE OF 9TH AVENUE; THENCE SOUTH 00 DEGREES 00 MINUTES 41 SECURIOS WEST ALONG THE WEST LINE OF 9TH AVENUE 257.44 FEET TO THE NORTH CORNER OF PROPERTY TAKEN FOR ROADWAY PURPOSES; THENCE SOUTH 53 DEGREES 58 MINUTES 14 SECONDS WEST 52.95 FEET TO THE NORTH LINE OF LAKE STREET; THENCE NORTH 72 DEGREES 04 MINUTES 13 SECONDS WEST ALONG THE NORTH LINE OF LAKE STREET 113.74 RIN CONTROL OF THE CO FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

COMMONLY KNOWN AS:

901 WEST LAKE STREET

MELROSE PARK, ILLINOIS 60160

PERMANENT INDEX NOS.:

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15-10-213-038 15-10-213-040 15-10-213-044 15-10-213-043

COOK COUNTY RECORDER OF DEEDS SCANNED BY

RECORDER OF DEEDS
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